

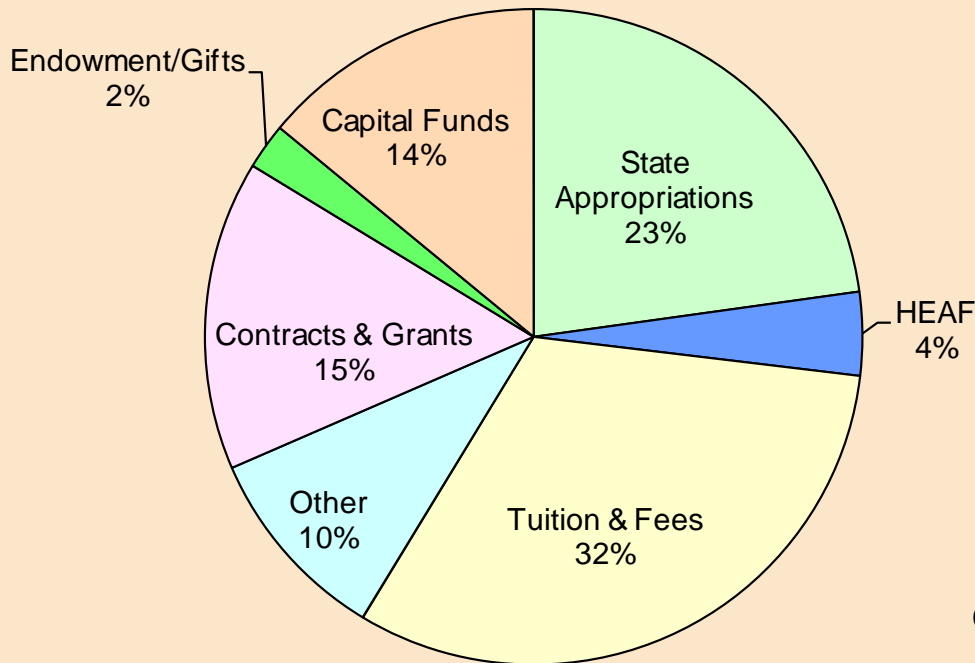
University of Houston System

FY2010 Plan and Budget Executive Summary

August 11, 2009

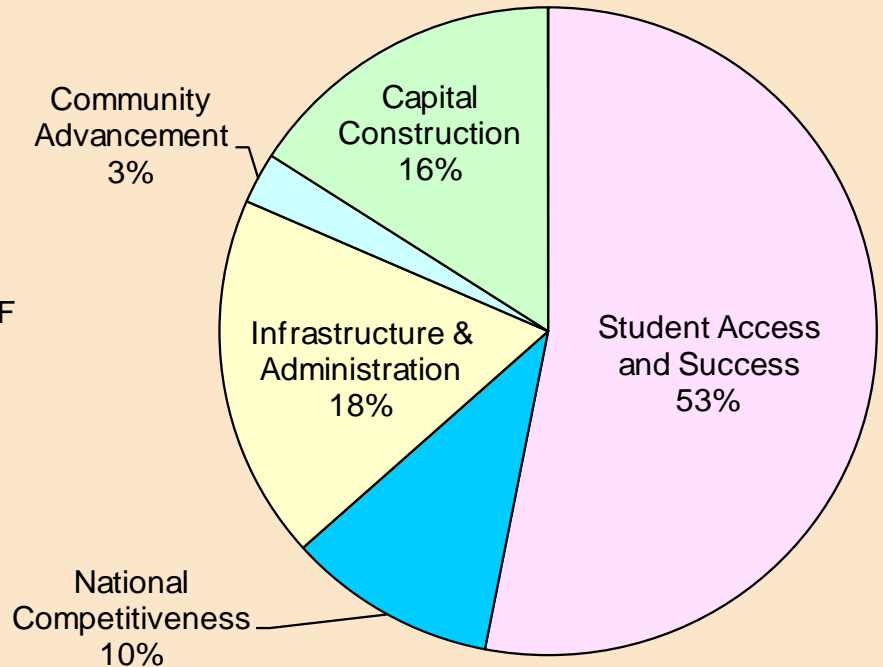
University of Houston System Combined FY 2010 Total Budgets

