

# **REPORTING and PROCEDURES**

# **MANUAL**

for

# Texas Public Universities

**Current Version** 

In Effect Summer 2021

#### Foreword

The reports discussed in this <u>University</u> manual fulfill provisions of the Higher Education Coordinating Act of 1965 as amended (codified as Subtitle B, Chapter 61, Texas Education Code, 1971).

All reports must be submitted electronically. (See detail in Electronic Data Transfer System section of manual.) A set of instructions for preparing the data in the Coordinating Board format is associated with each report.

If you need to write to the Educational Data Center, the address is:

Educational Data Center
Texas Higher Education Coordinating Board
P.O. Box 12788
Austin, TX 78711

The fax number is (512) 427-6147.

If you have questions concerning the use or implementation of this manual, contact Douglas Parker for questions regarding all CBM reports except the CBM005, CBM011, and CBM014; Roland Gilmore for questions regarding the CBM005, CBM011, and CBM014; and Victor Reyna regarding general reporting questions at the above address or at the following telecommunication numbers:

	Regular Phone	INTERNET Address
Douglas Parker	(512) 427-6136	Douglas.Parker@highered.texas.gov
Jennifer Gonzales	(512) 427-6235	Jennifer.Gonzales@highered.texas.gov
Victor Reyna	(512) 427-6286	Victor.Reyna@highered.texas.gov

Click on <u>Memos Related to Changes to the CBM Manual for Universities</u> for memos related to changes made to the *Reporting and Procedures Manual* prior to the memo(s) appearing in this manual.

# **Public Universities**

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### Additional Reports/Important Dates

Preliminary Headcount Enrollment – Preliminary 12<sup>th</sup> class day fall enrollment due third week of September of each year for release in October

Nursing Shortage Reduction Program (NSRP) – CBM009 data submitted annually by October 1 of each year to count nursing graduates for funding; the nursing graduates must be error-free to be counted (for participating institutions)

Cost Study – Certified fiscal year CBM004 and CBM008 data run in November of each year

Accountability – Certified fall CBM reports run December 1 of each year

Space Model - Certified fall CBM004 and CBM008 reports run in December of each year

Doctoral Exception Report – Doctoral master file with exceptions (from CBM00E) created in February of even years

Formula Funding for Appropriations –

- Initial run in October of even years using calendar year spring, summer, and fall CBM004 hours; sent to the LBB in November
- Final run in February of odd years using certified base year CBM004 hours

# Univ. Student Number Change Report (CBM00N)

# Reporting Periods

The following is a schedule of due dates for the reports contained in this manual.

<b>O</b>	•		
FALL REPORTS Student Report Class Report Texas Success Initiative Report Faculty Report Student Schedule Report Student End of Semester Report	CBM001 CBM004 CBM002 CBM008 CBM00S CBM0E1	Initial Submission Due Date October 15 October 15 February 1 February 1 February 1 February 1 February 1	Certification Date November 15 November 15 March 1 March 1 March 1 March 1 March 1
SPRING REPORTS Student Report	CBM001	Initial Submission Due Date February 15 in Odd Year March 15	Certification Date March 15 April 15
Class Report	CBM004	February 15 in Odd Year March 15	March 15 April 15
Texas Success Initiative Report	CBM002	June 15	July 15
Faculty Report	CBM008	June 15	July 15
Student Schedule Report	CBM00S	June 15	July 15
Student End of Semester Report	CBM0E1	June 15	July 15
SUMMER REPORTS		Initial Submission Due Date	<b>Certification Date</b>
Student Report	CBM001	August 15	September 15
Class Report	CBM004	August 15	September 15
Texas Success Initiative Report	CBM002	October 1	November 1
Faculty Report	CBM008	October 1	November 1
Student Schedule Report	CBM00S	October 1	November 1
Student End of Semester Report	CBM0E1	October 1	November 1
ANNUAL REPORTS		Initial Submission Due Date	Certification Date
Course Inventory	CBM003	May	
Graduation Report	CBM009	October 1	November 1
Building and Room Report	CBM005	October 15	November 15

Admissions Report	CBM00B	October 15	November 15
Students in Self-Supporting Courses	CBM00X	September 15	October 15

and Programs

Student Transfer Report CBM00T November 1 December 1 (Fall 2020 – Initial Year)
October 15 November 15 (Fall 2021 and After)

## BIENNIAL REPORTS Initial Submission Due Date Certification Date

Doctoral Exception Report CBM00E March 15 April 15

## ANY TIME REPORTS Due Date

Student Number Change Report	CBM00N	Any Time
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Facilities Room Inventory Report CBM011 January – October certified by Nov. 1 Facilities Building Inventory Report CBM014 January – October certified by Nov. 1

## RETIRED REPORTS (as of Spring 2022)

Student Report CBM001 Class Report CBM004

#### **Coordinating Board Contacts**

- I. CBM Reporting: Educational Data Center, FAX: 512-427-6147
  - A. All university CBM Reports, except CBM005, CBM011, and CBM014: Douglas Parker, Data Analyst 512-427-6136
    INTERNET address: Douglas.Parker@highered.texas.gov
  - B. CBM005, CBM011, and CBM014:
    Jennifer Gonzales, Senior Program Director 512-427-6235
    INTERNET address: Jennifer.Gonzales@highered.texas.gov
  - C. Electronic Data Transfer System:
    Torca Bunton, Data Specialist 512-427-6532
    INTERNET address: Torca.Bunton@highered.texas.gov
  - D. General Questions:Victor Reyna, Director 512-427-6286INTERNET address: Victor.Reyna@highered.texas.gov
- II. Program and Course Inventory Questions: Educational Data Center, FAX: 512-427-6147

Use the query facility via the Interactive Access to Data to access your inventory to see what is currently approved via the web server at INTERNET address <a href="http://www.txhighereddata.org/">http://www.txhighereddata.org/</a>.

- III. Financial Aid Database: Educational Data Center, FAX: 512-427-6147 Tanya Trevino, Systems Support Specialist III 512-427-6123 INTERNET address: Tanya.Trevino@highered.texas.gov
- IV. Funding Questions: Finance and Resource Planning, FAX: 512-427-6147 Jennifer Gonzales, Senior Program Director 512-427-6235 INTERNET address: Jennifer.Gonzales@highered.texas.gov
- V. Facilities Inventory Questions: Finance and Resource Planning, FAX: 512-427-6147 Jennifer Gonzales, Senior Program Director 512-427-6235 INTERNET address: Jennifer.Gonzales@highered.texas.gov
- VI. Student Tuition and Residency Issues: Student Services, FAX: 512-427-6420 DeCha Reid, Director 512-427-6393 INTERNET address: DeCha.Reid@highered.texas.gov
- VII. Texas Success Initiative Questions: Research and Evaluation, FAX: 512-427-6147 Melissa Humphries, Director 512-427-6546 INTERNET address: Melissa.Humphries@highered.texas.gov

#### Electronic Data Transfer System

The submission of CBM reports must be by electronic transfer. If any data items need to be changed, make the changes to your file and re-submit it as a complete report.

State and federal security requirements mandate that confidential data be transferred using a secure process. All files are required to be submitted or retrieved via the MOVEit® DMZ portal. Institutions will be able to access the secure site using a web browser or a SFTP client (FileZilla, WinSCP, SSH Secure, etc.). Detailed instructions for MOVEit® DMZ are available on the CB Data Exchange page (http://www.txhighereddata.org/Interactive/edcportal/).

You may create the data file containing a header record, data records, and a trailer record by whatever method available.

The data sent to the Coordinating Board goes to the "INPUT" directory and the edit and summary report files are retrieved from the "OUTPUT" directory.

The data content of files will be as defined on the Data Processing Record Layout of each report. The format and content of the HEADER and TRAILER records are critical and must be valid. Identification of the data depends totally on the accuracy of the information contained in the header record.

#### File Transfer System Input File Format

HEADER RECORD		Beginning <u>Position</u>	<u>Length</u>
Item #1	File Label-ID – Always 'HY2K'	1	4
Item #2	Institution Code - FICE - Numeric	5	6
Item #3	Data Identifier, i.e., CBM001, CBM011, etc.	11	6
Item #4	Semester – Numeric ('1' thru '3' or '5')	17	1
Item #5	Year – Numeric - YYYY	18	4
Item #6	Record Type – C for a Complete report (U is valid only for the CBM003)	22	1
Item #7	Length of data records within report – Numeric, leading zeros, i.e., "0080", "0090", "0102", "0108", "0120"	23	4
Item #8	Name and e-mail address of person submitting file	27	As Required

**NOTE**: Use a space (not a special character) to separate the name and e-mail address. The length of the record may extend up to 400 characters in order to contain the name and e-mail address.

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#### DATA RECORDS

For CBM Reports, data record formats must match the record formats specified in the documentation for each report.

TRAILER F	RECORD	Beginning <u>Position</u>	<u>Length</u>
Item #1	File Label-ID – Always 'EOF1'	1	4
Item #2	Record Count – Numeric, leading zeros (Number of data records in file, not including "Header" and "Trailer" records)	5	5

Record size may be any length up to 400 characters

#### **Edit Report Output Files**

The following file name is an example of the naming convention used for the edit report output files:

#### CBM001\_FALL\_2011\_S\_003304\_201110150136262.TXT

**CBM001** – CBM report type

- used as a separator

**FALL** – the report semester (can also be SPRING, SUMMER, ANNUAL)

\_ - used as a separator

2011 - Report Year

\_ - used as a separator

**S** – Institution type

- used as a separator

**003304** – FICE code of institution

- used as a separator

**201110150136262** – Date Time stamp (Year, Month, Day, Hour, Minute, Second, Tenth of Second)

#### EDC Data Report Processing Schedule

Reports received by	Edit run begins	Edit reports approximately posted
6:00 a.m.	6:20 a.m. (M-Su)	7:00 a.m.
8:00 a.m.	8:20 a.m. (M-F)	9:00 a.m.
10:00 a.m.	10:20 a.m. (M-F)	11:00 a.m.
1:00 p.m.	1:20 p.m. (M-F)	2:00 p.m.
3:00 p.m.	3:20 p.m. (M-F)	4:00 p.m.
6:00 p.m.	6:20 p.m. (M-Th)	7:00 p.m.

#### Edit Summary Report Year-to-Year Comparisons

The standard Summary Report is compared to the previous year to aid in early detection of potentially erroneously-reported data. It shows the percentage increase/decrease of items and evaluates the items identified with a Review message. If the original report had only one column, the comparison data is in the adjacent column. If the original report had multiple columns, the comparison data is in the next row and asterisks are printed below the column in question.

For enrollment, degree, and faculty reports, if the absolute value of the difference between the current year and prior year item is:

- 1) less than 50, a Review message is not printed;
- 2) between 50 and 10,000, a percentage change greater than 25% is identified;
- 3) between 10,000 and 100,000, a percentage change greater than 20% is identified; or
- 4) greater than 100,000, a percentage change greater than 10% is identified.

For semester credit hour reports, if the absolute value of the difference between the current year and prior year item is:

- 1) less than 100, a Review message is not printed;
- 2) between 100 and 10,000, a percentage change greater than 35% is identified;
- 3) between 10,000+ and 100,000, a percentage change greater than 30% is identified; or
- 4) greater than 100,000, a percentage change greater than 20% is identified.

### **Certification Tracking**

The goal of these procedures is to have the CBM reports collected by the Educational Data Center and certified by the institutions as available for use within <u>four</u> working weeks of the due date. Since there are six edit cycles each workday, turn-around time should be less of an issue. Also, the desire is to have the most current data available for formula committee work, accountability measures, and appropriation requests. Here is a fall example of the follow-up procedures for ensuring timely certification of the reports are:

- 1. The EDC Data Analyst will telephone or e-mail the Reporting Official if there has been no initial submission of a specific report within 2 weeks of the due date or if a specific report is not received within two days after the certification date.<sup>1</sup>
- 2. An email from the Director of the Educational Data Center will be sent to the Reporting Official if the report has not been received and certified by December 1st.
- 3. An inquiry letter will be emailed to the THECB liaison from the Assistant Commissioner if the report has not been received and certified by December 8th.
- A letter indicating that the certification of the CB report is delinquent will be emailed to the President from the Assistant Commissioner if the report has not been certified by December 15th.

#### Changes to Certified Reports

- A. Changes to certified data will not be permitted unless an executive officer of the reporting institution requests the change in writing and the reporting error would have a significant impact on future year funding or statistical analysis.
- B. Requests made prior to the data being published may be approved by the Educational Data Center and must not delay standard publish dates.
- C. Requests to change data which are already published must be approved by the Commissioner.

<sup>&</sup>lt;sup>1</sup> This step will be adjusted for institutions that have notified the THECB that they plan to report late-start session, such as eight-week courses, as part of their regular reporting and not as flex.

#### Certification Statement Instructions

When an edit for a CBM report is returned to the reporting institution, one of two actions is required:

- 1. If the edit reveals flagged items, corrections should be submitted for all errors and for questionable items where necessary.
- 2. Justification of all "Review" items is **required** before certification can be applied.
- 3. If all the information is correct, the reporting official should certify the report by a certification statement to the Educational Data Center. This can be accomplished by the following methods:
  - a. The reporting official may send an e-mail message to the Data Analyst which includes in the body of the message the certification statement "I hereby certify ..." and identification of the name and FICE code of the institution, the name and title of the reporting official, the date of certification, and the CBM report ID, semester, and year of each report being certified.
  - b. A certification statement on paper may be prepared and mailed or faxed to the Educational Data Center. It should include all of the information listed in the item above with the signature of the reporting official, as illustrated by the following example.

The example on the following page shows the certification of Lone Star University's fall 2010 CBM001 and CBM004.

## **CERTIFICATION STATEMENT**

INSTITUTION: LONE STAR UNIV	ERSITY 003304			
DATE: <u>DECEMBER 1, 2019</u>				
I hereby certify that the following report(s) is (are) correct and the data are usable in all output reports.				
REPORT NUMBER	SEMESTER AND YEAR			
CBM001	FALL 2019			
CBM004	FALL 2019			
Justification of Review items is as follows:				
REPORTING OFFICIAL				

#### CBM001 Student Report

The Student Report (CBM001) reflects all students enrolled at the reporting institution as of the official census date, which is the 12th class day for the Fall and Spring semesters (16-week session) and the 4th class day for each of the summer terms (six-week session). Students who withdraw from a class on or before the official census date will not be included in this report. To be counted for state aid, the students must be registered as of the official census date and the institution must collect tuition and fees in full from the student (or have a valid accounts receivable on record) by the 20th class day or the 15th class day during summer sessions. Students are required to have a fully operational installment contract (in accordance with Chapter 54, Section 54.007 of the Texas Education Code) by the payment due date in order to be in good standing. This includes receipt of a first installment payment prior to the beginning of the semester.

This report will include all students registered for one or more Coordinating Board approved course(s) for resident credit at the reporting institution, whether the course is taught on-campus or off-campus (including instructional telecommunications).

#### Census Dates for Other Term Lengths

Fall and Spring Semesters		Summer Semester		
Length of Term (Weeks)	Census Date	Length of Term (Weeks)	Census Date	
2 or less	1st Class Day	2 or less	1st Class day	
3	2nd Class Day	3	2nd Class Day	
4	3rd Class Day	4	3rd Class Day	
5 – 6	4th Class Day	5 – 6	4th Cass Day	
7	5th Class Day	7	5th Class Day	
8	6th Class Day	8	6th Class Day	
9 – 10	7th Class Day	9	7th Class Day	
11	8th Class Day	10 or more	12th Class Day	
12	9th Class Day		•	
13 – 14	10th Class Day			
15	11th Class Day			
16	12th Class Day			

#### Summer Sessions

All summer sessions will be combined into one report. When combined, the headcount reported should be <u>non-duplicative</u>. Combined reports should be coded as Summer I reports and are due on August 15.

#### Flexible Entry Students

Students enrolled in classes organized after the official census date should be included in the data submitted in the semester following; i.e., (1) students enrolled in the classes organized after the 12th class day of the fall semester will be reported in the following spring semester 12th class day report; (2) students enrolled in classes organized after the 12th class

day of the spring semester will be reported in the first summer semester following, etc. These students will be identified by inserting a '1' in Item #16 to denote "flexible entry".

**NOTE**: A class is organized when students have registered and have paid fees or established accounts receivable.

A class which is organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class, except:

- 1. students who register for this class after the term census date cannot have the hours reported for state funding on either the CBM001 or CBM004, and
- 2. students who drop this class before this class's first class day cannot be reported for state funding on either the CBM001 or CBM004.

Any student currently enrolled as of the official census date who subsequently enrolls in a Flexible Entry class organized in the same semester will be assessed tuition and fees as though another class was being added to the student's current load.

Inter-institutional Students. See the discussion in the Introduction of the Class Report, CBM004.

#### Reporting Semester Credit Hours

Effective Fall 2019, Item #10A should be the total SCH the student attempted in the current term. All institutions will be expected to report all zeros in Items #22, #24, and #25 for post-baccalaureate and graduate students. Also, Items #15 and #23 are to be completed if they apply to undergraduate as well as graduate students. For undergraduate students, item #10A should equal the sum of the other SCH Items (#15, #21, #22, #23, #24, #25, and #35):

Item #15 – SCH in inter-institutional courses that DO qualify for state funding

Item #21 – SCH in collegiate courses that DO NOT qualify for state funding

Item #22 – SCH in developmental education courses/interventions which DO NOT qualify for state funding

Item #23 – SCH in inter-institutional courses that DO NOT qualify for state funding

Item #24 – SCH in collegiate courses that DO qualify for state funding

Item #25 – SCH in developmental education courses/interventions which DO qualify for state funding

Item #35 – Graduate SCH of Seniors

These items are mutually exclusive. When combined, they represent the total semester credit hours for the undergraduate student. Since Item #35 is graduate hours of undergraduate students, the value in it is not included in the undergraduate 001/004 balance check.

There will be two semester credit hour checks between the student report (CBM001) and the class report (CBM004):

1) The credit hours identified in Item #10A for all students on the CBM001, including flexible entry records, minus the sum of the credit hours identified in Items #15 and #23 (inter-institutional SCH) must be within 100 hours of the total SCH of the class records (CBM004), excluding inter-institutional classes, which are coded '1' in Item #21.

2) The sum of the semester credit hours (Item #24) of all undergraduates students identified on the CBM001 that are affected by the undergraduate limit (code of '1' or '2' in Item #27) must be within 50 hours of the sum of the semester credit hours calculated from the enrollments that are affected by the undergraduate limit in Items #18 and #19 on the class report (CBM004), excluding the semester credit hours in inter-institutional classes, which are coded '1' in Item #21.

#### Undergraduate Students Approaching Funding Limit for a Baccalaureate Degree

Six reports are produced each edit run – three for students affected by the 45-hour funding limit and three for students affected by the 30-hour funding limit. The reports identify those students who are approaching the funding limit (within 30 SCH of the limit), who will exceed the funding limit (after the semester reported), and who exceed the funding limit (prior to the semester reports). Item #27, Student Affected by Undergraduate Funding Limitation, will be used to determine the funding limit the student is affected by. The total number of undergraduate SCH the student has accumulated and Item #26, SCH of Undergraduate Degree Program, will be used to determine if the student will appear on any of the reports.

Effective fall 2009, in compliance with H.B. 101, 81st Texas Legislature, amendments that relate to those hours not subject to the limitation on formula funding set out in Section 13.103 of Chapter 13, Subchapter F of Board rules will include dual credit course hours for which the student received credit toward a high school diploma and semester credit hours earned by the student before graduating from high school and used to satisfy high school graduation requirements (Chapter 13, Subchapter F, Section 13.104).

#### Funding Limitation for Doctoral Students

The Legislative limit of 99 doctoral funded semester credit hours per doctoral student and the allowable exceptions for funding up to 130 hours are described in the Texas Education Code (TEC 61.059). Two reports are provided during each student report edit cycle. One report provides the doctoral students who have exceeded 70 doctoral credit hours but who have not exceeded 99 doctoral credit hours. The other report identifies the doctoral students who have exceeded the 99 doctoral credit hour limit. Prior to the formula runs each base year, each institution is given the opportunity to identify which of their doctoral students should be granted program or individual exceptions during the next funding period.

#### Distance Education

Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).

#### Reporting Non-semester-length Developmental Education Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)].

Interventions of four or more contact hours may be reported for formula funding. Semester credit hours (SCH) should be included in the appropriate SCH fields and reported with two decimal places (consistent with the CBM00S). Students enrolled in interventions that begin after the census date should be reported as flexible entry.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest ¼ SCH)

#### Reporting Dual Credit Students

As of September 2009 semester credit hours earned by a student before graduating from high school and used to satisfy high school graduation requirements (dual credit hours) are not included in calculations of excess hours of undergraduate students. However, dual credit students should still be reported on item #27 with a '2'. The hours reported as earned in dual credit (as reported on item #31) will be excluded from excess hours calculations.

Hours earned by dual credit students are also reported in other applicable items.

#### <u>Dual Credit Courses Allowed and Not Allowed for State Funding</u>

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 1) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235);
- Career and technical education courses that apply to any certificate or associate's degree offered by the institution providing credit.
- 4) Foreign language courses; and
- 5) All courses taken by students who are enrolled in approved Early College High Schools.

Semester Credit Hours in dual credit courses that are not reportable for state funding must be reported in item #21. Report all dual credit semester credit hours attempted in item #31.

#### Instructions for Student Report

Item #1 Record Code. Always enter '1'.

Item #2 Institution Code. Enter the FICE Code of the institution.

Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.

Item #4 Gender. Enter the gender of the student.

M = Male F = Female

Item #5 Classification. Enter the classification of the student.

1 Freshman2 Sophomore5 Post-Baccalaureate6 Master's Level

Junior
 Doctor's Level-Research/Scholarship
 Senior
 Doctor's Level-Professional Practice

Use the following guidelines to classify students:

1 Freshman

2 Sophomore Institutions will use their guidelines

3 Junior for these categories

4 Senior

- 5 Post-Baccalaureate a student possessing a baccalaureate degree but who has not been admitted to a graduate program and is not currently enrolled in an undergraduate degree program
- 6 Master's Level a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution or a student with a baccalaureate degree accepted to a doctoral program who does not have 30 semester credit hours toward a doctoral degree
- 7 Doctor's Level-Research/Scholarship a student admitted to an approved research/scholarship doctoral degree program at the institution. Such students are those who a) have been officially admitted to a doctoral program, and b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree
- 8 Doctor's Level-Professional Practice a student admitted to an approved professional practice program at the institution

Item #6 <u>Date of Birth.</u> Enter all four digits of the year, the month, and the day of birth for the student in the YYYYMMDD format.

YYYY = Year; MM = Month; DD = Day

**NOTE**: If the month of birth is known and the year is unknown, code both month and year as unknown, or '00000000'. If the year of birth is known and the month is unknown, code the month as '06'.

# Item #7 <u>Tuition Status.</u> Enter the code indicating the status of the student for tuition purposes.

- 1 Resident Tuition (regular)
- 2 Non-Resident Tuition (regular)
- 3 Tuition Exemption for Texas Resident
- 5 Thesis or Dissertation
- 9 Law (resident)
- 0 Law (non-resident)
- A Student classified as a resident based on TEC 54.052(a)(3) who is not a U.S. citizen or permanent resident but is allowed to pay resident tuition
- C An applicant for permanent resident status or holder of a visa that allows a person to domicile in the U.S. who is classified as a resident and is allowed to pay resident tuition
- E Tuition waiver that allows non-resident or foreign students to pay the resident rate as well as recipients of Tuition Exemptions through TEC 54.207 (Good Neighbor Scholarship)
- F Tuition waiver that allows Texas universities within 100 miles of the state border to charge a lower rate than the regular out-of-state tuition rate to out-of-state-students

#### NOTE:

- a) Students who are allowed to pay the "Resident Tuition" rate due to a waiver should be coded 'E'.
- b) Students who qualify as residents through the 36-months' residence in Texas and who are not U.S. citizens or permanent residents should be coded as 'A' if they are paying regular resident tuition. Students coded 'A' must complete the affidavit.
- c) Students who are eligible for permanent resident status (whose I-485 applications have not been rejected and are being processed by BCIS) and students who hold visas that allow them to domicile in the U.S. should be coded 'C' if they actually established a domicile in Texas and have been classified as residents eligible to pay regular resident tuition.

# Item #8 Residence. Enter the code representing the county, state, or foreign country of which the student is a resident as identified by the student as his/her permanent address at the time of application to the institution. See Appendix B for codes.

- a. Enter the Texas county code for students who are Texas residents
- b. Enter the state code for students who are U.S. citizens or permanent residents and who are residents of other states

c. Enter the foreign country code for foreign country citizens who are not Texas residents

Item #9 Transfer Student or First-Time-in-College. If the student is a transfer student, enter the FICE code (see Appendix A) of the institution of higher education from which the student transferred. (Enter 9s for institutions not having a FICE code or a designated identifying number.) A transfer is a student entering the reporting institution for the first time but who is known to have previously attended another postsecondary institution at the same level (e.g., undergraduate to undergraduate or graduate to graduate; not undergraduate to graduate). This does not include an institution's own graduates who re-enter for further education.

If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).

In the term that the student is accepted into a master's program, doctoral program, or first-professional program (AUD, DVM, Law, Optometry, PharmD) for the first time, enter '000001' in this item; otherwise, for a graduate or first-professional student leave blank unless the student is a first-time transfer at that level. If the student is a first-time transfer, enter the FICE of the institution transferring from. This will allow the CB to determine time-to-degree of such students.

**NOTE**: The FICE codes in Item #9 are to be entered only the first semester of a student's enrollment after transferring to your institution.

Item #10A Semester Credit Hour Load. Enter the number of semester credit hours, including non-state-funded ones for which the student is registered in the current semester. Item #10A should be the total SCH the student attempted in the current term and should equal the sum of the other SCH Items (#15, #21, #22, #23, #24, #25, and #35). The semester credit hours attempted in courses that begin after the census date of the prior term, which are identified as flexible entry, are to be reported in a separate record and a '1' entered in Item #16.

#### Item #10B Unused.

Item #11 Doctoral Semester Credit Hours (SCH) Funded. Enter only the SCHs attempted in doctoral level courses that are funded at the doctoral rate. A separate CBM001 record for each unique doctoral funding category will be submitted. In the additional doctoral CBM001 records, duplicate all items with the following exceptions: zero fill Item #10A and enter a '3' in Item #16 (Flexible Entry) and enter the appropriate doctoral funding code in Item #19.

**NOTE**: Continue to report all hours attempted in the initial doctoral student record in Item #10A, as appropriate.

Item #12 Unused

Item #13 <u>Semester.</u> Enter the appropriate code.

1 Fall 2 Spring 3 Summer

Item #14 Year. Enter all four digits of the calendar year in which the semester occurs.

Item #15 SCH - Inter-Institutional State-Funded. Enter the number of semester credit hours in inter-institutional courses in which the student is registered during this current semester that DO qualify for state funding. Exclude SCH attempted in inter-institutional courses that do not qualify for state funding (Item #23), all other collegiate level courses (Items #21 and #24), and all developmental courses and/or interventions (Items #22 and #25). Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students and there is an inter- institutional agreement on file at the CB. See more discussion of inter-institution in the Introduction of the CBM004 report.

Item #16

Flexible Entry. Enter a '1' if the student is enrolled in a Flexible Entry (FE) class that is being reported this semester. Any doctoral student record after the first that is being reported for multiple funding areas will be coded a '3'. Enter a '7' to identify a visiting (displaced) student who has been allowed to enroll in a regular (non-flex) class due to the natural disaster (Hurricane Katrina – expires after Summer 2006); otherwise, continue to code the flex-entry item with a '1' for a visiting (displaced) student who enrolls in a flex-entry class.

If the situations above do not apply, leave the item blank.

Item #17 Remote Campus. Restricted to use by Texas Woman's University, The University of Texas System institutions, and to identify students who are confined to a correctional institution. If the situations below do not apply, leave the item blank.

If the student is incarcerated, enter a '5'.

TWU will enter a '1' for their students enrolled at one of the Dallas educational facilities and a '2' for their students enrolled at the Houston campus.

UT System will enter a '6' for students enrolled at a UT component as a Coordinated Admission Program student. These CAP students should be reported as first-time degree seeking at the current institution to be consistent with the IPEDS definition if the student intends to get a degree at any institution. (Effective summer 2007)

Item #18 <u>Major Area of Concentration.</u> Enter the CIP code of the major area of concentration. See Appendix C. Only undergraduate and post-baccalaureate students may be reported with an undeclared major of '24019900' or '99999999'.

- Item #19 <u>Doctoral Funding Code.</u> Enter the funding code of the associated CIP area where semester credit hours (SCH) of doctoral students are generated. If a doctoral student generates doctoral SCHs in more than one funding area, multiple CBM001 records will be created (see explanation in Item #11). Funding codes of 08-law, 11-veterinary science, 12-vocational training, 13-physical training,17-optometry, and 18-teacher education practice teaching do not have doctoral funding rates and are not allowed.
- Item #20 Tuition Exemption/Waiver Code. When Item #7 is coded '3' and the student is a resident receiving a Hazlewood exemption (authorized in TEC 54.203), enter the code '01'; otherwise leave blank. When Item #7 is coded 'E' and the student is a nonresident eligible to pay the resident rate due to the state's waiver for members of the military and their families (TEC 54.058), enter '21'; otherwise leave blank.
  - O1 Exemption of certain veterans, dependents, etc. of the Armed Forces of the United States from payment of tuition
  - 21 Application of resident rather than nonresident tuition to military personnel and dependents
- Item #21 SCH Load NOT State Funded (Undergraduate and Graduate). Enter the number of attempted semester credit hours for which the student is registered that do not qualify for state funding during the current semester. Exclude SCHs attempted in courses that are state funded (Item #24 and #35), all developmental courses and/or interventions (Items #22 and #25), and all inter-institutional courses (Items #15 and #23). Examples are attempted SCHs of an undergraduate student who has exceeded the state limit, SCHs of a student in physical education courses that are not allowed for state funding (see discussion on SCHs that exceed state limits in Introduction of CBM004), and SCHs of a student in military science and religion courses. Also include the credit hours of undergraduate students who have attempted the same course three or more times and are not eligible to be counted for state funding. Include semester credit hours in dual credit courses that are not eligible for state funding; refer to section on Dual Credit in the introduction for details.
- Item #22 SCH Developmental Education NOT State Funded. Enter the number of semester credit hours for which the student is registered during this current semester that do NOT qualify for state funding. Exclude SCH attempted in courses that are collegiate level (Items #21 and #24), state funded developmental courses and/or interventions (Item #25), and all inter-institutional courses (Items #15 and #23). An example of attempted SCHs of undergraduate students who have exceeded the state limit in developmental education (9 semester credit hours). If coursework was taken that leads to an excess, this should not be reported as 0 SCH.
- Item #23 SCH Inter-Institutional Load NOT State Funded. Enter the number of semester credit hours in inter-institutional courses in which the student is registered during this current semester that do NOT qualify for state funding. Exclude SCH attempted in state funded inter-institutional courses (Item #15), all other collegiate level courses (Items #21 and #24), and all developmental courses and/or interventions (Items #22 and #25).

- Item #24 <u>SCH Load State Funded.</u> Enter the number of attempted semester credit hours for which the student is registered that DO qualify for state funding during the current semester. Exclude SCHs attempted in collegiate courses that are not state funded (Item #21), all developmental courses and/or interventions (Items #22 and #25), and all inter- institutional courses (Items #15 and #23).
- Item #25 SCH Developmental Load State Funded. Enter the number of semester credit hours in developmental courses and/or interventions in which the student is registered during this current semester that DO qualify for state funding. Exclude attempted SCH of the student in developmental courses and/or interventions that are not state funded or SCH of the student who has exceeded the developmental state limit (Item #22), SCH attempted in courses that are collegiate level (Items #21 and #24), and SCH of all inter- institutional courses (Items #15 and #25).
- Item #26

  SCH of Undergraduate Degree Program. Enter the number of semester credit hours of the undergraduate degree program in which the student is enrolled. Enter '000' if the student is not classified as a junior or senior. A student who is enrolled on a temporary basis or who has not enrolled in a degree program is considered to be enrolled in a degree program requiring a minimum of 120 semester credit hours.
- Student Affected by Undergraduate Funding Limitation. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 to summer 2006 (45 hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the fall 2006 semester or later (30-hour rule). Otherwise enter a '0'. Effective June 1, 2018, enter a "5 Returning Student" if the student has accrued at least 50 SCH and stopped out for 24 months (one-time only).
- Item #28 <u>Last Name.</u> Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #29 <u>First Name.</u> Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #30 Middle Name Initial. Enter the initial of the student's middle name.
- Item #31 Semester Credit Hours of Students Enrolled in Dual Credit Courses. Enter the number of dual credit hours attempted in which the student receives both high school and college credit. These hours are to be included in any of the other credit hour items as appropriate.
- Item #32 Restricted Program Admission. The Coordinating Board uses restricted admission codes to distinguish students who have a declared major in a particular discipline from those who are actually admitted to a certificate or degree program through a restricted or separate admission process. The distinction provides more accurate enrollment and graduation numbers in key, high-demand occupations and the data are often linked to special legislative initiatives.

To ensure accuracy of the number of students in these programs, enter the appropriate code for each student who is admitted to and continuing his/her enrollment in a certificate or degree program in the following areas or CIP codes. Leave blank if not.

- 01 Teacher Education-Initial certification, undergraduate
- 02 Teacher Education-Initial certification, master's
- 03 Teacher Education-Alternative Certification Program
- 04 Teacher Education-Post-Baccalaureate
- 10 Nursing (51.3801.00) RN to BSN degree program (previously ADN to BSN)
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program
- 12 Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program
- 20 Dental Hygiene (51.0602.00) undergraduate or master's program
- 21 Respiratory Therapy/Care (51.0908.00)
- 22 Physician Assistant (51.0912.00) undergraduate or master's program
- 23 Clinical Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master's program
- 24 Occupational Therapy (51.2306.00) undergraduate or master's program
- 25 Physical Therapy (51.2308.00) master's program
- 40 Doctor's Level-Professional Practice Audiology (AUD)
- 41 Doctor's Level-Professional Practice Veterinary Medicine (DVM)
- 42 Doctor's Level-Professional Practice Law (JD, LLB)
- 43 Doctor's Level-Professional Practice Optometry (OD)
- 44 Doctor's Level-Professional Practice Pharmacy (PharmD)
- 45 Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP)
- 46 Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT)

#### **Definitions:**

The Restricted Program Admission codes for Nursing (codes 10-15) are used to calculate graduation rates (Education Code 61.0901) and for the distribution of funds under the Nursing Shortage Reduction Program (Education Code 61.9623).

- 01-04 Teacher Education a student admitted to and continuing his/her enrollment in a teacher education program.
- Nursing (51.3801.00) RN to BSN degree program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an ADN degree or a diploma in nursing and is a registered nurse. The Board uses the data to count graduates.
- Nursing (51.3801.00) Initial RN licensure, generic associate degree program a student admitted to and continuing his/her enrollment in an approved ADN nursing program who is not a registered nurse. For the

- Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Nursing (51.3801.00) Initial RN licensure, master's degree program a student admitted to and continuing his/her enrollment in an approved MSN nursing program who is not a registered nurse. Report graduates in the nursing specialty. The Board uses the data to count graduates.
- Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program
   a student admitted to and continuing his/her enrollment in an approved
  ADN nursing program who already possesses an LVN certificate or degree
  and who is not a registered nurse. For the Board's purpose of counting
  graduates and calculating completion rates, this program is considered a
  one-year program.
- Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Dental Hygiene (51.0602.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in a dental hygiene program.
- 21 Respiratory Therapy/Care (51.0908.00) a student admitted to and continuing his/her enrollment in a respiratory therapy/care program.
- 22 Physician Assistant (51.0912.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in a physician assistant undergraduate or master's program.
- 23 Clinical Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master's program a student admitted to and continuing his/her enrollment in a clinical lab science program.
- Occupational Therapy (51.2306.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in an occupational therapy undergraduate or master's program.
- 25 Physical Therapy (51.2308.00) master's program a student admitted to and continuing his/her enrollment in a physical therapy master's program.

- Doctor's Level-Professional Practice Audiology (AUD) a student admitted to an approved Audiology program at the institution.
- Doctor's Level-Professional Practice Veterinary Medicine (DVM) a student admitted to an approved Veterinary Medicine program at the institution.
- Doctor's Level-Professional Practice Law (JD, LLB) a student admitted to an approved Law program at the institution.
- Doctor's Level-Professional Practice Optometry (OD) a student admitted to an approved Optometry program at the institution.
- Doctor's Level-Professional Practice Pharmacy (PharmD) a student admitted to an approved PharmD program at the institution; prior to admission to pharmacy school, a student must complete at least 60 semester credit hours (SCH) of pre-pharmacy coursework.
- Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP) a student admitted to a practice-focused doctoral program in Nursing Practice.
- Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT) a student admitted to an entry-level or post-professional practice-focused doctoral program in Physical Therapy.
- Item #33 Non-Degree-Seeking Student. For a student who does not plan to pursue a degree, enter a '1', else enter '0'. These students will be excluded from graduation rate reports.
- Item #34 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #35 Graduate SCH of Seniors Within 12 Hours of Graduation. Enter the number of semester credit hours attempted in graduate classes of senior students who are within 12 hours of their first baccalaureate. These hours do not count toward the 30+ or 45+ undergraduate SCH funding limit. By excluding these graduate hours from Item #24, the undergraduate comparison of fundable semester credit hours of students who are affected by the undergraduate SCH limit between the CBM001 and CBM004 should balance.
- Item #36 High School Code. Enter the College Board CEEB High School code of the high school that the student graduated from. Required for Texas high school graduates that are coded as First-time-in-College (Item #9 = 000001). The Texas CEEB codes are in Appendix M. Not required for students over the age of 25. Not required for students accepted in a master's, doctoral, or first-professional program for the first time. Leave blank if not applicable.

May be reported for all students. Use the CB-created special CEEB codes in Appendix M for students who did not graduate from a Texas high school.

Item #37

<u>PEIMS Identification Number.</u> Enter the PEIMS identification number of the student if you collect this information. The PEIMS identification number is a state-approved alternative student identification number provided by TEA to the school districts that is to be used when the student does not provide an SSN. It may be found in the student's high school transcript. This number begins with an 'S' which is then followed by 8 digits. Leave blank if you do not collect this information.

Item #38 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #39 Race. Select one or more codes indicating the race of the student.

Item #39A 1 White Item #39B 2 Black or African-American Item #39C 4 Asian Item #39D 5 American Indian or Alaskan Native Item #39E 6 International Item #39F 7 Unknown or Not Reported Item #39G 8 Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

#### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7), report with the international code.
- b) Report the ethnicity of students who were coded 'A' in Item #7.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Item #40 Individual with Intellectual or Developmental Disabilities (IDD). Student has been identified as having an intellectual or developmental disability based on the definitions provided below. If a student is identified as having both an Intellectual Disability and identified as being on the Autism Spectrum, prioritize the reporting of the Intellectual Disability (enter '1'). Institutions may only report students who have been identified through self-identification and/or documented receipt of special services.

#### <u>Definition of Intellectual and Developmental Disability (IDD):</u>

For reporting purposes, for Items #40 and #40A, Intellectual and Developmental Disability (IDD) is defined as a neurodevelopmental disorder that must meet the following criteria:

- Deficits in intellectual functions, such as reasoning, problem solving, planning, abstract thinking, judgement, academic learning, and learning from experience.
- b. Deficits in adaptive functioning that result in failure to meet developmental and sociocultural standards for personal independence and social responsibility. Without ongoing support, the adaptive deficits limit functioning in one or more activities of daily life, such a communication, social participation, and independent living, across multiple environments, such as home, school, work and community.
- c. (a) and (b) may occur after the developmental period (such as in the case of a traumatic brain injury).
- d. Students with IDD may include those diagnosed with an Autism Spectrum Disorder.
- 0. Student not identified as having an IDD
- 1. Student identified as having an IDD as defined above
- 2. Student identified as having an Autism Spectrum Disorder but not an Intellectual Disability (Report '1' if student is also identified as having an Intellectual Disability)

Item #40A Individual enrolled in a transitional or other program for students with Intellectual and Developmental Disabilities (IDD). Enter '1' if student was ever enrolled in a program for students with IDD at your institution. Report if student was enrolled in program at any time. Report only if coded '1' or '2' in Item #40. Enter '0' if student was not enrolled in a program for students with IDD. A record should NOT be created for students who are not otherwise reported on the CBM001. See definition of program below.

<u>Definition of Postsecondary Transitional Program or Program for Students with IDD:</u>

A degree, certificate or non-degree program for students with IDD that is offered by an institution of higher education. These programs are designed to support students with IDD who want to continue academic, career, and independent living instruction following completion of secondary education.

- 0. Student never participated in a postsecondary program for students with IDD at this institution
- 1. Student participated in a postsecondary program for students with IDD at this institution
- 2. It is unknown if the student participated in a postsecondary program for students with IDD at this institution

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always '1'	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - 'M' or 'F'	17	1
Item #5	Classification – Alphanumeric	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Tuition Status – Alphanumeric	27	1
Item #8	Residence – Numeric	28	3
Item #9	Transfer/In College – Numeric or blank	31	6
Item #10A	SCH Load – Leading Zeros, two decimals	37	4
Item #10B	Unused – Zero fill	41	4
Item #11	Doctoral Hours Funded – Leading Zeros, two decimals	45	4
Item #13	Semester – Numeric	49	1
Item #14	Year - YYYY – Numeric	50	4
Item #15	SCH - Inter-Inst State Funded – Leading Zeros, two decimals	54	4
Item #16	Flexible Entry	58	1
Item #17	Remote Campus – Restricted use	59	1
Item #18	Major Area of Concentration - CIP – Numeric	60	8
Item #19	Doctoral Funding Code – Numeric	68	2
Item #20	Tuition Exemption/Waiver Code – Numeric or blank	70	2
Item #21	SCH-College Not State Funded – Leading Zeros, two decimals	72	4
Item #22	SCH-Dev Not State Funded – Leading Zeros, two decimals	76	4
Item #23	SCH-Inter-Inst Not State Funded – Leading Zeros, two decimals	80	4
Item #24	SCH-College State Funded – Leading Zeros, two decimals	84	4
Item #25	SCH-Develop State Funded – Leading Zeros, two decimals	88	4
Item #26	SCH-Undergraduate Degree Program – Numeric	92	3
Item #27	Student Affected by UG Funding Limit – Numeric	95	1
Item #28	Last Name – 20 characters	96	20
Item #29	First Name – 10 characters	116	10
Item #30	Middle Name Initial - 1 character	126	1
Item #31	SCH-Dual Credit – Leading Zeros, two decimals	127	4
Item #32	Restricted Program Admission	131	2
Item #33	Non-Degree-Seeking Student – Numeric	133	1
Item #34	Non-Disclosure – Numeric	134	1
Item #35	Graduate SCH of Seniors – Leading Zeros, two decimals	135	4
Item #36	High School Code	139	6
Item #37	PEIMS Identification Number	145	9
Item #38	Ethnic Origin – Numeric	154	1
Item #39	Race:		
Item #39A	White – '1' or blank	155	1
Item #39B	Black or African-American – '2' or blank	156	1
Item #39C	Asian – '4' or blank	157	1
Item #39D	American Indian or Alaskan Native – '5' or blank	158	1

		Beginning <u>Position</u>	<u>Length</u>
Item #39E	International – '6' or blank	159	1
Item #39F	Unknown or Not Reported – '7' or blank	160	1
Item #39G	Native Hawaiian or Other Pacific Islander – '8' or blank	161	1
Item #40	Individual with IDD – Numeric	162	1
Item #40A	Individual enrolled in IDD program – Numeric	163	1

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE	
1.	Record Code	N/A	Any value except '1'	
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes	
3.	Student ID Number	N/A	Blank or special characters	
4.	Gender	N/A	Any value except 'M' or 'F'	
5.	Classification	N/A	Any value except '0' thru '8'; '5' if Item #9 = '000001'; if coded '8', Item #32 must = '40' thru '44' or '46'	
6.	Date of Birth	Value less than 16 or greater than 75 years of age; age less than 13 or greater than 19 if Item #31 is greater than 0	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'	
7.	Tuition Status	N/A	Any value except '0', '1', '2', '3', '5', '9', 'A', 'C', 'E', or 'F'; if coded 'F', FICE not = institutions that applied	
8.	Residence	N/A	Not on residence file; not coded '001' thru '254' when Item #20 is coded '01'; not coded '310' thru '400' if item #7 = 'F'	
9.	Transfer/First-Time In College	Zero students coded '000001' in spring or summer	Any non-numerical characters or embedded spaces; invalid FICE code; '000001' if Item #5 = '5'; '000001' if Item #31 > '00'; zero students coded '000001' in fall	

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
10.	SCH Load	#10A less than 1 or greater than 22; sum of #10A greater than 30 when Item #32 = '41'	Any non-numerical value; unused positions should be zero-filled; #10A greater than 40 when Item #32 = '41'
11.	Doctoral SCH	Value greater than 18; zero hours if institution has approved doctoral programs	Any non-numerical value if Item #5 = '7'; not numerical if Item #16 = '3'; doctoral hours if institution has no approved doctoral programs
12.	Unused	N/A	N/A
13.	Semester	N/A	Must match value on header record
14.	Year	N/A	Must match value on header record
15.	Inter-institution SCH	(See Item #24)	Non-numerical
16.	Flexible Entry	N/A	Any value except spaces or '1' or '3'
17.	Remote Campus	N/A	Any value except spaces or '1', '2', '5', or '6'
18.	Major Area of Concen- tration – CIP	N/A	Not on CIP file; '99999999' if Item #5 coded '6' or '7'; not '51380100' if Item #32 coded '10'-'15'
19.	Doctoral Funding Code	N/A	Value of '08', '11', 12', '13', '17', '18', or greater than '20' but less than '99' not numeric if Item #5 = '7'
20.	Tuition Exemption	Any value except '01'	Any value except '01'
		when Item #7 is coded '3' and Item #8 > '254'	when Item #7 is coded '3' or '21' when Item #7 is coded 'E'
21.	SCH-Collegiate Not Funded	(See Item #24)	Non-numerical

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
22.	SCH-Developmental Not Funded	(See Item #24)	Non-numerical
23.	SCH-Inter-Inst Not Funded	(See Item #24)	Non-numerical
24.	SCH-Collegiate Funded	Sum of Items #15, #21, #22 #23, #24, #25, #35 less than 1 or greater than 22	Non-numerical
25.	SCH-Developmental Funded	(See Item #24)	Non-numerical
26.	SCH-UG Degree Program	Value less than 120 or greater than 160	Non-numerical; value not greater than '000' when Item #5 is coded '3' or '4'
27.	Student Affected by UG Limit	N/A	Any value except '0', '1', '2', or '5'
28. 29. 30.	Last Name First Name Middle Initial	N/A Blank N/A	Blank, numerical Numerical N/A
31.	SCH Dual Credit	Value greater than 09	Non-numerical or greater than 21; greater than the sum of Items 15, 21, 23, 24, and 35; value greater than '00' if Item #9 is coded '000001'
32.	Restricted Prog Admission	Item #2 not = 003658 if coded '13'	Any value except blank or '01'-'04', '10', '11', '12', '14', and '15' when Item #18 is coded '51380100' and Item #5 = '1'-'4' or '13' when Item #18 is coded '51380100' and Item #5 = '6' or '20'-'25' or '40'-'44' and '46' when Item #5 = '8' or '45' when Item #5 = '7'
33.	Non-Degree-Seeking	N/A	Any value except '1' or '0'
34.	Non-Disclosure	N/A	Any value except '2' or '0'
35.	Grad SCH of Seniors	(See Item #24)	Non-numerical; Item #5 coded '1', '2', or '3'

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE				
36.	High School Code	N/A	Blank if Item #9 = '000001' and Item #5 = '1', '2,' or '3' and Item #8 = '001' thru '254'				
37.	PEIMS Ident. Number	N/A	First position not 'S' with remaining positions not numeric				
38.	Ethnic Origin	N/A	Value other than '1', '2', or '3'				
39A.	White	N/A	Value other than '1' or space or value = '1' and '7'				
39B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'				
39C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'				
39D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'				
39E.	International	N/A	Value other than '6' or space or value = '6' and '7'				
39F.	Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'				
39G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'				
40.	Individual with IDD	N/A	Any value other than '0', '1', or '2'				
40A.	Individual enrolled in IDD program	N/A	Any value other than '0', '1', or '2'				

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown as a discrepancy.

