



University of Houston System

FY2011 Plan and Budget

May 12, 2010

Budget Process



Background

Calendar

Resource Availability and Allocation

State of Texas

Funding Formula

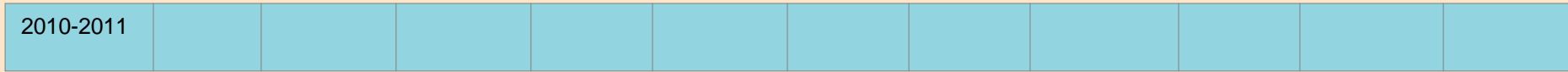
UHS History

Fund Types

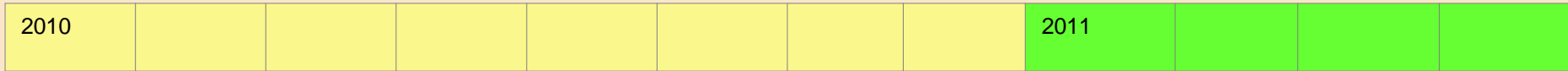
Multiple Cycles

January 2010	February 2010	March 2010	April 2010	May 2010	June 2010	July 2010	August 2010	September 2010	October 2010	November 2010	December 2010
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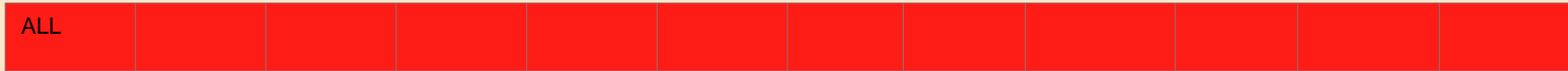
Appropriation Biennium – Operations



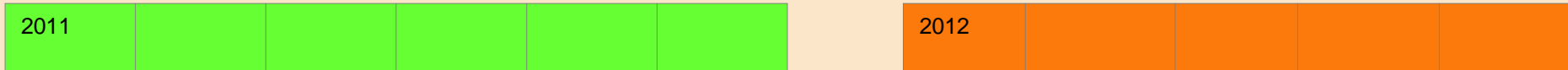
Operating Fiscal Year



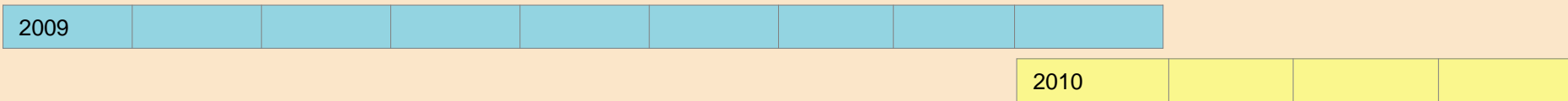
Project Year



Budget Planning Cycle



Fiscal Reporting Year



Appropriations Biennium - Request

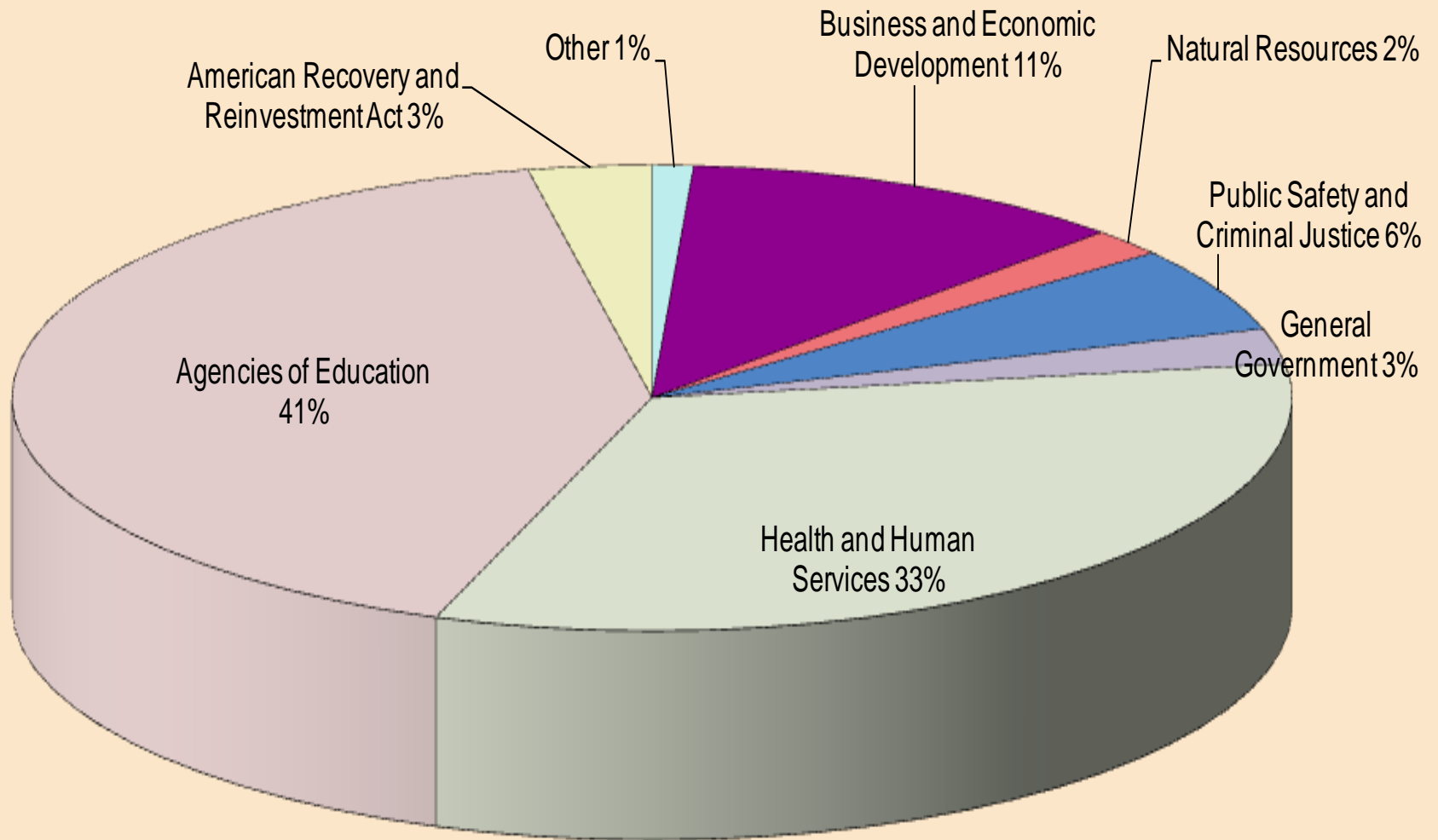


Considerations: Internal and/or External

- Enrollment and enrollment demand
- State Performance Measures
 - Legislative
 - Coordinating Board
- Resources
- Sustaining on-going operations
- Academic excellence
- Diversity
- Accountability
- Research expectations and support
- Partnerships
- Faculty and staff recruitment and retention

