

CBM003 ADD/CHANGE FORM

<input checked="" type="checkbox"/> Undergraduate Council
<input checked="" type="checkbox"/> New Course <input type="checkbox"/> Course Change
Core Category: <u>NONE</u> Effective Fall <u>2008</u>

or

<input type="checkbox"/> Graduate/Professional Studies Council
<input type="checkbox"/> New Course <input type="checkbox"/> Course Change
Effective Fall <u> </u>

1. Department: FINA College: BUS
2. Person Submitting Form: Mary Gould Telephone: 34904
3. Course Information on New/Revised course:
 - Instructional Area / Course Number / Long Course Title:
FINA / 4323 / Investments and Mutual Fund Management
 - Instructional Area / Course Number / Short Course Title (30 characters max.)
FINA / 4323 / INVESTMENT & MUTUAL FUND MGT
 - SCH: 3.00 Level: SR CIP Code: 5208070016 Lect Hrs: 3 Lab Hrs: 0
4. Justification for adding/changing course: Successfully taught as a selected topics course
5. Was the proposed/revised course previously offered as a special topics course? Yes No
If Yes, please complete:
 - Instructional Area / Course Number / Long Course Title:
FINA / 4397 / Investments and Mutual Fund Management
 - Content ID: 290221 Start Date (yyyy3): 20023
6. Authorized Degree Program(s): BBA
 - Does this course affect major/minor requirements in the College/Department? Yes No
 - Does this course affect major/minor requirements in other Colleges/Departments? Yes No
 - Are special fees attached to this course? Yes No
 - Can the course be repeated for credit? Yes No
7. Grade Option: Letter (A, B, C ...) Instruction Type: lecture ONLY (Note: Lect/Lab info. must match item 3, above.)
8. If this form involves a change to an existing course, please obtain the following information from the course inventory: Instructional Area / Course Number / Long Course Title
 / /
 - Start Date (yyyy3): Content I.D.:
9. Proposed Catalog Description: (If there are no prerequisites, type in "none".)
Cr: 3. (3-0). Prerequisites: junior standing, ECON 2304, FINA 3332, and STAT3331. Description (30 words max.): Security analysis and portfolio performance evaluation techniques. Development of tools to systematically analyze stocks and form justifiable opinions about those stocks. Characteristics of the asset management industry, developing portfolio strategies, and evaluation of the portfolio manager's performance against stated objectives.

RECEIVED OCT 09 2007

APPROVED FEB 20 2008

10. Dean's Signature:  Date: 10/8/07

Print/Type Name: Elizabeth Anderson-Fletcher, Associate Dean