

**UNIVERSITY OF HOUSTON**

**FY 2022**

**PLANNING AND BUDGETING GUIDE**



**June 2022**

University of Houston  
FY2022 Planning and Budgeting Guide

Table of Contents

1.	Planning and Budgeting Memorandums	
	Chancellor’s Memorandum: FY2022 Budgeting Guidelines.....	2
	Senior Vice Chancellor’s Memorandum: FY2022 Budgeting Guidelines.....	5
2.	Formula Funding from the State of Texas	
	Appropriations FY2020-FY2021 compared to FY2022-FY2023.....	8
	Elements of Formula Funding.....	9
	Base Period Semester Credit Hours Trends.....	12
3.	Budget Development Process	
	Flowchart.....	20
	Calendar.....	21
	Overview.....	22
	Memorandum FY2022-2023 Nonresident Tuition Rate.....	23
	Budget Guidelines.....	26
	Budget Principles.....	29
4.	Budget Training	
	Budget Training Memo.....	31
	Budget Training web links to Budget Training Guide.....	34
5.	Appendices	
	University of Houston Mission and Goals.....	36
	Glossary of Budgeting Terms.....	37
	Full-Time Equivalent Position Definitions.....	40
	Standard Work Hours/week for Part-time Faculty.....	41
	Employer Matching Rate for Estimate of Benefit Costs.....	42
	Health Premium Rates and Contributions.....	43
	FY2022 Non-Health Insurance Rates.....	45
	FY2022 Endowment Income.....	46
	FY2022 Research Allocations.....	75
	FY2022 IDC Allocations.....	76
	FY2022 SSF Allocations.....	79
	Contact List.....	80

## **Planning and Budgeting Memorandums**



UNIVERSITY OF HOUSTON SYSTEM  
UNIVERSITY OF HOUSTON

Renu Khator  
Chancellor and President

MEMORANDUM

Date: March 9, 2021

To: Ira K. Blake, President, UH-Clear Lake  
Loren J. Blanchard, President, UH-Downtown  
Robert K. Glenn, President, UH-Victoria

From: Renu Khator 

Re: FY2022 Budget Planning Guidelines

In August, the UH System universities will present their FY 2022 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. Your planning presentation should include the following:

Institutional mission and goals.

One-page introduction, including a general overview of your plan and the process through which it was developed.

One-page summary of expense reductions, efficiencies created, and how resources have been reallocated over the past three fiscal years. The summary should include a table of budget versus actual by major revenue and expense categories within the operating budget (funds groups one through four) for the last three fiscal years using the attached spreadsheet. Revenue categories should include: State Appropriations, Tuition and Fees (excluding Mandatory Fees classified as Auxiliary revenues), Auxiliary Revenues (including Mandatory Fees classified as Auxiliary revenues), Other Operating Revenues, and Gifts. Expense categories for each revenue classification should include Salary/Wages, M&O, and Capital.

One-page summary of reallocations (including their dollar value and prior use) implemented to account for possible state budget cuts or fund new initiatives in your plan.

Description of new initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration.

Bridge tables that summarize university investments of new resources (including existing resources reallocated to new purposes) and HEAF.

For each of the goal areas (identified in 4 above), you should include the following sections. Each section should be no longer than two pages.

### Overview

In this section, you should explain the importance of the goal in relation to your university. You should also evaluate the success of strategies taken in recent years to achieve the goal in relation to moving the needle on progress card measures, citing data from your progress cards where appropriate.

### FY 2022 Initiatives

In this section, you should identify the major initiatives you will undertake in FY 2022 to achieve the goal and fund either through new resources (e.g., new tuition and fees, existing resources reallocated to fund new initiatives) or HEAF. Each initiative should be described briefly, including the dollars that will be allocated to the initiative, the source of funds (i.e., new resources, HEAF) and a reference to expected outcomes.

### Investment of Resources in FY2022 Initiatives

This section should be a table identifying the initiatives in which you will invest in FY 2022. The table should include the name of the initiative, the amount invested, and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new resources and HEAF are being applied (as described in the *FY 2022 Initiatives* section of your plan). These tables should reconcile with the individual "investment of Resources in FY 2022 Initiatives" tables for each UHS goal. They will also provide the link between your plan and your budget presentation.

Plan and budget hearings will be scheduled at a later date. During each meeting, we will provide you with input before the plans are finalized and submitted to the Board of Regents in August. A draft of your planning materials should be submitted to Karin Livingston by June 22. Prior to the hearings, Karin Livingston will be available to answer any questions you may have regarding the preparation of these materials.

Thank you

Attachment

Cc: Dr. Paula Myrick Short, Senior Vice Chancellor for Academic Affairs  
Mr. Raymond Bartlett, Senior Vice Chancellor for Administration and Finance  
Ms. Karin Livingston, Associate Vice Chancellor for Finance

# UNIVERSITY of HOUSTON SYSTEM

Senior Vice Chancellor for Administration & Finance  
University of Houston System

Phone: 832-842-5544  
Fax: 713-743-5551

Senior Vice President for Administration & Finance  
University of Houston

## MEMORANDUM

Date: March 9, 2021

To: Vice Presidents

From: Raymond Bartlett 

Re: University of Houston FY2022 Budget Planning Guidelines

---

As the University plans to enter FY 2022, the first year of the FY22-23 Legislative Biennium, new centrally allocated resources are unknown at this time. The University will be submitting its FY2022 plan and budget to the Board of Regents in August. Therefore, the budget process will officially kick off with the opening of CoogPlan on May 3, 2021. The FY22 budget development process will occur in two distinct phases; self-generated funds budget updates followed by central funds decisions.

### **Phase 1 – Self-generated Funds Budget Updates**

During this first phase of budget development, divisions should assume level centrally-allocated funding and concentrate on the following areas of their operating budgets:

- Self-generated funds updated to reflect estimates for the new year
- Research allocations
- Indirect Cost allocations
- Endowment Income allocations

New this budget cycle, please provide the Budget Office with a one-page summary of expense reductions, efficiencies created, and how resources have been reallocated over the past three fiscal years. The summary should include a table of budget versus actual by major revenue and expense categories within the operating budget (funds groups one through four) for the last three fiscal years using the attached spreadsheet. Revenue categories should include: State Appropriations, Tuition and Fees (excluding Mandatory Fees classified as Auxiliary revenues), Auxiliary

Revenues (including Mandatory Fees classified as Auxiliary revenues), Other Operating Revenues, and Gifts. Expense categories for each revenue classification should include Salary/Wages, M&O, and Capital.

The budget development system, COOPLAN, will be open to departments for budget updates during this phase which begins May 3, 2021 and concludes May 31, 2021.

### **Phase 2 – Central Funds Allocation Decisions**

The second phase of development will occur later in the legislative session and prior to the August 26<sup>th</sup> Board of Regents meeting. This second phase will be conducted by the Budget Office to implement the FY22 central fund allocations as directed by the President. Potential fund allocations could include the following:

- New recurring funds
- New one-time funds
- Reduction and reallocation of existing recurring funds
- Merit

In the event that any of these allocation scenarios occur, the Budget Office will work with the Division Business Administrators to make the necessary budget adjustments.

Should you have any questions, please feel free to contact me or your Division Business Administrator may contact Karin Livingston and/or Barbara Duarte.

Thank you

Attachment



## **Formula Funding from the State of Texas**

Conference Comm SB1 (6-21-21) vs Appropriated FY20-FY21

University of Houston

Formula	-----FY2020-2021 Biennium-----			Conference Comm SB1 (6-21-21)			-----FY2022-2023 Biennium-----		----Biennial Change----	
	Appropriated FY2020	Appropriated FY2021	Biennial Total	Recommended FY2022	Recommended FY2023	Biennial Total	Dollars	Percent		
Operations Support	\$ 167,426,385	\$ 167,426,383	\$ 334,852,768	\$ 179,944,118	\$ 179,944,118	\$ 359,888,236	\$ 25,035,468	7.5%		
Teaching Experience	2,728,997	2,728,998	5,457,995	2,686,623	2,686,623	5,373,246	(84,749)	-1.6%		
E&G Space Support	28,545,957	28,545,957	57,091,914	26,200,195	26,200,195	52,400,390	(4,691,524)	-8.2%		
SUBTOTAL	198,701,339	198,701,338	397,402,677	208,830,936	208,830,936	417,661,872	20,259,195	5.1%		
<b>Special Items</b>										
Hobby School of Public Affairs	1,290,339	1,290,339	2,580,678	1,290,339	1,290,339	2,580,678	-	0.0%		
College of Pharmacy	4,500,000	4,500,000	9,000,000	4,500,000	4,500,000	9,000,000	-	0.0%		
Multicultural Success	1,250,000	1,250,000	2,500,000	1,250,000	1,250,000	2,500,000	-	0.0%		
Tier 1- Complex System Research Cluster	449,664	449,663	899,327	449,663	449,663	899,326	(1)	0.0%		
Tier 1- Energy Research Cluster	2,324,892	2,324,892	4,649,784	2,324,892	2,324,892	4,649,784	-	0.0%		
Tier 1- Health Sciences Research Cluster	1,445,115	1,445,114	2,890,229	1,445,114	1,445,114	2,890,228	(1)	0.0%		
Tier 1- Education & Community Advancement	750,423	750,422	1,500,845	750,422	750,422	1,500,844	(1)	0.0%		
Subtotal	12,010,433	12,010,430	24,020,863	12,010,430	12,010,430	24,020,860	(3)	0.0%		
Small Business Development Center	2,221,705	2,221,704	4,443,409	2,221,704	2,221,704	4,443,408	(1)	0.0%		
Institutional Enhancement	7,729,295	7,729,295	15,458,590	7,735,993	7,735,993	15,471,986	13,396	0.1%		
SUBTOTAL	21,961,433	21,961,429	43,922,862	21,968,127	21,968,127	43,936,254	13,392	0.0%		
<b>Other Items</b>										
Core Research Support	11,479,285	11,479,285	22,958,570	11,740,460	11,740,460	23,480,920	522,350	2.3%		
Texas Public Education Grant	8,334,142	8,356,760	16,690,902	8,568,841	8,570,914	17,139,755	448,853	2.7%		
Worker's Compensation Insurance	342,931	342,931	685,862	342,931	342,931	685,862	-	0.0%		
Staff Group Insurance Premiums	8,563,658	8,563,658	17,127,316	6,874,707	6,874,707	13,749,414	(3,377,902)	-19.7%		
SUBTOTAL	28,720,016	28,742,634	57,462,650	27,526,939	27,529,012	55,055,951	(2,406,699)	-4.2%		
TOTAL	\$ 249,382,788	\$ 249,405,401	\$ 498,788,189	\$ 258,326,002	\$ 258,328,075	\$ 516,654,077	\$ 17,865,888	3.6%		
<b>Method of Finance</b>										
Net General Revenue	\$ 166,750,099	\$ 166,618,417	\$ 333,368,516	\$ 176,785,180	\$ 176,775,338	\$ 353,560,518	\$ 20,192,002	6.1%		
GR SUBTOTAL	166,750,099	166,618,417	333,368,516	176,785,180	176,775,338	353,560,518	20,192,002	6.1%		
Board Authorized Tuition Increases	14,409,126	14,409,126	28,818,252	12,654,840	12,654,840	25,309,680	(3,508,572)	-12.2%		
Estimated E&G Income	68,220,214	68,374,509	136,594,723	68,882,633	68,894,548	137,777,181	1,182,458	0.9%		
GR DEDICATED SUBTOTAL	82,629,340	82,783,635	165,412,975	81,537,473	81,549,388	163,086,861	(2,326,114)	-1.4%		
License Plate Trust Fund	3,349	3,349	6,698	3,349	3,349	6,698	-	0.0%		
TOTAL	\$ 249,382,788	\$ 249,405,401	\$ 498,788,189	\$ 258,326,002	\$ 258,328,075	\$ 516,654,077	\$ 17,865,888	3.6%		
<b>Supplemental Bill Appropriation</b>										
Economic Stabilization Fund appropriations increase	20,288,883									
University of Houston Facilities - Construction of B		22,500,000								
Emmission Reductions Technologies using Supercr	4,000,000									
<b>FTE Positions</b>										
Appropriated	2,275.3	2,275.3		1,933.7	1,933.7					
Actual	2,032.2									

**SPECIAL PROVISIONS RELATING ONLY TO  
STATE AGENCIES OF HIGHER EDUCATION**  
(Continued)

the end of each fiscal year a list of counties whose indigent residents have been served by each institution; the total amount of reimbursement received by each institution from each county pursuant to the Indigent Health Care and Treatment Act; and the total cost, by county, of services provided by each institution for which counties are liable pursuant to the Indigent Health Care and Treatment Act. In addition, each institution shall report annually (no later than March 1st) to the Legislative Budget Board and Governor on the status of contract agreements or negotiations with each county whose indigent residents have been served by the institution.

**Sec. 22. Ethics Policy.**

1. None of the funds appropriated by this Act may be expended by an institution of higher education until its governing board has adopted an ethics policy which includes the requirements of Texas Government Code Section 572.051. The ethics policy shall apply to the board of regents and its staff, the administration, staff, and faculty of the institutions under the board's governance.
2. The ethics policy adopted by each board of regents shall also include specific provisions regarding sexual harassment.

**Sec. 23. Driscoll Children's Hospital.** No funds appropriated to a health-related institution of higher education shall be used to replace or duplicate the Driscoll Children's Hospital in caring for children with special health-care needs, including pediatric cardiovascular diseases, or in assuming the direct care of those children. This rider language shall not restrict the traditional referral patterns utilized by physicians to refer patients to health related institutions.

**Sec. 24. Participation in Drug Development Research Projects.** A public university may not expend funds appropriated by this Act, including appropriations of grants or gifts, to conduct a drug development research protocol involving a person who is receiving mental health services under a protective custody order, pursuant to Chapter 574, Health and Safety Code. This rider is not intended to limit or prohibit provisions for treatment established under §576.022, Health and Safety Code.

**Sec. 25. Post Tenure Review.** None of the funds appropriated by this Act may be expended by an institution of higher education until its governing board has filed with the Texas Higher Education Coordinating Board policies and procedures regarding post tenure review which have been adopted by the board of regents. Post tenure policies shall include review procedures to determine that a tenured faculty member is performing consistently at an acceptable, professional level and a mechanism whereby a faculty member is informed of any deficiencies and provided opportunities to effectively improve his or her performance.

**Sec. 26. General Academic Funding.<sup>1,2</sup>** Appropriations made in this Act for formula funding for general academic institutions will consist of four formulas and supplemental items.

1. **Instruction and Operation Formula.** The Instruction and Operations Formula shall provide funding for faculty salaries, including nursing, departmental operating expense, library, instructional administration, research enhancement, student services, and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour for the 2022-23 biennium is \$55.66 in fiscal year 2022 and fiscal year 2023.

Weighting is determined by the following matrix:

	Lower Div.	Upper Div.	Masters	Doctoral	Special Professional
Liberal Arts	1.00	1.82	4.72	14.74	
Science	1.38	2.75	7.67	22.30	
Fine Arts	1.39	2.70	7.49	9.73	
Teacher Ed	1.40	1.91	2.34	8.70	
Agriculture	1.64	2.33	8.51	15.18	
Engineering	1.83	2.85	7.28	19.68	
Home Economics	1.04	1.82	3.65	13.66	
Law					5.56
Social Services	1.63	1.91	2.41	28.72	
Library Science	2.73	1.99	3.50	16.55	
Vocational Training	1.38	3.46			
Physical Training	1.54	1.60			
Health Services	0.93	1.60	2.72	11.99	3.17

**SPECIAL PROVISIONS RELATING ONLY TO  
STATE AGENCIES OF HIGHER EDUCATION**  
(Continued)

Pharmacy	5.95	4.48	47.05	48.02	4.69
Business Admin	1.13	1.82	3.47	35.95	
Optometry					5.76
Teacher Ed Practice	1.98	2.30			
Technology	1.89	2.42	4.86	36.15	
Nursing	1.35	2.07	2.68	10.71	
Developmental Ed	1.00				
Veterinary Medicine					22.77

2. **Teaching Experience Supplement.** For the 2022-23 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.
3. **Infrastructure Support.** Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is \$5.47 in fiscal year 2022 and fiscal year 2023.
4. **Supplemental Non-formula Items.** Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, and facility lease charges. Institutions may receive an appropriation for non-formula support items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.
5. The General Academic Instruction and Operations and Infrastructure formulas shall incorporate the Higher Education Coordinating Board's October 2006 recommendations for mission-specific formula funding for Texas A&M University at Galveston.
6. **Small Institution Supplement.** The Small Institution Supplement, as a set-aside within the General Academic Institution Infrastructure Formula, shall provide supplemental funding to general academic institutions with headcounts of fewer than 10,000 students. For the 2022-2023 biennium, general academic institutions with a headcount of fewer than 5,000 students shall receive a small institution supplement of \$2,633,133. The small institution supplement shall decrease proportionate to the increase in headcount above 5,000 until the institution reaches 10,000 headcount. Once an institution reaches 10,000 headcount, it shall no longer be eligible for this supplement.

These formulas and supplemental items shall be reviewed and updated by study committees appointed by the Higher Education Coordinating Board and recommended changes forwarded to the Legislature, Legislative Budget Board, and Governor by June 1, 2022.

**Sec. 27. Health Related Institutions Funding.**<sup>3, 4, 5, 6</sup> Appropriations made in this Act for formula funding for health related institutions shall consist of four formulas plus supplemental non-formula items.

1. **Instruction and Operations Support Formula.** The Instruction and Operations Support Formula shall provide funding on a per student or full-time equivalent basis. Funding for each instructional program is based on the following funding weights per student, with a base value per weighted student of \$9,622 in fiscal year 2022 and fiscal year 2023:

<u>Program</u>	<u>Weight Per Student</u>
Allied Health	1.000
Biomedical Science	1.018
Nursing	1.138
Pharmacy	1.670
Public Health	1.721

**SPECIAL PROVISIONS RELATING ONLY TO  
STATE AGENCIES OF HIGHER EDUCATION**

(Continued)

Biomedical Informatics	1.750
Dental	4.601
Medical	4.753

Instructional programs at remote locations and the main campus at The University of Texas Health Science Center at Tyler with enrollments of less than 200 students at individual campuses shall receive additional funding to compensate for the diseconomies of scale. The minimum formula shall generate additional funding per student, on a sliding scale, with programs with small enrollments receiving more additional funding per student.

2. **Infrastructure Support Formula.** Funding to the health related institutions for plant support and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for the health related institutions produced by the Space Projection Model developed by the Texas Higher Education Coordinating Board. The rate per square foot is \$6.14 in fiscal year 2022 and fiscal year 2023 for all health related institutions.

Because the Space Projection Model does not account for hospital space, separate infrastructure funding for hospital space at The University of Texas Medical Branch at Galveston, The University of Texas M.D. Anderson Cancer Center, and The University of Texas Health Science Center at Tyler shall be included in the total funding for hospital and center operations.

3. **Research Funding.** The health related institutions shall retain 100 percent of indirect research costs recovered on grants. Each institution also receives research enhancement funding of \$1,412,500 plus 1.17 percent in fiscal year 2022 and fiscal year 2023 of its research expenditures as reported to the Texas Higher Education Coordinating Board.
4. **Research at Clinical Partners.** Research conducted by faculty of a health related institution under a contract with a clinical partner shall be considered in the formula calculations for the Research Enhancement and E&G Space Support strategies as defined under Article III, Special Provisions Relating Only To State Agencies of Higher Education, Section 27, subsection (2) Infrastructure Support Formula and Sec. 27, subsection (3) Research Funding.
5. **Graduate Medical Education Formula.** The Graduate Medical Education Formulas shall provide funding on a per medical resident basis. Funding is based on a base value of \$11,940 per medical resident in an accredited program. Appropriations for Graduate Medical Education for fiscal year 2022 and fiscal year 2023 are \$5,970 per resident.
6. **Health Related Institution Graduate Medical Education.** The funds appropriated above in each of the health related institutions bill pattern titled Graduate Medical Education (GME) shall be spent to increase the number of resident slots in the State of Texas as well as faculty costs relating to GME. In addition, each health related institution shall work with the Higher Education Coordinating Board to develop new performance measures relating to increasing the number of resident slots in the State of Texas.
7. **Supplemental Non-formula Items.** Institutions shall receive a direct reimbursement as applicable for staff group insurance, workers' compensation insurance, unemployment insurance, public education grants, medical loans, tuition revenue bond payments, and facility lease charges. Institutions may receive an appropriation for non-formula support items and hospital and clinic operations.
8. **Formula Study Committees.** These formulas shall be reviewed and updated by study committees appointed by the Texas Higher Education Coordinating Board and recommended changes forwarded to the Legislature, Legislative Budget Board, and Governor by June 1, 2022.
9. **Mission Specific Support.** The University of Texas M.D. Anderson Cancer Center and The University of Texas Health Science Center at Tyler do not provide formal medical education which qualifies for instruction support under subsection 1 above. Therefore, funding allocated to these institutions shall be based on the following criteria:
  - a. The General Revenue Operations formula funding provided to The University of Texas M.D. Anderson Cancer Center in Strategy A.2.1, Cancer Center Operations, shall be based on the total number of Texas cancer patients served at The University of Texas M. D. Anderson Cancer Center. General Revenue appropriations for fiscal year 2022 and 2023 shall be based on the number of total Texas cancer patients served in 2020. The rate per

## University of Houston Base Period Semester Credit Hour Trends

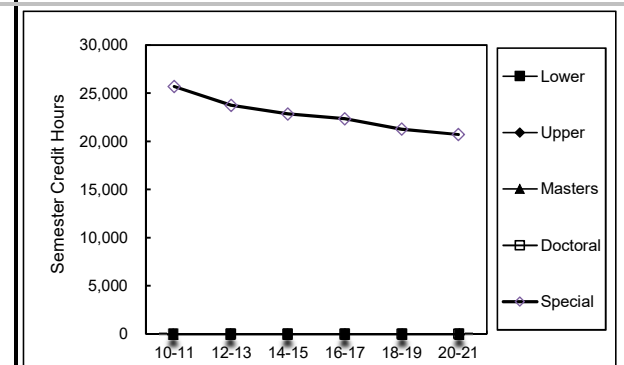
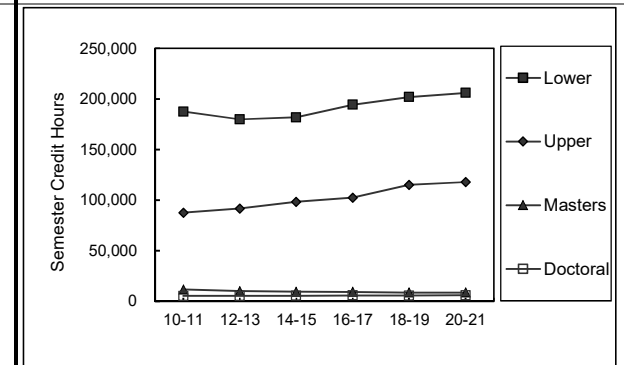
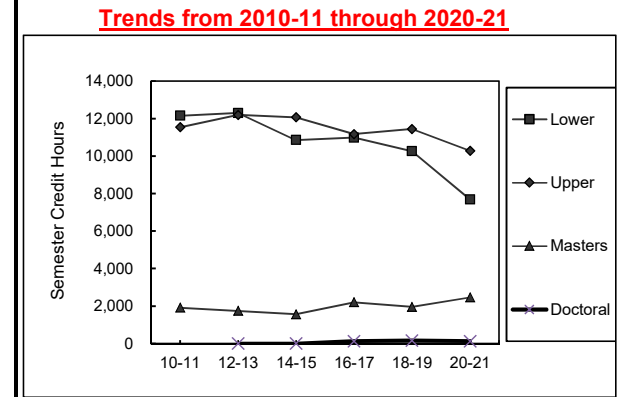
	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	<b>Biennial Percent Change 18-19 to 20-21</b>	<b>Ten-year Change 10-11 to 20-21</b>	<b><u>Trends from 2010-11 through 2020-21</u></b>
<b>Architecture</b>									
Lower Division	6,045	5,494	5,593	5,894	7,077	8,550	21%	41%	
Upper Division	7,052	5,895	5,338	5,362	6,489	7,915	22%	12%	
Masters	2,375	1,928	2,325	2,341	2,252	1,657	-26%	-30%	
Doctoral							0%	0%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<b>15,472</b>	<b>13,317</b>	<b>13,256</b>	<b>13,597</b>	<b>15,818</b>	<b>18,122</b>	<b>15%</b>	<b>17%</b>	
<b>Arts, College of the</b>									
Lower Division	24,575	24,398	22,829	24,397	28,744	27,859	-3%	13%	
Upper Division	13,305	14,294	11,817	11,608	13,003	12,947	0%	-3%	
Masters	3,587	3,663	3,863	4,617	3,881	3,675	-5%	2%	
Doctoral	990	955	844	766	631	652	3%	-34%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<b>42,457</b>	<b>43,310</b>	<b>39,353</b>	<b>41,388</b>	<b>46,259</b>	<b>45,133</b>	<b>-2%</b>	<b>6%</b>	
<b>Business Administration</b>									
Lower Division	25,222	23,190	25,251	28,633	32,213	43,040	34%	71%	
Upper Division	94,477	95,867	88,754	97,607	108,175	114,494	6%	21%	
Masters	28,675	26,686	20,555	20,728	18,378	19,329	5%	-33%	
Doctoral	1,149	1,242	1,140	1,098	789	630	-20%	-45%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<b>149,523</b>	<b>146,985</b>	<b>135,700</b>	<b>148,066</b>	<b>159,555</b>	<b>177,493</b>	<b>11%</b>	<b>19%</b>	

## University of Houston Base Period Semester Credit Hour Trends

	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	Biennial Percent Change 18-19 to 20-21	Ten-year Change 10-11 to 20-21	<u>Trends from 2010-11 through 2020-21</u>
<b>Education</b>									
Lower Division	18,812	13,167	11,693	14,368	14,536	15,127	4%	-20%	<p>The chart for Education shows four data series: Lower (squares), Upper (diamonds), Masters (triangles), and Doctoral (open squares). The Y-axis ranges from 0 to 50,000. The Upper division shows the most significant growth, starting at approximately 37,000 in 2010-11 and reaching 44,138 in 2020-21. The Lower division shows a slight increase from 18,812 to 15,127. Masters and Doctoral divisions remain relatively stable, with Masters ending at 8,515 and Doctoral at 6,324.</p>
Upper Division	36,760	31,796	32,610	33,847	42,070	44,138	5%	20%	
Masters	9,686	7,757	6,626	6,143	9,774	8,515	-13%	-12%	
Doctoral	5,367	5,683	5,946	5,197	6,898	6,324	-8%	18%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<u>70,625</u>	<u>58,403</u>	<u>56,875</u>	<u>59,555</u>	<u>73,278</u>	<u>74,104</u>	1%	5%	
<b>Engineering</b>									
Lower Division	12,857	17,425	20,332	17,047	13,140	14,485	10%	13%	<p>The chart for Engineering shows four data series: Lower (squares), Upper (diamonds), Masters (triangles), and Doctoral (open squares). The Y-axis ranges from 0 to 40,000. The Upper division shows a sharp increase from 15,543 in 2010-11 to 32,360 in 2020-21. The Lower division shows a decrease from 12,857 to 14,485. Masters and Doctoral divisions show smaller changes, with Masters ending at 9,560 and Doctoral at 6,730.</p>
Upper Division	15,543	19,429	25,005	35,725	31,771	32,360	2%	108%	
Masters	10,732	10,056	16,101	14,189	11,868	9,560	-19%	-11%	
Doctoral	3,508	4,353	5,685	5,728	5,765	6,730	17%	92%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<u>42,640</u>	<u>51,263</u>	<u>67,123</u>	<u>72,689</u>	<u>62,544</u>	<u>63,135</u>	1%	48%	
<b>Exploratory Studies</b>									
Lower Division	1,184	768	15	204	807	349	-57%	-71%	<p>The chart for Exploratory Studies shows four data series: Lower (squares), Upper (diamonds), Masters (triangles), and Doctoral (open squares). The Y-axis ranges from 0 to 1,400. The Lower division shows a dramatic decrease from 1,184 in 2010-11 to 349 in 2020-21. The Upper division shows a decrease from 768 to 0. Masters and Doctoral divisions remain at very low levels, with Masters ending at 15 and Doctoral at 204.</p>
Upper Division							0%	0%	
Masters							0%	0%	
Doctoral							0%	0%	
Special Profesn'l							0%	0%	
<b>Total SCH</b>	<u>1,184</u>	<u>768</u>	<u>15</u>	<u>204</u>	<u>807</u>	<u>349</u>	-57%	-71%	

## University of Houston Base Period Semester Credit Hour Trends

	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	Biennial Percent Change 18-19 to 20-21	Ten-year Change 10-11 to 20-21
<b>Hotel &amp; Restaurant Management</b>								
Lower Division	12,154	12,303	10,859	10,989	10,262	7,688	-25%	-37%
Upper Division	11,543	12,200	12,068	11,171	11,442	10,285	-10%	-11%
Masters	1,913	1,744	1,567	2,205	1,954	2,467	26%	29%
Doctoral				131	160	135	-16%	0%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<u>25,610</u>	<u>26,247</u>	<u>24,494</u>	<u>24,496</u>	<u>23,818</u>	<u>20,575</u>	-14%	-20%
<b>College of Liberal Arts and Social Sciences</b>								
Lower Division	187,384	179,815	181,723	194,226	201,842	205,961	2%	10%
Upper Division	87,564	91,638	98,352	102,422	115,067	117,893	2%	35%
Masters	11,714	10,138	9,501	9,297	8,631	8,688	1%	-26%
Doctoral	5,391	5,353	5,410	5,748	5,623	5,978	6%	11%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<u>292,053</u>	<u>286,944</u>	<u>294,986</u>	<u>311,693</u>	<u>331,163</u>	<u>338,520</u>	2%	16%
<b>Law</b>								
Lower Division							0%	0%
Upper Division							0%	0%
Masters							0%	0%
Doctoral							0%	0%
Special Profesn'l	25,700	23,740	22,841	22,347	21,271	20,708	-3%	-19%
<b>Total SCH</b>	<u>25,700</u>	<u>23,740</u>	<u>22,841</u>	<u>22,347</u>	<u>21,271</u>	<u>20,708</u>	-3%	-19%
							0%	0%

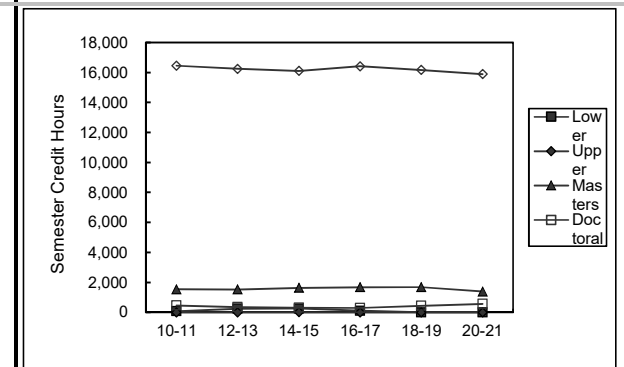
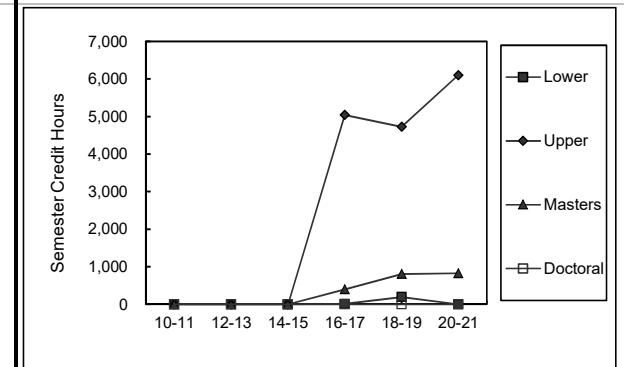
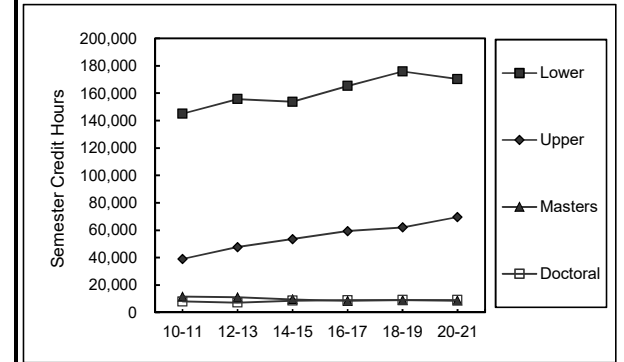




## University of Houston Base Period Semester Credit Hour Trends

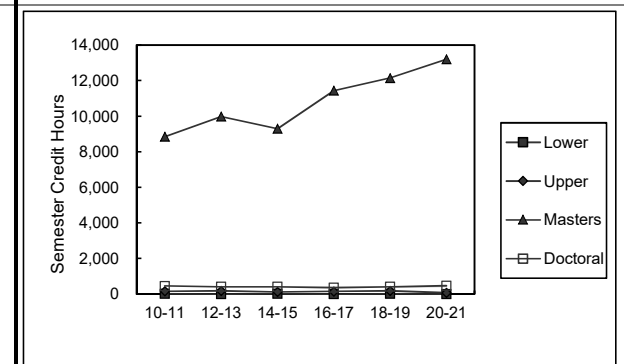
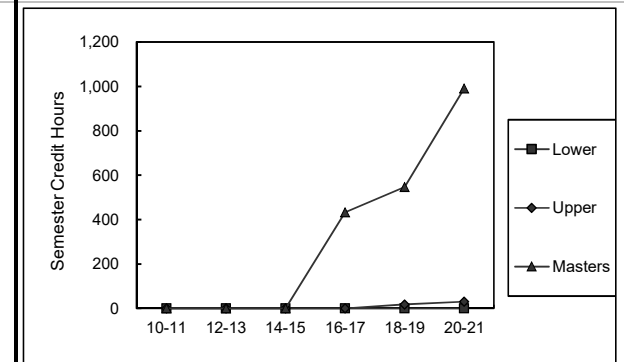
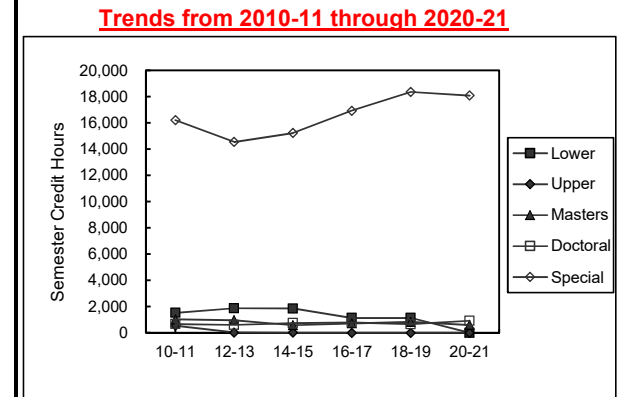
	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	Biennial Percent Change 18-19 to 20-21	Ten-year Change 10-11 to 20-21
<b>Natural Sciences and Mathematics</b>								
Lower Division	145,041	155,634	153,657	165,270	175,869	170,302	-3%	17%
Upper Division	38,966	47,758	53,574	59,413	62,101	69,543	12%	78%
Masters	11,602	11,088	9,527	8,486	8,935	8,670	-3%	-25%
Doctoral	8,016	7,204	8,631	9,041	9,140	9,130	0%	14%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<b>203,625</b>	<b>221,684</b>	<b>225,389</b>	<b>242,210</b>	<b>256,045</b>	<b>257,645</b>	<b>1%</b>	<b>27%</b>
<b>Nursing, School of</b>								
Lower Division				12	193	0	-100%	0%
Upper Division				5,044	4,725	6,104	29%	0%
Masters				400	809	828	2%	0%
Doctoral							0%	0%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,456</b>	<b>5,727</b>	<b>6,932</b>	<b>21%</b>	<b>0%</b>
<b>Optometry</b>								
Lower Division	69	249	255	105		0	0%	-100%
Upper Division			3			0	0%	0%
Masters	1,534	1,530	1,628	1,668	1,678	1,390	-17%	-9%
Doctoral	454	350	313	295	435	562	29%	24%
Special Profesn'l	16,454	16,246	16,110	16,413	16,168	15,888	-2%	-3%
<b>Total SCH</b>	<b>18,511</b>	<b>18,375</b>	<b>18,309</b>	<b>18,481</b>	<b>18,281</b>	<b>17,840</b>	<b>-2%</b>	<b>-4%</b>

**Trends from 2010-11 through 2020-21**



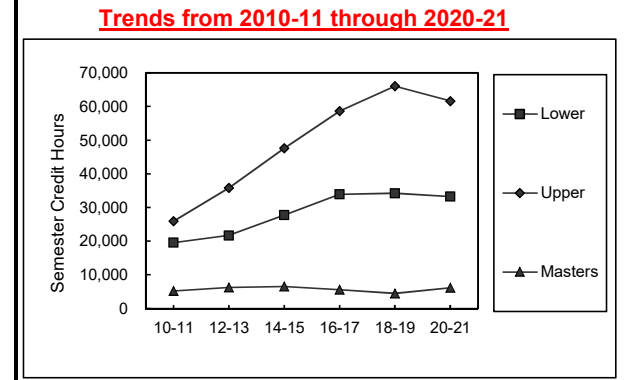
## University of Houston Base Period Semester Credit Hour Trends