STATE OF TEXAS FY 2010-11 BIENNIAL APPROPRIATIONS

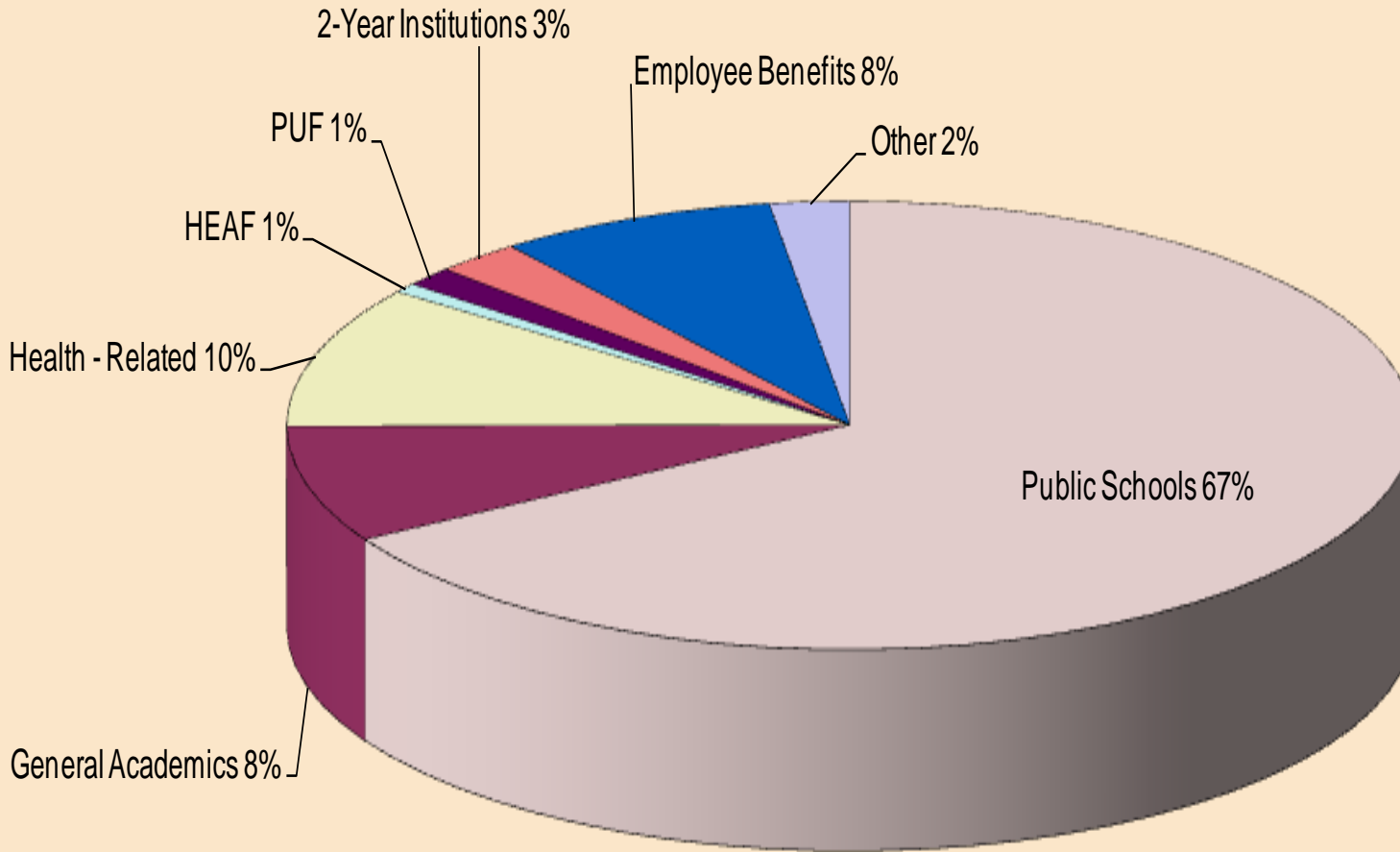
(ALL FUNDS, \$ in Millions)



TOTAL = \$182,176 MILLION

AGENCIES OF EDUCATION APPROPRIATED FY 2010-11 BIENNIUM

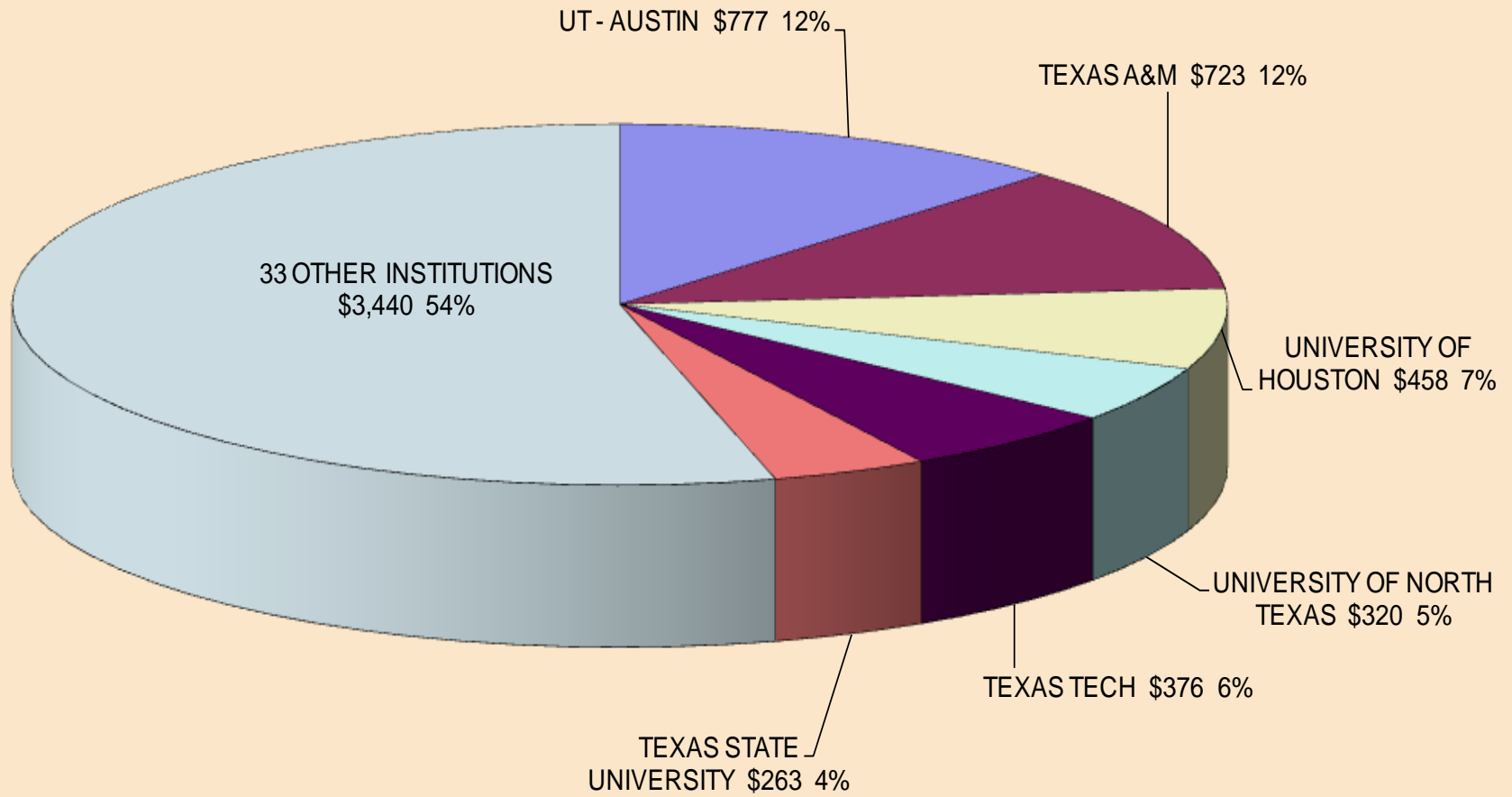
(ALL FUNDS, \$ in Millions)