Sources



Total \$1.30 Billion

Uses



Total \$1.30 Billion

University of Houston System Combined FY 2010 Budget – Total Sources

\$ Millions

	State Appropriations	HEAF	Tuition & Fees	Other Operating	Contracts & Grants	Endowment/ Gifts	Capital Funds	Total
University of Houston	\$199	\$36	\$303	\$101	\$164	\$25	\$168	\$997
UH - Clear Lake	38	5	42	4	7	1	9	105
UH - Downtown	36	10	54	8	24	5	-	137
UH - Victoria	21	2	15	4	3	-	6	50
UH System Admin.	4	-	-	9	-	-	-	13
Total	\$297	\$53	\$414	\$127	\$198	\$30	\$182	\$1,302
	23%	4%	32%	10%	15%	2%	14%	

University of Houston System Combined FY 2010 Budget – Total Uses

\$ Millions

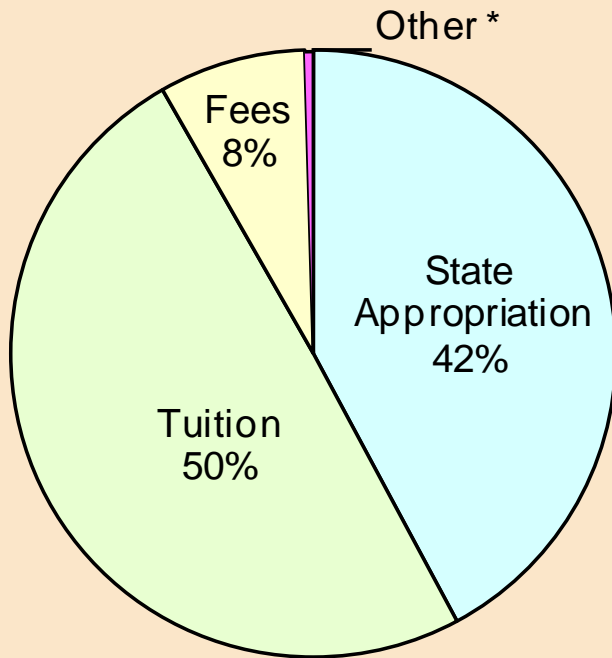
	Student Access and Success	National Competitiveness	Infrastructure & Administration	Community Advancement	Capital Construction	Total
University of Houston	\$500	\$119	\$155	\$31	\$191	\$997
UH - Clear Lake	62	8	27	-	8	105
UH - Downtown	97	2	35	1	1	137
UH - Victoria	28	3	12	1	7	50
UH System Admin.	4	1	8	-	-	13
Total	\$691	\$134	\$237	\$33	\$207	\$1,302
	53%	10%	18%	3%	16%	

University of Houston System, FY 2010 Budget Principles

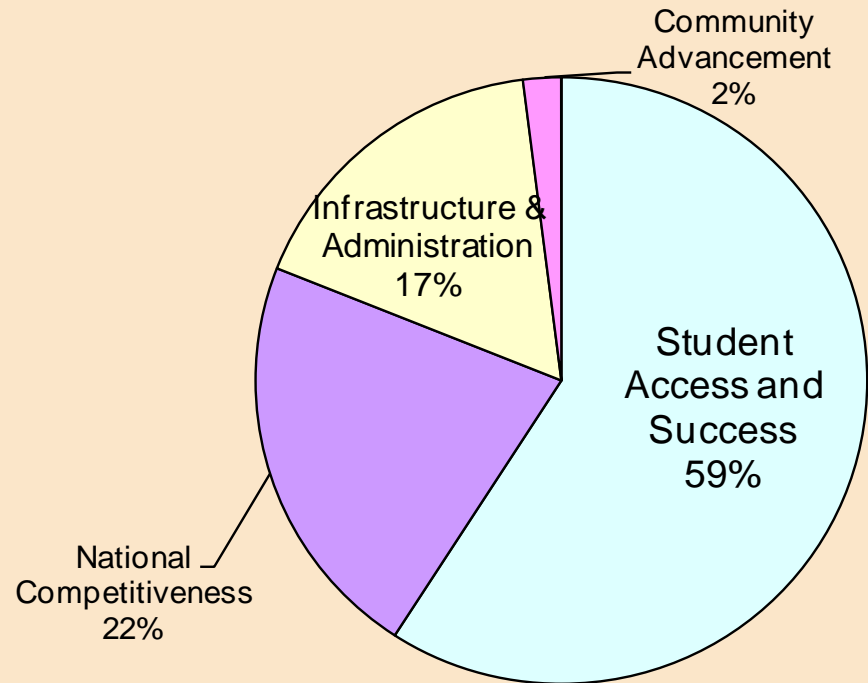
- Maintain a balanced budget
- Appropriate use of revenue, recurring vs. non-recurring revenues, restricted and unrestricted revenue.
- Focus expenditures on BOR priorities.
- Continue to invest in the growth and retention of faculty and staff.
- Continue to invest in and maintain campus infrastructure, physical and electronic.