	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	Biennial Percent Change 18-19 to 20-21	Ten-year Change 10-11 to 20-21
<b>Pharmacy</b>								
Lower Division	1,522	1,868	1,848	1,140	1,134	0	-100%	-100%
Upper Division	543	23	6	0	0	0	0%	-100%
Masters	1,023	954	577	716	825	588	-29%	-43%
Doctoral	667	595	743	787	654	917	40%	37%
Special Profesn'l	16,194	14,537	15,226	16,921	18,350	18,081	-1%	12%
<b>Total SCH</b>	<b>19,949</b>	<b>17,977</b>	<b>18,400</b>	<b>19,564</b>	<b>20,963</b>	<b>19,586</b>	<b>-7%</b>	<b>-2%</b>
<b>Public Affairs</b>								
Lower Division				0	0	0	0%	0%
Upper Division				0	18	30	67%	0%
Masters				432	546	990	81%	0%
Doctoral							0%	0%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>432</b>	<b>564</b>	<b>1,020</b>	<b>81%</b>	<b>0%</b>
<b>Social Work</b>								
Lower Division	12	3	9	0	9	0	-100%	-100%
Upper Division	153	186	120	150	186	78	-58%	-49%
Masters	8,848	9,979	9,298	11,429	12,145	13,192	9%	49%
Doctoral	453	411	412	367	410	471	15%	4%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<b>9,466</b>	<b>10,579</b>	<b>9,839</b>	<b>11,946</b>	<b>12,750</b>	<b>13,741</b>	<b>8%</b>	<b>45%</b>



## University of Houston Base Period Semester Credit Hour Trends

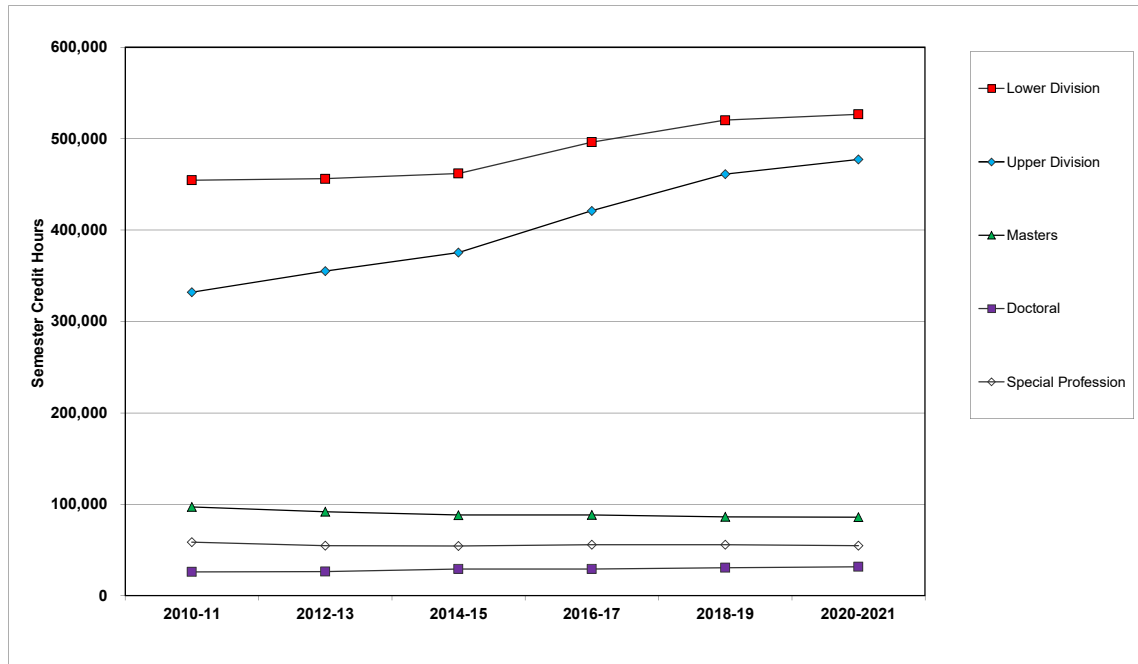
	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-2021</u>	Biennial Percent Change 18-19 to 20-21	Ten-year Change 10-11 to 20-21
<b>Technology</b>								
Lower Division	19,556	21,702	27,745	33,911	34,232	33,278	-3%	70%
Upper Division	25,962	35,833	47,583	58,632	66,062	61,604	-7%	137%
Masters	5,226	6,252	6,520	5,592	4,488	6,182	38%	18%
Doctoral							0%	0%
Special Profesn'l							0%	0%
<b>Total SCH</b>	<u>50,744</u>	<u>63,787</u>	<u>81,848</u>	<u>98,135</u>	<u>104,782</u>	<u>101,064</u>	-4%	99%



### University of Houston Base Period Semester Credit Hour Trends

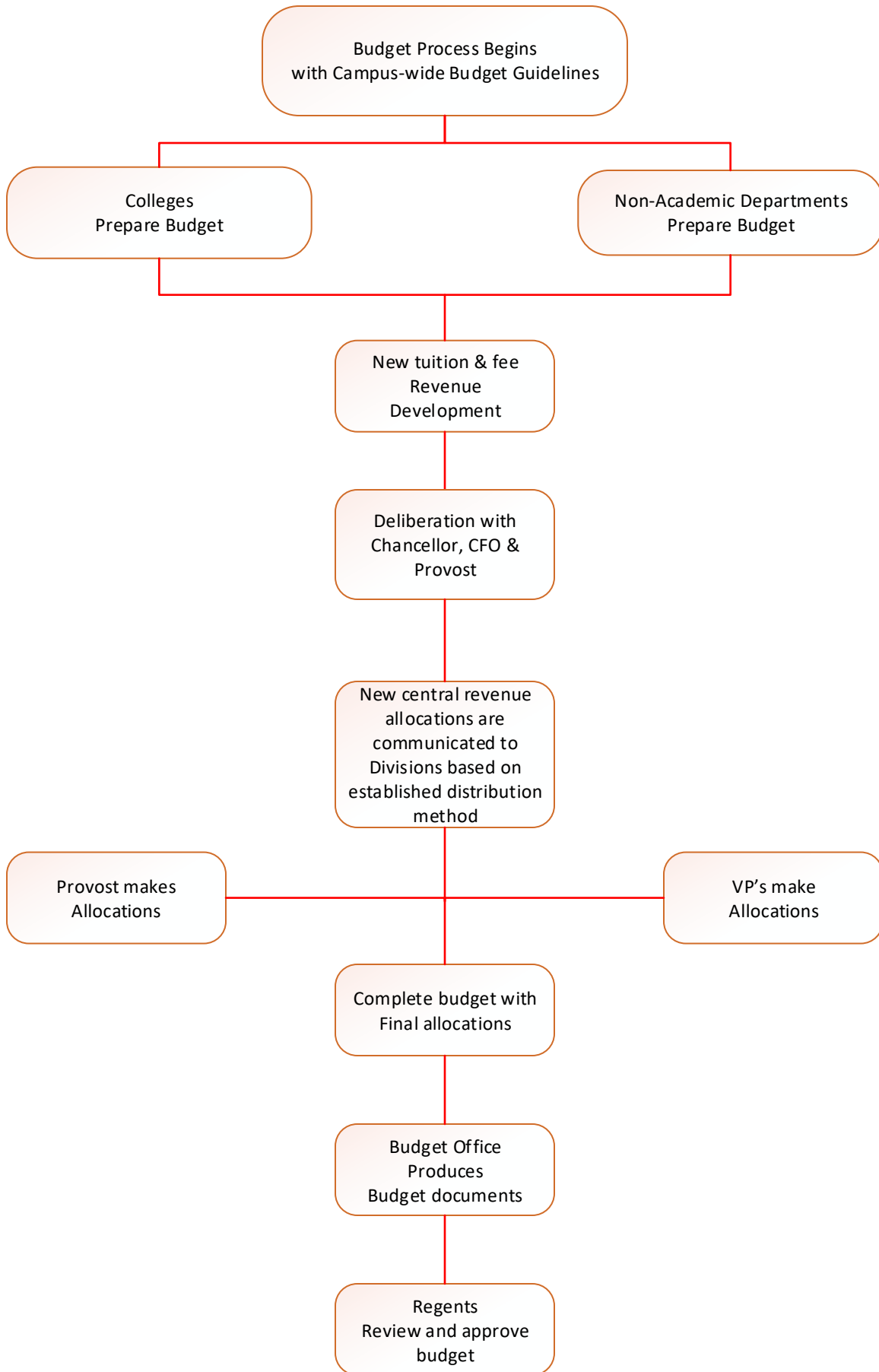
	<u>2010-11</u>	<u>2012-13</u>	<u>2014-15</u>	<u>2016-17</u>	<u>2018-19</u>	<u>2020-21</u>	<u>10-11 to 12-13</u>	<u>12-13 to 14-15</u>	<u>14-15 16-17</u>	<u>16-17 18-19</u>	<u>18-19 20-21</u>	Ten-year Change <u>10-11 to 20-21</u>
<b>University of Houston Total</b>												
Lower Division	454,433	456,016	461,809	496,196	520,058	526,639	0%	1%	7%	5%	1%	16%
Upper Division	331,868	354,919	375,230	420,981	461,109	477,391	7%	6%	12%	10%	4%	44%
Masters	96,915	91,775	88,088	88,243	86,164	85,731	-5%	-4%	0%	-2%	-1%	-12%
Doctoral	25,995	26,146	29,124	29,158	30,505	31,529	1%	11%	0%	5%	3%	21%
Special Profesn'l	58,348	54,523	54,177	55,681	55,789	54,677	-7%	-1%	3%	0%	-2%	-6%
<b>Total SCH</b>	<u>967,559</u>	<u>983,379</u>	<u>1,008,428</u>	<u>1,090,259</u>	<u>1,153,625</u>	<u>1,175,967</u>	2%	3%	8%	6%	2%	22%

**Trends from 2010-11 through 2020-21**



## **Budget Development Process**

**University of Houston**  
**FY2022 Operating Budget Process Flowchart**



## UHS Budget Planning Calendar FY2022

Date	Item
1/12/2021	87 <sup>th</sup> Legislative Session Begins - Tuesday January 12, 2021
2/18/2021	FY2022 Revenue and Merit Estimates Issued by the Budget Office
3/1/2021	FY2022 Plan & Budget Guidelines to Universities from Chancellor
3/1/2021	FY2022 Plan & Budget Guidelines to UH Divisions from President
3/18/2021	Review Plan and Budget calendar with campus CFOs
4/1/2021	College Plans Due to Provost's Office
5/20/2021	CFO Meeting Agenda Item: Draft Appendix A & B - Thursday May 20th, 2021
5/31/2021	Legislative Session Ends - Monday, May 31, 2021
6/20/2021	Last Day for Governor to Veto Legislation - Sunday, June 20, 2021
6/22/2021	Draft UHCL, UHD, UHV Plans (Mission/Goals/Initiatives, Appendix A & B, 3 Year Budget vs. Actual Template) due to UH System
6/25-29/2021	UH Victoria Budget Hearing with Chancellor TBD
6/25-29/2021	UH Downtown Budget Hearing with Chancellor TBD
6/25-29/2021	UH Clear Lake Budget Hearing with Chancellor TBD
7/9/2021	UH, UHCL, UHD, UHV Plan & Budget (Pie Charts, 3 summary tables, Narrative, Appendix A & B, Tables 1,2,3,4 & 7 and notes 1 & 2); due to UHS Budget Office for BOR Preparation
8/10/2021	All Budget Hearing Materials Delivered to BOR Office for Distribution
8/26/2021	Board of Regents Meeting August 26, 2021 - Approve Plans & Budgets for FY2022

**The University of Houston**  
**Operating Budget for the Fiscal Year 2022**  
**Executive Overview**

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing it's own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY22 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$458 per SCH. Tuition and fee increases for FY2022 will be submitted at the August 26, 2021 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.





# TEXAS HIGHER EDUCATION COORDINATING BOARD

P.O. Box 12788 Austin, Texas 78711

## MEMORANDUM

October 26, 2021

Fred Farias III, O.D.  
CHAIR

Donna N. Williams  
VICE CHAIR

Ricky A. Raven  
SECRETARY OF THE BOARD

Matthew B. Smith  
STUDENT REPRESENTATIVE

S. Javid Anwar  
Richard L. Clemmer  
Robert P. Gauntt  
Emma W. Schwartz  
R. Sam Tom  
Welcome Wilson, Jr.

Harrison Keller, Ph.D.  
COMMISSIONER  
OF HIGHER EDUCATION

(512) 427-6101  
Fax (512) 427-6127

Web site:  
<http://www.highered.texas.gov>

TO: Presidents & Chancellors-Public Universities, Public Health-Related Institutions, and Public State Colleges

FROM: Harrison Keller, Ph.D.

SUBJECT: Tuition Rate for Nonresident and Foreign Students for Academic Year 2022-2023

As directed by Section 54.051(d) of the Texas Education Code, Coordinating Board staff has determined that the tuition rate for nonresident students enrolled in public universities and health-related institutions for the academic year 2022-2023 will be set at **\$458 per semester credit hour plus any designated tuition and, when appropriate, Board-authorized graduate tuition charged by your institution.** Exceptions include tuition rates for nonresident students enrolled in medicine, veterinary medicine, dentistry, and law. The tuition rates for those students are provided in other paragraphs of Section 54.051 of the Texas Education Code.

The nonresident tuition set-aside for the Texas Public Educational Grant Program (TPEG) is three percent of the basic nonresident tuition rate of **\$458** per hour. TPEG set-asides are not subtracted from designated tuition or Board-authorized tuition.

A description of the nonresident tuition rate calculation and a copy of the relevant statute are enclosed. If you would like more information about the figures, please contact Victor Reyna at 512-427-6286 or by e-mail at [Victor.Reyna@highered.texas.gov](mailto:Victor.Reyna@highered.texas.gov).

Enclosures

C: Chief Financial Officers-Public Universities, Public Health-Related Institutions, and Public State Colleges  
Liaisons-Universities and HRIs

**Texas Higher Education Coordinating Board  
Calculation of Nonresident Tuition Rates for AY 2022-2023**

Section 54.051 (d) of the Texas Education Code requires that nonresident student tuition equal the average tuition charged to a Texas resident attending a public university in each of the five most populous states of the United States. The Coordinating Board staff utilizes the latest tuition and fee data available from the Integrated Postsecondary Education Data System (IPEDS). This amount is adjusted using the Consumer Price Index (CPI or inflation rate) to compensate for not having current fiscal year averages.

Estimated below is the most recently reported average nonresident tuition and fee figures for 30 semester credit hours (SCH) for the 2020-2021 academic year for the five most populous states other than Texas, and then adjusted based on the most recent CPI:

California	\$27,725
Florida	\$22,728
Illinois	\$19,869
New York	\$19,508
Pennsylvania	\$21,485
Total	\$111,315
<b>Average</b>	<b>\$22,263</b>

Data Sources: The Integrated Postsecondary Education Data System (IPEDS - 2020 to 2021), The Bureau of Labor Statistics of the U.S. Department of Labor (BLS), Integrated Fiscal Reporting System (IFRS) - fall 2020

The base nonresident tuition for Texas was calculated as follows:

- Average tuition and fees for the five most populous states \$22,263
- Less:
  - Average TX mandatory fees for 30 SCH -\$2,961
  - Average TX designated tuition for 30 SCH -\$5,558
- Average nonresident tuition, less fees \$13,744
- Base Texas nonresident tuition per credit hour (\$13,744/30 SCH) \$ 458

Each institution should add designated tuition to the base nonresident tuition, and when appropriate, Board-authorized graduate tuition in order to compute total nonresident tuition.

$$\begin{aligned} \text{Nonresident tuition} &= \$458 \text{ per SCH} + (\text{Designated Tuition}) \\ &\quad + (\text{Board-authorized Graduate Tuition}) \end{aligned}$$

Section 54.051(d) of the Texas Education Code provides:

Unless a different rate is specified by this section, tuition for a nonresident student at a general academic teaching institution or medical and dental unit is an amount per semester credit hour equal to the average of the nonresident undergraduate tuition charged to a resident of this state at a public state university in each of the five most populous states other than this state, as computed by the coordinating board under this section. The coordinating board shall set the tuition rate provided by this subsection for each academic year and report that rate to each appropriate institution not later than January 1 of the calendar year in which the academic year begins, or as soon after the January 1 date as practicable. In computing the tuition rate, the coordinating board shall use the nonresident tuition rates for the other states in effect for the academic year in progress when the board makes the computation.

**The University of Houston**  
**Operating Budget for the Fiscal Year 2022**  
**Budget Guidelines**

**Positions**

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

**Benefits**

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

**E&G Fund Budgets**

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

**Local Funds Budget**

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are not brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful. The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY22 income".

C. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

D. Utilities

Budgeted at an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

E. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY22 budget should be based on the rate of 6% (which is flat to the FY21 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

### **Sponsored Programs**

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY22.

**The University of Houston**  
**Operating Budget for the Fiscal year 2022**

**Budget Principles**

The development of the Fiscal year 2022 (FY22) operating budget will be based on the following budget principles:

*Planning Driven Budgeting.* The allocation of resources is driven by the priorities and initiatives defined in the planning process.

*Realism.* Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

*Unbiased Forecasts.* Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

*Full Disclosure.* All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

*Balance.* Budgeted sources of funds available are equal to budgeted uses of funds.

*Prudent Fund Balances.* Prudent and reasonable fund balances remain unbudgeted.

*Year to Year Comparability.* Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

*Compatibility.* Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

## **Budget Training**





**UNIVERSITY OF HOUSTON SYSTEM  
UNIVERSITY OF HOUSTON**

Office of Budget Administration and Analysis

**Memorandum**

**TO:** Division/College Administrators  
**FROM:** Shabana Mohiuddin  
**DATE:** March 18th, 2021.  
**SUBJECT:** Training Schedule for Budget Development

CoogPlan Training – CoogPlan (Hyperion Planning & Budget) training classes have been scheduled as listed below: On the attached file, please select the date and list your name, department and college/division.

Wednesday April 7th, 2021 2:00 – 04:00 PM  
Friday April 9th, 2021 10:00 –12:00 PM

Since we have limited sessions, please respond by 26th March to reserve the date and time.

This budget cycle, training will be held virtually via Microsoft Teams on April 7th and April 9th. Training manuals are available on the budget office website.

If you have any questions on CoogPlan training, please contact Mayra Rodriguez at 30651 or Sameer Iftikharuddin at 30653

Thanks

**Hyperion Planning & Budget Training Schedule- FY 2022 Budget Cycle**

**Wednesday - April 7th , 2021  
2:00 - 04:00 PM**

<b>NAME</b>	<b>COLLEGE-DIVISION</b>	<b>DEPARTMENT</b>	<b>SIGNATURE</b>
1 Tommie Trevino	CLASS	Political Science	
2 Shanta Hamilton	CLASS	Sociology	
3 Jeremekia Amos	College of Medicine	College of Medicine	
4 Samer Shammam	Academic Affairs	Deans Office -College of Nursing	
5 Vanessa Adams	Chancellor/President	Chancellor/President	
6 Ambriance Phillips	Hobby School of Public Affairs	Hobby School of Public Affairs	
7 J. Mae Hurst	Bauer	SBDC	
8 LaWanda Johnson	Bauer	SBDC	
9 Susan Rhodes	Bauer	SBDC	
10 David McMullen	Technology	Dean, Technology	
11 Suleyka Cruzalta	Technology	Dean, Technology	
12 Debby Davis	Technology	Dean, Technology	
13 Eduardo Cortes	Technology	Engineering Technology	
14 Kelly Le	Technology	Human Development & Consumer Sci	
15 Juana Chavez	Technology	Dean, Technology	
16 Shanta Hamilton	CLASS	Sociology - H0126	
17 Demetrice Dent	CLASS	COMMD - H0087	
18 Connie Barr	CLASS	CLASS Dean's Office - H0082	
19 Jason D. Gregory	University Marketing & Communications (H0529)	VC/VP, UMC (H0039)	
20 Francisco (Frank) Sanchez	University Marketing & Communications (H0529)	VC/VP, UMC (H0039)	
21 Jessica Torres	COTA/Academic Affairs	H0083	
22 Isaac Davis	COTA/Academic Affairs	H0085	
23 Rachell Underwood	Engineering-Academic Affairs	Chemical Engineering	
24 Philip Abraham	Engineering-Academic Affairs	Industrial Engineering	
25 Paul Scott	Engineering-Academic Affairs	Civil and Environmental Engr	
26 Jasminda Roberts	Engineering-Academic Affairs	Dean, Engineering	
27 Shaki Commissariat	NSM-Academic Affairs	Biology	
28 Shahab Tayyab	NSM-Academic Affairs	Chemistry	
29 Avani Dave	NSM-Academic Affairs	Mathematics	
30 Leona Phan	NSM-Academic Affairs	Mathematics	
31 Suqing Li	DOR	TcSUH	
32 Roguer, Betsy	Law	Law	
33 Brooks, Kaylynn	Law	Law	
34 Mendez, Michelle	Law	Law	
35 Yolanda Buffalo	College of Medicine	Office of the Dean	
36 Georgeann Smith	DSAES	Business Services	
37 Tracy Vaughns	DSAES	Business Services	
38 Angel Perez	Business Services	A&F	
39 Brenda Ramirez	College of the Arts		

## Hyperion Planning & Budget Training Schedule- FY 2022 Budget Cycle

Friday - April 9th, 2021 10:00 - 12:00 PM			
NAME	COLLEGE-DIVISION	DEPARTMENT	SIGNATURE
1	Marsha Wright	GCSW	GCSW
2	Yolanda Williams	GCSW	GCSW
3	Arenas, Martha (0103)	CLASS/Academic Affairs	Dean's Office (H0409/H0082)
4	Sandra Bazan	College of Optometry	H0412
5	Jose Martinez	College of Optometry	H0412
6	Mary Nguyen	Chancellor/President	Chancellor/President
7	TaShawna Wilson	Chancellor/President	Chancellor/President
8	Dominique Cotright	CLASS	Dean's Office
9	Carol Aikels	CLASS	History - H0089
10	Nellie Gonzalez	CLASS	Arte Publico Press - H0093
11	Devianee Vasanjee	CLASS	MCL - H0092
12	Jessica Thiam	CLASS	CMAS - H0095
13	Karina Duran	COTA/Academic Affairs	H0090
14	April Blount	Engineering-Academic Affairs	Mechanical Engineering
15	Joana Tan	Engineering-Academic Affairs	Mechanical Engineering
16	Stacie Spikes	Engineering-Academic Affairs	Electrical & Computer Engineering
17	My-Dung Lieu	Engineering-Academic Affairs	Biomedical Engineering
18	Emily Merrell	NSM-Academic Affairs	NSM
19	Elsie Myers	NSM-Academic Affairs	Chemistry
20	Kristi Martin	NSM-Academic Affairs	CNRCS
21	Keah Walker	NSM-Academic Affairs	Earth & Atmospheric Sciences
22	Brianna Johnson	NSM-Academic Affairs	NSM
23	Judy Mata	NSM-Academic Affairs	NSM Dean
24	Bridget Smalley	NSM-Academic Affairs	Computer Science
25	Sabrina George	NSM-Academic Affairs	Physics
26	LaSaundra Cotright	College of Pharmacy	Dean, Pharmacy
27	Miranda McMorris	College of Pharmacy	Dean, Pharmacy
28	Barbara Valles	College of Pharmacy	Dean, Pharmacy
29	Elyse Davis	Division of Research	Business Operations
30	Theo Katahena	Division of Research	Business Operations
31	Blake Stroud	Division of Research	CCME
32	Michele Hoffman	Division of Research	TIMES
33	Isaacs, Chareese	Law	Law
34	Smith, Diana	Law	Law
35	MyBao Nguyen	Law	Law
36	Almerie Hopkins	Houston Public Media	HPM
37	Kendra Gilford	Houston Public Media	HPM
38	Nina Williams	Houston Public Media	HPM
39	Magda Alanis		A&F
40	Lanita Holmes	DSAES	Business Services
41	Jinnifer Dowell	NSM-Academic Affairs	NSM
42	Tiffany Taylor-Densor	Business Services	A&F
43	Zachary Louder	Business Services	A&F
44	Sharon Kuang	DOR Central	Research
45	Ken Jones	DOR Central	Research
46	Grant Nothcutt	DOR Central	Research

BUDGET OFFICE

- Plan & Budget
- Operating Budget University of Houston System
- Planning & Budgeting Guide
- Legislative Appropriation Request
- Biennial State Budget Documents
- Training**
- Forms
- Other Reference Material
- Contact List
- Printing Tips

CONTACT

Barbara Duarte  
Asst. VP, Budget and Analysis  
University of Houston  
713-743-4397 Office  
BLDuarte@central.uh.edu

Shabana Mohiuddin  
Director  
University of Houston  
713-743-0656 Office  
SRMohiuddin@central.uh.edu

Karen James  
DBA  
University of Houston  
713-743-0665 Office  
Kjames@central.uh.edu

# Training



NACLUBO definitions

Budget-Equity transfers for Local Funds Guidelines

ERPF procedure Guidelines

Budget Hyperion & Planning Module

- UH FY2021 Calendar Budget Cycle
- Budget Hyperion & Planning Video
  - How to turn on User Point of View
  - How to run Reports
  - How to pick-up your daily report batch
  - How to navigate the Search and Enter Budgets Form
  - How to add a new cost center
  - Logging into CoogPlan
  - Budget Balance Check
  - Budget by Department with Graph
  - Budget vs Actuals Inquiry
  - Report Book
  - Workspace-Task list status v2
  - Change History
- CoogPlan-(Hyperion Planning and Budget) Training Manual

BUDGET

- Budget Training
- Procedures for budgeting Fund Balance & New Revenue
- Frequently Asked Questions

RELATED LINKS

- Helpful Hints
- Glossary

## UNIVERSITY of HOUSTON

University of Houston  
Houston, Texas 77204  
(713) 743-2255

- A-Z Index
- Academic Calendar
- Campus Carry Policy
- Campus Map
- Career Opportunities
- Directory
- Emergency Information
- Get Help

- Human Resources
- Library
- Mental Health Resources
- Fraud & Non-Compliance Hotline
- Office of the President
- Parking
- Report Copyright Infringement

- Discrimination and Sexual Misconduct Reporting and Awareness
- Open Records/Public Information Act
- Texas Veterans Portal
- Tuition & Fees
- UH System
- Virtual Tour



## **Appendices**

# University of Houston Mission and Goals

## UH Mission

The mission of the University of Houston is to offer nationally competitive and internationally recognized opportunities for learning, discovery and engagement to a diverse population of students in a real-world setting. The University of Houston offers a full range of degree programs at the baccalaureate, master's, doctoral and professional levels and pursues a broad agenda of research and creative activities. As a knowledge resource to the public, the university builds partnerships with other educational institutions, community organizations, government agencies, and the private sector to serve the region and impact the world.

## UH Goals

- *National Competitiveness*  
UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.
- *Student Success*  
UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.
- *Community Advancement*  
UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.
- *Athletic Competitiveness*  
UH will provide a comprehensive educational experience to its students and, within this context, it will seek to build the strongest athletic program possible.
- *Local and National Recognition*  
UH will be known for its accomplishments locally and nationally.
- *Competitive Resources*  
UH will build a resource base that enables it to accomplish its mission and realize its vision.

## GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2021-2022 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 <sup>st</sup> of one calendar year and ending August 31 <sup>st</sup> of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2021 through August 2022 is fiscal year 2022.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. This includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p><b>Term FTE:</b> The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p><b>Annualized FTE:</b> Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.



Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Electronic Personnel Action Request (ePAR)	The form used to hire or terminate an employee or change an employee's job record, usually resulting in a payroll action.
Electronic Position Request (ePRF)	The form used to create a new position or change a position's attributes or funding source.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:  
<http://www.uh.edu/finance/Glossary.htm>

## **Full-Time Equivalent Analysis and Definitions**

### **Full-Time Positions**

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

### **Part-Time Positions**

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

#### *Lecturer (Category I)*

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

#### *Lecturer (Category II)*

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

#### *Teaching Assistant/Teaching Fellow/Research Assistant*

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

#### *Faculty Retiree*

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

#### *Summer Instruction*

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

#### *Summer Research Faculty*

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston  
Standard Work hours per Week for Part-time Faculty

	<b>Fall or Spring Semester</b>			
	Semester Credit Hour Value of Courses Taught	Standard Work Hours Per week	Term FTE*	Annualized FTE**
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	39.7	0.92	0.34
	12	40.0	1.00	0.38

<b>Summer (three months)</b>				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

\*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

\*\*The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

**University of Houston**  
**Employer Matching Rate for Estimated Benefit Cost**

**Fiscal Year 2022 Retirement Plans:**

TRS – 7.75% Employer Contribution  
ORP – 6.6% Employer Contribution (if hired after 9/1/1995)  
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

**Fiscal Year 2021 Retirement Plans:**

TRS – 7.5% Employer Contribution  
ORP – 6.65% Employer Contribution (if hired after 9/1/1995)  
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

**Calendar Year 2022 Wage Base for FICA:**

Social Security Tax Rate for Employer - 6.20% up to \$147,000 maximum wage  
Social Security Tax Rate for Employee - 6.20% up to \$147,000 maximum wage  
Medicare Tax – 1.45% no wage maximum

**Calendar Year 2021 Wage Base for FICA:**

Social Security Tax Rate for Employer – 6.20% up to \$142,800 maximum wage  
Social Security Tax Rate for Employee – 6.20% up to \$142,800 maximum wage  
Medicare Tax – 1.45% no wage maximum

Health Premium Rates with State Contribution for Full-Time Employees  
HealthSelect of Texas – Full Time  
FY 2022

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$624.82	\$0.00
Member & Spouse	\$1339.90	\$982.82	\$357.54
Member & Children	\$1103.58	\$864.20	\$239.38
Family	\$1818.66	\$1221.74	\$596.92

Health Premium Rates with State Contribution for Part-Time Employees  
HealthSelect of Texas – Part Time  
FY2022

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$312.41	\$312.00
Member & Spouse	\$1339.49	\$491.18	\$848.31
Member & Children	\$1103.17	\$432.10	\$671.07
Family	\$1818.25	\$610.87	\$1207.38

Health Premium Rates with State Contribution for Full-Time Employees  
HealthSelect of Texas – Full Time  
FY 2021

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$624.82	\$0.00
Member & Spouse	\$1339.90	\$982.82	\$357.54
Member & Children	\$1103.58	\$864.52	\$239.38
Family	\$1818.66	\$1221.74	\$596.92

Health Premium Rates with State Contribution for Part-Time Employees  
HealthSelect of Texas – Part Time  
FY2021

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$312.41	\$312.41
Member & Spouse	\$1339.49	\$491.18	\$848.31
Member & Children	\$1103.17	\$432.10	\$671.07
Family	\$1818.25	\$610.87	\$1207.38

Health Premium Rates with State Contribution for Full-Time Employees  
 HealthSelect of Texas – Full Time  
 FY 2020

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$624.82	\$0.00
Member & Spouse	\$1340.82	\$982.82	\$358.00
Member & Children	\$1104.22	\$864.52	\$239.70
Family	\$1820.22	\$1222.52	\$597.70

Health Premium Rates with State Contribution for Part-Time Employees  
 HealthSelect of Texas – Part Time  
 FY2020

Coverage	Premium	State Pays	Member Pays
Member Only	\$624.82	\$312.41	\$312.41
Member & Spouse	\$1340.82	\$491.41	\$849.41
Member & Children	\$1104.22	\$432.26	\$671.96
Family	\$1820.22	\$611.26	\$1208.96

## UHS Non-Health Insurance Estimates for FY2022

**Premium by Component University:**

<b>Component</b>	<b>Annual Expense FY19</b>	<b>Annual Expense FY20</b>	<b>Estimated Annual Expense FY21</b>	<b>Estimated Annual Expense FY22</b>
UH Main	\$4,388,921	\$5,335,102	\$6,193,924	\$6,813,316
UH Downtown	494,353	651,618	781,941	860,135
UH Clear Lake	404,969	649,524	779,428	857,371
UH Victoria	212,315	229,904	298,875	328,763
UH System	93,236	95,032	114,038	125,442
<b>Total</b>	<b>\$5,593,794</b>	<b>\$6,961,180</b>	<b>\$8,168,206</b>	<b>\$8,985,027</b>

\*These estimates were provided by the Office of Risk Management.