#### CBM001/004 Semester Credit Hour Mismatch

The CBM001 edit program sums the semester credit hour load from Item #10A minus Items #15 and #23, including flexible entry students. Error records are excluded from the counts. This is the CBM001 semester credit hour total listed in the error message. The grand total semester credit hours from the CBM004 sums Items #13A-E, Items #16, #17, #18, and #19 where Item #21 = '0', excludes inter-institutional records where Item #21 = '1', and any error records.

If the discrepancy between the two totals is greater than 100, an error message will appear on the CBM001 edit page.

A second semester credit hour comparison has been added to validate the undergraduate students who are affected by the undergraduate funding limit. A sum of SCHs reported in Item #24 of the CBM001 for students who have been identified as being affected by the limit (code '1', '2', or '5' in Item #27) will be matched to the sum of SCHs calculated on the enrollments reported in Items #18 and #19 on the CBM004 when Item #21 = '0'. If the discrepancy between the two totals is greater than 50, an error message will appear on the CBM001 edit page.

The CBM001 and CBM004 edit programs each generate the CBM001/004 SCH comparison. Please note, since the CBM001 edit program always is scheduled to run before the CBM004 edit program, the CBM001's comparison will be calculated prior to an update to the CBM004 submitted at the same time as the CBM001 update. Therefore, if updates are processed for both reports on the same day, the CBM001 report may show an out-of-balance condition and the CBM004 may show the two reports to balance.

#### Summary of Student Data

HEADCOUNT: The headcount is a summation of CBM001 records less the number of flexible entry students and less the multiple doctoral student records. The total headcount is categorized by gender, age, residence, ethnic origin, classification, first-time students, restricted program admission, tuition status, non-degree seeking students, non-disclosure, and flexible entry.

AGE: The age distribution is calculated by subtracting the date of birth (Item #6) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall: September 1 Spring: January 1 Summer: June 1

#### SEMESTER CREDIT HOURS (SCH):

Collegiate State Funded: Item #24 is summed to produce a total Collegiate UG Not State Funded: Item #21 is summed to produce a total Inter-Institutional State Funded: Item #15 is summed to produce a total Inter-Institutional Not State Funded: Item #23 is summed to produce a total Developmental State Funded: Item #25 is summed to produce a total Developmental Not State Funded: Item #22 is summed to produce a total Vet Med Special Professional: Item #10A is summed to produce a total based on Item #5 = '8' and Item #32 = '41'

Graduate SCH of Seniors: Item #35 is summed to produce a total Graduate Students incl post-bacc: Item #10A is summed to produce a total based on Item #5 = '1', '2', '3', '4', '5'

Attempted in Doctoral Courses: Item #11 is summed to produce a total

Each of the SCH Items are summed for Flex-Entry records (Item #16 = '1')

- FIRST TIME STUDENTS: The first time in college is based on a transfer code of '000001' in Item #9. All other numeric values for the transfer code cause a counter to be incremented to show the number of students who have transferred to your institution. Item #36 is used for first-time students from Texas and out-of-state high schools.
- SPECIAL DOCTORAL RECORDS: This reflects the number of additional doctoral student records which have been submitted in order to report more than one doctoral funding area of doctoral hours attempted.
- STUDENTS AFFECTED BY LIMIT: The summary is based on Item #27 using codes '1' for students who first enrolled in an institution of higher education fall 1999 to summer 2006 (45-hour rule) and '2' for students who first enrolled in an institution of higher education fall 2006 or later (30-hour rule).

#### **REPORTS GENERATED**

Doctoral Students Approaching Doctoral SCH Limit

Doctoral Students Exceeding Doctoral SCH Limit

UG Students Approaching 30-Hour Funding Limit

UG Students that will Exceed the 30-Hour Funding Limit after this Term

UG Students Exceeding 30-Hour Funding Limit

UG Students Approaching 45-Hour Funding Limit

UG Students that will Exceed the 45-Hour Funding Limit after this Term

UG Students Exceeding 45-Hour Funding Limit

Edit00v00 TEXAS HIGHER EDUCATION SR-CBM001 EDIT SUMMARY FROM LONE STAR UNIVERSITY	RunDate: 10/15/20 003304	10 Time: 15:2 FALL 2010	e 1 29:55
ITEM 1 RecordCode ITEM 2 INST. CODE ITEM 3 STUDENT ID ITEM 4 GENDER ITEM 5 Classification ITEM 6 DATE OF BIRTH ITEM 7 Tuition Status ITEM 8 Residence ITEM 9 Transfer ITEM 10A SCH Load ITEM 11 Doctoral Hours Funded ITEM 12 SEMESTER ITEM 14 Year ITEM 15 Interinstitution SCH ITEM 16 Flexible Entry ITEM 17 Remote-Campus ITEM 18 Major-Texas Cip ITEM 19 Doctoral Funding Code ITEM 20 Tuition Exemption ITEM 21 SCH - College UG Not Fund ITEM 22 SCH - Develp Not Fund ITEM 23 SCH - IINST Not Fund ITEM 24 SCH - Colleg Funded ITEM 25 SCH - Develp Funded ITEM 26 SCH - UG Degree Pgm ITEM 27 Affected by Fund Limit ITEM 28 Last Name ITEM 29 First Name	NORMAL Ç RANGE	UESTIONABLE VALUES	
ITEM 1 RecordCode	5,593	0	
ITEM 2 INST. CODE	5,593	0	0
ITEM 3 STUDENT ID	5 <b>,</b> 593	0	0
ITEM 4 GENDER	5 <b>,</b> 593	0	0
ITEM 5 Classification	5 <b>,</b> 593	0	
ITEM 6 DATE OF BIRTH	5 <b>,</b> 593	0	
ITEM 7 Tuition Status	5 <b>,</b> 593	0	
ITEM 8 Residence	5,593	0	0
ITEM 9 Transfer	5,593	0	
ITEM IOA SCH Load	5,593	0	
ITEM 10B Unused	5,593	0	0
ITEM 11 Doctoral Hours Funded	5,593	0	0
ITEM 13 SEMESTER	5,593	0	0
ITEM 14 Year	5,593	0	0
TTEM 15 Interinstitution SCH	5,593	0	0
TTEM 16 Flexible Entry	5,593	0	0
TTEM 1/ Remote-Campus	5,593	0	0
ITEM 18 MajorTexas Cip	5,593	0	0
TERM 19 Doctoral Funding Code	5,593	0	0
TTEM 20 Tultion Exemption	5,593	0	0
THEM 22 SCH - College UG NOT Fund	5,593	0	0
THEM 23 CCH - TINCH NOT Fund	5,593	0	0
TTEM 24 SCH - Colleg Funded	5,593	0	0
TTEM 25 SCH - Davieln Funded	5,593	0	0
TTEM 26 SCH - HC Degree Pgm	5,595	3	0
ITEM 27 Affected by Fund Limit	5,550 5,593	0	0
TTEM 28 Last Name	5,555 5,593	0	0
ITEM 29 First Name	5,593	0	0
ITEM 30 Middle Initial	5.593	0	0
ITEM 31 SCH - Dual Credit	5.593	0	0
ITEM 32 Restricted Pam Admission	5,593	0	0
ITEM 33 Non-Degree-Seeking	5,593	0	0
ITEM 34 Non Disclosure	5,593	0	0
ITEM 35 Graduate SCh of Seniors	5 <b>,</b> 593	0	0
ITEM 36 CeebHsCode	5 <b>,</b> 593	0	0
ITEM 37 Student Alternate Id	5,593	0	0
ITEM 38 Ethnic Origin	5 <b>,</b> 593	0	0
ITEM 39 Race	5 <b>,</b> 593	0	0
ITEM 39A White	5 <b>,</b> 593	0	0
ITEM 39B Black/African-Amer	5,593	0	0
ITEM 39C Asian	5,593	0	0
ITEM 19 Doctoral Funding Code ITEM 20 Tuition Exemption ITEM 21 SCH - College UG Not Fund ITEM 22 SCH - Develp Not Fund ITEM 23 SCH - IINST Not Fund ITEM 24 SCH - Colleg Funded ITEM 25 SCH - Develp Funded ITEM 26 SCH - UG Degree Pgm ITEM 27 Affected by Fund Limit ITEM 28 Last Name ITEM 29 First Name ITEM 30 Middle Initial ITEM 31 SCH - Dual Credit ITEM 32 Restricted Pgm Admission ITEM 33 Non-Degree-Seeking ITEM 34 Non Disclosure ITEM 35 Graduate SCh of Seniors ITEM 36 CeebHsCode ITEM 37 Student Alternate Id ITEM 38 Ethnic Origin ITEM 39 Race ITEM 39A White ITEM 39B Black/African-Amer ITEM 39D American Ind/Alask Nat ITEM 39E International	5 <b>,</b> 593	0	0
ITEM 39E International	5 <b>,</b> 593	0	0
ITEM 39F Unknown/Not Reported	5 <b>,</b> 593	0	0
ITEM 39G Nat Hawaiian/Other Pac Is	5 <b>,</b> 593	0	0
TOTAL Report Records	5 <b>,</b> 593		
CONTROL TOTAL	5,593	DISCREPANC	Υ 0
Total Recs on Db	5,593		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable			
Number Of Relative Duplicate Error	0		
51 derived IDs were found. This is 0.91		<del>-</del>	
53 of your students are identified as F		ge from a Tex	xas High School.
This is 1% of the total records y			
Total Error Recs on Db	0		
Total Questionable Recs on Db	3		
Total Non Error Records on Db	5 <b>,</b> 593		

Total Rejected Records 0

Total Flexible Entry Records 138

- CBM001 Vs CBM004 Semester In Balance
- CBM001 Vs CBM004 SCH In Balance

TEXAS HIGHER EDUCATION COORD	INATING BOARD	Page 1	
Percent Change Of SR-CBM001 Data From Prior LONE STAR UNIVERSITY		e: 10/15/2010	Time: 15:29:55
Gender			
	2010/1	2009/1	% Diff
Male	2,446	2,430	0.66%
Female Total	3,009 5,455	3,118 5,548	-3.50% -1.68%
Iotai	3,433	3,340	1.00%
Age			
77 - do 17	2010/1	2009/1	% Diff
Under 17 17	6 41	5 28	20.00% 46.43%
18	716	743	-3.63%
19-21	2,508	2,553	-1.76%
22-24	1,090	1,120	-2.68%
25-30	524	528	-0.76%
31-35	192	189	1.59%
36-50	304	303	0.33%
51-64	61	67	-8.96% 8.33%
65 and Older UnReported(not in avg)	13	12 0	8.33% 0.00%
Average Age	23	23	0.10%
Total	5 <b>,</b> 455	5,548	-1.68%
	,	, , ,	
Residence	2010/1	2009/1	% Diff
Texas Counties	5,275	5,339	-1.20%
Other States	140	152	-7.89%
Foreign Countries	40	57	-29.82%
Total	5,455	5,548	-1.68%
COL	D1	a Bak	
SCH 2010/1 Collegiate State Funded	59 <b>,</b> 158	ex-Entry. 251	
2009/1 Collegiate State Funded	61,533	133	
Percent Change	-3.86%	88.72%	
*		***** **	Review
2010/1 Collegiate UG Not State Funded	2,548	7	
2009/1 Collegiate UG Not State Funded	2,145	1	
Percent Change	18.79%	600.00%	
2010/1 Inter-Institutional State Funded	6	0	
2009/1 Inter-Institutional State Funded	0	0	
Percent Change	100.00%	0.00%	
2010/1 Inter-Institutional Not State Funded	i 0		0
2009/1 Inter-Institutional Not State Funded			0
Percent Change	0.00%	0.0	0%
2010/1 Developmental State Funded	1,812		0
2009/1 Developmental State Funded	1,824		0
Percent Change	-0.66%		
	•		•
2010/1 Developmental Not State Funded	0		0
2009/1 Developmental Not State Funded Percent Change	0.00%	0.0	0
rercent change	0.00%	0.00	J 6
2010/1 Vet Med Special Professional	0		0
2009/1 Vet Med Special Professional	0		0
Percent Change	0.00%	0.0	<b>)</b> %
2010/1 Graduate SCH of Seniors	0	(	)
2009/1 Graduate SCH of Seniors	0	(	
Percent Change	0.00%	0.00%	
·			
2010/1 Graduate Students incl post-bac	3,683	153	
2009/1 Graduate Students incl post-bac	3,386	716	

Percent Change	8.77%	-78.63%	
*	0.770		*** Review
2010/1 Total	67 <b>,</b> 207	411	
2009/1 Total	68,888	850	
Percent Change	-2.44%	-51.65%	
*		*****	*** Review
2010/1 On-Campus	67,163	411	
2009/1 On-Campus	68,579	850	
Percent Change	-2.06%	-51.65%	
*			*** Review
2010/1 Off-Campus	0	0	
2009/1 Off-Campus	138	0	
Percent Ch <sup>a</sup> nge	-100.00%	0.00%	
*	*****		*** Review
2010/1 Total	67 <b>,</b> 163	411	
2009/1 Total	68,717	850	
Percent Change	-2.26%	-51.65%	*** Review
•		, , , , , , ,	~~~ Review
Attempted in Doctoral Courses		Flex Entry	
2010/1 Total	0	0	
2009/1 Attempted in Doctoral Course	es	0	0
Percent Change	0.00%	0.00%	
Classification			
Classification	2010/1	2009/1	% Diff
Freshman	1,427	1,460	-2.26%
Sophomore	1,121	1,135	-1.23%
Junior	997	1,038	-3.95%
Senior	1,396	1,457	-4.19%
Post-Baccalaureate	63	50	26.00%
Masters	451	408	10.54%
Doctor's-Research/Scholarship	0	0	0.00%
Doctor's-Professional Specialty	C		
Total	5,455	5,548	-1.68%
LOCATION			
	2010/1	2009/1	% Diff
On-Campus	5,455	5,545	-1.62%
Off-Campus	0	46	-100.00%
Duplicates	0	43	-100.00%
Total	5,455	5,548	-1.68%
First Time In College			
11100 11mo 1m outroge	2010/1	2009/1	% Diff
From a Texas High School			toric Data Available
From a Out of State High School	4	*No Exact His	toric Data Available
No High School reported	0	*No Exact His	toric Data Available
Subtotal			toric Data Available
First Time Graduate/Professional Pgm			toric Data Available
First Time Transfer student			toric Data Available
Total	263	*No Exact His	toric Data Available
Teacher Education (Init Cert. UG)	787	513	53.41% *** Review
Teacher Education (Init Cert. Mast.)	0	0	0.00%
Teacher Education (Alt. Cert. Pgm)	0	0	
Teacher Education (Post-Baccalaureate)	0	0	0.00%
Nursing (RN to BSN)	27	' 6	350.00%
Nursing (initial RN Lic Associate Level			
	92	47	95.74%
Nursing (initial RN Lic baccalaureate I		0.5	120 000
Nursing (initial RN Lic Master's Level)	55	25	120.00%
Nursing (initial KN Lic Master's Level)	0	0	0.00%
	9	9	3.000
Nurging (IVM to AMD)	C	_	0.00%
Nursing (LVN to AND) Nursing (LVN to BSN)	C		
Dental Hygiene (51.0602.00 UG or Mast.)	C	. 0	0.00%
Zenear mygrene (or. oooz. oo or mast.)			

	0	0	0.00%
Respiratory Therapy/Care (51.0908.00)	0	0	0.00% 0.00%
Physicans Assistant (51.0912.00 UG or 1		O	0.00%
inysicans hasistant (or. obiz. oo oo or i	0	0	0.00%
Clinical Lab Sc. & Allied Health Pro.	-	•	0.000
	0	0	0.00%
Occupational Therapy (51.2306.00 UG or	Mast.)		
	0	0	0.00%
Physical Therapy (51.2308.00 Mast. or I	Doct.)		
	38	16	137.50%
Doctor's-Professional Practice-AUD	0	0	0.00%
Doctor's-Professional Practice-DVM	0	0	0.00%
Doctor's-Professional Practice-Law	0	0	0.00%
Doctor's-Professional Practice-OD	0	0	0.00%
Doctor's-Professional Practice-PharmD	0	0	0.00%
Doctor's-Research/Scholarship-DNP	0	0	0.00%
Doctor's-Professional Practice-DPT	0	0	0.00%
Total	999	607	64.58% *** Review
E:hnic Origin	2010/1		% Diff
Hispanic or Latino Origin		*No Exact Historic	
Not Hispanic or Latino Origin	•	*No Exact Historic	
Not Answered		*No Exact Historic	
Total	5,455	*No Exact Historic	Data Available
Dues	2010/1	2009/1	% Diff
Rice			
Multi-racial		*No Exact Historic	
White only		*No Exact Historic *No Exact Historic	
Black only	521	*No Exact Historic	
Hispanic only Asian only	303		
		*No Exact Historic	
American Indian/Alaskan Native only	101		
International only Native Hawaiian/Other Pacific Islander only		*No Exact Historic *No Exact Historic	
Ethnic Origin/Race Unknown		*No Exact Historic	
Total		*No Exact Historic	
IOCAL	3,433	"NO EXACT HISTORIC	Data Available
Races reported in Multi-racial	2010/1	2009/1	% Diff
White	102	/	
Black		*No Exact Historic	
Asian	22	*No Exact Historic	Data Available
American Indian/Alaskan Native	12	*No Exact Historic	Data Available
Native Hawaiian/Other Pacific Islander	1	*No Exact Historic	Data Available
International	0	*No Exact Historic	Data Available
Tuition Status			
	2010/1	2009/1	% Diff
Resident Tuition	5 <b>,</b> 209	*No Exact Historic	Data Available
Non-Resident Tuition	43		
Tuition Exemption Tx Res (3)	55		
Thesis/Dissertation	0		
Law (Resident)	0		
Law (Non-Resident)	0		
Resident Tuition (HB1403)	8		
Resident Tuition Pending	0		
Tution Wave Non-Res (E)		*No Exact Historic	
Tuit Wavr 100mi inst (F)	0		
Visiting Student (N)	0		
Total	5,455	*No Exact Historic	Data Available
Non-Degree-Seeking Students	14	61	-77.05%
Non-Degree-Seeking Students	14	91	-77.03%
Non Disclosure	11	11	0.00%
	± ±	**	
Flexible Entry	138	162	-14.81%
Special Doctoral Records	0	0	0.00%
Visiting Students (3)	0	0	0.00%
Total HeadCount	5,593	5,710	-2.05%

Students Affected By Limit

Students Affected By 45Hr UG Limit Students Affected By 30Hr UG Limit Total

2010/1		2009	/1	% D:	iff
2,526	*No	Exact	Historic	Data	Available
2,038	*No	Exact	Historic	Data	Available
4.564	*N0	Exact	Historic	Data	Available

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Doctoral Students Approaching Doctoral SCH Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 010/15/2010 Time: 15:29:55

Student Fund Rept Sem Doctoral Hours On DB Number Exempt Major Code SCH Tot SCH Thru Semester No Doctoral Students Approaching The Doctoral SCH Limit

\*\*\*Note Students Approaching are within 15 SCH of their Limit

\*\*\*Note The Non-Exception SCH Limit is 99. Exceptions of 'I' and 'P' SCH Limit is 130.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Doctoral Students Exceeding Doctoral SCH Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55

Student Fund Rept Sem Doctoral Hours On DB

Number Exempt Major Code SCH Tot SCH Thru Semester

No Doctoral Students Exceeded The Doctoral SCH Limit

\*\*\*Note The Non-Exception SCH Limit is 99. The Exception of I and P SCH Limit is 130.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
UG Students Approaching 30 Hour Funding Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55
Hours On Database is Through Year 2010 Semester 1

 Student
 Date
 Sem Program

 Number
 of Birth Gender
 Sch SCH Last Name
 First Name

 123456789
 19850918 M 9 130 BROWN
 CHARLIE

 987654321
 19840501 F 10 120 BLOSSOM
 APPLE

\*\*\*Note Students Approaching are Within 30 sch of the undergraduate limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 UG Students that will exceed the 30 Hour Funding Limit after this term FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55 Hours On Database is Through Year 2010 Sem 1

 Student
 Date
 Sem Program

 Number
 of Birth Gender
 Sch SCH Last Name
 First Name

 111222333
 19871009
 F 17 70 LEE
 SARA

 222333444
 19880822
 M 14 70 EINSTEIN
 ALBERT

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
UG Students Exceeding 30 Hour Funding Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55
Hours On Database is Through Year 2010 Sem 1

Student Date Sem Program

Number of Birth Gender Sch SCH Last Name First Name

No Students Exceeded 30 Hour Funding Limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
UG Students Approaching 45 Hour Funding Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55

Hours On Database is Through Year 2010 Semester 1

 Student
 Date
 Sem
 Program

 Number
 of Birth Gender
 Sch
 SCH Last Name
 First Name

 11111111
 19860608
 M
 17
 130
 STARWAR
 YODA

 222222222
 19840928
 F
 18
 130
 LIGHT
 CRYSTAL

\*\*\*Note Students Approaching are Within 30 sch of the undergraduate limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
UG Students that will exceed the 45 Hour Funding Limit after this term
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55
Hours On Database is Through Year 2010 Sem 1

 Student
 Date
 Sem Program

 Number
 of Birth Gender
 Sch SCH Last Name
 First Name

 333333333
 19820814 M
 12 130 VAPOR
 VICKS

 44444444
 19811111 M
 12 130 APPLE
 ADAM

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
UG Students Exceeding 45 Hour Funding Limit
FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55
Hours On Database is Through Year 2010 Sem 1

 Student
 Date
 Sem
 Program

 Number
 of Birth Gender
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 Last Name
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 55555555
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 66666666
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Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 Edit Of SR-CBM001 Data From FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55 Item(s) 10 1 1 1 1 2 3 3 3 3 3 1 3 3/28 4 5 6/29 7 8 9/30 37 A B 11 2 3 14 15 6 7 18 19 20 21 22 23 24 25 26 7 1 2 3 4 5 36 Rmks 51 derived IDs were found. This is 0.9119% of the total records you submitted. 53 of your students are identified as First time in college from a Texas High School. ---- This is 1% of the total records you submitted. Total Rejected Records Total Records on DataBase 5,593 Total Non Error Records 5,593 Total Error Records 0 Total Ouestionable Records 630 Total Rejected Records - CBM001/CBM004 Semester Credit Hours Total CBM001 Semester Credit Hours: 67,568 Total CBM004 Semester Credit Hours: 67,565 Note\*\* Total SCH excludes Interinstitutional and Vet Med Hours - CBM001/CBM004 SCH Total CBM001 Undergrad Credit Hours: 55,886 Total CBM004 Undergrad Credit Hours: 55,884

Items In Error Are Indicated By (\*), Questionable By (-)

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Edit Of SR-CBM001 Data From

FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 15:29:55

Questionables ONLY

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PECK GREG M

Items In Error Are Indicated By (\*), Questionable By (-)

#### CBM002 Texas Success Initiative Report (as of Spring 2021)

Information about student readiness to be successful in freshman-level academic coursework as defined by the Texas Success Initiative (TSI) statute and affiliated rules is collected on the CBM002 TSI report. The Coordinating Board rules relating to TSI can be found in Chapter 4, Subchapter C <a href="https://www.highered.texas.gov/about-us/rules-statutes/">https://www.highered.texas.gov/about-us/rules-statutes/</a>.

The CBM002 is designed to serve several purposes, including providing useful data for TSI evaluation. All undergraduate students attempting credit hours at public higher education institutions are required to be reported, including transfer students who are registered for one or more Coordinating Board approved courses during the reporting period. Institutions should include students in credit certificate programs but exclude students in continuing education programs. All undergraduate students reported on the CBM00S report must be reported on the CBM002 in the same reporting period. Students who withdraw prior to or on the official census date are not included. Rarely, a student may be reported on the CBM002 who is not reported on the CBM00S.

#### Flexible Entry Courses

Classes whose census date is after the official census date of the regular term are traditionally known as "Flexible Entry" classes. However, with the introduction of the CBM00S, students who enroll in flexible entry classes that conclude by the end of the term are no longer reported as flexible entry on the CBM002. Students enrolled in flexible entry classes that conclude after the end of the term must be included in the data submitted in the semester following. Only courses that are coded as a '6' in Item #25 on the CBM00S report should be reported as flex (now option '6') in Item #13 on the CBM002.

If a student is also taking non-flex courses in a semester in which a flex entry course is being reported, the student must be reported on a separate CBM002 record. For example, if a student takes a flex course from December to February, these hours are reported on the CBM00S and the CBM002 report for the student in the spring semester. If the student also takes regular semester credit hours in the spring (whether developmental education or college-level) those hours are reported as a separate record on the CBM002 report for the same spring semester.

#### Exemptions

There are several types of TSI exemptions. Some are blanket exemptions which exempt students from TSI requirements in all sections (math, reading, and writing). This includes students with the requisite military service (honorably discharged, retired, or released) or students with an earned associate or baccalaureate degree. Others provide exemption on a section by section basis. This includes students taking ACT/SAT/TAKS/STAAR EOC/high school equivalency tests and students who have completed college-level courses, such as transfer students. For these exemptions, students may be excused from one, two, or all TSI sections depending on test performance (ACT, SAT, TAKS, STAAR EOC, high school equivalency tests) or the determination of the receiving institution. When qualifying test scores are achieved on more than one test, the reporting institution may choose which scores to report.

- Earned degrees: A student who has graduated with an associate or baccalaureate degree from an accredited institution of higher education.
- ACT/SAT/ TAKS/STAAR EOC: A student who meets the exemption standards and whose ACT, SAT, TAKS, or STAAR EOC scores are active (have not expired). Appropriate ACT and SAT test scores are valid for exemption purposes for exactly five years from the qualifying test date. Exit Level TAKS scores are valid for exactly five years.

ACT, SAT, and TAKS exemption standards are:

- ACT: For active tests, a composite score of 23 with a minimum of 19 on the English and/or the mathematics tests shall exempt a student for the corresponding section(s).
- SAT: administered prior to March 2016: a combined critical reading and mathematics score of 1070 with a minimum of 500 on the critical reading test shall be exempt for both reading and writing sections of the TSI Assessment; a combined critical reading and mathematics score of 1070 with a minimum of 500 on the mathematics test shall be exempt for the mathematics section of the TSI Assessment.
- SAT: administered on or after March 2016: a minimum score of 480 on the Evidenced-Based Reading and Writing (EBRW) test shall exempt a student for both the reading and writing sections of the TSI Assessment; a minimum score of 530 on the mathematics test shall exempt a student for the mathematics section of the TSI Assessment. No combined score is required for exemptions based on the SAT if taken on or after or March 2016.
- TAKS (Eleventh Grade Exit Level): A minimum scale score of 2200 on the math section and/or a minimum scale score of 2200 on the English Language Arts section with a writing subsection score of at least 3 shall exempt a student from the corresponding section(s).
- STAAR End-of-Course (EOC): A minimum score of 4000 on the English III
  reading and/or writing test (reading and writing were administered as separate
  tests through Spring 2013) and/or a minimum score of 4000 on the Algebra II
  EOC test shall exempt a student from the corresponding section(s).
- ➤ AP and IB Scores/Dual Credit Grades: A student who has satisfactorily completed college-level coursework in a related field using AP scores, IB scores, or dual credit grades, as determined by the receiving institution.
- Transfers: A student who transfers to a Texas public institution of higher education from a private or independent institution of higher education or an accredited out-ofstate institution of higher education and who has satisfactorily completed collegelevel coursework, as determined by the receiving institution.

- Military: A student who on or after August 1, 1990 was honorably discharged, retired, or released from (a) active-duty as a member of the armed forces of the United States or the Texas National Guard or (b) service as a member of a reserve component of the armed forces of the United States.
- For reporting previous TASP exemptions granted prior to September 1, 2003, please contact Melissa Humphries (Melissa.Humphries@highered.texas.gov)
- ➤ High school equivalency (HSE) tests (includes GED and HiSET): While the date of testing can be anytime within the five (5) year time frame, applicability for TSI purposes and course placements starts 5/12/21.

#### GED and HiSET exemption standards are:

- GED: A minimum score of 165 on the Mathematical Reasoning subject test shall be exempt for mathematics; a minimum score of 165 on the Reasoning Through Language Arts (RLA) subject test shall be exempt for English Language Arts Reading (ELAR).
- HiSET: A minimum score of 15 on the Mathematics subtest shall be exempt for mathematics; a minimum score of 15 on the Reading subtest and a minimum score of 15 on the Writing subtest, including a minimum score of 4 on the essay, shall be exempt for English Language Arts Reading (ELAR).
   NOTE: HiSET has informed the Texas Education Agency that it will no longer administer its test in Texas after 8/31/21. Therefore, HiSET scores with test administration dates after 8/31/2021 cannot be used for the TSI exemption.

#### Waivers

It is critical to understand the difference between a waiver and an exemption. "Waiver" is a term that is used for TSI reporting purposes to differentiate between exemptions in the TSI rules that are permanent (the student will always be exempted) and those that are not (the student is "waived" from TSI requirements for the current semester). Students with permanent exemptions are considered to have met TSI standards for reporting purposes. A student with a waiver has not satisfied the TSI obligation and may not be reported as such. For the purposes of reporting, the term waiver is also used for dual credit students who have not met TSI obligations but have permission to take dual credit courses under dual credit rules.

Students with a waiver should be reported with the option "0 – No, not satisfied or obligation is waived (includes college prep course waiver)" for items #20, #40, and #60. Select the appropriate waiver in corresponding items 21A, 41A, and 61A. ('6', '7', 'A', 'B', 'D', or 'H') for every reporting period that the waiver applies. If a student in a waiver category has satisfied or permanently exempted TSI standards in some subject areas, the institution should report the student as having satisfied or exempted TSI standards in items #20, #40, and #60 for the applicable areas.

When TSI-related test or course information is available for students who have been granted a waiver, institutions should report this information on the CBM002. However, there is one exception to this rule. If a dual credit or concurrent enrollment student is administered a

## <u>Univ. Texas Success Initiative Report (CBM002)</u> placement test and does *not* meet the TSI standard, the institution should *not* report the

student's TSI placement score/s, but rather report '0' in items #22A, #42A, and/or #62A. Initial scores used for TSI placement should be reported the first time the student meets the standard, or after the student has completed grade 11 or higher.

Students may be reported as waived from the TSI requirements under the following circumstances:

➤ Non-degree-seeking or non-certificate-seeking students:

An institution of higher education *may* waive the requirements of the TSI for non-degree-seeking or non-certificate-seeking students.

Certificate programs of one year or less:

TSI requirements *do not apply* to students in Level-One certificate programs. Level-One certificates consist of at least 15 but no more than 42 semester credit hours (23-63 quarter hours) designed to be completed in one year or less.

#### Military:

TSI requirements *do not apply* to a student who:

- is serving on active-duty as a member of the armed forces of the United States or the Texas National Guard; or
- is serving as a member of a reserve component of the armed forces of the United States and has been serving for at least the three-year period preceding enrollment.
- ➤ English as a Second Language (ESL)/English for Speakers of Other Languages (ESOL) Waiver:

An institution of higher education *may* grant a temporary waiver from the TSI assessment for students with demonstrated limited English proficiency in order to provide appropriate ESOL/ESL coursework.

The waiver must be removed prior to the student attempting 15 credit hours of developmental ESOL coursework or attempting entry-level freshman coursework, whichever comes first, at which time the student or must be administered the TSI Assessment

#### > Waiver for college prep course

Students are reported as waived if they have taken a college prep course (under TEC, § 28.014) that the reporting institution developed with the student's local ISD or that the reporting institution agreed to accept via MOU from the institution that developed the course.

Institutions should NOT report a waiver for a prep course developed by another

institution unless an MOU agreement exists between the two institutions of higher education.

Students who have a college prep course waiver should be reported as '0' (No. not satisfied or obligation is waived) on items #20/#40/#60 and 'A' or 'B' (waiver for college prep course) on items #21A/#41A/#61A. The student should continue to be reported as a '0' on items #20/#40/#60 until he or she becomes TSI-met through standard TSI obligation/exemption rules. Per TAC 4.52, enrollment in a first collegelevel course exempts a student with a college prep waiver from TSI obligations only at the institution accepting the waiver. The exemption only extends to all other institutions if the student meets TSI obligations outlined in rules. For this reason, if a student with a college-prep course waiver enrolls in a first-level college course but does not successfully complete with an A, B, or C, then the student will continue to be reported as being waived ('0') on item #20/#40/#60. If the student does successfully complete a first college-level course with an A, B, or C, then the institution can make the determination that the student has met the requirements be TSI-met in that subject, and item #24/#44/#64 should be marked as '1' or '3' (met at my institution this semester) at the end of the semester. In the semester after becoming TSI-met through successful completion of a college-level course, the student should be marked as '1' (Student is met at my institution for all freshman-level math courses) on items #21/#41/#61. Note that a student at your institution with a prep course exemption (called a waiver for reporting purposes, as per page 2.3) will be considered college ready upon entry for accountability report and success point purposes.

> Dual credit enrollment via approved score (waiver for *current* dual credit students):

Changes to rules relating to dual credit eligibility went into effect for fall 2014. The Coordinating Board rules that apply to dual credit requirements can be found in Chapter 4, Subchapter D, §4.85 at <a href="https://www.highered.texas.gov/about-us/rules-statutes/">https://www.highered.texas.gov/about-us/rules-statutes/</a>. The following includes a summary of the key eligibility rules with scores included, but see the rules for complete details.

Dual Credit Eligibility - Academic Course or Course in a Level 2 Certificate Program or Higher

NOTE: While the following scores establish dual credit eligibility, they do not satisfy TSI requirements and should **NOT** be reported on the CBM002.

- Eligibility for students to take academic dual credit courses is established if the student receives a minimum scale score 4000 on English II STAAR EOC or 4000 on Algebra I STAAR EOC <u>AND</u> a passing grade in the Algebra II course (C or better), as applicable.
- PSAT/NMSQT, PLAN and ACT-Aspire tests can be used to establish eligibility for high school juniors to take academic dual credit courses.
  - PSAT/NMSQT: Combined score of 107 and minimum of 50 on the reading and/or math test, as applicable.
  - o PLAN: Composite score of 23 with 19 or higher in English and/or math, as

applicable.

 ACT-Aspire: Score of 435 in English or a score of 431 in math, as applicable (composite score not a part of criteria).

Dual Credit Eligibility - Course in Level 1 Certificate Program or Program with Credential of Less than Level 1 Certificate

 A high school student is eligible to enroll and does not need to demonstrate additional college readiness.

A student who is granted a TSI waiver to take dual credit courses while still in high school based on eligible scores is not exempt from TSI. However, if the student receives an A, B, or C in an applicable dual credit course, the receiving higher education institution may determine that TSI obligations have been met.

Other provisions also apply to dual credit students, including information for students who are enrolled in Early College High Schools. The Coordinating Board rules that apply to dual credit requirements can be found in Chapter 4, Subchapter D, §4.85 at <a href="https://www.highered.texas.gov/about-us/rules-statutes/">https://www.highered.texas.gov/about-us/rules-statutes/</a> and those that apply to Early College High Schools specifically, are located in Chapter 4, Subchapter G, §4.161.

#### Criteria for Meeting TSI Requirements

CRITERIA EFFECTIVE FOR STUDENTS TAKING AN INITIAL TEST FOR TSI PURPOSES ON OR AFTER January 11, 2021

Beginning on January 11, 2021, all state higher education institutions will use the Texas Success Initiative Assessment, Version 2.0 (TSIA2) for determining a student's readiness to enroll in entry-level freshman coursework. Note that benchmarks related to the Texas Success Initiative Assessment (TSIA) are not changed and test results remain valid up to five years from date of testing. Scores from the initial testing attempt used for placement purposes when a student is first enrolled are reported on the CBM002 (scores for students who test before grade 12 should not be reported unless they meet TSI standards). Note that TSI exemptions will still be allowable (see exemptions on page 2.1).

Requirements for meeting TSI obligation:

Administered prior to January 11, 2021

- ➤ Math 350
- Reading 351
- Writing
  - o placement score of at least 340 and essay score 4 or higher; or
  - placement score of less than 340, and an ABE Diagnostic level of at least a 4, and an essay score of at least a 5

#### Administered on or after January 11, 2021

- Mathematics (for college-level coursework with mathematics-intensive designation by the offering institution):
  - o a College Readiness Classification (CRC) score of at least 950; or
  - o a CRC score below 950 and a Diagnostic level of 6.

- English Language Arts Reading (for college-level coursework with reading, writing, or reading and writing-intensive designation by the offering institution):
  - a College Readiness Classification (CRC) score of at least 945 and an essay score of at least 5; or
  - a CRC score below 945 and a Diagnostic level of 5 or 6 and an essay score of at least 5.

Note that reading or writing scores from the TSIA can be combined with English Language Arts Reading (ELAR) test scores of the TSIA2. For more information, see the Standalone Retest Options for ELAR Tests (CRC and Essay) here.

#22A, #42A and #62A. If student placement is based on TSIA2 score, the institution should report 'TSI Assessment. Version 2.0' in items #42A and #62A.

#42B, #62B, and #62C. If student placement is based on TSIA2 score, the institution should repeat reporting the student's English Language Arts Reading test scores in items #42B and #62B. Then the institution should report the essay score in item #62C.

For a student who does not meet the minimum scores required to meet TSI obligations on the initial attempt of an approved test used for placement, an institution shall determine when the student is ready to perform freshman-level academic coursework on an individual basis according to the needs of the student. As indicators of readiness, institutions shall consider as appropriate:

- Performance in developmental education
- Performance in appropriate non-developmental coursework
- Performance on an approved TSI assessment instrument or performance on an institutionally selected assessment
- Other indicators of readiness as determined by the institution

#### General Criteria about Test Attempts Used for Placement

The THECB wants to know the status of your student at the time of placement when the student initially entered your institution before any instruction. If a student's exemption status, test scores, or other indicator of TSI status were reported in a prior semester by your institution or another Texas public institution of higher education, use the previously reported or nonapplicable category for related items. For example, if a student transferring from one Texas public institution to another was determined by the initial institution to have met TSI obligations in math, the receiving institution should report the student in item #20 as having met TSI obligation at another institution and then report 'previously reported or not applicable' in items #21A and #22A. If the same student had not met the obligation for reading at the first institution, the receiving institution should report 'no, not satisfied or obligation is waived' in item #40, 'no, no exemption or waiver granted' in #41A, and 'not applicable' in item #42A, provided the initial assessment results were previously reported by the other institution. Scores for a high school student who tests before grade12 should only be reported if the student meets TSI standards and enrolled in and successfully completed a dual credit course in the area. Previously tested students who have not enrolled by the first class day of 2013 must take the TSI assessment if they are not exempt.

If student placement is based on a TSIA2 score which required the student to take the Diagnostic portion of the TSIA2, then the institution should also report the associated Diagnostic level (level one through six) for the subject area. Institutions should report the

Diagnostic Level for Math in Item #80 and for English Language Arts Reading in Items #81 and #82. Institutions should report 0 for all students who did not take the diagnostic portion of the TSIA2 for a subject area. If a diagnostic level was reported in a prior semester, 0 for previously report may also be selected.

#### <u>Developmental Education Courses and Other Interventions</u>

All developmental education courses and interventions must be reported on the CBM00S regardless of a student's TSI status. The one exception to this rule is high school students taking developmental education which is not state-funded. These high school students should not be reported (see TAC 9.146 for more information).

Students who have completed non-course-based developmental education should be reported on the CBM002 in items #23, #43, and #63 with a '1'. Interventions that meet the criteria for state formula funding for non-course-based (non-semester-length) developmental education should be reported in this item and on the CBM00S.

Any student who meets TSI obligations during a semester (after the Census date or after an intervention that took place after the first class day) should be reported in items #24, #44, and #64 as option 1. This includes students who participated in developmental education activities at another institution.

#### Math TSI Obligation Determined To Be Satisfied for Non-Algebra-Intensive Courses

Effective fall 2014, institutions that offer non-algebra intensive pathways for developmental mathematics may report students as meeting the math TSI obligation for non-algebra intensive math courses. See rules §4.54 and §4.58-9 for more information.

Readiness for non-algebra-intensive math pathways relates ONLY to preparation through developmental education courses and interventions; the status can ONLY apply to students who were NOT college-ready in math at entry.

If a student completes dev ed for non-algebra-intensive math courses but then wants to take an algebra-intensive college math course, the institution may require the student to take additional dev ed.

Students who are reported as ready for non-algebra intensive college math courses are considered TSI met and are considered to be prepared for non-algebra intensive freshman-level college math courses. However, institutions should NOT change the met status for these students from "met for non-algebra intensive math courses" to "met for all freshman-level math courses"-even if the student successfully completes a non-algebra intensive college math course--unless it is determined that the student is prepared for algebraic pathways through one of the following means: the student takes the DE coursework necessary for enrollment into algebra intensive college coursework, retests on the TSI test and meets TSI in math, or completes math coursework in an algebra-intensive area.

#### **Authority**

The information reported on the CBM002 will be used to fulfill the requirements of Texas Education Code 51.3062 that "(n) Each institution of higher education shall report annually to the board on the success of its students and the effectiveness of its Success Initiative," and "(o) The board shall evaluate the effectiveness of the Success Initiative on a statewide basis and with respect to each institution of higher education." The data will also be used for accountability system measures which address developmental education. Other reports and data analysis above and beyond the requirements of the law may be generated in order to help institutions analyze

and improve their programs based on information from the CBM002 and an analysis of the institutional Texas Success Initiative plans.

#### Reporting First College-Level Coursework for TSI-Related Subject Areas

Collecting records of students' participation and performance in introductory-level, college-level courses is an important function of the TSI reporting system. Success in a first college-level course in a related subject area signals that a student has gained the necessary knowledge and skills to be successful in college-level courses in that subject area. Item #20 on the CBM00S is used to identify a reported course as the first college-level course for TSI purposes. Items #30/50/70 on the CBM002 provide institutions a means to show student status related to this measure.

# COVID-19 Placement Waiver – for alternative placement methods developed due to COVID-19 (Summer 2020 through Summer 2022)

Beginning in Summer 2020 through Summer **2022**, institutions may use additional factors to place non-exempt students enrolling in higher education institutions directly into a TSI-liable college-level course. If a student does not meet TSI benchmarks based TSIA scores or with an existing waiver or exemption (as listed in <u>TAC 4.57</u>, and <u>TAC Rule 4.54</u>), the institution may use their own placement method using other factors such as HS GPA, HS course-taking, and noncognitive factors. See the COVID-19 FAQ for TSI here.

This new placement approach, which we refer to as a 'COVID-19 placement waiver' for reporting purposes, is designed for reporting students who are placed into college-level coursework using a measure or group of measures developed for use during semesters affected by COVID-19 (Summer 2020 through Summer 2022). Specifically, this refers to a new placement method that uses factors that are different from the traditional assessment scores used for TSI status, and TSI waivers or exemptions (per <u>TAC 4.57</u>, and <u>TAC Rule 4.54</u>). Institutions will report the exact measures they used in their new placement method in a separate survey.

If the decision for placement into a college-level course is made using the newly allowable measures, institutions should indicate this as a 'COVID-19 placement waiver' in the 'Exemptions and Waivers' Item (#21A/#41A/#61A). See the chart below for instructions on how to report non-exempt, undergraduate students who are being placed using a COVID-19 placement waiver. Students who already meet TSI benchmarks should be reported using the standard reporting rules.

Per <u>TAC Rule 4.55(a)</u>, a student who was placed in a freshman-level course without traditional assessment factors must be assessed before the end of the first semester of enrollment in the coursework. Institutions of higher education may monitor students' grades and encourage students who may not pass the course to take the TSIA before the last date of the semester. If a student passes the college-level course, the institution may consider the student to have satisfied the TSI requirement and does not need to require the student to take the TSIA.

#### Reporting Undergraduate Students Who Are Placed Using a COVID-19 Placement Waiver

ITEMS #20/#40/#60	Student does not meet any established/ traditional criteria to meet TSI AND student does not have a known TSIA score	Student does not meet any established/ traditional criteria to meet TSI AND student has a TSIA score that does not meet the college-readiness benchmark
TSI Obligation Met by Census Date	Items #20/#40/#60, Option 'Z' - Unknown	Items #20/#40/#60, Option '0' – Not Met (be sure to report the known TSIA score in item #22B/#44B/#64B)
ITEMS #21A/#41A/#61A  TSI Status Waived or Satisfied through Exemption	Institution's NEW placement method indicates that the student be placed in a college-level course without developmental education support  Items #21A/#41A/#61A, Option 'Z' – COVID-19 placement waiver	Student did not take a course in the subject area or was placed in developmental education (corequisite or standalone)  Items #21A/#41A/#61A, Option '1' – No exemption or waiver granted

	If TSI status at census date is 'Unknown'									
	Student passed	Student was	Student was	Student did not						
	exit-level DE in	tested on the TSIA	tested on the	pass exit-level						
	the subject area	before the end of	TSIA before the	DE or a college-						
ITEMS	and/or passed	the semester and	end of the	level course in						
#24/#44/#64	the college-level	met the college-	semester and	the subject area						
, ,	course in the	readiness	did not meet	OR did not take						
	subject area	benchmark	the college-	a course in the						
TSI Obligation			readiness	subject area						
by End of	Items	Items	benchmark							
Semester	#24/#44/#64,	#24/#44/#64,		Items						
3263(6)	Option '1' (or '3'	Option '1' (or '3'	Items	#24/#44/#64,						
	for math) TSI	for math)- TSI	#24/#44/#64,	Option 'Z' - TSI						

Univ. Texas Su	ccess Initiative Rep	ort (CBM002)		
	status met by	status met by my	Option '0' –	status remains
	my institution	institution this	TSI status not	unknown
	this semester	semester	met	

#### **High School Students Taking Dual Credit**

Beginning in Summer 2020 through Summer 2022, institutions may use additional measures other than traditional factors to place non-exempt high school students into TSI-liable college-level courses for dual credit (See the COVID-19 FAQ for TSI <a href="here">here</a>). If a high school student does not meet dual credit eligibility (as listed in <a href="TAC Rule 4.85">TAC Rule 4.85</a>), the institution may use their own placement method using other factors such as HS GPA, HS course-taking, and noncognitive factors.

This new placement approach, which we refer to as a 'COVID-19 placement waiver' for reporting purposes, is designed for reporting non-exempt dual credit high school students who are placed into college-level coursework with or without a developmental education support through a corequisite model, using a measure or group of measures developed for use during semesters affected by COVID-19 (Summer 2020 through Summer 2022). Specifically, this refers to a method that uses indicators that are different from the traditional assessment scores used for dual credit enrollment eligibility (per TAC Rule 4.85).

If the decision for placement into a college-level course is made using the newly allowable measures, institutions should indicate this as a 'COVID-19 placement waiver' in the 'Exemptions and Waivers' Item (#21A/#41A/#61A). See the chart below for instructions on how to report non-exempt, dual credit high school students who are being placed using a COVID-19 placement waiver. These reporting requirements also apply to high school students taking dual credit who are reported as 'non-degree-seeking' on the CBM001.