University of Houston System Combined FY 2010 Operating Budget

New Sources



New Uses



* Other is Net of Reallocations, Utility/Savings, Budgeted Reserves and Endowment/Interest Losses

Total \$44.8 Million

Total \$44.8 Million

University of Houston System Combined

FY 2010 Budget – New Sources

\$ Millions

	State Appropriations	Tuition	Fees	Endowment/ Interest Loss	Reallocations/ Other	Total
University of Houston	\$13.4	\$17.3	\$2.3	-\$9.0	\$6.8	\$30.8
UH - Clear Lake	2.3	1.7	0.5	-0.4	0.3	4.4
UH - Downtown	1.9	2.1	1.0	-0.2	1.6	6.4
UH - Victoria	1.1	1.2	0.3	-0.1	0.6	3.1
UH System Admin.	0.2	-	-	-1.5	1.5	0.2
Total	\$19.0	\$22.2	\$4.1	-\$11.2	\$10.8	\$44.8
	42%	50%	8%	-25%	25%	

University of Houston System Combined
 FY 2010 Budget – New Uses
 \$ Millions

	Student Access and Success	National Competitiveness	Infrastructure & Administration	Community Advancement	Total
University of Houston	\$16.9	\$9.4	\$4.2	\$0.3	\$30.8
UH - Clear Lake	2.9	0.1	1.4	-	4.4
UH - Downtown	4.2	0.2	1.4	0.6	6.4
UH - Victoria	2.4	-	0.7	-	3.1
UH System Admin.	0.1	-	0.1	-	0.2
Total	\$26.5	\$9.7	\$7.6	\$0.9	\$44.8
	59%	22%	17%	2%	

University of Houston System Combined

Appendix A - Allocation of New FY 2010 Resources (page 1.3)

<u>Revenue Changes</u>	A	<u>Priority/Initiative</u>	B <u>Allocation</u>
Appropriations Bill			
1 General Revenue	\$ 15,371,831	1 Priority 1. Student Access and Success	\$ 26,498,068
2 Small Business Development Center	329,113	2 Priority 2. National Competitiveness	\$ 9,763,633
3 Energy Research	3,000,000	3 Priority 3. University Infrastructure & Administration	\$ 7,619,097
4 Community Development	250,000	4 Priority 4. Community Advancement	\$ 912,375
5 Service Charge	\$ 270,000	5 Total New Investments	<u>\$ 44,793,173</u>
6 Departmental Reductions/Reallocations	\$ 7,057,226		
7 Utility Savings	\$ 1,100,000		
Tuition			
8 Statutory and Grad Premium Tuition	\$ 3,327,510		
9 Designated Tuition	15,664,614		
10 Graduate Differential Designated Tuition	3,235,000		
11 Subtotal Tuition	<u>\$ 22,227,124</u>		
Student and Auxiliary Fees			
12 Student Academic Service Fee/Course Fees	\$ 756,359		
13 Advising Fee	784,863		
14 Housing	310,000		
15 Meal Plans	563,785		
16 Parking	901,910		
17 Other Student Fees	785,509		
18 Subtotal Student and Auxiliary	<u>\$ 4,102,426</u>		
19 Endowment/Interest Loss	\$ (11,210,138)		
20 Budget from Reserves	\$ 2,295,591		
21 Total New Funds for Allocation	<u>\$ 44,793,173</u>		

University of Houston

Appendix A - Allocation of New FY 2010 Resources (page 3.13)

Revenue Changes		A
Appropriations Bill		
1	General Revenue	\$ 10,188,630
2	Small Business Development Center	259,563
3	Energy Research	3,000,000
4	Departmental 5% Budget Reductions	\$ 5,750,000
5	Utility Savings	\$ 1,000,000
Tuition		
6	Tuition & Fee Rate Change	\$ 9,070,000
7	Tuition & Fees from Enrollment Increase	5,000,000
8	Graduate Differential Designated Tuition	<u>3,235,000</u>
9	Subtotal Tuition	<u>\$ 17,305,000</u>
Student and Auxiliary Fees		
10	Student Academic Service Fee/Course Fees	\$ 526,000
11	Housing	310,000
12	Meal Plans	563,785
13	Parking	901,910
14	Child Care	10,000
15	Subtotal Student and Auxiliary	<u>\$ 2,311,695</u>
16	Endowment Loss	\$ (9,000,000)
17	Total New Funds for Allocation	<u><u>\$ 30,814,888</u></u>