**UH & UHSA Endowment Allocation for Budget Year 2022**  
**All Other Divisions less Academic Affairs**

Sum of Est. FY21 Income		ICC Fund								Grand Total
Unit	Division	2076	2077	4028	4042	4045	4052	4996 5XXX		
00730	A&F				44,818				44,818	
	ATHLETICS			233,548	27,173				260,721	
	INSTITUTIONAL		3,779,965		2,240				3,782,205	
	RESEARCH			4,353	522,508			41,924	1,022,503	
	STUDENT AFFAIRS			1,477,800	26,505		27,732		1,532,037	
	UNIV ADVANCEMENT			56,014					56,014	
	COLLEGE OF MEDICINE				40,023				40,023	
	PRESIDENT	40,766				54,862			95,628	
<b>00730 Total</b>		<b>40,766</b>	<b>3,779,965</b>	<b>1,771,715</b>	<b>718,129</b>		<b>27,732</b>	<b>41,924</b>	<b>453,718</b>	<b>6,833,949</b>
00783	A&F				145,507	191,654			337,161	
	INSTITUTIONAL	1,719,830	205,640		45,023				1,970,493	
	UNIV ADVANCEMENT				16,869				16,869	
<b>00783 Total</b>		<b>1,719,830</b>	<b>205,640</b>		<b>207,399</b>	<b>191,654</b>			<b>2,324,523</b>	
<b>Grand Total</b>		<b>1,760,596</b>	<b>3,985,605</b>	<b>1,771,715</b>	<b>925,528</b>	<b>191,654</b>	<b>27,732</b>	<b>41,924</b>	<b>453,718</b>	<b>9,158,472</b>



**UH & UHSA Endowment Allocation for Budget Year 2022**  
**Division of Academic Affairs**

Sum of Est. FY21 Income		College Name	ICC Fund										Grand Total	
Unit	Division		2076	4028	4040	4042	4046	4051	4994	4996	4997	5XXX		
<b>00730</b>	<b>ACADEMIC AFFAIRS</b>	ARCH		20,099		286,186								306,285
		BUS		728,675		1,191,145		1,343,413						3,263,233
		CLASS		343,289		773,527				89,849	52,865	2,253	86,013	1,347,796
		CON		10,468		144,440								154,908
		COTA		846,080		1,524,868					86,311	42,511		2,499,770
		EDUC		78,522		69,041								147,563
		ENGR		359,455		881,858					133,750	40,300		1,415,363
		GCSW		105,871		178,875					88,734	43,704		417,184
		HOBBS		9,768		320,494					128,407	1,150		459,819
		HON		142,163		231,083								373,246
		HRM		133,361		116,330								249,691
		LAW		27,055		88,087								115,142
		LIB		16,708		367,807					6,787			391,302
		NSM		152,711		372,774				3,605		44,718	189,307	763,115
		OPT		67,784		277,347								345,131
		PHAR		112,622		105,390								218,012
		TECH		56,431		67,106					11,344			134,881
PROVOST		820,402	113,627	1,726,402	647,848	859,625							4,167,904	
<b>00730 Total</b>		<b>820,402</b>	<b>3,324,689</b>	<b>1,726,402</b>	<b>7,644,206</b>	<b>859,625</b>	<b>1,343,413</b>	<b>93,454</b>	<b>508,198</b>	<b>174,636</b>	<b>275,320</b>		<b>16,770,345</b>	
<b>00783</b>	<b>ACADEMIC AFFAIRS</b>	PROVOST		17,728		44,566							62,294	
<b>00783 Total</b>			<b>17,728</b>		<b>44,566</b>								<b>62,294</b>	
<b>Grand Total</b>			<b>820,402</b>	<b>3,342,417</b>	<b>1,726,402</b>	<b>7,688,772</b>	<b>859,625</b>	<b>1,343,413</b>	<b>93,454</b>	<b>508,198</b>	<b>174,636</b>	<b>275,320</b>	<b>16,832,639</b>	

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	A&F	Public Broadcasting	John R. and Wanda V. Martin KUHT Endowment	60880	4042	H0436	D8710	NA	2,382	2,345	37
00730	A&F	Public Broadcasting	George B. Geary Matching Challenge Fund for Hou Public Radio	51731	4042	H0018	D8389	NA	40,187	39,590	597
00730	A&F	Public Broadcasting	Alkek	40838	4042	H0436	C2201	NA	2,249	2,209	40
00783	Sys Treasury	SY AD&F	System Matching	13396	4042	S0015	F9095	NA	145,507	143,386	2,121
00783	Sys Treasury	SY AD&F	Endowment Plus	10579	4045	S0015	D0203	NA	191,654	188,881	2,773
00730	Athletics	Athletics	Rokki and Kathy Roberts Athletics Scholarship Endowment	59335	4028	H0002	H8659	NA	1,198	1,177	21
00730	Athletics	Athletics	Jack and Greta Stalsby Scholarship Endowment	59334	4028	H0002	H8668	NA	12,384	12,504	(120)
00730	Athletics	Athletics	Jack Pardee Memorial Scholarship Fund Endowment	55126	4028	H0002	H8480	NA	-	-	-
00730	Athletics	Athletics	Brezina Family Scholarship Endowment	55125	4028	H0002	H8525	NA	4,567	4,428	139
00730	Athletics	Athletics	Glenn & Judie Lilie Men's Basketball Scholarship Endowment	50989	4028	H0002	H8186	NA	4,800	4,730	70
00730	Athletics	Athletics	Glenn & Judie Lilie Men's Golf Scholarship Endowment	50988	4028	H0002	H8185	NA	3,826	3,771	55
00730	Athletics	Athletics	Jay & Dr. Kathryn Jenkins Football Scholarship Endowment	50987	4028	H0002	H8184	NA	4,800	4,730	70
00730	Athletics	Athletics	Athletics Scholarship Quasi Endowment	48285	4028	H0002	H8208	NA	15,530	15,306	224
00730	Athletics	Athletics	William Douglas Allums Athletic Endowment	44788	4042	H0002	D8061	NA	27,173	22,186	4,987
00730	Athletics	Athletics	Howard W. Greenwood Sch Quasi End in Athletics	44696	4028	H0002	H8093	NA	6,122	5,519	603
00730	Athletics	Athletics	Boyaki Family Endowment	43735	4028	H0002	H8051	NA	6,593	6,156	437
00730	Athletics	Athletics	Carolyn Ashcroft Scholarship Endowment	43426	4028	H0002	H8036	NA	2,544	2,505	39
00730	Athletics	Athletics	Mike and Teresa Baker Volleyball Sch End	43170	4028	H0002	H8020	NA	680	670	10
00730	Athletics	Athletics	Marcia & J.W. Burns End Sch	41187	4028	H0002	H2928	NA	4,508	4,411	97
00730	Athletics	Athletics	Woody Williams End Sch	39576	4028	H0002	H3502	NA	13,512	13,306	206
00730	Athletics	Athletics	Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA	852	808	44
00730	Athletics	Athletics	Butler, George	17043	4028	H0002	H0422	NA	2,726	2,687	39
00730	Athletics	Athletics	Tom Wilson Scholarship Endow	17042	4028	H0002	H0420	NA	2,055	2,025	30
00730	Athletics	Athletics	Taxi Squad	17041	4028	H0002	H0418	NA	2,039	2,010	29
00730	Athletics	Athletics	Murray Stinson Scholarship Endow	17040	4028	H0002	H0416	NA	1,886	1,858	28
00730	Athletics	Athletics	Rauscher, Pierce, Refnes Ath Scholarship End	17039	4028	H0002	H0414	NA	544	536	8
00730	Athletics	Athletics	The Howie and Jamie Lorch Scholarship Endowment	17037	4028	H0002	H0410	NA	1,203	1,185	18
00730	Athletics	Athletics	Charles & Mary Ellen Jones Athletic Scholarship Fund	17035	4028	H0002	H0404	NA	4,707	4,639	68
00730	Athletics	Athletics	Gretta Stalsby Basketball End Schol	16920	4028	H0002	H2382	NA	1,016	1,002	14
00730	Athletics	Athletics	Men's Athletics Scholarship Endow	16911	4028	H0002	H1050	NA	259	252	7
00730	Athletics	Athletics	Bill Yeoman Athletic Scholarship Endow	16910	4028	H0002	H2394	NA	469	442	27
00730	Athletics	Athletics	Lilie Family-Baseball Schol Endow	16909	4028	H0002	H2393	NA	15,878	15,648	230
00730	Athletics	Athletics	James Lyle Scholarship Endow	16908	4028	H0002	H2392	NA	1,239	1,221	18
00730	Athletics	Athletics	Jerry & Marge Crum Football Scholarship End	16907	4028	H0002	H2391	NA	609	601	8
00730	Athletics	Athletics	Smith, Bo & Josanna	16906	4028	H0002	H2390	NA	3,204	3,158	46
00730	Athletics	Athletics	Tilman Fertitta Schol Endow	16893	4028	H0002	H2389	NA	853	840	13
00730	Athletics	Athletics	Jack Cannata Jr Ath Schol Endow	16866	4028	H0002	H2388	NA	1,419	1,399	20
00730	Athletics	Athletics	Guy Lewis Ath Quasi Basketball Sch Endow	16865	4028	H0002	H2385	NA	3,493	3,438	55
00730	Athletics	Athletics	Howard Greenwood Ath Football Schol Endow	16857	4028	H0002	H2384	NA	5,334	5,257	77
00730	Athletics	Athletics	Spain, Ken Scholarship End	16794	4028	H0002	H1052	NA	1,734	1,708	26
00730	Athletics	Athletics	Basketball Scholarship Quasi Endow	16612	4028	H0002	H1060	NA	1,577	1,554	23
00730	Athletics	Athletics	Women's Athletics Scholarship Endow	16611	4028	H0002	H1056	NA	110	107	3
00730	Athletics	Athletics	Football Scholarship Quasi Endow	13164	4028	H0002	H1048	NA	1,570	1,547	23
00730	Athletics	Athletics	Athletics Scholarships	12167	4028	H0002	H2386	NA	83,525	82,317	1,208
00730	Athletics	Athletics	Andre Ware Scholarship Endow	12162	4028	H0002	H1054	NA	679	660	19
00730	Athletics	Athletics	Greenwood Women's Golf Schol Endow	10849	4028	H0002	H1058	NA	2,715	2,676	39
00730	Athletics	Athletics	Engel, Mel Athletics	10841	4028	H0002	H2387	NA	7,550	7,441	109
00730	Athletics	Athletics	Marilyn Hensley Athletic Schol Endow	10811	4028	H0002	H0408	NA	3,239	3,192	47
00730	College Of Medicine	COM	Humana Endowed Dean's Chair in Medicine	64478	4042	H0621	A8827	NA	40,023	39,476	547
00730	INSTITUTIONAL	INSTITUTIONAL	UH Core Pool Quasi Endowment	43693	2077	H0264	F3681	NA	3,779,965	2,914,259	865,706
00730	INSTITUTIONAL	INSTITUTIONAL	Alumni Center Quasi	40837	4042	H0261	D3104	NA	2,240	2,207	33
00730	INSTITUTIONAL	INSTITUTIONAL	KUHT Quasi Endow Reserve Fund	35704	6XXX	H0650	C9093	NA	-	-	-
00730	Athletics	Athletics	Ashcroft, Carolyn Athletics	21061	6XXX	H0650	H9075	NA	-	-	-
00730	A&F	Inst Admin & Fin	UH Facilities Excel.	20794	6XXX	H0650	G9001	NA	-	-	-
00783	Institutional	Institutional	System Core Pool Quasi Endowment	12840	2077	S0027	F3480	NA	205,640	199,761	5,879
00783	Institutional	Institutional	General Endowment	10589	2076	S0026	F0572	NA	1,033,896	1,018,878	15,018
00783	Institutional	Institutional	Melrose Thompson	10454	2076	S0026	F0574	NA	668,629	648,284	20,345
00783	Institutional	Institutional	UH System Quasi	10325	2076	S0026	F0555	NA	17,305	17,054	251
00783	Institutional	Institutional	UH System Fellowship Quasi Endowment	10320	4042	S0026	D0201	NA	8,808	8,681	127

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00783	Institutional	Institutional	General Purpose	10050	4042	S0026	F0788	NA	36,215	35,691	524
00730	President	President	Smith, Arthur K.	52651	4042	H0001	D3103	NA	661	633	28
00730	President	President	Academic Priorities Endowment	48114	2076	H0001	F8166	NA	23,461	23,122	339
00730	President	President	Theresa M. Monaco Chair for the Provost	42810	4042	H0001	A8009	NA	46,091	45,424	667
00730	President	President	UH Quasi	18264	2076	H0001	F0757	NA	17,305	17,054	251
00730	President	President	Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA	8,110	7,993	117
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Ziegler Cooper Architects Endowed Scholarship	64463	4028	H0024	H8849	NA	-	-	-
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Nolen Advanced Media & Technology Endowment	64393	4042	H0024	D8848	NA	689	-	689
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Bill Kendall Memorial Endowed Prof in Architecture & Design	64183	4042	H0024	A8838	NA	13,703	7,253	6,450
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Arturo Chavez-Page Southerland Page Fdn Int'l Studies	63740	4028	H0024	H8821	NA	2,001	1,974	27
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	EunSook Kwon & SunJin Kim Scholarship	62368	4028	H0024	H8746	NA	1,091	1,070	21
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Cardno Haynes Whaley Scholarship Endowment	58121	4028	H0024	H8635	NA	912	672	240
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	William F. Stern Visiting Critics Fund Endowment	57476	4042	H0024	A8616	NA	44,959	41,546	3,413
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Mary Le Johnson Scholarship Endowment	56845	4028	H0024	H8587	NA	1,068	1,044	24
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Huitt-Zollars Hoover Scholarship - Architecture	53941	4028	H0024	H8502	NA	2,303	2,130	173
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Barnstone Lecture Series - Architecture	48893	4042	H0024	C9017	NA	1,972	1,943	29
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	David D. Red Scholarship Endowment	46705	4028	H0024	H2925	NA	885	865	20
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	FKP Architects/Charles Sundin Sch	42784	4028	H0024	H3674	NA	1,127	1,107	20
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Sharon Sanders Hoover Mem End	42293	4028	H0024	H3522	NA	448	441	7
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Powers Brown Architecture Scholarship Endow	41827	4028	H0024	H9963	NA	855	836	19
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Johnson Philip Quasi	40758	4042	H0024	A2004	NA	7,520	7,411	109
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Hines, Gerald	40757	4042	H0024	D1147	NA	210,554	207,168	3,386
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA	5,004	4,764	240
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Architecture Alumni	17445	4042	H0024	D1161	NA	6,789	6,689	100
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Okumura, Roy	16899	4028	H0024	H1034	NA	604	596	8
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	Detering, Carl & William	16525	4028	H0024	H1703	NA	1,885	1,858	27
00730	Gerald D Hines Arch & Desig	Gerald D Hines Arch & Desig	CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA	1,916	1,888	28
00730	Business	Business	Prudential	16896	4028	H0041	H1026	NA	2,350	-	-
00730	Business	Business	Gordon, Aron Scholarship	13063	4028	H0041	H1072	NA	6,432	-	-
00730	Business	Business	Leroy & Lucille Melcher End	48288	4042	H0041	D9088	NA	148,658	-	-
00730	Business	Business	Leroy & Lucille Melcher End	48321	4042	H0041	D4124	NA	100,006	-	-
00730	Business	Business	Leroy & Lucille Melcher End	17144	4028	H0041	H0572	NA	21,623	-	-
00730	Business	Business	William F. Hurry Scholarship Endowment	67175	4028	H0041	H8944	NA	1,044	-	1,044
00730	Business	Business	AcctTwo Scholarship Endowment	66989	4028	H0041	H8937	NA	-	-	-
00730	Business	Business	Insperty C.T. Bauer College of Business Endowment Scholarship	66703	4028	H0041	H1106	NA	608	596	12
00730	Business	Business	The Michael Porter Sr. Scholarship Endowment	66530	4028	H0041	H8926	NA	-	-	-
00730	Business	Business	Gregory Scott Lyon Endowed Scholarship	66140	4028	H0041	H8912	NA	2,555	-	2,555
00730	Business	Business	The Demmler Bauer Honors Scholarship Endowment	66091	4028	H0041	H8909	NA	-	-	-
00730	Business	Business	The Jimmie and Clara Murphy Scholarship Endowment	65734	4028	H0041	H8895	NA	-	-	-
00730	Business	Business	Twee and Mitchell Sosa Scholarship Endowment	65458	4028	H0041	H8881	NA	-	-	-
00730	Business	Business	A.C.E. Endowed Scholarship	65337	4028	H0041	H8873	NA	12,108	11,893	215
00730	Business	Business	Fu Family Bauer Honors Scholarship Endowment	65233	4028	H0041	H8870	NA	4,060	3,987	73
00730	Business	Business	Dean Latha Ramchand Scholarship Endowment	63977	4028	H0041	H8834	NA	2,383	2,315	68
00730	Business	Business	Robert W. Lewey Endowed Scholarship	63576	4028	H0041	H8812	NA	1,243	755	488
00730	Business	Business	Heath Family Scholarship Endowment	63422	4028	H0041	H8808	NA	-	-	-
00730	Business	Business	David B. Cook Mentorship Endow at Cyvia & Melvyn Wolff Ctr	63334	4042	H0041	D8805	NA	-	-	-
00730	Business	Business	Joelle and Jeff Berlat Bauer Honors Scholarship Endowment	61916	4028	H0041	H8751	NA	1,312	967	345
00730	Business	Business	John R. Nieser Scholarship Quasi Endowment	61915	4028	H0041	H8750	NA	1,057	1,049	8
00730	Business	Business	Grace Family Accountancy & Taxation Merit Sch Endowment	60639	4028	H0041	H8718	NA	1,199	1,104	95
00730	Business	Business	Dr. Ben Ostrofsky Endowment - Business	60608	4042	H0041	D8717	NA	1,110	1,089	21
00730	Business	Business	Edward W. and Claire L. Kerr Scholarship Endowment	60434	4028	H0041	H8711	NA	1,161	1,153	8
00730	Business	Business	Andrea Joy Yarbrough Scholarship Endowment	60347	4028	H0041	H8703	NA	-	-	-
00730	Business	Business	Adolph & Martha Anders Bauer Excellence Scholarship End	60168	4028	H0041	H8701	NA	2,033	1,711	322
00730	Business	Business	The Shao Family Scholarship Endowment	60167	4028	H0041	H8702	NA	859	-	859
00730	Business	Business	Luminess Air-Stream of Change Fdn Scholarship Endowment	59467	4028	H0041	H8682	NA	1,818	1,620	198
00730	Business	Business	Cameron Kiecke Memorial Finance Risk Mgmt & Insurance	59466	4028	H0041	H8680	NA	-	-	-
00730	Business	Business	Glen & Barbara Farber Bauer Excellence Scholarship Endowment	59314	4028	H0041	H8675	NA	1,385	793	592
00730	Business	Business	Bob and Judy Morgan Excellence Scholarship Endowment	59298	4028	H0041	H8673	NA	4,544	3,550	994
00730	Business	Business	Jack & Greta Stalsby Sch End in the Bauer Excellence Program	59296	4028	H0041	H8669	NA	12,375	12,574	(199)

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Business	Business	The Gutierrez Energy Management Institute Endowment	59085	4042	H0041	D8666	NA	281,966	277,531	4,435
00730	Business	Business	Vikie & Chrisha Agrawal Scholarship Endowment	59044	4028	H0041	H8662	NA	-	-	-
00730	Business	Business	Undergrad Res Prog End in Support of Andy & Barbara Gessner	58937	4042	H0041	D8657	NA	46,994	46,255	739
00730	Business	Business	Bauer Excel Sch End in honor of John Walsh in Grad Real Estate Prog	57721	4028	H0041	H8623	NA	1,952	1,857	95
00730	Business	Business	Marie Anne Todaro Memorial Scholarship Endowment	57399	4028	H0041	H8611	NA	1,051	1,026	25
00730	Business	Business	Helen McDonald Memorial Scholarship Endowment	57207	4028	H0041	H8603	NA	-	-	-
00730	Business	Business	Sheryl & Corey Jimerson Scholarship Endowment	56929	4028	H0041	H8600	NA	1,068	897	171
00730	Business	Business	Ronald C. Borschow Scholarship Endowment	56884	4028	H0041	H8595	NA	1,338	1,308	30
00730	Business	Business	Ronald C. Borschow Visiting Professor Endowment	56883	4042	H0041	D8594	NA	1,338	1,308	30
00730	Business	Business	Moreland Family Endowed Scholarship	56758	4028	H0041	H8586	NA	4,743	4,592	151
00730	Business	Business	David B. Hendricks, II Memorial Scholarship Endowment	56705	4028	H0041	H8584	NA	1,309	1,163	146
00730	Business	Business	The Keith Cox Endowed Scholarship for Entrepreneurship	56527	4028	H0041	H8581	NA	6,231	5,276	955
00730	Business	Business	MasterWord Services Endowed Scholarship	55963	4028	H0041	H8570	NA	1,083	923	160
00730	Business	Business	Heather and Mark Mize Scholarship Endowment	55803	4028	H0041	H8566	NA	-	-	-
00730	Business	Business	Walton-Gilbert-Thomas Scholarship Endowment	55802	4028	H0041	H8565	NA	6,310	5,825	485
00730	Business	Business	J. David Ahola Memorial Scholarship Endowment	55719	4028	H0041	H8562	NA	-	-	-
00730	Business	Business	Faith & Joe Gutierrez Bauer Excellence Sch End	55691	4028	H0041	H8561	NA	19,808	18,196	1,612
00730	Business	Business	Arthur D. Warga Scholarship Endowment	55409	4028	H0041	H8548	NA	10,748	10,506	242
00730	Business	Business	Judy & Jim Stover Bauer Excellence Scholarship Endowment	54733	4028	H0041	H8529	NA	9,084	5,704	3,380
00730	Business	Business	Bauer Excellence Scholarship Endowment	54556	4028	H0041	H8460	NA	69,849	66,878	2,971
00730	Business	Business	Center for Excellence in Internal Auditing Endowment	54555	4042	H0041	D8484	NA	4,704	4,598	106
00730	Business	Business	Matthew & Shirley Provenzano Recruiting Scholarship End	54421	4028	H0041	H8519	NA	2,261	2,210	51
00730	Business	Business	Linda Ann Lyon Endowed Scholarship	54157	4028	H0041	H8511	NA	2,542	2,486	56
00730	Business	Business	The Stanford & Joan Alexander Fdn End for the Real Estate Ctr	53818	4042	H0041	D8497	NA	233,153	219,687	13,466
00730	Business	Business	Houston Assn of Govt Guaranteed Lenders (HAGGL) Sch End	53046	4028	H0041	H8472	NA	1,065	1,041	24
00730	Business	Business	George O. Gamble Scholarship Endowment	52434	4028	H0041	H8398	NA	1,139	1,123	16
00730	Business	Business	Jerry J. Bennett Memorial Endowed Scholarship	51027	4028	H0041	H8390	NA	-	-	-
00730	Business	Business	Ann E. Lyon Endowed Scholarship	50117	4028	H0041	H8322	NA	3,053	3,001	52
00730	Business	Business	El Paso Corp - Ken Reese Dean's Excellence Endow	49236	4042	H0041	D8279	NA	21,995	21,677	318
00730	Business	Business	Voelkel, Stanley	48290	4042	H0046	D8231	NA	825	813	12
00730	Business	Business	Lilie Family-Entrepreneur	48289	4042	H0041	D8233	NA	2,748	2,708	40
00730	Business	Business	Jack & Anne Wallace Scholarship	48287	4028	H0041	H9785	NA	1,139	1,103	36
00730	Business	Business	Halliburton	48286	4042	H0054	D8232	NA	4,873	4,803	70
00730	Business	Business	Sai Hoon Lim Scholarship Endowment	46968	4028	H0041	H8165	NA	-	-	-
00730	Business	Business	Dr. Edward A. Blair Scholarship Endowment	46751	4028	H0041	H8096	NA	2,137	2,106	31
00730	Business	Business	Dave Cook Scholarship Endowment	46750	4028	H0041	H8139	NA	4,400	3,895	505
00730	Business	Business	Bauer Alumni Assn Scholarship Endowment	44486	4028	H0041	H3728	NA	-	-	-
00730	Business	Business	Keys A. & Joan F. Curry Endowed Excellence Fund	43937	4042	H0041	D3922	NA	12,468	12,163	305
00730	Business	Business	William Douglas Allums C.T. Bauer Business End	43880	4042	H0041	D3950	NA	27,173	22,186	4,987
00730	Business	Business	Robin French Family Scholarship Endowment	43407	4028	H0041	H3696	NA	1,140	1,123	17
00730	Business	Business	Cameron "Inspiring Excellence" Sch End	43112	4028	H0041	H3695	NA	1,415	1,395	20
00730	Business	Business	Andy & Barbara Gessner "Inspiring Excellence"	42996	4028	H0041	H3688	NA	12,752	11,509	1,243
00730	Business	Business	Debra and Mark Gregg Scholarship Endowment	42844	4028	H0041	H3679	NA	2,540	2,504	36
00730	Business	Business	Henry and Tanya Matula Endowment	42775	4042	H0041	D3786	NA	598	589	9
00730	Business	Business	Conn Appliances	42237	4042	H0041	A2245	NA	7,305	7,199	106
00730	Business	Business	Houston Marketing Prof Sch End	42049	4028	H0041	H9956	NA	432	423	9
00730	Business	Business	Hyman Sofer Memorial Scholarship Endowment	41817	4028	H0041	H3515	NA	1,214	1,180	34
00730	Business	Business	Rims Houston Chapter Sch End	40868	4028	H0041	H2909	NA	1,742	1,703	39
00730	Business	Business	Jack & Debbie Moore Excel End	40764	4042	H0041	D3077	NA	2,247	2,208	39
00730	Business	Business	Robinson, Jerome	40763	4042	H0041	D3076	NA	4,849	4,779	70
00730	Business	Business	Bauer, C.T.	40762	4051	H0041	A2205	NA	1,343,413	1,319,778	23,635
00730	Business	Business	Sloan, Everett	40761	4042	H0041	D3075	NA	751	740	11
00730	Business	Business	Willis & Patsy Johnson Sch End	40564	4028	H0041	H2893	NA	940	926	14
00730	Business	Business	John D & Susan K Thompson End	40185	4028	H0041	H2886	NA	1,825	1,797	28
00730	Business	Business	Link Staffing Services Sch End	39966	4028	H0041	H2879	NA	5,790	5,421	369
00730	Business	Business	John & Sharon Stubblefield End	39958	4028	H0041	H2878	NA	5,436	5,353	83
00730	Business	Business	Marvin & Joan Kaplan Recruiting Scholarship Endowment	39880	4028	H0041	H2876	NA	16,617	15,258	1,359
00730	Business	Business	Mack Rogers, Jr. Insurance & Risk Management	39773	4028	H0041	H2872	NA	1,716	1,690	26
00730	Business	Business	Mark G. Papa Leadership Excellence Fund End	39586	4042	H0041	D3688	NA	9,032	8,895	137

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Business	Business	Dennis Allen Mem Sch End	39314	4028	H0041	H3495	NA	1,015	991	24
00730	Business	Business	C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA	6,722	6,612	110
00730	Business	Business	Joe Martin Scholarship End	38998	4028	H0041	H2861	NA	3,486	3,080	406
00730	Business	Business	Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA	453	446	7
00730	Business	Business	Richard & Dawn Rawson Sch End	38982	4028	H0041	H2857	NA	2,737	2,697	40
00730	Business	Business	Sachnowitz, Larry J Prof Mrkting	38462	4042	H0041	A9773	NA	6,185	6,096	89
00730	Business	Business	McMahan, Charles Chair	38461	4042	H0041	A9731	NA	51,892	51,099	793
00730	Business	Business	Leon B. Stinson Memorial Sch End	38435	4028	H0041	H3489	NA	2,782	2,733	49
00730	Business	Business	C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA	8,213	8,057	156
00730	Business	Business	Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA	11,639	11,460	179
00730	Business	Business	Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA	532	524	8
00730	Business	Business	Duke Energy Scholarship	37218	4028	H0041	H9792	NA	1,888	1,860	28
00730	Business	Business	UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA	2,530	2,494	36
00730	Business	Business	Wells Fargo	37168	4028	H0041	H0790	NA	5,327	5,250	77
00730	Business	Business	Ross, Billy D	37166	4028	H0041	H0880	NA	5,045	4,972	73
00730	Business	Business	Daniels, Howard	37165	4028	H0041	H0504	NA	21,710	20,427	1,283
00730	Business	Business	Harcrow, Stephen	37164	4028	H0041	H1096	NA	668	653	15
00730	Business	Business	Loomis, Carol & Scott Scholarship	36869	4028	H0041	H9817	NA	2,981	2,645	336
00730	Business	Business	Monk, Earl Scholarship	36868	4028	H0041	H9816	NA	4,678	3,902	776
00730	Business	Business	KPMG/Peat Marwick	36262	4042	H0041	A1446	NA	17,400	17,149	251
00730	Business	Business	Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA	2,448	2,412	36
00730	Business	Business	Countryman, Mark Scholarship	35184	4028	H0041	H9757	NA	685	675	10
00730	Business	Business	McNabb, John	35120	4028	H0041	H9756	NA	3,293	2,541	752
00730	Business	Business	Kuriger, Richard Charles	34991	4028	H0041	H9752	NA	484	477	7
00730	Business	Business	Cemo, Michael Professorship	34051	4042	H0049	A9727	NA	5,978	5,891	87
00730	Business	Business	Robert White Accountancy	33840	4028	H0041	H1094	NA	2,705	2,664	41
00730	Business	Business	Williamson, Kim & Bruce Schol.	32801	4028	H0041	H9696	NA	11,837	11,355	482
00730	Business	Business	Bauer Family Fndn.	28120	4028	H0041	H9619	NA	11,846	11,675	171
00730	Business	Business	Rodriguez, Robert	27303	4028	H0041	H2560	NA	490	483	7
00730	Business	Business	Cook-Price, Elaine	27237	4028	H0041	H2556	NA	1,449	1,419	30
00730	Business	Business	Smallman, William R.	26917	4028	H0041	H2537	NA	447	439	8
00730	Business	Business	Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA	19,473	19,157	316
00730	Business	Business	Arthur Andersen Professorship	17673	4042	H0041	A1420	NA	32,903	31,968	935
00730	Business	Business	Baker Hughes Professorship	17669	4042	H0050	A1412	NA	41,859	41,254	605
00730	Business	Business	Grinaker, Robert Professorship	17667	4042	H0046	A1406	NA	13,836	13,636	200
00730	Business	Business	Price Waterhouse Professorship	17436	4042	H0046	A1428	NA	11,148	10,987	161
00730	Business	Business	JP Morgan Chase Professorship	17226	4042	H0041	A1932	NA	9,339	9,203	136
00730	Business	Business	Houston Cash Mgmt Assoc.	17026	4028	H0041	H0872	NA	3,207	3,160	47
00730	Business	Business	Judge James A. Elkins Endowed Chair in Finance	16964	4042	H0047	A1897	NA	41,757	41,071	686
00730	Business	Business	John H. Duncan Family 1977 Professorship in Finance Endowment	16961	4042	H0041	A1895	NA	17,936	17,636	300
00730	Business	Business	Hughes, Ruth	16914	4028	H0041	H0592	NA	14,425	14,217	208
00730	Business	Business	Hispanic Bus Student Assoc	16795	4028	H0041	H0932	NA	1,223	1,204	19
00730	Business	Business	GPA Improvement	16789	4028	H0041	H0916	NA	1,120	1,088	32
00730	Business	Business	Bank of America	16787	4028	H0041	H1022	NA	3,394	3,345	49
00730	Business	Business	Houst Fdn Cont Ed	16761	4028	H0041	H1020	NA	2,493	2,457	36
00730	Business	Business	Eugene H Hughes Sch	16686	4028	H0041	H1090	NA	21,247	20,873	374
00730	Business	Business	El Paso Corporation Scholarship Endowment	16685	4028	H0041	H1084	NA	2,940	2,898	42
00730	Business	Business	Palmer, Marc	16684	4028	H0041	H1082	NA	2,957	2,914	43
00730	Business	Business	The Minute Maid Company Foundation	16616	4028	H0041	H1068	NA	7,245	7,140	105
00730	Business	Business	Jesse Jones Endowment	16615	4028	H0041	H1066	NA	246,234	242,672	3,562
00730	Business	Business	Gordon, Harry	16614	4028	H0041	H1064	NA	10,217	10,069	148
00730	Business	Business	Furman, Larry Scholarship	16599	4028	H0041	H0982	NA	1,035	1,020	15
00730	Business	Business	Laufman, Bill	16381	4028	H0041	H1653	NA	2,961	2,919	42
00730	Business	Business	Gunter, Thomas Robert	14145	4028	H0041	H1671	NA	709	699	10
00730	Business	Business	Payne, Wayne & Kathryn	13076	4042	H0041	D1175	NA	7,218	6,849	369
00730	Business	Business	Delta Sigma Pi	12177	4028	H0041	H0546	NA	1,160	1,143	17
00730	Business	Business	EMBA Teaching Excell	10785	4042	H0041	A1438	NA	1,428	1,407	21
00730	CLASS	CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	16522	4028	H0126	H1695	NA	500		
00730	CLASS	CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	12200	4042	H0126	D1501	NA	3,864		



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	CLASS	CLASS	Joel Sailors Fac Fellow Economic	17310	4042	H0122	D1383	NA	17,157		
00730	CLASS	CLASS	Joel Sailors Fac Fellow Economic	58954	4996	H0122	D1383	NA	23,693		
00730	CLASS	CLASS	Arab-American Edu Fdn Chair in Modern Arab History	51681	4042	H0089	A8315	NA	13,773		
00730	CLASS	CLASS	Arab-American Edu Fdn Chair in Modern Arab History	58943	4996	H0089	A8315	NA	9,015		
00730	CLASS	CLASS	Arab-American Edu Fdn Chair in Modern Arab History	58944	4997	H0089	A8315	NA	2,253		
00730	CLASS	CLASS	Roy & Lillie Cullen End		5XXX	H0089	A0001	C107107	17,438		
00730	CLASS	CLASS	Prudential	16897	4028	H0086	H1028	NA	2,422		
00730	CLASS	CLASS	Cullen Foundation Chair in Creative Writing	49097	4042	H0086	A8270	NA	54,501		
00730	CLASS	CLASS	Cullen Foundation Chair in Creative Writing	58951	4996	H0086	A8270	NA	20,157		
00730	CLASS	CLASS	Mitchell	50846	4028	H0082	H0846	NA	40,000		
00730	CLASS	CLASS	Louis Wu Endowed Scholarship in Chinese Studies	67892	4028	H0092	H8943	NA	2,088	-	2,088
00730	CLASS	CLASS	Department of Economics Research Innovation Award End	67875	4042	H0122	B9766	NA	6,603	6,507	96
00730	CLASS	CLASS	William Alexander Lawson Social Justice Scholarship Endowment	67638	4028	H0094	H8945	NA	-	-	-
00730	CLASS	CLASS	Dr. Burhan & Mrs. Misako Ajouz Endowed Prof in Arab Studies	66869	4042	H0089	A8936	NA	44,114	-	44,114
00730	CLASS	CLASS	Santosh Kumar Family & Friends Fund for Grad Excel in Econ	66423	4042	H0122	D8878	NA	-	-	-
00730	CLASS	CLASS	Dan L Duncan Foundation Endowment	66286	4042	H0125	B8919	NA	39,553	-	39,553
00730	CLASS	CLASS	Sita and Bhaskara Rao Mutyala Prof Endow in India Studies	66245	4042	H0092	A8920	NA	-	-	-
00730	CLASS	CLASS	Joseph and Jo Nogee Faculty Excellence Endowment	66242	4042	H0124	D8901	NA	-	-	-
00730	CLASS	CLASS	Plank Creative Writing Endowed Residency at Ucross	66232	4042	H0086	B8904	NA	5,104	-	5,104
00730	CLASS	CLASS	The Houston Tamil Chair, Inc. Research Endowment	65727	4042	H0082	B8894	NA	-	-	-
00730	CLASS	CLASS	Moreno, Rosanna & Carlos Family	65683	4042	H0093	D1146	NA	-	-	-
00730	CLASS	CLASS	Richard L. Nelson Excellence Writing Award End	65565	4042	H0086	D8865	NA	1,344	1,267	77
00730	CLASS	CLASS	Ann B. Simanton Award for Study of French Culture Abroad End	65332	4028	H0092	H8872	NA	1,116	-	1,116
00730	CLASS	CLASS	Arab-American Educational Fdn Paul Kardoush Seminar End	64830	4042	H0082	B8860	NA	10,374	10,102	272
00730	CLASS	CLASS	Arab-American Educ Fdn Farouk Shami Grad Colloquium End	64829	4042	H0082	B8859	NA	20,747	20,205	542
00730	CLASS	CLASS	Mahmoud Darwish Center for Arab Studies Endowment	64828	4042	H0082	B8861	NA	10,374	10,102	272
00730	CLASS	CLASS	David & Helena Seiver Very Bad Wizards Sch Endowment	64707	4028	H0091	H8857	NA	601	-	601
00730	CLASS	CLASS	Polly Koch Fund Endow for Grad Student Support in Fiction	64638	4028	H0086	H8847	NA	-	-	-
00730	CLASS	CLASS	One Step Closer Endowment for Adaptive Athletics	64570	4028	H0065	H8853	NA	-	-	-
00730	CLASS	CLASS	Brasel Family Scholarship Endowment	64535	4028	H0084	H8851	NA	1,086	1,054	32
00730	CLASS	CLASS	CLASS Graduate Student Diversity Endowment	64326	4042	H0086	D8825	NA	58,955	39,576	19,379
00730	CLASS	CLASS	The Don Matlosz Scholarship Endowment in Psychology	64148	4028	H0125	H8839	NA	-	-	-
00730	CLASS	CLASS	John L. Nau, III Fellowships in Texas History Endowment	64143	4028	H0089	H8837	NA	-	-	-
00730	CLASS	CLASS	Rodney and Mary Koenig Endowed Scholarship in German	63962	4028	H0092	H8819	NA	829	644	185
00730	CLASS	CLASS	CLASS Creative Writing Program Endowed College Prof#1	63934	4042	H0086	A8822	NA	10,079	9,894	185
00730	CLASS	CLASS	CLASS Creative Writing Program Endowed College Prof#2	63933	4042	H0086	A8823	NA	10,079	9,894	185
00730	CLASS	CLASS	Sustaining the Writing Life: Creative Writing Prog Grad Student	63932	4042	H0086	D8824	NA	12,707	-	12,707
00730	CLASS	CLASS	CLASS Faculty Research Award Endowment	63851	4042	H0082	B8826	NA	7,210	-	7,210
00730	CLASS	CLASS	Dr. Clara L. Meek Endowment for African American Studies	63450	4042	H0094	D8802	NA	2,386	2,211	175
00730	CLASS	CLASS	Jyle Nogee Graduate Studies Endowment in Political Science	63446	4028	H0124	H8799	NA	1,219	1,154	65
00730	CLASS	CLASS	Welcome W. Wilson, Sr. End Sch for Excel in Communication	63336	4028	H0084	H8804	NA	1,055	-	1,055
00730	CLASS	CLASS	Turner, Sylvester	63333	4028	H0082	H9205	NA	1,658	1,620	38
00730	CLASS	CLASS	The Toni Beauchamp Prize in Critical Art Writing Endowment	63243	4042	H0086	D8786	NA	3,858	-	3,858
00730	CLASS	CLASS	Rohini & Vishnu Divecha Economics Scholarship Endowment	62258	4028	H0122	H8705	NA	1,135	1,118	17
00730	CLASS	CLASS	Political Science Graduate Excellence Fund Endowment	62254	4042	H0124	D8753	NA	1,733	1,632	101
00730	CLASS	CLASS	Shri Sita Ram Fdn End Sch for the India Studies Program	61868	4028	H0092	H8481	NA	1,132	1,098	34
00730	CLASS	CLASS	Friends of India Studies Endowed Fund	61867	4042	H0092	D8615	NA	1,120	1,088	32
00730	CLASS	CLASS	Prahlad Rai Rungta & Durga Devi Rungta End for India Studies	61866	4042	H0092	D8516	NA	1,071	1,047	24
00730	CLASS	CLASS	Shri Sita Ram Fdn End for the India Studies Program	61865	4042	H0092	D8482	NA	-	-	-
00730	CLASS	CLASS	John R. & Wanda V. Martin French Scholarship Endowment	60394	4028	H0092	H8708	NA	2,977	2,932	45
00730	CLASS	CLASS	Martha Womack Haun Phi Beta Fraternity Scholarship Award End	59714	4028	H0084	H8690	NA	1,118	1,015	103
00730	CLASS	CLASS	Dr. Christina A. Meyers Mem Award for Clinical Neuropsychology	59473	4042	H0125	D8678	NA	2,302	2,259	43
00730	CLASS	CLASS	Lorraine and Ted Dinerstein Endowed Scholarship Award	59316	4028	H0084	H8672	NA	1,293	978	315
00730	CLASS	CLASS	William Lee Pryor (1926-2015) English Scholarship Endowment	59295	4028	H0086	H8663	NA	4,699	4,625	74
00730	CLASS	CLASS	William Lee Pryor (1926-2015) College Prof in English Endowment	59058	4042	H0086	A8664	NA	11,749	11,564	185
00730	CLASS	CLASS	John Michael Mitchell French Scholarship Endowment	58955	4028	H0092	H8658	NA	4,699	4,625	74
00730	CLASS	CLASS	C.J. Fund for Grad Creative Writing Program Student Grants End	58953	4994	H0086	H8350	NA	89,849	88,269	1,580
00730	CLASS	CLASS	Nijad I. Fares Family Fdn Lecture Series in Modern Arab Hist	57991	4042	H0089	C8477	NA	10,891	10,644	247
00730	CLASS	CLASS	Gordon L. Paul Memorial Fellowship End for Clinical Psychology	55981	4028	H0125	H8573	NA	2,166	2,118	48