TOTAL = \$75,450 MILLION

GENERAL ACADEMICS - APPROPRIATED FY2010-11 BIENNIUM

(ALL FUNDS, \$ in Millions)



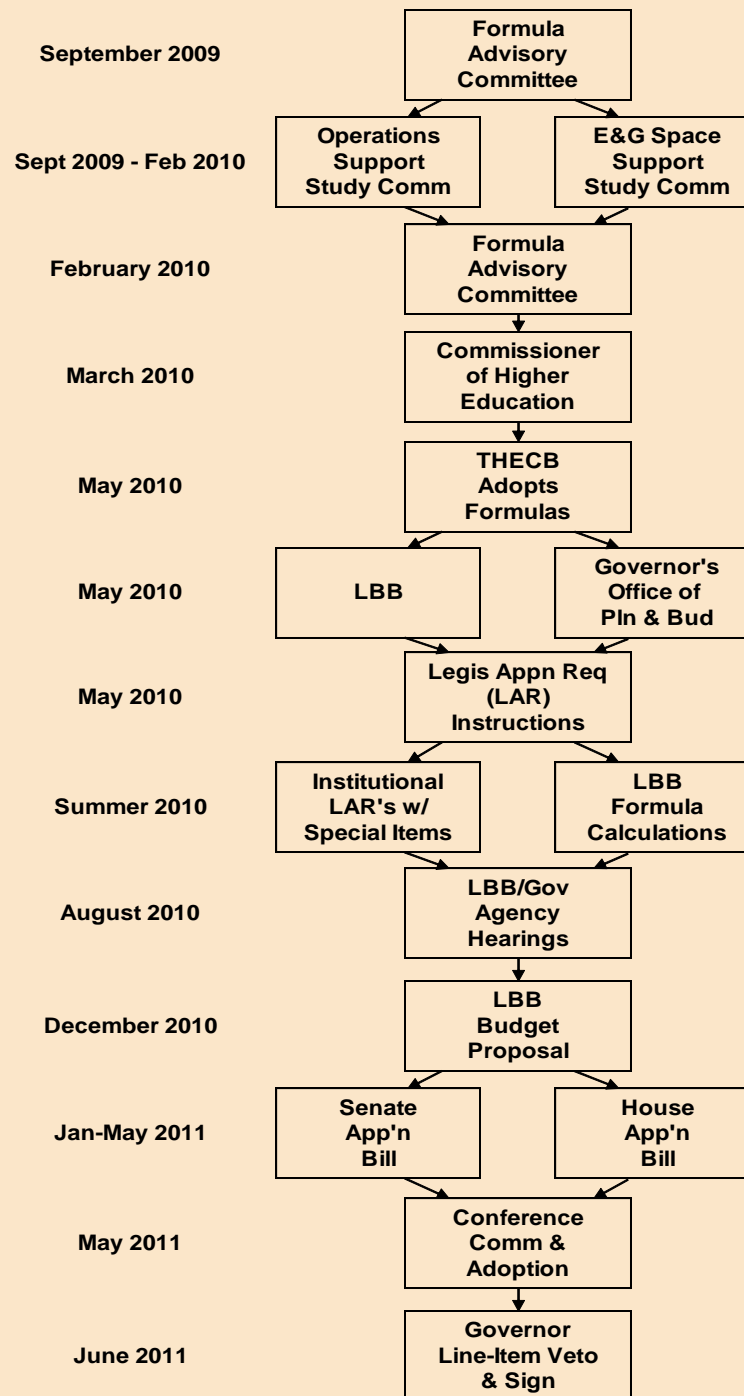
TOTAL = \$6,357 MILLION

Texas Formula Funding - History and Facts

- Texas is a pioneer in the development of college and university formula funding
- Texas Commission on Higher Education created in 1955 with a mandate to establish formulas
- In 1959 the legislature first used formulas in the funding of FY1960 and FY1961
- In 1965 the Texas Higher Education Coordinating Board (THECB) created with expanded authority
- Number of Formulas in use
 - 1960: 5
 - 1968: 7
 - 1979: 11
 - 1982: 13
 - 1995: 15
 - 1997: 14
 - 1998: 4
 - 2002: 3
- Nearly 40 institutional representatives are involved in the formula development and review process
- 60% of funds appropriated to general academic institutions flow through the funding formulas
- In April 2010, THECB proposed formulas to the legislature for FY2012 and FY2013
- In making formula recommendations, THECB considers the following:
 - The formulas should indicate funding needed to provide a first-class higher education system
 - The formula should provide an equitable distribution of available funds among institutions
 - Per-student funding should increase to the national average then to the average of the ten most populous states
 - The formula system is not designed for use as an institution's internal operating budget

Review, Modification, & Funding of Higher Education

Funding for FY2012 and FY2013



Base Periods for Formula Funding

Base Period for
FY2010 & 2011
Biennium

Base Period for
FY2012 & 2013
Biennium

Base Period for
FY2014 & 2015
Biennium

Jan	
Feb	
Mar	
Apr	
May	
Jun	2
Jul	0
Aug	0
Sep	8
Oct	
Nov	
Dec	
Jan	
Feb	
Mar	
Apr	
May	
Jun	2
Jul	0
Aug	0
Sep	9
Oct	
Nov	
Dec	
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Apr	
May	
Jun	2
Jul	0
Aug	1
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Aug	1
Sep	3
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Nov	
Dec	

FY2010

Today

FY2010 & 2011
Biennium

FY2011

FY2012

FY2012 & 2013
Biennium

FY2013

Elements of Formula Funding FY2010-11 Biennium

1. Instruction and Operations Formula (about 81% of total formula)

(Funding for Faculty Salaries, DOE, Instructional Administration, Library, Research Enhancement, Student Services, Institutional Support)

Funding equals semester credit hours times **62.19** times rate below.

	<u>Lower Division</u>	<u>Upper Division</u>	<u>Masters</u>	<u>Doctoral</u>	<u>Special Professional</u>
Liberal Arts	1.00	1.72	4.18	9.29	
Science	1.71	2.94	8.09	20.52	
Fine Arts	1.39	2.32	5.43	7.19	
Teacher Ed	1.42	1.74	2.48	7.64	
Agriculture	1.87	2.52	7.07	9.91	
Engineering	2.41	3.87	7.63	15.96	
Home Economics	1.06	1.70	2.86	6.62	
Law					3.86
Social Services	1.94	2.05	2.97	13.84	
Library Science	1.14	1.09	2.63	6.65	
Vocational Training	1.66	1.97			
Physical Training	1.29	1.28			
Health Services	1.24	1.98	3.21	8.49	8.49
Pharmacy	0.71	4.24	19.87	29.55	3.79
Business Admin.	1.11	1.73	3.21	24.27	
Optometry			19.87	19.12	7.00
Teacher Ed Practice	1.30	1.78	3.42		
Technology	1.90	2.38	5.46	3.37	
Nursing	1.94	2.45	5.36	10.64	
Developmental Ed	1.00		4.41		
Veterinary Medicine			4.73		16.53

2. Teaching Experience Supplement (about 3 % of total formula)

Annual funding equals 10 percent of funds generated above from undergraduate hours taught by tenured or tenure track faculty.