Priority/Initiative	B	Allocation
Priority 1. Student Access and Success		
1	Financial Aid	\$ 2,950,400
2	Faculty Hiring & Retention	2,591,600
3	Student Services & Assessment Personnel	1,397,000
4	Expanded Instruction	540,000
5	Classrooms, Infrastructure & Operations	3,654,000
6	UH Northwest Start-Up & Operations	800,000
7	Professional Program Support	3,235,000
8	Campus Life Initiatives	1,775,695
9	Subtotal	<u>\$ 16,943,695</u>
Priority 2. National Competitiveness		
10	Start-Ups and Core Facilities	\$ 6,380,000
11	Energy Research Special Item	<u>3,000,000</u>
12	Subtotal	<u>\$ 9,380,000</u>
Priority 3. University Infrastructure & Administration		
13	Staff Retention	\$ 771,630
14	Branding Campaign	800,000
15	Child Care	510,000
16	Campus Safety	400,000
17	Offset for Loss of Aux & Non-UH Endowment Revenue	<u>1,750,000</u>
18	Subtotal	<u>\$ 4,231,630</u>
Priority 4. Community Advancement		
19	Small Business Development Center	\$ 259,563
20	Total New Investments	<u><u>\$ 30,814,888</u></u>

University of Houston Clear Lake

Appendix A - Allocation of New FY 2010 Resources (page 4.13)

<u>Revenue Changes</u>		A
General Revenue		
1	General Revenue Appropriation	\$ 2,310,161
2	Net Reallocations/Shifts/Uses	\$ 284,264
Tuition		
3	Statutory and Grad Premium Tuition	\$ 474,607
4	Designated Tuition - General	<u>1,225,139</u>
5	Subtotal Tuition	<u>\$ 1,699,746</u>
Student Fees		
6	Other Student Fees	\$ 454,063
7	Endowment, Interest Loss	\$ (399,264)
8	Total New Funds for Allocation	<u><u>\$ 4,348,970</u></u>

<u>Priority/Initiative</u>	<u>B</u> <u>Allocation</u>
Priority 1. Student Access and Success	
Student Recruitment and Advising (\$141,000)	
1	Transfer Analysts \$ 66,000
2	Academic Support Referral and Learning Assistance Programs 75,000
Student Financial Assistance (\$640,831)	
3	Financial Assistance 136,379
4	Scholarships 504,452
5	Student Services 101,233
6	On-Line Programs 60,000
7	Pearland 913,633
Faculty (\$1,005,000)	
8	Faculty Retention 760,000
9	School of Human Sciences and Humanities 120,000
10	School of Science and Computer Engineering 75,000
11	Faculty Promotions 50,000
12	<u>Subtotal \$ 2,861,697</u>
Priority 2. National Competitiveness	
13	Grant Writers \$ 85,000
Priority 3. University Infrastructure and Administration	
14	Staff Retention \$ 725,000
15	University Computing 277,040
16	PeopleSoft Project Support 80,000
17	Academic Support and Infrastructure 103,790
18	Operations Support 114,318
19	Faculty and Staff Benefits 67,125
20	<u>Subtotal \$ 1,367,273</u>
Priority 4. Community Advancement	
21	University Advancement \$ 35,000
22	<u>Total New Investments \$ 4,348,970</u>

University of Houston Downtown

Appendix A - Allocation of New FY 2010 Resources (page 5.15)

<u>Revenue Changes</u>		A
Appropriations Bill		
1	General Revenue Appropriation	\$ 1,645,204
2	Community Development	250,000
3	Subtotal	<u>\$ 1,895,204</u>
4	Utility Savings	\$ 100,000
Tuition		
5	Statutory Tuition	\$ 226,647
6	Designated Tuition	1,816,765
7	Subtotal Tuition	<u>\$ 2,043,412</u>
Student and Auxiliary Fees		
8	Advising Fee	\$ 784,863
9	Student Service / University Center Fee	193,808
10	Other Fees	54,283
11	Subtotal Student and Auxiliary	<u>\$ 1,032,954</u>
12	Endowment Loss/Gifts	\$ (218,941)
13	Budgeted from Reserves	\$ 1,513,940
14	Total New Funds for Allocation	<u><u>\$ 6,366,569</u></u>