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	CLASS	CLASS	Welcome W. Wilson Endowment	55585	4042	H0517	D8528	NA	4,361	4,244	117
00730	CLASS	CLASS	Paula Withers Clare Award Endowment	54594	4042	H0086	D8450	NA	902	888	14
00730	CLASS	CLASS	Anh Lac Tran Scholarship Endowment	54593	4028	H0125	H8457	NA	1,199	1,165	34
00730	CLASS	CLASS	Carlucci Public Administration Endowment	54592	4042	H0514	D8465	NA	1,555	1,451	104
00730	CLASS	CLASS	Robert L. Lineberry, PhD Endowed Fund	54405	4042	H0124	D8518	NA	3,396	2,937	459
00730	CLASS	CLASS	Yayen Lee Endow Celebrating Refugee Women's Empowerment	54317	4042	H0433	D8515	NA	1,318	1,224	94
00730	CLASS	CLASS	Johnson, Harvey L.	54117	4028	H0504	H9286	NA	320	312	8
00730	CLASS	CLASS	Spanish PhD Endow	54116	4028	H0504	H9320	NA	4,555	4,489	66
00730	CLASS	CLASS	Issa B. Cook Family Sch End in Modern Arab History	53938	4028	H0082	H8507	NA	11,181	10,942	239
00730	CLASS	CLASS	African American Studies End Chair	53656	5XXX	H0089	A0001	C107107	68,575	67,583	992
00730	CLASS	CLASS	Barbara Karkabi Memorial End in Women's Gender & Sexuality Stud	53645	4042	H0433	D8493	NA	4,808	4,574	234
00730	CLASS	CLASS	Excellence in English Scholarships Endowment	53169	4028	H0086	H8479	NA	2,455	2,311	144
00730	CLASS	CLASS	Pinchback Taylor, Jr. Excel Women's Gender & Sexuality Studies	53107	4042	H0433	D8474	NA	1,924	1,579	345
00730	CLASS	CLASS	Wyman H. Herendeen Award End for Excel in Sch Publication	52867	4028	H0086	H8470	NA	1,321	1,289	32
00730	CLASS	CLASS	Daniel Stern Endowment for Creative Writing	52734	4042	H0086	D8462	NA	2,424	2,317	107
00730	CLASS	CLASS	Ugo Di Portanova Endowed Scholarship in Italian Studies	51689	4028	H0092	H8337	NA	9,363	8,623	740
00730	CLASS	CLASS	The Princess Chinwendu Eke Memorial End Scholarship	51680	4028	H0065	H8331	NA	-	-	-
00730	CLASS	CLASS	Rick Casey Sch End for Excellence in Journalism	51326	4028	H0084	H8400	NA	1,123	1,106	17
00730	CLASS	CLASS	Dr. Andrew Jackson Sch End in Health & Human Performance	51049	4028	H0065	H8392	NA	1,710	1,522	188
00730	CLASS	CLASS	Lynn E. Mitchell Endowment in Religious Studies	51048	4042	H0121	D8393	NA	6,554	5,784	770
00730	CLASS	CLASS	Health & Human Performance Undergrad Student Sch End	50294	4028	H0065	H8329	NA	1,310	1,283	27
00730	CLASS	CLASS	Anne Perrin End for Doctoral Students Early Amer Women Writers	50104	4028	H0086	H8323	NA	1,153	1,136	17
00730	CLASS	CLASS	David W. Hawes Grad Fellowship End Master of Public Admin Excel	49937	4028	H0514	H8313	NA	1,801	1,577	224
00730	CLASS	CLASS	Robert & Jennifer Reichek Schol Endow	49874	4028	H0086	H8309	NA	2,494	2,450	44
00730	CLASS	CLASS	Inprint Fund for the Creative Writing Program	49829	4042	H0086	D8298	NA	31,454	30,559	895
00730	CLASS	CLASS	August "Gus" N. Swain Memorial Endowed Fellowship	49332	4028	H0094	H8281	NA	-	-	-
00730	CLASS	CLASS	Women's, Gender, and Sexuality Studies Endowment	49277	4042	H0433	D8280	NA	5,213	4,684	529
00730	CLASS	CLASS	Jack & Betty Thurmond Master of Public Admin Sch End	48612	4028	H0514	H8259	NA	2,873	2,547	326
00730	CLASS	CLASS	Sterr, Margie Scholarship	48402	4028	H0065	H1118	NA	556	540	16
00730	CLASS	CLASS	Lee & Beverley Martin Endowed Psychology UGR SCH	48363	4028	H0125	H8252	NA	1,809	1,777	32
00730	CLASS	CLASS	Dr. Gayle M. Rettig Grad Fellowship for Neuropsychology	48349	4028	H0125	H8246	NA	2,280	2,246	34
00730	CLASS	CLASS	Thelma Burnett Maresh	48309	4042	H0087	D9691	NA	1,239	1,221	18
00730	CLASS	CLASS	Tacho & Cindy Mindiola	48308	4042	H0095	D9704	NA	976	962	14
00730	CLASS	CLASS	Palacios Ctr for Mexican Amer Studies	48307	4042	H0095	D9674	NA	724	714	10
00730	CLASS	CLASS	Miguel & Ana Loya	48306	4042	H0095	D9686	NA	997	983	14
00730	CLASS	CLASS	McGovern Lectureship Endow	48305	4042	H0082	C9056	NA	6,768	6,665	103
00730	CLASS	CLASS	The Brown Foundation Inc. Chair in Spanish	48303	4042	H0504	A9051	NA	51,083	50,344	739
00730	CLASS	CLASS	George & Kathryn Martinez End	48302	4042	H0095	D9657	NA	1,173	1,156	17
00730	CLASS	CLASS	Ctr for Mexican American Studies	48301	4042	H0095	D9651	NA	1,121	1,104	17
00730	CLASS	CLASS	Bob Perry Mexican American Studies Endow	48300	4042	H0095	D9664	NA	16,813	16,569	244
00730	CLASS	CLASS	William L. & Sabra Hall Gill Scholarship Endowment	48191	4028	H0084	H8244	NA	3,908	3,851	57
00730	CLASS	CLASS	Mont H. Jr. & Jane Goldston End Grad Fellowship	48170	4028	H0125	H8101	NA	11,048	10,888	160
00730	CLASS	CLASS	Donna Scott Endowment	47986	4042	H0082	B8226	NA	1,152	1,135	17
00730	CLASS	CLASS	Debbie Haley Mem Schol Quasi Endow in African Amer Studies	45828	4028	H0094	H3003	NA	1,176	1,158	18
00730	CLASS	CLASS	Howard Family "Inspiring Excellence" End	43978	4028	H0087	H8070	NA	3,046	2,474	572
00730	CLASS	CLASS	Public History Quasi	43941	4042	H0517	D3093	NA	2,943	2,900	43
00730	CLASS	CLASS	Dr. Tatcho Mindiola Director's Endow for CMAS	43737	4042	H0095	D8054	NA	8,846	8,718	128
00730	CLASS	CLASS	Peek Family Scholarship Endowment	42913	4028	H0124	H3685	NA	1,218	1,201	17
00730	CLASS	CLASS	West Endowment Scholarship	42857	4028	H0084	H8016	NA	1,130	1,113	17
00730	CLASS	CLASS	William Hawes Family Scholarship Endowment	42319	4028	H0084	H9955	NA	2,995	2,952	43
00730	CLASS	CLASS	UH Comm Sciences & Disorders	42317	4028	H0087	H9979	NA	451	444	7
00730	CLASS	CLASS	Houston Area Corps of Cadets/MOAA	42316	4028	H0082	H9981	NA	1,149	1,106	43
00730	CLASS	CLASS	LULAC	42236	4028	H0095	H1679	NA	2,662	2,623	39
00730	CLASS	CLASS	Fiesta Mart Endow-MAS	42230	4042	H0095	D9987	NA	1,208	1,191	17
00730	CLASS	CLASS	Conrad N Hilton Schol in Communication	42134	4028	H0084	H9988	NA	4,529	4,462	67
00730	CLASS	CLASS	William W. & Georgia Bryan Sch End	42057	4028	H0084	H9967	NA	10,925	10,685	240
00730	CLASS	CLASS	JPMorgan Chase End for Excellence in CMAS	42032	4042	H0095	D9977	NA	1,090	1,066	24
00730	CLASS	CLASS	William Cunningham End - Young	41221	4028	H0082	H9933	NA	450	440	10
00730	CLASS	CLASS	William Cunningham End - Hawes	41220	4028	H0082	H9932	NA	450	440	10

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	CLASS	CLASS	Ross Lence Dist Univ Teaching Chair	40820	4042	H0124	A2214	NA	12,717	12,533	184
00730	CLASS	CLASS	Lence Distinguished Chair Quasi	40820	4042	H0124	A2214	NA	1,999	1,970	29
00730	CLASS	CLASS	Graham Professorship in Econ	40819	4042	H0122	A2213	NA	10,902	10,710	192
00730	CLASS	CLASS	Claude Sonsino Scholarship Endowment	40817	4042	H0092	D3098	NA	1,377	1,356	21
00730	CLASS	CLASS	History	40809	4042	H0089	D3092	NA	1,186	1,135	51
00730	CLASS	CLASS	Torres, Rosemary Segovia Scholarship	40808	4028	H0087	H2904	NA	507	500	7
00730	CLASS	CLASS	Lawrence, Bryan Excellence Quasi	40807	4042	H0086	D3091	NA	1,650	1,626	24
00730	CLASS	CLASS	African Amer Studies, Chair in Creative Writing	40805	4042	H0086	A2210	NA	25,641	25,190	451
00730	CLASS	CLASS	Morgan, Jeanette	40804	4028	H0086	H2903	NA	700	690	10
00730	CLASS	CLASS	MCI Telecommunications	40802	4042	H0084	D3090	NA	1,315	1,296	19
00730	CLASS	CLASS	Pelton, Barry C.	40777	4028	H0065	H0355	NA	632	622	10
00730	CLASS	CLASS	Donna R. Fox End for Faculty Support	40693	4042	H0087	D3070	NA	3,276	2,094	1,182
00730	CLASS	CLASS	Charles & Margie Denson Sch End	40355	4028	H0091	H2889	NA	772	758	14
00730	CLASS	CLASS	Brown Fdn Research Director	40336	4042	H0093	B3686	NA	44,853	44,064	789
00730	CLASS	CLASS	Texas German Studies	40314	4042	H0092	D3710	NA	416	410	6
00730	CLASS	CLASS	Amegy Bank of Texas Endowment	40237	4042	H0095	D9908	NA	717	707	10
00730	CLASS	CLASS	Mexican Women's Initiative End	40236	4042	H0095	D9877	NA	2,823	2,782	41
00730	CLASS	CLASS	Louise Woestemeyer Sch End	40235	4028	H0082	H9861	NA	672	661	11
00730	CLASS	CLASS	Osborn, Bart Industrial Org	40234	4028	H0125	H0492	NA	3,011	2,965	46
00730	CLASS	CLASS	Walker, Hap	40233	4028	H0123	H0994	NA	1,039	1,022	17
00730	CLASS	CLASS	Jones, Benjamin Scott	40232	4028	H0123	H9573	NA	665	653	12
00730	CLASS	CLASS	Primeaux, Walter & Natalie	40231	4028	H0122	H2510	NA	2,267	2,232	35
00730	CLASS	CLASS	Arnold, Genevieve Com Disord	40217	4028	H0087	H9647	NA	1,980	1,952	28
00730	CLASS	CLASS	Uray, Richard	40213	4028	H0084	H1332	NA	3,916	3,857	59
00730	CLASS	CLASS	Georgeanna Stanton	40212	4028	H0084	H1264	NA	427	421	6
00730	CLASS	CLASS	Sylvester Turner Public Service Sch	39500	4028	H0094	H3498	NA	913	894	19
00730	CLASS	CLASS	John Moores Humanitarian Sch	39499	4028	H0094	H3497	NA	900	884	16
00730	CLASS	CLASS	Class Quasi Scholarship Endowment	39153	4028	H0082	H9862	NA	903	887	16
00730	CLASS	CLASS	Sanchez Family Found End	38842	4042	H0095	D9874	NA	1,124	1,107	17
00730	CLASS	CLASS	Congressman Gene Green MAS	38645	4042	H0095	D9769	NA	485	478	7
00730	CLASS	CLASS	Everett J. & Mary Lee Lanik Sch End	38469	4028	H0123	H3490	NA	1,213	1,196	17
00730	CLASS	CLASS	Musa & Khaleda Dakri Endow	38143	4042	H0095	D3575	NA	1,140	1,124	16
00730	CLASS	CLASS	Gonzalez, Irma Diaz & Roberto	37636	4042	H0095	D2997	NA	-	-	-
00730	CLASS	CLASS	State Farm - Ctr Mex Amer.	37305	4042	H0095	D2980	NA	914	901	13
00730	CLASS	CLASS	HEB Endowment MAS	36920	4042	H0095	D9811	NA	5,675	5,593	82
00730	CLASS	CLASS	Siegel, Stanley TX History	36235	4028	H0089	H9755	NA	1,110	1,087	23
00730	CLASS	CLASS	Stern, David O. in LASS	35778	4042	H0082	D9768	NA	494	486	8
00730	CLASS	CLASS	McDavid College Professorship	35736	4042	H0086	A9765	NA	5,605	5,519	86
00730	CLASS	CLASS	Soliz, Olga MAS	35689	4042	H0095	D9761	NA	1,246	1,203	43
00730	CLASS	CLASS	Henderson, Sen. Don Quasi	35450	4042	H0082	D1365	NA	8,000	7,884	116
00730	CLASS	CLASS	Lepow, Dr. Ronald	35442	4028	H0082	H2424	NA	961	947	14
00730	CLASS	CLASS	Robert Eckles Schol End	35441	4028	H0082	H1486	NA	2,223	2,189	34
00730	CLASS	CLASS	Danberg, Debra	35435	4028	H0082	H1482	NA	2,196	2,164	32
00730	CLASS	CLASS	Social Sciences Alumni Quasi	35434	4028	H0082	H1480	NA	445	439	6
00730	CLASS	CLASS	Sanders, Don A.	35433	4028	H0082	H1478	NA	3,846	3,790	56
00730	CLASS	CLASS	Union Pacific for Mex.Amer Studies	34640	4042	H0095	D9718	NA	476	469	7
00730	CLASS	CLASS	Mendenhall, Trinidad Vasquez	34639	4042	H0095	D9713	NA	2,271	2,239	32
00730	CLASS	CLASS	Wells Fargo Ctr for Mex Amer	34638	4042	H0095	D9722	NA	4,564	4,498	66
00730	CLASS	CLASS	Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	D9732	NA	19,595	19,312	283
00730	CLASS	CLASS	Werlin, Joseph Sociology Faculty	34049	4042	H0126	D9728	NA	3,453	3,314	139
00730	CLASS	CLASS	Yelderman, Pauline Chair	32063	4042	H0124	A9035	NA	25,355	24,988	367
00730	CLASS	CLASS	Maresh, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA	8,659	8,533	126
00730	CLASS	CLASS	Arnold, Genevieve Psychology	30177	4028	H0125	H2609	NA	1,485	1,464	21
00730	CLASS	CLASS	Fraga Brothers	28032	4028	H0095	H9617	NA	1,882	1,841	41
00730	CLASS	CLASS	Kenneth Lay Economics Prof	17316	4042	H0122	A1824	NA	15,547	15,322	225
00730	CLASS	CLASS	Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA	2,118	2,087	31
00730	CLASS	CLASS	Kenneth Lay Professorship	17213	4042	H0124	A1804	NA	14,694	14,481	213
00730	CLASS	CLASS	Gallagher, Jack	17145	4028	H0084	H0574	NA	3,066	3,021	45
00730	CLASS	CLASS	Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA	4,698	4,630	68



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	CLASS	CLASS	Callicut, Laurie Quasi	16931	4028	H0125	H0624	NA	2,084	2,054	30
00730	CLASS	CLASS	Marlatt E.E.	16888	4028	H0123	H0906	NA	902	889	13
00730	CLASS	CLASS	Day, Martin & Betty	16762	4028	H0086	H0864	NA	803	791	12
00730	CLASS	CLASS	Adams, Martin	16745	4028	H0087	H1326	NA	498	489	9
00730	CLASS	CLASS	Morris Gentile Mem.	16744	4028	H0086	H1222	NA	1,409	1,389	20
00730	CLASS	CLASS	John A. Beck	16604	4028	H0087	H1278	NA	15,737	15,509	228
00730	CLASS	CLASS	Benito Torres Endowed Scholarship in CMAS	16603	4028	H0095	H1274	NA	1,527	1,505	22
00730	CLASS	CLASS	R. Ray & Tom C. Battin Memorial Scholarship Endowment	16596	4028	H0084	H0974	NA	1,630	1,591	39
00730	CLASS	CLASS	Frede, Ralph	16565	4028	H0084	H1260	NA	710	699	11
00730	CLASS	CLASS	Hayden, Carlos	16534	4028	H0123	H1468	NA	1,233	1,215	18
00730	CLASS	CLASS	Cain Scholarship - UH	16517	4028	H0095	H1733	NA	52,214	51,458	756
00730	CLASS	CLASS	McCary, John Leslie	16508	4028	H0125	H1681	NA	887	874	13
00730	CLASS	CLASS	Sheeler, John Rubin	16471	4028	H0094	H1711	NA	2,738	2,698	40
00730	CLASS	CLASS	Winius/Brandon/Blumberg	16470	4028	H0084	H1709	NA	920	906	14
00730	CLASS	CLASS	Miller, Murray Scholarships	16387	4028	H0089	H1717	NA	25,445	25,077	368
00730	CLASS	CLASS	Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA	1,003	989	14
00730	CLASS	CLASS	Scardino, Dickie	16379	4028	H0084	H1647	NA	590	528	62
00730	CLASS	CLASS	Underwood, Walter Quasi	16378	4028	H0084	H1645	NA	128	126	2
00730	CLASS	CLASS	Speech Scholarship Quasi	16377	4028	H0084	H1643	NA	893	880	13
00730	CLASS	CLASS	English Scholarships Quasi	16373	4028	H0086	H1633	NA	1,077	1,054	23
00730	CLASS	CLASS	Hadad, Daniel	14032	4028	H0123	H0596	NA	1,133	1,117	16
00730	CLASS	CLASS	Gehbauer, John & Kathryn	13062	4028	H0084	H1224	NA	-	-	-
00730	CLASS	CLASS	Flaherty, Pat	13056	4028	H0084	H1651	NA	257	254	3
00730	CLASS	CLASS	Houstoun Professorship	12310	4042	H0086	A1614	NA	30,209	29,772	437
00730	CLASS	CLASS	Calderon, Elizabeth	10858	4028	H0084	H1258	NA	1,052	1,036	16
00730	CLASS	CLASS	Love, John W.	10839	4028	H0125	H0792	NA	222	218	4
00730	CLASS	CLASS	Silin, Charles	10775	4028	H0092	H1665	NA	762	751	11
00730	CLASS	CLASS	UH Communications Disorders	10332	4028	H0087	H2485	NA	449	442	7
00730	CLASS	CLASS	Shearne, Major Charles PES	10325	4028	H0123	H2479	NA	11,465	11,299	166
00730	College Of Nursing	CON	Nancy Louise McKenna Endowed Scholarship	62192	4028	H0586	H8743	NA	1,072	1,059	13
00730	College Of Nursing	CON	HCA Healthcare Faculty Endowment	67525	4042	H0586	A8942	NA	83,534	-	83,534
00730	College Of Nursing	CON	Andrew Delaney Endowed Scholarship 3	67290	4028	H0586	H8946	NA	1,044	-	1,044
00730	College Of Nursing	CON	HCA Healthcare Endowed University Prof in Undergrad Programs	67289	4042	H0586	A8941	NA	20,883	-	20,883
00730	College Of Nursing	CON	Barbara Dan and Howard E. Butt, Jr. Scholarship Endowment	66622	4028	H0586	H8928	NA	1,084	-	1,084
00730	College Of Nursing	CON	Andrew Delaney Endowed Scholarship 2	66244	4028	H0586	H8916	NA	989	-	989
00730	College Of Nursing	CON	Andrew Delaney Endowed Scholarship 1	65036	4028	H0586	H8864	NA	1,196	984	212
00730	College Of Nursing	CON	Inez German Warren Memorial Scholarship Endowment	64481	4028	H0586	H8843	NA	2,530	2,463	67
00730	College Of Nursing	CON	Marjorie Gurasich Endow	64211	4028	H0586	H9559	NA	519	511	8
00730	College Of Nursing	CON	Humana Endowed Dean's Chair in Nursing	63968	4042	H0586	A8829	NA	40,023	39,476	547
00730	College Of Nursing	CON	Nomita and Kulvinder Bajwa Endowed Nursing Scholarship	63227	4028	H0586	H8798	NA	1,022	1,011	11
00730	College Of Nursing	CON	Shah Family Endowed Nursing Scholarship	63159	4028	H0586	H8788	NA	1,012	1,001	11
00730	College Of Nursing	CON	Kathryn M. & Wm. David Tart Endowed Nursing Scholarship	62759	4028	H0586	H8757	NA	-	-	-
00730	College Of The Arts	COTA	The Cullen Foundation Endowed Dean's Chair	63065	4996	H0594	A8589	NA	86,311	-	-
00730	College Of The Arts	COTA	The Cullen Foundation Endowed Dean's Chair	63066	4997	H0594	A8589	NA	42,511	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60555	4042	H0473	D0531	NA	74,009	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60556	4042	H0473	D0533	NA	296,036	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60557	4042	H0473	D0535	NA	148,018	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60558	4042	H0473	H0197	NA	92,511	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60559	4042	H0473	D0537	NA	55,507	-	-
00730	College Of The Arts	COTA	Mitchell, Cynthia Woods Center	60560	4042	H0473	D0539	NA	74,009	-	-
00730	College Of The Arts	COTA	Gordon, Aron Scholarship	16671	4028	H0090	H1232	NA	3,216	-	-
00730	College Of The Arts	COTA	Cheryl M. Carlucci Scholarship Endowment	67052	4028	H0090	H8042	NA	6,580	6,481	99
00730	College Of The Arts	COTA	Nancy Weems Endowed Scholarship	66618	4028	H0090	H8923	NA	2,007	-	2,007
00730	College Of The Arts	COTA	Puddin's Endowed Moores School of Music Travel Fund	65912	4028	H0090	H8902	NA	8,166	-	8,166
00730	College Of The Arts	COTA	Betty J. Shaw Memorial Scholarship Quasi-Endowment	64920	4028	H0090	H8856	NA	1,050	1,022	28
00730	College Of The Arts	COTA	Darrin Davis and Mario Gudmundsson Opera Voice Sch End	64320	4028	H0090	H8844	NA	-	-	-
00730	College Of The Arts	COTA	Amelia Ann Alexander Sch Endowment for Organ Studies	63892	4028	H0090	H8816	NA	400	395	5
00730	College Of The Arts	COTA	Kathrine G. McGovern College of the Arts	63891	4042	H0594	B8815	NA	136,648	95,818	40,830
00730	College Of The Arts	COTA	Rhonda & Donald Sweeney End Sch for Masters Voice Opera	63461	4028	H0090	H8809	NA	-	-	-

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	College Of The Arts	COTA	Young Artist Endowed Scholarship in Piano	62425	4028	H0090	H8765	NA	-	-	-
00730	College Of The Arts	COTA	Tommy Tune Endowed Dance Scholarship	61933	4028	H0085	H8742	NA	4,287	4,234	53
00730	College Of The Arts	COTA	Nancy and Rob Martin Endowed Scholarship	61932	4028	H0085	H8738	NA	1,369	1,170	199
00730	College Of The Arts	COTA	Wortham Chair	59995	4042	H0594	A9013	NA	78,957	77,814	1,143
00730	College Of The Arts	COTA	Diabolus Endowed Scholarship for the Moores School of Music	59992	4042	H0090	D8694	NA	1,101	1,077	24
00730	College Of The Arts	COTA	Sarah C. Morian Endowment	59830	4042	H0097	D8688	NA	2,937	2,325	612
00730	College Of The Arts	COTA	Robin L. Tooms Endowment for Excellence in Graphic Design	59445	4042	H0083	D8670	NA	874	-	874
00730	College Of The Arts	COTA	Martha Suit Hallman Music Lecture & Performance Endowment	59326	4042	H0090	D8676	NA	1,119	1,101	18
00730	College Of The Arts	COTA	Jay and Shirley Marks Scholarship Endowment	59284	4028	H0090	H8661	NA	-	-	-
00730	College Of The Arts	COTA	William Lee Pryor (1926-2015) Music (Voice) Scholarship End	58940	4028	H0090	H8656	NA	4,699	4,625	74
00730	College Of The Arts	COTA	Jane Dale Owen Term Endowment	58569	4042	H0097	D8639	NA	45,514	44,761	753
00730	College Of The Arts	COTA	Ronald C. Borschow Endowment for Student and Faculty Travel	57370	4042	H0090	D8596	NA	1,338	1,308	30
00730	College Of The Arts	COTA	Steinway Initiative Maintenance Endowment	57100	4042	H0090	D8607	NA	49,722	46,954	2,768
00730	College Of The Arts	COTA	Patsy Swayze Endowed Scholarship for Dance	53144	4028	H0085	H8476	NA	4,372	4,271	101
00730	College Of The Arts	COTA	May R. Litowsky Endowed Scholarship	52762	4028	H0090	H8468	NA	1,779	1,739	40
00730	College Of The Arts	COTA	William C. Moffit Endowed Scholarship in Band	52721	4028	H0447	H9803	NA	3,002	2,909	93
00730	College Of The Arts	COTA	Jo & Jim Furr Exhibition Endowment in the Blaffer Art Museum	51701	4042	H0097	D8446	NA	1,112	1,090	22
00730	College Of The Arts	COTA	Sharon Kopriva Endowed Scholarship	51273	4028	H0083	H8397	NA	1,152	-	1,152
00730	College Of The Arts	COTA	Anthony P. Apollo Memorial Scholarship Endowment	50293	4028	H0090	H8172	NA	1,822	1,731	91
00730	College Of The Arts	COTA	Nancy Luton Sch End for Innovation in Printmaking	49958	4028	H0083	H8314	NA	1,172	1,154	18
00730	College Of The Arts	COTA	Michael Wilkomirski Endowed Violin Scholarship Fund	49892	4028	H0090	H8310	NA	10,263	10,089	174
00730	College Of The Arts	COTA	Betty Cannata Music Excellence Endowment	49331	4042	H0090	D8282	NA	1,127	1,110	17
00730	College Of The Arts	COTA	Judith Morris Art	48304	4042	H0083	D8238	NA	2,439	2,404	35
00730	College Of The Arts	COTA	Madison Quasi Professorship at the Moores Sch of Music	48172	4042	H0090	A8130	NA	23,597	23,256	341
00730	College Of The Arts	COTA	J. Scott Chase Endowment in Opera	44723	4042	H0090	D8052	NA	1,351	1,331	20
00730	College Of The Arts	COTA	William Douglas Allums Band Endowment	43951	4042	H0447	D8062	NA	27,173	22,186	4,987
00730	College Of The Arts	COTA	The Val Link Endowed Scholarship in Art	43139	4028	H0083	H8011	NA	508	500	8
00730	College Of The Arts	COTA	John S & Elena M Zaccaria Scholarship Endow	42795	4028	H0085	H3675	NA	936	871	65
00730	College Of The Arts	COTA	Strane, Miriam	42055	4028	H0090	H9614	NA	-	-	-
00730	College Of The Arts	COTA	Marian & Samuel W. Spain End for Grad or UGR Students in Music	41966	4028	H0090	H9976	NA	9,098	8,928	170
00730	College Of The Arts	COTA	George L & Myrajane E Hall Sch	40821	4042	H0090	D9854	NA	802	677	125
00730	College Of The Arts	COTA	Blaffer Gallery	40818	4042	H0097	D3099	NA	24,052	23,704	348
00730	College Of The Arts	COTA	Alkek/Williams Chair	40816	4042	H0090	A2212	NA	46,984	46,304	680
00730	College Of The Arts	COTA	Edythe Bates Old Orch Quasi	40815	4042	H0090	D3097	NA	3,387	3,327	60
00730	College Of The Arts	COTA	Edythe Bates Old Choral Quasi	40814	4042	H0090	D3096	NA	3,387	3,327	60
00730	College Of The Arts	COTA	Melcher, Lucille Endow	40813	4042	H0090	D3095	NA	22,488	22,098	390
00730	College Of The Arts	COTA	Lack, Abram	40812	4042	H0090	D3094	NA	4,833	4,763	70
00730	College Of The Arts	COTA	Bishop, Charles & Dorothy	40811	4028	H0090	H2905	NA	5,105	5,031	74
00730	College Of The Arts	COTA	Bartkowiak, Matthew	40803	4028	H0085	H9754	NA	1,939	1,907	32
00730	College Of The Arts	COTA	Czarnek And Patalik Music	40227	4028	H0090	H2544	NA	674	661	13
00730	College Of The Arts	COTA	Henry, William G., Jr.	40226	4028	H0090	H2543	NA	1,184	1,142	42
00730	College Of The Arts	COTA	Saunders, Betti & Charles	40225	4028	H0090	H2542	NA	1,132	1,112	20
00730	College Of The Arts	COTA	Tomatz, David & Ann	40224	4028	H0090	H2541	NA	9,131	8,945	186
00730	College Of The Arts	COTA	The Thelma Hearn Scholarship	40223	4028	H0090	H2540	NA	1,343	1,318	25
00730	College Of The Arts	COTA	Galveston Musical	40222	4028	H0090	H1018	NA	936	923	13
00730	College Of The Arts	COTA	Cooper, Sara	40221	4028	H0090	H0914	NA	811	799	12
00730	College Of The Arts	COTA	Lack, Jean Preston	40220	4028	H0090	H0882	NA	1,023	994	29
00730	College Of The Arts	COTA	Stephen Harbachick End	40219	4028	H0090	H0765	NA	707	648	59
00730	College Of The Arts	COTA	Claridge, Hester	40218	4028	H0090	H0566	NA	1,317	1,298	19
00730	College Of The Arts	COTA	Wilson, Trey	40215	4028	H0085	H0920	NA	2,462	2,426	36
00730	College Of The Arts	COTA	Pickett, Cecil	40214	4028	H0085	H1016	NA	3,686	3,632	54
00730	College Of The Arts	COTA	Guenther, Peter Quasi	40210	4028	H0083	H0745	NA	4,037	3,928	109
00730	College Of The Arts	COTA	Joan Hohlt & Roger Wich Endowment	40042	4028	H0083	H2881	NA	5,017	4,223	794
00730	College Of The Arts	COTA	Laura E Swails Schol End	39509	4028	H0083	H3496	NA	607	595	12
00730	College Of The Arts	COTA	Martin Antonio Flores Sch End	39326	4028	H0090	H2868	NA	583	524	59
00730	College Of The Arts	COTA	Fredric A & Betsy C Weber Sch	38291	4028	H0090	H2851	NA	896	881	15
00730	College Of The Arts	COTA	Bill & Ann Stokes	38134	4042	H0085	C0679	NA	2,281	2,248	33
00730	College Of The Arts	COTA	Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA	636	627	9
00730	College Of The Arts	COTA	Old, Edith Bates Prof. Quasi	36880	4042	H0090	A9750	NA	6,041	5,954	87

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change	
00730	College Of The Arts	COTA	Robinson, Minette & Jerome		36873	4028	H0097	H9621	NA	1,527	1,504	23
00730	College Of The Arts	COTA	Druary, John Scholarship		36226	4028	H0090	H9767	NA	1,446	1,418	28
00730	College Of The Arts	COTA	Edythe Bates Old Quasi		36165	4042	H0090	D3560	NA	40,454	39,869	585
00730	College Of The Arts	COTA	Wilson & Jeter Endowment		35882	4042	H0085	D9710	NA	-	-	-
00730	College Of The Arts	COTA	Smith, June Duhar Schol. Quasi		31608	4028	H0090	H9675	NA	483	476	7
00730	College Of The Arts	COTA	Patterson, Claire North Scholarship		30996	4028	H0090	H9667	NA	1,247	1,229	18
00730	College Of The Arts	COTA	Pollack, Howard Scholarship		30994	4028	H0090	H9666	NA	2,998	2,809	189
00730	College Of The Arts	COTA	Dorff, Linda Scholarship		27065	4028	H0085	H2546	NA	449	441	8
00730	College Of The Arts	COTA	Moores Professorship		17353	4042	H0090	A1642	NA	31,035	30,586	449
00730	College Of The Arts	COTA	Sarofim, Louisa		17288	4042	H0090	A1680	NA	1,696	1,672	24
00730	College Of The Arts	COTA	School Of Music Quasi		17270	4042	H0090	A1690	NA	213,328	210,075	3,253
00730	College Of The Arts	COTA	Hirsh, Albert		17140	4028	H0090	H0560	NA	1,246	1,228	18
00730	College Of The Arts	COTA	Delphian-Shakespeare Festival		17137	4042	H0085	C0528	NA	6,515	6,421	94
00730	College Of The Arts	COTA	Van Horn, Sue		16871	4028	H0090	H0854	NA	2,267	2,234	33
00730	College Of The Arts	COTA	Robert J. Jones Endow		16743	4028	H0090	H1324	NA	530	522	8
00730	College Of The Arts	COTA	Joanna Friesen Endow Sch		16742	4028	H0085	H1320	NA	675	652	23
00730	College Of The Arts	COTA	Margaret & James Elkins		16740	4028	H0090	H1316	NA	1,122	1,103	19
00730	College Of The Arts	COTA	Charlene & Phillip Carrol		16738	4028	H0090	H1310	NA	449	441	8
00730	College Of The Arts	COTA	Wilheimina R. Morian End		16737	4028	H0090	H1308	NA	449	441	8
00730	College Of The Arts	COTA	Marilyn & R.E. Reamer End		16736	4028	H0090	H1306	NA	1,122	1,103	19
00730	College Of The Arts	COTA	Linda & Ken Lay Family End		16735	4028	H0090	H1304	NA	1,122	1,103	19
00730	College Of The Arts	COTA	Betty & Harry Jukes End		16734	4028	H0090	H1302	NA	494	486	8
00730	College Of The Arts	COTA	Larry Gatlin Music End		16733	4028	H0090	H1300	NA	450	443	7
00730	College Of The Arts	COTA	Schissler Foundation		16670	4028	H0090	H1228	NA	8,175	8,057	118
00730	College Of The Arts	COTA	Claridge, Ruth		16669	4028	H0090	H1226	NA	1,590	1,567	23
00730	College Of The Arts	COTA	Chertok, Nancy		16636	4028	H0090	H0814	NA	1,664	1,640	24
00730	College Of The Arts	COTA	Charles & Dorothy Riesen		16608	4028	H0090	H1286	NA	5,405	5,327	78
00730	College Of The Arts	COTA	Choate, Gary & Palmer, Marc		16607	4028	H0083	H1284	NA	1,326	1,307	19
00730	College Of The Arts	COTA	Alkek-Williams Music		16606	4028	H0090	H1282	NA	1,981	1,953	28
00730	College Of The Arts	COTA	Blain, LaRuth		16602	4028	H0083	H1272	NA	3,081	3,036	45
00730	College Of The Arts	COTA	Melcher Violin		16577	4028	H0090	H2414	NA	17,655	17,267	388
00730	College Of The Arts	COTA	McCollum Eleanor		16576	4028	H0090	H2413	NA	722	709	13
00730	College Of The Arts	COTA	Head, Jeremy		16562	4028	H0090	H1252	NA	1,312	1,293	19
00730	College Of The Arts	COTA	Grant, Richard		16561	4028	H0090	H1250	NA	6,871	6,772	99
00730	College Of The Arts	COTA	Shaw, Betty		16560	4028	H0090	H1248	NA	677	660	17
00730	College Of The Arts	COTA	Burr, Ruth		16516	4028	H0090	H1731	NA	2,247	2,215	32
00730	College Of The Arts	COTA	Lack Music		16514	4028	H0090	H1691	NA	2,441	2,405	36
00730	College Of The Arts	COTA	Flaxman Art Scholarship		16510	4028	H0083	H1687	NA	8,561	8,437	124
00730	College Of The Arts	COTA	Blaffer, Sarah Cambell Schol		16382	4028	H0083	H1655	NA	588	580	8
00730	College Of The Arts	COTA	West, Neva & Wesley		14160	4028	H0090	H1246	NA	16,421	16,183	238
00730	College Of The Arts	COTA	Katims, Milton		14146	4028	H0090	H1723	NA	2,368	2,334	34
00730	College Of The Arts	COTA	Nikolaïdi, Elena		14019	4028	H0090	H1014	NA	645	636	9
00730	College Of The Arts	COTA	Moores Fellowships		13896	4028	H0090	H0373	NA	82,139	80,950	1,189
00730	College Of The Arts	COTA	School Of Music Quasi		12174	4028	H0090	H0743	NA	6,367	6,196	171
00730	College Of The Arts	COTA	Hirsch, Winifred & Maurice		12154	4028	H0090	H1220	NA	545,705	529,549	16,156
00730	College Of The Arts	COTA	Alkek Schol Endow		10860	4028	H0090	H1314	NA	917	904	13
00730	College Of The Arts	COTA	Bullard Schol Endow		10859	4028	H0085	H1290	NA	678	667	11
00730	College Of The Arts	COTA	McClellan, LaVerne		10333	4042	H0083	D1652	NA	1,850	1,634	216
00730	Education	EDUC	Dodds Family		16609	4028	H0058	H2397	NA	2,386		
00730	Education	EDUC	Dodds Family		40869	4042	H0058	D3113	NA	198		
00730	Education	EDUC	Margaret Kitchen Endowed Incoming Freshman Scholarship		65411	4028	H0058	H8882	NA	2,028	1,982	46
00730	Education	EDUC	John and Margot Cater Endowed Scholarship		65053	4028	H0058	H9406	NA	5,667	5,525	142
00730	Education	EDUC	Michel Miller Memorial Scholarship in Education Endowment		64802	4028	H0058	H9729	NA	603	594	9
00730	Education	EDUC	Dayna J. Salter Endowed Scholarship for Incoming Freshmen		64773	4028	H0058	H8858	NA	755	-	755
00730	Education	EDUC	Ernst & Young LLP Global Leadership Studies Endowment		64704	4042	H0061	D8820	NA	2,347	1,579	768
00730	Education	EDUC	Troy Ray and Rebecca Janette Lilly Endowed Fellowship		63210	4028	H0058	H8795	NA	-	-	-
00730	Education	EDUC	Shone D. Gipson Endowed Scholarship		62982	4028	H0058	H8766	NA	716	-	716
00730	Education	EDUC	Susan & Jerry Ballard Scholarship for COE Freshman End		62966	4028	H0058	H8778	NA	1,635	1,612	23
00730	Education	EDUC	Marsha L. Sachs Memorial Scholarship Endowment		61907	4028	H0058	H8749	NA	1,277	1,265	12

