

2023-2024 Dependency Status Appeal

Last Name

First Name

MI

If you do not meet any of the federal criteria to be considered independent, but you believe you have unusual or extenuating circumstances that make you independent, then you may submit documentation to appeal your dependency status. These are generally severe circumstances within your family that prevent you from obtaining your parent's financial information. If your parents refuse to provide financial information or support, please submit a **Certification of Parent Refusal to Provide Financial Support** form.

NONE of the conditions listed below, singly or in combination, qualify as unusual circumstances meriting an appeal of dependency status:

- You and your parents had disagreements resulting in a breakdown in your relationship.
- Your parents cannot afford or refuse to help with college or living expenses.
- You are self-supporting.
- You do not live in your parent's home.
- You are not claimed by your parents as a dependent for income tax purposes.

Unusual circumstances DO include an abusive family environment or abandonment by parents and may cause any of the above conditions. Also, if you are at risk of homelessness. In such cases a dependency status appeal might be warranted.

Have you been approved for a dependency status appeal in the past at the University of Houston?

YES – Complete only items 1-4. **NO** – All items below are required.

1. **The 2023-2024 FAFSA submitted online, but with the parent section left blank** (studentaid.gov)
2. **2021 IRS Tax Return Transcript** (www.irs.gov) **OR** **2021 W-2 and Student 2021 Tax Return Student Statement of Non-Filing Form on the third page (if taxes were not filed but income was earned)**
3. **Complete the second page of this form: 2023-2024 Independent Verification Worksheet**
4. **A typed, signed, detailed letter** from you explaining your extenuating circumstances, including:
 - The names of BOTH natural parents, your current relationship with them, and the circumstances which led to your independence
 - The reason why you cannot provide parental information on the 2023-2024 FAFSA
 - Your living arrangements over the past year(s), with whom you have lived, and who has provided financial support for you
 - Specific dates of circumstances that led to your independence and whether or not a restored relationship with your parent(s) is possible. Please submit supporting documentation, if applicable.
5. **Typed, signed, detailed letters from (2) separate individuals** not related to you who can verify your severe family circumstances.
 - Each letter must include contact information, each person's individual relationship to you, and as much information about your situation as possible (Letters from partners/spouses or roommates are not sufficient).
 - At least one letter must be from a professional individual such as a clergy member, guidance counselor, teacher, professor, doctor, health professional, employer, or law enforcement officer.

Be assured that all information you provide will be held in the strictest confidence and is protected under the Family Educational Rights and Privacy Act.

2023-2024 VERIFICATION WORKSHEET – INDEPENDENT

Family Information

List the number of people in your household, including:

- **Yourself**
- Your spouse (if you are married)
- Children for whom you or your spouse will provide more than 50% of their support from July 1, 2023 - June 30, 2024.
- Dependents for whom you or your spouse will provide more than 50% of their support from July 1, 2023 - June 30, 2024.

You **MUST PROVIDE the names and ages** of all household members listed in the space(s) below.

Also, write in the name of the college for any household member, excluding your parent(s), who will be attending at least half-time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma or certificate program.

If you need more space attach a separate page.

Full Name	Age	Relationship	College Enrolled in at Least Half Time
Missy Jones (example)	18	Sister	Example University
		Self	University of Houston

Print and Sign this Worksheet *(NO digital or electronic signatures – failure to print and sign will delay your financial aid)*

I hereby certify that all information contained in this application for independent status, including the personal statement and documentation, is true and complete to the best of my knowledge. I authorize the Office of Scholarships and Financial Aid to contact the references that I have provided to discuss the information included in their statements. I understand that the submission of this appeal does not constitute an approval, nor does it release me from my financial obligations to the Bursar's Office (Student Business Services). I understand that the decision of the Office of Scholarships and Financial Aid is final and may not be appealed.

Student Signature: _____ Date: _____



Office of
Scholarships and Financial Aid
Office of the Provost

State law requires that you be informed of the following: (1) with few exceptions, you are entitled on request to be informed about the information the University collects about you by use of this form; (2) under sections 552.021 and 552.023 of the Government Code, you are entitled to receive and review the information; and (3) under section 559.004 of the Government Code, you are entitled to have the University correct information about you that is incorrect.

2021 TAX RETURN STUDENT STATEMENT OF NON-FILING

Information from your FAFSA will be compared to any financial documents submitted. Federal law requires that we collect this information and complete verification before awarding Federal aid. If there are differences between your FAFSA information and your financial documents, corrections may be needed.

1. U.S. Wages and Income Information

A) Did NOT Earn Wages or Income

_____ I, the student, certify that I **did not earn** any wages or income in 2021.
INITIAL

B) Did Earn Wages or Income

Submit all 2021 W-2's. If you are unable to provide all of your 2021 W-2's, you will need to submit a 2021 IRS Wage and Income Transcript. Request a Wage and Income Transcript from the IRS at: <https://www.irs.gov/individuals/get-transcript>

Employer's Name or Source of Income List every employer or source of income even if you were not issued an IRS W-2 form.	2021 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

2. U.S. IRS Verification of Non-Filing Letter

Federal financial aid regulation requires you to attempt to request and submit a [2021 IRS Verification of Non-Filing Letter](#) confirming you did not file taxes. You may request the letter from the IRS at the following webpage: <https://www.irs.gov/individuals/get-transcript>
Attach and submit your 2021 IRS Verification of Non-Filing Letter along with this form

Student: initial below *only* if you have made a good faith effort to do so, but are unable to obtain the IRS Verification of Nonfiling Letter

_____ I, the student, certify that I attempted and was not able to obtain a copy of my 2021 IRS Verification of Non-Filing Letter.
INITIAL

3. Certification of 2021 Non-Filing Status

I, the student applying for financial aid, certify that I will not file and am not required to file a 2021 U.S. Income Tax Return. By signing this form, I certify that all the information reported on it is complete and correct.

Printed Name: _____

Student Signature: _____ Date: _____

(black or blue ink, no electronic signatures accepted)

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