See the chart below for instructions on how to report non-exempt high school students who are being placed using a COVID placement waiver. High school students who already meet TSI should be reported using the standard reporting rules. High school students who already meet dual credit eligibility criteria should also be reported using the standard reporting rules.

#### Reporting High School Students in Dual Credit Courses Who Are Placed Using a COVID-19 Placement Waiver

- Note: These students should be identified in Item #10, option '2'

ITEMS #20/#40/#60 TSI Obligation Met by Census	Student does not meet any established, traditional criteria to meet TSI AND student does not have a known TSIA score AND dual credit eligibility is unknown	Student does not meet any established, traditional criteria to meet TSI AND student has a TSIA score that does not meet the college-readiness benchmark
Date	Items #20/#40/#60, Option 'Z' - Unknown	Items #20/#40/#60, Option '0' – Not Met (be sure to report the known TSIA score in item #22B/#44B/#64B

	Institution's NEW	Student did not take a
	placement method	course in the subject area
ITEMS	indicates that the	or was placed in
#21A/#41A/#61A	student be placed in a	developmental education
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	college-level course	(corequisite model)
		(coroquiono moder)
TSI Status	without developmental	
Waived or	education support	Items #21A/#41A/#61A,
Satisfied through		Option '1' - No exemption
Exemption	Items #21A/#41A/#61A,	or waiver granted
	Option 'Z' - COVID-19	<b>3</b>
	placement waiver	

If TSI status at census date is 'Unknown'						
ITEMS #24/#44/#64 TSI Obligation by End of Semester	Student passed exit-level DE in the subject area and/or passed the college-level course in the subject area	Student was tested on the TSIA before the end of the semester and met the college- readiness benchmark	Student was tested on the TSIA before the end of the semester and did not meet the college- readiness benchmark	Student did not pass exit-level DE or a college-level course in the subject area OR did not take a course in the subject area		
	#24/#44/#64, Option '1' (or '3' for math)– TSI status met by my institution this semester	Items #24/#44/#64, Option '1' (or '3' for math)– TSI status met by my institution this semester	Items #24/#44/#64, Option '0' – TSI status not met	Items #24/#44/#64, Option 'Z' – TSI status remains unknown		

#### FOR SPRING 2020 REPORTING ONLY

In all other semesters, only grades of A, B, or C may be reported as a successful completion of a first college-level course. Many institutions have allowed students flexibility to change a course to be taken pass/fail as a result of the situations presented by COVID-19. For spring 2020 only, institutions may also report a student who passed a pass/fail course as a successful completion of a first college-level course.

Only one first college-level course should be reported per student per area on the CBM00S. If the student is taking more than one course that qualifies, the institution will choose which one to include. For a transfer student from a Texas public institution or from an accredited Texas private or out-of state institution, if the receiving institution determines that the student has successfully completed a related introductory college-level course with an A, B, or C, the institution will report a '2' for completed at another institution in items #30, #50, and #70 on the CBM002 (as applicable) and report a '0' in item #20 on the CBM00S (previously reported or not applicable). Students who have not yet successfully completed a first college-level course should be reported with a '0' in items #30, #50, and/or #70 for the appropriate subject area(s).

#### Reporting Period Definitions

When the term Census Date is used in the report, the term refers to the 12<sup>th</sup> class day of the fall and spring semesters. However, term lengths can vary. Therefore, the following official schedule will be use to determine the official census date for terms of various lengths:

Length of Term <u>in Weeks</u>	Official Census Date <u>is Class Day #</u>
2 or less	1
3	2
4	3
5 - 6	4
7	5
8	6
9 - 10	7
11	8
12	9
13 – 14	10
15	11
16 or more	12

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through Friday) until the official census date is reached. The official census day must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

# Reporting TSI Status for Students Taking Courses that Begin after the Census Date and Conclude by the End of Semester

The CBM002 report incorporates information known about students as of the end of the semester; however, some items request information about a student's status at the beginning of the semester or on the census date.

If a student is only taking courses that begin after the traditional census date but conclude by the end of the semester, use the census date for the earliest course when reporting TSI status by census date (items #20/#24, #40/#44, and #60/#64). However, if a student is also taking traditionally scheduled courses in the semester, use the census date for the traditional courses for reporting TSI status in these items.

#### Clarification of Texas Public Institutions of Higher Education

For the purposes of clarity, the term Texas public institution of higher education is used to refer specifically to public colleges and universities in the state when the item refers to another institution other than the one reporting. Institution is used in this report to refer to any accredited institution, public or private. In the many instances where the report is clearly referring to the institution which is reporting, the term "institution" or "receiving institution" is used without additional specification.

#### Clarifications on Data Pertaining to Dual Credit Students

There are several places in the CBM002 that dual credit students are addressed. This section provides additional clarification for how to report dual credit students.

The Students who have met TSI obligations/ exemption standards for all areas in which they are currently taking dual credit courses should be reported as '0' in item #10, and the qualifying exemptions/met obligations scores should be reported for the appropriate subject area(s). Students who have met dual credit waiver requirements but have NOT met TSI obligations in all areas should be reported as '2' in item #10, with subject area waiver information provided in items #21A, #41A, and #61A, as applicable. Students reported as '2' in item #10 who have met dual credit eligibility through test scores in a subject area should be reported as '6' on items #21A, #41A, and #61A as applicable.

For dual credit students, TSI obligations/exemption standards or waiver information should be reported for all subject areas in which a student is taking courses. The dual credit waiver allows current dual credit students to use eligible test results to waive TSI requirements for corresponding sections.

- If a student has met TSI obligations/exemptions for ALL areas in which the student is currently taking dual credit courses, then the student should be reported as '0' in item #10, and the qualifying exemptions/met obligations scores should be reported for the appropriate subject area(s).
- If a student has met dual credit eligibility requirements but has NOT met TSI obligations/exemptions for all areas in which the student is currently taking dual credit courses, then the student should be reported as '2' in item #10, with subject area waiver or TSI met information provided in items #21A, #41A, and #61A, as applicable. Subject-specific waiver information should be reported as follows:
  - o **If a student has met TSI obligations for the subject area,** then qualifying exemptions/met obligations scores should be reported for the subject area.
  - o If a student has met dual credit eligibility requirements through testing but has NOT met TSI obligations/exemptions for the subject area, then the student should be reported as '6' in #21A, #41A, and #61A.
  - If a student is not required to demonstrate eligibility in the subject area because the course is part of a in a Level 1 Certificate program or program leading to a credential of less than Level 1 Certificate, then the student should be reported as '7' in #21A, #41A, and #61A.

Transfer students are exempt from TSI if the receiving institution makes the determination that the student has satisfactorily completed college-level coursework in the relevant TSI areas. Exemptions for students who have completed dual credit courses work the same way. A receiving institution may determine that a student who has satisfactorily completed college-level coursework through dual credit has met TSI requirements for the relevant subject areas. This exemption is reported as '5' in items #21A, #41A, and #61A. Note that a student must receive a C or better in the dual credit course for the receiving institution to make this determination. For reporting purposes, this exemption should not be used if the student has exempted/met TSI obligations through testing and test results are available.

Related to the first college-level course requirement, when reporting high school students taking dual credit courses in items #30, #50, and/or #70 on the CBM002, select option '4' (yes at my institution this semester) if the student has successfully completed a first college-level course with an A, B, or C in the reporting period. The item should be answered with option '0' (no, not satisfied) if the student has not received a C or better in a first college-level course in the area. For a dual credit course successfully completed with an A, B, or C at the same institution in a previous semester, report a '3.' Be sure to note successful completion of a first college-level course on the CBM00S for all dual credit students who meet this requirement (item #20 on the CBM00S).

#### Instructions for TSI Report

**STUDENT DEMOGRAPHICS SECTION**: All items in this section must be provided every reporting period. Every **undergraduate** student reported on the CBM00S needs to be on the CBM002. Some students may be reported on the CBM002 who are not on the CBM00S. For example, a student who receives an incomplete in a course should be reported again on the CBM002 for the semester that the student actually completes the course; however, that student should not be reported for that course on the CBM00S, CBM001, or CBM0E1 in the semester the course is completed. For additional information in reporting flex students, see the introduction.

- Item #1 Record Code. Always enter '2'.
- Item #2 <u>Institution Code.</u> Enter the FICE Code of the institution.
- Item #3 Student Identification Number. Enter the Social Security number of the student. The institution will assign unique identification numbers to students without Social Security numbers and report their dates of birth (Item #9) each reporting period to help uniquely identify the student.
- Item #4 Reporting Period. (Summer reporting periods should match the CBM001.)
  - 1 Fall
  - 2 Spring
  - 3 Summer
- Item #5 Year. Enter all four digits of the calendar year of the reporting period.
- Item #6 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #7 Gender. Enter the gender of the student.

M = Male F = Female

- Item #8 Unused.
- Item #9 <u>Date of Birth.</u> Enter all four digits of the year, the month, and day of birth of the student (YYYYMMDD). If the date of birth is unknown, enter '00000000'.
- Item #10 Program Indicator.
  - 0 No or not applicable
  - 2 Student is a current dual credit student
  - 8 Student is enrolled in an Adult Education and Literacy (AEL) program
  - 9 Student is enrolled in a Level 2 Cert or Applied Associates degree that does not require a freshman-level academic mathematics course and the student is not taking a college-level math course. This does not include students who have

## Univ Texas Success Initiative Report (CBM002) undeclared or undecided majors

Item #11 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #12 Race. Select one or more codes indicating the race of the student.

Item #12A	1	White
Item #12B	2	Black or African-American
Item #12C	4	Asian
Item #12D	5	American Indian or Alaskan Native
Item #12E	6	International
Item #12F	7	Unknown or Not Reported
Item #12G	8	Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

#### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7 on the CBM001), report with the international code.
- b) Report the ethnicity of a student who was classified as a resident based on TEC 54.052(a)(3) (coded 'A' in Item #7 on the CBM001).
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.

- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.
- Item #13 Flexible Entry. Enter a '6' if the record is for a student enrolled in a class that is being reported with a '6' FE code on the CBM00S (Item #25). Leave blank if not flex entry. See page 2.1 for more information.

**NOTE**: An FE student who is also enrolled in the current semester should have a separate record for enrollment that carried over from a previous semester.

Item #14 Unused. This item is reserved for future use.

#### MATH ASSESSMENT and STATUS SECTION:

- Item #20 <u>Math TSI Obligation Determined To Be Satisfied Based on the State Standard Met by Census Date or Determined To Be Exempted.</u>
  - 0 No, not satisfied or obligation is waived (includes college prep course waiver)
  - 1 Yes, at my institution for all freshman-level math courses
  - 2 Yes, at another Texas public institution for all freshman-level math courses
  - 3 Yes, at my institution for non-algebra intensive math courses (see introduction)
  - 4 Yes, at another Texas public institution for non-algebra intensive math courses (see introduction)
  - Z Unknown, TSI status was not demonstrated based on traditional factors (refer TAC rules 4.54 and 4.57) by census date. Use this indicator if this is an undergraduate student without information on their TSI status, or this is a high school student taking a college-level course in math, and their dual credit eligibility status is also unknown. This should also include HS students taking dual credit who are considered 'non-degree-seeking'.

#### Item #21A Math TSI Obligation Waived or Satisfied through Exemption.

- O Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test
- 3 Exemption based on old SAT Test (administered prior to March 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)
- 4 Exemption based on TAKS Exit Level Math Test
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take math-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate-seeking status
- 8 Exemption based on the STAAR Algebra II EOC Test
- A Waiver for college prep course developed by my institution with local ISD(s)
- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)

- C Exemption based on revised SAT Test (administered March 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules
- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than math. No waiver/exemption applicable
- H Waiver for ESL/ESOL developmental education
- High School Equivalency Tests (includes GED or HiSET)
- Z COVID-19 Placement Waiver Student was placed in math-intensive college-level course using a placement method made up of measures other than traditional factors. This should correspond to the placement method reported on the separate survey.
- Item #21B ACT or SAT Math Score. Enter if coded '2', '3', or 'C' in Item #21A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.
- Item #21C ACT Composite or SAT Combined Score. (If SAT administered prior to March 2016 -do not report combined score for Revised SAT administered on or after March 2015). Enter if coded '2' or '3' in Item #21A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros. Use math and critical reading score for SAT combined score.
- Item #21D TAKS Exit Level Math/STAAR Algebra II EOC Scale Score. Enter if coded '4' or '8' in Item #21A, or enter '0000' if not applicable.
- Item #22A <u>Math Assessment Test Used at the Time of TSI Placement.</u> (See the introduction for more information.)
  - O Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)
  - 1 THEA/TASP (Math)
  - 2 COMPASS (Algebra)
  - 3 ASSET (Elementary Algebra)
  - 4 ACCUPLACER (Elementary Algebra)
  - 5 Stanford Achievement Test (for deaf students)
  - 6 MAPS (Elementary Math)
  - 7 Not assessed
  - 8 TSI Assessment
  - 9 TSI Assessment, Version 2.0 (effective January 11, 2021)
- Item #22B Math Assessment Score Used for Initial Placement. Enter the placement test score for math. The score must match the type test identified in Item #22A. If the score is less than 3 digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #22A).
- Item #23 Participation in Alternative/Non-course-based Method for Developmental Education

  Math this Reporting Period.
  - 0 Not applicable (did not participate)

1 Yes, participated

- Item #24 Math TSI Obligation Satisfied Based on the State Standard by the **End** of the Semester/Reporting Period. **Note**: Students reported with a '1' or '2' in Item #20 should be reported with a '2'.
  - 0 No, not satisfied or obligation is waived (includes college prep course waiver)
  - 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester for all freshman-level math courses
  - 2 Already satisfied (or exempted) by census date for all freshman-level math courses (see introduction)
  - 3 Yes, at my institution this semester or determined to be satisfied by my institution this semester for non-algebra intensive math courses (see introduction)
  - 4 Already satisfied (or exempted) by census date for non-algebra intensive math courses (see introduction)
  - Z TSI status is unknown

Item #25-29 Unused.

#### FIRST COLLEGE-LEVEL MATH COURSE SECTION:

- Item #30 Credit for First College-Level Math Course. FOR SPRING 2020 REPORTING ONLY, courses completed with a status of passed in a pass/fail course may also count toward successful completion of a first college-level math course. See introduction for details. Has the student successfully completed a college-level math-intensive course with an A, B, C, or Credit/Passed? Report credit earned through AP, IB, dual credit (at your institution), and credit by exam as '3'. (See the introduction for information about reporting transfer students.)
  - 0 No, not satisfied
  - 1 Yes, at my institution in a previous semester
  - 2 Yes, at another institution
  - 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
  - 4 Yes, at my institution this semester (reported on the CBM00S)

Item #31-39 Unused.

#### **READING ASSESSMENT and STATUS SECTION:**

- Item #40 Reading TSI Obligation Determined To Be Satisfied Based on the State Standard Met by Census Date or Determined To Be Exempted.
  - 0 No, not satisfied or obligation is waived (includes college prep course waiver)
  - 1 Yes, at my institution
  - 2 Yes, at another Texas public institution
  - Z Unknown, TSI status was not demonstrated based on traditional factors (refer TAC rules 4.54 and 4.57) by census date. Use this indicator if this is an undergraduate student without information on their TSI status, or this is a high school student taking a college-level course in reading, and their dual credit

eligibility status is also unknown. This should also include HS students taking dual credit who are considered 'non-degree-seeking'.

### Item #41A Reading TSI Obligation Waived or Satisfied through Exemption.

- O Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test
- 3 Exemption based on old SAT Test (administered prior to March 5, 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)
- 4 Exemption based on TAKS Exit Level English Language Arts Test (must receive a writing subsection score of 3 or 4)
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take reading-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate-seeking status
- 8 Exemption based on the STAAR English III EOC Reading Test
- A Waiver for college prep course developed by my institution with local ISD(s)
- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)
- C Exemption based on revised SAT Test (administered March 5, 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules
- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than reading-related. No waiver/exemption applicable.
- H Waiver for ESL/ESOL developmental education
- High School Equivalency Tests (includes GED or HiSET)
- Z COVID-19 Placement Waiver Student was placed in reading-intensive college-level course using a placement method made up of measures other than traditional factors. This should correspond to the placement method reported on the separate survey.
- Item #41B ACT (English) or SAT (Critical Reading) Score. Enter if coded '2', '3', or 'C' in Item #41A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.
- Item #41C ACT Composite or SAT Combined Score. (If SAT administered prior to March 2016-do not report combined score for Revised SAT administered on or after March 2016). Enter if coded '2' or '3' in Item #41A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros. Use math and critical reading score

for SAT combined score.

- Item #41D TAKS Exit Level English Language Arts Test /STAAR English III EOC Reading Scale Score. Enter if coded '4' or '8' in Item #41A, or enter '0000' if not applicable.
- Item #42A Reading Assessment Test Used at the Time of TSI Placement. (See the introduction for more information.)
  - O Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)
  - 1 THEA/TASP (Reading)
  - 2 COMPASS (Reading Skills)
  - 3 ASSET (Reading Skills)
  - 4 ACCUPLACER (Reading Comprehension)
  - 5 Stanford Achievement Test (for deaf students)
  - 6 MAPS (Reading Comprehension)
  - 7 Not assessed
  - 8 TSI Assessment
  - 9 TSI Assessment, Version 2.0 (effective January 11, 2021)
- Item #42B Reading Assessment Score Used for Initial Placement. Enter the placement test score for reading. The score must match the type test identified in Item #42A. If the score is less than 3 digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #42A). (For TSIA2, report the English Language Arts Reading score)
- Item #43 Participation in Alternative/Non-course-based Method for Developmental Education
  Reading this Reporting Period.
  - 0 Not applicable (did not participate)
  - 1 Yes, participated
- Item #44 Reading TSI Obligation Satisfied based on the State Standard by the **End** of the Semester/ Reporting Period. **Note**: Students reported with a '1' or '2' in Item #40 should be reported with a '2'.
  - 0 No, not satisfied or obligation is waived (includes college prep course waiver)
  - 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester
  - 2 Already satisfied (or exempted) by census date
  - Z TSI status is unknown

Item #45-49 <u>Unused.</u>

#### FIRST COLLEGE-LEVEL READING COURSE SECTION

Item #50 Credit for First College-Level Reading-Intensive Course. FOR SPRING 2020
REPORTING ONLY, courses completed with a status of passed in a pass/fail course may also count toward successful completion of a first college-level reading course. See introduction for details. Has the student successfully completed a

college-level reading-intensive course with an A, B, C, or Credit/Passed? Report credit earned through AP, IB, dual credit (at your institution), and credit by exam as '3'. (See the introduction for information about reporting transfer students.)

- 0 No, not satisfied
- 1 Yes, at my institution in a previous semester
- 2 Yes, at another institution
- 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
- 4 Yes, at my institution this semester (reported on the CBM00S)

Item #51-59 Unused.

#### WRITING ASSESSMENT and STATUS SECTION:

# Item #60 Writing TSI Obligation Determined To Be Satisfied based on the State Standard Met by Census Date or Determined To Be Exempted.

- 0 No, not satisfied or obligation is waived (includes college prep course waiver)
- 1 Yes, at my institution
- 2 Yes, at another Texas public institution
- Z Unknown, TSI status was not demonstrated based on traditional factors (refer TAC rules 4.54 and 4.57) by census date. Use this indicator if this is an undergraduate student without information on their TSI status, or this is a high school student taking a college-level course in writing, and their dual credit eligibility status is also unknown. This should also include HS students taking dual credit who are considered 'non-degree-seeking'.

#### Item #61A Writing TSI Obligation Waived or Satisfied through Exemption.

- O Previously reported (This category includes students who were reported by your institution during a **previous** reporting period, and students who were reported by another Texas public institution)
- 1 No, no exemption or waiver granted
- 2 Exemption based on ACT Test
- 3 Exemption based on old SAT Test (administered prior to March 2016); See option "C" below for reporting of exemption based on the new SAT (administered on or after March 2016)
- 4 Exemption based on TAKS Exit Level English Language Arts Test (must receive a writing subsection score of 3 or 4)
- 5 Exemption/met obligation based on determination by receiving institution that student has satisfactorily completed college-level coursework (for example transfers from Texas private and out-of-state institutions, IB scores, AP scores, dual credit grades)
- 6 Waiver to take writing-related dual credit
- 7 Waiver based on Level-One Certificate Program or non-degree-seeking or non-certificate seeking status
- 8 Exemption based on the STAAR English III EOC Writing Test
- A Waiver for college prep course developed by my institution with local ISD(s)

- B Waiver for college prep course developed by another Texas public institution and local ISD(s) (course accepted via MOU)
- C Exemption based on revised SAT Test (administered March 2016 and later); See option "3" above for reporting of exemption based on the old SAT (administered prior to March 2016)
- D Waiver for active military duty
- E Exemption because of past military experience based on TSI rules
- F Exemption based on earned degree from accredited higher education institution
- G Dual credit student taking a course other than writing-related. No waiver/exemption applicable
- H Waiver for ESL/ESOL developmental education
- High School Equivalency Tests (includes GED or HiSET)
- Z COVID-19 Placement Waiver Student was placed in writing-intensive collegelevel course using a placement method made up of measures other than traditional factors. This should correspond to the placement method reported on the separate survey.
- Item #61B ACT (English) or SAT (Critical Reading) Score. Enter if coded '2', '3', or 'C' in Item #61A, or enter '000' if not applicable. If the score is less than 3 digits, enter leading zeros.
- Item #61C ACT Composite or SAT Combined Score. (If SAT administered prior to March 2016-do not report combined score for Revised SAT administered on or after March 2016). Enter if coded '2' or '3' in Item #61A, or enter '0000' if not applicable. If the score is less than 4 digits, enter leading zeros. Use math and critical reading score for SAT combined score.
- Item #61D TAKS Exit Level English Language Arts Test/STAAR English III EOC Writing Test Scale Score. Enter if coded '4' or '8' in Item #61A, or enter '0000' if not applicable.
- Item #62A Writing Assessment Test Used at the Time of TSI Placement. (See the introduction for more information.)
  - O Previously reported or not applicable (This category includes students whose initial status was reported by a present or previous Texas public institution or who were exempted/waived.)
  - 1 THEA/TASP (Writing)
  - 2 COMPASS (Writing Skills/Essay)
  - 3 ASSET (Writing Skills/Essay)
  - 4 ACCUPLACER (Sentence Skills/Essay)
  - 5 Stanford Achievement Test (for deaf students)
  - 6 MAPS (Conventions of Written English/Essay)
  - 7 Not assessed
  - 8 TSI Assessment
  - 9 TSI Assessment, Version 2.0 (effective January 11, 2021)
- Item #62B Writing Assessment Score Used for Initial Placement. Enter the placement test score for the objective section of the writing assessment. The score(s) must match the type of test identified in Item #62A. If a score is less than three digits, enter leading zeros. Enter '000' if the item is not applicable ('0' or '7' in #62A).

<u>Univ Texas Success Initiative Report (CBM002)</u>
(For TSIA2, report the English Language Arts Reading score)

Item #62C <u>Written Essay Score.</u> Enter the initial test score for the essay portion of the writing assessment. Enter '0' if not applicable.

- - 0 Not applicable (did not participate)
  - 1 Yes, participated
- Item #64 Writing TSI Obligation Satisfied based on the State Standard by the **End** of the Semester /Reporting Period. **Note**: Students reported with a '1' or '2' in Item #60 should be reported with a '2'.
  - 0 No, not satisfied or obligation is waived (includes college prep course waiver)
  - 1 Yes, at my institution this semester or determined to be satisfied by my institution this semester
  - 2 Already satisfied (or exempted) by census date
  - Z TSI status is unknown

Item #65-69 Unused.

#### FIRST COLLEGE-LEVEL WRITING COURSE SECTION:

- Item #70 Credit for First College-Level Writing-Intensive Course. FOR SPRING 2020 REPORTING ONLY, courses completed with a status of passed in a pass/fail course may also count toward successful completion of a first college-level writing course. See introduction for details. Has the student successfully completed a college-level writing-intensive course with an A, B, C, or Credit/Passed? Report credit earned through AP, IB, dual credit (at your institution), and credit by exam as '3'. (See the introduction for information about reporting transfer students.)
  - 0 No, not satisfied
  - 1 Yes, at my institution in a previous semester
  - 2 Yes, at another institution
  - 3 Yes, credit otherwise awarded by this institution (e.g., AP, IB, previous completion of dual credit with a C or better, credit by exam)
  - 4 Yes, at my institution this semester (reported on the CBM00S)

### Item #71-79 Unused.

- Item #80 TSI ABE Diagnostic Level Score in Math. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for Math)
  - O Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)
  - 1 Level One
  - 2 Level Two
  - 3 Level Three
  - 4 Level Four
  - 5 Level Five
  - 6 Level Six

- Item #81 TSI ABE Diagnostic Level Score in Reading. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for English Language Arts Reading)
  - O Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)
  - 1 Level One
  - 2 Level Two
  - 3 Level Three
  - 4 Level Four
  - 5 Level Five
  - 6 Level Six
- Item #82 TSI ABE Diagnostic Level Score in Writing. Report '0' for all students who did not take the ABE diagnostic portion of the TSI Assessment for initial placement purposes. (For TSIA2, report the TSIA2 Diagnostic level for English Language Arts Reading)
  - Not applicable (This category includes students whose initial status was reported by the present or previous Texas public institution.)
  - 1 Level One
  - 2 Level Two
  - 3 Level Three
  - 4 Level Four
  - 5 Level Five
  - 6 Level Six

### Reporting Examples

Items #1 through #9, #11, and #12 will be entered each time. There is one example which includes a flex course situation (numbers 4a and b); otherwise item #13 is not included.

1a. In fall 2021, a student enrolled as a first-time undergraduate. The student was tested for placement purposes upon enrollment and did not meet TSI standards on the Math section of the TSIA2 and took the Diagnostic test but passed the English Language Arts Reading section. The student enrolled in a developmental math course (3 SCHs) that covers beginning algebra and received a C; the student has not yet satisfied the institution's math requirements for TSI. The student also enrolled in a history course and earned a 'B' (this course was determined by the institution to be the student's first college-level reading course) and an English course and earned a 'C' (determined to be the first college-level writing course).

Item #10 = 0	Item #40 = 1	Item #60 = 1	Item #80	= 4
Item #20 = 0	Item #41A = 1	Item #61A = 1	Item #81	= 0
Item #21A = 1	Item #41B = 000	Item #61B = 000	Item #82	= 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000		
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000		
Item #21D = 0000	Item #42A = 9	Item #62A = 9		
Item #22A = 9	Item #42B = 953	Item #62B = 953		
Item #22B = 920	Item #43 = 0	Item #62C = 6		
Item #23 = 0	Item #44 = 2	Item #63 $= 0$		
Item #24 = 0	Item #50 = 4	Item #64 = 2		
Item #30 = 0		Item #70 $= 4$		

1b. The student above returned to the institution the following spring. The student took a developmental intermediate algebra course, completed it with an A, and satisfied the institution's math requirement for TSI.

Item #10 = 0	Item #40 = 1	Item #60 = 1	Item #80	= 0
Item #20 = 0	Item #41A = 0	Item #61A = 0	Item #81	= 0
Item #21A = 0	Item #41B = 000	Item #61B = 000	Item #82	= 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000		
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000		
Item #21D = 0000	Item #42A = 0	Item #62A = 0		
Item #22A = 0	Item #42B = 000	Item #62B = 000		
Item #22B = 000	Item #43 = 0	Item #62C = 0		
Item #23 = 0	Item #44 = 2	Item #63 $= 0$		
Item #24 = 1	Item #50 = 1	Item #64 = 2		
Item #30 = 0		Item #70 = 1		

2a. An 11<sup>th</sup> grade high school student enrolled in an introductory sociology course based on English II STAAR EOC scores that met the dual credit requirements and completed it with a B. The institution considers the course a first college-level reading course. Note that items #21A and #61A are coded 'G' because the dual credit waiver is only reported for the related subject area. English II STAAR EOC scores should NOT be reported.

Item #10 = 2	Item #40 = 0	Item #60 = $0$	Item #80	= 0
Item #20 = 0	Item #41A = 6	Item #61A = G	Item #81	= 0
Item #21A = G	Item #41B = 000	Item #61B = 000	Item #82	= 0
Item #21B = 000	Item #41C = 0000	Item #61C = 0000		
Item #21C = 0000	Item #41D = 0000	Item #61D = 0000		
Item #21D = 0000	Item #42A = 0	Item #62A = 0		
Item #22A = 0	Item #42B = 000	Item #62B = 000		
Item #22B = 000	Item #43 = 0	Item #62C = 0		
Item #23 = 0	Item #44 = 0 *	Item #63 $= 0$		
Item #24 = 0	Item #50 = 4	Item #64 $= 0$		
Item #30 = 0		Item #70 $= 0$		

2b. The same student above enrolled a year later as a first-time undergraduate student at a Texas public university. The student is TSI exempt for math based on STAAR EOC results but not for writing. The student took college-level math and earned an 'A'. The student also took dual credit sociology at another Texas public institution in a previous semester (see above). The student decided to take TSIA2 but did not meet the state standard on the English Language Arts Reading section. The student was assigned to tutoring (non-course based) and met the standard.

```
Item \#60 = 0
Item #10 = 0
                        Item #40 = 1 *
                                                                    Item #80 = 0
Item #20 = 1
                                                Item #61A = 1
                        Item #41A = 5 *
                                                                    Item #81 = 0
                                                                    Item #82 = 4
Item #21A = 8
                        Item #41B = 000
                                                Item #61B = 000
Item #21B = 000
                        Item #41C = 0000
                                                Item #61C = 0000
Item #21C = 0000
                        Item #41D = 0000
                                                Item #61D = 0000
Item #21D = 2259
                        Item #42A = 0
                                                Item #62A = 9
Item #22A = 0
                        Item #42B = 000
                                                Item #62B = 932
Item #22B = 000
                                                Item #62C = 4
                        Item #43 = 0
Item #23 = 0
                        Item \#44 = 2
                                                Item #63 = 1
Item #24 = 2
                        Item #50 = 2
                                               Item \#64 = 1
Item #30 = 4
                                                Item #70 = 0
```

\*Item #44 in 2a could also be answered with a '1' if the first institution determines that performance in the dual credit course meets TSI standards. If so, then in example 2b the student could be reported with a '2' in item #40 and a '0' in item #41A. Either pattern is fine, depending on school policy and/or how much information is available to the receiving institution. Item # 63 could be reported with a '0' but ONLY if the NCBO is reported for the student on the CBM00S.

3. A student who qualified as a transfer from a private institution was determined by the receiving institution to have satisfactorily completed college-level coursework in reading and writing and had TSI-eligible SAT scores for math exemption. The student received transfer credit for core-equivalent courses in reading and writing (for which the student received an "A," "B," or "C"). The student attempted a core math course and earned a "B."

```
Item #10 = 0
                        Item #40 = 1
                                                Item #60 = 1
                                                                    Item #80 = 0
Item #20 = 1
                        Item #41A = 5
                                                Item #61A = 5
                                                                    Item #81 = 0
Item #21A = 3
                        Item #41B = 000
                                                Item #61B = 000
                                                                    Item #82 = 0
Item #21B = 590
                        Item #41C = 0000
                                                Item #61C = 0000
Item #21C = 1080
                        Item #41D = 0000
                                                Item #61D = 0000
Item #21D = 0000
                        Item #42A = 0
                                                Item #62A = 0
Item #22A = 0
                        Item #42B = 000
                                                Item #62B = 000
Item #22B = 000
                        Item #43 = 0
                                                Item \#62C = 0
Item #23 = 0
                        Item #44 = 2
                                                Item \#63 = 0
Item #24 = 2
                        Item #50 = 2
                                                Item \#64 = 2
Item #30 = 4
                                                Item #70 = 2
```

4a. In fall 2020, an incoming student was tested using TSIA and did not meet TSI requirements for any subject areas at the time of initial placement but did not take the ABE diagnostic test for any subject area. The student completed two developmental math courses (reported on the CBM00S). The student took a flex writing developmental education course that started in November and ended in February (reported on the CBM002 and CBM00S in the spring semester). The student was determined to have met the standard upon successful completion of that writing course. The flex course is reported in example 4b below (not in example 4a).

```
Item #10 = 0
                        Item #40 = 0
                                                Item \#60 = 0
                                                                    Item #80 = 0
Item #13 = (blank)
                        Item #41A = 1
                                                Item #61A = 1
                                                                    Item #81 = 0
Item #20 = 0
                        Item #41B = 000
                                                Item #61B = 000
                                                                    Item #82 = 0
Item #21A = 1
                        Item #41C = 0000
                                                Item #61C = 0000
Item #21B = 000
                        Item #41D = 0000
                                                Item #61D = 0000
Item #21C = 0000
                        Item #42A = 8
                                                Item #62A = 8
Item #21D = 0000
                        Item #42B = 348
                                                Item #62B = 350
                        Item #43 = 0
                                                Item \#62C = 4
Item #22A = 8
Item #22B = 339
                        Item #44 = 1
                                                Item #63 = 0
Item #23 = 0
                        Item #50 = 0
                                                Item \#64 = 0
Item #24 = 0
                                                Item #70 = 0
Item #30 = 0
```

4b. Item #13 = 6

```
      Item #60 = 0
      Item #62A = 0

      Item #61A = 0
      Item #62B = 000

      Item #61B = 000
      Item #62C = 0

      Item #61C = 0000
      Item #63 = 0

      Item #64 = 1
      Item #70 = 0
```

5. A recent high school graduate with a waiver for active military duty submitted a transcript showing an eligible TSI exemption score for STAAR EOC results in math but not ELA. The institution's policy is to test students for local placement purposes. After reviewing placement test scores, it was recommended that the student take a developmental writing course. The student took a psychology course, which the institution determined is a course that meets the requirement for first college-level reading course, and the student successfully completed with a 'B'. The student also took a core math course, which was determined to meet the requirements for first college-level math course.

```
Item #40 = 0
Item #10 = 0
                                                Item \#60 = 0
                                                                    Item #80 = 0
Item #20 = 1 *
                        Item #41A = D
                                                Item #61A = D
                                                                    Item #81 = 0
Item #21A = 4 *
                        Item #41B = 000
                                                Item #61B = 000
                                                                    Item #82 = 0
Item #21B = 000
                        Item #41C = 0000
                                                Item #61C = 0000
Item #21C = 0000
                        Item #41D = 0000
                                                Item #61D = 0000
Item #21D = 2320
                        Item #42A = 0
                                                Item #62A = 0
Item #22A = 0
                        Item #42B = 000
                                                Item #62B = 000
Item #22B = 000
                        Item #43 = 0
                                                Item \#62C = 0
Item #23 = 0
                        Item \#44 = 1
                                                Item \#63 = 0
Item #24 = 2
                        Item #50 = 4
                                                Item \#64 = 0
Item #30 = 4
                                                Item #70 = 0
```

<sup>\*</sup> TSI does not apply to students with waivers and military exemptions. Therefore, the institution may also choose to report a '0' in Item #20 and a 'D' in Item #21A. The THECB will report students in the military as unknown if Items 21A, #41A, or #61A is a 'D' or 'E' and Item #20, #40, or #60 is a '0'. However, it is recommended that when an institution has evidence that a student has met TSI obligations/exemptions for a subject area to report that information.

### Data Processing Record Layout

		eginning Position	<u>Length</u>
Item #1	Record Code – Always '2'	1	1
Item #2	Institution Identifier - FICE – Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4		17	1
	Reporting Period – Numeric		
Item #5	Year – Numeric	18	4
Item #6	Non-Disclosure – Numeric	22	1
Item #7	Gender – Alpha	23	1
Item #8	Unused	24	1
Item #9	Date of Birth - Numeric – YYYYMMDD	25	8
Item #10	Program Indicator– Numeric	33	1
Item #11	Ethnic Origin	34	1
Item #12	Race:		
Item #12A	White – '1' or blank	35	1
Item #12B	Black or African-American – '2' or blank	36	1
Item #12C	Asian – '4' or blank	37	1
Item #12D	American Indian or Alaskan Native – '5' or blank	38	1
Item #12E	International – '6' or blank	39	1
Item #12F	Unknown or Not Reported – '7' or blank	40	1
Item #12G	Native Hawaiian or Other Pacific Islander – '8' or blank	41	1
Item #13	Flex Entry	42	1
Item #14	Unused	43	2
Item #20	Math TSI Determined to be Satisfied Based on State Standard Met		
	by Census Date or Determined to be Exempted – Numeric	45	1
Item #21A	Math TSI Waived or Satisfied through Exemption – Alpha/Numeric	46	1
Item #21B	ACT or SAT Math Score – Numeric	47	3
Item #21C	ACT Composite or SAT Combined Score – Numeric	50	4
Item #21D	TAKS Exit Level Math/STAAR Algebra II EOC Test Scale Score -		
	Numeric	54	4
Item #22A	Math Assessment Test Used for Initial Placement – Numeric	58	1
Item #22B	Math Assessment Score Used for Initial Placement – Numeric	59	3
Item #23	Participation in Alt./Non-course-based Method for DE Math this		•
110111 1120	Reporting Period – Numeric	62	1
Item #24	Math TSI Satisfied Based on State Standard by End of Semester –	02	•
10111 1/2 1	Numeric	63	1
Items #25-29	Unused (no positions reserved in the record)	00	•
Item #30	Credit for First College-Level Math Course – Numeric	64	1
Items #31-39	Unused (no positions reserved in the record)	04	'
items #51-55	onused (no positions reserved in the record)		
Item #40	Reading TSI Satisfied Based on State Standard Met by Census		
item #40	Date or Determined to be Exempted – Numeric	65	1
Item #41A	Reading TSI Waived or Satisfied through Exemption – Alpha/Numer		1
Item #41B		67	3
	ACT (English) or SAT (Critical Reading) Score – Numeric		3 4
Item #41C	ACT Composite or SAT Combined Score – Numeric	70	4
Item #41D	TAKS Exit Level English Language Arts/STAAR English III EOC	74	4
It a ma #40 A	Reading Test Scale Score – Numeric	74 70	4
Item #42A	Reading Assessment Test Used for Initial Placement – Numeric	78	1
Item #42B	Reading Assessment Score Used for Initial Placement –		

		Beginning <u>Position</u>	<u>Length</u>
Item #43	Participation in Alt/Non-course-based Method for DE Reading this Reporting Period – Numeric	82	1
Item #44	Reading TSI Satisfied Based on State Standard by End of	02	ļ
	of Semester – Numeric	83	1
Items #45-49	Unused (no positions reserved in the record)		
Item #50	Credit for First College-Level Reading-Intensive Course – Numeric	84	1
Items #51-59	Unused (no positions reserved in the record)		
Item #60	Writing TSI Satisfied Based on State Standard Met by Census		
	Date or Determined to be Exempted – Numeric	85	1
Item #61A	Writing TSI Waived or Satisfied through Exemption – Alpha/Numer	ic 86	1
Item #61B	ACT (English) or SAT (Critical Reading) Score – Numeric	87	3
Item #61C	ACT Composite or SAT Combined Score – Numeric	90	4
Item #61D	TAKS Exit Level English Language Arts STAAR English III EOC Writing Test Scale Score – Numeric	94	4
Item #62A	Writing Assessment Test Used for Initial Placement – Numeric	98	1
Item #62B	Writing Assessment Score Used for Initial Placement – Numeric	99	3
Item #62C	Written Essay Score – Numeric	102	1
Item #63	Participation in Alt/Non-course-based Method for DE Writing		
	this Reporting Period – Numeric	103	1
Item #64	Writing TSI Satisfied Based on State Standard by End of		
	Semester – Numeric	104	1
Items #65-69	Unused (no positions reserved in the record)		
Item #70	Credit for First College-Level Writing-Intensive Course – Numeric	105	1
Items #71-79	Unused (no positions reserved in the record)		
Item #80	TSI ABE Diagnostic Level Score in Math – Numeric	106	1
Item #81	TSI ABE Diagnostic Level Score in Reading – Numeric	107	1
Item #82	TSI ABE Diagnostic Level Score in Writing – Numeric	108	1

### Questionable and Error Values

The following values are used in the Coordinating Board's edit programs to determine questionable and error values for each data element.

<u>ITEM</u>	<u>NUMBER</u>	QUESTIONABLE VALUE	ERROR VALUE
1. 2.	Record Code Institution Code	N/A N/A	Any value except '2' Must match value in header record and be a valid FICE code
3. 4.	Student ID Number Reporting Period	N/A N/A	Blank; special characters Must match value in header record; value except '1' thru '4'
5.	Year	N/A	Must match value in header record
6. 7. 8. 9.	Non-Disclosure Gender Unused Date of Birth	N/A N/A N/A Value of '00000000'	Any value except '2' or '0' Any value except 'M' or 'F' N/A Month < '01' or > '12'; day < '01' or > '31'; year value
10.	Program Indicator	N/A	that generates an age < 10 Any value except '0', '2', '8', or '9'
11.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
12A.	White	N/A	Value other than '1' or space or value = '1' and '7'
12B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
12C.	Asian	N/A	Value other than '4' or space or
12D.	Amer Ind/Alask Nat	N/A	value = '4' and '7' Value other than '5' or space or
12E.	International	N/A	value = '5' and '7' Value other than '6' or space or
12F.	Unknown/Not Rep	N/A	value = '6' and '7'  Value other than '7' or space;  value = '7' plus value = '1', '2',  '4', '5', '6', or '8'
12G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
13.	Flex Entry	N/A	Any value except blank or '6'
14.	Unused		

when Item #22A = '5'

when Item #22A = '6'

when Item #22A = '8'

when Item #22A = '9'

when Item #22A = '0', '7'

ITEM NUMBER	QUESTIONABLE VALUE	ERROR VALUE
20/40/60. TSI Satisfied-Census Date	N/A	Any value except '0', '1', '2', or 'Z'; value not = '0' if #24/44/64 = '1' Item #20 includes values '3' and '4'
21A/41A/61A. TSI Satisfied-Exemption	N/A	Any value except '0' thru '8', or 'A' thru 'H', <mark>'I'</mark> , and 'Z'
21B/41B/61B. Score	N/A	Not numeric; '000' if #21A/41A/61A is = '2' or '3'; if #21A/41A/61A = '2' ACT < 19; if #21A/41A/61A = '3' SAT < 500
21C/41C/61C. Composite/Comb. Score	N/A	Not numeric; '0000' if #21A/41A/61A is = '2' or '3'; if #21A/41A/61A = '2' ACT < 23; if #21A/41A/61A = '3' SAT < 1070; if #21A = 8 Math TSIA < 1000 or > 7000; if 41A/61A = 8 Reading and Writing TSIA < 500 4000
21D/41D/61D. TAKS/STAAR Scale Score	N/A	Not numeric; '0000' if #21A/41A/61A = '4'; if #21A/41A/61A = '4' TAKS < 2200
22A/42A/62A. TSI Initial Assessment Test for Placement	N/A	Any value except '0' thru '9'
22B/42B/62B. TSI Initial Assessment Math Score When Item #22A = '1' when Item #22A = '2' when Item #22A = '3' when Item #22A = '4'	N/A	THEA/TASP < 100 or > 300 COMPASS < 15 or > 99 ASSET < 23 or > 55 ACCUPLACER < 21 or > 120

Stanford < 1 or > 118

MAPS < 601 or > 625

TSIA2 < 910 or > 990

Any value except '000'

TSI < 310 or > 390

#### ITEM NUMBER QUESTIONABLE VALUE ERROR VALUE Reading Score When Item #42A = '1' N/A THEA/TASP < 100 or > 300 when Item #42A = '2' COMPASS < 18 or > 99 when Item #42A = '3' ASSET < 23 or > 53 when Item #42A = '4' ACCUPLACER < 20 or > 120 when Item #42A = '5' Stanford < 1 or > 54when Item #42A = '6' MAPS < 101 or > 125 when Item #42A = '8' TSI < 310 or > 390 when Item #42A = '9' TSIA2 < 910 or > 990; if #62A = '9' #42B must match value on #62B Any value except '000' when Item #42A = '0', '7',Writing Score When Item #62A = '1' N/A THEA/TASP < 100 or > 300 when Item #62A = '2' COMPASS < 1 or > 100 when Item #62A = '3' ASSET < 23 or > 54 when Item #62A = '4' ACCUPLACER < 1 or >120 when Item #62A = '5'Stanford < 1 or > 60when Item #62A = '6' MAPS < 100 or > 999 when Item #62A = '8' TSI < 310 or > 390 when Item #62A = '9' TSIA2 < 910 or > 990; if #42A = '9' #62B must match value on #42B when Item #62A = '0', '7' Any value except '000' Value > '8'; value > '0' if Item 62C. Written Essay Score N/A #62A = '0' or '7'23/43/63. Participation in Alt/Non-N/A Any value except '0', '1', or '2'; value = '1' if Item #24/44/64 Course-Based DE this = '0' or '2'Period 24/44/64. Any value except '0', '1', '2' or TSI Satisfied-End of Value = '2' if #20/40/60 = '0''Z'; value = '0' or '1' if #20/40/60 Semester = '1' or '2': Item#24 includes values '3', and '4' 30/50/70. Credit First College-Level N/A Any value except '0' thru '4' Course 80 TSI ABE Diagnostic Level Value = '0' if #22A= '9' Any value except '0' thru '6': Value > '0' if #22A= '1', '2', Score in Math and #22B is between

910 and 949

'3', '4', '5', '6', or '7'

ITEM NUMBER

QUESTIONABLE VALUE ERROR VALUE

### <u>ITEM NUMBER</u> <u>QUESTIONABLE VALUE ERROR VALUE</u>

#62C < 5

81

TSI ABE Diagnostic Level Score in Reading

Value = '0' if #42A= '9' and #42B is between 910 and 944; Value = '0' if #42A= '9' and #42B > 944 and #62A = '9' and Any value except '0' thru '6'; Value > '0' if #/42A/62A = '1', '2', '3', '4', '5', '6', or '7'

82

TSI ABE Diagnostic Level Score in Writing

Value = '0' if #62A= '9' and #62B is between 910 and 944; Value = '0' if #62A= '9' and #62B > 944 and #62C < 5 Any value except '0' thru '6'; Value > '0' if 42A/62A = '1', '2', '3', '4', '5', '6', or '7'

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
CBM002 EDIT SUMMARY FROM RunDate: 05/16/2011 Time: 12:42:09
LONESTAR UNIVERSITY 003304 SUMMER 2011

		NORMAL RANGE	QUESTIONABLE VALUES	ERROR VALUES
ITEM 1 Record Code		49	0	0
ITEM 2 Inst. Code		49	0	0
ITEM 3 Student ID		49	0	0
ITEM 4 Reporting Period		49	0	0
ITEM 5 Reporting Year		49	0	0
ITEM 6 NonDisclosure		49	0	0
ITEM 7 Gender		49	0	0
ITEM 9 Date of Birth		49	0	0
ITEM 10 TSI Obligation Waived/Degr	ee/Military Ex	49	0	0
ITEM 11 Ethnic Origin		49	0	0
ITEM 12 Race		49	0	0
ITEM 12A White		49	0	0
ITEM 12B Black		49	0	0
ITEM 12C Asian		49	0	0
ITEM 12D Native American-Alaskan		49	0	0
ITEM 12E International		49	0	0
ITEM 12F Unknown		49	0	0
ITEM 12G PacificIslander-NativeHaw	aiian	49	0	0
ITEM 13 FE		49	0	0
ITEM 20-30 Math Activity		49	0	0
ITEM 20 M. TSI Satisfied by Census	Date	49	0	0
ITEM 21A M. TSI Satisfied through E		49	0	0
ITEM 21B M. Score	÷	49	0	0
ITEM 21C M. Composite or Combined S	core	49	0	0
ITEM 21D M. TAKS Math Scale Score		49	0	0
ITEM 22A M. TSI Init Assess Test fo	r Placement	49	0	0
ITEM 22B M. TSI Init Assess Score		49	0	0
ITEM 23 M. Participation in Alt. DE		49	0	0
ITEM 24 M. TSI Satisfied by End of	Semester	49	0	0
ITEM 30 M. Cr First Coll-Lvl Course		49	0	0
ITEM 40-53 Reading Activity	-	49	0	0
ITEM 40 R. TSI Satisfied by Census	Date	49	0	0
ITEM 41A R. TSI Satisfied through E	xemption	49	0	0
ITEM 41B R. Score	-	49	0	0
ITEM 41C R. Composite or Combined S	core	49	0	0
ITEM 41D R. TAKS English Lang Arts		49	0	0
ITEM 42A R. TSI Init Assess Test fo		49	0	0
ITEM 42B R. TSI Init Assess Score		49	0	0
ITEM 43 R. Participation in Alt. DE		49	0	0
ITEM 44 R. TSI Satisfied by End of	Semester	49	0	0
ITEM 50 R. Cr First Coll-Lvl Course		49	0	0
ITEM 60-73 Writing TSI Activity	-	49	0	0
ITEM 60 W. TSI Satisfied by Census	Date	49	0	0
ITEM 61A W. TSI Satisfied through E	xemption	49	0	0
ITEM 61B W. Score	-	49	0	0
ITEM 61C W. Composite or Combined S	core	49	0	0
ITEM 61D W. TAKS English Lang Arts		49	0	0
ITEM 62A W. TSI Init Assess Test fo		49	0	0
ITEM 62B W. TSI Init Assess Score		49	0	0
ITEM 62C W. Written Essay Score		49	0	0
ITEM 63 W. Participation in Alt. DE		49	0	0
ITEM 64 W. TSI Satisfied by End of		49	0	0
ITEM 70 W. Cr First Coll-Lvl Course		49	0	0
ITEM 80 TSI ABE Diagnostic Level Sc	<del>-</del>	49	0	0
ITEM 81 TSI ABE Diagnostic Level Sc		49	0	0
ITEM 82 TSI ABE Diagnostic Level Sc	_	49	0	0
1121 02 101 1122 Draghosere never se	"+	3.7	O	0

<sup>00</sup> Students reported on the CBM0E1 were not reported on the CBM002.