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Education	EDUC	The Touliatos Family Research Endowment	61904	4042	H0058	B8736	NA	1,084	1,071	13
00730	Education	EDUC	Kristina & Pete Riepe Endowed Scholarship	61903	4028	H0058	H8735	NA	819	-	819
00730	Education	EDUC	Dayna Salter Endowment for Educational Psychology	59299	4042	H0058	D8665	NA	1,074	677	397
00730	Education	EDUC	Global Leadership Studies Program Quasi-Endowment	56976	4042	H0061	D8601	NA	20,844	20,370	474
00730	Education	EDUC	Dr. Joel A. Bloom Endowed Scholarship	55618	4028	H0058	H8550	NA	859	-	859
00730	Education	EDUC	Wallace - Ready Family Scholarship Endowment	53378	4028	H0058	H8454	NA	1,168	1,129	39
00730	Education	EDUC	Dr. Edward Taylor Scholarship Endowment	53265	4028	H0058	H8488	NA	1,288	1,231	57
00730	Education	EDUC	Friends of Chou Ung Memorial Scholarship Endowment	52301	4028	H0058	H8461	NA	-	-	-
00730	Education	EDUC	Sabrina A. Marsh Endowed Undergraduate Scholarship	50142	4028	H0058	H8325	NA	1,417	1,397	20
00730	Education	EDUC	Asian Pacific American Heritage Assn Sch End	50006	4042	H0061	D9231	NA	1,901	1,172	729
00730	Education	EDUC	Nancy D. Palm Sch Endowment in College of Education	49474	4028	H0058	H8285	NA	2,254	2,219	35
00730	Education	EDUC	Marcile Hollingsworth Science Educ.	48295	4042	H0062	D9688	NA	493	486	7
00730	Education	EDUC	June Smith Early Childhood Development	48294	4042	H0058	D9699	NA	485	478	7
00730	Education	EDUC	Elizabeth Rockwell Education Chair	48293	4042	H0058	A9058	NA	23,107	22,773	334
00730	Education	EDUC	Lilie Family-Early Childhood	48292	4042	H0058	D8237	NA	4,233	4,172	61
00730	Education	EDUC	Asian American Studies	48291	4042	H0058	D8215	NA	2,738	2,690	48
00730	Education	EDUC	Susan Diane Jackson Scholarship Endowment	47985	4028	H0058	H8224	NA	474	467	7
00730	Education	EDUC	Helen & Melvin Wimpelberg Memorial Sch Endowment	46641	4028	H0058	H8146	NA	1,488	1,395	93
00730	Education	EDUC	Dr. Walter Cubberly Memorial Fellowship Endowment	46631	4028	H0058	H8153	NA	2,612	2,574	38
00730	Education	EDUC	Antje & Harry Gee Jr Endowment in the Asian American Studies Ctr	45947	4042	H0061	D8136	NA	2,878	2,813	65
00730	Education	EDUC	Weltzien Endowed Scholarship	44481	4028	H0058	H3726	NA	1,215	1,161	54
00730	Education	EDUC	John D. & Susan K. Thompson Family Sch End	44480	4028	H0058	H3727	NA	1,418	1,398	20
00730	Education	EDUC	Don & Jacqueline Hawkins Endowed Scholarship	44222	4028	H0058	H3723	NA	549	523	26
00730	Education	EDUC	College of Education Alumni Assn Sch End #2	44033	4028	H0058	H3714	NA	496	488	8
00730	Education	EDUC	Wilford Weber Memorial Scholarship End	43983	4028	H0058	H3710	NA	858	846	12
00730	Education	EDUC	Paul R. & Nancy G. Borneman Scholarship End	42523	4028	H0058	H3534	NA	448	439	9
00730	Education	EDUC	Hernandez, Dr. Mary Lou	42039	4028	H0058	H3004	NA	490	482	8
00730	Education	EDUC	Loleet Usener Eckel Sch Endow	41181	4028	H0058	H2927	NA	441	431	10
00730	Education	EDUC	George LeRoy & Myrajane Ereckson Hall	41102	4028	H0058	H2882	NA	855	722	133
00730	Education	EDUC	Kagen, Norman	40776	4028	H0064	H1110	NA	450	442	8
00730	Education	EDUC	Wiley, Mary	40775	4042	H0062	D3080	NA	701	690	11
00730	Education	EDUC	Capobianco, Rudolph	40774	4028	H0062	H0739	NA	761	750	11
00730	Education	EDUC	Houston, Robert	40773	4028	H0058	H1124	NA	1,035	1,019	16
00730	Education	EDUC	Larry & Phyllis Hughes	40772	4028	H0058	H1114	NA	2,196	2,064	132
00730	Education	EDUC	Faculty Growth & Dev Quasi	40771	4042	H0058	D3079	NA	1,541	1,518	23
00730	Education	EDUC	Lechenger, Barbara	40770	4042	H0058	B1842	NA	4,068	4,009	59
00730	Education	EDUC	Weinstein, Joshua Scholarship	40769	4028	H0058	H2901	NA	2,116	2,085	31
00730	Education	EDUC	Harper, Mabel Jewel	40768	4028	H0058	H2900	NA	878	848	30
00730	Education	EDUC	Lawson, French W.	40767	4042	H0058	B1243	NA	601	592	9
00730	Education	EDUC	Benbrook/Foerster	40766	4042	H0058	D3078	NA	748	737	11
00730	Education	EDUC	Phyllis & Mudge Miller Endow	40302	4028	H0062	H2846	NA	917	901	16
00730	Education	EDUC	Susan & Tom Williams Graduate Sch End	38908	4028	H0058	H2856	NA	514	505	9
00730	Education	EDUC	Mountain, Joe & Lee Scholar.	34992	4028	H0058	H9678	NA	8,191	7,537	654
00730	Education	EDUC	Andrews Foundation Scholarship	34772	4028	H0058	H2425	NA	1,744	1,625	119
00730	Education	EDUC	Gore-Laird & Liberman Scholarship	33326	4028	H0058	H9714	NA	597	587	10
00730	Education	EDUC	Hollingsworth, Marcile Schol.	32837	4028	H0058	H2631	NA	3,845	3,506	339
00730	Education	EDUC	Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA	486	479	7
00730	Education	EDUC	Durham, Mylie & Charles	17530	4028	H0058	H0361	NA	2,073	2,043	30
00730	Education	EDUC	Croft, John	17525	4028	H0061	H0357	NA	1,174	1,157	17
00730	Education	EDUC	Judy Butler Scholarship Endowment	16890	4028	H0062	H0918	NA	1,633	1,609	24
00730	Education	EDUC	Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA	1,621	1,596	25
00730	Education	EDUC	Crouch, Pauline Moss	16870	4028	H0061	H0852	NA	930	904	26
00730	Education	EDUC	Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA	1,205	1,179	26
00730	Education	EDUC	Pascoe, Kathleen	16784	4028	H0058	H1140	NA	511	503	8
00730	Education	EDUC	Foerster, Cecile	16782	4028	H0058	H1136	NA	564	554	10
00730	Education	EDUC	Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA	525	513	12
00730	Education	EDUC	Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA	1,470	1,434	36
00730	Education	EDUC	Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA	831	811	20
00730	Education	EDUC	Strahan, Richard	14164	4028	H0058	H1112	NA	628	619	9

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Education	EDUC	College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA	1,067	1,051	16
00730	Education	EDUC	Oberholtzer, EE & Myrtle	10774	4028	H0058	H1635	NA	4,545	4,479	66
00730	Education	EDUC	Chambers, Velma	10331	4028	H0058	H2484	NA	682	670	12
00730	Education	EDUC	Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA	1,117	1,070	47
00730	Engineering	Engineering	Spe-Gulf Coast Section College End Professorship	58948	4042	H0591	A8098	NA	6,067		
00730	Engineering	Engineering	Spe-Gulf Coast Section College End Professorship	58947	4996	H0591	A8098	NA	6,067		
00730	Engineering	Engineering	Ali Daneshy End College Prof in Petroleum Engineering	62924	4996	H0591	A8517	NA	11,117		
00730	Engineering	Engineering	Ali Daneshy End College Prof in Petroleum Engineering	62925	4997	H0591	A8517	NA	5,475		
00730	Engineering	Engineering	Huffington-Woestemeyer End Chair in Biomolecular Engineering	60582	4996	H0067	A8486	NA	89,550		
00730	Engineering	Engineering	Huffington-Woestemeyer End Chair in Biomolecular Engineering	60583	4997	H0067	A8486	NA	34,825		
00730	Engineering	Engineering	Doss, R.P.	16676	4028	H0066	H1162	NA	766		
00730	Engineering	Engineering	William C. Miller End Chair of ENGR honor Prof Charles Kirkpatrick	41918	4042	H0066	A2242	NA	27,016		
00730	Engineering	Engineering	William C. Miller End Chair of ENGR honor Prof Charles Kirkpatrick	58946	4996	H0066	A2242	NA	27,016		
00730	Engineering	Engineering	The Honorable Daniel Wong Endowed Professorship	66816	4042	H0066	A8934	NA	-	-	-
00730	Engineering	Engineering	Vipulanandan (Smart Cement, Models, Hard Hat) End Sch	66815	4028	H0068	H8935	NA	-	-	-
00730	Engineering	Engineering	Southwest Chemical Association Endowed Scholarship	66472	4028	H0067	H8925	NA	1,037	-	1,037
00730	Engineering	Engineering	Dr. Kamel Salama Endowed College Professorship	66294	4042	H0073	A8918	NA	-	-	-
00730	Engineering	Engineering	Distinguished Mechanical Engineering Seminar Series End	65994	4042	H0073	D8906	NA	3,133	-	3,133
00730	Engineering	Engineering	A.R.A. Industrial Engineering Endowed Chair	65870	4042	H0072	A8898	NA	-	-	-
00730	Engineering	Engineering	David H. Anderson, Ph.D. '82 Endowed Fellowship	65812	4028	H0067	H8869	NA	-	-	-
00730	Engineering	Engineering	Kathryn Weaver Endowed Scholarship	65732	4028	H0066	H8896	NA	1,040	-	1,040
00730	Engineering	Engineering	Dean's Graduate Student Support Endowment Fund	64544	4042	H0066	D8885	NA	886	-	886
00730	Engineering	Engineering	Herbert D. and Suzanne C. Hickman Scholarship Endowment	64657	4028	H0070	H8850	NA	8,676	13,434	(4,758)
00730	Engineering	Engineering	FAB Scholarship Endowment	63712	4028	H0066	H8817	NA	3,005	2,964	41
00730	Engineering	Engineering	Abdallah (Abe) Najjar End Sch in Electrical Engineering	63239	4028	H0070	H8800	NA	-	-	-
00730	Engineering	Engineering	Megan Rebecca Wood Endowed Scholarship	63201	4028	H0066	H8768	NA	1,056	896	160
00730	Engineering	Engineering	William S. (Bill) & Sarah St. John Endowed Scholarship	63168	4028	H0068	H8787	NA	1,012	1,001	11
00730	Engineering	Engineering	Chemical Engineering 60th Anniversary Alumni Endowment	63008	4042	H0067	D8773	NA	1,087	1,076	11
00730	Engineering	Engineering	The Long Family Scholarship Endowment	62977	4028	H0066	H8779	NA	9,967	9,829	138
00730	Engineering	Engineering	Piwetz Family Engineering Scholarship Endowment	62762	4028	H0067	H8733	NA	1,971	1,947	24
00730	Engineering	Engineering	Chemical Engineering Research Endowment	60922	4042	H0067	B8729	NA	175,206	173,039	2,167
00730	Engineering	Engineering	Frank M. Tiller Endowed Professorship	60916	4042	H0067	A8726	NA	21,901	21,630	271
00730	Engineering	Engineering	Dan Luss Endowed Professorship	60915	4042	H0067	A8727	NA	21,901	21,630	271
00730	Engineering	Engineering	Frank L. Worley, Jr. Endowed Professorship	60914	4042	H0067	A8728	NA	21,901	21,630	271
00730	Engineering	Engineering	Neal R. Amundson Endowed Professorship	60913	4042	H0067	A8725	NA	21,901	21,630	271
00730	Engineering	Engineering	Endowed Chair in Chemical Engineering	60912	4042	H0067	A8723	NA	43,802	43,260	542
00730	Engineering	Engineering	Abraham E. Dukler Endowed Chair in Chemical Engineering	60911	4042	H0067	A8724	NA	43,802	43,260	542
00730	Engineering	Engineering	The Occidental Petroleum Endowed Scholarship	60643	4028	H0591	H8593	NA	1,074	1,049	25
00730	Engineering	Engineering	Dr. Ben Ostrofsky Endowment - Engineering	60638	4042	H0072	D8716	NA	1,110	1,089	21
00730	Engineering	Engineering	Dr. Harb Hayre Endowment in Electrical & Computer Engineering	60613	4042	H0070	D8715	NA	2,264	2,214	50
00730	Engineering	Engineering	Bertha "Bo" Johnston Lohec Engineering Endowed Scholarship	60489	4028	H0066	H8712	NA	2,409	1,508	901
00730	Engineering	Engineering	Kenneth E. Tand Endowed Scholarship	60477	4028	H0068	H8700	NA	1,128	1,101	27
00730	Engineering	Engineering	William A. Brookshire Teaching Excellence Award Endowment	60395	4042	H0066	D8707	NA	45,418	44,726	692
00730	Engineering	Engineering	Dr. Abdeldjelil and Samira Belarbi Endowed Scholarship	60341	4028	H0068	H8697	NA	808	-	808
00730	Engineering	Engineering	Charles A. Beyer Hou Contractors Assn Civil Engineering End	59588	4028	H0068	H8684	NA	4,653	4,099	554
00730	Engineering	Engineering	Holder, Cecil & Louise	58991	4028	H0591	H2497	NA	11,345	11,172	173
00730	Engineering	Engineering	Director's Sch Endowment in Honor of Trilochan Padhi	58990	4028	H0591	H8241	NA	4,269	4,034	235
00730	Engineering	Engineering	Timothy Ray Sturm Memorial Scholarship Endowment	58919	4028	H0591	H8641	NA	1,177	1,140	37
00730	Engineering	Engineering	Dr. Chung-Chi Raymond Hu Family Endowed Scholarship	58586	4028	H0067	H8640	NA	1,537	1,177	360
00730	Engineering	Engineering	Society of Petroleum Evaluation Engineers Dr. W. John Lee End	58288	4028	H0591	H8559	NA	1,192	890	302
00730	Engineering	Engineering	Gerri & Larry Snider Endowed Scholarship in honor of Vita Como	58154	4028	H0066	H8626	NA	1,125	1,097	28
00730	Engineering	Engineering	PROMES/Student Success Endowment	58153	4028	H0066	H8629	NA	-	-	-
00730	Engineering	Engineering	Vita Como Endowed Scholarship	57578	4028	H0066	H8619	NA	-	-	-
00730	Engineering	Engineering	BGE/Ronald L. Mullinax Endowed Scholarship	56800	4028	H0068	H8588	NA	2,135	2,087	48
00730	Engineering	Engineering	Bell, Larry Space Architecture	56708	4042	H0073	A2204	NA	5,875	5,790	85
00730	Engineering	Engineering	Japan Shipbuilding	56058	4042	H0073	D9033	NA	203,371	197,590	5,781
00730	Engineering	Engineering	Spacehab End Sch-Chet Lee	56057	4028	H0073	H9865	NA	481	473	8
00730	Engineering	Engineering	Petroleum Engineering Pathfinders Endowed Scholarship	56006	4028	H0067	H8571	NA	-	-	-
00730	Engineering	Engineering	Stanford Daniel Ward, Jr. Scholarship Endowment	55906	4028	H0068	H8563	NA	1,051	1,027	24



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Engineering	Engineering	40th Anniversary PROMES/Shell Engineering Retirees Sch End	55875	4028	H0076	H8568	NA	2,567	2,461	106
00730	Engineering	Engineering	Dr. Manmohan Singh Kalsi & Dr. Marie-Luise S. Kalsi End Prof	55804	4042	H0073	A8567	NA	22,315	18,867	3,448
00730	Engineering	Engineering	Allen G. & Cleo V. Pike, Jr. Scholarship Endowment	55109	4028	H0066	H8537	NA	3,588	3,503	85
00730	Engineering	Engineering	Scheller Family Scholarship Endowment	54837	4028	H0067	H8530	NA	12,138	9,414	2,724
00730	Engineering	Engineering	David Zimmerman Memorial Faculty Fellowship Quasi End	54613	4042	H0073	D8494	NA	4,301	4,206	95
00730	Engineering	Engineering	Huitt-Zollars Endowed Scholarship - Engineering	54585	4028	H0066	H8501	NA	2,303	2,130	173
00730	Engineering	Engineering	American Bureau of Shipping Academic Excellence End Sch	53958	4028	H0073	H8503	NA	1,107	1,082	25
00730	Engineering	Engineering	Vishnu & Rohini Divecha Civil Engineering Sch Endowment	53915	4028	H0068	H8498	NA	1,397	1,339	58
00730	Engineering	Engineering	Larry Witte Fac Award End for Junior Faculty in Mech Engineering	52733	4042	H0073	D8391	NA	1,211	1,192	19
00730	Engineering	Engineering	Dr. Osman Ghazzaly End Faculty Achievement Award	52639	4042	H0068	D8356	NA	1,122	1,103	19
00730	Engineering	Engineering	Brij & Sunita Agrawal End Sch in Industrial Engineering	50798	4028	H0072	H8223	NA	2,720	2,678	42
00730	Engineering	Engineering	Charles W. Geelan Educational Scholarship Quasi Endowment	50782	4028	H0066	H8346	NA	1,883	1,851	32
00730	Engineering	Engineering	Joe & Carolyn Hynes End Sch in Mechanical Engineering	50732	4028	H0073	H8316	NA	1,231	1,196	35
00730	Engineering	Engineering	Dennis Clifford Graduate Fellowship Quasi Endowment	50448	4028	H0068	H8334	NA	2,317	2,269	48
00730	Engineering	Engineering	Hou Chapter of Society for Maintenance & Reliability Prof End	50414	4028	H0066	H8327	NA	1,575	1,548	27
00730	Engineering	Engineering	Shoaleh Shirvani Nosrati & Asghar Nosrati End Sch	49906	4028	H0072	H8305	NA	1,253	1,215	38
00730	Engineering	Engineering	Elizabeth Rockwell Engineering Chair	48297	4042	H0066	A9057	NA	24,679	24,322	357
00730	Engineering	Engineering	Bill D Cook Faculty Scholars Endow	48296	4042	H0073	D9312	NA	18,042	17,767	275
00730	Engineering	Engineering	PVF Roundtable Endowed Scholarship in Industrial Engineering	47787	4028	H0072	H8191	NA	8,786	7,282	1,504
00730	Engineering	Engineering	American Chapter of the Amer Concrete Inst Endowed Schol	46937	4028	H0068	H8155	NA	3,463	3,408	55
00730	Engineering	Engineering	Omron Fdn, Inc. Endowed Sch in Electrical Engineering	46348	4028	H0070	H8145	NA	1,645	1,621	24
00730	Engineering	Engineering	Dr Wallace Lee Anderson Schol Endow in Electrical Engrn	45819	4028	H0070	H3782	NA	-	-	-
00730	Engineering	Engineering	Belgacem Lies Baghdadi Memorial Scholarship	44492	4028	H0066	H3729	NA	690	677	13
00730	Engineering	Engineering	Brij & Sunita Agrawal Fac Fellow Industrial Engr	43892	4042	H0072	D3919	NA	5,128	5,054	74
00730	Engineering	Engineering	Simon Yee On Chow Endowed Scholarship	43840	4028	H0066	H3705	NA	4,856	4,786	70
00730	Engineering	Engineering	Dept of Chem & Biomolecular Engr Founders' Sch	43598	4028	H0067	H3704	NA	829	812	17
00730	Engineering	Engineering	Dr. Victor A. Zaloom Scholarship Endowment	43431	4028	H0066	H3700	NA	1,031	1,016	15
00730	Engineering	Engineering	Society of Iranian American Women for Education	43430	4028	H0066	H3699	NA	2,636	2,319	317
00730	Engineering	Engineering	Frank L. Worley, Jr. Ugr Sch End	42227	4028	H0067	H3519	NA	4,367	4,270	97
00730	Engineering	Engineering	Margie Nell Eaves Seiver Scholarship End	42145	4028	H0066	H3007	NA	3,119	3,002	117
00730	Engineering	Engineering	Hari & Anjali Agrawal Faculty Fellowship	41741	4042	H0072	D3187	NA	5,467	4,847	620
00730	Engineering	Engineering	Bill D. Cook Scholar	40786	4028	H0073	H1198	NA	1,697	1,667	30
00730	Engineering	Engineering	Thomas & Laura HSU Profess End	40785	4042	H0068	A2207	NA	6,226	6,136	90
00730	Engineering	Engineering	Symons, Virginia Thompson Envir Eng	40784	4042	H0068	D9815	NA	6,354	6,262	92
00730	Engineering	Engineering	Cullen Eng. Prof.	40783	4042	H0067	A2206	NA	42,560	41,945	615
00730	Engineering	Engineering	Hsu, Thomas Structural Res	40782	4042	H0068	B1843	NA	2,527	2,491	36
00730	Engineering	Engineering	Houston GPA Midstream Endowed Scholarship	40780	4028	H0066	H2579	NA	4,047	3,977	70
00730	Engineering	Engineering	Gillingham, W. J.	40779	4042	H0066	D3082	NA	27,445	27,048	397
00730	Engineering	Engineering	O'Leary, Mr. & Mrs. John	40778	4042	H0066	D3081	NA	13,349	13,156	193
00730	Engineering	Engineering	Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA	2,507	2,386	121
00730	Engineering	Engineering	Michael W Oneill Mem Sch	38153	4028	H0068	H2849	NA	2,241	2,206	35
00730	Engineering	Engineering	Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA	1,758	1,732	26
00730	Engineering	Engineering	Hall, George & MyraJane Ind Engrn	36289	4028	H0072	H9796	NA	818	694	124
00730	Engineering	Engineering	Henley, Ernest & Barbara Prof	36227	4042	H0067	A9794	NA	6,177	6,088	89
00730	Engineering	Engineering	Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA	2,349	2,315	34
00730	Engineering	Engineering	Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA	1,151	1,134	17
00730	Engineering	Engineering	Padula, Frank Scholarship	33008	4028	H0073	H2634	NA	2,547	2,510	37
00730	Engineering	Engineering	Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA	2,423	2,388	35
00730	Engineering	Engineering	Dunn, John Professorship	31843	4042	H0066	A9663	NA	27,840	27,437	403
00730	Engineering	Engineering	Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA	2,227	2,194	33
00730	Engineering	Engineering	Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA	5,603	5,522	81
00730	Engineering	Engineering	Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA	4,339	4,214	125
00730	Engineering	Engineering	Dow Professorship	17474	4042	H0067	A1510	NA	17,096	16,848	248
00730	Engineering	Engineering	Agrawal, Durga & Sushila	17007	4028	H0072	H2468	NA	9,410	9,220	190
00730	Engineering	Engineering	Engineering Schl. Quasi	16924	4028	H0066	H0723	NA	2,334	2,300	34
00730	Engineering	Engineering	McInnis, Bayliss	16819	4028	H0066	H0988	NA	-	-	-
00730	Engineering	Engineering	Cullen Eng Schol	16808	4028	H0066	H0690	NA	118,253	116,542	1,711
00730	Engineering	Engineering	Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA	3,060	3,006	54
00730	Engineering	Engineering	American Petroleum Inst	16747	4028	H0066	H0936	NA	17,065	16,688	377

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Engineering	Engineering	Dewan Scholarship	16726	4028	H0066	H1212	NA	1,512	1,457	55
00730	Engineering	Engineering	Structural Consulting/Monteith	16725	4028	H0068	H1210	NA	-	-	-
00730	Engineering	Engineering	Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA	927	913	14
00730	Engineering	Engineering	Cobb/Fendley	16719	4028	H0066	H1196	NA	3,733	3,675	58
00730	Engineering	Engineering	Klotz Associates	16717	4028	H0066	H1192	NA	3,429	3,379	50
00730	Engineering	Engineering	Thomas & Vera Stufflebeen	16716	4028	H0066	H1190	NA	5,366	5,288	78
00730	Engineering	Engineering	McNeese, Bill & Gail	16698	4028	H0066	H1184	NA	1,101	1,085	16
00730	Engineering	Engineering	Cobb Fendley Schol	16683	4028	H0068	H1178	NA	2,851	2,809	42
00730	Engineering	Engineering	Medh, Urvish	16680	4028	H0070	H1172	NA	-	-	-
00730	Engineering	Engineering	Barr, Betty Scholarship	16679	4028	H0070	H1170	NA	717	696	21
00730	Engineering	Engineering	Kent, Herb	16634	4028	H0066	H1150	NA	-	-	-
00730	Engineering	Engineering	Porter, Leonard	16633	4028	H0066	H1148	NA	1,673	1,649	24
00730	Engineering	Engineering	Anderson, Pat	16595	4028	H0068	H0972	NA	964	950	14
00730	Engineering	Engineering	Baldwin, R.W.	16526	4028	H0066	H1705	NA	10,374	10,224	150
00730	Engineering	Engineering	Meier, Wilber & Judy	13901	4028	H0066	H0369	NA	437	431	6
00730	Engineering	Engineering	Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA	3,131	2,740	391
00730	Engineering	Engineering	Chevron Scholarship Endowment	12092	4028	H0066	H1693	NA	14,184	13,979	205
00730	Engineering	Engineering	Dukler, Abraham	10855	4028	H0066	H1180	NA	190	188	2
00730	Social Work	GCSW	Maconda Brown O'Connor Endowed Dean's Chair	60585	4996	H0129	B8545	NA	88,734		
00730	Social Work	GCSW	Maconda Brown O'Connor Endowed Dean's Chair	60586	4997	H0129	B8545	NA	43,704		
00730	Social Work	GCSW	Barbara McGinity Endowed Scholarship	65338	4028	H0129	H8874	NA	1,072	1,043	29
00730	Social Work	GCSW	Ed Smith Endowment in Nonprofit Leadership Alliance	63804	4042	H0439	D8292	NA	1,940	1,905	35
00730	Social Work	GCSW	Humana Endowed Chair in the Social Determinants of Health	63762	4042	H0129	A8831	NA	40,314	39,576	738
00730	Social Work	GCSW	Wayne B. Duddleston, Sr. Endowed Scholarship	62947	4028	H0129	H8781	NA	2,143	2,113	30
00730	Social Work	GCSW	Mary R. Lewis College Professorship End in Children & Youth	58058	4042	H0129	D8634	NA	15,833	15,490	343
00730	Social Work	GCSW	Ann Parham Scholarship Endowment	57654	4028	H0129	H8614	NA	1,063	1,037	26
00730	Social Work	GCSW	GCSW Student Association Endowed Scholarship	57289	4028	H0129	H8608	NA	-	-	-
00730	Social Work	GCSW	Monit Cheung and Patrick Leung 20th Anniversary PhD End	56318	4028	H0129	H8580	NA	1,427	1,192	235
00730	Social Work	GCSW	Sandra A. Lopez Sch End for Excellence in Clinical Practice	55872	4028	H0129	H8569	NA	1,126	1,023	103
00730	Social Work	GCSW	Dr. Barbara G.(Bobbi) & Mr. J. Victor (Vic) Samuels DAC End Sch	55436	4028	H0129	H8549	NA	34,568	24,708	9,860
00730	Social Work	GCSW	Cheryl Lynn Vetter Memorial Scholarship	53995	4028	H0129	H8509	NA	1,376	1,346	30
00730	Social Work	GCSW	Marjorie L. & Robert R. Jenkins Scholarship Endowment	53193	4028	H0129	H8485	NA	1,406	1,374	32
00730	Social Work	GCSW	Vicki Tidwell Palmer Fellowship Endowment	47378	4028	H0129	H8180	NA	2,749	2,696	53
00730	Social Work	GCSW	Dr. Fernando J. Zuniga Y Rivero Doctoral Fellowship	45076	4028	H0129	H3773	NA	23,679	22,796	883
00730	Social Work	GCSW	Margaret S. O'Donnell End - GCSW	42452	4042	H0439	D3757	NA	2,870	2,829	41
00730	Social Work	GCSW	Hope Center Endowment	40888	4042	H0439	D3147	NA	15,037	14,706	331
00730	Social Work	GCSW	Raymond Oeland McCall & Monica Leigh Shirley McCall Sch End	40790	4028	H0439	H9859	NA	809	765	44
00730	Social Work	GCSW	Damon Wells Foundation	40789	4042	H0439	D3111	NA	7,474	7,351	123
00730	Social Work	GCSW	Reibenstein, Cynthia	40787	4042	H0129	D3083	NA	6,748	6,639	109
00730	Social Work	GCSW	Karen Stout Faculty End Fund	40243	4042	H0129	D1785	NA	1,872	1,845	27
00730	Social Work	GCSW	Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA	6,726	6,270	456
00730	Social Work	GCSW	Keeper, Cele & Samuel Prof	36073	4042	H0129	A2104	NA	18,060	8,055	10,005
00730	Social Work	GCSW	Latting, Jean Professorship	35079	4042	H0129	A9753	NA	6,201	6,112	89
00730	Social Work	GCSW	Underwood, American Humanics	34567	4042	H0439	D9737	NA	55,800	54,739	1,061
00730	Social Work	GCSW	Hearst, W.R.	27562	4028	H0129	H2565	NA	25,539	24,813	726
00730	Social Work	GCSW	Magner, George	27215	4028	H0129	H2555	NA	511	504	7
00730	Social Work	GCSW	Stewart, Josephine	16651	4028	H0129	H1502	NA	774	763	11
00730	Social Work	GCSW	David, Gerson	16598	4028	H0129	H0980	NA	1,543	1,491	52
00730	Social Work	GCSW	DeBottis	13058	4028	H0129	H2398	NA	5,422	5,336	86
00730	Social Work	GCSW	Goldman, Ruthmary	10340	4028	H0129	H2490	NA	664	651	13
00730	Hobby School	Hobby School	Hobby School of Public Affairs Endowment	56914	4042	H0128	A8599	NA	194,244		
00730	Hobby School	Hobby School	Hobby School of Public Affairs Endowment	63052	4996	H0128	A8599	NA	124,189		
00730	Hobby School	Hobby School	H-E-B Graduate Fellowship Endowment	57658	4028	H0128	H8620	NA	4,218		
00730	Hobby School	Hobby School	H-E-B Graduate Fellowship Endowment	64953	4996	H0128	H8620	NA	4,218		
00730	Hobby School	Hobby School	H-E-B Graduate Fellowship Endowment	64954	4997	H0128	H8620	NA	1,150		
00730	Hobby School	Hobby School	Dr. Richard Lee Gelwick End Annual Lecture Hobby Ctr Public Policy	56607	4042	H0128	C8574	NA	2,434	2,287	147
00730	Hobby School	Hobby School	Hobby Ctr Adv Board Endow for Hobby Ctr for Pub Policy	51437	4042	H0128	D8432	NA	44,999	44,337	662
00730	Hobby School	Hobby School	Hobby Center for Public Policy Quasi Endowment	48233	4042	H0128	D8164	NA	49,046	48,336	710
00730	Hobby School	Hobby School	Dr. Richard Murray Sch End	42287	4028	H0128	H3521	NA	5,550	5,465	85

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Hobby School	Hobby School	Center Public Policy Quasi	40209	4042	H0128	D1471	NA	6,862	6,755	107
00730	Hobby School	Hobby School	Lanier, Robert Chair	40208	4042	H0128	A1956	NA	22,909	22,578	331
00730	Institutional	Honors College	Autrey	10776	4028	H0078	H1697	NA	10,640		
00730	Honors	Honors College	Lively Family Scholarship Endowment	65569	4028	H0078	H8891	NA	469	-	469
00730	Honors	Honors College	Jane H. and A. Ronald Lerner Endowed Scholarship	64081	4028	H0078	H9576	NA	2,611	2,542	69
00730	Honors	Honors College	Michael Andrew Little Honors College Endowed Professorship	63955	4042	H0078	A8833	NA	20,011	19,738	273
00730	Honors	Honors College	Prometheus Charitable Trust Scholarship	63403	4028	H0078	H8796	NA	-	-	-
00730	Honors	Honors College	Ben and Cyndy Talley Scholarship Endowment	60035	4028	H0078	H8686	NA	1,125	1,105	20
00730	Honors	Honors College	Dora & Ramon Garcia Endowed Chair	58507	4042	H0078	A8642	NA	-	-	-
00730	Honors	Honors College	Alan B. Parker Scholarship Endowment	58192	4028	H0078	H8631	NA	12,293	12,011	282
00730	Honors	Honors College	Bessie Monroe Ebaugh Sch End in English Literature	54553	4028	H0078	H8500	NA	4,347	3,878	469
00730	Honors	Honors College	Phoenix Endowed Scholarship by Kim & Kelly Hales	48726	4028	H0078	H3830	NA	4,050	3,705	345
00730	Honors	Honors College	Jesse H & Mary Gibbs Jones Endow	48299	4042	H0078	D9430	NA	47,697	47,007	690
00730	Honors	Honors College	Cizik, Jane Morin Chair	48298	4042	H0078	A9047	NA	25,253	24,888	365
00730	Honors	Honors College	Olga & Gerardo Balboa Scholarship Endowment	44412	4028	H0078	H3725	NA	1,654	1,558	96
00730	Honors	Honors College	Vince & Louise Foster Faculty Award Endow	43916	4042	H0078	D9990	NA	1,127	1,107	20
00730	Honors	Honors College	Moya Family Scholarship Endowment in Honors	43915	4028	H0078	H8067	NA	7,954	7,519	435
00730	Honors	Honors College	Honors Student Govt Board End	43914	4028	H0078	H8040	NA	488	481	7
00730	Honors	Honors College	Matthew B. & Tamara Steele Faculty Award End	43913	4042	H0078	D8055	NA	1,304	1,286	18
00730	Honors	Honors College	Ted L. Estess Faculty Award Endowment	43912	4042	H0078	D8066	NA	1,590	1,545	45
00730	Honors	Honors College	Nancy O'Connor Abendshein Prof	43313	4042	H0078	A9846	NA	5,631	5,532	99
00730	Honors	Honors College	Dr. Ted L. Estess Honors Scholarship Endowment	43118	4028	H0078	H8025	NA	8,198	7,873	325
00730	Honors	Honors College	Honors Fellows Program Endowment	42863	4042	H0078	D3796	NA	33,162	32,682	480
00730	Honors	Honors College	Steven Hecht & Deborah Brochstein Sch End	42855	4028	H0078	H8007	NA	1,218	1,200	18
00730	Honors	Honors College	Fred & Mabel R. Parks Fdn End	42520	4028	H0078	H9994	NA	6,922	6,819	103
00730	Honors	Honors College	Ross M. Lence Teacher in Residency Program End	42518	4042	H0078	D8003	NA	13,237	12,951	286
00730	Honors	Honors College	Jeff Dodd & Susan Ohsfeldt Sch	41550	4028	H0078	H3509	NA	5,425	5,075	350
00730	Honors	Honors College	Bhattacharya Family Sch End	41219	4028	H0078	H2930	NA	-	-	-
00730	Honors	Honors College	Univ Community Sch End Honors	41218	4028	H0078	H2929	NA	668	658	10
00730	Honors	Honors College	Honors Study Abroad Endow	40795	4042	H0078	D3086	NA	4,448	4,310	138
00730	Honors	Honors College	Honors Undergrad Research	40794	4042	H0078	D3085	NA	4,299	4,202	97
00730	Honors	Honors College	Hearst, William Randolph	40793	4028	H0078	H1560	NA	16,772	16,296	476
00730	Honors	Honors College	Coastal Securities - Honors	40792	4028	H0078	H1558	NA	475	468	7
00730	Honors	Honors College	Honors Program Quasi	40791	4042	H0078	D3084	NA	6,667	6,571	96
00730	Honors	Honors College	Ross Lence Sch Quasi End	40242	4028	H0078	H3505	NA	4,048	3,954	94
00730	Honors	Honors College	Michelle & Ed Noack Sch End	40082	4028	H0078	H2885	NA	4,163	3,844	319
00730	Honors	Honors College	Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA	981	757	224
00730	Honors	Honors College	Andrews, Kurth Scholarship Honors	37336	4028	H0078	H2824	NA	1,831	1,805	26
00730	Honors	Honors College	Bettencourt, Sara	26251	4028	H0078	H2521	NA	572	563	9
00730	Honors	Honors College	Bettencourt, Dorothy	26250	4028	H0078	H2520	NA	897	883	14
00730	Honors	Honors College	JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA	449	441	8
00730	Honors	Honors College	McMillian/Gerstacker Schol	16664	4028	H0078	H1518	NA	1,027	993	34
00730	Honors	Honors College	Luchsinger, Amy & John	16662	4028	H0078	H2418	NA	893	876	17
00730	Honors	Honors College	Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA	2,212	2,178	34
00730	Honors	Honors College	Monsanto End/Honor	16656	4028	H0078	H1566	NA	659	642	17
00730	Honors	Honors College	Smith, Wilhelmina R	16643	4028	H0078	H2435	NA	4,264	4,199	65
00730	Honors	Honors College	Cizik, Jane & Robert	16642	4028	H0078	H2434	NA	7,595	7,485	110
00730	Honors	Honors College	Goodman Scholarship	16641	4028	H0078	H2433	NA	444	434	10
00730	Honors	Honors College	Temple-Honors Coll	16572	4028	H0078	H1554	NA	14,582	14,371	211
00730	Honors	Honors College	Dyer, Everett	16568	4028	H0078	H1542	NA	2,749	2,709	40
00730	Honors	Honors College	Blanton, Jack	16460	4028	H0078	H2419	NA	450	443	7
00730	Honors	Honors College	El Paso Corporation Scholarship Endowment	16459	4028	H0078	H1526	NA	651	640	11
00730	Honors	Honors College	Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA	1,230	1,213	17
00730	Honors	Honors College	CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA	1,342	1,317	25
00730	Honors	Honors College	Lay Presidential	16451	4028	H0078	H2438	NA	1,351	1,330	21
00730	Honors	Honors College	Becky & Truman Arnold Sch	16450	4028	H0078	H1576	NA	1,351	1,031	320
00730	Honors	Honors College	Cooper Industries	14152	4028	H0078	H1548	NA	3,113	3,068	45
00730	Honors	Honors College	Carolyn Grant Fay	12210	4042	H0078	D1467	NA	66,657	65,693	964
00730	HRM	HRM	Hilton College Quasi-Endowment	66882	4042	H0081	D8933	NA	65,057	-	65,057