3. E&G Space Support (about 16% of total formula)

(Funding for Physical Plant and Utilities)

Annual funding equals the Coordinating Boards space standard in E&G square feet times

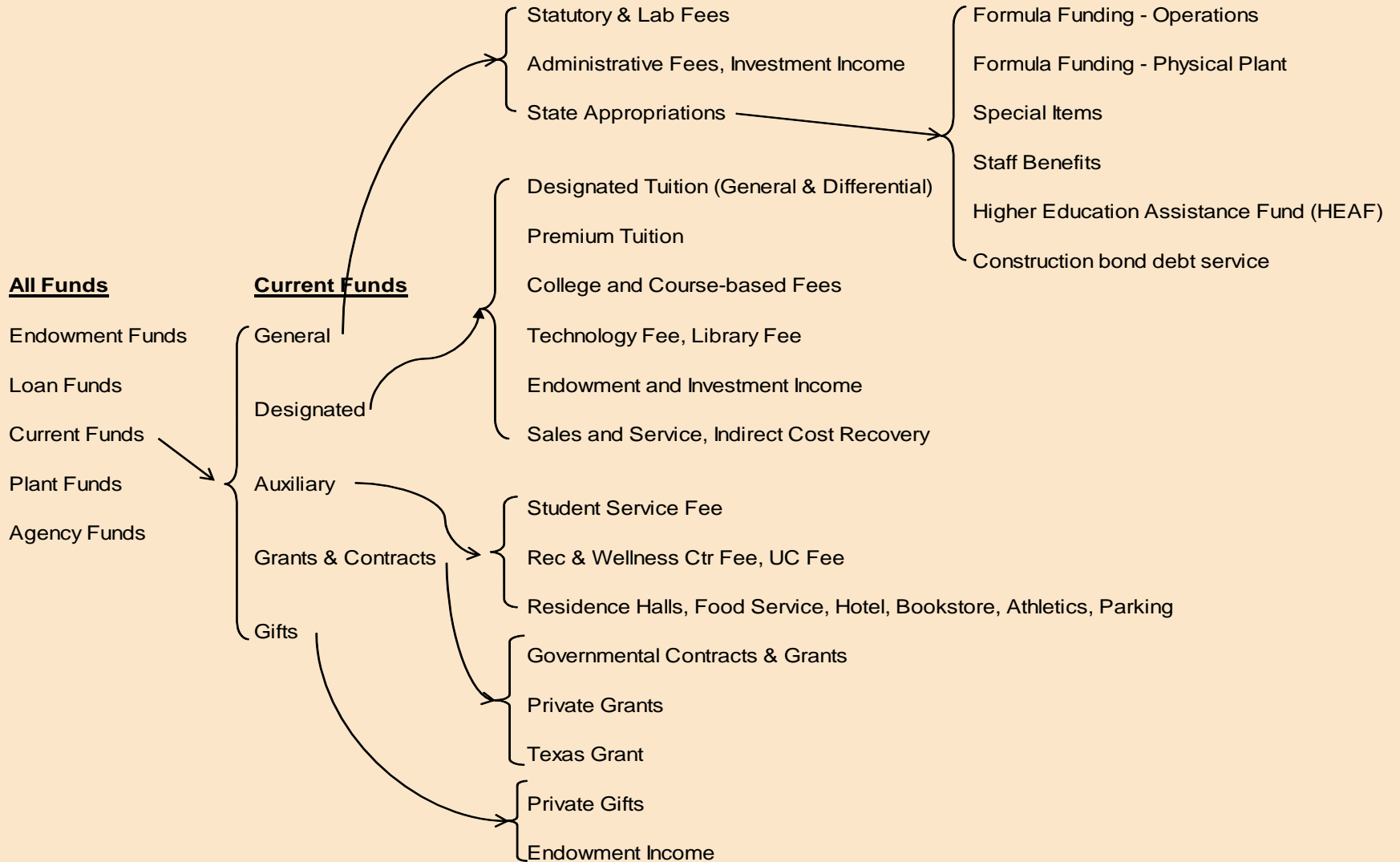
\$6.21 /square foot

University of Houston System
Operating Budgets
(\$ in Millions)

	<u>FY2000</u>	<u>FY2001</u>	<u>FY2002</u>	<u>FY2003</u>	<u>FY2004</u>	<u>FY2005</u>	<u>FY2006</u>	<u>FY2007</u>	<u>FY2008</u>	<u>FY2009</u>	<u>FY2010</u>
University of Houston *	\$ 442.3	\$ 461.5	\$ 501.4	\$ 532.4	\$ 562.7	\$ 614.6	\$ 644.4	\$ 653.0	\$ 708.6	\$ 750.9	\$ 805.9
UH-Clear Lake	62.4	68.2	74.8	68.5	72.9	76.1	79.0	83.2	88.1	92.0	97.1
UH-Downtown	55.7	58.5	67.5	74.4	78.5	88.5	96.2	102.4	115.3	120.6	135.5
UH-Victoria	15.7	16.0	18.7	22.5	24.1	26.4	29.6	32.1	39.6	43.3	43.3
UH System Administration *	22.2	21.8	28.5	28.3	30.6	13.2	12.1	12.4	13.3	13.9	13.2
Total	\$ 598.3	\$ 626.0	\$ 690.9	\$ 726.1	\$ 768.8	\$ 818.8	\$ 861.3	\$ 883.1	\$ 964.9	\$ 1,020.7	\$ 1,095.0

* Change from FY04 to FY05 includes the move of KUHT Public Television from System Administration to UH (\$8.7 million)

University of Houston Funds Managed by the University



FY2011 Budget



University of Houston System Budget Principles

Established FY 2010

- Maintain a balanced budget
- Appropriate use of revenue, recurring vs. non-recurring revenues, restricted and unrestricted revenue.
- Focus expenditures on BOR priorities.
- Continue to invest in the growth and retention of faculty and staff.
- Continue to invest in and maintain campus infrastructure, physical and electronic.

Added in FY 2011

- Reduce by 5% spending from our State Appropriation
- Reallocation of resources to priority instructional initiatives, new faculty and new instructional sites
- Promote enrollment growth, add new faculty and sections
- Faculty and staff recruiting and retention programs at each campus

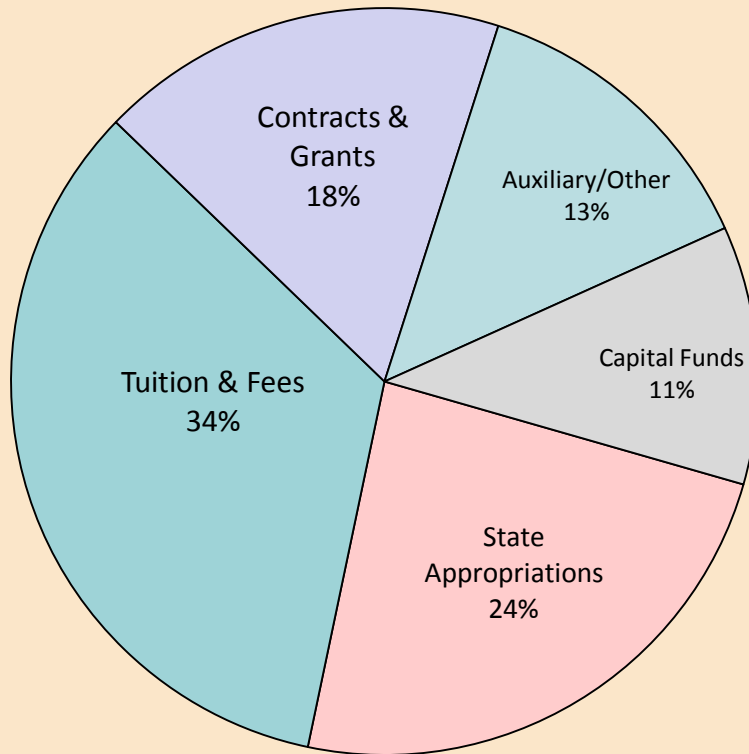
University of Houston System Combined FY2011 vs FY2010 Budget