<sup>00</sup> of your CBM002 records were reported with zero total SCH. This is  $\,$  0.00% of all records. REF1509  $\,$ 

TOTAL Report Records	49		
CONTROL TOTAL	49	DISCREPANCY	0
Total Recs on Db	49		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Records Where (SCH, GPE) =0 And DE not =0	0		
Records Where SCH $> 0$ and GPE = 0	0		
Records Where (SCH, GPE, All DE) = 0	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	49		
Total Rejected Records	0		

Edit00v00 TEXAS HIGHER EDUCATION COORDINAT	2
SUMMER 2011 LONESTAR UNIVER 12:42:09	•
White	16
Black	1
Hispanic	10
Asian	0
American Indian/Alaskan Native	0
Native Hawaiian/Other Pacific Islander	0
Multi-Racial	0
International	2
Ethnic Origin/Race Unknown	20
Total	49
Multi-Racial where Race is Black	0

TEXAS HIGHER EDUCATION COORDINATING Percent Change OF CBM002 DATAPrior Year LONESTAR UNIVERSITY	G BOARD Page 1 RunDate: 05/16/2011 Time: 12:42:09 003304 SUMMER 2011
Gender	
Gender	2011/3 2010/3 % Diff
Male	21 *No Exact Historic Data Available
Maie Female	28 *No Exact Historic Data Available
Total	49 *No Exact Historic Data Available
IOCAL	49 "NO EXACT HISTORIC Data Available
Non Disclosure	0 *No Exact Historic Data Available
Total	0 *No Exact Historic Data Available
Flexible Entry Type '6'	0 *No Exact Historic Data Available
TSI Waiver/Degree/Exemption Status	
ioi waivei, begiee, incompeton beaeas	2011/3 2010/3 % Diff
No or Not Applicable	47 *No Exact Historic Data Available
Waiver Based on Level One Cert non-deg sta	
warver based on hever one cere non deg see	0 *No Exact Historic Data Available
Waiver Based on Dual Credit	0 *No Exact Historic Data Available
Waiver Based On Active Military	0 *No Exact Historic Data Available
Exemption Based On Military Service	0 *No Exact Historic Data Available
Exemption Based On Earned Degree	2 *No Exact Historic Data Available
Exemption Based On Previous TASP	0 *No Exact Historic Data Available
Total	49 *No Exact Historic Data Available
Ethnic Origin	
	2011/3 2010/3 % Diff
Hispanic or Latino Origin	10 *No Exact Historic Data Available
Not Hispanic or Latino Origin	12 *No Exact Historic Data Available
Not Answered	27 *No Exact Historic Data Available
Total	49 *No Exact Historic Data Available
10001	15 No Enace miscorre baca marrable
Race	
	2011/3 2010/3 % Diff
White	24 *No Exact Historic Data Available
Black	2 *No Exact Historic Data Available
Asian	0 *No Exact Historic Data Available
Native American-Native Alaskan	0 *No Exact Historic Data Available
International	2 *No Exact Historic Data Available
Unknown	21 *No Exact Historic Data Available
Pacific Islander-Native Hawaiian	0 *No Exact Historic Data Available

TEXAS HIGHER EDUCATION CO EDIT OF CBM002 DATA LONESTAR UNIVERSITY	RunDate: 05/1	6/2011 Time:	age 1 12:42:09 UMMER 2011
Gender Male Female Total	21 28 49		
Non Disclosure Total	0 0		
Flexible Entry Type '6'	0		
TSI Waiver/Degree/Exemption Status No or Not Applicable Waiver Based on Level One Cert non-o Waiver Based on Dual Credit Waiver Based On Active Military Exemption Based On Military Service Exemption Based On Earned Degree Exemption Based On Previous TASP Total	deg stat  0 0 0 0 2 0 49		
Ethnic Origin Hispanic or Latino Origin Not Hispanic or Latino Origin Not Answered Total	10 12 27 49		
Race White Black Asian Native American-Native Alaskan International Unknown Pacific Islander-Native Hawaiian	24 2 0 0 2 2 21		
TSI Satisfied	MATH	READING	WRITING
By Census Date  Not Satisfied or Obligation Wai Yes at My Institution Yes at Another Institution Total	ived 9 35 5 49	0 41 8 49	2 42 5 49
By End of Semester  Not Satisfied or Obligation Wai Yes at My Institution This Sem Satisfied by Census Date Total	ived 6 3 40 49	0 0 49 49	0 2 47 49
TSI Exemption/Waiver Status Previously Reported/Not app No Exemption or Waiver Exemption Based On ACT Exemption Based On SAT Exemption Based On TAKS	MATH 5 15 2 8 19	READING 8 4 2 8 27	WRITING 5 6 2 9 27
Exemption Based On Coursework ir Related Field Waiver for Dual Credit	0 0	0	0
Waiver For Level-One Cert, Non-Degree, Military Total	0 4 9	0 49	0 49

TSI Initial Assessment Test	MATH	READING	WRITING
Previously Reported/Not app	34	45	43
THEA/TASP	10	3	4
COMPASS	2	1	1
ASSET	0	0	0
ACCUPLACER	1	0	1
STANFORD ACHIEVE TEST	0	0	0
MAPS	0	0	0
TSI	0	0	0
Not Assessed	2	0	0
ma+a1	ΛO	4 O	ΛO
Participation in Alt/Non-Course-Based			
Dev Ed Method	MATH	READING	WRITING
Did Not Participate	49	49	49
Participated, Satisfied TSI	0	0	0
Participated, Did Not Satisfy TSI	0	0	0
Total	49	49	49

<sup>\*\*\*</sup>Note: Totals are net errors.

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EDIT OF CBM002 DATA

SUMMER 2011 LONESTAR UNIVERSITY 003304 RunDate: 05/16/2011 Time: 12:42:09

Line2 Math items 20-30. Line3 Reading items 40-50. Line4 Writing items 60-70.

1 2 3 4 5 6 7 8 9 10 11 12A 12B 12C 12D 12E 12F 12G

Math 20 21A 21B 21C 21D 22A 22B 23 24 30

Read 40 41A 41B 41C 41D 42A 42B 43 44 50

Write 60 61A 61B 61C 61D 62A 62B 62C 63 64 70

There Were No Errors Detected For : LONESTAR UNIVERSITY

Items In Error Are Indicated By (\*), Questionable By (-)

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

EDIT OF CBM002 DATA

SUMMER 2011 LONESTAR UNIVERSITY 003304 RunDate: 05/16/2011 Time: 12:42:09

Questionables ONLY

Line2 Math items 20-30. Line3 Reading items 40-50. Line4 Writing items 60-70.

1 2 3 4 5 6 7 8 9 10 11 12A 12B 12C 12D 12E 12F 12G

Math 20 21A 21B 21C 21D 22A 22B 23 24 30

Read 40 41A 41B 41C 41D 42A 42B 43 44 50

Write 60 61A 61B 61C 61D 62A 62B 62C 63 64 70

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM003 Course Inventory

To comply with the Section 61.052 of the Texas Education Code, the Board has created an electronic course inventory. Updates to this course inventory are submitted on the CBM003 report. Courses on the inventory automatically meet the annual reporting requirement. The inventory is valid for a complete academic year from September through August.

To comply with the implementation of Core Curriculum reporting in fall 2014, the Coordinating Board makes a copy of each institution's annual course inventory for that academic year in mid-February. This copy becomes the basis of the next academic year's course inventory. During the annual update, institutions make additions, deletions, and changes to this base inventory until it accurately reflects the slate of courses that they wish to be able to draw from during the next academic year. An institution's course inventory may be viewed at <a href="http://www.txhighereddata.org/Interactive/CourseInventory.cfm">http://www.txhighereddata.org/Interactive/CourseInventory.cfm</a>

Any time during the academic year Coordinating Board staff may review the course offerings for accurate CIP coding and to see whether the courses being offered are in approved programs. CB staff will communicate with the academic affairs office at an institution to resolve questions about the funding, coding, and approval of courses. The courses on the CB authorized course inventory are used to validate the classes offered and will be used in determining the level of hours and the funding category in the formula process. There is an item that identifies whether the course represents a multiple course record. As of fall 2011, universities are required to append the Texas Common Course Numbering System (TCCNS) subject prefix and course number for any lower-level undergraduate course that has a TCCNS match.

Institutions will be allowed to make updates (adds, deletes, and changes) to the current course inventory at any time during the academic year. Institutions will be able to add new courses but will not be able to change or delete courses in the previous academic year's inventory because those changes could invalidate previously certified data that may be the basis of funding provided to the institution.

Institutions make their annual update electronically in the format and following the procedure described on pages 0.3 and 0.4 in this manual. An electronic edit of the update (a message indicating whether the submission was successful) is automatically generated and placed in the institution's electronic mailbox on the Coordinating Board server.

#### Criteria for Assigning Texas CIP Codes

Each course in an inventory is assigned a Texas CIP code which corresponds to the subject matter of that course. CIP codes reflect the content of the course and not the department in which the course is offered or the discipline of the students who take the course. For example, an introductory calculus class taught in the Chemical Engineering department is accurately coded 27.0101.00 (Mathematics) even if the course is taught exclusively to engineering students by an engineering professor.

Texas CIP codes are an extension of the Classification of Instructional Programs (CIP) taxonomy that is part of the National Center for Education Statistics' (NCES) Integrated Postsecondary Education Data System (IPEDS). IPEDS uses CIP to collect and report higher education data from across the country. The NCES publication *Classification of Instructional Programs* describes the taxonomy and provides definitions of the national codes (<a href="http://www.nces.ed.gov/ipeds/cipcode/">http://www.nces.ed.gov/ipeds/cipcode/</a>). A listing and definitions of Texas CIP codes are available on-line at <a href="http://www.txhighereddata.org/Interactive/CIP/">http://www.txhighereddata.org/Interactive/CIP/</a>.

National CIP codes are six digits in length. Texas CIP codes have an additional two-digit extension which can further refine the subject matter in question. The 10-digit Texas CIP code consists of the 8-digit Texas CIP code plus the 2-digit default funding code assigned to that CIP code.

When an institution assigns a CIP code to a new course, it meets part of its statutory obligation to inform the Coordinating Board of the content of all courses it is offering. Institutions are expected to make their best effort at assigning a code that accurately reflects the content of the course. Coordinating Board staff periodically review the CIP codes assigned to courses. Staff may make changes to codes or ask institutions for more information about the coding of courses where a coding seems inconsistent with the Texas CIP taxonomy or where courses are being coded in a way which is inconsistent with the way similar courses are coded statewide.

#### Some helpful hints for coding courses:

- When more than one code could logically be used, use the code which is most specific to the subject matter. The areas most likely to contain redundant codes are Agriculture, Business, Education, and Home Economics.
- The specific activity being covered in the course is considered more specific than the
  place where, or group to which, the activity will be done. Education, in particular,
  divides subject matter by level of the recipient of the education (e.g., Secondary
  Education) and then by specific subject (e.g., Science Education). A course in
  Teaching History in the Elementary School would be coded History Education and
  not Elementary Education.
- Courses in Special Education and in Early Childhood Education should be coded with those codes and not by specific subjects.

- The CIP code options may be in very different sections of the taxonomy. For instance, a course in Restaurant Management and Food Service may more appropriately be coded 12.0504.00 16 Restaurant, Culinary, and Catering Management/Manager or 19.0505.00 07 Foodservice Systems Administration/Management, depending on what is actually taught in the course.
- The history, philosophy, or sociology of a discipline is coded with the discipline and not with History, Philosophy, or Sociology.
- Courses for interdisciplinary programs which are not themselves interdisciplinary are coded in the specific discipline. For instance, a course in Native American Social Systems would be coded as Sociology and not American Indian Studies, since it is only about the sociology of Native Americans.
- In Technology and similar codes, the actual function listed in the definition should be considered and not the parts that speak of the occupation of the graduate.
- Use only the default formula funding code that is listed in the Texas CIP codes taxonomy for the particular CIP code you are using. Using a code other than the default will result in an error. Changes to the default code must be requested specifically from the Coordinating Board staff.

Some confusion over coding comes from the fact that the taxonomy is used to identify the subject matter of degree and certificate programs as well as the subject matter of individual courses. This confusion leads to using factors other than the subject matter of the course to determine the code. Some of these factors are:

- the program to which the course will be applied
- the department offering the course
- the discipline of the professor offering the course
- the major of the student taking the course
- the role and scope of the institution

In a few instances, the formula funding code assigned to the Texas CIP code may be inappropriate for the course. In such a case, the course should continue to be assigned the most appropriate CIP code. The issue of funding then may be raised with the Educational Data Center, which has responsibility for the funding codes.

#### Questions about the Classification or Funding of Courses

Most questions about the coding of a particular course should be directed to the Educational Data Center. This would include questions about the accuracy of coding, about details of course information in the Coordinating Board database, and about cases where a course is appropriately classified by content, but because of where the course is housed or what program it is a part of, an institution strongly believes that the funding is inappropriate.

Reviews of the appropriateness of individual course funding codes are only done in the context of reviewing all the courses offered by a particular department or college. They can

generally not be done during periods when staff are certifying data or reporting to the legislature. The institution must provide syllabi for all courses being reviewed, and any needed additional information about the work done in the courses, about the staffing of the courses, or about the students who take the courses—information that may be needed to clarify the disciplinary content of the course and how it relates to the curriculum. Courses are funded primarily on the basis of their content; the administrative unit offering the course is a secondary factor.

Inquiries about field-based courses and requests for the higher student teaching funding rate for field-based teacher education courses should be directed to Dr. James Goeman (<u>James.Goeman@highered.texas.gov</u>). Questions about the funding of whole disciplinary areas should be directed to the Coordinating Board's Finance Division and/or our Formula Advisory Committee.

### Multiple-Course Listings Report

Multiple-course listings (i.e., special topics and other courses whose content can change from offering to offering) do not provide accurate information about the teaching activities at institutions which are needed by the Coordinating Board staff to meet its responsibilities. By their nature, these listings provide a format for offering a variety of courses often with differing subject matter, and often representing different discipline categories.

A column on the course inventory identifies these listings.

A report of the individual subjects taught under this type of listing must be kept by the institution by semester and available to be sent to the Coordinating Board upon request.

The file should be arrayed in the following order:

Beginning		
<u>Position</u>	<u>Length</u>	
1	6	Institution Code (FICE code)
7	4	Semester (e.g., SP10 = Spring 2010, SU10 = Summer 2010,
		FL10 = Fall 2010)
11	7	Subject Prefix (left justify)
18	7	Course Number (left justify)
25	30	Short Course Title

Any individual subject taught three times within five years must be assigned a regular course number and submitted to the Coordinating Board during the next annual update.

#### Developmental Education and Non-collegiate Courses

Coordinating Board rules define developmental education and non-collegiate courses as non-degree credit courses which may not be counted toward a degree or certificate. Non-collegiate courses are designed to give useful skills or help (such as study skills courses or vitae preparation) which do not contribute directly to a degree. Non-collegiate courses may be

included in an institution's course inventory, but no credit hours generated in such courses will be eligible for state funding through the formula system.

Developmental education courses and interventions are listed in institutions' course inventories and must have CIP codes which begin with 32. They are defined as courses, laboratories, or other interventions designed to bring students' skill levels in reading, writing, and mathematics to entering college level. English as a Second Language courses at universities are not fundable.

#### **Untaught Courses**

The inclusion on the inventory and in college catalogs of courses not offered may mislead students about the breadth of learning opportunities at an institution. Any course untaught as an organized class or individual instruction course for <u>four</u> consecutive years will be automatically deleted from the course inventory. The Coordinating Board will furnish annual records of untaught courses deleted to help each institution keep its course inventory up-to-date.

#### Courses Which Mismatch on the CBM004

Mismatches between the CBM004 (Class Report) and the CBM003 (Course Inventory) may be addressed during the supplemental update period, following the procedures described earlier in this manual for supplemental updates. A limited number of courses may be added to the inventory during this period, but changes which would affect previously certified data may not be made to existing course records.

<u>Texas Common Course Numbering System (TCCNS) Subject Prefix and Course Number for</u> Appropriate Courses

Coordinating Board Rule 4.35 requires that:

"Each institution shall include the applicable course numbers from the TCCNS in its printed and electronic catalogs, course listings, ... Institutions that do not use the TCCNS taxonomy as their sole means of course numbering shall publish the following information:

(1) The TCCNS prefix and number must be displayed immediately adjacent to the institutional course prefix and number (e.g. ENG 101 (ENGL 1301) at the beginning of each course description...."

For each course that an institution lists in catalogs and other documents as having a TCCNS match, the TCCNS subject prefix and course number are now required to be included in the course inventory.

### Instructions for Course Inventory

Item #1	Record Code. Always enter '3'.		
Item #2	Institution Code. Enter the FICE Code of the institution. See Appendix A.		
Item #3	<u>Subject Prefix.</u> Enter the subject abbreviation of the course as established by the institution. Left justify, space fill.		
Item #4	Course Number. Enter the course identification number. Left justify, space fill.		
Item #5	Semester Credit Hour (SCH) Value. Enter the maximum number of semester credit hours which may be awarded for each course in a given semester (e.g., if ART 1234 may be taken for 3, 6, or 9 SCH, enter '0900'). The last two digits will always be '00'.		
Item #6	<u>Level of Course.</u> Enter the code shown below for the level at which each course is requested. Do not code courses as level 6 that are not the same subject matter as an authorized doctoral program at your institution.		
	1Freshman5Master's2Sophomore6Doctor's Level-Research/Scholarship3Junior7Doctor's Level-Professional Practice (Law, Optometry, Veterinary Medicine, others)		
Item #7	<u>Texas CIP Code</u> Enter the eight-digit code from the Texas CIP code taxonomy which most accurately describes the subject matter of each course and the two-digit formula funding code. See <a href="http://www.txhighereddata.org/Interactive/CIP/">http://www.txhighereddata.org/Interactive/CIP/</a>		
Item #8	<u>Unused.</u>		
Item #9	<u>Multiple-Course Listing.</u> Enter '1' if the course listing is a multiple-course listing; enter zero for all others.		
Item #10	Short Course Title. Enter the title of each course, adjusting to include <b>not more than</b> a total of 30 characters (letters, symbols, spaces, and punctuation). If the Short Course Title in your institution's internal course inventory is limited to fewer than 30 spaces, enter the title exactly as shown on your institution's inventory.		
Item #11	<u>Laboratory Contact Hours.</u> Enter the maximum number of hours per week students are required to spend in contact with teaching staff in a laboratory situation associated with each course. Fill unused spaces with zeros.		
	<b>Note</b> : A decimal is implied between the second and third spaces and will show up on the paper copy of the course inventory. <i>Do not put the decimal in your file</i> .		
Item #12	<u>Lecture Contact Hours.</u> Enter the maximum number of hours per week students are required to spend in contact with teaching staff in a lecture associated with		

each course (e.g., class, conference, seminar, individual instruction, or independent student). Fill unused spaces with zeros.

**Note**: A decimal is implied between the second and third spaces and will show up on the paper copy of the course inventory. *Do not put the decimal in your file*.

Item #13 Administrative Unit Code. Enter the appropriate code designating the academic unit (college, school, division, or department) under which each course is administered. If a course is administered by two academic units, use the code for the administrative unit over those two academic units (such as two departments under a college). If the administrative units report to separate academic units, use the next higher academic unit. If there is none, use 1655, Interdisciplinary, as the administrative unit number.

The administrative unit numbers on an institution's program inventory are the ones that should be used on the course inventory. Administrative unit numbers for existing courses should be revised when department or applicable administrative unit names change. Changes in administrative unit names (with very few exceptions) result in administrative unit number changes. At the time of the annual update, the validity of all administrative units shown in the existing course inventory should be verified and corrected if necessary.

Item #14 <u>Academic Year.</u> Enter the appropriate academic year.

Example: For 2010-2011 academic year, enter '2010'.

### Item #15 Update Code.

- A new course or new listing of an old course (new subject prefix or course number, reinstated course, or cross-listing)
- C change in other than subject prefix or course number
- D course deleted from the inventory

**Note**: Update code 'B' is no longer used but may still appear on the inventory.

For courses with Texas Common Course Numbering System (TCCNS) equivalents, complete Items #16 and #17. If the course does not have a TCCNS match, leave blank.

- Item #16 <u>TCCNS Subject Prefix.</u> Enter the TCCNS subject abbreviation of the course. Left justify, space fill.
- Item #17 <u>TCCNS Course Number.</u> Enter the TCCNS course identification number. Left justify, space fill.

### Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always '3'	1	1
Item #2	Institution Code - FICE Code - Numeric	2	6
Item #3	Subject Prefix	8	7
Item #4	Course Number	15	7
Item #5	SCH Value – Numeric, implied decimal (2-digits)	22	4
Item #6	Level of Course – Numeric	26	1
Item #7	Texas CIP Code	27	10
Item #8	Unused	37	1
Item #9	Multiple-Course Listing – Numeric	38	1
Item #10	Short Course Title – Alpha	39	30
Item #11	Lab Contact Hours – Numeric, implied decimal	69	3
Item #12	Lecture Contact Hours – Numeric, implied decimal	72	3
Item #13	Administrative Unit – Numeric	75	4
Item #14	Year – Numeric	79	4
Item #15	Update Code – Alpha	83	1
Item #16	TCCNS Subject Prefix – Alpha	84	4
Item #17	TCCNS Course Number – Alpha	88	4

Edit $0\,0\,0\,0\,0$  TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 SR-CBM003 EDIT SUMMARY FROM RunDate: 07/19/2010 Time: 10:35:12 LONE STAR UNIVERSITY 003304 FALL 2010

			NORMAL	QUESTIONABLE	ERROR
			RANGE	VALUES	VALUES
ITEM	1	RecordCode	6	0	0
ITEM	2	Inst. Code	6	0	0
ITEM	3	Subject Prefix	6	0	0
ITEM	4	Subject Number	6	0	0
ITEM	6	SCH (Semester Credit Hours)	6	0	0
ITEM	7	Course Level	6	0	0
ITEM	8	Major/Cip Code	6	0	0
ITEM	9	Multiple Course	6	0	0
ITEM	10	Course Description	6	0	0
ITEM	11	Lab Hours	4	2	0
ITEM	12	Lecture Hours	4	2	0
ITEM	13	Department Code	6	0	0
ITEM	14	Report Year	6	0	0
ITEM	16	TCCNS Subject Prefix	6	0	0
ITEM	17	TCCNS Course Number	6	0	0

TOTAL Report Records	6
CONTROL TOTAL	6 DISCREPANCY 0
Total Recs on Db	6
Number Of Non-Unique/Duplicated Id's	0
Number Of Duplicate Records	0
Number Of Relative Duplicate Questionable	0
Number Of Relative Duplicate Error	0
Total Error Recs on Db	0
Total Questionable Recs on Db	2
Total Non Error Records on Db	6
Motal Poisstad Pagarda	0
Total Rejected Records	O
ADDS Type A	6
ADDS Type B	0
CHANGES	0
DELETES	0

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Edit Of SR-CBM003 Data From

LONE STAR UNIVERSITY 003304 FALL 2010 RunDate: 07/19/2010 Time: 10:35:12 Fice Subject Course SCH Sub-Matr-Cont Mult Lab Lect Admin Fiscal TCCNS TCCNS Code Prefix Number Value Level Tex-Cip Code Crs Short Course Title Hours Hours Unit Year Prefix Number 03.00 1 00.0 03.0 0990 2010 ENGL 1301 A Add App 003304 ENG 1301 23.1301.00 01 0 ENGLISH COMPOSITION 003304 AT 4442 04.00 4 51.0913.00 02 0 THERAPEUTIC EXERCISE 03.0 03.0 1677 2010 A Add App 003304 BIO 5421 04.00 5 26.0401.00 02 0 DEVELOPMENTAL BIOLOGY 03.0 03.0 0440 2010 A Add App 003304 CI 5660 06.00 5 13.0301.00 04 0 CLINICAL TEACHING 00.0 00.0 0750 2010 A Q Add App Contact Hrs Value = 0 is Greater than 40 or is less Than 1 Questionable. REF0615 003304 ED 6349 03.00 5 42.0601.00 01 0 PRC IN COUNSELING 00.0 00.0 0750 2010 A Q Add App --- ---Contact Hrs Value = 0 is Greater than 40 or is less Than 1 Questionable. REF0615 003304 ISTD 03.00 5 30.2001.00 01 1 SP TOPS INTERNATIONAL STUDIES 00.0 03.0 1790 2010 A Add App 003304 SOC 4161 01.00 4 45.1101.00 01 0 INTEGRATIVE SEMINAR IN SOCIOLO 00.0 01.0 2411 2010 A Add App Total Rejected Records

Total Records on DataBase Total Non Error Records Total Error Records Total Ouestionable Records Total Rejected Records

Items In Error Are Indicated By (\*), Questionable By (-)

FALL 2010

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Edit Of SR-CBM003 Data From LONE STAR UNIVERSITY 003304
Questionables ONLY

RunDate: 07/19/2010 Time: 10:35:12

Hours Hours Unit Year Prefix Number

Fice Subject Course SCH Sub-Matr-Cont Mult Lab Lect Admin Fiscal TCCNS TCCNS

Items In Error Are Indicated By (\*), Questionable By (-)

Code Prefix Number Value Level Tex-Cip Code Crs Short Course Title

#### CBM0004 Class Report

The Class Report (CBM004) reflects conditions as of the official census date, which is the 12th class day for the fall and spring semesters (16 week session) and the 4th class day for each of the summer terms (6 week sessions), and only includes classes in Coordinating Board-approved courses for resident credit, whether the class is on-campus or off-campus. Students who withdraw from classes on or before the official census date and students who audit classes should not be included in this report. To be counted for state aid, a student must be registered as of the official census date, and the institution must collect tuition and fees in full from the student (or have a valid accounts receivable on record) by the 20th class day or the 15th class day during summer sessions. Students are required to have a fully operational installment contract (in accordance with Chapter 54, Section 54.007 of the Texas Education Code) by the payment due date, which includes receipt of a first installment payment prior to their first date of attendance.

#### Classes Organized After the Official Census Date (Flexible Entry)

A class is "organized" when students have registered and paid fees or established an accounts receivable. A class organized after the official census date is a flexible entry class and will be included in the data submitted in the semester following; i.e., (a) report classes organized after the 12th class day of the fall semester in the following spring semester 12th class day report; (b) report classes organized after the 12th class day of the spring semester in the first summer session following, etc.

Identify flexible entry classes by filling the last two places of <a href="Item">Item #5</a>, <a href="Section Number">Section Number</a>, with 'FE' (Flexible Entry). Complete all other data as if the class had been a part of the semester in which it is reported, except tuition and fees, which will be the same as the rates for the semester in which the class begins.

Classes which are organized with the regular semester classes, but whose first class day is after the term census date, are not considered flexible entry classes.

#### Census Dates for Other Term Lengths

Fall and Spring Se	mesters	Summer Semester			
Length of Term (Weeks) Census Date		Length of Term (Weeks)	Census Date		
2 or less	1st Class Day	2 or less	1st Class day		
3	2nd Class Day	3	2nd Class Day		
4	3rd Class Day	4	3rd Class Day		
5 – 6 4th Class Day		5 – 6	4th Cass Day		
7 5th Class Day		7	5th Class Day		
8	6th Class Day	8	6th Class Day		
9 – 10	7th Class Day	9	7th Class Day		
11	8th Class Day	10 or more	12th Class Day		
12	9th Class Day		·		
13 – 14	10th Class Day				
15	11th Class Day				
16	12th Class Day				

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through Friday) until the official census date is reached. The official census date must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

#### Multiple Entries

For any class where more than one faculty member is responsible for teaching the section, or where variable credit is offered within the same section, enter separate records for each faculty member or variable credit.

Whenever multiple entries for a single section are made, do not repeat the semester credit hour value, Item #7, unless the section offers variable credit; and ensure that the responsibility factors for faculty members total 100 percent, regardless of the number of faculty members.

If a class is taught on-campus and is concurrently transmitted by two-way interactive video to another site, submit a separate record for each site receiving the transmission. Enter the number of students enrolled at each site on separate records. Also, report the mode of instruction (Item #20) as a '1' for the face-to-face record, and a '4' for each receiving site's record. Alternatively, report each site as a separate section and designate all class sections with the same composite code (Item #9).

#### Summer Session

Combine all summer sessions into one report. Assign separate section numbers to classes that are offered in more than one summer session to avoid duplicate records.

#### Unfunded Developmental Education SCH

SCH for all developmental education courses and interventions should be reported, even if not charging tuition and not requesting state funding. These courses should not be reported as a 0 SCH, and instead should have an SCH value > 0 in the fields on this report associated with funded/not-funded SCH.

#### Inter-institutional Courses

Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students. Neither the location of the class nor the delivery medium affect the definition. Consortium classes, such as those of the North Texas Federation enrollments, and some instructional telecommunication classes are considered inter-institutional classes.

There are two alternatives for reporting the students and courses where there is an interinstitutional agreement:

<u>Alternative 1:</u> The institution that provides the instructor of record for the course (providing institution) reports all enrollments in the class for semester credit hour funding.

a. In this situation the receiving institution does not report a class record (CBM004). However, the receiving institution reports its students on the student report (CBM001) and it reports the semester credit hours in the appropriate Item #15 or #23, and in Item #10A on the CBM001

b. The providing institution reports at least two class records on the CBM004, one with its own students and one per FICE code of each inter-institutional partner. For each inter-institutional partner, code Item #21 on the CBM004 as '1' to exclude the SCH of those records from the CBM001 and CBM004 comparison. All other items should be coded according to customary definitions.

Alternative 2: Each participating institution reports its own enrollments in the class for semester credit hour funding on the CBM004. EACH STUDENT MAY ONLY BE REPORTED BY ONE INSTITUTION FOR ANY ONE CLASS. Institutions should make arrangements among themselves regarding compensation of the institution providing the instruction. This reporting procedure applies to all distance education and off-campus courses: those done through telecourses or interactive video as well as those taught face-to-face at off-campus locations. The following conditions must be met:

- a. the institutions involved are all public institutions of higher education in Texas;
- b. the institutions involved have a written agreement clearly specifying how students will be reported for formula funding;
- c. institutions participating in an agreement of this type have auditable procedures in place to ensure that the same hours are not reported more than once for funding;
- d. the courses involved are approved for the course inventories of both the providing and the receiving institutions;
- e. on the class report(s) for the receiving institution(s), code Item #21 as '0' to indicate that the class is inter-institutional; Item #11, Instructor Code, as SSN or last name of the faculty of record; and in Item #8A, "Other Higher Education Site", enter the FICE of the providing institution to identify the faculty of record; and
- f. each institution reports only its own students on the CBM001.

#### Distance Education and Off-Campus Instruction

Chapter 4, Subchapter P of the CB Rules and Regulations, provides guidance to all public institutions of higher education in Texas regarding the delivery of distance education and off-campus courses and programs.

CB Rule 5, Subchapter D, describes operations of off- campus educational units. Courses offered at a teaching center MUST be reported separately. The following assigned FICE codes will identify the specific multi-institution teaching center (MITC), University System Center, or other specific site:

MITC or University System Center:

000844 Alamo University Center (MITC)

000842 Collin Higher Education Center (MITC)

000811 East Williamson County Multi-Institution Teaching Center (MITC)

000820 Lone Star College – University Center

000802 Round Rock Higher Education Center (MITC)

000840 The University of Texas at Arlington Fort Worth Center

000818 Universities Center at Dallas (MITC)

000800 University of Houston System at Sugar Land
000826 University of Houston System Center at Cinco Ranch

#### Other specific sites:

000804 Prairie View A&M University College of Nursing, Houston Center

000806 Sul Ross State University - Rio Grande Campus at Del Rio

000808 Sul Ross State University - Rio Grande Campus at Eagle Pass

000812 Texas A&M University-Commerce Metroplex Center, Mesquite

000830 Texas Tech University Abilene Engineering Center

000838 Texas Tech University Center at Junction

000833 Texas Tech University Higher Education Teaching Site at El Paso

000834 Texas Tech University Higher Education Teaching Site at Fredericksburg

000836 Texas Tech University Higher Education Teaching Site at Highland Lakes

000816 Texas Woman's University, College of Nursing, Dallas Educational Activities

000814 Texas Woman's University, College of Nursing, Houston Center

000822 The University of Texas at San Antonio, Downtown

#### **Pharmacy Funding Policy** (Revised November 1, 2015)

- Report all Pharm-D program enrollments on the Student Report (CBM001) with a classification of "8 - Doctor's level-professional practice" and a major area of concentration of "51200100".
  - a. Students may enter the Pharm-D program only after completing 60 hours of prepharmacy course-work (achieving junior-level classification).
  - b. Upon acceptance to the Pharm-D program, these junior-level students should be classified as "Doctor's level-professional practice."
  - c. Note: It is an auditable error to classify any non-Pharm-D student or any pharmacy student who has not met the 60-hour pre-pharmacy requirement as a "Doctor's level-professional practice" student.
- 2. Report all Pharm-D program courses on the Course Inventory (CBM003) with a CIP code of "51200100" and a level of course code of "7 Doctor's level-professional practice".
  - a. Hours for courses reported with CIP code 51200100 are weighted in the operations support formula funding allocation as pharmacy.
  - b. Note: Reporting non-Pharm-D courses as Doctor's level-professional practice is an auditable error.
- 3. The semester credit hours for all pharmacy program courses (CIP subgroup 51.20 and fund code 15), including Pharm-D hours, are weighted in the operations support formula using the common enrollment adjustment methodology, which is the lower of the student's classification or the level of the course. This coding ensures the hours of all Pharm-D students enrolled in Pharm-D courses are included in the formula at the pharmacy professional practice weight.

Report a student's classification and a course's level of instruction using the following chart:

Program Level	Student Report (CBM001) Item 5 – Classification	Course Inventory (CBM003) Item 6 – Level of Course
Undergraduate	1 – Freshman 2 – Sophomore 3 – Junior 4 – Senior	1 – Freshman 2 – Sophomore 3 – Junior 4 – Senior
Master's	6 – Master's level	5 – Master's level
Doctoral	7 – Doctor's level-research scholarship	6 – Doctor's level-research scholarship
Professional- Practice (Pharm-D)	8 – Doctor's level-professional practice	7 – Doctor's level-professional practice

The General Academic Institution Formula Advisory Committee updated this pharmacy funding policy at its October 7, 2015, meeting. The update discontinued the funding of undergraduate pharmacy courses with science weights and the use of professional-practice pharmacy weights for all Pharm-D courses. The update did not change the reporting of pharmacy majors on the Student Report (CBM001), pharmacy courses in the Course Inventory (CBM003), or pharmacy courses on the Class Report (CBM004).

#### <u>Texas National Student Exchange Program (TNSEP)</u> (CB rule 21 Subchapter EE)

This exchange program is designed to enable and encourage Texas undergraduate students to enroll in institutions of higher education in other states, and at the same time encourage residents of those states to enroll in Texas institutions. Participants in the exchange program "are eligible to pay their normal tuition and fee charges at their home campus or resident tuition and fees at their host campus, depending upon procedures agreed upon by the two National Student Exchange participating institutions." The rules further state that "Course work at the host campus will be recorded on official transcripts of the host campus."

The student's home campus is the campus from which participation in the exchange program originates. The host campus is the campus receiving the student participating in the exchange program. Institutions should report TNSEP exchange students from out-of-state institutions who are enrolled in credit classes on their campuses (as the host) and <u>not</u> their own students enrolled in classes at out-of-state campuses, no matter what arrangements are made regarding tuition and fees.

#### Reciprocal Educational Exchange Program (REEP) (CB rule 21 Subchapter AA)

The purpose of the reciprocal educational exchange program is to encourage students of participating institutions to better understand the culture, language, needs, and expectations of other nations.

The student's home campus is the campus from which participation in the exchange program originates. The host campus is the campus receiving the student participating in the exchange program. Institutions should report REEP exchange students from the other nations who are enrolled in credit classes on their campuses (as the host) and <u>not</u> their own students enrolled in classes at other nation campuses, no matter what arrangements are made regarding tuition and fees.

# <u>Undergraduate Semester Credit Hour in Excess of State Limit</u> and <u>Formula Funding Exceptions</u> for Repeated Courses

Rules for "Formula Funding and Tuition Charges for Repeated and Excess Hours of Undergraduate Students" can be found under Title 19, Part 1 of the Texas Administrative Code in Chapter 13, Subchapter F, Rules 13.100-13.109 available at <a href="https://www.highered.texas.gov/about-us/rules-statutes/">https://www.highered.texas.gov/about-us/rules-statutes/</a>.

#### Funding for Physical Education Courses

A rider in HB1 (78th Legislature) states that no funds appropriated under this act shall be used for semester credit hours for students who are registered solely for physical education, weight lifting, group exercises, aerobics, or related courses; have registered for the same such course more than once; and are not seeking a degree plan or certificate of completion of a course of study.

#### Reporting Non-semester-length Developmental Education Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)]. Interventions of four or more contact hours may be reported for formula funding. Semester credit hours (SCH) should be included in the appropriate SCH fields and reported with two decimal places (consistent with the CBM00S).. Students enrolled interventions that begin after the census date should be reported as flexible entry.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest 1/4 SCH)

#### Dual Credit Courses Allowed and Not Allowed for State Funding

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 1) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- 2) A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235);
- 3) Career and technical education courses that apply to any certificate or associate's degree offered by the institution providing credit.
- 4) Foreign language courses; and
- 5) All courses taken by students who are enrolled in approved Early College High Schools.

Students enrolled in dual credit courses that are not reportable for state funding must be reported

<u>Univ. Class Report (CBM004)</u> in item #16.

#### Instructions for Class Report

Item #1 Record Code. Always enter '4'.

Item #2 Institution Code. Enter the FICE Code of the institution.

#### **CLASS IDENTIFICATION**

The following set of data uniquely identifies each class taught. It includes a course identification and section number. The course identification used to identify a class in this report must be the same as the course identification used in the Course Inventory, CBM003.

Item #3 Subject Prefix. Enter the subject abbreviation of this course.

Item #4 Course Number. Enter the course number.

Item #5 Section Number. Enter the section number assigned to this class. Identify flexible entry classes by filling the last two places of the section number with 'FE.'

**NOTE**: Assign a section number to every class.

Item #6 Type of Instruction (see notes). Enter the code of the primary type of instruction used in this section.

1 Lecture 7 (Replaced by Item #20)

2 Laboratory 8 Thesis
3 Practicum 9 Dissertation
4 Seminar 0 Individualized

5 Independent Study C Clinical

6 Private Lesson Q Competency-Based

NOTE: Courses that were formerly coded "Instructional Telecommunications" (code 7) should now be coded according to their type of instruction. Report their mode of instruction in Item #20. For example, code a two- way interactive video class that is a lecture a '1', not a '7', in Item #6, and code Item #20 a '4'. Report each instruction type in a separate class record. Lecture and laboratory can be combined and reported in the same record.

Organized Classes include the types of instruction with codes '1', '2', and '4'. Individual Instruction Classes include the types of instruction '3', '5', '6', '8', '9', and '0'. Independent Study (5) includes conference courses, individual problems courses, etc. Private Lesson (6) is for private music or other private instruction. Practicum (3) refers to student teaching, internships, work-study, cooperative education, and similar activities. Individualized (0) includes asynchronous internet, videotape, audio-tutorial, and similar types of individualized instruction. Clinical (C) is for a class that is part of a clinical program.

**Competency-Based** (Q) is a class that allows students to progress towards completion, often at their own pace, as they demonstrate mastery of a defined set of

knowledge and skills. The class must have a semester credit hour value and the students that are reported as enrolled in this class must have begun engaging with the course materials. Competency-based education courses may only be reported for funding if they are linked to coursework in the University Course Inventory.

- Item #7 <u>Semester Credit Hour Value.</u> Enter the semester credit hour value for this section. Use leading zeros and two decimal places.
- Item #8 Location Code. Enter the code for the location at which the course is taught.
  - 0 On-Campus
  - 1 Off-Campus (regular) Other locations not listed below
  - 3 Out-of-State
  - 4 Foreign Country
  - 5 <u>Correctional Institution</u> Courses taught in a correctional institution in Texas by a public institution of higher education
  - 6 <u>Institution of Higher Education</u> Courses taught on the campus of another institution of higher education (including community colleges, MITCs, university centers, private universities, and other specific sites identified in the Distance Education and Off-Campus Instruction section in the introduction of the CBM004)
  - 7 Military Bases Courses taught on a military base
  - 8 <u>Primary or Secondary School</u> Courses taught on the campus of a public or private primary or secondary school (Report dual credit courses taken on a high school campus with an 'H'.)
  - 9 <u>Individual Instructional</u> Courses delivered through Instructional Telecommunications to individuals via the internet, videotape, or live broadcast delivery systems <u>or</u> students in "individual instruction classes" which are located off-campus
  - B <u>Business, Government, or Other Work Location</u> Courses taught at such entities
  - H <u>High School for Dual Credit</u> Courses taken for dual credit located on a high school campus

**NOTE**: Item #8A, Other Higher Education Site, must be completed for all classes taught at another higher education institution in Texas (public or private) when Item #8 is coded a '6'. See examples on how to report on page 4.14.

Item #8A Other Higher Education Site. Enter the FICE code of the public or private Texas higher education institution, MITC, university system center, or other specific site where the course is taught if Item #8 is coded a '6'. If this record is to identify students taught by an inter-institutional partner, enter the FICE code of the institution that provides the faculty. If Item #8 is not coded '6', leave this item blank.

#### Item #8B <u>Unused</u>

Item #9 <u>Composite Classes.</u> Enter a unique two-digit, alphabetic code to identify each cross-listed class. Use composite classes or multiple class records for reporting all sections where teaching responsibility is distributed among two or more persons.

This item applies to both on-campus and off-campus classes.

#### Item #9A Unused

Item #9B

<u>Tenure</u>. Use the institution's criteria or requirements to determine tenure status for the faculty, including teaching assistants, involved in the actual instruction, including teaching assistants, of each section. Report non-tenured faculty members as a code '3', '4', or '5' if they have the appropriate credentials or experience. Do not use code '3', '4', or '5' for any part-time instructor who is also enrolled at the institution as a student, such as a teaching assistant or an assistant instructor.

- 0 Non-tenured, if not identified in codes '3', '4', or '5'
- 1 Tenured
- 2 Tenure-track
- 3 Non-tenured "Terminal degree in discipline" for course being taught: all instructors with a doctoral or other terminal degree in the discipline, including adjunct professors, visiting professors, lecturers, senior lecturers, and clinical professors.
- 4 Non-tenured "Appropriate professional certification" for course being taught: part-time faculty with a doctoral or other terminal degree and combined full-time employment comparable to that of other scholars in the field. Include individuals who hold research or clinical appointments in other organizations and faculty who teach for another institution, especially a faculty member who teaches a cooperative or partnership program. Institutions would certify combined employment status and identify other employers.)
- Non-tenured "Extensive and recognized accomplishments in field" for course being taught: include instructors with five or more years of continuous full-time appointments or experience in teaching positions and a master's degree in the field (e.g., career teachers holding positions such as lecturer, senior lecturer, or instructional specialist) and part-time appointees with or without a doctoral degree but with otherwise demonstrable capability to teach the courses for which they are assigned. (Examples are artists teaching art, CPAs teaching accounting, lawyers teaching business law, senior public officials teaching public affairs or appropriate government courses, practicing professional engineers teaching engineering courses, corporate CEOs teaching business courses, nurses teaching clinical practices, and other licensed professionals teaching classes in their fields.)
- Item #10 Off-Campus Location/Electronic Telecommunication Site. Enter the ZIP code, state, or foreign country code applicable to Item #8, except for classes where Item #8 is coded '6' or '9'. See Appendix B for a list of state and foreign country codes. Right-justify state and foreign country codes with two leading zeros.

### <u>Location</u>

# <u>Code</u> <u>Zip Code/State Code/Country Code</u>

- 1 ZIP code of city or town
- 3 State code
- 4 Foreign country code

- 5 ZIP code of correctional institution
- 6 Leave blank
- 7 ZIP code of military base
- 8 ZIP code of primary or secondary school
- 9 Leave blank
- B ZIP code of the business, government, or other work entity
- H ZIP code of the high school campus
- Instructor Code. Enter the social security number of all faculty members (the faculty of record) who are directly involved in the delivery of instruction and evaluation of student progress. Use the composite class code with this item or multiple records for the section of the class to report the relative responsibilities of all faculty, including teaching assistants, who have a significant role in the teaching of the course. Teaching assistants whose work is limited to grading should not be reported. Supervisory faculty members may not be reported as faculty of record for courses taught by teaching assistants they supervise. The instructor code is an integral part of the teaching supplement calculation.

**NOTE**: Military Science. Report all military science instructors regardless of the source of funds from which they are being paid.

Item #12 Responsibility Factor (Percent). Enter the responsibility factor (percent) of the faculty member involved in this section. Ensure that all faculty involved in actual instruction, including teaching assistants, are reported. The responsibility factor equals the proportion of credit hour time the faculty member has with students over the course of the semester in regularly scheduled meetings. The three examples below should clarify this assignment.