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	HRM	HRM	Fred Parks Beverage Faculty Support Quasi-Endowment	56995	4042	H0081	D8602	NA	11,714	11,448	266
00730	HRM	HRM	Brotherhood of the Knights of the Vine Sch Endowment	50128	4028	H0081	H8324	NA	4,393	3,403	990
00730	HRM	HRM	Tony Vallone End	40800	4042	H0081	D3089	NA	4,099	4,040	59
00730	HRM	HRM	Greater Houston Hotel	40799	4042	H0081	D3088	NA	11,245	10,649	596
00730	HRM	HRM	Hospitality Industry Diversity Inst.	40798	4042	H0081	D1239	NA	2,128	2,097	31
00730	HRM	HRM	Greenaway, Donald	40797	4042	H0081	D3087	NA	2,893	2,843	50
00730	HRM	HRM	Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA	2,342	2,138	204
00730	HRM	HRM	Meat Science	35119	4042	H0081	A2097	NA	457	451	6
00730	HRM	HRM	Fred Parks Wine Cellar	35118	4042	H0081	D2818	NA	10,990	10,828	162
00730	HRM	HRM	HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA	1,713	1,688	25
00730	HRM	HRM	Sutherland, J.P.	35113	4028	H0081	H0896	NA	1,034	1,017	17
00730	HRM	HRM	Ray A. Kroc Schol Endow	35112	4028	H0081	H1338	NA	957	943	14
00730	HRM	HRM	Alice H. Banks, CHAE Endowed Scholarship	35110	4028	H0081	H1372	NA	2,390	2,355	35
00730	HRM	HRM	Brinker International	35109	4028	H0081	H1376	NA	3,949	3,892	57
00730	HRM	HRM	Massad Family Scholarship	34596	4028	H0081	H9742	NA	1,498	1,476	22
00730	HRM	HRM	Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA	1,192	1,171	21
00730	HRM	HRM	HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA	2,500	2,463	37
00730	HRM	HRM	Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA	1,036	1,015	21
00730	HRM	HRM	Lonnie Simmons Sch Quasi End	28945	4028	H0081	H2585	NA	680	668	12
00730	HRM	HRM	Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA	10,595	10,442	153
00730	HRM	HRM	Davis, Edward C.	16988	4028	H0081	H0460	NA	2,367	2,333	34
00730	HRM	HRM	Wyatt, Earle	16984	4028	H0081	H0576	NA	1,280	1,261	19
00730	HRM	HRM	Par Excellence Scholarship	16861	4028	H0081	H0836	NA	1,334	1,315	19
00730	HRM	HRM	Hardy, Scott	16855	4028	H0081	H0544	NA	1,210	1,175	35
00730	HRM	HRM	Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA	761	739	22
00730	HRM	HRM	Prichard, C Victor	16820	4028	H0081	H0992	NA	753	732	21
00730	HRM	HRM	HRM Dean's Scholarship	16628	4028	H0081	H0802	NA	5,631	5,550	81
00730	HRM	HRM	Rappole - Sheridan	16590	4028	H0080	H1356	NA	7,415	7,112	303
00730	HRM	HRM	Forehand, Larry	16589	4028	H0080	H1352	NA	5,208	5,132	76
00730	HRM	HRM	Bombaywala, Ghulam	16588	4028	H0081	H1350	NA	868	855	13
00730	HRM	HRM	Waskey, Ted	16587	4028	H0081	H1348	NA	745	735	10
00730	HRM	HRM	Lattin, Gerald	16586	4028	H0081	H1346	NA	708	698	10
00730	HRM	HRM	Fischer, Jo	16585	4028	H0081	H1344	NA	310	306	4
00730	HRM	HRM	Texas Hotel & Lodging Association Scholarship Endowment	16583	4028	H0081	H2432	NA	5,496	5,269	227
00730	HRM	HRM	Fitsimmons, Charles	16582	4028	H0081	H2431	NA	1,116	1,095	21
00730	HRM	HRM	Glazer's Endowment	16580	4028	H0081	H1336	NA	902	886	16
00730	HRM	HRM	Garbett, Rosemary	16524	4028	H0081	H1701	NA	3,985	3,927	58
00730	HRM	HRM	Mary Look Endowed Scholarship	16523	4028	H0081	H1699	NA	6,287	6,196	91
00730	HRM	HRM	Gershen Family Scholarship Endowment	16513	4028	H0081	H1727	NA	1,461	1,440	21
00730	HRM	HRM	Wyllys K & Becky Bliss Schol Endowment	16512	4028	H0081	H1725	NA	16,429	16,177	252
00730	HRM	HRM	Bristol Hotel	16502	4028	H0080	H1388	NA	959	945	14
00730	HRM	HRM	Pappas Restaurant	16501	4028	H0080	H1386	NA	2,855	2,814	41
00730	HRM	HRM	Pappas, Gregory James	16500	4028	H0080	H1384	NA	2,855	2,814	41
00730	HRM	HRM	Gourmet Night	16488	4028	H0081	H1370	NA	569	536	33
00730	HRM	HRM	Nat Hart	16487	4028	H0081	H1368	NA	1,267	1,248	19
00730	HRM	HRM	Food & Beverage Mgrs	16475	4028	H0081	H1360	NA	7,537	7,403	134
00730	HRM	HRM	Wilson, Herbert O.	16474	4028	H0080	H1358	NA	1,764	1,738	26
00730	HRM	HRM	Leonard D. McNeill Endowed Scholarship	14169	4028	H0081	H0990	NA	153	151	2
00730	HRM	HRM	Four Seasons Hotel	14155	4028	H0081	H1378	NA	8,776	8,649	127
00730	HRM	HRM	Rolston, Leonard	13167	4028	H0081	H0888	NA	1,650	1,626	24
00730	HRM	HRM	Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA	11,472	10,910	562
00730	HRM	HRM	Dobson, Harmon	10862	4028	H0080	H1354	NA	1,263	1,245	18
00730	HRM	HRM	Natl Assoc Of Catering	10764	4028	H0081	H1380	NA	1,443	1,422	21
00730	LAW	Law	Prudential	40169	4028	H0485	H1012	NA	2,350		
00730	LAW	Law	Peter L. Gonzalez Chair in Law	65343	4042	H0476	A8875	NA	40,561	39,642	919
00730	LAW	Law	Weaver-Lang Presidential Endowed Fellowship in Law	52620	4028	H0485	H8212	NA	6,310	5,739	571
00730	LAW	Law	Judge Ruby Kless Sondock Lectureship	48310	4042	H0481	C9023	NA	7,529	7,420	109
00730	LAW	Law	Frankel Quasi	41356	4042	H0484	D3100	NA	3,043	2,999	44
00730	LAW	Law	William Bates Chair	41355	4042	H0493	A2215	NA	27,972	27,177	795

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	LAW	Law	Garwood, W. St. John	40175	4028	H0485	H1689	NA	5,383	5,305	78
00730	LAW	Law	Stevens, Barksdale	40174	4028	H0485	H1641	NA	389	383	6
00730	LAW	Law	Smith, Judge Shern	40173	4028	H0485	H1677	NA	752	741	11
00730	LAW	Law	Larry and June Fultz Memorial Scholarship Endowment	40172	4028	H0485	H1661	NA	2,567	2,530	37
00730	LAW	Law	Crowther, James	40171	4028	H0485	H1392	NA	5,921	5,836	85
00730	LAW	Law	Bacon, Judge Mary	40170	4028	H0485	H1390	NA	3,383	3,268	115
00730	LAW	Law	Blakely, Newell Professorship	40129	4042	H0476	A1696	NA	8,982	8,852	130
00730	Library	Library	Carey C. Shuart Women's Archive & Research Collection End	50374	4042	H0143	D8290	NA	15,838		
00730	Library	Library	Carey C. Shuart Women's Archive & Research Collection End	58952	4996	H0143	D8290	NA	6,787		
00730	Library	Library	Earl and Julia Ritchie Endowment	67304	4042	H0143	D8948	NA	418	-	418
00730	Library	Library	The Hollyfield Foundation Endowment	67259	4042	H0143	D8947	NA	1,044	-	1,044
00730	Library	Library	Khator Library Endowment	67258	4042	H0143	D8949	NA	418	-	418
00730	Library	Library	Annie Wu Endowment	67015	4042	H0143	D8930	NA	466	-	466
00730	Library	Library	Dana C. Rooks Library Endowment	66952	4042	H0143	D8939	NA	718	-	718
00730	Library	Library	Dean Dana C. Rooks & Dr. Charles W. Rooks Diversity Staff Awards	66266	4042	H0143	D8922	NA	989	-	989
00730	Library	Library	Eva's Digital Research Endowed Professorship	66258	4042	H0143	A8903	NA	10,207	-	10,207
00730	Library	Library	Dr. Paula Short & Dr. Rick Short End in honor of Dana C. Rooks	66218	4042	H0143	D8914	NA	393	-	393
00730	Library	Library	Richard and Susan DeFrank Endowment	66133	4042	H0143	D8911	NA	394	-	394
00730	Library	Library	Dean Dana Rooks & Dr. Charles Rooks Early Career Lib Fellow End	65855	4042	H0143	D8632	NA	6,392	5,958	434
00730	Library	Library	Kristen M. Capps Memorial Endowment	65459	4042	H0143	D8889	NA	405	398	7
00730	Library	Library	Glenna M. Scamell Memorial Award Endowment	65457	4028	H0143	H8886	NA	696	634	62
00730	Library	Library	The German Family Endowment	65409	4042	H0143	D8884	NA	475	428	47
00730	Library	Library	O'Connor Family Endowment	65408	4042	H0143	D8883	NA	436	396	40
00730	Library	Library	Shelley Gottschalk Digital Research Commons Endowment	64564	4042	H0143	D8852	NA	-	-	-
00730	Library	Library	John D. & Karen Otazo Hofmeister Leadership & Entrepreneur	64436	4042	H0143	B8845	NA	9,765	8,324	1,441
00730	Library	Library	Margaret Culbertson Library Endowment	63295	4042	H0143	D8792	NA	428	423	5
00730	Library	Library	Beverly McPhail End for Carey C. Shuart Women's Archive & Res	63294	4042	H0143	D8769	NA	417	413	4
00730	Library	Library	Leigh Owen Endowment Honoring Hattie Leigh Stanfill	63293	4042	H0143	D8793	NA	-	-	-
00730	Library	Library	Leigh Owen Endowment Honoring Nora Jo Stanfill	63292	4042	H0143	D8794	NA	407	-	407
00730	Library	Library	Mary Fernandez Lopez Endowment	62451	4042	H0143	D8764	NA	424	420	4
00730	Library	Library	Gary and Susan Ballard Library Endowment	62317	4042	H0143	D8759	NA	427	422	5
00730	Library	Library	Carol Barr Library Endowment	59874	4042	H0143	D8696	NA	454	440	14
00730	Library	Library	Pat Bozeman Research Travel Endowment for Special Collections	59679	4042	H0143	D8689	NA	650	564	86
00730	Library	Library	Jack Hall International Travel Endowment for Librarians	58699	4042	H0143	D8649	NA	939	901	38
00730	Library	Library	Donna Scott Endowment	58697	4042	H0143	D8645	NA	606	460	146
00730	Library	Library	Basheer and Saleha Khumawala Endowment	58073	4042	H0143	D8636	NA	417	407	10
00730	Library	Library	Ness Family Endowment	58072	4042	H0143	D8637	NA	426	415	11
00730	Library	Library	Shang Zhih and Lucia Lee Wu Endowment	57968	4042	H0143	D8630	NA	427	407	20
00730	Library	Library	Ignatiev Family Endowment	57722	4042	H0143	D8624	NA	417	408	9
00730	Library	Library	Leigh Owen End for Carey C. Shuart Women's Archive & Research	57515	4042	H0143	D8617	NA	417	407	10
00730	Library	Library	Marilyn S. Myers Endowment	57078	4042	H0143	D8606	NA	657	585	72
00730	Library	Library	Wendy H. Adair Endowment for Library Technology	56920	4042	H0143	D8598	NA	509	497	12
00730	Library	Library	Ronald Borschow & Robert Hammer End Support Student Success	56896	4042	H0143	D8597	NA	1,338	1,308	30
00730	Library	Library	University of Houston Libraries Staff Development Endowment	56195	4042	H0143	D8575	NA	776	729	47
00730	Library	Library	Don C. Streeter Memorial Endowment	55593	4042	H0143	D8557	NA	451	432	19
00730	Library	Library	The Dorothy Z. Baker Endowment for Academic Excellence	55350	4028	H0143	H8542	NA	1,393	1,328	65
00730	Library	Library	Houston Saengerbund Endowment for Special Collections	54506	4042	H0143	D8524	NA	443	433	10
00730	Library	Library	Belle Griggs Johnson Scholarship Endowment	54422	4028	H0143	H8520	NA	4,661	4,556	105
00730	Library	Library	John P. McGovern Library Scholars Endowment	54000	4028	H0143	H8508	NA	9,958	9,700	258
00730	Library	Library	Lynn & Marcel Mason Endowment	53381	4042	H0143	D8478	NA	473	441	32
00730	Library	Library	John D. & Susan K. Thompson Family Endowment	53379	4042	H0143	D8471	NA	3,125	3,049	76
00730	Library	Library	Dr. Angela Howard Library Endowment	52448	4042	H0143	D8427	NA	450	444	6
00730	Library	Library	Charles W. Rooks Endowment	52447	4042	H0143	D8347	NA	553	542	11
00730	Library	Library	Drs. Donald B. & Ana D. Cleveland Library Endowment	52446	4042	H0143	D8303	NA	906	892	14
00730	Library	Library	Dr. Robert H. Lehner, Sr. Endowment	52445	4042	H0143	D8444	NA	717	671	46
00730	Library	Library	W. John & Billie Schneider End honor of Grand/Great Grandchildren	50760	4042	H0143	D8291	NA	455	447	8
00730	Library	Library	Elizabeth D. Rockwell Pavilion Maintenance Endowment	50373	4042	H0143	G8248	NA	8,996	8,859	137
00730	Library	Library	Evans, Emily Scott Professorship	48312	4042	H0143	A9630	NA	24,458	24,104	354
00730	Library	Library	Elizabeth D. Rockwell Chair	48311	4042	H0143	A9061	NA	22,480	22,085	395

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Library	Library	Wanda May Butcher Library Endowment	47817	4042	H0143	D4101	NA	3,090	3,043	47
00730	Library	Library	Donald & Jane McClelland Library Endowment	47126	4042	H0143	D8168	NA	1,726	1,686	40
00730	Library	Library	Jack E Wilson Endowment	46027	4042	H0143	D9855	NA	1,410	1,390	20
00730	Library	Library	Anne & Edgar Lackner Quasi Endow to support MD Anderson Lib	45888	4042	H0143	D8132	NA	719	708	11
00730	Library	Library	HARLIC Endow MD Anderson Lib	45883	4042	H0143	D8131	NA	492	485	7
00730	Library	Library	Kathleen O. Macnerney Library Acquisition End	43548	4042	H0143	D3825	NA	47,487	46,799	688
00730	Library	Library	M.D. Anderson Library Acorn Growth Fund End	42417	4042	H0143	D3214	NA	7,851	8,379	(528)
00730	Library	Library	John P. McGovern Fdn Library Materials End	42416	4042	H0143	D3213	NA	3,582	3,530	52
00730	Library	Library	H. David Kaplan Endowment	41331	4042	H0143	D3163	NA	526	518	8
00730	Library	Library	Ambassador Kenneth Franzheim II End	40824	4042	H0143	A2216	NA	24,134	23,785	349
00730	Library	Library	El-Farouq Foundation	40376	4042	H0143	D1405	NA	2,424	2,389	35
00730	Library	Library	Miles, Edwin Library	40375	4042	H0143	D2700	NA	1,288	1,270	18
00730	Library	Library	Hagen, John L.	40374	4042	H0143	D3061	NA	402	395	7
00730	Library	Library	Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA	6,085	5,776	309
00730	Library	Library	Franzheim, Melita	40371	4042	H0143	D3059	NA	1,219	1,192	27
00730	Library	Library	Elizabeth Rockwell Special Collections	40368	4042	H0143	D3058	NA	5,697	5,615	82
00730	Library	Library	Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA	2,153	2,120	33
00730	Library	Library	Ruth, Donna A Library Excellence	36945	4042	H0143	D9820	NA	1,169	1,152	17
00730	Library	Library	Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA	2,496	2,459	37
00730	Library	Library	Franzheim, Kenneth	27821	4042	H0143	D9612	NA	13,108	12,919	189
00730	Library	Library	Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA	3,649	3,596	53
00730	Library	Library	McBride, Rosemary Summers	26827	4042	H0143	D1737	NA	1,777	1,751	26
00730	Library	Library	Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA	2,225	2,179	46
00730	Library	Library	Maud & Timothy Maurin	17177	4042	H0143	D1457	NA	140	138	2
00730	Library	Library	Shiffick, Bill & Peggy End Book Fund	17176	4042	H0143	D1455	NA	3,750	3,696	54
00730	Library	Library	Clarence & Dorothy Patterson Quasi	17175	4042	H0143	D1453	NA	1,625	1,601	24
00730	Library	Library	Moore's Library Quasi	17060	4042	H0143	D1433	NA	70,464	69,445	1,019
00730	Library	Library	Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA	1,016	1,001	15
00730	Library	Library	University Libraries	17056	4042	H0143	D1423	NA	560	551	9
00730	Library	Library	Albright, Frell	17055	4042	H0143	D1421	NA	529	514	15
00730	Library	Library	Green Book Fund	17053	4042	H0143	D1413	NA	8,245	8,126	119
00730	Library	Library	Gee, Wallace	17050	4042	H0143	D1407	NA	1,327	1,289	38
00730	Library	Library	Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA	2,103	2,073	30
00730	Library	Library	Douthitt, Helen Library	16963	4042	H0143	D1497	NA	761	750	11
00730	Library	Library	Hill, Laurita & John	16962	4042	H0143	D1495	NA	804	792	12
00730	Library	Library	Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA	546	531	15
00730	Library	Library	Friends of the Library	14035	4042	H0143	D1493	NA	1,465	1,443	22
00730	Library	Library	Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA	7,536	7,427	109
00730	Library	Library	Barnstone, Howard	10802	4042	H0143	D1425	NA	773	751	22
00730	Library	Library	Johnson Book Fund	10800	4042	H0143	D1395	NA	1,504	1,482	22
00730	Library	Library	Science & Technical Journal	10778	4042	H0143	D1489	NA	3,940	3,883	57
00730	Library	Library	McElhinney, Charles	10703	4042	H0143	D1499	NA	1,515	1,493	22
00730	Library	Library	McGovern Award For Library Staff	10336	4042	H0143	D1653	NA	2,494	2,456	38
00730	Education	EDUC	Dodds Family	42588	4028	H0109	H2616	NA	2,386		
00730	NSM	NSM	Jay K. Kochi Grad Fellowship in Chemistry Endowment	45451	4028	H0107	H8085	NA	15,372		
00730	NSM	NSM	Jay K. Kochi Grad Fellowship in Chemistry Endowment	58949	4994	H0107	H8085	NA	3,605		
00730	NSM	NSM	Huang Family Endowment for Scholarships and Faculty Support	67016	4042	H0108	D8806	NA	-	-	-
00730	NSM	NSM	Professor Bill Mayes Endow for Undergrad Research in Physics	66686	4042	H0112	D8924	NA	1,043	-	1,043
00730	NSM	NSM	Dr. Lewis Florence Scholarship Endowment	65714	4028	H0102	H8893	NA	1,890	-	1,890
00730	NSM	NSM	Dr. Matthew Brzostowski Scholarship Endow in Geophysics	65547	4028	H0109	H8890	NA	-	-	-
00730	NSM	NSM	Elizabeth A. Muegge Scholarship Endowment	65346	4028	H0102	H8867	NA	1,053	1,034	19
00730	NSM	NSM	Dan E. Wells Outstanding Dissertation Award Endowment	65145	4042	H0102	D8866	NA	-	-	-
00730	NSM	NSM	Madabushi Family Scholarship Endowment	64284	4028	H0102	H8841	NA	1,140	514	626
00730	NSM	NSM	Dr. Willis King Endowment in Computer Science	63086	4028	H0102	H8777	NA	5,871	-	5,871
00730	NSM	NSM	Dr. Yao & Dr. Song Endowed Professorship in Chemistry	62901	4042	H0102	A8783	NA	9,467	8,847	620
00730	NSM	NSM	Herman & Joan Suit Endowed Prof in Polymer Chemistry	62900	4042	H0102	A8780	NA	9,410	8,851	559
00730	NSM	NSM	McCammon Molecular Design	62860	4042	H0102	D3142	NA	2,617	2,579	38
00730	NSM	NSM	Alton L. Warren & Carolyn F. Warren Endowed Scholarship	62760	4028	H0102	H8730	NA	4,380	4,326	54
00730	NSM	NSM	Endowed Chair of Experimental Polymer Chemistry	62160	4997	H0107	A8737	NA	44,718	43,342	1,376

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	NSM	NSM	Nola & George Ohler Scholarship Endowment in Mathematics	61002	4028	H0102	H8709	NA	1,135	1,118	17
00730	NSM	NSM	Stephen & Donna Greenlee College Professorship Endowment	60518	4042	H0102	D8704	NA	11,301	11,024	277
00730	NSM	NSM	Ram Lal Seekri Scholarship Endowment in Mathematics	60435	4028	H0102	H8713	NA	1,129	1,111	18
00730	NSM	NSM	Paul C. W. Chu & May P. Chern Chu Endowed Chair	59370	4042	H0112	A8646	NA	59,140	58,170	970
00730	NSM	NSM	Judy Schulenberg Scholarship Endowment	58942	4028	H0102	H8643	NA	-	-	-
00730	NSM	NSM	Paul C. W. Chu and May P. Chern Chu Endowed Lectureship	58889	4042	H0112	D8655	NA	6,544	6,436	108
00730	NSM	NSM	Jane M. Bartusch Endowment in Geology	58826	4042	H0109	D8648	NA	1,119	746	373
00730	NSM	NSM	Michael L. McLellan Endowment	58123	4042	H0110	D8633	NA	16,681	16,299	382
00730	NSM	NSM	Robert & Margaret Sheriff Endowment in Applied Geophysics	57960	4042	H0102	A8613	NA	25,700	23,396	2,304
00730	NSM	NSM	Linda and Patrick Magill Scholarship Endowment	57955	4028	H0102	H8621	NA	1,134	900	234
00730	NSM	NSM	Frank L. Theall Scholarship Endowment	57594	4028	H0102	H8618	NA	3,517	2,669	848
00730	NSM	NSM	Science Engineering Fair of Houston General Endowment	56590	4042	H0102	D8583	NA	2,307	2,187	120
00730	NSM	NSM	Carol & Randall Barta Geology Field Camp Sch End	55773	4028	H0109	H8564	NA	1,119	951	168
00730	NSM	NSM	Kralik Family Endowment in Environmental Science	55730	4042	H0109	D8555	NA	1,166	1,136	30
00730	NSM	NSM	Math Education Scholarship Endowment	55078	4028	H0110	H8535	NA	1,117	960	157
00730	NSM	NSM	Biology & Biochemistry Faculty Endowment	54610	4042	H0104	D8526	NA	-	-	-
00730	NSM	NSM	NMSI UTeach Endowment	53329	4042	H0110	D8483	NA	42,980	42,030	950
00730	NSM	NSM	Welch Foundation Chair - Grant E0024	53306	5XXX	H0107	B0001	C107037	189,307	183,927	5,380
00730	NSM	NSM	Gregory Bounds & Bich-May Nguyen Undergrad Biology Sch End	52621	4028	H0104	H8343	NA	1,139	1,036	103
00730	NSM	NSM	Elizabeth P. & Harold R. Williams Fdn End for teachHouston	52494	4028	H0110	H8228	NA	36,079	32,524	3,555
00730	NSM	NSM	Fondren Foundation Endowment for TeachHouston	52456	4042	H0110	D8181	NA	9,314	9,179	135
00730	NSM	NSM	Earth & Atmospheric Sci Field Camp Experimental Learning End	51233	4042	H0109	D8267	NA	1,732	1,701	31
00730	NSM	NSM	Neal Amundson Dist Lecture Series Endow	48316	4042	H0110	C9983	NA	2,447	2,409	38
00730	NSM	NSM	Margaret & Robert Sheriff Seismology Chair	48315	4042	H0109	A9050	NA	16,583	16,343	240
00730	NSM	NSM	The Kitty King Powell Endowment for TeachHouston	47702	4042	H0110	D8188	NA	38,871	37,766	1,105
00730	NSM	NSM	Michael Friedberg Endowed Fellowship	47433	4028	H0110	H8173	NA	2,385	2,351	34
00730	NSM	NSM	Robert E. Sheriff Sequence Stratigraphy End	44070	4042	H0102	A8074	NA	8,715	8,569	146
00730	NSM	NSM	Margaret S. Sheriff Geophysics End	44069	4042	H0102	A8073	NA	8,715	8,569	146
00730	NSM	NSM	Leslie & Alan Ma Wong Scholarship End	43874	4028	H0109	H8030	NA	2,050	2,010	40
00730	NSM	NSM	Teach Houston Challenge Fund Endowment	43583	4028	H0110	H8047	NA	4,534	4,464	70
00730	NSM	NSM	College of NSM Growth Fund End	43568	4042	H0102	D8049	NA	1,310	1,291	19
00730	NSM	NSM	Greater Texas Fdn End Sch for TeachHouston	43379	4028	H0110	H2922	NA	6,830	6,726	104
00730	NSM	NSM	Joseph Schatz Scholarship End	43155	4028	H0102	H8029	NA	474	467	7
00730	NSM	NSM	Robert & Margaret Sheriff End/Geophysics	41079	4042	H0109	D3156	NA	23,976	23,112	864
00730	NSM	NSM	L. Green & B. Schachtel-Green	41042	4028	H0102	H2920	NA	968	943	25
00730	NSM	NSM	Cullen (Phy)	40849	4042	H0112	D3107	NA	6,804	6,706	98
00730	NSM	NSM	Grover, Blanche	40848	4028	H0110	H0984	NA	5,626	5,545	81
00730	NSM	NSM	Cullen (Math)	40847	4042	H0110	D3106	NA	6,834	6,735	99
00730	NSM	NSM	UH GAA	40846	4028	H0109	H0908	NA	2,811	2,771	40
00730	NSM	NSM	Milton Dobrin Quasi Endow	40845	4028	H0109	H0458	NA	2,085	2,055	30
00730	NSM	NSM	Cominsky, Catherine	40844	4042	H0104	D3105	NA	1,747	1,721	26
00730	NSM	NSM	Battle, Jack & Peggy	40843	4042	H0102	D9744	NA	1,919	1,891	28
00730	NSM	NSM	Rodd, Frank R.	40842	4028	H0102	H2591	NA	7,417	6,808	609
00730	NSM	NSM	Irwin, Melinda	40841	4028	H0102	H2539	NA	1,749	1,685	64
00730	NSM	NSM	Phieffer, Eckhard Chair Quasi	40840	4042	H0102	A2217	NA	37,621	37,076	545
00730	NSM	NSM	Gordon, H & B.Davis	40839	4028	H0102	H1412	NA	6,725	6,627	98
00730	NSM	NSM	Henry W. Graham End Sch	40517	4028	H0110	H2875	NA	452	444	8
00730	NSM	NSM	Cullen (Chem)	40274	4042	H0107	D3707	NA	6,804	6,706	98
00730	NSM	NSM	NSM-Chemistry Quasi	40273	4042	H0107	D3706	NA	4,239	4,178	61
00730	NSM	NSM	Shanfield, Henry	40241	4028	H0107	H3504	NA	-	-	-
00730	NSM	NSM	Lomonte, John N Scholarship	40240	4028	H0107	H3503	NA	4,144	4,075	69
00730	NSM	NSM	Hall, George & Myrajane Schol.	36716	4028	H0102	H9725	NA	863	738	125
00730	NSM	NSM	Tansey Family Scholarship	36689	4028	H0102	H9758	NA	7,757	6,971	786
00730	NSM	NSM	Jack & Betty Cannata Endow	17340	4042	H0102	D1323	NA	5,668	5,586	82
00730	NSM	NSM	Natural Sciences Quasi	16968	4028	H0102	H0727	NA	4,331	4,269	62
00730	NSM	NSM	Benner, Charles	16773	4028	H0110	H0788	NA	6,561	6,357	204
00730	NSM	NSM	Perkin Elmer Corp.	16708	4028	H0102	H1410	NA	708	698	10
00730	NSM	NSM	NSM Alumni	16707	4028	H0102	H1406	NA	3,162	3,116	46
00730	NSM	NSM	Huggins, Sara	16624	4028	H0104	H1398	NA	960	946	14

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	NSM	NSM	Cheung, Edson	10334	4028	H0102	H2486	NA	1,658	1,298	360
00730	Optometry	Optometry	Humana Endowed Dean's Chair in Optometry	64077	4042	H0113	A8830	NA	40,314	39,576	738
00730	Optometry	Optometry	James Chin Scholarship Endowment	62993	4028	H0113	H8775	NA	1,993	1,966	27
00730	Optometry	Optometry	Dr. W. W. Hampton Scholarship Endowment	62978	4028	H0113	H8771	NA	2,070	2,049	21
00730	Optometry	Optometry	William R. Baldwin, OD Scholarship Quasi Endowment	54828	4028	H0113	H8534	NA	1,367	1,336	31
00730	Optometry	Optometry	William R. Elizondo, OD Scholarship Endowment	53891	4028	H0113	H8505	NA	3,400	3,316	84
00730	Optometry	Optometry	Optometry Excellence Quasi Endowment	50248	4042	H0113	D8326	NA	122,054	119,059	2,995
00730	Optometry	Optometry	Mark Lanier Presidential Endowed Fellowship	49918	4028	H0113	H8312	NA	2,257	2,217	40
00730	Optometry	Optometry	Ronald S. Harwerth, OD, Ph.D. Scholarship Quasi Endowment	48543	4028	H0113	H8257	NA	2,158	2,091	67
00730	Optometry	Optometry	Lovitt Quasi Endow	48318	4042	H0113	D9106	NA	3,589	3,537	52
00730	Optometry	Optometry	Briggs, Charles R.	48317	4042	H0113	D8206	NA	2,168	2,136	32
00730	Optometry	Optometry	Elena Estefan Fellowship End in the College of Optometry	46454	4028	H0113	H8144	NA	2,390	2,355	35
00730	Optometry	Optometry	The Manny Family Fellowship Endow in Opt	46426	4028	H0113	H8141	NA	9,990	9,378	612
00730	Optometry	Optometry	Zipper, Robert	46046	4028	H0113	H2906	NA	1,119	1,103	16
00730	Optometry	Optometry	Smith-Wensveen Fellowship Endowment	45537	4028	H0113	H2655	NA	2,416	2,381	35
00730	Optometry	Optometry	Mikela D. Kwan Scholarship Endowment	43464	4028	H0113	H3702	NA	1,460	1,423	37
00730	Optometry	Optometry	Golden-Golden Professor - Opt	40857	4042	H0113	A9790	NA	5,604	5,510	94
00730	Optometry	Optometry	Kevin McDaid-Vision Source Prof	40856	4042	H0113	A9789	NA	6,076	5,988	88
00730	Optometry	Optometry	Stewart, Dr. Charles	40855	4042	H0113	A9788	NA	6,950	6,849	101
00730	Optometry	Optometry	Goodrich, Ann Schol Endow	40854	4028	H0113	H2907	NA	922	908	14
00730	Optometry	Optometry	Armistead, Cora	40853	4042	H0113	D3109	NA	3,518	3,460	58
00730	Optometry	Optometry	Delta Gamma Richard Shirk Family	40205	4042	H0113	D9806	NA	5,589	5,503	86
00730	Optometry	Optometry	Shulman, Lanny & Molly Scholarship	40202	4028	H0113	H2530	NA	1,427	1,406	21
00730	Optometry	Optometry	Thacker, Steve & Susan Schol Quasi	40201	4028	H0113	H9804	NA	4,505	4,084	421
00730	Optometry	Optometry	UH Coll of Optometry Sch Endow	40200	4028	H0113	H3486	NA	1,936	1,908	28
00730	Optometry	Optometry	Golden Brothers Presidential Endowed Fellowship	40199	4028	H0113	H3487	NA	4,296	4,166	130
00730	Optometry	Optometry	Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA	4,678	4,602	76
00730	Optometry	Optometry	Greeman Petty Professorship	17239	4042	H0113	A1774	NA	34,379	33,402	977
00730	Optometry	Optometry	Borish Chair	17237	4042	H0113	A1768	NA	37,637	37,089	548
00730	Optometry	Optometry	Murphy, Mary Quasi	17235	4042	H0113	B1340	NA	4,791	4,707	84
00730	Optometry	Optometry	Dr Clinton & Dorothy DeWolfe Schol Endow	16838	4028	H0113	H0502	NA	2,777	2,737	40
00730	Optometry	Optometry	TSO Scholarship Endow	16713	4028	H0113	H1422	NA	3,523	3,321	202
00730	Optometry	Optometry	Adler-Grinberg	16635	4028	H0113	H0812	NA	2,703	2,570	133
00730	Optometry	Optometry	O.W. Coburn Memorial Scholarship Quasi Endowment	16389	4028	H0113	H1667	NA	5,113	5,039	74
00730	Optometry	Optometry	William J. Kuhlman Optometry Scholarship Endowment	16380	4028	H0113	H1649	NA	1,510	1,488	22
00730	Optometry	Optometry	Jankiewicz, Harry	14144	4028	H0113	H1659	NA	1,729	1,704	25
00730	Optometry	Optometry	White, William E.	14028	4028	H0113	H0761	NA	3,626	3,574	52
00730	Optometry	Optometry	Marco, Seymour	13061	4028	H0113	H1420	NA	3,097	3,052	45
00730	Pharmacy	Pharmacy	Pitman Sch Endow in Honor of Harold & Barbara Roberts	67522	4028	H0116	H8932	NA	-	-	-
00730	Pharmacy	Pharmacy	Douglas C. Eikenburg End Prof in CNS Neuropharmacology	66619	4042	H0116	A8910	NA	-	-	-
00730	Pharmacy	Pharmacy	Dr. Wai-Ying Lam Scholarship Endowment	66230	4028	H0116	H8907	NA	974	-	974
00730	Pharmacy	Pharmacy	Paula & John J. Lovoi, Sr. Quasi-End Prof in Drug Discovery	66109	4042	H0116	A8908	NA	9,827	-	9,827
00730	Pharmacy	Pharmacy	Dr. Diana Shu-Lian Chow Quasi-Endowed Professorship	65941	4042	H0116	A8905	NA	10,207	-	10,207
00730	Pharmacy	Pharmacy	John and Aimee Mohr Clinical Pharmacy Practice	65689	4042	H0118	D8887	NA	-	-	-
00730	Pharmacy	Pharmacy	Asghar Memorial Undergrad Summer Res Fellowship (AMUSRF)	65336	4028	H0116	H8868	NA	1,111	1,092	19
00730	Pharmacy	Pharmacy	Robert C. (Bob) Bradford Endowed Scholarship	64878	4028	H0116	H8862	NA	-	-	-
00730	Pharmacy	Pharmacy	Humana Endowed Dean's Chair in Pharmacy	64426	4042	H0116	A8828	NA	40,023	39,476	547
00730	Pharmacy	Pharmacy	Joseph P. & Shirley Shipman Buckley Quasi-End Prof - Heart	63628	4042	H0116	A8814	NA	10,006	9,869	137
00730	Pharmacy	Pharmacy	Joseph P. & Shirley Shipman Buckley Quasi-End Professorship	63389	4042	H0116	A8803	NA	10,114	9,993	121
00730	Pharmacy	Pharmacy	Roger W. Anderson Pharmacy Leadership Institute Endowment	63282	4042	H0116	D8791	NA	1,981	1,570	411
00730	Pharmacy	Pharmacy	Robert L. Boblitt College Endowed Prof of Drug Discovery	60851	4042	H0116	D8719	NA	9,827	7,670	2,157
00730	Pharmacy	Pharmacy	Greg and Linda Vu Caesar Endowed Scholarship	58559	4028	H0116	H8638	NA	2,431	2,034	397
00730	Pharmacy	Pharmacy	L. R. Nixon Scholarship Endowment	57952	4028	H0116	H8612	NA	1,043	1,018	25
00730	Pharmacy	Pharmacy	The Honorable Chuck Hopson Scholarship Endowment	55264	4028	H0116	H8539	NA	2,171	2,115	56
00730	Pharmacy	Pharmacy	Charles & Mona Trahan Scholarship Endowment	55263	4028	H0116	H8531	NA	1,080	1,055	25
00730	Pharmacy	Pharmacy	The Sir James Black Graduate Student Travel Award Endowment	55132	4028	H0116	H8536	NA	1,727	1,689	38
00730	Pharmacy	Pharmacy	Gita Wasan Patel Memorial Scholarship Endowment	53355	4028	H0116	H8458	NA	1,557	1,509	48
00730	Pharmacy	Pharmacy	Chiu Moon Chan Memorial Scholarship Endowment	52182	4028	H0116	H8456	NA	1,392	1,368	24
00730	Pharmacy	Pharmacy	Alkadhi/Bragdon Graduate Fellowship Endowment	49133	4028	H0116	H8209	NA	2,458	2,384	74