\$ Millions

	A	B	C	D
	<u>Current</u>	-----Change-----		<u>New</u>
<u>Operating & Restricted Budget</u>	<u>FY2010</u>	<u>Dollars</u>	<u>Percent</u>	<u>FY2011</u>
	<u>Budget</u>			<u>Budget</u>
Source of Funds				
1 State Appropriations	\$ 326	\$ (6)	-1.8%	\$ 320
2 Tuition & Fees	414	41	10.0%	455
3 Other Operating	355	62	17.5%	417
4 Total Sources	\$ 1,095	\$ 97	8.9%	\$ 1,192
Use of Funds by Object				
5 Salaries, Wages, Benefits	\$ 605	\$ 13	2.1%	\$ 618
6 M&O	249	29	11.7%	278
7 Capital,Debt Svc,Utilities	108	10	9.3%	118
8 Scholarships	133	33	25.0%	166
9 Reserve for State Reduction	-	12		12
10 Total Uses	\$ 1,095	\$ 97	8.9%	\$ 1,192
Capital Facilities Budget				
11 Total Sources	\$ 207	\$ (57)	-27.5%	\$ 150
Use of Funds by Object				
12 Construction	\$ 115	\$ (34)	-29.1%	\$ 81
13 Major Rehabilitation	63	6	8.8%	69
14 Acquisitions	29	(29)	-100.0%	-
16 Total Uses	\$ 207	\$ (57)	-27.5%	\$ 150
Total Operating, Restricted and Capital Budget				
16 Total	\$ 1,302	\$ 40	3.1%	\$ 1,342

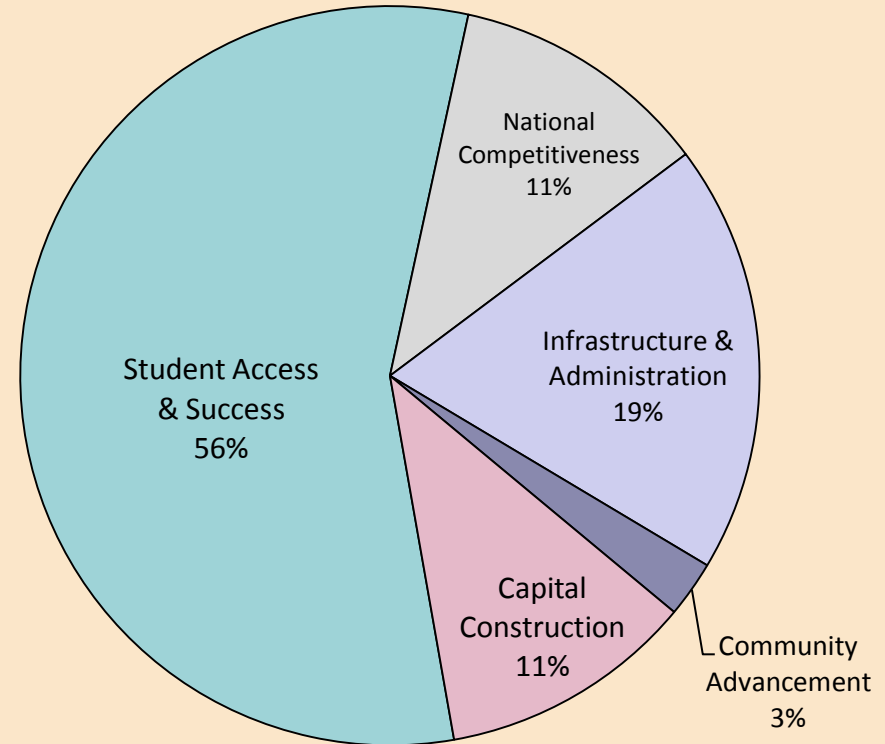
University of Houston System Combined FY 2011 Total Budgets