Example 1: In a 3 semester credit hour (SCH) engineering class that meets for two hours of lecture (2 SCH) and two hours of lab (1 SCH) per week, a tenure-track faculty member delivers the lecture and a teaching assistant conducts the lab. The responsibility would be reported as follows:

tenure-track faculty member - 67% graduate teaching assistant - 33%

Example 2: In a 3 SCH history class that meets for one hour of lecture and two hours of smaller seminars per week, a tenure-track faculty member delivers the lecture and teaching assistants meet with students in the smaller seminars. Each section conducted by a teaching assistant would be reported separately and the responsibility factor would be allocated as follows:

tenure-track faculty member - 33% teaching assistant - 66%

Example 3: Ten sections of the introductory public speaking course (3 SCH) follow a common syllabus and are supervised by a tenure-track faculty member, but the teaching assistants meet with students and conduct all three hours per week. Report each section separately with the teaching assistant as faculty of record and 100% responsible for the course.

Item #13

Enrollment. Report the enrollment in this section by the classifications listed below (Items #13A-#13E), except for undergraduate students that are affected by the undergraduate funding limit; report them in Items #18 and #19. Do not include students who are auditing the class. Exclude students who are solely registered for physical education or related courses and not allowed to be reported for state funding, who are otherwise enrolled in courses that are not eligible for state funding, or who have exceeded the state funding limit of undergraduate or developmental semester credit hours, but include them in the appropriate Item #16 or Item #17.

13A Lower Division13D Doctor's Level-Research/Scholarship13B Upper Division13E Doctor's Level-Professional Practice13C Master's Level(Law, PharmD, OD, DVM, others)

- 13A <u>Lower Division</u> Enter the number of freshman and sophomore students who are NOT affected by the undergraduate funding limit and who are enrolled in this section. Include dual credit enrollment in courses eligible for funding, since it is not affected by the funding limit. Exclude students who are solely registered for physical education or related courses and not allowed for state funding or who are otherwise enrolled in courses that are not eligible for state funding, but include them in Item #16. If this is a developmental education course or intervention, exclude students whose developmental semester credit hours exceed the state funding limit, but include them in Item #17. Enter the number of freshman and sophomore students who ARE affected by the undergraduate limit in Item #18.
- 13B <u>Upper Division</u> Enter the number of junior and senior students who are NOT affected by the undergraduate funding limit and who are enrolled in this section. Exclude students whose undergraduate semester credit hours exceed the state funding limit or students who are solely registered for physical education or related courses or who are otherwise enrolled in courses that are not eligible for state funding and not allowed for state funding, but include them in Item #16. Enter the number of junior and senior students who are affected by the undergraduate limit in Item #19.
- 13C <u>Master's Level</u> Enter the number of master's level students enrolled in this section. Senior students within 12 semester credit hours of their first baccalaureate degree (when enrolled in a master's level course for master's level credit) and post-baccalaureate students may also be reported in this category.
- 13D <u>Doctor's Level-Research/Scholarship</u> Enter the number of research/ scholarship doctoral students enrolled in this section. See discussion in "Summary of Semester Credit Hours Generated" on page 4.20.
- 13E <u>Doctor's Level-Professional Practice</u> Enter the number of doctor's level-professional practice students (those who have been officially admitted to professional practice programs) enrolled in this section. Include all students in PharmD programs.

Item #14 Semester. Enter the semester in which the course is reported.

1 = Fall 2 = Spring 3 = Summer

Item #15 Year. Enter all four digits of the calendar year in which the semester occurs.

Enrollment of Students Who Exceed State Funding Limits and Other Non-fundable

Enrollments. Enter the number of students enrolled in this section whose
undergraduate semester credit hours attempted exceed the state funding limit
(degree program plus 30 SCH for students entering in fall 2006 and later; or degree
program plus 45 SCH for students entering in fall 1999 through summer 2006).
Include the number of undergraduate students who have attempted the same course
three or more times and are not eligible to be claimed for state funding. Include the
number of students enrolled in dual credit courses that are not eligible for state
funding; refer to section on Dual Credit in the introduction for details. Also include the
number of students who are solely registered for physical education or related
courses and not allowed to be reported for state funding. Do not include these
students in Item #13B or #19. Guidelines about the undergraduate SCH limit and
funding limitations for repeated courses can be found in the introduction.

Enrollment of Students Whose Developmental SCH is NOT State-Funded.

Enter the number of students enrolled in this section whose developmental semester credit hours attempted at your institution exceed the state funding limit (9 SCH, or up to 18 if the additional SCH are solely DE ESOL SCH). Do not include these students in Item #13A or #18. An example of how to report a class where the SCH of the developmental course cause the student to exceed the developmental limit is provided on page 4.15.

**NOTE**: Developmental Education, for the purposes of this subchapter, is defined as courses, tutorials, laboratories, approved non-semester-length interventions, or other efforts to bring student skill levels in reading, writing, and mathematics to entering college level.

In determining the number of development SCH a student has accumulated, include all development SCH funded at your institution during or after the summer of 1996.

The maximum of 9 SCH is only flexible to 18 if the additional SCH are solely comprised of DE ESOL SCH.

Item #18 Lower Level Enrollment Affected by Undergraduate State Funding Limit. Enter the number of freshman and sophomore students who ARE affected by the undergraduate funding limit enrolled in this section. Exclude freshman and sophomore students who are NOT affected by the undergraduate limit; enter their enrollment in Item #13A. Since dual credit enrollment is not affected by the undergraduate limit, include it in Item #13A or #16.

Item #19 <u>Upper Level Enrollment Affected by Undergraduate State Funding Limit.</u> Enter the number of junior and senior students who ARE affected by the undergraduate funding limit enrolled in this section. Exclude students whose undergraduate semester credit hours exceed the state funding limit but include them in Item #16.

Enter the number of junior and senior students who are NOT affected by the undergraduate limit in Item #13B.

- Item #20 <u>Instruction Mode.</u> Enter the primary mode of instruction where more than 50 percent of the instruction is delivered via a single mode.
  - 1 Face-to-Face The instructor and the students are in the same physical location at the same time
  - 2 Fully Distance Education Course
  - 3 Video Tape/DVD and/or Broadcast TV
  - 4 Two-way Interactive Video
  - Multiple or Other Electronic Media (use only if no other single mode accounts for 50 percent of the instruction or if the electronic instruction mode is not listed above)
  - 6 Hybrid/Blended Course
  - NOTE: Instruction mode "2" Fully Distance Education Course -- A course which may have mandatory face-to-face sessions totaling no more than 15 percent of the instructional time. Examples of face-to-face sessions include orientation, laboratory, exam review, or an in-person test. Instruction mode "6" Hybrid/Blended Course -- A course in which more than 50 percent, but less than 85 percent, of the planned instruction occurs when the students and instructor(s) are not in the same place.
- Item #21 <u>Inter-institutional Identifier.</u> Enter a '1' if the students reported are actually enrolled at another institution. For all the students enrolled at your institution enter a '0'.
- Item #22 <u>Teaching Load Credit.</u> Enter the teaching load credits (TLC) of each faculty for each class section based on the institution's internal workload policies. Report them to the nearest tenth. Example: 3 TLC will be coded 030; 2.5 TLC as 025.

#### **Examples: CBM004 Distance Education Classes**

1. POLS 1303 is a lecture class, taught face-to-face on the main campus of an institution. It is sent via two-way interactive video to two locations (one a MITC and one a business site), and is made available over the Internet. If the class is reported in separate sections (as shown below), then a composite code (Item #9) can be used to indicate that the sections meet at the same time. A second way to report the various places is as multiple records of the same section (not shown). Items not referenced are intentionally omitted.

	Section 1	Section 2	Section 3	Section 4
	<u>on-campus</u>	at MITC	<u>at business</u>	<u>Internet</u>
Item #6	1 (lecture)	1	1	1 or 0
Item #8	0	6	В	9
Item #8A	Blank	FICE Code	Blank	Blank
Item #9	FF	FF	FF	FF
Item #10	Blank	Blank	ZIP Code	Blank
Item #20	1	4	4	2
Item #21	0	0	0	0

2. TWU offers a seminar class on-campus and via two-way interactive video to UNT and UTA through an inter-institutional agreement. There are four master's students at the home institution and five at each of the other two institutions. There are two alternatives that can be used to report this class. Students may not be double reported for funding. If the class is reported in separate sections, then a composite code (Item #9) can be used to indicate that the sections meet at the same time (Alternative #1 below). An alternate way to report the various locations is as multiple records of the same section (Alternative #2 below). Items not referenced are intentionally omitted.

#### **Alternative #1**: TWU reports all 14 students

	Section at TWU on-campus	Section at UNT	Section at UTA
Item #6	4 (seminar)	4	4
Item #8	0	6	6
Item #8A	blank	003594	003656
Item #9	EE	EE	EE
Item #20	1	4	4
Item #21	0	1	1
Item #13C	4	5	5

#### Alternative #2

TWU reports its 4 students		UNT and UTA each report their 5 students
Item #6	4	4
Item #8	0	6
Item #8A	Leave blank	003646 (TWU FICE)
Item #11	444556666	444556666 (TWU instructor)
Item #20	1	4
Item #21	0	1
Item #13C	4	5

# Example: Allocation of Enrollment of Students Whose Developmental SCH is NOT State-Funded

Universities may be funded for up to 9 semester credit hours of Developmental Education that is not ESOL DE and an additional 9 hours of ESOL DE (18 hours total). Institutions that offer developmental courses or interventions that award 1 or 2 SCH (or any other number of hours not divisible by 3), will have students whose total DE SCH do not equal 9 or 18, but do exceed those limits. For such students, *you will need to employ a multiple-record, variable-credit structure to appropriately capture the SCHs into the proper funding categories*. DE hours do not contribute to the undergraduate funding limit set at 30 hours above degree requirements.

Example: MATH 011, Section 0001 is a developmental course with 3 SCH. The class has 40 students whose SCH accumulated in developmental courses is distributed as follows:

Prior to the start of this semester:

- (a) [Fully funded] 25 students had accumulated less than 6 developmental SCH.
- (b) **[Fully funded ESOL hours]** 5 students had accumulated 6 developmental SCH and 3 additional SCH in DE ESOL.
- (c) [Partially funded] 4 students had accumulated 7 developmental SCH.
- (d) [Partially funded] 6 students had accumulated 8 developmental SCH.

Below is a sample record layout for reporting the students in this example:

Subject/	′Cours€	e#/Sect	SCH	Enr-NA (Item 13A)	Respon_Factor (Item 12)	Enrollments Where DE SCH Exceed State Limit (Item 17)	Enr-A (Item 18)
MATH	011	0001	3	30 (a+b)	75	0 (a)	0 (a)
MATH	011	0001	2	4 (c)	13	6 (d)	0 (c)
MATH	011	0001	1	6 (d)	12	4 (c)	0 (c)

#### Where:

Enr-NA is lower level <u>enro</u>llments <u>not</u> <u>affected</u> by the UG funding limit; Enr-A is lower level enrollments affected by the UG funding limit

Code three records for these students:

- (1) The first record contains the full SCH for the course. Enter the 25 fully funded students from category (a) in Item #13A. Also enter the 5 students from category (b) in Item #13A, because they can still be funded when we consider 3 SCH of their 9 were used in DE ESOL. The 10 students from category (b) that exceeded the limit will be reported on item #17.
- (2) The second record contains 2 SCH for the course. Enter the 4 students from category (c) in Item #13A so that they will be funded for 2 of the 3 attempted SCH. Enter the 6 students from category (d) in Item #17 so that their 2 of 3 attempted

SCH hours are reported as not funded.

(3) The third record contains 1 SCH for the course. Enter the 4 students from category (c) in Item #17 for the SCH that they were enrolled but not funded. Enter the 6 students from category (d) in Item #13A that were funded for 1 of 3 SCH attempted.

**Note:** The responsibility factor for each record is reported proportionally to the number of students enrolled in the course. *Ex. The first record contains 30 students of the enrolled 40 students and therefore has been reported as '75' (representing 75%).* 

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always '4'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Subject Prefix	8	7
Item #4	Course Number	15	7
Item #5	Section Number	22	7
Item #6	Type Instruction - Alphanumeric	29	1
Item #7	Semester Credit Hour Value - Leading zeros, two decimals	30	4
Item #8	Location Code - Alphanumeric	34	1
Item #8A	Other Higher Education Site - FICE or blank	35	6
Item #8B	Unused	41	1
Item #9	Composite Classes Code - Alphanumeric	42	2
Item #9A	Unused	44	1
Item #9B	Tenure	45	1
Item #10	Off-Campus Location/Electronic Telecommunication	46	5
	Site - ZIP or code of state/foreign country; use leading zeros for state and foreign country code		
Item #11	Instructor Code	51	9
Item #12	Responsibility Factor - Numeric	60	3
Item #13A-E	Enrollment - Students NOT affected by state funding	63	15
	limits - Leading zeros, no decimals (mutually exclusive of other enrollment items)		
Item #14	Semester - '1', '2', or '3'	78	1
Item #15	Year - YYYY - Numeric	79	4
Item #16	Enrollment - Students Who Exceed State Funding	83	3
	Limits and Other Non-fundable Enrollment - Leading zeros (mutually exclusive of other enrollment items)		
Item #17	Enrollment - Students Whose Developmental SCH	86	3
	is Not State Funded - Leading zeros (mutually exclusive		-
	of other enrollment items)		•
Item #18	Enrollment - Lower Level Affected by UG Limit – Leading zeros (mutually exclusive of other enrollment items)	89	3
Item #19	Enrollment - Upper Level Affected by UG Limit – Leading	92	3
	zeros (mutually exclusive of other enrollment items)		
Item #20	Instruction Mode - Numeric	95	1
Item #21	Inter-institutional Identifier - Numeric - '0' or '1'	96	1
Item #22	Teaching Load Credit	97	3

# Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each element.

ITEM	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except '4'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Subject Prefix	N/A	Blank or not on course inventory
4.	Course Number	N/A	Blank or not on course inventory
5.	Section Number	N/A	Blank
6.	Type Instruction	N/A	Any value except '0' thru '6', '8', '9', 'C', or 'Q'
7.	Semester Credit Hour	Less than 0025, greater than 12	Non-numerical characters
8.	Location Code	N/A	Any value other than '0', '1', '3' thru '9', 'B', or 'H'
8A.	Other Higher Ed Site	N/A	If Item #8 is coded a '6', FICE must be on Institution File
8B.	Unused	N/A	N/A
9. 9A.	Composite Code Unused	N/A N/A	N/A N/A
9B.	Tenure	N/A	Any value except '0' thru '5'
10.	Off-Campus Location/ Electronic Telecom Site	N/A	Non-numerical value or blank
11.	Instructor Code	N/A	Blank
12.	Responsibility Factor	N/A	Any non-numerical value; numbers not totaling 100% for each section

<u>ITEM I</u>	NUMBER	QUESTIONABLE VALUE	ERROR VALUE		
13.	Enrollment	Sum of all levels including Items #18 and #19 greater than 200 or less than 001	Any non-numerical value; any undergraduate enrollment in professional practice classes		
14.	Semester	N/A	Must match value on header record		
15.	Year	N/A	Must match value on header record		
16.	Enrollment-Excess	Value greater than 40	Any non-numerical value		
17.	Enrollment-DE Excess	Value greater than 40	Any non-numerical value		
18.	Enrollment-UGL Affected	See Item #13	Any non-numerical value		
19.	Enrollment-UGU Affected	See Item #13	Any non-numerical value		
20.	Instruction Mode	N/A	Any value except '1' thru '6'; coded '1' or '4' when Item #8 is coded '9'		
21.	Inter-institutional	N/A	Any value except '0' or '1'		
22.	Teaching Load Credit	N/A	Any non-numerical value; sum < 1.25 times the number of CBM004 records		

**NOTE**: All faculty social security numbers reported on the CBM004 must also be reported on the CBM008 faculty file. CBM004 faculty members not found on the CBM008 will be listed on a report titled "Classes Taught by Unreported Faculty." This report will be printed each time a CBM004 or CBM008 edit is processed.

#### Summary of Semester Credit Hours Generated

In order to produce this summary, each CBM004 record is related to the CBM003 Course Inventory using the Subject Prefix and Course Number. All CBM004 records that are not included in an institution's course inventory are listed on a mismatch report ("004 records that do not relate to the Course Inventory or CIP ISP file"). The hours produced by these classes are <u>not</u> included in the semester credit hour calculations.

The enrollment in each class is multiplied by the SCH value in the CBM004 record. These totals are then aggregated by Program and Curriculum Area according to the level in the CBM003 and the enrollment level in the CBM004. The level determination is based on the relationships shown on the next page.

Summary of Semester Credit Hours Generated for Off-Campus

The summary is the same as above, except that CBM004 records for all off-campus classes (Item #8 code '1', '3', '4', '5', '6', '7', '8', '9', 'B', and 'H') are used.

FY 20XX COST STUDY CBM004/CBM008 SALARY/SCH BY SEMESTER

This report will be generated when the CBM004 and CBM008 are error-free.

Doctoral Level

# SUMMARY OF SEMESTER CREDIT HOURS GENERATED (Continued)

COURSE LEVEL	HOURS GENERATED
Freshman, Sophomore (Lower Level)	All levels of enrollment will generate lower division hours, including enrollments in Items #18 and #19.
Junior, Senior (Upper Level)	Lower division enrollment will generate lower division hours, including enrollments in Item #18.
	All other levels of enrollment will generate upper division hours, including Item #19.
Master's	Lower division enrollment will generate lower division hours, including enrollments in Item #18.
	Upper division enrollment will generate upper division hours, including enrollments in Item #19.
	Master's level enrollment will generate master's level hours.
	Doctor's level-research/scholarship enrollment will generate master's level hours.
	Doctor's level-professional practice enrollment will generate master's level hours.
Graduate	Lower division enrollment will generate lower division hours, including enrollments in Item #18.
	Upper division enrollment will generate upper division hours, including enrollments in Item #19.
	Master's level enrollment will generate master's level hours.
	Doctor's level-research/scholarship enrollment will generate doctoral hours.
	Doctor's level-professional practice enrollment will generate master's level hours.
Professional Practice	Only master's level, doctor's level-research/scholarship, and doctor's level-professional practice enrollment will generate professional practice hours.
NOTE:	

Doctor's level-research/scholarship semester credit hours will be generated only by doctoral students enrolled in courses which have

been authorized by the Coordinating Board at the doctoral level. Such students are those who (a) have been officially admitted to a doctoral program and (b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working or at least 30 semester credit hours of work toward the proposed degree.

**Small Class Defined** 

Organized small classes are undergraduate classes with less than 10 registrants or graduate level classes with less than five graduate registrants. The primary types of instruction of an organized class are lecture, laboratory, or seminar.

Any composite or cross-listed section having both undergraduate and graduate level courses will be treated as if it were an undergraduate class, and will be defined as a small class if there are less than ten total registrants in the class. Any graduate level section, whether composite, cross-listed, or individual, with less than 5 graduate level registrants and a total enrollment of less than ten registrants will be considered a small class.

Small classes currently generate state funded hours.

Edit00v00

SR-CBM004 EDIT SUMMARY FROM	RunDate: 10/15/20	)10 Time: 13:4	
LONE STAR UNIVERSITY	003304	FALL 2010	
	NORMAT, (	QUESTIONABLE	ERROR
		VALUES	
ITEM 1 RecordCode	1,322		0
ITEM 2 INST. CODE	1,322		0
ITEM 3 Subject Prefix	1,322	0	0
ITEM 4 Subject Number	1,322	0	0
ITEM 5 Section Number	1,322	0	0
ITEM 6 Type Instruction	1,322	0	0
ITEM 7 Semester Credit Hours	1,322	0	0
ITEM 8 Location Code	1,322	0	0
ITEM 8A Other Higher Education Site	1,322	0	0
ITEM 9 Composite Code	1,322	0	0
ITEM 9B Faculty Tenure	1,322	0	0
ITEM 10 Off Campus Location/Electronic It	t Site 1,322		0
ITEM 11 Instructor Id	1,322	0	0
ITEM 12 Responsibility Factor	1,322		0
ITEM 13A Enrollment - UGL Not Affected	1,322		0
ITEM 13B Enrollment - UGU Not Affected	1,322		0
ITEM 13C Enrollment - Mast	1,322	0	0
ITEM 13D Enrollment - Doc-Res/Scholar	1,322	0	0
ITEM 13E Enrollment - Doc-Prof Pract	1,322	0	0
ITEM 14 Semester	1,322	0	0
ITEM 15 Year	1,322		0
ITEM 16 Enrollment - UG Exceed Limit	1,322		0
ITEM 17 Enrollment - DE Exceed Limit ITEM 18 Enrollment - UGL Affected By Lim:	1,322		0
TTEM 18 Enrollment - UGL Affected By Limi	it 1,322		0
ITEM 19 Enrollment - UGU Affected By Lim: ITEM 20 Instructor Mode	it 1,322 1,322	0	0
ITEM 20 Instructor mode ITEM 21 Inter-Institutional	1,322		0
ITEM 22 Teaching Load Credit	1,322	0	0
TIEM 22 Teaching Load Credit	1,322	U	U
Number Of CBM004 To CBM008 MISMATCHES	0		
TOTAL Report Records	1,322		
CONTROL TOTAL	1,322	DISCREPANCY	7 0
Total Recs on Db	1,322	DIDOREITHO	
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable			
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	5		
Total Non Error Records on Db	1,322		
Total Rejected Records	0		
- CBM001 Vs CBM004 Ser	mester In	Balance	
- CBM001 Vs CBM004 SCF	H In	Balance	
Total TLC 3,276.6			

TEXAS HIGHER EDUCATION COORDINATING BOARD

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FALL 2010	Percent Change Of UNIV-CBM004 ON AND OFF CAMPUS SEMESTER CREDIT HOUR REPORT From Prior Year LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13						13:47:18		
PROG FUND	RAM/CURRICULUM AREA	UGL HOURS	UGU HOURS	TOTAL UG HOURS	MAST HOURS	DOC HOURS	SPEC HOURS	TOTAL HOURS	EXCEEDS LIMIT
2010/1 01 LIBERAL 2009/1 01 LIBERAL Percent Change	ARTS	21,968 22,078 -0.50%	4,741 4,824 -1.72%	26,709 26,902 -0.72%	669 630 6.19%	0 0 0.00%	0 0 0.00%	27,378 27,532 -0.56%	1,158 945 22.54%
2010/1 02 SCIENCE 2009/1 02 SCIENCE Percent Change		8,257 8,753 -5.67%	2,441 3,119 -21.74%	10,698 11,872 -9.89%	123 128 -3.91%	0 0 0.00%	0 0 0.00%	10,821 12,000 -9.83%	376 279 34.77%
2010/1 03 FINE ART 2009/1 03 FINE ART Percent Change	'S	3,497 3,662 -4.51%	592 611 -3.11%	4,089 4,273 -4.31%	0 0 0.00%	0 0 0.00%	0 0 0 0 %	4,089 4,273 -4.31%	82 74 10.81%
2010/1 04 TEACHER 2009/1 04 TEACHER Percent Change	EDUCATION	646 594 8.75%	1,592 1,815 -12.29%	2,238 2,409 -7.10%	882 900 -2.00%	0 0 0.00%	0 0 0.00%	3,120 3,309 -5.71%	44 49 -10.20%
2010/1 05 AGRICULT 2009/1 05 AGRICULT Percent Change	'URE	348 841 -58.62% *****	1,144 881 29.85%	1,492 1,722 -13.36%	176 154 14.29%	0 0 0.00%	0 0 0.00%	1,668 1,876 -11.09%	8 15 -46.67% ***
Review 2010/1 06 ENGINEER 2009/1 06 ENGINEER Percent Change	ING	525 564 -6.91%	169 120 40.83%	694 684 1.46%	0 0 0.00%	0 0 0.00%	0 0 0.00%	694 684 1.46%	15 18 -16.67%
2010/1 07 HOME ECC 2009/1 07 HOME ECC Percent Change	NOMICS	204 183 11.48%	187 153 22.22%	391 336 16.37%	30 39 -23.08%	0 0 0.00%	0 0 0.00%	421 375 12.27%	0 6 -100.00%
2010/1 09 SOCIAL S 2009/1 09 SOCIAL S Percent Change	ERVICE	243 165 47.27%	147 105 40.00%	390 270 44.44% *****	0 0 0.00%	0 0 0.00%	0 0 0.00%	390 270 44.44% *****	3 21 -85.71% ***
Review 2010/1 13 PHYSICAI 2009/1 13 PHYSICAI Percent Change	TRAINING	911 977 -6.76%	0 0 0.00%	911 977 -6.76%	0 0 0.00%	0 0 0.00%	0 0 0.00%	911 977 -6.76%	15 3 400.00%

2010/1 14 HEALTH SERVICES 2009/1 14 HEALTH SERVICES Percent Change *	837 564 48.40% *****	876 237 269.62% *****	1,713 801 113.86% *****	697 1,125 -38.04% *****	0 0 0.00%	0 0 0.00%	2,410 1,926 25.13%	64 9 611.11%
Review 2010/1 16 BUSINESS ADMINISTRATION 2009/1 16 BUSINESS ADMINISTRATION Percent Change *	1,731 2,208 -21.60%	4,327 4,523 -4.33%	6,058 6,731 -10.00%	330 366 -9.84%	0 0 0.00%	0 0 0.00%	6,388 7,097 -9.99%	387 270 43.33% *****
Review 2010/1 18 TEACHER ED-PRACTICE TEACHING 2009/1 18 TEACHER ED-PRACTICE TEACHING Percent Change	0	804	804	0	0	0	804	33
	0	1,122	1,122	0	0	0	1,122	96
	0.00%	-28.34%	-28.34%	0.00%	0.00%	0.00%	-28.34%	-65.63%
2010/1 19 TECHNOLOGY	1,788	48	1,836	30	0	0	1,866	21
2009/1 19 TECHNOLOGY	2,235	96	2,331	0	0	0	2,331	21
Percent Change	-20.00%	-50.00%	-21.24%	100.00%	0.00%	0.00%	-19.95%	0.00%
2010/1 20 NURSING 2009/1 20 NURSING Percent Change Review	1,372 1,224 12.09%	649 395 64.30% *****	2,021 1,619 24.83%	224 240 -6.67%	0 0 0.00%	0 0.00%	2,245 1,859 20.76%	189 117 61.54%
2010/1 21 DEVELOPMENTAL EDUCATION 2009/1 21 DEVELOPMENTAL EDUCATION Percent Change	1,812	0	1,812	0	0	0	1,812	0
	1,824	0	1,824	0	0	0	1,824	0
	-0.66%	0.00%	-0.66%	0.00%	0.00%	0.00%	-0.66%	0.00%
2010/1 99 NOT STATE FUNDED 2009/1 99 NOT STATE FUNDED	112 108	47 78	159 186	0 0	0 0	0 0	159 186	0 0
2010/1 SUBTOTAL STATE FUNDED	44,139	17,717	61,856	3,161	0	0	65,017	2,395
2009/1 SUBTOTAL STATE FUNDED	45,872	18,001	63,873	3,582	0	0	67,455	1,923
Percent Change	-3.78%	-1.58%	-3.16%	-11.75%	0.00%	0.00%	-3.61%	24.54%
2010/1 GRAND TOTAL ALL CURRICULUM ARE 2009/1 GRAND TOTAL ALL CURRICULUM ARE Percent Change	44,251	17,764	62,015	3,161	0	0	65,176	2,395
	45,980	18,079	64,059	3,582	0	0	67,641	1,923
	-3.76%	-1.74%	-3.19%	-11.75%	0.00%	0.00%	-3.64%	24.54%

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1 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47:18

FY 2010 Cost Study CBM004/CBM008 Salary/SCH By Semester

	F.Y 2010	Cost Study CBMU	04/CBM008 Sala:	ry/SCH By Sem	ester		
FICE SEM F	UND ANGELO STATE UNIVERSITY	UGL SCH/SAL	UGU SCH/SAL MAS	S SCH/SAL DOC	SCH/SAL	SP SALSCH/	TOT SCH/SAL
003304 1	01 LIBERAL ARTS	23,780	4,741	669	0	0	29,190
		\$1,704,357	\$530,169	\$218,542	\$0	\$0	\$2,453,069
003304 1	02 SCIENCE	8,257	2,441	123	0	0	10,821
		\$621,304	\$428,419	\$74 <b>,</b> 810	\$0	\$0	\$1,124,533
003304 1	03 FINE ARTS	3,497	592	0	0	0	4,089
		\$401,331	\$164 <b>,</b> 078	\$0	\$0	\$0	\$565 <b>,</b> 409
003304 1	04 TEACHER EDUCATION	646	1,592	882	0	0	3,120
		\$41,044	\$145,349	\$131 <b>,</b> 652	\$0	\$0	\$318,045
003304 1	05 AGRICULTURE	348	1,144	176	0	0	1,668
		\$21,839	\$84 <b>,</b> 530	\$25 <b>,</b> 636	\$0	\$0	\$132,005
003304 1	06 ENGINEERING	525	169	0	0	0	694
		\$82,043	\$55 <b>,</b> 317	\$0	\$0	\$0	\$137,360
003304 1	07 HOME ECONOMICS	204	187	30	0	0	421
		\$17,610	\$25 <b>,</b> 166	\$7 <b>,</b> 315	\$0	\$0	\$50,091
003304 1	08 LAW	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	09 SOCIAL SERVICE	243	147	0	0	0	390
		\$17,111	\$10 <b>,</b> 283	\$0	\$0	\$0	\$27 <b>,</b> 394
003304 1	10 LIBRARY SCIENCE	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	11 VETERINARY SCIENCE	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	12 VOCATIONAL TRAINING	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	13 PHYSICAL TRAINING	911	0	0	0	0	911
		\$170,213	\$0	\$0	\$0	\$0	\$170,213
003304 1	14 HEALTH SERVICES	837	876	697	0	0	2,410
		\$56 <b>,</b> 543	\$95 <b>,</b> 394	\$257 <b>,</b> 928	\$0	\$0	\$409 <b>,</b> 865
003304 1	15 PHARMACY	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	16 BUSINESS ADMINISTRATION	1,731	4,327	330	0	0	6,388
		\$162 <b>,</b> 984	\$594 <b>,</b> 691	\$93 <b>,</b> 133	\$0	\$0	\$850 <b>,</b> 808
003304 1	17 OPTOMETRY	0	0	0	0	0	0
		\$0	\$0	\$0	\$0	\$0	\$0
003304 1	18 TEACHER ED-PRACTICE TEACHING	0	804	0	0	0	804
		\$0	\$83 <b>,</b> 123	\$0	\$0	\$0	\$83 <b>,</b> 123
003304 1	19 TECHNOLOGY	1,788	48	30	0	0	1,866
		\$108,974	\$3 <b>,</b> 048	\$2 <b>,</b> 959	\$0	\$0	\$114 <b>,</b> 981
003304 1	20 NURSING	1,372	649	224	0	0	2,245
		\$262 <b>,</b> 154	\$148,361	\$214,811	\$0	\$0	\$625 <b>,</b> 326
003304 1	23 TOTALS	44,139	17 <b>,</b> 717	3,161	0	0	65 <b>,</b> 017
		\$3,667,508	\$2,367,928	\$1,026,786	\$0	\$0	\$7,062,222
Note: Develo	opmental (Fund 21) added into Libera	al Arts (Fund 01	1)				
				•	^	_	1 010
003304 1	21 DEVELOPMENTAL EDUCATION	1,812	0	0	0	0	1,812

\$126,393 \$0 \$0 \$0 \$0 \$126,393

UNIV-CBM004 FACULTY TEACHING MORE THAN 25 CLASSES

FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47:18

FICE SUBJECT COURSE SECTION TYPE INSTRUCTOR SCH ENROLL SEM YEAR

CODE PREFIX NUMBER NUMBER CODE
THERE ARE NO FACULTY TEACHING MORE THAN 15 CLASSES

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CLASSES TAUGHT BY NON-REPORTED FACULTY

FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47:18

FICE SUBJECT COURSE SECTION TYPE CI

CODE PREFIX NUMBER NUMBER NUMBER

THERE ARE NO 4-8 MISMATCHES FOR : LONE STAR UNIVERSITY

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CBM004 Records Not Found on The Course Inventory

FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47:18

Subject Cource Section Enrollment

Prefix Number Number Values UGL UGU Mast Doc Spec EX UG Ex Dev

THERE ARE NO ITEMS FOR THIS REPORT

		OFF CAMPUS SEMESTER CREDIT HOUR REPORT	
FALL	2010	LONE STAR UNIVERSITY 003304	RunDate: 10/15/2010 Time: 13:47:18

PROGRAM/CURRICULUM	UGL	UGU	TOTAL			AST		DC	OC .
AREA	HOURS	HOURS	UG HOURS		JOH	JRS		HOURS	
2310010001 Speech and Rhetorical Studies	45		45						
2701010001 Mathematics, General	90		90						
4201010001 Psychology, General	168		168			60			
4206010001 Counseling Psychology 4207010001 Developmental and Child Psycho	81		81			60			
4210010001 Personality Psychology	6	78	84						
4216010001 Personality Psychology 4216010001 Social Psychology	0	70	04			63			
4219010001 Social Psychology 4219010001 Psychometrics and Quantitative						18			
4407010001 Psychometrics and Quantitative	30		30			10			
4510020001 American Government and Politi	156		156						
4310020001 American Government and forici	130		130						
TOTAL LIBERAL ARTS	576	78		654	14	11			795
2607070002 Animal Physiology	15	51		66					66
TOTAL SCIENCE	15	51	66				66		
0907010003 Radio and Television		81	81				81		
5009010003 Music, General	81		81				81		
5009020003 Music History, Literature, and	114		114				114		
TOTAL FINE ARTS	195	81		276					276
1301010004 Education, General	130	01		2.0	21	3			213
1303010004 Curriculum and Instruction					11				117
1304040004 Educational, Instructional, an					5	51			51
1304080004 Elementary and Middle School A					8	37			87
1310010004 Special Education and Teaching					15	56			156
1311010004 Counselor Education/School Cou					10	8			108
1311020004 College Student Counseling and					3	30			30
TOTAL TEACHER EDUCATION				762				762	
4407010009 Social Work	30		30	702				30	
4407010005 SOCIAI WOLK	30		30					30	
TOTAL SOCIAL SERVICE	30			30				30	
5215010016 Real Estate	33		177	210				210	12
5217010016 Insurance			99	99				99	
TOTAL BUSINESS ADMINISTRATION	33		276	309				309	15
1312050018 Secondary Education and Teachi			66	66				66	
1399990118 Student Teaching, General			6	6				6	
TOTAL TEACHER ED-PRACTICE TEACHING			72		72				
1103010019 Data Processing and Data Proce	84		, 2		84		30		
1100010019 Data 110000001119 and Data 11000	Ŭ <u>1</u>				<b>V</b> 1				

TOTAL TECHNOLOGY 5116010020 Nursing - Registered Nurse Tra 5116010020 Nursing Administration (MSN, M	84 18		84 18	30 57 5	114 75 5
TOTAL NURSING	18		18	62	80
SUBTOTAL STATE FUNDED	951	558	1,509	995	2,504 90
GRAND TOTAL ALL CURRICULUM AREAS	951	558	1,509	995	2,504 90

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
ON AND OFF CAMPUS SEMESTER CREDIT HOUR REPORT

FALL 2010 LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47:18

PROGRAM/CURRICULUM	UGL	UGU	TOTAL	MAST	DOC	SPEC	TOTAL	EXCEEDS
AREA	HOURS	HOURS	UG HOURS	HOURS	HOURS	HOURS	HOURS	LIMIT
0901010001 Communication Studies/Speech C	51	239	290	51	0	0	341	2
0901020001 Mass Communication/ Media Stud	3	93	96	0	0	0	96	0
0904010001 Journalism	177	111	288	0	0	0	288	3
0909020001 Public Relations/Image Managem	0	78	78	0	0	0	78	3
1601020001 Linguistics	0	78	78	0	0	0	78	0
1604020001 Russian Language and Literatur	39	0	39	0	0	0	39	3
1605010001 German Language and Literature	120	18	138	0	0	0	138	0
1609010001 French Language and Literature	108	12	120	0	0	0	120	0
1609050001 Spanish Language and Literatur	831	135	966	0	0	0	966	36
2311010001 Technical and Business Writing	3	189	192	0	0	0	192	3
2401010001 Liberal Arts and Sciences/Libe	172	0	172	0	0	0	172	0
2701010001 Mathematics, General	2,043	60	2,103	0	0	0	2,103	186
2703010001 Applied Mathematics	1,059	0	1,059	0	0	0	1,059	117
3020010001 International Studies	3	60	63	12	0	0	75	12
3099990101 Interdisciplinary Studies, Gen	0	15	15	0	0	0	15	0
3801010001 Philosophy	363	108	471	0	0	0	471	12
4201010001 Psychology, General	2,053	447	2,500	84	0	0	2,584	75
4202010001 Clinical Psychology	39	198	237	24	0	0	261	6
4203010001 Cognitive Psychology and Psych	0	0	0	12	0	0	12	0
4204010001 Community Psychology	0	12	12	0	0	0	12	6
4206010001 Counseling Psychology	0	0	0	189	0	0	189	0
4207010001 Developmental and Child Psycho	417	0	417	0	0	0	417	12
4208010001 Experimental Psychology	0	63	63	0	0	0	63	3
4210010001 Personality Psychology	6	78	84	0	0	0	84	3
4211010001 Physiological Psychology/Psych	6	159	165	0	0	0	165	0
4301030001 Criminal Justice/Law Enforceme	6	45	51	0	0	0	51	6
4301040001 Criminal Justice/Safety Studie	438	180	618	0	0	0	618	33
4301070001 Criminal Justice/Police Scienc	150	102	252	0	0	0	252	6
4404010001 Public Administration	0	0	0	39	0	0	39	0
4407010001 Social Work	75	0	75	0	0	0	75	3
4506010001 Economics, General	660	75	735	0	0	0	735	42
4507010001 Geography	105	129	234	0	0	0	234	3
4509010001 International Relations and Af	0	42	42	0	0	0	42	0
4510010001 Political Science and Governme	15	51	66	3	0	0	69	3
4510011001 Comparative Politics	12	87	99	0	0	0	99	0
4510011501 Political Theory	15	42	57	0	0	0	57	0
4510020001 American Government and Politi	2,703	51	2,754	0	0	0	2,754	99
4511010001 Sociology	636	410	1,046	0	0	0	1,046	55
5401010001 History, General	273	168	441	9	0	0	450	27
5401020001 American History United States	3,405	156	3,561	36	0	0	3,597	117
5401030001 European History	6	75	81	0	0	0	81	0
TOTAL LIBERAL ARTS	21,968	4,741	26,709	669	0	0	27 <b>,</b> 378	1,158

1101010002 Computer and Information Scien	216	48	264	0	0	0	264	3
1313110002 Mathematics Teacher Education	0	96	96	0	0	0	96	3
1313160002 Science Teacher Education/Gene	0	99	99	0	0	0	99	3
1410010002 Electrical, Electronics and Co	0	96	96	0	0	0	96	4
2601010002 Biology/Biological Sciences, G	417	40	457	37	0	0	494	24
2602020002 Biochemistry	0	63	63	0	0	0	63	3
2602040002 Molecular Biology	0	24	24	8	0	0	32	0
2603010002 Botany/Plant Biology	163	57	220	0	0	0	220	7
2604010002 Cell/Cellular Biology and Hist	0	16	16	16	0	0	32	0
2604030002 Anatomy	360	0	360	0	0	0	360	48
2605020002 Microbiology, General	188	84	272	0	0	0	272	8
2607010002 Zoology/Animal Biology	444	28	472	8	0	0	480	16
2607070002 Animal Physiology	611	51	662	0	0	0	662	113
2608040002 Animal Genetics	51	196	247	0	0	0	247	7
2701011002 Mathematics (Upper Level)	0	6	6	0	0	0	6	0
2701011402 Pure Mathematics (Upper Level)	15	150	165	0	0	0	165	3
2703011002 Applied Mathematics (Upper Lev	21	57	78	0	0	0	78	6
2705011002 Mathematical Statistics (Upper	126	126	252	0	0	0	252	6
3105010002 Health and Physical Education,	282	0	282	0	0	0	282	9
3105011002 Fitness and Sports	84	195	279	21	0	0	300	9
4001010002 Physical Sciences	768	193	768	0	0	0	768	6
4002010002 Figsical Sciences 4002010002 Astronomy	1,103	0	1,103	0	0	0	1,103	37
4005010002 Astronomy 4005010002 Chemistry, General	706	31	737	0	0	0	737	15
	706	70	75	0	0	0	75	1.0
4005020002 Analytical Chemistry				0	-	0		6
4005040002 Organic Chemistry	219	159	378		0	-	378	
4005060002 Physical and Theoretical Chemi	0	15	15	0	0	0	15	0
4006010002 Geology/Earth Science, General	492	4	496	0	0	0	496	8
4006050002 Hydrology and Water Resources	27	42	69	0	0	0	69	0
4008010002 Physics, General	455	220	675	0	0	0	675	11
4008060002 Nuclear Physics	0	44	44	0	0	0	44	0
5109130002 Athletic Training/Trainer	185	234	419	0	0	0	419	3
TOTAL SCIENCE	8 <b>,</b> 257	2,441	10,698	123	0	0	10,821	376
0907010003 Radio and Television	201	81	282	0	0	0	282	9
5001010003 Visual and Performing Arts, Ge	69	0	69	0	0	0	69	0
5004010003 Design and Visual Communicatio	114	0	114	0	0	0	114	3
5004090003 Graphic Design	54	0	54	0	0	0	54	0
5005010003 Drama and Dramatics/Theatre Ar	277	2	279	0	0	0	279	0
5005020003 Technical Theatre/Theatre Desi	87	0	87	0	0	0	87	0
5005050003 Theatre Literature, History an	39	21	60	0	0	0	60	0
5006050003 Photography	156	0	156	0	0	0	156	3
5007010003 Art/Art Studies, General	1,005	18	1,023	0	0	0	1,023	15
5007020003 Fine/Studio Arts, General	0	42	42	0	0	0	42	10
5007030003 Art History, Criticism and Con	156	36	192	0	0	0	192	6
5007050003 Are History, Criticism and Con	132	48	180	0	0	0	180	3
5007080003 Drawing 5007080003 Painting	27	48 72	99	0	0	0	99	3
3	18	72 36	54	0	0	0	99 54	0
5007090003 Sculpture	18			•		-		
5007100003 Printmaking	3	60	63	0	0	0	63	0

5007110003 Ceramic Arts and Ceramics	9	45	54	0	0	0	54	3		
5009010003 Music, General	426	3	429	0	0	0	429	12		
5009020003 Music History, Literature, and	145	18	163	0	0	0	163	2		
5009030003 Music Performance, General	87	0	87	0	0	0	87	3		
5009030103 Music, Brass Performance	16	8	24	0	0	0	24	0		
5009030203 Music, Woodwind Performance	26	2	28	0	0	0	28	4		
5009030303 Music, Percussion Performance	21	4	25	0	0	0	25	0		
5009040003 Music Theory and Composition	191	14	205	0	0	0	205	8		
5009070003 Piano and Organ	77	0	77	0	0	0	77	3		
5009080003 Voice and Opera	64	2	66	0	0	0	66	1		
5009081003 Music - Voice Performance	6	0	6	0	0	0	6	0		
5009100003 Jazz/Jazz Studies	13	20	33	0	0	0	33	4		
TOTAL FINE ARTS	3,497	592	4,089	0	0	0	4,089	82		
5116010020 Nursing - Registered Nurse Tra	1,372	595	1,967	87	0	0	2,054	183		
5116020020 Nursing Administration (MSN, M	0	54	54	137	0	0	191	6		
TOTAL NURSING	1,372	649	2,021	224	0	0	2,245	189		
3201040121 Precollegiate Mathematics Skil	1,224	0	1,224	0	0	0	1,224	0		
3201080221 Precollegiate Writing Skills	588	0	588	0	0	0	588	0		
TOTAL DEVELOPMENTAL EDUCATION	1,812	0	1,812	0	0	0	1,812	0		
0			4.4	100 17 7	1.0	61 056	2 161	0	0	65 017
SUBTOTAL	STATE FUNDED		44	,139 17,7	1.7	61,856	3,161	0	0	65 <b>,</b> 017
2801010099 Air Force JROTC/ROTC	112		47	15	9	0	0	0	159	(
TOTAL NOT STATE FUNDED	112		47	15	9	0	0	0	159	(
GRAND TOTAL ALL CURRICULUM AREAS	44,251	17,764	62,015	3,161	0	0	65,176	2,395		

Total	Rejected Records	C
Total	Records on DataBase	1,322
Total	Non Error Records	1,322
Total	Error Records	C
Total	Questionable Records	5
Total	Rejected Records	C

<sup>-</sup> CBM001/CBM004 Semester Credit Hours

Total CBM001 Undergrad Credit Hours: 55,886 Total CBM004 Undergrad Credit Hours: 55,884

Items In Error Are Indicated By (\*), Questionable By (-)

Total CBM001 Semester Credit Hours: 67,568 Total CBM004 Semester Credit Hours: 67,565

<sup>-</sup> CBM001/CBM004 SCH

Edit0	0 V O O	TEXAS HIGHER EDUCATION COORDINATING BOARD							
FALL	2010		Edit Of SR-CBM004 Data From  LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 13:47  Questionables ONLY	:18					
			****** 13 ***** 1 2 2 2						
3	4	5 6 7 8 8A	9 9B 10 11 12 A B C D E 4 15 16 17 18 19 0 1 2 22 Remar	`ks					
COMM	4391	23307 5 0300 0	1 00000 111111111 100 000 000 000 000 1 2010 001 000 000						
			TotalEnrollment , , Enrollment is All in Excess. Questionable! RE	F0892					
GOVT	4391	23401 5 0300 0	1 00000 222222222 100 000 000 000 000 1 2010 001 000 000						
			TotalEnrollment , , Enrollment is All in Excess. Questionable! RE	F0892					
MUS	3222	21201 6 0200 0	2 00000 333333333 100 000 000 000 000 1 2010 001 000 000						
			TotalEnrollment , , Enrollment is All in Excess. Questionable! RE	F0892					
MUS	3225	21206 6 0200 0	2 00000 444444444 100 000 000 000 000 1 2010 002 000 000						
			TotalEnrollment , , Enrollment is All in Excess. Questionable! RE	F0892					
PT	7473	23355 3 0400 0	4 00000 555555555 100 000 000 000 000 1 2010 001 000 000						
			TotalEnrollment , , Enrollment is All in Excess. Questionable! RE	F0892					

Items In Error Are Indicated By (\*), Questionable By (-)

#### CBM005 Building and Room Report

The purpose of the Building and Room Report (CBM005) is to collect data reflecting the building and room assignments as of the twelfth-class day of the fall semester only. The following data refer to building and room usage and are to be reported for all courses taught in the fall semester in buildings or rooms required to be included in the institutions' Facilities Building and Room Inventory Reports. In the introductory section of the Facilities Building Inventory Report (CBM014), it states that a building inventory should "... include facilities under the jurisdiction or control of the institution's governing board, regardless of its location" (on or off campus). ... "If a building is not owned by the institution or is shared with other tenants, only include the portion of the building leased or controlled by the institution and its pro rata share of gross, assignable area and non-assignable area." Building number, room number, and room type data in this report must match an institution's facilities inventory on file with the Coordinating Board. This data is used to calculate classroom and class laboratory utilization for average weekly hours of use.

#### NOTE:

- 1. Only the classes reported on the CBM004 that have been assigned to a specific room for a definite day(s) and time of the week should be reported on the CBM005.
- 2. Multiple entries should be made for classes meeting at different assigned times or in different classrooms.