<u>Priority/Initiative</u>	B <u>Allocation</u>
Priority 1. Student Success & Access	
1	Advising and Scholarship Support \$ 1,847,087
2	Support for Academic Programs 389,217
3	Student Support Services (committees) 193,808
4	Library Support 151,649
5	Support for Student Labs and Classroom 51,000
6	Facilities to Accommodate Continued Growth/UHD NW 250,000
7	Add'l Faculty (14) to accommodate growth 924,000
8	Competitive Faculty Salaries 348,410
9	Subtotal <u>\$ 4,155,171</u>
Priority 2. Acad & Research Excell/Natl Competitiveness	
10	Scholarship Academy Support \$ 250,000
Priority 3. University Infrastructure & Administration	
11	Increases in utilities/other over head expenses \$ 210,136
12	Providing Campus Security 253,000
13	Ongoing Technology Maintenance and Upgrades 245,000
14	Staff Support 315,000
15	General Administration and Operations 340,000
16	Subtotal <u>\$ 1,363,136</u>
Priority 4. Community Advancement	
17	Community Engagement/Development Activities \$ 250,000
18	Recruitment & Outreach Activities 348,262
19	Subtotal <u>\$ 598,262</u>
20	Total New Investments <u><u>\$ 6,366,569</u></u>

University of Houston Victoria

Appendix A - Allocation of New FY 2010 Resources (page 6.15)

<u>Revenue Changes</u>		A
Appropriations Bill		
1	General Revenue	\$ 992,487
2	Special Items	69,550
3	Subtotal	<u>\$ 1,062,037</u>
Tuition		
4	Statutory and Grad Premium Tuition	\$ 288,883
5	Designated Tuition	890,083
6	Subtotal Tuition	<u>\$ 1,178,966</u>
Student Fees		
7	Extended Access Fee	\$ 100,990
8	Library Use Fee	12,624
9	Grad Business Fee	147,689
10	Student Service Fee	36,551
11	Nursing Fee	5,860
12	Subtotal Student Fees	<u>\$ 303,714</u>
13	Endowment Loss	\$ (91,933)
14	Departmental Reductions/Reallocations	\$ 627,962
15	Total New Funds for Allocation	<u><u>\$ 3,080,746</u></u>

<u>Priority/Initiative</u>	B <u>Allocation</u>
Priority 1. Student Access and Success	
1 Faculty	\$ 972,697
2 Competitive and Equitable Salaries for Faculty	235,594
3 Student Recruitment, Retention and Graduation	340,382
4 Academic Programs	345,606
5 Distance Education	105,774
6 Downward Expansion	407,452
7 Subtotal	<u>\$ 2,407,505</u>
Priority 2. Acad & Research Excell/Natl Competitiveness	
8 Professional Development	\$ 42,633
9 Faculty Research	6,000
10 Subtotal	<u>\$ 48,633</u>
Priority 3. University Infrastructure & Administration	
11 Administrative Efficiency	\$ 230,074
12 Competitive and Equitable Salaries for Staff	355,750
13 Quality Improvements	7,234
14 Facilities	12,000
15 Subtotal	<u>\$ 605,058</u>
Priority 4. Community Advancement	
16 Small Business Development Center (SBDC)	\$ 19,550
17 Total New Investments	<u><u>\$ 3,080,746</u></u>

University of Houston System Administration

Appendix A - Allocation of New FY 2010 Resources (page 2.5)

<u>Revenue Changes</u>		A	<u>Priority/Initiative</u>	B
				<u>Allocation</u>
Appropriations Bill			Priority 1. Student Access and Success	
1	General Revenue	\$ 235,349	1 Off Campus Initiatives	\$ 130,000
2	Service Charges	\$ 270,000		
			Priority 3. University Infrastructure & Administration	
3	Endowment/Interest Loss	\$ (1,500,000)	2 UHSA Administrative Support	\$ 52,000
4	Department 5% Reduction	\$ 395,000		
5	Budget from Reserves	\$ 781,651		
6	Total New Funds for Allocation	<u>\$ 182,000</u>	3 Total New Investments	<u>\$ 182,000</u>