Total Sources



Total \$1.34 Billion

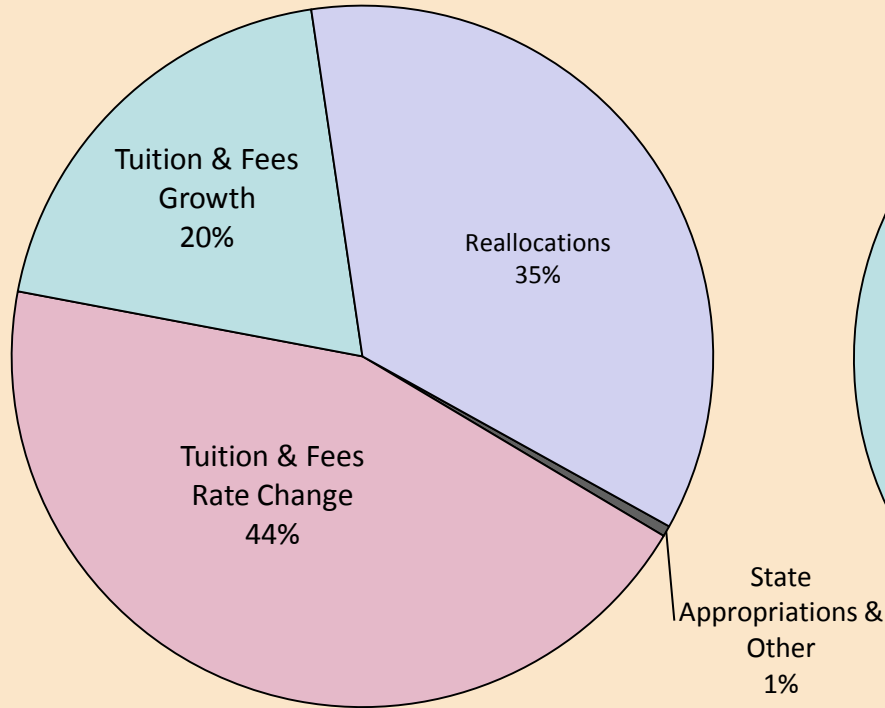
Total Uses



Total \$1.34 Billion

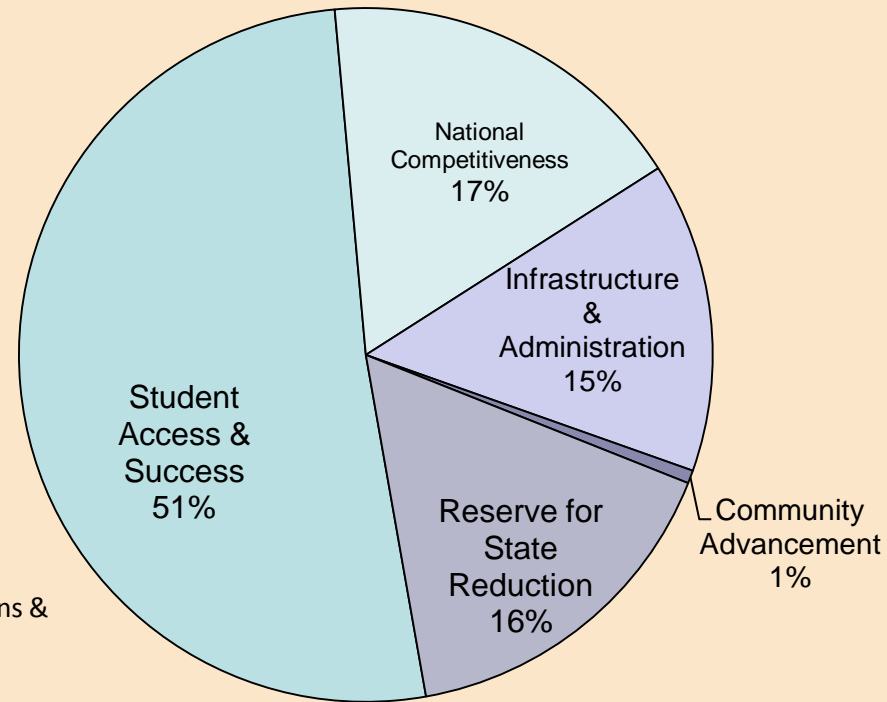
University of Houston System Combined FY 2011 Operating Budget

New Sources



Total \$75.2 Million

New Uses



Total \$75.2 Million

University of Houston System Combined FY 2011 Budget – Total Sources

\$ Millions

	State Appropriation	Tuition & Fees	Other	Capital Construction	Total	Reductions & Reallocations
Univ of Houston	\$ 208.0	\$ 329.9	\$ 336.5	\$ 135.7	\$1,010.1	\$ 19.3
UH-Clear Lake	43.2	46.9	15.1	9.0	114.2	3.4
UH-Downtown	42.8	60.7	45.6	0.8	149.9	2.3
UH-Victoria	22.6	17.8	8.9	4.6	53.9	1.1
UH System Admin	3.7	-	10.4	-	14.1	0.8
Total	\$ 320.3	\$ 455.3	\$ 416.5	\$ 150.1	\$1,342.2	\$ 26.9

University of Houston System Combined FY 2011 Budget – Total Uses by Object

\$ Millions

	Salaries, Wages, Benefits	Scholarships	M&O	Capital, Debt Svc, Utilities	Capital Construction	Reserve for Reductions	Total
Univ of Houston	\$ 447.1	\$ 114.3	\$220.3	\$ 84.2	\$ 135.7	\$ 8.5	\$1,010.1
UH-Clear Lake	62.6	12.5	18.8	9.9	9.0	1.4	114.2
UH-Downtown	72.4	34.9	24.2	16.3	0.8	1.3	149.9
UH-Victoria	26.4	4.0	10.9	7.2	4.6	0.8	53.9
UH System Admin	9.5	-	4.0	0.4	-	0.2	14.1
Total	\$ 618.0	\$ 165.7	\$278.2	\$ 118.0	\$ 150.1	\$ 12.2	\$1,342.2

University of Houston System Combined FY 2011 Budget – Total Uses by Function

\$ Millions

	Student Access & Success	National Competitiveness	Infrastructure & Administration	Community Advancement	Capital Construction	Total
Univ of Houston	\$ 542.8	\$ 132.7	\$ 168.4	\$ 30.5	\$ 135.7	\$ 1,010.1
UH-Clear Lake	63.8	11.5	28.5	1.4	9.0	114.2
UH-Downtown	109.9	4.1	33.0	2.1	0.8	149.9
UH-Victoria	32.4	3.1	13.3	0.5	4.6	53.9
UH System Admin	5.2	1.1	7.8	-	-	14.1
Total	\$ 754.1	\$ 152.5	\$ 251.0	\$ 34.5	\$ 150.1	\$ 1,342.2

University of Houston System Combined FY 2011 Budget – New Sources

\$ Millions

	State Appropriation	Tuition & Fees	Other	Reductions & Reallocations	Total
Univ of Houston	\$0.3	\$33.2	(\$1.0)	\$19.3	\$51.8
UH-Clear Lake	0.2	5.4	0.2	3.4	9.2
UH-Downtown	0.2	7.0	0.1	2.3	9.6
UH-Victoria	0.0	3.1	0.0	1.1	4.2
UH System Admin	0.0	0.0	(0.4)	0.8	0.4
Total	\$0.7	\$48.7	(\$1.1)	\$26.9	\$75.2

University of Houston System Combined FY 2011 Budget – New Uses

\$ Millions

	Student Access & Success	National Competitiveness	Infrastructure & Administration	Community Advancement	Reserve - State Reduction	Total
Univ of Houston	\$26.9	\$11.4	\$5.0	\$0.0	\$8.5	\$51.8
UH-Clear Lake	3.3	1.2	3.2	0.1	1.4	9.2
UH-Downtown	5.9	0.5	1.7	0.2	1.3	9.6
UH-Victoria	2.7	0.1	0.6	0.0	0.8	4.2
UH System Admin	0.0	0.2	0.0	0.0	0.2	0.4
Total	\$38.8	\$13.4	\$10.5	\$0.3	\$12.2	\$75.2

Reduction Plans

University of Houston

	Reduction \$ Thousands	As a % of Budget
Chancellor/Presidents Office	\$ 333	5.5%
Advancement	139	2.0%
Administration and Finance	2,453	4.0%
Athletics	750	3.0%
Academic Affairs	2,770	6.1%
Colleges	9,058	3.7%
Student Affairs	1,488	4.0%
Research	492	6.0%
Research Special Items	497	5.0%
Central	1,385	
TOTAL	\$ 19,365	

Reduction Plans

UH - Clear Lake

	Reduction \$ Thousands	As a % of Budget
President's Office	76	2.8%
Academic Affairs	1,045	1.7%
Administration and Finance	316	2.8%
TOTAL	1,437	1.9%

Reduction Plans

UH – Downtown

	Reduction \$ Thousands	As a % of Budget
President's Office	278	0.3%
Academic Affairs	844	0.8%
Admin. & Finance / ESO	338	0.3%
TOTAL	1,460	1.4%

Reduction Plans

UH – Victoria

	Reduction \$ Thousands	As a % of Budget
President's Office	23	1.3%
Maintenance & Operations (M&O)	273	4.7%
Schools	415	3.7%
Provost Office	43	3.1%
TOTAL	754	3.8%

Reallocation Plans

University of Houston

	(\$ thousands)	-----Revenue-----	
		Enrollment Revenue	Reductions & Reallocations
Reduction Reserve	\$ 8,697		\$ 8,697
Anticipated State Reduction			
Recruitment and Retention	\$ 10,158	\$ 2,700	\$ 7,458
New Faculty Hires			
Faculty Retention			
Staff Retention			
Financial Aid	\$ 5,676	\$ 5,676	
Need Based Set-aside			
UH Graduation Pledge			
Ugrad Merit Scholarships			
Doctoral Fellowships/Assistanceships			
Enrollment & Instruction	\$ 4,829	\$ 4,829	
New Sections			
Recruitment			
Academic Space/Off Campus Programs			
Research & Infrastructure	\$ 4,862	\$ 1,652	\$ 3,210
College Space / Infrastructure			
Support for new Academic Space			
Research & Academic new Space Rental			
Library Support			
TOTAL	\$ 34,222	\$ 14,857	\$ 19,365