#### 220 – Special Class Laboratories

Apply this code to rooms that first meet the definition of a special class laboratory in that they are used more by students through informally scheduled, unscheduled, or open instruction. The amount of informally scheduled activity must exceed any formally scheduled instruction - activity reported on the CBM005 report. Rooms with specialized equipment installed that prevent the use of the room for lecture that are predominately used for formally scheduled classes are class laboratories. While the description of a 220 includes criteria such as restricted access, that in itself does not define a room as a special class laboratory.

#### **Short Courses**

Adjust the duration of courses reported on the CBM005 meeting for fewer than 16 weeks to account for the reduced use. If a course meets for 8 hours a day for the first two weeks of the semester report the daily duration a 480 times 2 divided by 16 or 60 minutes per day. An exception to this rule would be if the room will be scheduled for a series of these courses for the full 16-week semester. In that case, report the full 480-minute duration

#### Univ. Building and Room Report (CBM005)

#### Instructions for Building and Room Report

Item #1 Record Code. Always enter '5'.

Item #2 Institution Code. Enter the FICE Code of the institution.

#### **CLASS IDENTIFICATION**

The course identification used to identify a class in this report must be the same as the course identification used on the CBM004.

Item #3 Subject Prefix. Enter the subject abbreviation of this course.

Item #4 Course Number. Enter the course number.

Item #5 Section Number. Enter the section number associated with this class.

Item #6 Unused

Item #7 <u>Building.</u> Enter the building number (as reported on the <u>Coordinating Board</u> Facilities Inventory) in which this section meets.

Item #8 Room. Enter the room number (as reported on the Coordinating Board Facilities Inventory) in which this section meets.

**NOTE**: It is imperative that the room number is identical in every way to that on the <u>Coordinating Board Facilities Inventory</u>, including spacing, leading zeros and suffixes, if any.

Item #9 <u>Days of the Week.</u> Enter the day(s) of the week that this section meets. Left-justify and space-fill. Up to seven entries can be made in this item.

1 Monday2 Tuesday3 Wednesday4 Thursday5 Friday6 Saturday7 Sunday

# EXAMPLES:

Monday, Wednesday, Friday class would be coded 135 A class that meets on Thursday only would be coded 4 A class meeting Monday through Friday would be coded 12345

Item #10 <u>Starting Time.</u> Enter the time of day that the class begins based on the 24 hour clock, i.e., eight a.m. would be coded 0800, three-thirty p.m. would be coded 1530, etc.

Item #11 <u>Duration of Class.</u> Enter the duration of time that the class meets expressed in minutes. If a class meets for forty-five minutes, it would be coded 045; if for one hour and thirty-five minutes, it would be coded 095.

**NOTE**: Limit the time reported to include time where the student and instructor are simultaneously in the room together and engaged in formal educational activities related to the course. A student's use of a room outside of instructional activity is accounted for in the SUE scoring matrix and should not be included in the reported durations.

- Item #12 Reporting Period. Always enter '1'.
- Item #13 Year. Enter all four digits of the calendar year in which the fall semester occurs.
- Item #14 <u>Classification of Room Type.</u> The room type will be reported by the classifications listed on the <u>Coordinating Board Facilities Inventory.</u> Room Type codes must match those listed on the inventory. Examples of a few of the room type codes are listed below:
  - 110 Classroom
  - 210 Class Laboratory (Regularly Scheduled)
  - 220 Special Class Laboratories (Informally Scheduled)
  - 310 Office
  - 350 Conference Room
  - 610 Assembly (Auditorium, etc.)
  - 680 Meeting Room

**Note:** See the introduction for more information about 220 Special Class Laboratories

- Item #15 <u>Enrollments.</u> The enrollments will be reported by the classifications listed below and as defined in the enrollment section of the CBM004.
  - 15A Lower Division Enrollment Not Affected by State Limits
  - 15B Upper Division Enrollment Not Affected by State Limits
  - 15C Master's Level
  - 15D Doctor's Level-Research/Scholarship
  - 15E Doctor's Level-Professional Practice
- Item #16 Enrollment of Students Who Exceed State Funding Limits. Enter the number of students enrolled in this section whose undergraduate semester credit hours attempted exceed the state funding limit (degree program plus 45 SCH). Include the number of students who have attempted the same course for three or more times and are not eligible to be claimed for state funding. Also include the number of students who are solely registered for physical education or related courses and not allowed to be reported for state funding. Do not include these students in Item #15B or #19. Guidelines about the undergraduate SCH limit and funding limitations for repeated courses can be found in the introductory section of the CBM004.

- Enrollment of Students Whose Developmental SCH Exceed State Funding Limit.

  Enter the number of students enrolled in this section whose developmental semester credit hours attempted at your institution exceed the state funding limit (9 SCH). Do not include these students in Item #15A or #18.
- Item #18 Lower Level Enrollment Affected by Undergraduate State Funding Limit. Enter the number of freshman and sophomore students who are affected by the undergraduate funding limit. Exclude students whose developmental semester credit hours exceeds the state funding limit but include them in Item #17. Enter the number of freshmen and sophomore students who are NOT affected by the undergraduate limit in Item #15A.
- Item #19 Upper Level Enrollment Affected by Undergraduate State Funding Limit. Enter the number of junior and senior students who ARE affected by the undergraduate funding limit enrolled in this section. Exclude students whose undergraduate semester credit hours exceeds the state funding limit but include them in Item #16. Enter the number of junior and senior students who are NOT affected by the undergraduate limit in Item #15B.

**NOTE:** Class sections meeting in multiple rooms - the total headcount reported for the section on this report should not exceed the total headcount reported on the Class Report (CBM004) at any given time and day of the week. For example, a class with a lecture and lab combination has 90 students enrolled. The section meets Monday, Wednesday, and Friday in the classroom for an hour at 10:00 each day. Additionally, the section meets for lab on Monday, Wednesday, or Friday for an hour at 2:00 for one day each week. Report 90 students in the classroom on Monday, Wednesday, and Friday. Report the portion of the section that will meet in the lab each day or 30 students for Monday, 30 students for Wednesday, and 30 students for Friday. Do not report 90 students in each lab for Monday, Wednesday, and Friday unless all 90 students will be using the lab all three days.

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always '5'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Subject Prefix	8	7
Item #4	Course Number	15	7
Item #5	Section Number	22	7
Item #6	Unused	29	1
Item #7	Building	30	6
Item #8	Room	36	16
Item #9	Days of Week - Numeric; left justify, space-fill	52	7
Item #10	Start Time - Numeric; 24-hour clock	59	4 3
Item #11	Duration - Minutes - Numeric	63	3
Item #12	Semester - Always '1'	66	1
Item #13	Year - YYYY - Numeric	67	4
Item #14	Classification of Room Type - Numeric	71	3
Item #15	Enrollment (A-E) – Not Affected by State Limits - Leading zeros and zero fill (mutually exclusive of other enrollment items)	74	15
Item #16	Enrollment - Students Who Exceed State Funding Limits, leading zeros (mutually exclusive of other enrollment items)	89	3
Item #17	Enrollment - Students whose developmental SCH Exceed state Funding Limit, leading zeros (mutually exclusive of other enrollment items)	92	3
Item #18	Enrollment - Lower Level Affected by UG Limit (mutually exclusive of other enrollment items)	95	3
Item #19	Enrollment - Upper Level Affected by UG Limit (mutually exclusive of other enrollment items)	98	3

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE		
1.	Record Code	N/A	Any value other than '5'		
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes		
3.	Subject Prefix	N/A	Blank		
4.	Course Number	N/A	Blank		
5.	Section Number	N/A	Blank		
6.	Unused	N/A	N/A		
7.	Building	N/A	Must match Facilities Inventory File		
8.	Room	N/A	Must match Facilities Inventory File		
9.	Days of Week	Any combination that includes Sunday	Non-numerical; blank or '0'		
10.	Start Time	Any class starting before 0700 or after 2100	Non-numerical		
11.	Duration	Any value greater than 240 and less than 540	Any numerical value 540 or greater		
12.	Semester	N/A	Must match value on header record		
13.	Year	N/A	Must match value on header record		
14.	Room Type	N/A	Must match value on Facilities Inventory File; value of 000		

ITEM	I NUMBER	QUESTIONABLE VALUE	ERROR VALUE
15.	Enrollment	Sum of all levels, including Items #18 and #19, greater than 200 or less than 001	Any non-numerical value
16.	Enrollment-Excess	Sum greater than 40	Any non-numerical value
17.	Enrollment-DE Excess	Sum greater than 40	Any non-numerical value
18.	Enrollment-UGL Affected	See Item #15	Any non-numerical value
19.	Enrollment-UGU Affected	See Item #15	Any non-numerical value

**NOTE**: Those CBM005 records for which corresponding CBM004 records cannot be located are flagged and an error message is generated.

Edit00v00	TEXAS HIGHER	EDUCATION	COORDINAT:	ING BOARD		Page 1	
SR-CBM005 EDIT	SUMMARY FROM		RunDate:	11/15/20	10 Time:	10:46:05	
LONE STAR UNIVE	ERSITY		0033	304	FALL	2010	

LONE STAR UNIVERSITY	003304	FALL 20	10
	NORMAL	QUESTIONABLE	ERROR
	RANGE	VALUES	
ITEM 1 RecordCode	1,288		0
ITEM 2 Inst. Code	1,288		0
ITEM 3 Subject Prefix	1,288		0
ITEM 4 Subject Number	1,288		0
ITEM 5 Section Number	1,288	0	0
ITEM 7 Building	1,281	0	7
ITEM 8 Room	1,281	0	7
ITEM 9 Days=Of-Week	1,288	0	0
ITEM 10 Start Time	1,272	16	0
ITEM 11 Duration	1,258		0
ITEM 12 Semester	1,288		0
ITEM 13 Year	1,288		0
ITEM 14 Room Type	1,282	0	6
ITEM 15A Enrollment UGL	1,260		0
ITEM 15B Enrollment UGU	1,260		0
ITEM 15C Enrollment Mast	1,260		0
ITEM 15D Enrollment Doc-Res/Scholar	1,260		0
ITEM 15E Enrollment Doc-Prof Pract	1,260		0
ITEM 16 Enrollment UG Exceed Limit	1,260		0
ITEM 17 Enrollment DE Exceed Limit	1,260		0
ITEM 18 Enrollment UGL Affected By Limit	1,260		0
ITEM 19 Enrollment UGU Affected By Limit	1,260	28	0
TOTAL Report Records	1,288 1,288	DISCREPANC	Y 0
Total Recs on Db	1,288	DISCREPANC	1 0
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	7		
Total Questionable Recs on Db	58		
Total Non Error Records on Db	1,281		
Total Rejected Records	0		

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Edit Of SR-CBM005 Data From RunDate: 11/15/2010 Time: 10:46:05
LONR STAR UNIVERSITY 003304 FALL 2010

Number Of Rooms In Which Classes Are Taught By Room Type, By Building

			1
	0103		
		Classroom	9
	210		12
		Special Class Laboratory	1
	000	Other	1
	000	Total	23
	0107	iocai	23
		Classroom	27
	210		1
	000	Other	1
	000	Total	29
	0108	iocai	23
	110	Classroom	2
	110	Total	2
	0109	10041	_
	110	Classroom	2
		Class Laboratory	1
	220	<del>_</del>	1
	000	Other	2
	000	Total	6
	0110	10001	0
	110	Classroom	4
		Class Laboratory	2
	220		3
	000	Other	1
	000	Total	10
	0112	10041	10
	110	Classroom	8
	210	Class Laboratory	10
	210	Total	18
	0113	10001	10
		Classroom	9
	210		3
	350	±.	1
	330	Total	13
	0114	iotai	13
	110	Classroom	6
	210		4
	220	Special Class Laboratory	4
	610	Assembly (Auditorium, Etc.)	1
	010	Total	15
	0115	10001	10
	110	Classroom	10
	210	Class Laboratory	1
	000	Other	1
	000	Total	12
	0117	10001	
	220	Special Class Laboratory	1
	220	Total	1
	0118	10001	_
	110	Classroom	3
	680	Meeting Room	1
	000	Total	4
	0120		-
	110	Classroom	1
	210	Class Laboratory	4
	220	Special Class Laboratory	2
		Total	7
	0121		,
	110	Classroom	1
		Total	1
* *	**Note:		=

TEXAS HIGHER EDUCATION	COORDINATING BOARD Page 2
Edit Of SR-CBM005 Data From	RunDate: 11/15/2010 Time: 10:46:05
LONE STAR UNIVERSITY	003304 FALL 2010
Canada Mahala	
Campus Totals 110 Classroom	82
210 Class Laboratory	38
220 Special Class Laborate	
310 Office	0
350 Conference Room	1
610 Assembly (Auditorium,	Etc.) 1
680 Meeting Room	1
000 Other	6
Total	141
Number Of Classes Meeting On:	
Monday-Wednesday-Friday	294
Tuesday-Thursday	396
Monday-Wednesday	152
Monday Only	103
Tuesday Only	108
Wednesday Only Thursday Only	86 90
Friday Only	42.
Saturday Only	3
Sunday Only	0
Other Only	7
Total	1,281
Number Of Classes With Startin	na Times:
Before 8:00 AM	24
8:00 AM - 8:59 AM	121
9:00 AM - 9:59 AM	185
10:00 AM - 10:59 AM	91
11:00 AM - 11:59 AM	178
Noon - 1:59 PM	290
2:00 PM - 3:59 PM	249
4:00 PM - 5:59 PM 6:00 PM And After	52 91
Total	1,281
10001	1,201
Number Of Classes of Duration	
0-1 Hour (000-060 Mi	
1-2 Hours (061-120 Mi 2-3 Hours (121-180 Mi	
3-4 Hours (181-240 M	inutes) 14
4-5 Hours (241-300 Mi	inutes) 1
5-6 Hours (301-360 Mi	
Over 6 Hours (Over 360 M	
Total	1,281
Number Of Classes Taught in Ro	oom Type:
110 Classroom	923
210 Class Laboratory	290
220 Special Class Laborate	ory 42
310 Office	0
350 Conference Room	7
610 Assembly (Auditorium,	
680 Meeting Room	2 9
000 Other Total	1 <b>,</b> 281
***Note: Totals are net errors	

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 3
Edit Of SR-CBM005 Data From RunDate: 11/15/2010 Time: 10:46:05
LONE STAR UNIVERSITY 003304 FALL 2010

## Classroom Utilization Report

			Total
Room		Non-OverlappingIns	tructional
Type	Utilization	Duration	Rooms
110	29.08	2,384.60	82.00
210	28.52	828.60	29.05
220	2.93	102.70	35.00
taladar i mari a	and the second s		

\*\*\*Note: Totals are net errors.

Edit00v00						TEXAS HIGHER EDUCATION COORDINATING BOARD Edit Of SR-CBM005 Data From							Pa	age 1					
FALL 2010															Run	Date:	: 11/	14/2010 Time:	10:46:05
Items Item 1 2 3	Item 4	Item 5	Item 7	Item 8	Item 9	Item 10		Items 2 13 1							16 17 1	tems 8 19		Remarks	
5 003304 ART	3331	11108	0117	00229	5	1200	330	1 2010	220	000	001	000	000	000	000 000	004	003	Q	
5 003304 ART	3332	11110	0117	00229	5	1200	330	1 2010	220						Greater			Questionable. Q	REF0616
5 003304 ART	3333	11112	0117	00229	5	1200	330	1 2010	220						Greater			Questionable.	REF0616
5 003304 BIO	5423	11222	0103	00123	24	0930	075	1 2010	110	000	000	000	000	000	Greater 000 000	000	000	Questionable. Q	REF0616
5 003304 BIO	5423	11223	0120	00107	1	1400	170	1 2010	210			000	000	000	000 000	000	000	Questionable! Q	REF0631
5 003304 BIO	5443	12918	0103	00123	135	1200	050	1 2010	110			000	000	000	000 000	000	000	Questionable! Q	REF0631
												,	Total	LEnro	ollment	, Is	Zero	Questionable!	REF0631
5 003304 RNSG	2261	11377	0114	00238	4	1230	360	1 2010	110	001	003	001	000	000	000 000	000	003	Q	
5 003304 RNSG	2261	11378	0114	00238	4	1230	360	1 2010	110						Greater 000 000			Questionable. Q	REF0616
										Dur	atio	n(It	em11)	is	Greater	than	n 240	Questionable.	REF0616
Total Rejected Total Records o Total Non Error Total Error Rec Total Questiona Total Rejected	n DataBa Recorda ords ble Reca	5				0 288 281 7 58 0													

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM008 Faculty Report

The CBM008 Faculty Report is an end of semester report. The purpose of the CBM008 report is to collect data on the academic duties and services of each person who has any type of faculty appointment, regardless of their source of funds or their assignment. Include research faculty, librarians, administrators, if they have faculty titles, and faculty who may be on paid leave. Instructional faculty on sabbatical leave should be reported with '000' percent time but at their regular salaries, even if they may be receiving a reduced amount.

All faculty on the CBM00S, including teaching assistants, must be included on the CBM008. Personnel associated only with classes in non-funded curriculum areas, other than military science, should be excluded. This report will reflect conditions as of the end of the fall, spring, and summer semesters.

All data reported for Items #1-#23, with the exception of Item #17, should be the same for each faculty member. Item #17 will differ if the faculty member in the class reported in Items #24-#29 is flexible entry.

### Faculty Course Information

There must be a separate record for every class that a faculty member teaches. If a class has multiple instructors, there must also be separate records submitted for each course instructor. Items #24-#26 will be unique for each course.

- If a faculty member does not have any percentage of time allotted to instruction (Item #13A), then course information (Items #24, #25, #26, and #28) should be left blank; zero fill Items #27 and #29.
- If a faculty member does have a percentage allotted to instruction, then a record must be reported for each course the faculty taught.

Item #29, Responsibility Factor, is used to apportion the teaching load for courses taught by multiple instructors. Submit separate records for each faculty member and responsibility factor; the total responsibility factor for a class must equal 100 percent.

## Classes Organized After the Official Census Date (Flexible Entry)

Because the CBM008 is an end of semester report, any class organized after the official census date will be included in the data submitted in the semester the course actually ends. For example (1) a class organized after the 12th class day of the fall semester will be reported in the fall if the course ends by the end of the fall term; (2) a class organized any time during the fall semester that ends after the fall term end date will be reported in the spring semester; etc.

On the CBM008, a faculty record for a flex entry class that begins and ends during the semester will be reported with a '1' in Item #17. A faculty record for a class that spans semesters will be reported with a '6' in Item #17.

A reference table showing flex entry instructions for the CBM008 and other applicable reports is available in the *Appendix*.

## Use of Faculty Data Reported

The following measures reported in the Accountability System use data from the faculty report:

### Fall term

- 1. Percent of contact hours taught by full-time faculty
- 2. FTE student/FTE faculty ratio
- 3. Percent of faculty with advanced degrees
- 4. Number of faculty full-time and part-time by ethnicity and gender
- 5. Percent of course sections taught by full-time faculty

## Fiscal year

1. Appropriations: Appropriated funds per FTE faculty

# Instructions for Faculty Report

Item #1	Record Code. Always enter '8'.								
Item #2	Ins	Institution Code. Enter the FICE Code of the institution.							
Item #3		Faculty Identification Number. Enter the social security number of the faculty member.							
Item #4	Las	Last Name. Enter the faculty member's last name.							
Item #5	Fire	st Name Initial. Enter the	initial of the faculty member's first name.						
Item #6	Mic	<u>ddle Name Initial.</u> Enter th	e initial of the faculty member's middle name.						
Item #7	<u>Ra</u>	Rank. Enter the code indicating the highest academic rank of the faculty member.							
	Ra	<u>nk</u>	<u>Definition</u>						
	1	Professor	Include only faculty on tenure-track or with tenure at your institution.						
	2	Associate Professor	Include only faculty on tenure-track or with tenure at your institution.						
	3	Assistant Professor	Include only faculty on tenure-track or with tenure at your institution.						
	4	Instructor	Include all faculty on tenure-track or with tenure at your institution who do not hold the rank of assistant professor, associate professor, or professor.						
	5	Other faculty	Includes faculty without tenure and not on tenure-track including, but not limited to, adjunct, special, visiting, emeritus, and lecturer at your institution. Also include faculty with tenure or on tenure-track from another institution.						
	6	Teaching Assistant	A graduate student who is teaching and/or assists a faculty member in teaching a class or laboratory (exclude those who only serve as graders or who are included in one of the categories above)						
Item #8	Te	nure. Use the institution's	criteria or requirements to determine tenure status.						
	0 1 2	Non-tenured faculty Tenured faculty On tenure-track faculty							

Item #9 Gender. Enter the appropriate code indicating the gender of the faculty member.

M = Male F = Female

Item #10 Administrative Unit Code. Enter the appropriate code (Appendix D) designating the faculty member's assignment. When the assignments of a faculty member involve more than one administrative unit, choose the one in which the faculty is most closely associated. For a faculty member whose assignment is in a non-instructional area, an administrative unit code of '3333' may be used.

Item #11 Unused.

Item #12 <u>Date of Birth.</u> Enter the year and month in which the faculty member was born in the YYYYMM format where

YYYY = Year; MM = Month; if unknown enter '000000'

Item #13

Percent of Time. Enter the faculty member's percent of time in relation to a full or normal workload at the institution for each appointment (Items #13A-E) during the reporting period. For a faculty member who teaches in the summer, consider that a 100 percent summer workload is equivalent to a 100 percent workload in a fall or spring term. A faculty member teaching one class in the summer would be considered to have a 25% assignment if four classes are considered a full or normal workload. Each institution has a policy that determines a full or normal workload (example, 12 semester credit hours, four classes, etc.).

For multiple assignments, apportion the percent of time according to the contracted or required duties. The total percent time must never exceed 100 percent. A teaching assignment that is considered an overload has a zero percent value. Thus, only the salary of an overload is reported, not the Percent of Time. Enter leading zeros for any percent less than 100 and all zeros for the percent of any appointment that does not apply.

**NOTE**: Appointments are associated with a specific Item #13A-E so the appointment code will not be entered, only the percent of time.

### Items #13A and #13B are related to the Instruction function:

Item #13A Appointment 01 Percent. Instruction: Direct instructional activities which include interaction with students related to instruction, preparation for such instruction, and evaluation of student performance. The various types of instruction included in Item #7 of the CBM00S and are not affected by delivery mode. Report only the 01 assignment percent that associated with non-flex-entry classes. If this is a flex- entry assignment, report the appropriate percentage in the Flex-Entry Appointment, Item #15.

Item #13B Appointment 02 Percent. Administrative assignments which directly supplement the teaching function, such as heads of teaching departments, coordinator of special programs or multi-section courses, etc. Any other professional assignments which an institution considers to be directly related to the teaching function.

# Items #13C to #13E are related to appointments related to functions other than Instruction:

- Item #13C Appointment 11 Percent. Academic Support: Assignments include activities in the offices of academic and graduate deans; directors of major teaching department groupings such as colleges, schools, or divisions; and librarians. Not included are the offices of the heads of teaching departments which are included in Item #13B.
- Item #13D <u>Appointment 12 Percent.</u> Research: Faculty assignments for activities specifically organized to produce research outcomes.
- Item #13E Appointment 13 Percent. Public Service, Student Services, Institutional Support, Operation and Maintenance of Plant, Auxiliary Enterprise Operations: Activities associated with admissions and registration, financial aid, student affairs, executive direction and control, business and fiscal management, personnel, administrative data processing, campus security, purchasing, physical plant administration, and auxiliary enterprise operations.
- Item #14 Salary. Salary of the faculty member based on the source of funds as identified in Items #14A through #14Z. Each amount must be entered in whole dollars, right justified, with leading zeros. Exclude from Item #14A through #14X any salary associated with an overload to the teaching function or any salary for flex-entry classes. Enter the overload total salary in Item #14Z. The total salary for the flex-entry classes will be reported in Item #16 during the reporting period in which the classes end, and are reported on the CBM0E1 and CBM00S.
- Item #14A <u>State Appropriations.</u> All funds from state appropriations, including special items, whether funded by general revenue or other educational and general income.
- Item #14D <u>Designated.</u> Funds arising from sources that have been designated by the Board or management to be used for specific purposes. This fund distinguishes such internally-designated funds from externally-restricted funds as well as other current funds. Service department funds and revolving and clearing accounts are also included in this fund group.
- Item #14R Restricted. Funds available for current purposes, the use of which has been restricted by outside agencies or persons.
- Item #14X Auxiliary Enterprises. Funds for activities which furnish a service to students, faculty, or staff for which charges are made that are directly related to the cost of the service such as residence halls, bookstores, intercollegiate athletics, etc.
- Item #14Z Overload. An overload applies when a faculty member is employed full-time (100 percent) and has teaching assignments in addition to the 100 percent load. Enter the total money that applies to the teaching overload disregarding the source.

**NOTE**: For the purposes of this report, salaries are to be computed as follows:

Salary *contracted* for fall semester only – fall salary

Salary *contracted* for spring semester only – spring salary

Salary contracted for summer semester only – summer salary

Salary *contracted* for nine months session – nine-month salary x .5 for either the fall or spring semester

Salary *contracted* for 12 months – twelve-month salary x .375 for either the fall or spring semester and .25 for the summer semester

### **THECB Salary Computations:**

- 1. Sum the percent of time assigned for all appointments (Items #13A-13E). Do not include the percent of time of any flex-entry appointment.
- 2. Sum the salary amounts for all funds (Items #14A-X), excluding the overload (Item #14Z) and flex-entry (Item #16) salary items.
- 3. Divide the total percent of time assigned for all appointments (step 1) into the sum of all salary amounts (step 2), giving a full-time equivalent (FTE) salary for all appointments. Double this amount to yield a nine-month FTE salary amount.
- 4. Summarize the FTE salaries (results of step 3) of ONLY the faculty who have percents of time assigned to appointments 01 and/or 02.
- 5. Tally all faculty with appointment codes 01 and/or 02 where FTE salaries are greater than zero.
- 6. Divide the total faculty with appointment codes 01 and/or 02 (results of step 5) into the total FTE salaries of faculty with 01 and/or 02 appointments (results of step 4) to yield the average nine-month FTE salaries.
- Item #15 Flex-Entry Appointment Percent. Enter the percent of time for the 01 appointment of the flex-entry class reported on the CBM00S. Enter leading zeros for a percent less than 100. If there is not a flex-entry span or the flex-entry assignment is an overload, enter zeros.
- Item #16 <u>Flex-Entry Salary.</u> Enter the total salary/compensation that applies to the flexentry class, disregarding the source of funds. If there is not a flex-entry span, enter zeros.
- Item #17

  Flex-Entry. Enter a '1' for the faculty record that contains the flex course so that the corresponding class record in the CBM00S will have a faculty match. If the course is not a flex entry, enter a '0'. Enter a '6' for the faculty course record that spans from the previous semester and is being reported with the same FE code in the CBM00S. This record must be a separate record.
- Item #18 <u>Compliance.</u> Enter a '1' if the faculty member is in compliance with the institution's regulations on faculty workload; enter a '2' if not in compliance.
- Item #19 Unused.
- Item #20 Semester. Enter the code indicating the appropriate semester.
  - 1 Fall 2 Spring 3 Summer

Item #21 Year. Enter the calendar year in which the semester occurred. Use the YYYY format. Example: 2011

Item #22 <u>Ethnic Origin.</u> Enter the code indicating whether the faculty member is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #23	Race. Sel	ect one or more codes indicating the race of the faculty member.
Item #23A	1	White
Item #23B	2	Black or African-American
Item #23C	4	Asian
Item #23D	5	American Indian or Alaskan Native
Item #23E	6	International
Item #23F	7	Unknown or Not Reported
Item #23G	8	Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the faculty member has not selected a racial designation.

### CLASS IDENTIFICATION

The following set of data uniquely identifies each class taught. It includes a course identification and section number. The course identification used to identify a class in this report must be the same as the course identification included in the Course Inventory (CBM003) and reported on the CBM00S.

- Item #24 Subject Prefix. Enter the subject abbreviation of this course.
- Item #25 Course Number. Enter the course number.
- Item #26 Section Number. Enter the section number assigned to this class.

**NOTE**: All classes must be assigned a section number.

- Item #27 Teaching Load Credit. Enter the teaching load credits (TLC) of each faculty for each class section based on the institution's internal workload policies. Report them to the nearest tenth. Example: 3 TLC will be coded 030; 2.5 TLC as 025. Zero fill if not applicable.
- Item #28 <u>Composite Classes.</u> Enter a unique two-digit, alphanumeric code to identify each cross-listed class. Use composite classes or multiple class records for reporting all sections where teaching responsibility is distributed among two or more persons.
- Item #29 Responsibility Factor (Percent). Enter the responsibility factor (percent) of the faculty member teaching this section. The responsibility factor for all faculty members reported for a section must always be 100 percent. Zero fill if not applicable.

## Reporting Examples

1. Mary A. Jones, an associate professor in the Department of English, is teaching full-time in this department for the fall semester, and is teaching 2 courses. Below are the 2 records for this instructor with the affected item #s only:

```
Item #3
                           99999999
Item #4
                           Jones
Item #5
                           Μ
Item #6
                           Α
                           2
Item #7
Item #8
                           1
                           F
Item #9
Item #10
                           0990
Item #13A, B, C, D, E
                           100, 000, 000, 000, 000
Item #20
                           1
Item #21
                           2011
Item #24
                           ENG
Item #25
                           101
Item #26
                           001
Item #27
                           030
Item #29
                           100
Item #3
                           99999999
Item #4
                           Jones
Item #5
                           M
Item #6
                           Α
Item #7
                           2
Item #8
                           1
Item #9
                           F
Item #10
                           0990
Item #13A, B, C, D, E
                           100, 000, 000, 000, 000
Item #20
Item #21
                           2011
Item #24
                           ENG
Item #25
                           102
Item #26
                           002
Item #27
                           030
Item #29
                           100
```

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always '8' - Numeric	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Faculty Identification Number – Numeric	8	9
Item #4	Last Name – Alpha; no special characters	17	10
Item #5	First Name Initial – Alpha	27	1
Item #6	Middle Name Initial – Alpha or blank	28	1
Item #7	Rank – Numeric	29	1
Item #8	Tenure - '0', '1', or '2' – Numeric	30	1
Item #9	Gender - 'M' or 'F' – Alpha	31	1
Item #10	Administrative Unit Code – Numeric	32	4
Item #11	Unused	36	1
Item #12	Date of Birth - YYYYMM – Numeric	37	6
Item #13 Item #13A Item #13B Item #13C Item #13D Item #13E	Percent of Time Assigned: Appointment 01 % - Numeric, zero fill Appointment 02 % - Numeric, zero fill Appointment 11 % - Numeric, zero fill Appointment 12 % - Numeric, zero fill Appointment 13 % - Numeric, zero fill	43 46 49 52 55	3 3 3 3
Item #14 Item #14A Item #14D Item #14R Item #14X Item #14Z	Salary fields - Right justified, no decimals: State Appropriations – Numeric, zero fill Designated – Numeric, zero fill Restricted – Numeric, zero fill Auxiliary Enterprises – Numeric, zero fill Overload – Numeric, zero fill	58 64 70 76 82	6 6 6 6 6
Item #15	FE Appointment 01 % – Numeric, zero fill	88	3
Item #16	FE Salary – Numeric, zero fill	91	6
Item #17	Flex Entry – Numeric	97	1
Item #18	Compliance - '1' or '2' - Numeric	98	1
Item #19	Unused	99	1
Item #20	Semester - '1', '2', or '3' - Numeric	100	1
Item #21	Year - YYYY format – Numeric	101	4
Item #22	Ethnic Origin	105	1
Item #23	Race:		
Item #23A Item #23B Item #23C	White – '1' or blank Black or African-American – '2' or blank Asian – '4' or blank	106 107 108	1 1 1

		Beginning <u>Position</u>	<u>Length</u>
Item #23D	American Indian or Alaskan Native – '5' or blank	109	1
Item #23E	International – '6' or blank	110	1
Item #23F	Unknown or Not Reported – '7' or blank	111	1
Item #23G	Native Hawaiian or Other Pacific Islander – '8' or blank	112	1
Item #24	Subject Prefix	113	7
Item #25	Course Number	120	7
Item #26	Section Number	127	7
Item #27	Teaching Load Credit	134	3
Item #28	Composite Classes – Alphanumeric	137	2
Item #29	Responsibility Factor	139	3

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each faculty record.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except '8'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Faculty ID	Alphanumeric	Blank or all zeros
4.	Last Name	Non-alphabetic	Spaces
5.	First Initial	N/A	Number, space, or special character
6.	Middle Initial	N/A	Number or special character
7.	Rank	N/A	Any value other than '1' thru '6'
8.	Tenure	N/A	Any value other than '0', '1', or '2'; Value of '0' if Item #7 Rank = '1' thru '4'; Value of '1' or '2' if Item #7 Rank = '5' or '6'
9.	Gender	N/A	Value other than 'M' or 'F'
10.	Administrative Unit	N/A	Must be on administrative unit list
11.	Unused	N/A	N/A
12.	Date of Birth	,000000,	Non-numerical; month less than '01' or greater than '12'; century not = '19'
13A.	Percent of 01 Time	Value of '000'	Non-numerical; value of '000' if course information Items #24 thru #26 contain values

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
13B-E	E. Percent of Time	Value of '000'	Non-numerical; sum of time for all appointments is greater than '100' or equal to zero unless Item #17 = '1' or '6'
14A-Z	Z. Salary	RankSalaryLessGreaterthanthan129,000280,000229,000200,000320,000175,0004,53,200150,00063,20045,000	Non-Numerical
15.	FE Appointment 01 %	'000' and Item #16 greater than zero	Non-numerical; value greater than '100'
16.	FE Salary	N/A	Non-numerical
17.	Flex Entry	Value of '1' or '6' when Item #15 and #16 are zeros	Value other than '0', '1', or '6'
18.	Compliance	N/A	Value other than '1' or '2'
19.	Unused	N/A	N/A
20.	Semester	N/A	Value other than '1', '2', or '3'
21.	Year	N/A	Non-numerical; must match header record
22.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
23A.	White	N/A	Value other than '1' or space or value = '1' and '7'
23B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
23C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'
23D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
23E.	International	N/A	Value other than '6' or space or value = '6' and '7'
23F.	Unknown/Not Rep	N/A	Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
23G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
24.	Subject Prefix	N/A	Blank if Item #13A is > 0; not on course inventory
25.	Course Number	N/A	Blank if Item #13A is > 0; not on course inventory
26.	Section Number	N/A	Blank if Item #13A is > 0
27.	Teaching Load Credit	N/A	Any non-numerical value; sum < 1.25 times the number of CBM00S courses
28.	Composite Classes	N/A	N/A
29.	Responsibility Factor	N/A	Non-numerical value; numbers not totaling 100% for each section

## Summary of Faculty Data

- TOTAL FACULTY: The total faculty headcount is a summation of all CBM008 records except flex-entry only records. The headcount is categorized by gender, ethnic origin, faculty age, tenure status, and rank.
- FACULTY AGE: The faculty age distribution is calculated using the date of birth of the faculty member and the date of the beginning of the fall semester, which is considered September 1. Faculty age for the Spring semester reports is calculated using the beginning date of the Spring semester, which is considered January 1.
- SALARIES BY SOURCE: These summaries are compiled from the values summed from Items #14A-Z.
- FACULTY FTE BY APPOINTMENT: Sum the percent's from all faculty reported at the institution for each appointment code (Items #13A-E) and divide the results by 100.

### Mismatches:

The CBM008 will also be validated with these calculations:

- An instructor assigned to a class in the CBM008 that is not reported in the CBM00S will report an error.
- An instructor teaching greater than 25 classes will be reported as an error.
- A class reported for a student in the CBM00S that does not have an assigned instructor in the CBM008 will report an error.

### FY 20XX COST STUDY CBM004/CBM008 SALARY/SCH BY SEMESTER

This report summarizes the semester credit hours from the CBM004 and the dollars from the CBM008 allocated by level and fund for the current semester of the Fiscal Year Cost Study. The teaching faculty dollars are computed from the faculty who have an 01 and/or 02 appointment on the CBM008 and are distributed to each class section taught by a faculty member based on the TLCs reported on the CBM004. The dollars by CIP (class section) are then allocated by fund and level using the SCH criteria. This report shows the results of the dollar allocation. This report will be provided immediately upon the CBM004/CBM008 reports becoming error-free.

CEMOOR EDIT SUMMARY FROM
NORMAL QUESTIONABLE   ERROR RANGE   VALUES
RANGE VALUES VALUES EM 1 RecordCode
EM 1 RecordCode
EM 2 Inst. Code
EM 3 Faculty Id
EM 4 Faculty Last Name
EM 5 First Initial 2,215 0 0 0 EM 6 Middle Initial 2,215 0 0 0 EM 6 Middle Initial 2,215 0 0 0 EM 6 Middle Initial 2,215 0 0 0 0 EM 6 Middle Initial 2,215 0 0 0 0 EM 7 Rank 1,896 143 176 EM 8 Tenure 2,039 0 176 EM 8 Tenure 2,215 0 0 0 EM 10 Admin Unit Code / Department 2,215 0 0 0 EM 10 Admin Unit Code / Department 2,214 0 1 EM 12 Date Of Birth 2,174 41 0 1 EM 12 Date Of Birth 2,182 33 0 EM 13A Appointment 01 % 2,182 33 0 EM 13B Appointment 11 % 2,182 33 0 EM 13C Appointment 12 % 2,182 33 0 EM 13C Appointment 12 % 2,182 33 0 EM 13C Appointment 13 % 2,182 33 0 EM 13A Appointment 13 % 2,182 33 0 EM 13A Appointment 13 % 2,182 33 0 EM 13A Appointment 13 % 2,182 33 0 EM 14A Salary - State Approved 2,038 177 0 EM 14D Salary - Designated 2,038 177 0 EM 14B Salary - Restricted 2,038 177 0 EM 14B Salary - Restricted 2,038 177 0 EM 14B Salary - OverLoad 2,038 177 0 EM 14Z Salary - OverLoad 2,038 177 0 EM 14Z Salary - OverLoad 2,038 177 0 EM 14Z Salary - OverLoad 2,038 177 0 EM 15 Fe Appointment 01 % 2,215 0 0 EM 17 Fe Faculty Record 2,214 0 1 EM 18 Compliance 2,214 0 1 EM 18 Compliance 2,214 0 1 EM 19 Unused 2,214 0 1 EM 19 Unused 2,214 0 1 EM 19 Unused 2,215 0 0 EM 21 Year 2,215 0 0 EM 23 Race 2,215 0 0 0 EM 23 Black 2,215 0 0 0 EM 23 Dative American-Alaskan 2,215 0 0 0 EM 24 Subject Prefix 2,205 0 10 EM 27 Teaching Load Cedit 2,215 0 0 0 EM 28 Responsibility factor 2,205 0 10 EM 27 Teaching Load Cedit 2,215 0 0 0 EM 28 Responsibility factor 2,205 0 10
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EM 8 Tenure
EM 9 Gender
EM 10 Admin Unit Code / Department
EM 12 Date Of Birth
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Salary - State Apploved   2,038   177   0
### 148 Salary - Besignated
## 144 Salary - Restricted
## 147 Salary - Aux Enter
142   Salary   Overhood   2,038   1/7   0
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EM 23B Black       2,215       0       0         EM 23C Asian       2,215       0       0         EM 23D Native American-Alaskan       2,215       0       0         EM 23E International       2,215       0       0         EM 23F Unknown       2,215       0       0         EM 23G PacificIslander-NativeHawaiian       2,215       0       0         EM 24 Subject Prefix       2,205       0       10         EM 25 Subject Number       2,205       0       10         EM 26 Section Number       2,205       0       10         EM 27 Teaching Load Cedit       2,215       0       0         EM 28 Composit Class       2,215       0       0         EM 29 Responsibility factor       2,205       0       10
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EM 23D Native American-Alaskan       2,215       0       0         EM 23E International       2,215       0       0         EM 23F Unknown       2,215       0       0         EM 23G PacificIslander-NativeHawaiian       2,215       0       0         EM 24 Subject Prefix       2,205       0       10         EM 25 Subject Number       2,205       0       10         EM 26 Section Number       2,205       0       10         EM 27 Teaching Load Cedit       2,215       0       0         EM 28 Composit Class       2,215       0       0         EM 29 Responsibility factor       2,205       0       10
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EM 29 Responsibility factor 2,205 0 10
TAL Report Records 2,215
NTROL TOTAL 2,215 DISCREPANCY 0
tal Recs on Db 2,215
mber Of Non-Unique/Duplicated Id's 0
mber Of Duplicate Records 0
mber Of Relative Duplicate Error 0
tal Error Recs on Db 186
tal Questionable Recs on Db 211
tal Non Error Records on Db 2,029
tal Rejected Records 0
tal TLC 632.8
** ERROR The Sum of TLC Is less than 1.25 Times the number of records. **** ERROR ***

	ATION COORDINATING and Ethnicity of I		Page 1
			e: 06/08/2011 Time: 17:45:10
White Black Hispanic Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islan Multi-Racial International Ethnic Origin/Race Unknown	2,	29 0 3 0 0 0 0 15 168 215	
Multi-Racial where Race is Black		0	
TEXAS HIGHER EDUCATION Percent Change Of SR-CBM008 Data Fr STATE UNIVERSITY		RD RunDate: 06/ 000001	Page 1 08/2011 Time: 17:45:10 SUMMER 2011
TEXAS HIGHER EDUCATION Edit Of SR-CBM008 Data From STATE UNIVERSITY			Page 1 17:45:10 SUMMER 2011
Gender Male Female Total	1,079 950 2,029		
Age     Unknown     Under 20 20 - 30 31 - 40 41 - 50 51 - 60 61 - 65 Over 65 UnReported(not in avg) Average Age     Total	0 0 216 292 487 597 211 204 22 49.0 2,029		
Tenure Tenured Not Tenured On Tenure Track Total	696 923 410 2,029		
Rink Professors Associate Professors Assistant Professors Instructor Teaching Assistants Other Faculty Total  Salaries By Source State Appropriated Designated Restricted Auxilary	In Compliance 366 373 367 0 203 720 2,029 40,875,774 5,767,787 3,255,218 0	Not In Compliance 0 0 0 0 0 0	Full Time/ NewHire 2 3 42 0 0 34 81

Faculty FTE By Appointment Appointment 01 Appointment 02 Appointment 11 Appointment 12 Appointment 13 Total	1,219.00 170.81 22.57 241.59 0.00 1,653.97
OverLoad Salaries	215,623
Flex Entry Salaries	0
Flex Entry FTE	0.00
Ethnic Origin Hispanic or Latino Origin Not Hispanic or Latino Origin Not Answered Total	3 29 1,997 2,029
Race Multi-racial White only Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander	0 29 0 3 0 0 15 only
Ethnic Origin/Race Unknown Total	1,982 2,029
Races reported in Multi-racial White Black Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander International	0 0 0 0 0
Non Flexible Entries Flexible Entry Records Total Faculty Records	2,029 0 2,029

<sup>\*\*\*</sup>Note: Totals are net errors.

Edit00v00	TEXAS HIGHER EDUCATION COORD Edit Of SR-CBM008 Dat		age 1
SUMMER 2011	STATE UNIVERSITY	000001 RunDate: 06/08/2011 Time: 1	17:45:10
Items         Item         Item           1         2         3         4           24         15	Items Items 5 6 7 8 9 10 11 12 13A 13B 13C 13D 13E 26 27 28 29		1 1 2 Item 3 9 0 21 E E F G
8 011161 99999999 RUSSELL J	C 5 0 F 2856 195405 050 000 000 000 000 000	000000 005000 000000 000000 000000 000	0 3 2011 E 7
	ResponsFact(Item29), 99 < or > 10	Subject Prefix(Item24) Cannot be space! Subject Course Number(Item25) Cannot be space! Subject Section(Item26) Cannot be space! O1, or One or More of the Values are Not Numeric! F	REF0622 REF0622
Total Rejected Records Total Records on DataBase Total Non Error Records Total Error Records Total Questionable Records	0 2,215 2,029 186 211 Total Rejected Records	9	

### CBM009 Graduation Report

The CBM009 Graduation Report reflects degrees conferred during the fiscal year immediately preceding the fall semester in which the report is submitted.

Only degrees listed in the institution's Inventory of Approved Degree Programs are to be reported, except when reporting the baccalaureate-level and graduate-level certificates. The CIP of a certificate must be a CIP code on the institution's program inventory.

If a student is awarded more than one award in a reporting period, enter separate records for each degree and/or certificate. Double majors at the baccalaureate level should be reported only if:

- 1) a student is reported on the CBM009 as an award recipient;
- 2) the second degree is 30 or more SCH beyond the first program; and
- 3) the institution grants both awards to the student.

The CBM009 Appendix is extracted from the current Degree Program Inventory file and placed in each institution's output folder in the fall before the CBM009 is due. It contains (a) the degree designation to be reported, (b) the level, and (c) the CIP code of each program authorized by the Texas Higher Education Coordinating Board. The data submitted in Items #7, #8, and #9 of each CBM009 record correspond to (a), (b), and (c) above and will be validated against the Degree Program Inventory file.

### Nursing Shortage Reduction Program

Institutions participating in the Nursing Shortage Reduction Program (NSRP) are required to submit their nursing graduates on the CBM009 by October 1. The nursing records must be error-free to be included in the count for funding.

### Double Major

A student who fulfills the specified requirements for two different majors under a single degree, simultaneously prior to graduation, completes a double major. For example, a student may complete a Bachelor of Arts in History and a Bachelor of Arts in Political Science – both B.A. degrees – or a Bachelor of Science in Psychology and a Bachelor of Science in Biology – both B.S. degrees. Prerequisite and field of study courses are requested to complete both majors.

### Instructions for Graduation Report

Item #1 Record Code. Always enter '9'.

Item #2 Institution Code. Enter the FICE Code of the institution.

Item #3 <u>Student Identification Number.</u> Enter the social security number of the student or the nine-digit identification for students without a social security number.

Item #4 Gender. Enter the gender of the students.

M = Male F = Female

Item #5 Unused

Item #6 Date of Birth. Enter YYYYMMDD (all four digits of the year, two digits of the month, and two digits of the day for date of birth for the student).

Item #7

Degree Conferred. Enter the abbreviation of the degree (e.g., CER, BA, MS, PhD as it appears in the institution's CBM009 Appendix). The degree conferred for baccalaureate-level and graduate-level certificates will be identified with 'CER'. Do not include certificates that are awarded to continuing education students and do not include teacher certifications.

Item #8 <u>Level of Degree or Certificate Conferred.</u> (i.e., 1 - Associate, 2 - Baccalaureate, etc.) See CBM009 Appendix for level of degree. The level of the courses dictates the certificate level.

- 1 Associate 5 Doctor's Degree-Professional Practice
- 2 Baccalaureate 6 Baccalaureate-Level Certificate
- 3 Master's 8 Graduate-Level Certificate
- 4 Doctor's Degree-Research/ Scholarship

#### NOTE:

Baccalaureate-Level Certificate – An upper-level undergraduate certificate requiring completion of an organized program of study that includes 21-36 hours in disciplinary areas where the institution already offers an undergraduate degree program.

Graduate-Level Certificate – A graduate-level certificate that requires the completion of an organized program of study that includes 16-29 hours in disciplinary areas where the institution already offers a graduate program at the same level as the certificate.

Specialist Degree – A degree program awarded for study beyond the master's degree but below the doctorate that typically requires 60-70 semester credit hours

beyond a bachelor's degree (or about 30 beyond a master's degree). It is designed as a terminal degree and reported at the master's level.

Item #9

Major. Enter the eight-digit CIP code in which the degree/certificate was earned. The CIP classification you will provide for baccalaureate-level and graduate-level certificates must be the same as the baccalaureate or graduate level degree program in the Program Inventory to which they support, unless the certificate program is in the Program Inventory.

Note: the major reported in this item will be used when producing graduation reports.