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Pharmacy	Pharmacy	Carrie Sacky, Stacie Dacus, Michelle Roberts & Sara Sacky PEF	48331	4028	H0116	H8250	NA	2,123	1,683	440
00730	Pharmacy	Pharmacy	Dr. Diana Chow Grad Fellowship End in Pharmaceuticals	48159	4028	H0116	H8169	NA	4,825	4,755	70
00730	Pharmacy	Pharmacy	Micheline & Bourjois Abboud Grad Fellowship in Pharmaceuticals	47770	4028	H0116	H8171	NA	2,430	2,375	55
00730	Pharmacy	Pharmacy	Advanced Pharma Inc. Presidential Endowed Fellowship	47751	4028	H0116	H8170	NA	2,430	2,375	55
00730	Pharmacy	Pharmacy	Wayne Mae Stephenson Memorial Scholarship Endowment	47674	4028	H0116	H8187	NA	1,280	1,191	89
00730	Pharmacy	Pharmacy	The Lau & Lau UHCop Growth Fund End	44683	4042	H0116	D8069	NA	2,860	2,631	229
00730	Pharmacy	Pharmacy	Shara L. Zatopek Endowed Scholarship	44682	4028	H0116	H8031	NA	515	505	10
00730	Pharmacy	Pharmacy	James & Theresa Fischer Sch Endowment	44681	4028	H0116	H8071	NA	4,742	4,580	162
00730	Pharmacy	Pharmacy	Alton & Sandra Kanak Endowed Scholarship	44680	4028	H0116	H8046	NA	599	590	9
00730	Pharmacy	Pharmacy	Prithvipal & Manmeet Likhari "Inspiring Excellence"	44679	4028	H0116	H8035	NA	1,424	1,403	21
00730	Pharmacy	Pharmacy	Kenneth & Patty Korthauer Endowed Scholarship	44678	4028	H0116	H8034	NA	589	580	9
00730	Pharmacy	Pharmacy	Lau Family Pharmacological & Pharmaceutical Sciences End	44031	4042	H0116	D8075	NA	2,780	2,675	105
00730	Pharmacy	Pharmacy	UH College of Pharmacy Dean's Executive Council	43676	4028	H0116	H8032	NA	557	549	8
00730	Pharmacy	Pharmacy	Johnnie Fadal Endowed Scholarship	43117	4028	H0116	H8026	NA	2,285	2,246	39
00730	Pharmacy	Pharmacy	Friends of Paul J. Rice Memorial Scholarship End	42870	4028	H0116	H8008	NA	604	595	9
00730	Pharmacy	Pharmacy	Elena, Veronica, and Johnny Guerra Sch End	42869	4028	H0116	H8013	NA	589	581	8
00730	Pharmacy	Pharmacy	Texas Pharmacy Foundation Sch End	42868	4028	H0116	H8010	NA	1,130	1,112	18
00730	Pharmacy	Pharmacy	Bruce & Ann Biundo End Sch	42758	4028	H0116	H9947	NA	522	515	7
00730	Pharmacy	Pharmacy	Kai-King Chow & Cheng-Yok Chow End Sch	42757	4028	H0116	H8006	NA	1,185	1,145	40
00730	Pharmacy	Pharmacy	Andrea L Smesny Schol Endow	42756	4028	H0116	H9940	NA	572	564	8
00730	Pharmacy	Pharmacy	Ohia-Edet Memorial Endow	42755	4028	H0116	H9946	NA	453	446	7
00730	Pharmacy	Pharmacy	W. Benjamin Fry Rio Grande Valley Endowed Sch	42754	4028	H0116	H8002	NA	521	513	8
00730	Pharmacy	Pharmacy	Henry & Charlene McClain Endowed Scholarship	42708	4028	H0116	H9989	NA	488	481	7
00730	Pharmacy	Pharmacy	Houston Area Pharmacist Association End Sch	42707	4028	H0116	H9958	NA	503	480	23
00730	Pharmacy	Pharmacy	Brookshire Brothers Pharmacy Endowed Scholarship	42706	4028	H0116	H9992	NA	932	917	15
00730	Pharmacy	Pharmacy	Coll of Pharmacy Dean's Advisory Council	42344	4028	H0116	H9984	NA	2,716	2,635	81
00730	Pharmacy	Pharmacy	Mortar & Pedal Ride Scholarship Endowment	41997	4028	H0116	H9972	NA	488	480	8
00730	Pharmacy	Pharmacy	Gary K. and Linda B. Rice Sch End	41996	4028	H0116	H9937	NA	911	894	17
00730	Pharmacy	Pharmacy	Suzanne Woo Honorary Sch Endow	41744	4028	H0116	H9949	NA	590	540	50
00730	Pharmacy	Pharmacy	Saenz/Cantu Scholarship Endowment	41242	4028	H0116	H9936	NA	442	432	10
00730	Pharmacy	Pharmacy	Pharmacy Golf Tourn. Scholarship	40860	4028	H0116	H0904	NA	5,489	5,404	85
00730	Pharmacy	Pharmacy	Ferguson, Noel	40859	4028	H0116	H0858	NA	1,227	1,209	18
00730	Pharmacy	Pharmacy	Pharmacy	40858	4042	H0116	D3110	NA	6,370	6,278	92
00730	Pharmacy	Pharmacy	Kelsey-Seybold Scholarship Endowment	40552	4028	H0116	H9922	NA	451	443	8
00730	Pharmacy	Pharmacy	Scholz Family Endowment	40550	4028	H0116	H2892	NA	752	734	18
00730	Pharmacy	Pharmacy	Kenton Lloyd Smith Pharmacy Ethics	40297	4028	H0116	H9919	NA	561	550	11
00730	Pharmacy	Pharmacy	Patel, Nilkanth & Yamini	40197	4028	H0116	H9749	NA	472	465	7
00730	Pharmacy	Pharmacy	Lena & Marc Malacoff Sch End	40196	4028	H0116	H9893	NA	1,321	1,270	51
00730	Pharmacy	Pharmacy	Leland F. Zatopek Memorial Sch End	40195	4028	H0116	H9896	NA	486	478	8
00730	Pharmacy	Pharmacy	Den B. Chin & May K. Chin End	40194	4028	H0116	H9899	NA	901	885	16
00730	Pharmacy	Pharmacy	Mark Shadle Scholarship Endowment	40193	4028	H0116	H9904	NA	450	442	8
00730	Pharmacy	Pharmacy	John P. & May Gee Sch End	40192	4028	H0116	H9907	NA	5,031	4,654	377
00730	Pharmacy	Pharmacy	Dean Joseph P. Buckley End	40191	4028	H0116	H9913	NA	495	488	7
00730	Pharmacy	Pharmacy	Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA	486	479	7
00730	Pharmacy	Pharmacy	Lynn & Bill Simpson Sch End	39493	4028	H0116	H9844	NA	468	451	17
00730	Pharmacy	Pharmacy	Andries Lott Schol Endow	39492	4028	H0116	H9848	NA	653	616	37
00730	Pharmacy	Pharmacy	The Red White & Blue Schol End	39491	4028	H0116	H9849	NA	451	443	8
00730	Pharmacy	Pharmacy	James & Elena Hesbrook End Sch	39313	4028	H0116	H9881	NA	479	472	7
00730	Pharmacy	Pharmacy	Werthemeir, Henry Scholarship	37595	4028	H0116	H2830	NA	650	640	10
00730	Pharmacy	Pharmacy	Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA	500	492	8
00730	Pharmacy	Pharmacy	Brown, Robert Scholarship	29251	4028	H0116	H2589	NA	623	612	11
00730	Pharmacy	Pharmacy	Bove, Frank	29249	4028	H0116	H2590	NA	479	472	7
00730	Pharmacy	Pharmacy	Goel Academic Achievement	27126	4028	H0116	H2552	NA	448	441	7
00730	Pharmacy	Pharmacy	Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA	1,125	1,108	17
00730	Pharmacy	Pharmacy	Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA	976	957	19
00730	Pharmacy	Pharmacy	O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA	538	529	9
00730	Pharmacy	Pharmacy	Leadership Passport	17275	4042	H0116	E0420	NA	1,395	1,370	25
00730	Pharmacy	Pharmacy	CVS Caremark Scholarship Endowment	16495	4028	H0116	H1464	NA	960	946	14
00730	Pharmacy	Pharmacy	Kroger Pharmacy Endow Sc	16494	4028	H0116	H1460	NA	1,130	1,111	19

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Pharmacy	Pharmacy	Ameena Colombowala Mem	16493	4028	H0116	H1458	NA	575	468	107
00730	Pharmacy	Pharmacy	Randall's Endowment Schol	16492	4028	H0116	H1456	NA	1,187	1,170	17
00730	Pharmacy	Pharmacy	Gupta Academic Award End	16491	4028	H0116	H1454	NA	918	902	16
00730	Pharmacy	Pharmacy	Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA	3,533	3,482	51
00730	Pharmacy	Pharmacy	Kmart Endow	16489	4028	H0116	H1448	NA	1,210	1,192	18
00730	Pharmacy	Pharmacy	John & Paula Lovoi	16484	4028	H0116	H1446	NA	1,996	1,892	104
00730	Pharmacy	Pharmacy	Roy Weise Jr Schol	16483	4028	H0116	H1444	NA	531	523	8
00730	Pharmacy	Pharmacy	Deans Pharmacy Sch	16482	4028	H0116	H1442	NA	1,624	1,587	37
00730	Pharmacy	Pharmacy	Lehrman/Kolbe Quasi	16481	4028	H0116	H1440	NA	945	931	14
00730	Pharmacy	Pharmacy	Buckley, Joseph P.	16480	4028	H0116	H1432	NA	1,566	1,543	23
00730	Pharmacy	Pharmacy	Webber , George & Cecilia	16479	4028	H0116	H1428	NA	2,261	2,185	76
00730	Pharmacy	Pharmacy	Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA	2,164	2,027	137
00730	Pharmacy	Pharmacy	Pieratt, Harold & Doris	14153	4028	H0116	H1438	NA	581	573	8
00730	Pharmacy	Pharmacy	Doyle	13060	4028	H0116	H1430	NA	1,398	1,377	21
00730	Pharmacy	Pharmacy	Robert L. Boblitt	11998	4028	H0116	H1436	NA	1,022	996	26
00730	Pharmacy	Pharmacy	Alam, Dr. Maktoob	10338	4028	H0116	H2489	NA	804	717	87
00730	Pharmacy	Pharmacy	DeVido, Rosemary & David	10337	4028	H0116	H2488	NA	9,711	9,127	584
00730	Pharmacy	Pharmacy	Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA	605	589	16
00730	CLASS	CLASS	Roy & Lillie Cullen End	48434	4040	H0607	F0751	NA	1,726,402		
00730	Provost	ACA AF	MacNaughton Fellowship Endowment	66870	4028	H0442	H9044	NA	7,552	6,659	893
00730	Provost	ACA AF	The Cullen Endowed Chair of Biomedical Sciences	64625	4042	H0607	A8744	NA	42,871	42,341	530
00730	Provost	ACA AF	The Cullen Endowed Chair of Biomedical Engineering	64624	4042	H0607	A8745	NA	42,871	42,341	530
00730	Provost	ACA AF	The Center for Healthy Hearing Presidential End Fellowship	59000	4028	H0442	H8253	NA	-	-	-
00730	NSM	NSM	John L. Bear Presidential Endowed Fellowship	54622	4028	H0442	H8504	NA	2,433	2,226	207
00730	Provost	ACA AF	UH Faculty Excell.	53094	4042	H0005	D9040	NA	-	-	-
00730	Provost	ACA AF	Baldwin, Mike	51794	4028	H0696	H9639	NA	497	490	7
00730	Provost	ACA AF	Basheer A. Hashmi Memorial Fellowship Endowment	50474	4028	H0443	H8336	NA	14,859	14,173	686
00730	Provost	ACA AF	Walmart Health & Wellness Presidential Endowed Fellowship	49134	4028	H0442	H8255	NA	2,394	2,359	35
00730	Provost	ACA AF	Rockwell Ctr for Ethics & Ldrshp	48787	4042	H0005	D9784	NA	282,607	278,297	4,310
00730	Provost	ACA AF	Hugh Roy & Lillie Cranz Cullen Dist Chairs Prof	48433	4046	H0607	A1893	NA	859,625	847,190	12,435
00730	Provost	ACA AF	M. D. Anderson Foundation	48432	4042	H0607	A1899	NA	228,412	221,920	6,492
00730	Provost	ACA AF	Moore's Presidential Priorities	48425	2076	H0607	F0759	NA	820,402	808,534	11,868
00730	Provost	ACA AF	Nicky R. & Lisa K. Holdeman Presidential End Fellowship - OPT	48094	4028	H0442	H8154	NA	2,300	2,266	34
00730	Provost	ACA AF	Carey C. Shuart Presidential Endowed Fellowship	46667	4028	H0442	H8107	NA	2,367	2,333	34
00730	Provost	ACA AF	Lourdes M. & Nicanora C. Cuellar Presidential End	46666	4028	H0442	H8103	NA	2,345	2,311	34
00730	Provost	ACA AF	June L. Chin Presidential Endowed Fellowship	46665	4028	H0442	H8118	NA	2,751	2,564	187
00730	Provost	ACA AF	Faculty Senate Enhancement Endowment	44730	4042	H0008	D8033	NA	1,783	1,729	54
00730	Provost	ACA AF	Corisman Excellence Presidential Endowed Fellowship	44663	4028	H0442	H8095	NA	-	-	-
00730	Provost	ACA AF	Wells Fargo Scholars Community	44424	4028	H0007	H2835	NA	458	452	6
00730	Provost	ACA AF	York, Meredith & Miriam	43277	4028	H0007	H1735	NA	1,866	1,839	27
00730	Provost	ACA AF	John S. Dunn Chair End	41910	4042	H0005	A9969	NA	49,304	48,591	713
00730	Provost	ACA AF	Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA	2,287	2,247	40
00730	Provost	ACA AF	Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA	3,011	2,967	44
00730	Provost	ACA AF	Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA	2,939	2,896	43
00730	Provost	ACA AF	Huang, Diane PES	38640	4028	H0442	H9623	NA	2,563	2,522	41
00730	Provost	ACA AF	Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA	5,631	5,526	105
00730	Provost	ACA AF	Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA	2,369	2,335	34
00730	Provost	ACA AF	Cullen Educational Trust Graduate Fellowship Endowment	33982	4028	H0442	H1669	NA	55,005	54,046	959
00783	Sys Provost	SY ACA AF	CenterPoint Energy UH Alumni Association Scholarship End	13408	4028	S0005	H0218	NA	7,950	6,669	1,281
00783	Sys Provost	SY ACA AF	Houston Jr C Of C	13406	4028	S0005	H9557	NA	9,778	9,637	141
00783	Sys Provost	SY ACA AF	Enron Teaching Award	10585	4042	S0005	D0207	NA	44,566	43,921	645
00730	Technology	Technology	Doss, R.P.	16654	4028	H0136	H1508	NA	766		
00730	Technology	Technology	Eloise Spears Scholarship Endowment	66640	4028	H0136	H8913	NA	989	-	989
00730	Technology	Technology	Tim Frey Memorial Scholarship Endowment	66259	4028	H0136	H8921	NA	-	-	-
00730	Technology	Technology	Lean Six Sigma Program Quasi-Endowment	65791	4042	H0559	D8897	NA	2,081	-	2,081
00730	Technology	Technology	William and Katrina Vespe Endowed Scholarship	65248	4028	H0136	H8871	NA	-	-	-
00730	Technology	Technology	John A. Lopiano Endowed Scholarship	64631	4028	H0136	H8854	NA	1,075	1,047	28
00730	Technology	Technology	Logistics Tech Fund Endow	64333	4042	H0559	D9776	NA	9,987	9,834	153
00730	Technology	Technology	Edward Mark Boe Memorial Endowment	63289	4028	H0136	H8782	NA	-	-	-

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Technology	Technology	Glenn Doran Endowed Scholarship	63157	4028	H0136	H8790	NA	2,095	1,724	371
00730	Technology	Technology	Lynn and Marcel Mason Endowment	59849	4042	H0136	D8695	NA	1,590	1,269	321
00730	Technology	Technology	Robert "Bob" Telage Engineering & Construction Mem Sch End	59814	4028	H0559	H8693	NA	1,853	1,716	137
00730	Technology	Technology	Fluor Fdn Support of the Construction Mgmt, Industrial Prog	59446	4042	H0559	D8679	NA	31,095	21,892	9,203
00730	Technology	Technology	Piwetz Family Construction Management Sch End	59342	4028	H0559	H8667	NA	2,221	2,060	161
00730	Technology	Technology	PMI Houston Endowed College Professorship End in Proj Mgmt	58950	4996	H0136	A8240	NA	11,344	11,180	164
00730	Technology	Technology	James Slaughter Scholarship Endowment Fund	57954	4028	H0139	H8609	NA	2,486	2,315	171
00730	Technology	Technology	Victor Costa Endowment Scholarship Fund	57852	4028	H0136	H8627	NA	1,121	996	125
00730	Technology	Technology	Ben Franklin Scholarship Endowment for Digital Media	57042	4028	H0136	H8604	NA	-	-	-
00730	Technology	Technology	Richard and Karen Mullineaux Scholarship Endowment	56854	4028	H0136	H8591	NA	4,766	4,646	120
00730	Technology	Technology	The MET-Mechanical Engineering Tech Excellence Fund End	56103	4042	H0136	D8522	NA	1,289	1,254	35
00730	Technology	Technology	Perry Homes Scholarship Endowment	55966	4028	H0136	H8572	NA	1,069	890	179
00730	Technology	Technology	John W. Dalton, Sr. Process & Industrial Construction Mgmt Excel	54693	4028	H0136	H8506	NA	2,225	2,175	50
00730	Technology	Technology	Vaughn Construction Scholarship Endowment	54692	4028	H0136	H8496	NA	1,206	1,175	31
00730	Technology	Technology	Marine Technology Society - Houston Section Endowed Sch	54691	4028	H0136	H8492	NA	3,938	3,770	168
00730	Technology	Technology	Logistical Advantage Scholarship Endowment	50735	4028	H0136	H8311	NA	-	-	-
00730	Technology	Technology	Skanska USA End Sch in Construction Management	50734	4028	H0136	H8307	NA	-	-	-
00730	Technology	Technology	Construction Management Excellence Scholarship Endowment	50733	4028	H0136	H8230	NA	3,657	3,284	373
00730	Technology	Technology	Assn of Well Head Equip Manufacturing Sch End	44558	4028	H0136	H3730	NA	2,611	2,566	45
00730	Technology	Technology	John Ashford Memorial Fund Endowment	44557	4042	H0139	D3974	NA	1,813	1,715	98
00730	Technology	Technology	Emerging Technology Growth Fund Endowment	43775	4042	H0136	D3915	NA	2,300	2,277	23
00730	Technology	Technology	Mechanical Engineering Tech Excellence Fund End	43669	4042	H0139	D3837	NA	1,711	1,681	30
00730	Technology	Technology	Merchandising Star Award Endow	40867	4042	H0140	D3683	NA	10,451	9,941	510
00730	Technology	Technology	Engineering Tech Excel Fund	40866	4042	H0139	D3656	NA	640	629	11
00730	Technology	Technology	Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End	40865	4042	H0137	D3112	NA	3,653	3,550	103
00730	Technology	Technology	Vergheze Excel Endow-Tech	40189	4042	H0136	D3051	NA	496	489	7
00730	Technology	Technology	Paul G. Smith, Jr. Sch End	39672	4028	H0136	H9898	NA	9,025	8,866	159
00730	Technology	Technology	Hamilton Future Studies	37621	4028	H0140	H2831	NA	2,353	2,318	35
00730	Technology	Technology	Vergheze Fellowship Endowment	31723	4028	H0136	H2624	NA	540	532	8
00730	Technology	Technology	Akin, Ted Scholarship	29359	4028	H0136	H2593	NA	649	640	9
00730	Technology	Technology	Nicholson, Charles	17029	4028	H0136	H0584	NA	971	957	14
00730	Technology	Technology	Lofstrom, James	16818	4028	H0136	H0986	NA	1,663	1,639	24
00730	Technology	Technology	Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA	1,350	1,330	20
00730	Technology	Technology	Anthis-Callicutt Gore Quasi	16661	4028	H0136	H1512	NA	265	261	4
00730	Technology	Technology	Forkner, William	16653	4028	H0136	H1506	NA	394	388	6
00730	Technology	Technology	Anthis-Callicutt Gore	16370	4028	H0136	H1627	NA	3,173	3,127	46
00730	Technology	Technology	Gulf Coast Surveyor	14060	4028	H0136	H0844	NA	3,531	3,480	51
00730	Technology	Technology	Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA	439	429	10
00730	Research	Research	Cullen Trust for Higher Ed HIM Endow	36872	4042	H0452	B1392	NA	77,860		
00730	Research	Research	Cullen Trust for Higher Ed HIM Endow	58945	4996	H0452	B1392	NA	41,924		
00730	Research	Research	The Cullen Endowment for the Institute for Data Science	63118	4042	H0242	B8776	NA	79,822	78,704	1,118
00730	Research	Research	Welch Foundation, Chemistry - Grant E0001	57661	5XXX	H0282	B0001	C107025	122,084	118,614	3,470
00730	Research	Research	Welch Chair in Chemistry - Grant E0044	53308	5XXX	H0282	B0001	C107039	153,090	148,731	4,359
00730	Research	Research	Welch Foundation - Grant E0004	53301	5XXX	H0282	B0001	C107032	178,544	173,469	5,075
00730	Research	Research	Temple - TCSUH	48890	4042	H0452	D8207	NA	14,643	14,431	212
00730	Research	Research	William S. Hawley Quasi Endowment	48877	4042	H0452	B8269	NA	1,946	1,912	34
00730	Research	Research	Hawley, Cora Scholarship	40863	4028	H0452	H9800	NA	2,762	2,722	40
00730	Research	Research	Chu, Paul C.W.	40862	4028	H0452	H1408	NA	1,591	1,567	24
00730	Research	Research	Hou International Materials Forum	37557	4042	H0452	B4386	NA	13,433	13,239	194
00730	Research	Research	Moores TCSUH	36826	4042	H0452	B1388	NA	70,464	69,445	1,019
00730	Research	Research	Superconductivity Quasi	36825	4042	H0452	B1390	NA	145,646	143,539	2,107
00730	Research	Research	TLL Temple Foundation Chair	36824	4042	H0452	A1760	NA	118,694	116,977	1,717
00730	Student Affairs	Student Affairs	Bohner, Roswell	47212	4042	H0553	E9199	NA	611		
00730	Student Affairs	Student Affairs	Bohner, Roswell	16365	4028	H0213	H1614	NA	611		
00730	Student Affairs	Student Affairs	Cullinan	16386	4028	H0213	H1715	NA	9,445		
00730	Student Affairs	Student Affairs	International Paper		4028	H0213	H0715	NA	9,634		
00730	Student Affairs	Student Affairs	Cullen Leadership	38023	4052	H0213	H0470	NA	27,732		
00730	Student Affairs	Student Affairs	Enron Scholarship	59079	4028	H0213	H9293	NA	10,549		
00730	Student Affairs	Student Affairs	Rachel Shira Davis Memorial Scholarship Endowment	66615	4028	H0213	H8929	NA	1,187	-	1,187



**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Student Affairs	Student Affairs	The Upchurch Family Scholarship Endowment	65884	4028	H0004	H8900	NA	557	-	557
00730	Student Affairs	Student Affairs	CenterPoint Energy UH Alumni Assn Veteran Sch Endow	65701	4028	H0213	H8892	NA	1,040	-	1,040
00730	Student Affairs	Student Affairs	Aldredge Family Scholarship Endowment	64661	4028	H0213	H8855	NA	4,749	4,625	124
00730	Student Affairs	Student Affairs	Project Grad Scholarship Endowment	64195	4028	H0213	H8840	NA	1,382	1,362	20
00730	Student Affairs	Student Affairs	Wendy S. Adair Scholarship Endowment	63660	4028	H0213	H9748	NA	519	511	8
00730	Student Affairs	Student Affairs	Jesse Clayton Jacobs Memorial Scholarship Endowment	63585	4028	H0677	H8811	NA	2,025	1,999	26
00730	Student Affairs	Student Affairs	Ray & June Smith Charitable Fdn Tier One Sch Quasi-Endow	63463	4028	H0213	H8810	NA	2,562	2,444	118
00730	Student Affairs	Student Affairs	Houston Area ACFE Robert Barr Scholarship	63358	4028	H0213	H8807	NA	1,033	1,008	25
00730	Student Affairs	Student Affairs	Debra & Michael Dishberger Scholarship Endowment	63158	4028	H0213	H8789	NA	-	-	-
00730	Student Affairs	Student Affairs	The Jamwantie & Dyndehall Memorial Scholarship Endowment	62980	4028	H0213	H8774	NA	1,056	1,045	11
00730	Student Affairs	Student Affairs	Raymond B. Bartels Sch End for Clear Creek ISD Graduates	62979	4028	H0213	H8785	NA	-	-	-
00730	Student Affairs	Student Affairs	Hewlett Packard Enterprise Company UH Tier One Sch End	62422	4028	H0213	H8761	NA	17,535	12,387	5,148
00730	Student Affairs	Student Affairs	Feng and Fuling Chao Scholarship Endowment	61913	4028	H0213	H8752	NA	740	502	238
00730	Student Affairs	Student Affairs	Patricia L. Wells Memorial Tier One Scholarship Endowment	61526	4028	H0213	H8731	NA	1,665	-	1,665
00730	Student Affairs	Student Affairs	Marvin and Mariloli Odum Scholarship Endowment	60847	4028	H0213	H8721	NA	44,415	43,544	871
00730	Student Affairs	Student Affairs	Hewlett Packard Enterprise Company UH Tier One Sch End	60038	4028	H0213	H8699	NA	45,677	42,211	3,466
00730	Student Affairs	Student Affairs	Chick-fil-A Peach Bowl Endowed Scholarship	59673	4028	H0213	H8691	NA	4,846	4,738	108
00730	Student Affairs	Student Affairs	Baer-Brunswick Scholarship Endowment	57848	4028	H0213	H8628	NA	1,043	1,019	24
00730	Student Affairs	Student Affairs	CenterPoint Energy UH Alumni Association Tier One Sch End	57155	4028	H0213	H8590	NA	5,126	4,578	548
00730	Student Affairs	Student Affairs	Michael and Lisa Sachs Leadership Endowment	56859	4028	H0213	H8592	NA	1,293	1,209	84
00730	Student Affairs	Student Affairs	Josie B. Taylor Memorial Scholarship Quasi Endowment	56196	4028	H0213	H8576	NA	18,202	17,932	270
00730	Provost	ACA AF	Beverly McPhail & Kevin Kulish Women's Resource Ctr Sch End	55690	4028	H0213	H8560	NA	2,198	1,955	243
00730	Student Affairs	Student Affairs	Bhaskara Rao & Sita Mutyala Tier One Scholarship Endowment	55677	4028	H0213	H8558	NA	4,194	4,099	95
00730	Student Affairs	Student Affairs	One Step Closer End in the Ctr for Students with DisABILITIES	55630	4028	H0216	H8540	NA	1,067	895	172
00730	Student Affairs	Student Affairs	Rose Marie Theall Tier One Scholarship Endowment	55610	4028	H0213	H8554	NA	3,636	3,125	511
00730	Student Affairs	Student Affairs	Wayne B. Duddlesten, Sr. UH Tier One Scholarship Endowment	55551	4028	H0213	H8551	NA	8,481	8,291	190
00730	Student Affairs	Student Affairs	Earl M. Cummings UH TierOne Scholarship Endowment	55183	4028	H0213	H8538	NA	18,485	17,871	614
00730	Student Affairs	Student Affairs	Dorothy & Eduardo Ledergerber Endowed Scholarship	54530	4028	H0213	H8523	NA	3,621	3,540	81
00730	Student Affairs	Student Affairs	David G. Schantz Scholarship Endowment	54342	4028	H0213	H8499	NA	2,405	1,969	436
00730	Student Affairs	Student Affairs	Neha & Mohit Agrawal UH Tier One Scholarship Endowment	53686	4028	H0213	H8495	NA	2,154	2,107	47
00730	Student Affairs	Student Affairs	Sandra & Rodger Stotzer UH Tier One Scholarship Endowment	52718	4028	H0213	H8467	NA	2,724	2,653	71
00730	Student Affairs	Student Affairs	Denise & Thomas Daniel UH Tier One Scholarship Endowment	52716	4028	H0213	H8466	NA	1,682	1,117	565
00730	Student Affairs	Student Affairs	Ronald & Bertha Lohec UH Tier One Scholarship Endowment	52433	4028	H0213	H8388	NA	2,212	2,171	41
00730	Student Affairs	Student Affairs	Cecil & Louise Holder UH Tier One Scholarship Endowment	52338	4028	H0213	H8463	NA	15,193	12,276	2,917
00730	Student Affairs	Student Affairs	Sue Shirley-Howard Tier One Scholarship Endowment	51892	4028	H0213	H8451	NA	2,328	2,261	67
00730	Student Affairs	Student Affairs	Williams UH TierOne Scholarship Endowment	51597	4028	H0213	H8437	NA	2,256	2,217	39
00730	Student Affairs	Student Affairs	Cameron UH TierOne Scholarship Endowment	51449	4028	H0213	H8433	NA	18,050	17,737	313
00730	Student Affairs	Student Affairs	Kohler, Dave	51442	4042	H0223	E2201	NA	819	807	12
00730	Student Affairs	Student Affairs	Shirley E. & Donald M. Rose UH Tier One Scholarship Endowment	51379	4028	H0213	H8348	NA	2,389	2,327	62
00730	Student Affairs	Student Affairs	Gerald G. Kralik Memorial UH Tier One Scholarship Endowment	51378	4028	H0213	H8342	NA	8,346	8,195	151
00730	Student Affairs	Student Affairs	Joe Elgin & Lucy LaVona Steward Memorial Sch End	51220	4028	H0213	H8328	NA	4,503	4,425	78
00730	Student Affairs	Student Affairs	Bauer College Alumni Assn UH TierOne Sch Endowment	51214	4028	H0213	H8394	NA	2,268	2,235	33
00730	Student Affairs	Student Affairs	Eric Alexander Memorial Student Assessment Endowment	51102	4042	H0216	D8358	NA	3,359	3,305	54
00730	Student Affairs	Student Affairs	Johana Briseno Thomas ('66) & Robert Thomas UH TierOne Sch End	50740	4028	H0213	H8321	NA	3,664	2,489	1,175
00730	Student Affairs	Student Affairs	Kaase-Bors Family UH TierOne Scholarship Endowment	50739	4028	H0213	H8268	NA	2,819	2,767	52
00730	Student Affairs	Student Affairs	Bill & Sue McMahon UH Tier One Scholarship Endowment	50626	4028	H0213	H8344	NA	2,239	2,197	42
00730	Student Affairs	Student Affairs	Julius Allan Kaufman, Jr. UH Tier One Scholarship Endowment	50561	4028	H0213	H8341	NA	2,186	2,134	52
00730	Student Affairs	Student Affairs	Canteen UH Tier One Scholarship Endowment	50417	4028	H0213	H8333	NA	3,099	2,950	149
00730	Student Affairs	Student Affairs	Judy Gray Johnson UH Tier One Scholarship Endowment	50324	4028	H0213	H8330	NA	3,447	3,098	349
00730	Student Affairs	Student Affairs	Mary Jo & Richard Coselli UH TierOne Sch End	50076	4028	H0213	H8317	NA	2,494	2,456	38
00730	Student Affairs	Student Affairs	Renu & Suresh Khator UH Tier One Scholarship Endowment	50075	4028	H0213	H8318	NA	9,905	9,750	155
00730	Student Affairs	Student Affairs	Earl Ray Monk UH TierOne Scholarship Endowment - Class	49963	4028	H0213	H8100	NA	6,803	6,687	116
00730	Student Affairs	Student Affairs	Earl Monk UH TierOne Scholarship Endowment - Business	49962	4028	H0213	H8099	NA	6,803	6,687	116
00730	Student Affairs	Student Affairs	William Jennings Bryan Lockhart UH TierOne Sch End	49827	4028	H0213	H8306	NA	2,269	2,237	32
00730	Student Affairs	Student Affairs	Ashley Allen Lehmann UH TierOne Memorial Sch End	49793	4028	H0213	H8304	NA	14,673	14,181	492
00730	Student Affairs	Student Affairs	Peggy Coyle Seaver UH TierOne Scholarship Endowment	49698	4028	H0213	H9574	NA	26,580	22,215	4,365
00730	Student Affairs	Student Affairs	Nancy D. Palm UH TierOne Scholarship Endowment	49468	4028	H0213	H8284	NA	4,507	4,438	69
00730	Student Affairs	Student Affairs	Sue & Richard Howard UH TierOne Scholarship Endowment	49286	4028	H0213	H8276	NA	2,266	2,232	34
00730	Student Affairs	Student Affairs	Glenn & Judie Lilie UH TierOne Scholarship Endowment	49130	4028	H0213	H8273	NA	9,755	9,565	190