Reallocation Plans

UH – Clear Lake

	(\$ thousands) Spending	Reallocations
Pearland Campus	\$ 1,524	\$ 1,524
Faculty		
Information Resources		
Marketing		
Enrollment Management		
Lease Payment		
Student Services Classroom Building (SSCB)		
SSCB Remediation	\$ 459	\$ 459
TOTAL	\$ 1,983	\$ 1,983

Reallocation Plans

UH – Downtown

	(\$ thousands)	-----Revenue-----	
		Enrollment Revenue	Reductions & Reallocations
Reduction Reserve			
Anticipate State Reduction	\$ 1,331		\$ 1,331
Student Enrollment & Retention	\$ 1,679	\$ 1,179	\$ 500 (1)
New Sections			
Recruitment			
Student Success/Retention Programs			
Financial Aid	\$ 1,720	\$ 780	\$ 940 (1)
Need Based Set-aside			
UHD Achievers Scholarships			
Faculty/Staff Recruitment & Retention	\$ 3,280	\$ 1,820	\$ 1,460
New Faculty Hires			
Faculty Retention			
Staff Retention			
Administration & Infrastructure	\$ 1,624	\$ 1,624	
College Space / Infrastructure			
Staff Support			
Library Support			
Administrative Infrastructure/Other			
Total	\$ 9,634	\$ 5,403	\$ 4,231

(1) The \$1.44M is Incentive Fund balances being carried forward from FY2010

Reallocation Plans

UH – Victoria

	(\$ thousands)	-----Revenue-----	
		Enrollment Revenue	Reductions & Reallocations
Reduction Reserve	\$ 754		\$ 754
Anticipated State Reduction			
Recruitment and Retention	\$ 1,574	\$ 1,574	
New Faculty Hires			
Faculty Retention			
Staff Retention			
Faculty Development			
Enrollment & Instruction	\$ 1,125	\$ 993	\$ 132
Recruitment, Retention & Graduation			
Academic Programs			
Distance Education			
International Education			
Research, Infrastructure & Administration	\$ 700	\$ 504	\$ 196
Faculty Research			
Downward Expansion			
Technology			
Operational Support			
TOTAL	\$ 4,153	\$ 3,071	\$ 1,082

Instructional Initiatives

Univ of Houston	First Year Core	New Sections	Lone Star - University Park
UH-Clear Lake	Pearland Campus	Regional Accreditation	School Accreditation
UH-Downtown	Student Retention Pgms	Accommodate Growth	Lone Star - University Park
UH-Victoria	Downward Expansion	Accommodate Growth	Cinco Ranch Programs

Recruitment and Retention

\$ Thousands

	New Faculty	Promotion & Tenure	Faculty Retention	Staff Retention
Univ of Houston	\$2,700	\$322	\$3,572	\$3,565
UH-Clear Lake	505	72	610	637
UH-Downtown	1,566	76	674	964
UH-Victoria	896	40	315	246
UH System Admin				247

Bridge Tables

The following “Bridge Tables” provide a summary of new sources and uses of resources as described in the university plan documents.

New resources (the left hand side of the tables) are derived primarily from appropriation changes, tuition and fee changes and departmental reductions that can be reallocated.

New allocations (the right hand side of the tables) show how the resources have been deployed to the Board priorities.

University of Houston System Combined Appendix A - Bridge Table

<u>Revenue Changes</u>	A	<u>Priority/Initiative</u>	B <u>Allocation</u>
Appropriations Bill			
1 General Revenue	\$ 310,080	1 Priority 1. Student Success	\$ 38,999,990
2 Staff Benefits - State Paid	144,617		
3 Higher Ed General Insurance	159,787		
4 Subtotal Appropriations	<u>\$ 614,484</u>	2 Priority 2. National Competitiveness	\$ 13,115,584
5 Service Charge	\$ (226,029)		
6 Utility Savings	\$ 125,000	3 Priority 3. University Infrastructure & Administration	\$ 10,666,767
Tuition			
7 Tuition & Fee Rate Change	\$ 10,836,000	4 Priority 4. Community Advancement	\$ 261,729
8 Tuition & Fees from Enrollment Increase	4,645,000		
9 Statutory and Grad Premium Tuition	3,029,282	5 Reserve for State Reduction	\$ 12,219,771
10 Designated Tuition - General	7,398,298		
11 Designated Tuition - Differential	1,205,564		
12 Graduate Differential Designated Tuition	4,254,000		
13 Subtotal Tuition	<u>\$ 31,368,144</u>	6 Total New Investments	<u>\$ 75,263,841</u>
Student and Auxiliary Fees			
14 Student Academic Service Fee/Course Fees	\$ 3,441,908		
15 Designated Other	1,519,650		
16 Housing	6,500,880		
17 University Center	3,997,000		
18 Meal Plans	496,000		
19 Parking	340,000		
20 Other Student Fees	1,067,440		
21 Subtotal Student and Auxiliary	<u>\$ 17,362,878</u>		
22 Investment Income	\$ (957,000)		
23 Other Sources	\$ 236,021		
24 Endowment/Interest Loss	\$ (169,611)		
Reductions/Reallocations			
25 For State Reductions	\$ 12,219,771		
26 For University Priorities	14,690,183		
27 Subtotal Reductions/Reallocations	<u>\$ 26,909,954</u>		
28 Total New Funds for Allocation	<u>\$ 75,263,841</u>		

University of Houston

Appendix A - Bridge Table

<u>Revenue Changes</u>	A
Appropriations Bill	
1 General Revenue	\$ 259,216
Tuition	
2 Tuition & Fee Rate Change	\$ 10,836,000
3 Tuition & Fees from Enrollment Increase	4,645,000
4 Graduate Differential Designated Tuition	4,254,000
5 Subtotal Tuition	<u>\$ 19,735,000</u>
Student and Auxiliary Fees	
6 Student Academic Service Fee/Course Fees	\$ 2,169,000
7 Housing	6,500,880
8 University Center	3,997,000
9 Meal Plans	496,000
10 Parking	340,000
11 Subtotal Student and Auxiliary	<u>\$ 13,502,880</u>
12 Investment Income	\$ (957,000)
Reductions/Reallocations	
13 For State Reductions	\$ 8,526,066
14 For University Priorities	10,743,681
15 Subtotal Reductions/Reallocations	<u>\$ 19,269,747</u>
16 Total New Funds for Allocation	<u><u>\$ 51,809,843</u></u>

<u>Priority/Initiative</u>	B	<u>Allocation</u>
Priority 1. Student Access and Success		
1 Financial Aid	\$	5,776,350
2 Faculty Hiring & Retention		6,593,428
3 Student Recruitment & Marketing		900,000
4 Core Curriculum Initiatives		600,000
5 Expanded Instruction		740,000
6 UH Northwest Start-Up & Operations		400,000
7 University Libraries		600,000
8 Campus Housing		6,500,880
9 Campus Life Initiatives		4,833,000
10 Subtotal	<u>\$</u>	<u>26,943,658</u>
Priority 2. National Competitiveness		
11 Health & Biomedical Sciences Building	\$	2,089,765
12 Energy Research Park & Other New Facilities		2,477,104
13 Animal Care Operations		365,000
14 Professional Program Enhancements		6,423,000
15 Subtotal	<u>\$</u>	<u>11,354,869</u>
Priority 3. University Infrastructure & Administration		
13 Staff Retention	\$	3,565,250
14 Facilities Planning & Construction Core Operations		1,000,000
15 Campus Safety Personnel		202,000
19 Digital Signature Project		218,000
20 Subtotal	<u>\$</u>	<u>4,985,250</u>
21 Reserve for State Reduction	\$	8,526,066
22 Total New Investments	<u>\$</u>	<u><u>51,809,843</u></u>