- Item #10 Reporting Period. Always enter '1'.
- Item #11 Year. Enter all four digits of the year in which the report is submitted.
- Item #12 Non-Disclosure. Enter a '2' to indicate that the student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #13 Month of Award. Enter the two-digit number for the month in which the award was conferred (e.g., '05' for May).
- Item #14 <u>Last Name.</u> Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #15 <u>First Name.</u> Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #16 Middle Name Initial. Enter the initial of the student's middle name.
- Item #17 <u>Self-Supported Program.</u> Enter 'X' to identify students who graduated in a self-supported program. These students should have been reported on the CBM00X. Leave blank if not.
- Item #18 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered

Item #19 Race. Select one or more codes indicating the race of the student.

item #19A	1	vvnite
Item #19B	2	Black or African-American
Item #19C	4	Asian
Item #19D	5	American Indian or Alaskan Native
Item #19E	6	International
Item #19F	7	Unknown or Not Reported
Item #19G	8	Native Hawaiian or Other Pacific Islander

Item #20 <u>Second Major of Double Major Degree.</u> Enter the eight-digit CIP code of the second major of the double major bachelor's degree. Leave blank if no second major. Do not report minor concentrations in this item.

### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7 on the CBM001), report with the international code.
- b) Report the ethnicity of students who were coded 'A' in Item #7 on the CBM001.
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

# **Data Processing Record Layout**

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record - Always '9'	1	1
Item #2	Institution Identifier - FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - 'M' or 'F'	17	1
Item #5	Unused	18	1
Item #6	Date of Birth - YYYYMMDD - Numeric	19	8
Item #7	Degree Conferred - Left justified, space filled	27	8
Item #8	Level of Degree Conferred	35	1
Item #9	Major - Numeric	36	8
Item #10	Reporting Period - Always '1'	44	1
Item #11	Year - YYYY - Numeric	45	4
Item #12	Non-Disclosure – Numeric	49	1
Item #13	Month of Award	50	2
Item #14	Last Name – Alpha	52	20
Item #15	First Name – Alpha	72	10
Item #16	Middle Name Initial – Alpha	82	1
Item #17	Self-Supported Program – Alpha	83	1
Item #18	Ethnic Origin	84	1
Item #19	Race:		
Item #19A	White – '1' or blank	85	1
Item #19B	Black or African-American – '2' or blank	86	1
Item #19C	Asian – '4' or blank	87	1
Item #19D	American Indian or Alaskan Native – '5' or blank	88	1
Item #19E	International – '6' or blank	89	1
Item #19F	Unknown or Not Reported – '7' or blank	90	1
Item #19G	Native Hawaiian or Other Pacific Islander – '8' or blank	91	1
Item#20	Second Major of Double Major Degree –numeric or blank	92	8

# Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except '9'
2.	Institution Code	N/A	Must match value on header record and be on list of valid FICE codes
3.	Student ID Number	Duplicate entries; alpha characters	Blank; special characters
4.	Gender	N/A	Any value except 'M' or 'F'
5.	Unused	N/A	N/A
6.	Date of Birth	Value less than 16 or greater than 75 years of age	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
7.	Degree Conferred	If Item #7 = Item #9 for a student ID	Must match institution's inventory of approved degree programs
8.	Level of Degree	N/A	Must match institution's inventory of approved degree programs
9.	Major	If Item #9 = Item #7 for a student ID	Must match institution's inventory of approved degree programs
10.	Reporting Period	N/A	Any value except '1'
11.	Year	N/A	Must match value on header record
12.	Non-Disclosure	N/A	Any value except '2' or '0'
13.	Month of Award	N/A	Any value other than '01' thru '12'

<u>ITEM NUMBER</u>		QUESTIONABLE VALUE	ERROR VALUE
14.	Last Name	N/A	Blank, numerical
15.	First Name	Blank	Numerical
16.	Middle Name Initial	N/A	Numerical
17.	Self-Supported Program	N/A	Any value except blank or 'X'
18.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
19A.	White	N/A	Value other than '1' or space or value = '1' and '7'
19B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
19C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'
19D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'
19E.	International	N/A	Value other than '6' or
19F.	Unknown/Not Rep	N/A	space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
19G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'
20.	Second Major of Double Major		Must match institution's inventory of approved Degree programs; Item #8 (Degree Level) not = '2' when second major not Blank; Equal to Item #9 (Major).

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

### Summary of Degrees Conferred

HEADCOUNT: The headcount is a summation of non-duplicative CBM009 records.

TOTAL DEGREES/CERTIFICATES: The total number of degrees/certificates is the summation of CBM009 records. Degrees/certificates are summarized by gender, age, and ethnic origin.

AGE: The age distribution is calculated by subtracting the date of birth from the beginning date of the fiscal year in which the data were collected.

DEGREE LEVEL: Headcount by degree level is determined by codes assigned in Item #8.

NON-DISCLOSURE: The summary is based on the code of '2' in Item #12.

Total Questionable Recs on Db Total Non Error Records on Db

Total Rejected Records

Edit00v00	TEXAS HIGHER	EDUCATION	COORDINATI	NG BOARD		Page 1
SR-CBM009 EDIT	SUMMARY FROM		RunDate:	10/15/2010	Time:	18:33:27
LONE STAR UNIVE	RSITY		0033	04 FA	LL	2010

		NORMAL	QUESTIONABLE		
		RANGE	VALUES		
	RecordCode	998		0	
	INST. CODE	998		0	
ITEM 3	STUDENT ID	993		0	
ITEM 4	GENDER	998	0	0	
ITEM 6	DATE OF BIRTH	998	0	0	
ITEM 7	Degree Conferred	998	0	0	
ITEM 8	Level of Award	998	0	0	
ITEM 9	Major	998	0	0	
ITEM 10	SEMESTER	998	0	0	
ITEM 11	YEAR	998	0	0	
ITEM 12	Non Disclosure	998	0	0	
ITEM 13	Month of Award	998	0	0	
ITEM 14	Last Name	998	0	0	
ITEM 15	First Name	998	0	0	
ITEM 16	Middle Initial	998	0	0	
ITEM 17	Self-Supported Prog	998	0	0	
	Ethnic Origin	998	0	0	
ITEM 19	3	998	0	0	
ITEM 19A	White	998	0	0	
ITEM 19B	Black/African-Amer	998	0	0	
ITEM 19C		998		0	
TTEM 19D	American Ind/Alask Nat	998		0	
	International	998		0	
	Unknown/Not Reported	998		0	
	Nat Hawaiian/Other Pac Is	998	0	0	
TOTAL Rep	port Records	998			
CONTROL 3		998	DISCREPANC	Y (	)
Total Red	es on Db	998			
Number Of	f Non-Unique/Duplicated Id's	0			
	f Duplicate Records	0			
	f Relative Duplicate Questionable	5			
	f Relative Duplicate Error	0			
	ror Recs on Db	0			
	estionable Page on Dh	5			

998

	TEXAS HIGHER EDUCATION COORDINA Change Of SR-CBM009 Data From Prior Y		Page 1 nDate: 10/15/2010 T: FALL 2010	ime: 18:33:27
		2010/1	2009/1	% Diff
Ψо	tal Students	985	960	2.60%
	plicates	13	9	44.44%
Du.	Total	998	969	2.99%
Gender		2010/1	2009/1	% Diff
Ma	ile	400	389	2.83%
	emale	598	580	3.10%
2 0.	Total	998	969	2.99%
Age		2010/1	2009/1	% Diff
Un	ider 17	0	0	0.00%
17	1	0	0	0.00%
18	}	0	0	0.00%
19	9-21	44	45	-2.22%
22	2-24	535	531	0.75%
25	5-30	244	230	6.09%
31	35	65	64	1.56%
36	5-50	88	80	10.00%
51	64	22	19	15.79%
65	and Older	0	0	0.00%
Un	Reported(not in avg)	0	0	0.00%
Av	erage Age	27	26	0.91%
То	tal	998	969	2.99%
Classi fic		2010/1	2009/1	% Diff
	ssociate	70	72	-2.78%
Ва	ccalaureate	785	760	3.29%
	sters	143	137	4.38%
	octor's-Research/Scholarship	0	0	0.00%
	octor's-Professional Practice	0	0	0.00%
	ccalaureate-Level Cert.	0	0	0.00%
Gr	aduate-Level Certificate	0	0	0.00%
	Total	998	969	2.99%
Non Discl		2010/1	2009/1	% Diff
No:	n Disclosure	4	9	-55.56%
	Total	4	9	-55.56%
E:hnic Or	rigin	2010/1	2009/1	% Diff
Hispani	c or Latino Origin	295	*No Exact Historic	Data Available
Not His	panic or Latino Origin	698	*No Exact Historic	Data Available
Not Ans	wered	5	*No Exact Historic	Data Available
	Total	998	*No Exact Historic	Data Available
Race		2010/1	2009/1	% Diff
Multi-r	racial	57	*No Exact Historic	Data Available
White o	nly		*No Exact Historic	
Black o	nly		*No Exact Historic	
Hispani	<del>=</del>		*No Exact Historic	
Asian o			*No Exact Historic	
	n Indian/Alaskan Native only		*No Exact Historic	
	tional only		*No Exact Historic	
	Hawaiian/Other Pacific Islander only		*No Exact Historic	
Ethnic	Origin/Race Unknown Total		*No Exact Historic *No Exact Historic	
Daarr				
-	orted in Multi-racial	2010/1	2009/1	
White Black			*No Exact Historic *No Exact Historic	
Asian			*No Exact Historic	
	n Indian/Alaskan Native		*No Exact Historic	
	Hawaiian/Other Pacific Islander		*No Exact Historic	
Interna			*No Exact Historic	
111001110	·	O	Linder middolife	

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Edit Of SR-CBM009 Data From

FALL	2010						UNIVERSITY			RunDate: 10/15/2010 Time: 18:33:27		
Ite:	m Item 2	Item 3	Item Item 4 5	Item 6	Item 7	Item I 8	tem 9	Item Item 10 11	Item Remarks	S		
9	003304	22222222	F	19720722	MSN	3	51161600	1 2010	0 08	STUDENT1 MICHELLE		
9	003304	22222222	F	19720722	BSN	2	51160100	1 2010	0 08	STUDENT1 MICHELLE		Q
9	003304	44444444	F	19800401	BBA	2	52030100	1 2010	0 08	Mult. Degree Records. REF0418 STUDENT2 KATHLEEN	I	
9	003304	44444444	F	19800401	MBA	3	52030100	1 2010	0 08	STUDENT2 KATHLEEN	I	Q
9	003304	666666666	F	19850814	MBA	3	52030100	1 2010	0 05	Mult. Degree Records. REF0418 STUDENT3 TAMARA	М	
9	003304	66666666	F	19850814	BBA	2	52030100	1 2010	0 05	STUDENT3 TAMARA	М	Q
9	003304	88888888	F	19841119	BBA	2	52030100	1 2010	0 12	Mult. Degree Records. REF0418 STUDENT4 JACKLYN	I	
9	003304	88888888	F	19841119	MBA	3	52030100	1 2010	0 12	STUDENT4 JACKLYN	I	Q
9	003304	111111111	М	19840823	BBA	2	52030100	1 2010	0 08	Mult. Degree Records. REF0418 STUDENT5 CHRISTOPHE	J	
9	003304	111111111	М	19840823	MBA	3	52030100	1 2010	0 08	STUDENT5 CHRISTOPHE	J	Q
9	003304	111111111	М	19840823	BS	2	31050110	1 2010 (	0 08	Mult. Degree Records. REF0418 STUDENT5 CHRISTOPHE	J	Q
										Mult. Degree Records. REF0418		
Total Total	Rejected Re Records on Non Error F Error Recor	DataBase Records			0 998 998 0							

Total Questionable Records
Total Rejected Records

5

0

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM011 Facilities Room Inventory Report

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes distinctions for all types of space within a building and its intended design function. Space Use Codes and Functional Category Codes are found in Appendices F and G, respectively. See Appendix I for a Glossary of Facilities Terms. Visit <a href="http://www.txhighereddata.org/ReportingManuals.cfm">http://www.txhighereddata.org/ReportingManuals.cfm</a> to view the appendices.

#### Basis for Classification

Information to code rooms according to architectural features can best be obtained by a visual inspection of each room, but may also be obtained from as-built drawings. The evaluation of a room's Space Use Code and Functional Category Code should be based on the judgment of a departmental representative, facility planning, or physical plant personnel who are familiar with the coding structure in this manual. A room's Space Use Code and Functional Category Code can change between inventories or audit dates. A room's Space Use Code does not change until its basic design function has changed. Space Use Code 060 can be used temporarily to reflect non-assigned space while it is undergoing a conversion by remodeling.

#### Rooms to be Included

Space Use Codes for cubicle space are regarded as Office Facilities (300) that can be assigned to academic, administrative, or service functions of an institution. Each defined workspace can be considered a room. Operations independent of an institution's mission are to be reported under Functional Category Codes 91 and 92. The Appendices to this manual include Space Use Codes for circulation areas, building service, mechanical, and structural areas, which are classified as non-assigned space.

#### Rooms Not to be Included

Residential rooms in a facility with Building Type Codes 6 or 7 (Residence/Single and Residence/Family) need not be reported except for rooms used for non-residential purposes. Residential rooms in a facility with Building Type Code 2 (Academic/Residence) need not be reported except for rooms within the building that are used for non-residential purposes. Space within a leased facility that is not used by the institution need not be reported. Covered play areas and covered walkways are not considered rooms.

#### Addition of Rooms

The addition of rooms should be reported on an on-going basis.

### CIP Code and Functional Category Limitations

The CIP code is a required field within a room record that may be prorated up to three times, based on percent of use with different CIP codes, precisely to identify space being used by a particular discipline, department, or function. A six-digit CIP code corresponds to a single instructional program and its first two digits correspond to a group of instructional programs. If an exact CIP code cannot be determined, assign the most accurate code available.

Academic CIP codes should not be used with Institutional Support Functional Category Codes (60 series). These two areas are fundamentally different. Space for academic administration is Functional Category Code Academic Administration (46) and it must be combined with an academic CIP, as in the case of the space devoted to department heads.

Descriptive information on NCES CIP codes can be obtained from the following NCES web address: <a href="http://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2002165">http://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2002165</a>. The Coordinating Board has an index of the current and deleted NCES CIP codes on its web site at <a href="http://www.txhighereddata.org/Interactive/CIP/">http://www.txhighereddata.org/Interactive/CIP/</a>. A list of codes unique to Texas higher education institutions is in Appendix C of this manual.

#### Basis for Room Measurement

Room area is measured to the nearest square foot in accordance with parameters established by the facilities audit protocol.

#### Space Use Codes

Primary Space Use/Design Use: Each room has one best Space Use Code based on its exclusive or predominant design/use. Primary activity areas (Space Use Codes) always end with "0". For a room used as an office (Space Use Code 310) and a research/non-class laboratory (Space Use Code 250), a single determination for primary activity should be made. It is recommended that primary be evaluated in terms of time, the human activity that focuses on use, rather than space. Space Use Codes change when a room's predominant use or physical characteristics have been changed and/or remodeled.

Service Codes: Determine whether the existence of a particular room, with its specific design/function and use, is dependent upon or justified by another room (usually nearby) and its specific use. If a significant degree of dependency exists, an appropriate service

code should be used. Support or service space is identified by Space Use Codes ending with "5".

#### Proration of Use

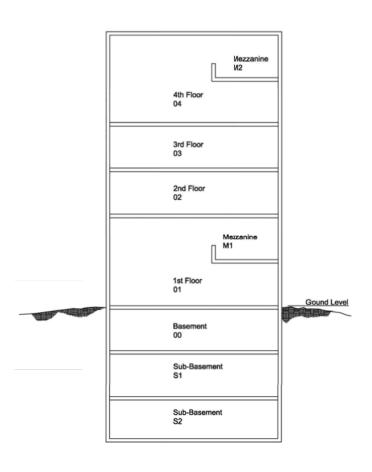
Up to three Functional Category Codes may be assigned to a single room: primary, secondary, and remaining. Where a room serves several purposes or uses, it may be reported based on time spent on each activity. Overall, the total percent of use/proration for primary, secondary, and remaining use must always total 100 percent. Only a room's function (Functional Category Code) and program area (CIP Code) may be prorated since its space use (Space Use Code) cannot be prorated.

#### Floor (optional)

Floor numbers are two characters in length. Zero fill the first position of the Floor field for floors less than 10 (01, 02, etc.). A basement should be coded as '00'. Sub-basements should be coded with an 'S' in the first position and the sub-basement number in the second position (S1, S2, etc.) mezza nines should be coded with an 'M' in the first position and the mezzanine

number in the second position (M1, M2, etc.). See illustration

.



### Instructions for Facilities Room Inventory Report

Item #1	Record Code. Always enter 'R'.				
Item #2	Institution Code. Enter the FICE code of the institution. See Appendix A.				
Item #3	Report Year. Enter all four digits of the calendar year in which the inventory occurs.				
BUILDING IDENTIFICATION Each room is uniquely identified as a separate record by a combination of building, floor, and room number. Each room within a building should have a unique alpha or numeric code to identify the room. The building identification must be the same as the building identification used in the CBM005 and the CBM014 reports.					
Item #4	Building Number. Enter the assigned building number.				
Item #5	Room Number. Enter the assigned room number.				
Item #6	<u>Primary CIP Code.</u> Enter the primary classification of an instructional program (CIP) code associated with this room. Use the first six digits of the codes listed in Appendix C.				
Item #7	Omitted.				
Item #8	<u>Space Use Code.</u> Enter the space use code based on the room's exclusive or predominant design or use. See Appendix F.				
Item #9	<u>Primary Functional Category Code.</u> Enter the primary functional category code. See Appendix G.				
Item #10	Primary CIP Percent. Enter the percentage of the primary CIP code reported in Item #6.				
Item #11	Room Area. See Glossary of Facilities Terms (Appendix I).				
Item #12	Omitted.				

- Item #17 <u>Student Station Capacity.</u> This is based on the number of occupants the room is designed to accommodate; only required of certain space uses.
- Item #18 <u>Secondary CIP Code.</u> Enter the secondary CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
- Item #19 Omitted.

Item #13 Omitted.

Omitted.

Omitted.

Omitted.

Item #14

Item #15

Item #16

Item #20	Secondary Functional Category Code. Enter the secondary functional category code. See Appendix G.
Item #21	Secondary CIP Percent. Enter the percentage of the secondary CIP code reported in Item #18.
Item #22	Remaining CIP Code. Enter the remaining CIP code associated with this room. Use the first six digits of the codes listed in Appendix C.
Item #23	Omitted.
Item #24	Remaining Functional Category Code. Enter the remaining functional category code. See Appendix G.
Item #25	Remaining CIP Percent. Enter the percentage of the remaining CIP code reported in Item #22.
Item #26	Record Identification. Always enter '11'.
Item #27	Floor, Optional, Floor number (01, 02, 03, etc.)

## Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always 'R'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Room Number – Alphanumeric	18	16
Item #6	Primary CIP Code – Numeric	34	6
Item #7	Omitted	40	2
Item #8	Space Use Code – Alphanumeric	42	3
Item #9	Primary Functional Category Code – Numeric	45	2
Item #10	Primary CIP Percent – Numeric	47	3
Item #11	Room Area	50	8
Item #12-16	Omitted	58	12
Item #17	Student Station Capacity – Numeric	70	4
Item #18	Secondary CIP Code – Numeric	74	6
Item #19	Omitted	80	2
Item #20	Secondary Functional Category Code – Numeric	82	2
Item #21	Secondary CIP Percent – Numeric	84	3
Item #22	Remaining CIP Code – Numeric	87	6
Item #23	Omitted	93	2
Item #24	Remaining Functional Category Code – Numeric	95	2
Item #25	Remaining CIP Percent – Numeric	97	3
Item #26	Record Identification – Always '11'	100	2
Item #27	Floor	102	2

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM</u>	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'R'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Report Year	N/A	Must match value in header record
4.	Building Number	N/A	Must match CBM014
5.	Room Number	N/A	Special characters
6.	Primary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115
7.	Omitted		item #0 = 110 01 113
8.	Space Use Code	N/A	Value less than 040 or greater than 970; value not = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04 when Item #9 = 02-07
9.	Primary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #6 filled
10.	Primary CIP Percent	N/A	Not numeric if Item #6 filled
11.	Room Area	N/A	Not numeric if Item #6 filled
12. 13. 14. 15. 16.	Omitted Omitted Omitted Omitted Omitted Omitted		

ITE 1 NUMBER		QUESTIONABLE VALUE	ERROR VALUE	
17.	Student Station Capacity	N/A	Value of 0000 if Item #8 = 110, 210, 220, 350, 410, 430, 610, 680	
18.	Secondary CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115	
19.	Omitted		110111110	
20.	Secondary Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #18 filled	
21.	Secondary CIP Percent	N/A	Not numeric if Item #18 filled	
22.	Remaining CIP Code	N/A	Must be on list of valid CIP codes; CIP not = 000000 if Item #8 = 110 or 115	
23.	Omitted		110 01 110	
24.	Remaining Functional Cat Code	N/A	Value less than 02 or greater than 92; value not = 02-07 when Item #8 = M10, U10, WWW, XXX, YYY, ZZZ, W01-W07, X01- X04, Y01-Y04; blank if Item #22 filled	
25.	Remaining CIP Percent	N/A	Not numeric if Item #22 filled	
26.	Record Identification	N/A	Any value except '11'	
27.	Floor (optional)	N/A	N/A	

## Space Excluded From E&G Space Calculation

When determining the amount of assignable Educational and General Space (E&G) square footage of a building, the following Building Types, CIP, Space Use Codes, and Functional Category Codes are excluded.

Building Condition 7	Mothballed facility currently excluded from routine operation and maintenance expense
Building Type 6 or 7	Residence, Single and Resident, Family
Building Type 8 or 9	Non-institutional Agency Buildings and Rental Property
Building Type R	Renovations that cause the entire building to be temporarily out of service
CIP 720000 – 739999	Intercollegiate Athletics and Support Facilities (food, health, housing, parking, retail, and childcare services)
CIP 817500	Alumni Relations
CIP 999999	Unknown use by External Agencies with Functional Category Code 92
Space Use Code 523	Indoor Athletic Facilities Spectator Seating
Space Use Code 630 – 635	Food Facility and Food Facility Service
Space Use Code 660 – 665	Merchandising and Merchandising Service
Space Use Code 670 – 675	Recreation (non-athletic/PE) and Recreation Service
Space Use Code 810 – 895	These Space Use Codes include Health Care Facilities (unless with Functional Category Codes 11, 12, 15, 21, or 22)
Space Use Code 910 – 970	Residential Facilities
Space Use Code 050 – 070	Inactive areas permanently or temporarily incapable of use
Space Use Code M10, U10, and W10	Men's, Unisex, and Women's public restrooms
Space Use Code WWW, XXX, YYY, and ZZZ	Circulation, Building Service, Mechanical, or Structural Areas (non-assignable space)
Functional Category Codes 02 – 07	Unclassified or non-assignable space necessary for the general operation of a building (custodial, mechanical, mothballed, public restrooms, shell space, circulation area)
Functional Category Codes 31 – 35	Public Service
Functional Category Code 42	Museums and Galleries
Functional Category Code 52	Social and Cultural Development outside the degree curriculum

Functional Category Codes 55 – 57 Student Service (Student Auxiliary Service, Intercollegiate Athletics (except with CIP Student

Health/Medical Services) (740000 – 745000)

Functional Category Codes 65 – 66 Faculty and Staff Auxiliary Services and Alumni Records

**Functional Category Code 91** Independent Operations/Institutional

Independent Operations/External Agencies (Use CIP Functional Category Code 92

999999 for unknown use)

Ealtuuvuu	TEXAS HIGHER	EDUCATION	COORDINATING	J BOARD	Pā	age 1	
CBM011 Room EDIT	SUMMARY FROM		RunDate:	09/15/2010	Time:	18:15:08	
LONE STAR UNIVERS	SITY		0.0	03304	ANNUAL	2010	

		NORMAL	QUESTIONABLE	ERROR
		RANGE	VALUES	VALUES
ITEM 1	RecordCode	36	0	0
ITEM 2	Inst. Code	36	0	0
ITEM 3	Report Year	36	0	0
ITEM 4	Building Number	35	0	1
ITEM 5	Room Number	35	0	1
ITEM 6	Primary CIP Code	36	0	0
ITEM 8	Space Use Code	36	0	0
ITEM 9	Primary Funct Cat Code	36	0	0
ITEM 10	Primary CIP Percent	36	0	0
ITEM 11	Room Area	36	0	0
ITEM 17	Student Station Capacity	36	0	0
ITEM 18	Secondary CIP Code	36	0	0
ITEM 20	Secondary Funct Cat Code	36	0	0
ITEM 21	Secondary CIP Percent	36	0	0
ITEM 22	Remaining CIP Code	36	0	0
ITEM 24	Remaining Funct Cat Code	36	0	0
ITEM 25	Remaining CIP Percent	36	0	0
ITEM 26	Record Identification	36	0	0
ITEM 27	Floor	36	0	0

TOTAL Report Records	36	
CONTROL TOTAL	36	DISCREPANCY
Total Recs on Db	36	
Number Of Non-Unique/ Duplicated Id's	0	
Number Of Duplicate Records	1	
Number Of Relative Duplicate Questionabl	0	
Number Of Relative Duplicate Error	0	
Total Error Recs on Db	1	
Total Error Other	3	
Total Questionable Recs on Db	0	
Total Non Error Records on Db	35	
Total Rejected Records	0	

FACILITIES ROOM INVENTORY REPORT (CBM011) EDIT FEEDBACK SUMMARY

The following is an example of the edit feedback summary generated automatically when an institution submits their inventory database via the secure file transfer protocol. The report is recorded in the institutions' "output" folder at the secure site and may be retrieved via the secure file transfer protocol process. Note that records with errors are listed within the summary with the specific error field underlined by asterisks and the error explained below the record. The feedback summary also identifies significant changes in square footage data. Review significant changes; typographical errors within the submitted text data are a common cause of unintended large changes in square footage.

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
EDIT OF CBM011 Room DATA RunDate: 09/15/2010 Time: 18:15:08
LONE STAR UNIVERSITY 003304 ANNUAL 2010

Updated Building Record From Room Records.
Updated Institution Record From Building Records.

#### Building Space Error Report

Building	Gross Area Assig	nable Area	E and G Area E	rror				
0037	34.0	2,691.0	0.0	GrossArea	Is Smalle	r than	Assignable	Area
0038	1,701.0	1,740.5	585.6	GrossArea	Is Smalle	r than	Assignable	Area
0047	1,080.0	1,148.2	0.0	GrossArea	Is Smalle	r than	Assignable	Area
***Note:	Totals are net erro	ors.						

Edit00v00

# TEXAS HIGHER EDUCATION COORDINATING BOARD PART A, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 003304 LONE STAR UNIVERSITY

PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD 09/15/2010 06:15:09

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#### Building Size and Cost Data

BUILDING	GROSS	ASSIGN				N W O Y N	
NUMBER NAME	AREA	AREA	SQ.FT.	DATE		DNCPS	3
0001 HARDIN ADMINISTRATION BUILDING	71,594	0	0	1937	3	D N C P S 2 1 1 1 3	3
0004 BRIDWELL HALL	42,260 4,965	0	0	1998	3	1 1 1 1 4	4
0004 BRIDWELL HALL 0005 UNIVERSITY PRESS 0006 MEMORIAL BUILDING 0007 FERGUSON HALL 0010 MARTIN HALL 0011 FAIN FINE ARTS CENTER 0012 DANIEL BUILDING	4,965	4,869	1,079	1940	1	2 1 1 1 3	3
0006 MEMORIAL BUILDING	7,019	0	0	1945	2	2 1 1 1 3	3
0007 FERGUSON HALL	7,019 16,896	0	0	1947	3	1 1 1 1 1	3
0010 MARTIN HALL	10,278	9,414	5,886	1946	2	1 1 1 1 2	2
0011 FAIN FINE ARTS CENTER	98,805	0	0	1978	2	1 1 1 1 1 !	5
0012 DANIEL BUILDING	46,335	39,566	34,335	1990	2	2 1 1 1 3 2 1 1 1 3 1 1 1 1 1 3 1 1 1 1 1 3 1 1 1 1	4
0013 FOWLER HALL	22,896	20,464	13,755	1949	2	1 1 1 1 1	3
0015 BEYER GREENHOUSE	2,398	2,236	2,162	1983	1	1 1 1 1 8	8
0017 MERCANTILE BUILDING	10,608	8,828	1,662	1989	2	1 1 1 1 1 3 1 1 1 1 1 8 2 1 1 1 3	3
0018 MCGAHA HALL	6 <b>,</b> 789	6,220	2,761	1949	1	1 1 1 1 2	2
0019 INSTRUMENTAL MUSIC HALL	7,815	2,505	1,539	1949	2	1 1 1 1 2	
0020 PAINT SHOP	1,987	1,884	1,732	1949	1	1 1 1 4 2	2
0021 MCCULLOUGH HALL	9,449	6,162	6,162	1949	1	1 1 1 1 2	2
0022 ENGINEERING LABORATORIES	2,443	1,738	1,526	1949	1	1 1 1 1 2	2.
0021 MCCULLOUGH HALL 0022 ENGINEERING LABORATORIES 0023 BOLIN HALL 0024 CLARK STUDENT CENTER 0025 MOFFETT LIBRARY 0026 KILLINGSWORTH HALL	99,529 70,890 93,676 68,658	0	0	1966	3	1 1 1 1 3	3
0024 CLARK STUDENT CENTER	70,890	0	0	1951	1	1 1 1 3 3	3
0025 MOFFETT LIBRARY	93 <b>,</b> 676	59 <b>,</b> 181	58,484	1964	3	1 1 1 1 3	3
0026 KILLINGSWORTH HALL	68 <b>,</b> 658	41,195	0	1965	6	1 1 1 6 3	3
0027 RESIDENCE HALL MECHANICAL BUILDING	1,296	0	0	1965	1	1 1 1 4 3	3
0029 PIERCE HALL	49,913	29,948	0	1966	3	1 1 1 6 3	3
0030 FAIN HALL	8,060	5 <b>,</b> 766	0	1945	2	1 1 1 9 3	3
0031 VINSON HEALTH CENTER	3,108	1,804	0	1949	1	1 1 1 3 2	2
0029 PIERCE HALL 0030 FAIN HALL 0031 VINSON HEALTH CENTER 0032 CENTRAL PLANT 0033 TENNIS CENTER	10,789	8 <b>,</b> 192	8 <b>,</b> 192	1967	2	1114;	3
0033 TENNIS CENTER	560	463	134	1984	1	1 1 1 1 2	2
0034 D.L. LIGON COLISEUM	117,048 2,336	112,836	91,991	1969	3	2 1 1 1 3	3
0035 PHYSICAL EDUCATION RESTROOMS	2,336	2,199	296	1970	1	1 1 1 3 3	3
0036 OUTDOOR RECREATION CENTER	5,000	4,903	0	1982	1	1 1 1 4	7
0037 SOCCER TICKET BOOTH	34	2,691	0	1982	1		1
0038 PHYSICAL TRAINING BUILDING	1,701 943	1,741	586	1970	1	1 1 1 3 3	3
0039 SOCCER PRESS BOX	943	806	0	1982	2	1 1 1 3 3	1
0044 SIKES HOUSE	9,626	5 <b>,</b> 776	0	1938	3	1 1 1 3 3 1 1 1 3 3 1 1 1 7 3	2
0045 GUEST HOUSE	1,530	918	0	1937	1	1 1 1 7 2	
0046 ALUMNI CENTER	2,800	1,680	0	1938	2	1 1 1 7 2	
0047 CARRIAGE HOUSE	1,080	1,148	0	1938	2	1 1 1 4 2	2
0048 MARCHMAN HALL	8,904	5,342	0	1959	2	1 1 1 4 2	2
0049 SIKES LAKE CENTER	8,836	8 <b>,</b> 558	0	1975	1	1 1 1 1 7	7
0050 BRIDWELL COURTS	22,243	13,346	0	1964	2	2 1 1 7 2	2
0051 MCCULLOUGH-TRIGG HALL	46,086	27,652	0	1994	6	1 1 1 6	4

0052 JAN THACKER FANTASY OF LIGHTS WKSHP	7,356	2,251	0	1986	1	1	1	3	8	7
0053 BEAWOOD-O'DONOHOE HALL	65 <b>,</b> 060	35 <b>,</b> 371	32,408	1950	2	1	1	1	1	3
0054 UNIVERSITY POLICE	2,536	1,390	0	1997	1	1	1	1	3	2
0055 BIOLOGY HOUSE	3 <b>,</b> 778	2,267	0	1953	1	1	1	1	6	2
0056 HONORS HOUSE	3,395	2,037	0	1961	2	1	1	1	6	2
0057 SEISMOMETER BUILDING	144	0	0	2003	1	1	1	1	1	2
0060 SIKES LAKE RESTROOM	612	508	0	2005	1	1	1	2	3	2
TOTALS	1,080,064	483,853								

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

> PART D, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 003304 LONE STAR UNIVERSITY

PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD

09/15/2010 06:15:09

CAMPUSWIDE SPACE SUMMARY

	SQUARE FEET
GROSS SQUARE FEET	1,080,064
TOTAL EXISTING FACILITIES (ASSIGNABLE SQUARE FEET)	441,788
NON ASSIGNABLE SQUARE FEET	638,276
NET ASSIGNABLE SQUARE FEET RENTED AND/OR SHARED	308
TOTAL SQUARE FEET - EDUCATIONAL AND GENERAL USE	264,689

#### TOTAL CAMPUS SPACE BY INSTITUTIONAL CATAGORIES

FUNCTION	ASSIGNABLE SQ. FT.
10 INSTRUCTION	164,349
20 RESEARCH	0
30 PUBLIC SERVICE	169
40 ACADEMIC SUPPORT	0
41 LIBRARY	57,322
50 STUDENT SERVICE	167 <b>,</b> 963
SUBTOTAL	389,803
60 INSTRUCTIONAL ADMINISTRAATION	4,028
70 PHYSICAL PLANT OPERATIONS	47,649
80 STUDENT FINANCIAL SUPPORT	0
90 INDEPENDENT OPERATIONS	308

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

PART E, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 003304 LONE STAR UNIVERSITY

PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD 09/15/2010 06:15:10

TOTAL CAMPUS SPACE BY ROOM TYPE

110	OF ROOM CLASSROOM CLASSROOM SERVICE	SUBTOTAL	NASF 28,730 916 29,646	E&G NASF 28,730 916 29,646	
215 220 225 230	CLASS LABORATORY CLASS LABORATORY SERVICE SPECIAL CLASS LABORATORY SPECIAL CLASS LABORATORY SERVICE INDIVIDUAL STUDY LABORATORY INDIVIDUAL STUDY LABORATORY SVC.		7,857 213 2,996 1,789 678 0	7,857 213 2,996 1,191 678 0	
	NON-CLASS LABORATORY NON-CLASS LABORATORY SERVICE		SUBTOTAL	1,493 173 1,667	1,493 173 1,667
310 315 350	CE SPACE WITHOUT 41 ROOM USE-LIBRA OFFICE OFFICE SERVICE CONFERENCE ROOM CONFERENCE ROOM SERVICE	ARY SUBTOTAL	49,250 9,107 5,623 343 64,323	41,512 5,337 581 343 47,773	
310 315 350 355	CE SPACE WITH 41 ROOM USE-LIBRARY OFFICE OFFICE SERVICE CONFERENCE ROOM CONFERENCE ROOM SERVICE READING/STUDY ROOM	SUBTOTAL	4,095 547 326 0 4,968	4,095 547 326 0 4,968	
420 430 440 455	STACK OPEN STACK STUDY ROOM PROCESSING ROOM STUDY SERVICE	SUBTOTAL	10,141 31,209 1,063 1,272 53,671	10,141 31,063 1,063 964 52,355	
515	ARMORY ARMORY SERVICE ATHLETIC/PHYSICAL EDUCATION		0 0 70 <b>,</b> 092	0 0 56,163	

530 535 540 545 550 555 560 570 575 580 585	ATHLET. FACIL. SPECTATOR SEATING ATHLETIC/PHYSICAL EDUCATION SVC. MEDIA PRODUCTION MEDIA PRODUCTION SERVICE CLINIC (NON-HEALTH PROFESSIONS) CLINIC SERVICE (NON-HEALTH) DEMONSTRATION DEMONSTRATION SERVICE FIELD BUILDING ANIMAL QUARTERS ANIMAL QUARTERS ANIMAL QUARTERS SERVICE GREENHOUSE GREENHOUSE SERVICE OTHER	SUBTOTAL	662 21,450 163 0 0 0 0 0 0 1,525 637 76 94,605	0 15,818 163 0 0 0 0 0 0 0 1,525 637 76 74,382
610	ASSEMBLY		0	0
615	ASSEMBLY SERVICE		0	0
620	EXHIBITION		0	0
625	EXHIBITION SERVICE		0	0
630	FOOD FACILITIES		658	0
635	FOOD FACILITIES SERVICE		704	0
	DAY CARE		0	0
645	DAY CARE SERVICE		0	0
650	LOUNGE		518	289
655	LOUNGE SERVICE		440	65
	MERCHANDISING FACILITIES		1,323	0
	MERCHANDISING FACILITIES SERVICE		129	0
	RECREATION CERVICE		12.052	0
	RECREATION SERVICE MEETING ROOM		12 <b>,</b> 053 0	0
	MEETING ROOM MEETING ROOM SERVICE		0	0
690	LOCKER ROOM		230	230
050		SUBTOTAL		584
710	COMPUTER/TELECOMMUNICATIONS		0	0
715	COMPUTER/TELECOMMUNICATIONS SVC.		299	102
720	SHOP		17,107	•
725	SHOP SERVICE		2,787	2,787
730	CENTRAL STORAGE		22,220	22,220
735 740	CENTRAL STORAGE SERVICE VEHICLE STORAGE FACILITY		0	0
	VEHICLE STORAGE FACILITY SERVICE		1,417	1,417
	CENTRAL FOOD STORES		1,417	1,41/
	CENTRAL FOOD STORES CENTRAL FOOD STORE SERVICE		0	0
	HAZARDOUS MATERIALS		72	72
	HAZARDOUS MATERIALS SERVICE		0	0
770			0	0
775	CENTRAL SUPPORT SERVICE		0	0

		SUBTOTAL	43,902	40,381
815 820 830 835 840 845 850 855 860 865 870 880 890	PATIENT BEDROOM PATIENT BEDROOM SERVICE PATIENT BATH NURSE STATION NURSE STATION SERVICE SURGERY SURGERY SERVICE TREATMENT/EXAMINATION TREATMENT/EXAMINATION SERVICE DIAGNOSTIC SUPPORT LABORATORY DIAGNOSTIC SUPPORT LAB SERVICE HEALTH CARE SUPPLIES PUBLIC WAITING STAFF ON-CALL FACILITY STAFF ON-CALL FACILITY		272 0 0 0 0 0 0 339 0 0 0 0 308 0 592 1,510	0 0 0 0 0 0 0 0 0 0
919 920 935 950 955	SLEEP/STUDY WITHOUT TOILET/BAT TOILET/BATH SLEEP/STUDY WITH TOILET/BATH SLEEP/STUDY SERVICE APARTMENT APARTMENT SERVICE HOUSE		0 0 108,440 0 0 0 21,719 130,160	0 0 0 0 0 0
060 070 M10 U10 W10 WWW XXX YYY	INACTIVE AREA ALTERATION OR CONVERSION AREA UNFINSHED AREA MENS BATHROOM UNISEX BATHROOM WOMENS BATHROOM CIRCULATION AREA BUILDING SERVICE AREA MECHANICAL AREA STRUCTURAL AREA	SUBTOTAL	NON-SASF 1,848 0 0 3,771 175 3,658 13,358 1,950 4,013 1,042 0	0
	N TOTAL	ON-SASF 29,815	NASF 454,038	

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD

## PART F, HIGHER EDUCATION FACILITIES INVENTORY FOR - 2010 003304 LONE STAR UNIVERSITY

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PREPARED BY THE TEXAS HIGHER EDUCATION COORDINATING BOARD 09/15/2010 06:15:10

BUILDI NUMBER		TNSTRIICT	RESEARCH		ACADEMIC SUPPORT	STUDENT	INST SUPPORT	PHY PLT OPER	TOTAL NASF	TOTAL E&G NASF
	CORY CONDITION	110111001	TUDB/IITCII	DHIVICH	DOLLOKI	DHIVICH	DOLLOKI	OLDIC	111101	EWO IVIDI
0004	BRIDWELL HALL	0	0	0	0	0	0	0	0	0
0007	FERGUSON HALL	0	0	0	0	0	0	0	0	0
0010	MARTIN HALL	5,886	0	0	0	0	0	0	9,414	5,886
0010	FAIN FINE ARTS CENTER	0,000	0	0	0	0	0	0	0,414	0,000
0012	DANIEL BUILDING	0	0	0	0	0	0	34,335	39,566	34,335
0013	FOWLER HALL	13,755	0	0	0	0	0	0	20,464	13,755
0015	BEYER GREENHOUSE	2,162	0	0	0	0	0	0	2,236	2,162
0018	MCGAHA HALL	2,734	0	0	0	0	27	0	6,220	2,761
0019	INSTRUMENTAL MUSIC HALL	1,539	0	0	0	0	0	0	2,505	1,539
0020	PAINT SHOP	0	0	0	0	0	0	1,732	1,884	1,732
0021	MCCULLOUGH HALL	6,162	0	0	0	0	0	0	6,162	6,162
0022	ENGINEERING LABORATORIES	1,526	0	0	0	0	0	0	1,738	1,526
0023	BOLIN HALL	0	0	0	0	0	0	0	1,700	0
0024	CLARK STUDENT CENTER	0	0	0	0	0	0	0	0	0
0025	MOFFETT LIBRARY	1,162	0	0	57,322	389	0	0	59,181	58,484
0026	KILLINGSWORTH HALL	0	0	0	0	41,195	0	0	41,195	0
0027	RESIDENCE HALL MECHANICAL BUILDING	0	0	0	0	0	0	0	0	0
0029	PIERCE HALL	0	0	0	0	29,948	0	0	29,948	0
0030	FAIN HALL	0	0	0	0	5,766	0	0	5,766	0
0031	VINSON HEALTH CENTER	0	0	0	0	1,804	0	0	1,804	0
0032	CENTRAL PLANT	230	0	0	0	, 0	0	7,961	8,192	8,192
0033	TENNIS CENTER	134	0	0	0	0	0	0	463	134
0035	PHYSICAL EDUCATION RESTROOMS	0	0	0	0	767	0	296	2,199	296
0036	OUTDOOR RECREATION CENTER	0	0	0	0	0	0	0	4,903	0
0037	SOCCER TICKET BOOTH	0	0	0	0	2,691	0	0	2,691	0
0038	PHYSICAL TRAINING BUILDING	586	0	0	0	0	0	0	1,741	586
0039	SOCCER PRESS BOX	0	0	0	0	806	0	0	806	0
0044	SIKES HOUSE	0	0	0	0	5,776	0	0	5,776	0
0045	GUEST HOUSE	0	0	0	0	918	0	0	918	0
0046	ALUMNI CENTER	0	0	0	0	1,680	0	0	1,680	0
0047	CARRIAGE HOUSE	0	0	0	0	0	0	1,073	1,148	0
0048	MARCHMAN HALL	0	0	0	0	5,342	0	0	5,342	0
0049	SIKES LAKE CENTER	0	0	0	0	0	0	0	8,558	0
0051	MCCULLOUGH-TRIGG HALL	0	0	0	0	27,652	0	0	27,652	0
0052	JAN THACKER FANTASY OF LIGHTS WKSHP	0	0	0	0	0	0	2,251	2,251	0
0053	BEAWOOD-O'DONOHOE HALL	34,326	0	0	0	0	178	0	35,371	32,408
0054	UNIVERSITY POLICE	0	0	0	0	1,390	0	0	1,390	0
0055	BIOLOGY HOUSE	0	0	0	0	2,267	0	0	2,267	0
0056	HONORS HOUSE	0	0	0	0	2,037	0	0	2,037	0
0057	SEISMOMETER BUILDING	0	0	0	0	0	0	0	0	0
0060	SIKES LAKE RESTROOM	0	0	0	0	0	0	0	508	0

		SUBTOTAL	70,202	0	0	57 <b>,</b> 322	130,428	205	47,648	343 <b>,</b> 976	169,956
REMODELI	NG A CONDITION										
0001	HARDIN ADMINISTRATION	BLDG	0	0	0	0	0	0	0	0	0
0005	UNIVERSITY PRESS		0	0	169	0	0	3,824	0	4,869	1,079
0006	MEMORIAL BUILDING		0	0	0	0	0	0	0	0	0
0017	MERCANTILE BUILDING		1,494	0	0	0	4,006	0	0	8,828	1,662
0034	D.L. LIGON COLISEUM		92 <b>,</b> 653	0	0	0	20,183	0	0	112,836	91,991
0050	BRIDWELL COURTS		0	0	0	0	13,346	0	0	13,346	0
		SUBTOTAL	94,147	0	169	0	37 <b>,</b> 535	3,824	0	139 <b>,</b> 879	94,733
	INSTIT	UTION TOTAL	164,349	0	169	57 <b>,</b> 322	167 <b>,</b> 963	4,029	47,648	483 <b>,</b> 855	264,689

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EDIT OF CBM011 Room DATA

ANNUAL 2010 LONE STAR UNIVERSITY 003304 RunDate: 09/15/2010 Time: 18:15:08

R 003304 2010 0010 00VST3 832000 WWW 72 100 0052 0000 000000 00 000 000 000 000 11 01 A E Add Rec Rej

\*\*\*\* \*\*\*\*\*\*\* \*\*\*\*\*\*

Duplicate Record. REF0713 Duplicate Record Questionable. REF0716!

Total Rejected Records	0
Total Records On DataBase	36
Total Records Other Errors	3
Total Non Error Records	35
Total Error Records	1
Total Questionable Records	0
Total Rejected Records	0

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM014 Facilities Building Inventory Report

This manual supersedes the Texas Higher Education Coordinating Board (THECB) 2005 Facilities Inventory Procedures Manual. The THECB implemented the coding structure outlined in this manual on November 1, 2008. The changes implemented in this manual are auditable effective November 1, 2009. All certified inventory reports prior to November 1, 2009 will be audited under the 2005 Facility Inventory Manual. Compatibility and reporting procedures in the 2005 manual have mostly been retained. The primary purpose of this manual is to provide a uniform physical facilities coding system that prevails between higher education institutions in Texas and across the nation for data included in a building and room inventory. It provides a current and common framework for terms and definitions around which to compile data systems for physical facilities. The majority of the data codes are based on definitions and standards established by the National Center for Education Statistics, *Postsecondary Education Facilities Inventory and Classification Manual*, U. S. Department of Education, NCES 92-165, 2006, but some data codes are unique to Texas higher education institutions. The guidelines established by this manual may only be part of an institution's total facilities and capital asset inventory.

Sections 61.0572 and 61.058 of the Texas Education Code define THECB duties and its essential responsibilities to Texas higher education institutions. Basically, the THECB must assist institutions in efficient use of its construction funds and the orderly development of physical plants to accommodate projected college student enrollments.

This report includes facilities under the jurisdiction or control of the institution's governing board, regardless of location and encompasses different types of structures, including marine/research vessels; aquarium structures; animal quarters; and trailers on wheels that are not mobile. If a building is not owned by the institution or is shared with other tenants, include only the portion of the building leased or controlled by the institution and it's pro rata share of gross, assignable area and non-assignable area.