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Student Affairs	Student Affairs	Chess UH TierOne Scholarship Endowment	48874	4028	H0213	H8256	NA	2,233	2,199	34
00730	Student Affairs	Student Affairs	Jay E. Mincks UH TierOne Scholarship Endowment	48805	4028	H0213	H8265	NA	4,486	4,410	76
00730	Student Affairs	Student Affairs	Suresh & Krishana Agrawal UH TierOne Scholarship End	48702	4028	H0213	H8261	NA	2,254	2,215	39
00730	Student Affairs	Student Affairs	Jerri Lee Pledger UH TierOne Scholarship Endowment	48701	4028	H0213	H8263	NA	6,426	6,093	333
00730	Student Affairs	Student Affairs	Lynn & Marcel Mason UH TierOne Scholarship Endowment	48502	4028	H0213	H8258	NA	4,535	4,465	70
00730	Student Affairs	Student Affairs	Ouida Jo Hembree UH TierOne Scholarship Endowment	48362	4028	H0213	H8254	NA	15,249	14,056	1,193
00730	Student Affairs	Student Affairs	Rockwell Foundation	48314	4042	H0232	G8222	NA	20,313	20,019	294
00730	Student Affairs	Student Affairs	Residence Halls Facilities Improvement	48313	4042	H0231	G9020	NA	-	-	-
00730	Student Affairs	Student Affairs	David L. & Terri S. Mendez UH TierOne Sch Endowment	48256	4028	H0213	H8249	NA	2,249	2,215	34
00730	Student Affairs	Student Affairs	Dominic Ng & Ellen Wong UH TierOne Scholarship Endowment	48182	4028	H0213	H8243	NA	2,523	2,468	55
00730	Student Affairs	Student Affairs	Duane & Betsy Choate UH TierOne Scholarship Endowment	48156	4028	H0213	H8242	NA	2,269	2,236	33
00730	Student Affairs	Student Affairs	Babbara S. & Glen C. Farber UH TierOne Sch Endowment	48079	4028	H0213	H8152	NA	5,266	4,875	391
00730	Student Affairs	Student Affairs	Andrew Ladis UH TierOne Scholarship Endowment	48001	4028	H0213	H8225	NA	8,632	8,155	477
00730	Student Affairs	Student Affairs	Regina Balderas UH TierOne Scholarship Endowment	48000	4028	H0213	H8227	NA	2,337	2,300	37
00730	Student Affairs	Student Affairs	Peter Y. Tsan UH TierOne Scholarship Endowment	47982	4028	H0213	H8213	NA	2,258	2,219	39
00730	Student Affairs	Student Affairs	Valerie King Freeman & Greg King UH TierOne Sch End	47981	4028	H0213	H8211	NA	2,384	2,342	42
00730	Student Affairs	Student Affairs	Dan J. Moran, Jr. & Carolyn Farrell Moran UH TierOne Sch End	47747	4028	H0213	H8190	NA	2,348	2,314	34
00730	Student Affairs	Student Affairs	Les & Donna Haulbrook UH TierOne Scholarship Endowment	47722	4028	H0213	H8189	NA	4,483	4,409	74
00730	Student Affairs	Student Affairs	J. Scott Chase (B.A. 1968; J.D. 1971) UH TierOne Sch Endow	47616	4028	H0213	H8183	NA	2,266	2,231	35
00730	Student Affairs	Student Affairs	Goodman Financial UH TierOne Scholarship Endowment	47554	4028	H0213	H8182	NA	5,430	5,296	134
00730	Student Affairs	Student Affairs	Cougar Community UH TierOne Schol Quasi Endow	47345	4028	H0213	H8179	NA	25,536	24,654	882
00730	Student Affairs	Student Affairs	Houston Coca-Cola Bottling Company UH TierOne Sch End	47332	4028	H0213	H8176	NA	6,720	6,623	97
00730	Student Affairs	Student Affairs	Lana A. Culpepper UH Tierone Scholarship Endowment	47084	4028	H0213	H8167	NA	23,461	23,122	339
00730	Student Affairs	Student Affairs	Carlo & Kristen Pippolo UH TierOne Scholarship Endowment	47034	4028	H0213	H8124	NA	6,918	5,929	989
00730	Student Affairs	Student Affairs	Roger & Victoria Berry UH TierOne Scholarship Endowment	47031	4028	H0213	H8120	NA	2,382	2,347	35
00730	Student Affairs	Student Affairs	Ed & Sue Clark UH TierOne Scholarship Endowment	47030	4028	H0213	H8149	NA	-	-	-
00730	Student Affairs	Student Affairs	AIM Foundation UH Tier One Scholarship Endowment	46894	4028	H0213	H8162	NA	227,418	223,889	3,529
00730	Student Affairs	Student Affairs	Clay Hoster UH TierOne Scholarship Endowment	46779	4028	H0213	H8156	NA	2,352	2,318	34
00730	Student Affairs	Student Affairs	Professor Mamie Wong Moy UH TierOne Scholarship Endowment	46604	4028	H0213	H8151	NA	5,115	5,041	74
00730	Student Affairs	Student Affairs	Nancy & Carter Hixon UH TierOne Scholarship Endowment	46603	4028	H0213	H8150	NA	2,276	2,228	48
00730	Student Affairs	Student Affairs	Gerald W. McElvy UH TierOne Scholarship Endowment	46347	4028	H0213	H8147	NA	2,306	2,273	33
00730	Student Affairs	Student Affairs	Rhonda J. Sweeney UH TierOne Scholarship Endowment	46346	4028	H0213	H8148	NA	2,343	2,293	50
00730	Student Affairs	Student Affairs	The Burch Family UH TierOne Scholarship Endowment	46192	4028	H0213	H8143	NA	2,574	2,498	76
00730	Student Affairs	Student Affairs	The Manny Family UH TierOne Scholarship Endow	46025	4028	H0213	H8140	NA	13,791	13,120	671
00730	Student Affairs	Student Affairs	Pamela & Patrick Newman UH TierOne Schol Endow	46024	4028	H0213	H8137	NA	6,630	6,032	598
00730	Student Affairs	Student Affairs	Marvin & Joan Kaplan UH TierOne Scholarship Endow	45939	4028	H0213	H8135	NA	4,645	4,572	73
00730	Student Affairs	Student Affairs	Barbara A Britt UH TierOne Scholarship Endowment	45938	4028	H0213	H8134	NA	2,266	2,232	34
00730	Student Affairs	Student Affairs	H E B UH TierOne Schol Endow	45937	4028	H0213	H8133	NA	4,719	4,651	68
00730	Student Affairs	Student Affairs	Albert & Ethel Herzstein UH TierOne Schol Endow	45835	4028	H0213	H8127	NA	46,456	43,280	3,176
00730	Student Affairs	Student Affairs	Thompson Family UH TierOne Schol Endow	45834	4028	H0213	H8126	NA	23,327	22,977	350
00730	Student Affairs	Student Affairs	Sophie Pledger UH TierOne Schol Endow	45667	4028	H0213	H8123	NA	2,494	2,436	58
00730	Student Affairs	Student Affairs	Mr & Mrs Robert Maxwell Jr UH TierOne Schol Endow	45593	4028	H0213	H8122	NA	2,849	2,808	41
00730	Student Affairs	Student Affairs	Schissler Fdn UH TierOne Scholarship Endowment	45508	4028	H0213	H8117	NA	2,390	2,355	35
00730	Student Affairs	Student Affairs	Truman & Becky Arnold UH TierOne Scholarship Endowment	45499	4028	H0213	H8121	NA	3,408	3,231	177
00730	Student Affairs	Student Affairs	Rose & William B. Calhoun UH TierOne Sch End	45416	4028	H0213	H8116	NA	2,380	2,345	35
00730	Student Affairs	Student Affairs	Gaynelle Brock & Prem Bhushan Dewan Gadihoke UH TierOne End	45415	4028	H0213	H8115	NA	2,592	2,501	91
00730	Student Affairs	Student Affairs	Cynthia & George Mitchell Fdn UH TierOne Sch End	45286	4028	H0213	H8113	NA	4,743	4,675	68
00730	Student Affairs	Student Affairs	Dr. Kaye E. Stripling UH Tier One Sch Endowment	45171	4028	H0213	H8105	NA	4,765	4,696	69
00730	Student Affairs	Student Affairs	UH Alumni Assn TierOne Sch Endowment	44513	4028	H0213	H8089	NA	5,057	4,984	73
00730	Provost	ACA AF	Pes. Jim Nantz Inspiring Excellence	44044	4028	H0213	H9998	NA	2,239	2,197	42
00730	Student Affairs	Student Affairs	Inspiring Excellence Sch End Sponsored by Shell	44025	4028	H0213	H8058	NA	2,578	2,540	38
00730	Student Affairs	Student Affairs	Delphian Scholarships	43974	4028	H0213	H9170	NA	15,815	15,537	278
00730	Student Affairs	Student Affairs	Lillie E. Spies-GTF Removing Educ Barriers Sch End	43736	4028	H0213	H9918	NA	2,097	2,065	32
00730	Student Affairs	Student Affairs	Bill & Sue McMahon Rem Ed Bar	43736	4028	H0213	H9945	NA	898	882	16
00730	Student Affairs	Student Affairs	Rizk, Fred Quasi	43446	4028	H0213	H9046	NA	481	474	7
00730	Student Affairs	Student Affairs	Student Govt Scholarship	43445	4028	H0213	H3538	NA	1,829	1,802	27
00730	Student Affairs	Student Affairs	Carole Hegebarth Scholarship Endowment	43287	4028	H0213	H8021	NA	3,419	3,038	381
00730	Student Affairs	Student Affairs	Gerald McElvy Scholarship Endowment	42053	4028	H0213	H9929	NA	9,521	8,234	1,287
00730	Student Affairs	Student Affairs	Jerri Lee Pledger Scholarship Endowment	41818	4028	H0213	H9961	NA	2,275	1,841	434

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Student Affairs	Student Affairs	GTF Brij & Sunita Agrawal End	41621	4028	H0213	H9953	NA	1,327	1,302	25
00730	Student Affairs	Student Affairs	GTF Ajay & Laxmi Aggarwal End	41620	4028	H0213	H9952	NA	1,327	1,302	25
00730	Student Affairs	Student Affairs	Barnes & Noble Sch Quasi End	41108	4028	H0213	H2921	NA	3,142	2,861	281
00730	Student Affairs	Student Affairs	Canteen, Bus Svcs, Quasi End	41070	4028	H0213	H3492	NA	2,149	2,117	32
00730	Student Affairs	Student Affairs	Houston Office Leasing Ass.	40891	4028	H0213	H1498	NA	897	882	15
00730	Student Affairs	Student Affairs	Lienhart Engines of Ingenuity	40890	4028	H0213	H1492	NA	11,170	10,835	335
00730	Student Affairs	Student Affairs	Univ. Stud. Loan	40887	4028	H0213	H2912	NA	3,264	3,218	46
00730	Student Affairs	Student Affairs	Franklin & Virginia Law Sch End	40836	4028	H0213	H3501	NA	648	569	79
00730	Student Affairs	Student Affairs	Astronaut/Space Studies	40833	4028	H0213	H2513	NA	1,910	1,868	42
00730	Student Affairs	Student Affairs	Smith, June D.	40832	4028	H0213	H2461	NA	921	889	32
00730	Student Affairs	Student Affairs	Rudy & Eliz Woerner Quasi	40831	4028	H0213	H0494	NA	1,671	1,646	25
00730	Student Affairs	Student Affairs	Luella Breedlove Scholarship Endowment	40829	4028	H0213	H0976	NA	1,170	1,099	71
00730	Student Affairs	Student Affairs	Jinnah, M. A.	40828	4028	H0213	H0810	NA	7,229	7,055	174
00730	Student Affairs	Student Affairs	Phi Beta Delta	40826	4042	H0217	D3101	NA	934	919	15
00730	Student Affairs	Student Affairs	Burke, Jack & D'Ann	40825	4028	H0217	H1032	NA	1,276	1,257	19
00730	Student Affairs	Student Affairs	Architectural Alumni Pres.	38546	4028	H0213	H0394	NA	1,388	1,366	22
00730	Student Affairs	Student Affairs	Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	1,416	1,379	37
00730	Student Affairs	Student Affairs	Peck, Lora Presidential	38544	4028	H0213	H0396	NA	1,512	1,484	28
00730	Student Affairs	Student Affairs	Petty Presidential Schol	38543	4028	H0213	H0398	NA	1,378	1,354	24
00730	Student Affairs	Student Affairs	Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	1,373	1,348	25
00730	Student Affairs	Student Affairs	Wilson Presidential	38541	4028	H0213	H1144	NA	2,091	2,054	37
00730	Student Affairs	Student Affairs	Celso & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	1,702	1,665	37
00730	Student Affairs	Student Affairs	Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	1,381	1,356	25
00730	Student Affairs	Student Affairs	Phillip G Hoffman Presidntl	38538	4028	H0213	H1741	NA	1,393	1,371	22
00730	Student Affairs	Student Affairs	Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	1,364	1,343	21
00730	Student Affairs	Student Affairs	Likhari Presidential	38536	4028	H0213	H2417	NA	1,406	1,384	22
00730	Student Affairs	Student Affairs	James H Pickering Presdntl	38535	4028	H0213	H1743	NA	1,393	1,371	22
00730	Student Affairs	Student Affairs	Armistead Presidential	38534	4028	H0213	H2403	NA	1,496	1,459	37
00730	Student Affairs	Student Affairs	Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	1,396	1,374	22
00730	Student Affairs	Student Affairs	Keeland, Burdette PES	38532	4028	H0213	H2427	NA	1,505	1,477	28
00730	Student Affairs	Student Affairs	Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	1,520	1,498	22
00730	Student Affairs	Student Affairs	Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	2,394	2,352	42
00730	Student Affairs	Student Affairs	Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	2,394	2,352	42
00730	Student Affairs	Student Affairs	Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	2,394	2,352	42
00730	Student Affairs	Student Affairs	Bell, Kate Pres.	38527	4028	H0213	H2517	NA	1,365	1,345	20
00730	Student Affairs	Student Affairs	Strickland, Jerald	38526	4028	H0213	H2519	NA	1,909	1,881	28
00730	Student Affairs	Student Affairs	Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	1,418	1,397	21
00730	Student Affairs	Student Affairs	Soucek, William Czech Cultural	38523	4028	H0213	H2529	NA	4,691	4,607	84
00730	Student Affairs	Student Affairs	Cemo Foundation, PES Business	38522	4028	H0213	H2575	NA	1,431	1,410	21
00730	Student Affairs	Student Affairs	Cemo Foundation, PES Business	38521	4028	H0213	H2574	NA	1,431	1,410	21
00730	Student Affairs	Student Affairs	Cemo Foundation PES CLASS	38520	4028	H0213	H2577	NA	1,431	1,410	21
00730	Student Affairs	Student Affairs	Maresh, Thelma PES	38519	4028	H0213	H2576	NA	1,665	1,640	25
00730	Student Affairs	Student Affairs	San Antonio Alumni PES	38518	4028	H0213	H2600	NA	1,505	1,483	22
00730	Student Affairs	Student Affairs	Dallas/Ft Worth Alumni PES	38517	4028	H0213	H2598	NA	1,446	1,425	21
00730	Student Affairs	Student Affairs	San Antonio Alumni PES	38516	4028	H0213	H2599	NA	1,470	1,449	21
00730	Student Affairs	Student Affairs	Butler, Dr. John	38515	4028	H0213	H9605	NA	1,920	1,882	38
00730	Student Affairs	Student Affairs	Yelderman, Pauline PES	38514	4028	H0213	H9716	NA	1,682	1,658	24
00730	Student Affairs	Student Affairs	Hopping, Dr. Desiree PES	38513	4028	H0213	H9735	NA	1,474	1,453	21
00730	Student Affairs	Student Affairs	Watts, Karele Maresh PES	38512	4028	H0213	H9721	NA	1,467	1,446	21
00730	Student Affairs	Student Affairs	Fndn for Educ & Research in Visn.	38511	4028	H0213	H9736	NA	1,474	1,453	21
00730	Student Affairs	Student Affairs	Smith, Elva PES	38510	4028	H0213	H9743	NA	1,632	1,608	24
00730	Student Affairs	Student Affairs	Agrawal,Brij & Sunita PES	38509	4028	H0213	H9751	NA	1,436	1,415	21
00730	Student Affairs	Student Affairs	Kripp, Robert PES Engrn	38508	4028	H0213	H9822	NA	1,468	1,447	21
00730	Student Affairs	Student Affairs	Maresh, Harlan Renan	38507	4028	H0213	H9747	NA	1,449	1,428	21
00730	Student Affairs	Student Affairs	Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA	488	481	7
00730	Student Affairs	Student Affairs	Hamilton, Elmer Schol.	33532	4028	H0213	H9719	NA	540	533	7
00730	Student Affairs	Student Affairs	Allen, James Quasi	31725	4028	H0213	H2623	NA	5,525	5,445	80
00730	Student Affairs	Student Affairs	Hart, David	27128	4028	H0213	H2553	NA	29,175	28,489	686
00730	Student Affairs	Student Affairs	Esther Marion Nelson Scholarship Endowment	17142	4028	H0213	H0568	NA	980	966	14

**University of Houston System Endowment Fund Pro Forma Income Distribution and IA Fees**

Unit	College	Budget Department	Endowment Name	SpeedType	Fund	Dept	Prog	Proj	Est. FY21 Income	Actual FY20 Income	FY21 - FY20 Income Change
00730	Student Affairs	Student Affairs	Elvira Dell Krause	16843	4028	H0213	H0516	NA	50,609	49,877	732
00730	Student Affairs	Student Affairs	Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	769	758	11
00730	Student Affairs	Student Affairs	Edmonds Foundation -UH	16771	4028	H0213	H0782	NA	114,226	112,573	1,653
00730	Student Affairs	Student Affairs	International Student	16739	4028	H0217	H1312	NA	2,467	2,423	44
00730	Student Affairs	Student Affairs	Eichhorn, Patricia	16571	4028	H0213	H1550	NA	1,064	1,049	15
00730	Student Affairs	Student Affairs	Alexander, Eric Philip	16519	4028	H0213	H1737	NA	8,636	8,509	127
00730	Student Affairs	Student Affairs	Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	2,535	2,499	36
00730	Student Affairs	Student Affairs	Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	10,667	10,512	155
00730	Student Affairs	Student Affairs	Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	812	800	12
00730	Student Affairs	Student Affairs	Lee, Albert	16375	4028	H0213	H1639	NA	5,272	5,196	76
00730	Student Affairs	Student Affairs	Franklin, Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	147,726	144,880	2,846
00730	Student Affairs	Student Affairs	Perkins, Robert B	16364	4028	H0213	H1612	NA	20,565	20,094	471
00730	Student Affairs	Student Affairs	Dow Employees Schol	16363	4028	H0213	H1610	NA	47	40	7
00730	Student Affairs	Student Affairs	Perkins/Christie	16362	4028	H0213	H1608	NA	6,205	6,115	90
00730	Student Affairs	Student Affairs	Monsignor George	13059	4028	H0213	H1552	NA	581	573	8
00730	Student Affairs	Student Affairs	The Women's Club	12959	4028	H0213	H0500	NA	1,488	1,467	21
00730	Student Affairs	Student Affairs	Robert and Esther Stadtler Scholarship Endowment	12090	4028	H0213	H1657	NA	4,329	4,266	63
00730	Student Affairs	Student Affairs	UH Student Excell.	10847	4028	H0213	H1006	NA	1,048	714	334
00730	Student Affairs	Student Affairs	Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA	469	458	11
00730	University Advancement	University Advancement	UH Tier One Scholarship Quasi Endowment	46934	4028	H0026	H8097	NA	56,014	63,752	(7,738)
00783	Sys Univ Advancement	SY ADV	Farfel Lecture Series	12285	4042	S0018	F0795	NA	13,780	13,581	199
00783	Sys Univ Advancement	SY ADV	Farfel Lecture Series Quasi	12285	4042	S0018	F0795	NA	3,089	3,044	45

**UNIVERSITY OF HOUSTON**  
**FY2022 Grants and Contract Revenue and Expenditures Budget Estimates**

***FY 2022 Projected Expenditures by Revenue Source***

	<b><i>FY2020 Actual</i></b>	<b><i>FY 2021 Budget</i></b>	<b><i>FY 2022 Budget</i></b>	<b><i>FY2022 Budget vs FY2021 Budget</i></b>	<b><i>FY2022 Budget vs FY2020 Actual</i></b>
Federal	79,073,456	70,548,749	77,987,117.00	7,438,368	(1,086,339)
State	10,859,147	14,556,688	10,459,404.00	(4,097,284)	(399,743)
Local	189,983	585,542	180,000.00	(405,542)	(9,983)
Private	9,706,556	8,299,603	9,198,680.00	899,077	(507,876)
Other	10,947,361	13,553,993	10,157,858.00	(3,396,135)	(789,503)
<b>Total Sponsored Project Expenditures</b>	<b>110,776,503</b>	<b>107,544,575</b>	<b>107,983,059.00</b>	<b>438,484</b>	<b>(2,793,444)</b>

***FY 2022 Projected Expenditures by College/Division***

	<b><i>FY2020 Actual</i></b>	<b><i>FY 2021 Budget</i></b>	<b><i>FY 2022 Budget</i></b>	<b><i>FY2022 Budget vs FY2021 Budget</i></b>	<b><i>FY2022 Budget vs FY2020 Actual</i></b>
Administration	234,232	2,824,717	222,521.00	(2,602,196)	(11,711)
SVP and Provost	388,310	217,923	368,894.00	150,971	(19,416)
Vice President Research	446,077	5,884,163	423,773.00	(5,460,390)	(22,304)
Vice President Student Affairs	232,658	470,152	221,025.00	(249,127)	(11,633)
Architecture	128,559	57,346	129,652.00	72,306	1,093
College of the Arts	78,004	273,098	97,716.00	(175,382)	19,712
Bauer College of Business	3,844,972	3,361,639	3,606,069.00	244,430	(238,903)
Education	5,603,763	5,394,661	5,370,722.00	(23,939)	(233,041)
Engineering	33,797,257	29,251,657	33,782,759.00	4,531,102	(14,498)
Honors	28,523	101,705	105,617.00	3,912	77,094
Hotel & Restaurant Management	142,538	126,247	116,609.00	(9,638)	(25,929)
CLASS	11,625,857	7,196,766	9,270,025.00	2,073,259	(2,355,832)
Law	266,849	492,065	329,282.00	(162,783)	62,433
Library	61,006	139,443	132,121.00	(7,322)	71,115
Natural Science & Mathematics	29,874,165	30,841,087	29,317,148.00	(1,523,939)	(557,017)
Nursing	99,934	163,172	119,136.00	(44,036)	19,202
Optometry	3,999,881	6,661,122	4,640,064.00	(2,021,058)	640,183
Pharmacy	10,001,010	7,523,954	9,987,476.00	2,463,522	(13,534)
Social Work	5,427,114	4,803,114	5,498,870.00	695,756	71,756
Technology	4,413,042	1,760,544	4,191,817.00	2,431,273	(221,225)
Medicine	82,752	-	51,763.00	51,763	(30,989)
<b>Total Sponsored Project Expenditures</b>	<b>110,776,503</b>	<b>107,544,575</b>	<b>107,983,059.00</b>	<b>438,484</b>	<b>(2,793,444)</b>

**UNIVERSITY OF HOUSTON  
Division of Research**

**Indirect Cost Return - Estimated FY 2022 Return**

	<u>Speed Type</u>	<u>Cost Center</u>	<u>FY2022 Estimate</u>
<b>ACADEMIC AFFAIRS/PROVOST</b>			
Academic Affairs	60760	2091-H0005-B0810-NA	826
Academic and Faculty Affairs	64090	2091-H0443-B1327-NA	300
UH Global	60760	2091-H0005-B0810-NA	85
Adv Comm Engage & Svc Inst	68224	2091-H0700-B2223-NA	166
			<u>1,377</u>
<b>PRESIDENT</b>			
President	60761	2091-H0567-B0581-NA	54,858
UH Energy	60761	2091-H0567-B0581-NA	33,674
			<u>88,532</u>
<b>CT BAUER COLLEGE OF BUSINESS</b>			
Dean Business Administration	60646	2091-H0041-B1181-NA	64,365
SBDC	60650	2091-H0053-B1201-NA	44,494
Management	60648	2091-H0048-B1187-NA	1,492
Marketing	60649	2091-H0049-B1195-NA	38
Decision and Information Science	17909	2072-H0050-B1191-NA	209
			<u>110,598</u>
<b>COLLEGE OF THE ARTS</b>			
Dean College of the Arts	60709	2091-H0594-B0126-NA	155
			<u>155</u>
<b>EDUCATION</b>			
Dean, Education	60653	2091-H0058-B1205-NA	95,647
Consistency Mgmt and Coop Disc	60652	2091-H0062-B1215-NA	4,232
Educational Leadership	60654	2091-H0524-B0281-NA	12,759
Psych, Health & Learning Sciences	60656	2091-H0064-B1219-NA	36,604
Curriculum/Instruction	60652	2091-H0062-B1215-NA	2,074
Charter School	64110	2091-H0441-B1333-NA	5
			<u>151,321</u>
<b>ENGINEERING</b>			
Dean, Engineering	60719	2091-H0066-B0862-NA	1,466,268
Biomedical Engineering	60712	2091-H0071-B3793-NA	244,107
Integrated Bio & Nano System	61434	2091-H0467-B3537-NA	4,275
Chemical Engineering	60716	2091-H0067-B0864-NA	240,649
Civil Engineering	60717	2091-H0068-B0882-NA	92,911
Electrical Engineering	60714	2091-H0070-B0886-NA	174,425
Industrial Engineering	60720	2091-H0072-B0892-NA	9,396
Mechanical Engineering	60721	2091-H0073-B0896-NA	120,002
Nat'l Center for Airborne Laser Mapping	60722	2091-H0541-B2218-NA	46,534
Petroleum Engineering	60723	2091-H0591-B0686-NA	56,708
Severe Storm Pred,Edu Evac Dis	60724	2091-H0520-B3784-NA	747
Nanosystem Manufacturing Ctr	60714	2091-H0070-B0886-NA	3,026
Engr Undergraduate Programs	62486	2091-H0076-B0423-62486	1,422
			<u>2,460,470</u>
<b>Library</b>			
University Libraries	60746	2091-H0143-B0860-NA	2,253
			<u>2,253</u>

**UNIVERSITY OF HOUSTON**  
**Division of Research**

**Indirect Cost Return - Estimated FY 2022 Return**

	<u>Speed Type</u>	<u>Cost Center</u>	<u>FY2022</u> <u>Estimate</u>
<b>Honors</b>			
Dean, Honors College	60745	2091-H0078-B2877-NA	2,415
			<u>2,415</u>
<b>HOTEL AND RESTAURANT MANAGEMENT</b>			
Hotel And Restaurant Management	60744	2091-H0081-B1165-NA	13,382
			<u>13,382</u>
<b>HOBBY COLLEGE</b>			
Hobby Center for Public Policy	60669	2091-H0128-B1149-NA	495
			<u>495</u>
<b>LIBERAL ARTS AND SOCIAL SCIENCES</b>			
Dean, Liberal Arts & Soc Sci	60660	2091-H0082-B0921-NA	288,154
Center for Public History	60660	2091-H0082-B0921-NA	377
Arte Publico Press	60658	2091-H0093-B1613-NA	3,963
Communication Sciences & Disorders	60662	2091-H0087-B4387-NA	1,627
Sociology	60674	2091-H0126-B1137-NA	662
Health and Human Performance	60666	2091-H0065-B1223-NA	25,971
Philosophy	62849	2091-H0091-B0423-NA	2,954
History	60668	2091-H0089-B0933-NA	100
Texas Center for Obesity	60737	2091-H0065-B4422-NA	2,236
Political Science	60672	2091-H0124-B1111-NA	3,666
Psychology	60673	2091-H0125-B1117-NA	111,106
Economics	17995	2072-H0122-B1107-NA	354
Hispanic Studies	60667	2091-H0504-B3701-NA	59
School of Communication	68367	2091-H0084-B2233-NA	686
English	60665	2091-H0086-B0929-NA	245
			<u>442,160</u>
<b>LAW</b>			
Dean, Law	60763	2091-H0098-B1177-NA	15,230
Law-UH	60763	2091-H0098-B1177-NA	2
			<u>15,232</u>
<b>NATURAL SCIENCES AND MATHEMATICS</b>			
Dean, Natural Sciences and Mathematics	60681	2091-H0102-B0945-NA	1,068,141
Biology/Biochemistry	60676	2091-H0104-B0951-NA	178,365
Biology of Behavior Inst	60675	2091-H0552-B2720-NA	197
Ctr For Nuclear Rec&Cell Sign	60678	2091-H0515-B3766-NA	52,172
Chemistry	60679	2091-H0107-B0991-NA	130,448
Computer Science	60680	2091-H0108-B1011-NA	49,677
Earth/Atmospheric Science	60682	2091-H0109-B1023-NA	124,536
Houston Coastal Center	60683	2091-H0271-B4473-NA	4,952
Inst Climate & Atmospheric Sci	60684	2091-H0429-B1667-NA	8,581
Mathematics	60686	2091-H0110-B1031-NA	84,812
Physics	60687	2091-H0112-B1041-NA	93,518
			1,795,399
			<u>1,795,399</u>
<b>OPTOMETRY</b>			
Dean, Optometry	60688	2091-H0113-B1161-NA	221,547
Optometry Vision Sciences	60688	2091-H0113-B1161-NA	136,699
			<u>358,246</u>



**UNIVERSITY OF HOUSTON  
Division of Research**

**Indirect Cost Return - Estimated FY 2022 Return**

	<u>Speed Type</u>	<u>Cost Center</u>	<u>FY2022 Estimate</u>
<b>PHARMACY</b>			
Dean, Pharmacy	60691	2091-H0116-B1067-NA	491,598
Pharm Prac & Trans Research	60690	2091-H0118-B1097-NA	53,325
Inst Community Health	60693	2091-H0501-B1844-NA	7,530
Pharmaceutical Health Outcomes & Policy	60695	2091-H0571-B0283-NA	31,233
Inst Drug Education/Research	60694	2091-H0422-B1621-NA	2,762
Premier Center	66110	2091-H0119-B1987-NA	31,203
Heart/Kidney Institute	60692	2091-H0117-B1079-NA	44,826
Pharmacological and Pharmaceutical Sciences	60696	2091-H0117-B1069-NA	172,544
			<u>835,021</u>
<b>SOCIAL WORK</b>			
Dean, Social Work	60741	2091-H0129-B1169-NA	135,507
Mental Health Rites	63357	2091-H0131-B1171-NA	1,988
Latina Maternal and Family Health	60634	2091-H0464-B1171-NA	21,723
Center Drug/Social Policy Research	60739	2091-H0508-B1171-NA	36,479
Child & Family for Innovative Research	60742	2091-H0509-B1171-NA	11,365
Rersearch Center Support	62582	2091-H0130-B1171-NA	10
			<u>207,072</u>
<b>TECHNOLOGY</b>			
Dean, Technology	60698	2091-H0136-B1151-NA	111,652
Center for Information Security, Research & Education	60699	2091-H0554-B4472-NA	6,296
Construction Mgmt	60698	2091-H0136-B1151-NA	8,010
Engineering Technology	60703	2091-H0139-B1674-NA	30,396
Information/Logistics Technology	60705	2091-H0137-B1673-NA	7,520
Human Development/Consumer Sci	60704	2091-H0140-B1675-NA	5,138
Ctr Life Sciences Technology	60700	2091-H0468-B4430-NA	4,444
			<u>173,456</u>
<b>STUDENT AFFAIRS</b>			
Student Affairs	60765	2091-H0205-B0854-NA	2,175
Children's Learning Center	60764	2091-H0229-B0854-NA	2,151
			<u>4,326</u>
<b>Architecture</b>			
Dean, Gerald D Hines Arch & Desig	60651	2091-H0024-B1173-NA	521
Community Design Center Susan Rogers	66103	2091-H0574-B1986-NA	457
			<u>978</u>
<b>Medicine</b>			
Dean, Medicine	66123	2091-H0621-B1988-NA	1,231
Health System and Population Sciences	66123	2091-H0621-B1988-NA	524
Biomedical Sciences	66123	2091-H0621-B1988-NA	15
Clinical Sciences	66123	2091-H0621-B1988-NA	245
Medical Education	66123	2091-H0621-B1988-NA	108
			<u>2,123</u>
<b>Nursing</b>			
Dean's Office College of Nursing	68243	2091-H0586-B2224-NA	87
			<u>87</u>
<b>Hold on Return</b>		<b>3,588,898.00</b>	<u><b>6,665,098</b></u>
<b>ESTIMATED TOTAL DISTRIBUTION</b>		<b>10,253,996.00</b>	<b>-</b>
<b>Estimated IDC Retained for Research Initiatives</b>		<b>8,602,222.00</b>	<b>-</b>
<b>IDC Retained by Administration</b>		<b>1,238,909.00</b>	<b>-</b>
<b>ESTIMATED TOTAL IDC RECOVERY</b>		<b>20,095,128.00</b>	<b>-</b>



**University of Houston**  
**Table 7-A Allocation of Student Service Fee**

Sources	FY2021	-----Change-----		FY2022
	Budget	Dollars	Percent	Budget
Current Year Revenue	\$ 23,891,198	\$ (86,798)	-0.4%	\$ 23,804,400
Budgeted Fund Balance	3,017,086	84,921	2.8%	3,102,007
<b>Total Sources</b>	<b>\$ 26,908,284</b>	<b>\$ (1,877)</b>	<b>0.0%</b>	<b>\$ 26,906,407</b>
<b>Allocations</b>				
A.D. Bruce Religion Center	\$ 221,267	\$ 1,385	0.6%	\$ 222,652
Activities Funding Board	181,120			181,120
Band Program/Spirit Squad	336,400			336,400
Blaffer Gallery	21,500			21,500
Business Services	867,060	11,999	1.4%	879,059
Center for Student Involvement (CSI)	793,186	14,765	1.9%	807,951
Campus Recreation	302,493			302,493
Center for Diversity & Inclusion (CDI)	337,636	15,026	4.5%	352,662
Center for Fraternity & Sorority Life (CFSL)	358,718	4,987	1.4%	363,705
Center for Student Media (CSM)	200,811	2,821	1.4%	203,632
Center for Students with Disabilities (CSD)	386,737	7,601	2.0%	394,338
Children's Learning Center	113,329			113,329
Coog Radio	49,068			49,068
Cougars in Recovery	82,829	13,250	16.0%	96,079
Council for Cultural Activities	171,102			171,102
Counseling & Psych. Svcs.	2,359,406	32,836	1.4%	2,392,242
Dean of Students Office	1,152,447	20,884	1.8%	1,173,331
Speech & Debate	39,992			39,992
Frontier Fiesta	189,057			189,057
Health Center	2,003,801			2,003,801
Homecoming	80,325			80,325
Intercollegiate Athletics	4,407,707			4,407,707
Intercollegiate Athletics-Stadium	3,438,289	(43,140)	-1.3%	3,395,149
Intercollegiate Athletics-Basketball Dev Facility	805,297	(95,078)	-11.8%	710,219
LGBTQ Center	146,466	1,724	1.2%	148,190
Metropolitan Vol. Prog.	89,415			89,415
Student Affairs Information Technology (DSAIT)	963,180	17,846	1.9%	981,026
Student Center	563,016	3,874	0.7%	566,890
Student Government Association	160,475			160,475
Student Program Board	177,117			177,117
Student Video Network	87,139			87,139
The Cougar	69,772			69,772
UH Wellness	330,460	1,720	0.5%	332,180
Univ. Career Services	1,144,173	14,698	1.3%	1,158,871
Urban Experience	174,565	13,712	7.9%	188,277
Veterans Svc. Office	258,190	3,327	1.3%	261,517
Vice President for Student Affairs	1,304,586	61,872	4.7%	1,366,458
SFAC Operating	10,000			10,000
Salary Mandate & Adjustments	250,000			250,000
FY19 Allocation of FY18 mid year Merit	244,327	(244,327)	-100.0%	0
SSF Unallocated Reserve	1,666,361	405,806	24.4%	2,072,167
Health Center Fund Balance	100,000			100,000
CAPS Fund Balance	269,465	(269,465)	-100.0%	
<b>Total Allocations</b>	<b>\$ 26,908,284</b>	<b>\$ (1,877)</b>	<b>0.0%</b>	<b>\$ 26,906,407</b>

**UNIVERSITY OF  
HOUSTON FY2022 Plan and  
Budget  
Contact List**

<b><u>Name, Position Title</u></b>	<b><u>Extension</u></b>	<b><u>Email Address</u></b>
<b><u>Budget Office</u></b>		
Barbara Duarte, Asst. VP Budget & Analysis, Budget	3-4397	<a href="mailto:BLDuarte@Central.uh.edu">BLDuarte@Central.uh.edu</a>
Karen James, DBA	3-0665	<a href="mailto:KAJames@central.uh.edu">KAJames@central.uh.edu</a>
Shabana Mohiuddin, Director	3-0656	<a href="mailto:SRMohiuddin@Central.uh.edu">SRMohiuddin@Central.uh.edu</a>
Mayra Rodriguez, Supervisor	3-0651	<a href="mailto:merodri3@Central.uh.edu">merodri3@Central.uh.edu</a>
Sameer Iftikharuddin, Director	3-0653	<a href="mailto:siftikha@Central.uh.edu">siftikha@Central.uh.edu</a>
Grecia Cobos, Financial Analyst	3- 6639	<a href="mailto:jpnguye7@Central.uh.edu">jpnguye7@Central.uh.edu</a>
Anika Chowdhury, Budget Analyst	3-6509	<a href="mailto:aachowd3@Central.uh.edu">aachowd3@Central.uh.edu</a>

**Finance**

Karin Livingston, Assoc VC/VP Finance	3-4415	<a href="mailto:klivingston@uh.edu">klivingston@uh.edu</a>
--	--------	--

**Associate Provost Finance & Administration**

Joseph Curtin Assoc Provost, Inst Research and Effectiveness	3-4541	<a href="mailto:jcurtin@central.uh.edu">jcurtin@central.uh.edu</a>
---	--------	--

**Academic and Faculty Affairs**

Dr. Robert McPherson, INT Sr. VP/VC Academic Affairs & Provost	3-5003	<a href="mailto:RMcPherson@central.uh.edu">RMcPherson@central.uh.edu</a>
--	--------	--

**Sr. VC/VP, Academic Affairs, Provost**

Sabrina Hassumani, Assoc. Provost Finance & Admin	3-2755	<a href="mailto:shassuma@central.uh.edu">shassuma@central.uh.edu</a>
--	--------	--

**Human Resources**

Sandra Armstrong, Executive Director, Human Resources Ops, Human Resources	3-2603	<a href="mailto:SGMedellin@Central.UH.EDU">SGMedellin@Central.UH.EDU</a>
---	--------	--