University of Houston-Clear Lake

Appendix A - Bridge Table

<u>Revenue Changes</u>	A	<u>Priority/Initiative</u>	B <u>Allocation</u>
General Revenue		Priority 1. Student Access and Success	
1 General Revenue Appropriation	\$ 35,960	1 Student Success Center	\$ 50,000
2 Staff Benefits - State Paid	144,617	2 Student Financial Assistance	719,660
3 Subtotal	<u>\$ 180,577</u>	3 Faculty	1,397,625
		4 Pearland	740,002
Tuition		5 Student Services	<u>395,852</u>
4 Statutory and Grad Premium Tuition	\$ 1,135,182	6 Subtotal	<u>\$ 3,303,139</u>
5 Designated Tuition - General	2,328,893		
6 Designated Tuition - Differential	1,052,438	Priority 2. Academic and Research Excellence/National Competitiveness	
7 Subtotal Tuition	<u>\$ 4,516,513</u>	7 Regional Accreditation	\$ 394,806
		8 School Accreditation	779,685
Student Fees		9 Subtotal	<u>\$ 1,174,491</u>
8 Other Student Fees	\$ 894,453		
		Priority 3. University Infrastructure and Administration	
9 Other Sources	\$ 236,021	10 Staff	\$ 1,218,067
		11 Campus Facilities	459,464
Reductions/Reallocations		12 Operations Support	1,255,864
10 Pearland Campus	\$ 1,983,160	13 Faculty and Staff Benefits	<u>348,699</u>
11 State Budget Reduction	1,437,434	14 Subtotal	<u>\$ 3,282,094</u>
12 Subtotal Reductions/Reallocations	<u>\$ 3,420,594</u>		
		Priority 4. Community Advancement	
13 Total New Funds for Allocation	<u><u>\$ 9,248,158</u></u>	15 University Advancement	\$ 51,000
		16 Reserve for State Budget Reduction	\$ 1,437,434
		17 Total New Investments	<u><u>\$ 9,248,158</u></u>

University of Houston-Downtown

Appendix A - Bridge Table

<u>Revenue Changes</u>	<u>A</u>
Appropriations Bill	
1 General Revenue Appropriation	\$ 52,791
2 Higher Ed General Insurance	159,787
3 Subtotal	<u>\$ 212,578</u>
4 Utility Savings	\$ 125,000
Tuition	
5 Statutory Tuition	\$ 1,034,092
6 Designated Tuition - General	3,244,893
7 Designated Tuition - Differential	153,126
8 Subtotal Tuition	<u>\$ 4,432,111</u>
Student and Auxiliary Fees	
9 Designated Other	\$ 1,519,650
10 Student Service / University Center Fee	903,631
11 Other Fees	117,398
12 Subtotal Student and Auxiliary	<u>\$ 2,540,679</u>
13 Endowment Loss/Gifts	\$ (11,032)
14 Reductions/Reallocations	\$ 2,334,581
15 Total New Funds for Allocation	<u><u>\$ 9,633,917</u></u>

<u>Priority/Initiative</u>	<u>B</u> <u>Allocation</u>
Priority 1. Student Success & Access	
1 Recruiting, Advising and Scholarship Support	\$ 2,284,782
2 Support for Academic Programs	1,566,000
3 Student Support Services	366,307
4 Library Support	63,209
5 Lab and Classroom Equipment Support	182,965
6 Facilities to Accommodate Growth	636,000
7 Competitive Faculty Salaries	750,260
8 Subtotal	<u>\$ 5,849,523</u>
Priority 2. National Competitiveness	
9 Student Success Scale-Up Project	\$ 500,000
Priority 3. University Infrastructure & Administration	
10 Provide Campus Security	\$ 44,778
11 Ongoing Technology Maintenance and Upgrades	150,000
12 Staff Support	963,531
13 General Administration and Operations	584,784
14 Subtotal	<u>\$ 1,743,093</u>
Priority 4. Community Advancement	
15 Public School Support	\$ 69,529
16 Improved Communication Capabilities	69,530
17 Establish VP for University Advancement Positions	50,000
18 Other Community Advancement Initiatives	21,670
19 Subtotal	<u>\$ 210,729</u>
20 Reserve for State Reduction	\$ 1,330,572
21 Total New Investments	<u><u>\$ 9,633,917</u></u>

University of Houston-Victoria

Appendix A - Bridge Table

<u>Revenue Changes</u>	A
Appropriations Bill	
1 General Revenue	\$ (37,887)
2 Subtotal Appropriations	<u>\$ (37,887)</u>
Tuition	
3 Statutory and Grad Premium Tuition	\$ 860,008
4 Designated Tuition - General	1,824,512
5 Subtotal Tuition	<u>\$ 2,684,520</u>
Student Fees	
6 Extended Access Fee	\$ 310,616
7 Library Use Fee	38,826
8 Grad Business Fee	(7,474)
9 Student Service Fee	16,287
10 Nursing Fee	11,022
11 Other Student Fees	55,589
12 Subtotal Student Fees	<u>\$ 424,866</u>
13 Reductions/Reallocations	\$ 1,081,739
14 Total New Funds for Allocation	<u><u>\$ 4,153,238</u></u>

<u>Priority/Initiative</u>	B
	<u>Allocation</u>
Priority 1. Student Access and Success	
1 Faculty	\$ 896,417
2 Competitive and Equitable Salaries for Faculty	355,361
3 Student Recruitment, Retention and Graduation	738,044
4 Academic Programs	199,246
5 Distance Education	173,013
6 International Education	15,000
7 Downward Expansion	279,510
8 Subtotal	<u>\$ 2,656,591</u>
Priority 2. Acad & Research Excell/Natl Competitiveness	
9 Professional Development	\$ 76,224
10 Faculty Research	10,000
11 Subtotal	<u>\$ 86,224</u>
Priority 3. University Infrastructure & Administration	
12 Technology	\$ 27,000
13 Operational Support	383,546
14 Competitive and Equitable Salaries for Staff	245,784
15 Subtotal	<u>\$ 656,330</u>
16 Reserve for State Budget Reduction	\$ 754,093
17 Total New Investments	<u><u>\$ 4,153,238</u></u>

University of Houston System Administration Appendix A - Bridge Table

<u>Revenue Changes</u>	A	<u>Priority/Initiative</u>	B <u>Allocation</u>
Appropriations Bill		Priority 3. University Infrastructure & Administration	
1 General Revenue	\$ -	1 Staff Retention	\$ 247,079
2 Service Charges	\$ (226,029)	2 Reserve for State Reduction	171,606
3 Endowment/Interest Loss	\$ (158,579)	3 Total New Investments	<u><u>\$ 418,685</u></u>
Reductions/Reallocations			
4 For State Reduction	\$ 171,606		
5 For System Priorities	<u>631,687</u>		
6 Subtotal Reductions/Reallocations	<u>\$ 803,293</u>		
7 Total New Funds for Allocation	<u><u>\$ 418,685</u></u>		