The report includes minor structures or temporary facilities that meet all of the following criteria:

- the structure is attached to a foundation.
- the structure is roofed,
- the structure is serviced by a utility (exclusive of lighting), and
- the structure is a source of maintenance and repair activities.

Refer to Appendix H for building data file codes and definitions, and Appendix I for a Glossary of Facilities Terms located at http://www.txhighereddata.org/ReportingManuals.cfm.

### Addition of Buildings

The addition of buildings should be reported on an on-going basis.

#### **Building Demolition**

A building must be on the inventory with the appropriate Building Condition and Functional Category Codes until demolition is completed; at which time the building and room records may be deleted.

#### **Exclusions**

Do not include buildings intended as investment properties, which are used only for revenue generation and not for institutional purposes. Additionally, exclude hospitals not owned by the institution (except for any space in the hospital leased or controlled by the institution), public schools not owned by the institution, but used for practice teaching, and federal contract research centers identified by the Federal Office of Management and Budget (OMB).

#### Basis for Building Measurement

Compute gross area using an accurate and verifiable means to the nearest whole square foot.

#### **NOTES:**

Building Type code 2 (Academic/Residence) is a mixed-use facility and only nonresidential rooms should be included in the facilities inventory room file.

Building Type codes 6 and 7 (Residence/Single and Residence/Family) do not require residential rooms to be included in the facilities inventory room file. The building's assignable space will automatically be calculated at 60 percent.

Building Type codes 8 and 9 (Non-institutional Agency Buildings and Rental Property) are not required to be included in the facilities inventory room file that serves non-institutional functions.

## Instructions for Facilities Building Inventory Report

Item #1	Record Code. Always enter 'B'.
Item #2	Institution Code. Enter the FICE Code of the institution. See Appendix A.
Item #3	Report Year. Enter all four digits of the calendar year in which the inventory occurs.
Each buildi building ide	IDENTIFICATION  IDENTIFICATION  IN IDENTIFICATION
Item #4	Building Number. Enter the assigned building number.
Item #5	Building Name. Enter the assigned name of the building.
Item #6	<u>Condition Code.</u> Enter the condition code based on the physical status of the building at the time of the report. See Appendix H.
Item #7	Ownership Code. Enter the ownership code that represents the agency with which the ownership of the building resides. See Appendix H.
Item #8	<u>Location Code.</u> Enter the location code that represents the physical location of the building in relation to the main campus. See Appendix H.
Item #9	<u>Type Code.</u> Enter the type code that represents the purpose-function category that best describes its primary use. See Appendix H.
Item #10	Omitted.
Item #11	<u>Initial Occupancy Date.</u> Enter the four-digit calendar year of the initial occupancy of the building by the building's original owner, whether the institution owns it or not.
Item #12	Number of Floors. Enter the number of floors in the building, including basements, penthouse, half-basements, mezzanines, and assignable attic space. Example: 9 floors = 09.
Item #13	Gross Area. Enter the sum of the floor areas within the exterior walls of the building for all stories or areas that house floor surfaces. Round to the nearest whole square foot, right justified, leading zeros.
Item #14 Item #15 Item #16	Omitted. Omitted. Omitted.
Item #17	Record Identification. Always enter '14'.

<u>Zip Code</u>. Enter the five-digit zip code of the building's **physical** address.

Item #18

## Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always 'B'	1	1
Item #2	Institution Code – FICE – Numeric	2	6
Item #3	Report Year – Numeric	8	4
Item #4	Building Number – Alphanumeric	12	6
Item #5	Building Name – Alphanumeric	18	50
Item #6	Condition Code – Numeric	68	1
Item #7	Ownership Code – Numeric	69	1
Item #8	Location Code – Numeric	70	1
Item #9	Type Code – Numeric	71	1
Item #10	Omitted	72	1
Item #11	Initial Occupancy Date – Numeric	73	4
Item #12	Number of Floors – Numeric	77	2
Item #13	Gross Area – Numeric	79	7
Item #14	Omitted	86	10
Item #15	Omitted	96	4
Item #16	Omitted	100	6
Item #17	Record Identification – Always '14'	106	2
Item #18	Zip Code	108	5

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'B'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Report Year	N/A	Must match value in header record
4.	Building Number	N/A	Special characters
5.	Building Name	N/A	Blank
6.	Condition Code	N/A	Any value except 1 thru 7
7.	Ownership Code	N/A	Any value except 1 thru 8
8.	Location Code	N/A	Any value except 1 thru 3
9.	Type Code	N/A	Any value except 1 thru 9, H, or R
10.	Omitted		
11.	Initial Occupancy Date	N/A	Non-numeric; value less than 1840 or greater than current year
12.	Number of Floors	Value greater than 25	Non-numeric; value less than 00
13.	Gross Area	N/A	Value less than 0000000
14. 15. 16.	Omitted Omitted Omitted		
17.	Record Identification	N/A	Any value except '14'
18.	Zip Code	N/A	Not on zip code file

Edit00v00 TEXAS HIGHER EDUCATION COOR	DINATING BOARD	) Page	e 1
CBM014 Building EDIT SUMMARY FROM	RunDate: 09	9/15/2010 Time	e: 19:13:44
LONE STAR UNIVERSITY	003304	ANNUAL 20	10
	NORMAL Ç	QUESTIONABLE	ERROR
	RANGE	VALUES	VALUES
ITEM 1 RecordCode	58	0	0
ITEM 2 Inst. Code	58	0	0
ITEM 3 Report Year	58	0	0
ITEM 4 Building Number	58	0	0
ITEM 5 Building Name	58	0	0
ITEM 6 Condition Code	58	0	0
ITEM 7 Ownership Code	58	0	0
ITEM 8 Location Code	58	0	0
ITEM 9 Type Code	58	0	0
ITEM 11 Initial Occupancy Date	58	0	0
ITEM 12 Number of Floors	58	0	0
ITEM 13 Gross Area	58	0	0
ITEM 17 Record Identification	58	0	0
ITEM 18 Zip Code			
TOTAL Report Records	58		
CONTROL TOTAL	58	DISCREPANC	Υ 0
Total Recs on Db	58		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	58		
Total Rejected Records	0		

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
EDIT OF CBM014 Building DATA RunDate: 09/15/2010 Time: 19:13:44
LONE STAR UNIVERSITY LONE STAR UNIVERSITY 003304 ANNUAL 2010

Updated Building Record From Room Records. Updated Institution Record From Building Records.

Building Space Error Report

NASF/

NASF/
Building Gross Area Assignable Area E and G Area Error

There are No entries for this report. \*\*\*Note: Totals are net errors.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

EDIT OF CBM014 Building DATA

ANNUAL 2010 LONE STAR UNIVERSITY 003304 RunDate: 09/15/2010 Time: 19:13:44

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 17 Remarks

There Were No Errors Detected For : LONE STAR UNIVERSITY

Items In Error Are Indicated By (\*), Questionable By (-)

#### CBM00B Admissions Report

The Admissions Report (CBM00B) collects data to meet the requirements of Sections 51.801-51.807 of the Texas Education Code mandated by HB 588 of the 75th Legislature, the Uniform Admissions Bill. This report will meet the requirement that each university report on who applies, who is admitted, and who subsequently enrolls at each institution. Report only the applications that are complete and of students who are seeking a degree. Do not include transient or former student applications when applying at the same degree level. If a student applies to more than one school or college within the university, report the application data from the school or college that ultimately accepts or rejects the student. Report undergraduate, graduate, and professional student applications for summer and fall terms. This report replaces the Access and Equity 2000 Plan report (formerly Texas Plan report TXP-4) for universities.

## Univ. Admissions Report (CBM00B)

## Instructions for Admissions Report

Item #1	Record Code. Always enter 'B'.
Item #2	Institution Code. Enter the FICE Code of the institution.
Item #3	Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
Item #4	<u>Last Name.</u> Enter the first 20 characters of the last name by which a student is legally known.
Item #5	<u>First Name.</u> Enter the first 12 characters of the first name of the student.
Item #6	Middle Initial. Enter the first character of the middle name of the student.
Item #7	Gender. Enter the gender of the student.
	M = Male F = Female
Item #8	<u>Date of Birth.</u> Enter the calendar date of birth of the student. The year, month, and day should be indicated using the YYYYMMDD format.
	YYYY = Year MM = Month DD = day
	<b>NOTE</b> : If the month of birth is known and the year is unknown, code the item as unknown, or '00000000'. If the year of birth is known and the month is unknown, code the month as '6'.
Item #9	<u>Unused</u>
Item #10	<u>Unused</u>
Item #11	Residence. Enter the code representing the county, state, or foreign country of which the student is a legal resident. See Appendix B for codes.
	Texas Resident - Enter County Code Out-of-State Resident - Enter State Code Foreign Country Citizen - Enter Foreign Country Code
Item #12	Application Level. Indicate the level of degree sought.
	<ul> <li>O4 Associate</li> <li>O5 Bachelor's</li> <li>O6 Master's</li> <li>O8 Doctor's Degree-Research/Scholarship</li> <li>O9 Law (LLB or JD)</li> </ul>

#### Univ. Admissions Report (CBM00B)

- 10 Pharmacy (PharmD only)
- 11 Medical (MD or DO only)
- 12 Dental (DDS only)
- 13 Optometry (OD only)
- 14 Veterinary Medicine (DVM only)
- 15 Other Formal Award
- 16 Post-baccalaureate or alternative certification teacher certificate
- 17 Nursing certificate (earned separately from a BSN or MSN degree)

**NOTE**: Other formal award is a recognition in writing by an institution to the student for the completion of a program of courses that has been approved by the institution's governing board.

- Item #13 <u>Entering Status.</u> Do not include transient or former student applications when applying at the same degree level. Include high school students the first term after they complete their high school work.
  - 01 No previous college work for level of award sought
  - 02 Transfer
- Item #14 <u>Admission Action or Acceptance Status.</u> The action taken by the institution in response to the student's application for admission.

#### **Undergraduates only**

- Accepted and ranked in top 10% of high school graduating class (include all incoming undergraduates who ranked in the top 10% of high school class)
- O2 Accepted and ranked in 11-25% of high school graduating class

#### **Undergraduates and Graduates**

- 03 Accepted on provisional basis, met requirements
- 04 Accepted on provisional basis, did not meet requirements
- 05 Accepted, based on other criteria
- 06 Rejected
- 07 Student withdrew application

#### **Graduates only**

08 Accepted as a regular graduate admission

### NOTE: Items #15 through #21 apply to undergraduate applications only.

Item #15 Unused.

Item #16 Unused

Item #17 <u>Unused.</u>

Item #18 Family's Gross Income. Include both untaxed and taxed income from most recent tax year, as reported on application (corresponds to Common Application for Admission Part I, 15). This information may not be known until the common application is implemented and is only required of undergraduate applicants.

- 01 Less than \$20,000
- 03 \$20,000 to \$39,999
- 08 \$40,000 to \$59,999
- 12 \$60,000 to \$79,999
- 15 \$80,000 and greater
- 00 Unknown or not applicable
- Item #19 <u>Language Fluency.</u> Indicate if a language other than English is spoken fluently (corresponds to Common Application for Admission Part I, 13). This information is to be provided upon implementation of the common application (Fall 1999) and is only required of undergraduates.
  - 01 No
  - 02 Spanish
  - 03 Other
  - 00 Unknown or not applicable
- Item #20 Unused.
- Item #21 Number of People Living in Household. The item will allow a two-digit number (corresponds to Common Application for Admission Part I, 16). This information is to be provided upon implementation of the common application (Fall 1999) and is only required of undergraduates. Enter '00' if this item does not apply.
- Item #22 Term Sought. The expected term of entry for which the student seeks admission. This item will be use to determine whether the student is a summer or fall applicant.
  - 1 Fall
  - 3 Summer
  - 0 Unknown or unreported
- Item #23 Reporting Period. Always enter '5'.
- Item #24 Application Year. Enter all four digits 'YYYY' of the year for which the admission is sought (e.g., Fall 2010 would be reported as 2010).
- Item #25

  ACT Composite Score. Provide the verified American College Test composite score for first-time undergraduate students if available; otherwise enter two zeros. If there are multiple composite scores for the student, enter the one that was used to accept or deny the applicant, as defined in the institution's admission policies. A new legislative requirement (SB 337) is for the CB to publish on its web site certain performance data of the entering freshmen class. The average ACT scores is one of the required items. Effective Fall 2004 report.
- Item #26

  SAT Combined Score. Provide the combined scores from the SAT Mathematics and Evidenced-based Reading and Writing (EBRW) tests (verified by the College Board) for first-time undergraduate students if available; Only enter these scores (combined into one number) if they are the result of testing on the revised SAT administered on or after March 2016. If the student only has a combined SAT score based on the SAT assessment prior to March 2016, input four zeros.

Also input four zeros if the student did not submit any SAT scores for their application. Reported combined scores should not be mixed between the older and newer versions of the SAT. Only enter the combined score if both sections (EBRW and Math) are based on the redesigned assessment. Do not include SAT Essay scores.

Item #27 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #28 Race. Select one or more codes indicating the race of the student.

Item #28A1WhiteItem #28B2Black or African-AmericanItem #28C4AsianItem #28D5American Indian or Alaskan NativeItem #28E6InternationalItem #28F7Unknown or Not ReportedItem #28G8Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

## Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always 'B'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Last Name	17	20
Item #5	First Name	37	12
Item #6	Middle Initial	49	1
Item #7	Gender – 'M' or 'F'	50	1
Item #8	Date of Birth - YYYYMMDD - Numeric	51	8
Item #9	Unused	59	1
Item #10	Unused	60	1
Item #11	Residence - Numeric	61	3
Item #12	Application Level - '04' thru '06' and '08' thru '17'	64	2
Item #13	Entering Status - Numeric - '01' or '02'	66	2
Item #14	Admission Action - Numeric – '01' thru '08'	68	2
Enter zeros	for Items #15 through #21 for graduate and professiona	l applicants	
Item #15	Unused	70	2
Item #16	Unused	72	2
Item #17	Unused	74	1
Item #18	Family Income - Numeric - '00', '01', '03', '08', '12', '15'	75	2
Item #19	Language Fluency - Numeric - '00', '01', '02', '03'	77	2
Item #20	Unused	79	2
Item #21	Number in Household - Numeric	81	2
Item #22	Term Sought - Numeric - '0', '1', or '3'	83	1
Item #23	Reporting Period - Numeric - Always '5'	84	1
Item #24	Application Year - YYYY - Numeric	85	4
Item #25	ACT Composite Score	89	2
Item #26	SAT Composite Score	91	4
Item #27	Ethnic Origin	95	1
Item #28	Race:		
Item #28A	White – '1' or blank	96	1
Item #28B	Black or African-American – '2' or blank	97	1
Item #28C	Asian – '4' or blank	98	1
Item #28D	American Indian or Alaskan Native – '5' or blank	99	1
Item #28E	International – '6' or blank	100	1
Item #28F	Unknown or Not Reported – '7' or blank	101	1
Item #28G	Native Hawaiian or Other Pacific Islander – '8' or blank	102	1

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each application record.

<u>ITEM</u>	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
1. 2.	Record Code Institution Code	N/A N/A	Any value except 'B' Must match value on header record and be on list of valid FICE codes
3.	Student ID	N/A	Blank; special characters
4. 5.	Last Name First Name	Non-alphabetic Blank	Spaces Numeric, space, or special characters
6.	Middle Initial	N/A	Number or special Character
7.	Gender	N/A	Value other than 'M' or 'F'
8.	Date of Birth	'0000000'	Non-numerical; month greater than '12'; day greater than '31'
9.	Unused	N/A	N/A
10.	Unused	N/A	N/A
11.	Residence	N/A	Not on CB residence file
12.	Application Level	N/A	Value other than '04' thru '06' or '08' thru '17'
13.	Entering Status	N/A	Value other than '01' or '02'
14.	Admission Action	N/A	Value other than '01' thru '08'
15.	Unused	N/A	N/A
16.	Unused	N/A	N/A
17.	Unused	N/A	N/A

ITEM	NUMBER	QUESTIONABLE VALUE	ERROR VALUE
18.	Family Income	N/A	Value other than '00', '01', '03', '08', '12', '15'
19.	Language Fluency	N/A	Value other than '00', '01', '02', or '03'
20.	Unused	N/A	N/A
21.	Number in Home	Value greater than 12	Non-numerical
22.	Term Sought	N/A	Value other than '00', '01', '03'
23.	Reporting Period	N/A	Value other than '5'
24.	Application Year	N/A	Value greater than current Year
25.	ACT Composite Score	N/A	Non-numeric or greater than 36
26.	SAT Composite Score	N/A	Non-numeric or greater than 1600
27.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
28A.	White	N/A	Value other than '1' or space or value = '1' and '7'
28B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
28C.	Asian	N/A	Value other than '4' or
28D.	Amer Ind/Alask Nat	N/A	space or value = '4' and '7' Value other than '5' or
28E.	International	N/A	space or value = '5' and '7' Value other than '6' or
28F.	Unknown/Not Rep	N/A	space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
28G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown on the edit report as a discrepancy.

### Summary of Admissions Data

- TOTAL: The total of applications is summed by gender, residence, ethnic origin, and age. AGE: The age distribution is calculated by subtracting the date of birth (Item #8) from the beginning date of the semester. For this report, the beginning date of each Fall is September 1 and Summer is June 1.
- APPLICATION LEVEL: The respective rows are determined by Application Level (Item #12). The First-Time and Transfer columns are determined by the value of Entering Status (Item #13).
- TERM SOUGHT: The counts are based on Item #22.
- ACCEPTANCE STATUS BACHELOR'S: The counts are based on Application Level (Item #12) that are coded a '05' and the respective Admission Action or Acceptance Status (Item #14).
- ACCEPTANCE STATUS GRADUATE: The counts are based on Application Level (Item #12) that are coded a value of '06' through '14', and the respective Admission Action or Acceptance Status (Item #14).
- ACCEPTANCE STATUS CERT/ASSOC/OTHER: The counts are based on Application Level (Item #12) that are coded a value of '05' or '15' through '17' and the respective Admission Action or Acceptance Status (Item #14).

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SR-CBM00B EDIT SUMMARY FROM RunDate: 10/15/2010 Time: 13:25:43
LONE STAR UNIVERSITY 003304 ANNUAL 2010

		QUESTIONABLE	
	RANGE	VALUES	
ITEM 1 RecordCode	4,263	0	0
ITEM 2 INST. CODE	4,263	0	0
ITEM 3 STUDENT ID	4,263	0	0
ITEM 4 Last Name	4,263	0	0
ITEM 5 First Initial	4,263	0	0
ITEM 6 Middle Initial	4,263	0	0
ITEM 7 Gender	4,263	0	0
ITEM 8 Date Of Birth	4,263	0	0
ITEM 11 Residence	4,263	0	0
ITEM 12 Application Level	4,263	0	0
ITEM 13 Entering Status	4,263	0	0
ITEM 14 Admission Status	4,263	0	0
ITEM 15 Unused	4,263	-	0
ITEM 16 Unused	4,263	0	0
ITEM 18 Family Income	4,263	0	0
ITEM 19 Lang Fluency	4,263	0	0
ITEM 20 Unused	4,263	0	0
ITEM 21 Number In Home	4,260	3	0
ITEM 22 Term Sought	4,263	0	0
ITEM 23 Reporting Period	4,263	-	
ITEM 24 Application Year	4,263	0	0
ITEM 25 ACT Composit Score	4,263	0	0
ITEM 26 SAT Composit Score	4,263 4,263	0	0
ITEM 27 Ethnic Origin ITEM 28 Race	•	0	0
ITEM 28A White	4,263	0	0
ITEM 28B Black/African-Amer	4,263	0	0
ITEM 28C Asian	4,263 4,263	0	0
ITEM 28D American Ind/Alask Nat		0	0
ITEM 28E International	4,263 4,263	0	0
		0	0
ITEM 28F Unknown/Not Reported ITEM 28G Nat Hawaiian/Other Pac Is	4,263 4,263	0	0
TIEM 200 NAC NAWATIAN/OCHET TAC 15	4,203	O	0
TOTAL Report Records	4,263		
CONTROL TOTAL	4,263	DISCREPANC	Υ 0
Total Recs on Db	4,263		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	3		
Total Non Error Records on Db	4,263		
Total Rejected Records	0		

Total Rejected Records 0 164 students that are identified as Top 10% have enrolled at your institution this semester.

TEXAS HIGHER EDUCATION COORDINATE PERCENT Change Of SR-CBM00B Data From Prior Y LONE STAR UNIVERSITY		Page 1 Date: 10/15/2010 ANNUAL 2010	) Time: 13:25:4	3
Gender				
	2010/5	2009/5	% Diff	
Male	1,855	1,824	1.70%	
Female Total	2,408 4,263	2,297 4,121	4.83% 3.45%	
TOTAL	4,203	4,121	3.45%	
Residence				
	2010/5	2009/5	% Diff	
Texas Counties	4,112 122	3,911	5.14%	
Other States Foreign Countries	29	166 44	-26.51% -34.09%	
Total	4,263	4,121	3.45%	
Application Level	First-Time	Transfer	Total	
2010/5 Associate 2009/5 Associate	298 274	129 92	427 366	
Percent Change	8.76%	40.22%	16.67%	
<u>-</u>				
2010/5 Bachelor's		3,112	533	3,645
2009/5 Bachelor's		2,945 5.67%	595 -10.42%	3,540 2.97%
Percent Change		3.075	-10.426	2.976
2010/5 Master's		191	0	191
2009/5 Master's		215	0	215
Percent Change		-11.16%	0.00%	-11.16%
2010/5 Doctor's-Research/Scholarship		0	0	0
2009/5 Doctor's-Research/Scholarship		0	0	0
Percent Change	0.00%		0.00%	0.00%
2010/5 Law		0	0	0
2009/5 Law		0	0	0
Percent Change		0.00%	0.00%	0.00%
2212/2				
2010/5 Pharmacy	0	0	0	
2009/5 Pharmacy Percent Change	0.00%	0.00%	0.00%	
2010/5 Medical	0	0	0	
2009/5 Medical	0 0.00%	0 0.00%	0 0.00%	
Percent Change	0.00%	0.00%	0.00%	
2010/5 Dental	0	0	0	
2009/5 Dental	0	0	0	
Percent Change	0.00%	0.00%	0.00%	
2010/5 Optometry	0	0	0	
2009/5 Optometry	0	0	0	
Percent Change	0.00%	0.00%	0.00%	
2010/5 Veterinary Med		0	0	0
2009/5 Veterinary Med		0	0	0
Percent Change	0.	00%	0.00%	0.00%
2010/5 PPB/ALT Cert Teacher Cert		0	0	0
2010/5 PPB/ALT Cert Teacher Cert 2009/5 PPB/ALT Cert Teacher Cert		0	0	0
Percent Change	0.00%	-	0.00%	0.00%
		_		
2010/5 Nursing Cert		0	0	0
2009/5 Nursing Cert Percent Change	Ω	0 1.00%	0 0.00%	0.00%
	O			- <del></del>
2010/5 Other		0	0	0
2009/5 Other		0	0	0

Percent Change	0.00%	0.00	0.0	00%	
2010/5 Total	3,601	6	62 4,2	263	
2009/5 Total	3,434	68	87 4,	121	
Percent Change	4.86%	-3.6	4% 3.4	45%	
Term Sought					
	2010/5	2009/			
Fall Summer	3,979 284	•		43% 65%	
Total	4,263			45%	
	,	,			
Age					
Under 17	2010/5	2009/5	5 % Dii 11 -72.		
17	3	116	722	-83.93% ***	* Review
18	:	2,914	2,320	25.60% ***	
19-21		757	573	32.11% ***	* Review
22-24		190	219	-13.24%	
25-30		126	140	-10.00%	
31-35		50 90	48	4.17%	
36-50 51-64		90 16	72 15	25.00% 6.67%	
65 and Older		1	0	100.00%	
UnReported(not in avg)		0	1	-100.00%	
Average Age		20	19	1.17%	
Total		4,263	4,121	3.45%	
Acceptance Status Bachelor's					
	2	2010/5	2009/5	% Diff	
Top 10%		337	314	7.32%	
11-25% Provisional, Met		608 41	571 87	6.48% -52.87%	
Provisional, Met Provisional, Not Met		0	0	0.00%	
Other Criteria		2,247	2,076	8.24%	
Rejected		68	75	-9.33%	
Withdrew Application		344	417	-17.51%	
Total		3,645	3,540	2.97%	
Acceptance Status Graduate					
		2010/5	2009/5	% Diff	
Accepted, Regular		100	112	-10.71%	
Provisional, Met Provisional, Not Met		14 0	4 0	250.00% 0.00%	
Other Criteria		0	0	0.00%	
Rejected		56	35	60.00%	
Withdrew Application		21	64	-67.19%	
Total		191	215	-11.16%	
Acceptance Status Cert/Assoc/Other					
	2	2010/5	2009/5	% Diff	
Accepted, Regular		0	0	0.00%	
Provisional, Met		4	2	100.00%	
Provisional, Not Met		0 285	0	0.00%	+++ Da
Other Criteria Rejected		∠85 5	223	27.80% 66.67%	*** Review
Withdrew Application		27	29	-6.90%	
Total		321	257	24.90%	
E:hnic Origin	2010/5	2009/5	% Diff		
Hispanic or Latino Origin	923		Historic Data	Available	
Not Hispanic or Latino Origin	3,298		Historic Data		
Not Answered	42		Historic Data		
Total	4,263	*No Exact I	Historic Data	Available	
Rice	2010/5	2009/	5 % Dii	ff	
Multi-racial	219		Historic Data	Available	
White only	2,333	*No Exact I	Historic Data	Available	

Black only Hispanic only Asian only American Indian/Alaskan Native only International only Native Hawaiian/Other Pacific Islander only Ethnic Origin/Race Unknown Total	681 704 222 15 57 14 18	*No *No *No *No *No *No	Exact Exact Exact Exact Exact Exact	Historic Historic Historic Historic Historic	Data Data Data Data Data Data	Available Available Available Available Available Available Available
Races reported in Multi-racial	2010/5		2009	/5	% Dif	f
Races reported in Multi-racial White	2010/5 338	*No				f Available
<u> </u>			Exact	Historic	Data	
White	338	*No	Exact Exact	Historic Historic	Data Data	Available
White Black	338 75	*No	Exact Exact Exact	Historic Historic Historic	Data Data Data	Available Available
White Black Asian	338 75 11	*No *No *No	Exact Exact Exact Exact	Historic Historic Historic Historic	Data Data Data Data	Available Available Available

Edit00v00		TEXAS				COORDINA B Data B		BOARD					Page 1
ANNUAL 2010	Th	Them	LONE	STAR U	NIVER	SITY 003	3304					, .,	ime: 13:25:4310
*** Item *****	Items	Item	^ ^ ^	ıtems	^ ^ ^	^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^	ltems	1	^ ^ ^ ^ ^	^ Ite	ms ***** 2 2	•	
1 2 3	4	5	6 7	8	10	11 12 13	3 14 15	16 7 3	18 19	20 2	1 2 3 24	25 26	Remarks
Total Rejected Recor	ds		0										
Total Records on Dat		4,	263										
Total Non Error Reco	rds	4,	263										
Total Error Records		•	0										
Total Questionable R	ecords		3										
Total Rejected Recor	-de		Ω										

Total Rejected Records 0 164 students that are identified as Top 10% have enrolled at your institution this semester.

Items In Error Are Indicated By (\*), Questionable By (-)

Edit00v00		TEXAS	HIGHER EDUCATION COORDINATING BOARD Edit Of SR-CBM00B Data From	age 1
ANNUAL 2010			LONE STAR UNIVERSITY 003304 RunDate: 10/15/2010 Time: 1 Questionables ONLY	13:25:43
*** Item *****	Items	Item	*** Items ***	
1 2 3	4	5	1 2 2 6 7 8 10 11 12 13 14 15 16 7 18 19 20 21 2 3 24 25 26 Rer	marks
B 003304 111223333 JEAN	1	BLUE	F 19890913 079 05 01 05 06 06 03 00 00 14 1 5 2010 00 0Q30	
B 003304 444556666 DOO	DEY	HOWDY	NumHouseHold(Item21) Value = 14 is Greater than 12 Questionable. W F 19890927 025 05 01 05 06 01 01 00 00 14 1 5 2010 23 0Q00	REF0618
B 003304 777889999 FRO		TWOANN	NumHouseHold(Item21) Value = 14 is Greater than 12 Questionable. L F 19891005 227 04 01 05 13 04 15 00 00 15 1 5 2010 21 0Q00	REF0618
			NumHouseHold(Item21) Value = 15 is Greater than 12 Questionable.	REF0618

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM00E Doctoral Exception Report

The 75th Legislature placed a 99-hour limit on the number of doctoral semester credit hours per student eligible to generate formula funding (*Texas Education Code*, TEC 61.059). The Coordinating Board may approve two types of partial exceptions to the limit: *program exceptions* for students in programs where the field of study requires a higher number of semester credit hours to maintain nationally competitive standards; and *individual exceptions* for students whose "program of research is likely to provide substantial benefit to medical or scientific advancement." Students granted exceptions generate up to 130 hours of doctoral funding. A student who is in a program that skips the master's and goes directly into a doctoral program after a bachelor's is to count the first 30 credit hours as though they were taken at the master's level.

**Number of Individual Exceptions Permitted.** The Board's policy is to allow each doctoral-granting institution individual exceptions for up to five students, or 1.5 percent of its doctoral students, whichever is greater. A report called "Individual Exceptions Allowed by Institution" will be provided to the Chief Academic Officer each biennium that shows each institution's fall doctoral student headcount and the number of individual exceptions that will be permitted based on that headcount. The report also shows the number of doctoral students identified with an individual exception who have exceeded the 130 SCH cap.

Each institution that grants doctoral degrees will receive an electronic list identifying active doctoral students at their institution with 60 or more doctoral-level semester credit hours. Students who were granted an individual exception in a prior year but who graduated within the past year based on the graduation report, CBM009, have been included, too. This electronic list will be posted to the output directory of the Coordinating Board's server in February of each even-numbered year. Current students who were granted individual or program exceptions for the last biennium have either a 'P' in Item #4 to indicate a program exception or an 'I' in Item #4 to indicate an individual exception. Please check to see that the information is accurate.

### Which student records are to be returned?

- 1. Return only the doctoral student records that have been identified for a change in the exception code, Item #4. If the exception type identified on the doctoral student record will continue for the next biennium, no record should be returned.
- 2. Change Item #4 to an 'R' for students who no longer will receive an individual or program exception.
- 3. Flag additional students selected for an individual exception with an 'l' and students now eligible for program exceptions with a 'P' in Item #4.
- 4. Be sure that the total number of individual exceptions does not exceed the number your institution is allowed as indicated in the "Individual Exceptions Allowed by Institution." The total includes students whose records will be newly-coded with an 'I' and returned to the CB as well as those students who are already coded with an 'I' and whose records will not be returned to the CB.

### **Important Notes:**

1. Exceptions designated on the report will apply to semester credit hours generated by doctoral students in the upcoming base period.

- 2. If a student with between 99 and 130 attempted doctoral hours is not in the exception database, the student won't generate doctoral funding.
- 3. New individual exceptions require presidential certification as indicated in Coordinating Board policy.
- 4. The CBM00E should be submitted via SFTP like any other CBM report that is sent to the Coordinating Board. A header record and a trailer record are required to be submitted with each report.
- 5. If the number of new "individual" exception records for doctoral students exceeds the approved number for the specific institution, an error list will be returned to the institution identifying the students who were not allowed to be flagged with an exception. In order for the students who were denied an exception to be granted one, a Removal record, 'R', for an equal number of the other doctoral students that are identified with an Individual exception, 'I', will have to be submitted and applied to the database to open an exception for each student that was returned on the error list that should be granted an individual exception.

### Instructions for Doctoral Exception Report

The actual file has a space between each item.

- Item #1 Record Code. Always 'E'.
- Item #2 Institution Code. The FICE Code of the institution has been provided.
- Item #3 <u>Student Identification Number.</u> The social security number of the student or the nine-digit identification for students without a social security number as submitted on the CBM001.
- Item #4 <u>Exception Type.</u> Enter the type exception granted the student.
  - I Individual limited to 5 or 1.5% of doctoral students
  - P Program limited to certain programs
  - R Remove prior exception granted
- Item #5 Term of Report. This is a biennial report that is to be coded a '5'.
- Item #6 <u>Exception Year.</u> This item is all four digits of the year in which the report is submitted.

The items below are informational only.

- Item #7 <u>Doctoral Hours Accumulated to Date.</u> This item is provided by the CB to reflect the number of hours summarized from the CBM001 at the doctoral level.
- Item #8 Major. The CB provides this item to show the latest eight-digit CIP code reported on the CBM001 as the doctoral student's degree area. For students with a 'P' in Item #4, the major code should match one of the program exception CIP codes for your institution.
- Item #9 <u>Date of Birth.</u> In YYYYMM format as provided on the CBM001. The day of birth is not captured in the doctoral data base at this time. This item may be helpful if the student identifier is not current.
- Item #10 <u>Degree Year.</u> Fiscal year in which the doctoral degree was reported to the CB on the CBM009.
- Item #11 <u>Last Name.</u> The last name of the doctoral student is provided if it matches the CBM001 in the past two years.
- Item #12 First Name. First name of the doctoral student is provided if it matches the CBM001 in the past two years.

## Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record – Always 'E'	1	1
Item #2	Institution Identifier - FICE – Numeric	3	6
Item #3	Student Identification Number	10	9
Item #4	Exception Type – I, P, or R	20	1
Item #5	Term of Report – Always '5'	22	1
Item #6	Exception Year	24	4
Item #7	Doctoral Hours Accumulated to Date – Numeric	29	3
Item #8	Major – Numeric	33	8
Item #9	Date of Birth - YYYYMM - Numeric	42	6
Item #10	Degree Year	49	4
Item #11	Last Name	54	20
Item #12	First Name	75	10

Edit00v00	TEXAS HIGHER	EDUCATION	COORDINAT	ING BOARD		Page 1
SR-CBM00E EDIT	SUMMARY FROM		RunDate:	03/15/2012	Time:	10:39:47
LONE STAR UNIVE	RSITY		003	3304 A	NNUAL	2012

LONE STAR UNIVERSITY	003304	ANNUAL 2	2012
	NORMAL	QUESTIONABLE	ERROR
	RANGE	VALUES	VALUES
ITEM 1 RecordCode	12	0	0
ITEM 2 INST. CODE	12	0	0
ITEM 3 STUDENT ID	12		0
ITEM 4 Exception Type	12		0
ITEM 5 Term of Report	12		0
ITEM 6 Exception Year	12		0
ITEM 7 Doctoral Hours Accumulated To Date	12		0
ITEM 8 Major	12		0
ITEM 9 Date Of Birth	12		0
ITEM 10 Degree Year	12		0
ITEM 11 Last Name	12		0
ITEM 12 First Initial	12	0	0
TOTAL Report Records	12		
CONTROL TOTAL	12	DISCREPANO	CY 0
Total Recs on Db	12		
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	12		
Total Rejected Records	0		

TEXAS HIGHER EDUCATION COORDINATING BOARD

Percent Change Of SR-CBM00E Data From Prior Year

LONE STAR UNIVERSITY

DO3304

Page 1

RunDate: 03/15/2012 Time: 10:39:47

Exception Type

2012/5 2010/5 % Diff

Individual - 'I' 5 \*No Exact Historic Data Available

Program - 'P' 0 \*No Exact Historic Data Available

Removal - 'R' 7 \*No Exact Historic Data Available

Total 12 \*No Exact Historic Data Available

TEXAS HIGHER EDUCATION	COORDINATING BOARD	Page 1
Edit Of SR-CBM00E Data From	RunDate: 03/15/2012 Time:	10:39:47
LONE STAR UNIVERSITY	003304 ANNUAL	2012
Exception Type		
Individual - 'I'	5	
Program - 'P'	0	
Removal - 'R'	7	
Total	12	

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
Applied CBM00E Transactions

Student ID	Т У р е	S e Rpt m Year	SCH	Major 	DOB	Grad Year Last Name	Firat Name	Action
111111111	R			54019902		0000 NAMEONE	STUDENT	Ignored No Exception Found, Exception Data = !
44444444	R	5 2012	155	14180100	194208	0000 NAMETWO	STUDENT	Applied
77777777	R	5 2012	186	14180100	197005	0000 NAMETHREE	STUDENT	Ignored No Exception Found, Exception Data = !
22222222	R	5 2012	131	40060100	197011	0000 NAMEFOUR	STUDENT	Ignored No Exception Found, Exception Data = !
33333333	R	5 2012	157	14140100	195501	0000 NAMEFIVE	STUDENT	Ignored Already Removed, Exception Data = R2006!
55555555	R	5 2012	130	14140100	194111	0000 NAMESIX	STUDENT	Ignored No Exception Found, Exception Data = !
66666666	R	5 2012	134	40060100	195503	0000 NAMESEVEN	STUDENT	Ignored No Exception Found, Exception Data = !
88888888	I	5 2012	106	40060100	194802	0000 NAMEEIGHT	STUDENT	Applied
123456789	I	5 2012	111	26091000	197108	0000 NAMENINE	STUDENT	Applied
987654321	I	5 2012	099	14140100	197212	0000 NAMETEN	STUDENT	Applied
111223333	I	5 2012	102	54019902	198007	0000 NAMEELEVEN	STUDENT	Applied
444556666	I	5 2012	107	14090100	195312	0000 NAMETWELVE	STUDENT	Applied

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

Edit Of SR-CBM00E Data From

ANNUAL 2012 LONE STAR UNIVERSITY 003304 RunDate: 03/15/2012 Time: 10:39:47

There Were No Errors Detected For : LONE STAR UNIVERSITY

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM00N Student Number Change Report

The Texas Education Code, Sections 54.068 and 61.0595, sets an undergraduate funding limit for universities and health-related institutions equal to length of degree plus 45 semester credit hours. The limit applies to students who first enroll in an institution of higher education in the 1999 fall semester and later. The academic semester credit hours attempted at community, technical, and state colleges affect this limit. In order for the Coordinating Board to maintain a database indicating the number of hours an eligible undergraduate student has accumulated toward the limit, student identifying numbers (social security numbers), birth dates, and gender must be as accurate as possible. These changes can be submitted through the electronic data transfer system using the format identified in this report.

When the current change is applied to the database at the Coordinating Board, any number that generates a conflict with a student number that already exists on the database, will require that a copy of the student's social security card be sent to the Educational Data Center so conflicts can be resolved.

The CBM00N database is operational. This report can be submitted at any time. The date that the CB applies the change will be maintained in the database.

#### Univ. Student Number Change Report (CBM00N)

### Instructions for Student Number Change Report

Item #1 Record Code. Always enter 'N'.

Item #2 Institution Code. Enter FICE Code of the institution (see Appendix A).

**NOTE**: All three items: student number, birth date, and gender will be used to uniquely identify a student. All three items of the prior number must match to a record in the database before the current number will be used as a replacement.

Item #3 <u>Current Student Identification Number.</u> Enter the current Social Security Number of the student. This should not be an assigned identification number except in infrequent occasions.

Item #4 <u>Current Date of Birth.</u> Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD.

YYYY = Year MM = Month DD = Day

Item #5 <u>Current Gender.</u> Enter the gender of the student.

M = Male F = Female

Item #6 Prior Student Identification Number. Enter the prior identifying number of the student. If the student identifier did not change, it will be the same as the current student identifier.

Item #7 Prior Date of Birth. Enter all four digits of the year and the month and day of birth of the student in format YYYYMMDD. If the birthday did not change, enter the current date of birth to uniquely identify to which student the change applies.

YYYY = Year MM = Month DD = Day

Item #8 Prior Gender. Enter the gender of the student. If the gender of the student did not change, enter the current gender to uniquely identify to which student the change applies.

M = Male F = Female

Item #9 Last Name. Enter up to 20 characters of the student's current last name.

Item #10 First Name. Enter the first 10 digits of the student's first name.

Item #11 Middle Initial. Enter the initial of the student's middle name.

## Univ. Student Number Change Report (CBM00N)

## Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code - Always 'N'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Current Student Identification Number - Numeric	8	9
Item #4	Current Date of Birth - YYYYMMDD - Numeric	17	8
Item #5	Current Gender - 'M' or 'F'	25	1
Item #6	Prior Student Identification Number - Numeric	26	9
Item #7	Prior Date of Birth - YYYYMMDD - Numeric	35	8
Item #8	Prior Gender - 'M' or 'F'	43	1
Item #9	Last Name - Alpha	44	20
Item #10	First Name - Alpha	64	10
Item #11	Middle Name Initial - Alpha or blank	74	1

### CBM00S Student Schedule Report

The Student Schedule Report (CBM00S) reflects individual courses and grades, by student, as of the final day for each semester, and includes only Coordinating Board-approved courses for credit, whether the class is delivered on-campus or off-campus. Students who withdraw from a class on or before the official census date are not included in this report.

### Reporting Semester Credit Hours

The sum of Items #11 (SCH state-funded) and #12 (SCH not state-funded) should equal item #10 (SCH value).

There will be a semester credit hour check between the end of semester Student Report (CBM0E1) and the CBM00S:

The credit hours reported in Item #10A for a student on the CBM0E1, including flexible entry records, must equal the total credit hours identified in Items #11 and #12 (calculated by totaling SCH for all courses reported), excluding interinstitutional classes (which are coded '1' in Item #26). Slight variations in SCH may result because institutions may report non-semester- length developmental education SCHs up to two decimal places on the CBM00S but may only report SCH in whole numbers on the CBM0E1.

# <u>Classes Organized After the Official Census Date and Classes that Span Semesters (Flexible Entry)</u>

Students in classes that are organized after the official census date will be submitted in the CBM00S report as follows: (1) they will be reported in the same semester they started in if the class ends by the end of the term; and (2) they will be reported in the next semester if the class starts in one semester and is not completed until after the term end date.

Students in a flex-entry class that concludes in the semester the class began will be identified by inserting a '1' in Item #25 to denote "flexible entry." Students enrolled in classes that span semesters as in example (2) will be denoted with a '6' in Item #25 in the semester that the class ends. Note that students in classes that begin before or on the census date but end in a later semester will also be reported as flex with a '6' in item #25, as will students in courses that fall between semesters (e.g., mini-mester courses).

A class which is organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class unless it spans semesters.

Flexible entry classes are reported as follows on the CBM001, CBM0E1, CBM002, and CBM004. A reference table showing flex-entry instructions for the CBM0E1 and other applicable reports is available in the *Appendix*.

**CBM001**: All classes that are organized after the census date are reported as flexible entry, including those that end by the conclusion of the semester in which they started and those that

span more than one semester. The student record for these classes is reported with a '1' in Item #16 in the semester the class is reported (this will always be at least one semester later than the semester in which the class begins).

**CBM0E1**: Classes that are organized after the census date that conclude by the end of the semester are reported with a '1' in item #16 in the semester in which they began and concluded; classes that are organized before or after the census date that span semesters are reported with a '6' in Item #16 in the semester that the class concludes.

**CBM002**: Classes that begin after the census date but conclude by the end of the semester are not reported on the CBM002 as flex, so no unique record is required for students in those classes. Classes that are organized before or after the census date and span semesters are reported as flex with option '6' in Item #13 in the semester that the class concludes.

**CBM004**: All classes that are organized after the census date are reported as flexible entry on the CBM004 with "FE" in Item #5 (Section Number).

### Inter-institutional Classes

Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students. Neither the location of the class nor the delivery medium affects the definition. North Texas Federation classes, consortium classes, and some instructional telecommunication classes are inter-institutional classes.

To report the students and classes where there is an inter-institutional agreement:

The institution that provides the instructor of record for the class (providing institution) reports all enrollments in the class for semester credit hour funding.

- a. The providing institution should not report an inter-institutional student on its student record reports (CBM001, CBM0E1). The receiving institution should report its students taking inter-institutional classes on its student record reports (CBM001, CBM0E1). Both the providing and receiving institutions will report inter-institutional students on the CBM00S:
  - The providing institution should report the student on its CBM00S with the appropriate funded semester credit hours (SCH) for the class in Item #11, SCH State-Funded; and
  - The receiving institution should report the student with unfunded SCH in Item #12, SCH Not State-Funded.
- b. For Item #26, the providing institution is coded '0' to indicate that the enrollment for this class is at the providing institution. The receiving institution codes Item #26 as a '1' to indicate the student is taking the class at the providing institution.
- c. Institutions participating in an agreement of this type must have auditable procedures in place to ensure that the hours are not reported more than once for funding.

- d. On the CBM00S report the receiving institution enters the FICE of the providing institution in Item #15, "Other Higher Education Site."
- e. Each institution reports its own students on the CBM001/CBM0E1.

### Distance Education and Off-Campus Instruction

Chapter 4, Subchapter P of the CB Rules provides guidance to all public institutions of higher education in Texas regarding the delivery of distance education and off-campus courses and programs. CB Rule Chapter 5, Subchapter D describes operations of off-campus educational units. The following assigned FICE codes identify the specific multi-institution teaching center (MITC), University System Center, or other specific site:

### MITC or University System Center:

000844 Alamo University Center

000842 Collin Higher Education Center

000811 East Williamson County Multi-Institution Teaching Center

000820 Lone Star College – University Center

000802 Round Rock Higher Education Center

000840 The University of Texas at Arlington Fort Worth Center

000818 Universities Center at Dallas

000800 University of Houston System at Sugar Land

000826 University of Houston System Center at Cinco Ranch

### Other specific sites:

000804 Prairie View A&M University College of Nursing, Houston Center

000806 Sul Ross State University - Rio Grande Campus at Del Rio

000808 Sul Ross State University - Rio Grande Campus at Eagle Pass

000812 Texas A&M University-Commerce Metroplex Center, Mesquite

000830 Texas Tech University Abilene Engineering Center

000838 Texas Tech University Center at Junction

000833 Texas Tech University Higher Education Teaching Site at El Paso

000834 Texas Tech University Higher Education Teaching Site at Fredericksburg

000836 Texas Tech University Higher Education Teaching Site at Highland Lakes

000816 Texas Woman's University, College of Nursing, Dallas Educational Activities

000814 Texas Woman's University, College of Nursing, Houston Center

000822 The University of Texas at San Antonio, Downtown

Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).

### Reporting Developmental Education Courses and Interventions

Every student who attempts developmental education courses and/or interventions during the semester (with the exception of students participating in non-funded interventions which are reported only on the CBM002) must be reported on the CBM00S, even if the student

has met TSI obligations (more information on allowable interventions is provided later in this introduction). This includes students who choose to take developmental education or are placed in a class/intervention by the reporting institution.

### Effective Spring 2018

Institutions will now need to provide information on the type of developmental support provided (course, intervention, or self-paced), and whether it is part of a corequisite model. DE support that is not part of a corequisite model should be reported as '1', '4', or '7'. DE support that is part of a corequisite pair should be reported as '8', '9', or 'A'.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course not part of a corequisite model
- 4 Developmental intervention (NCBO) not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE

Corequisite Models (also known as mainstreaming) is an instructional strategy whereby students are co-enrolled in a developmental education course or NCBO, and the entry-level freshman course of the same subject matter within the same semester. (See definition in TAC Rule 4.54).

### Reporting First College-Level Course

### FOR SPRING 2020 REPORTING ONLY

In all other semesters, only grades of A, B, or C may be reported as a successful completion of a first college-level course. Many institutions have allowed students flexibility to change a course to be taken pass/fail as a result of the situations presented by COVID-19. For spring 2020 only, institutions may also report a student who passed a pass/fail course as a successful completion of a first-college-level course.

Success in a first college-level course signals that a student has gained the necessary knowledge and skills to be successful in college-level courses in a given subject area. Item #20 on the CBM00S is used to identify a course as the first college-level course.

The response in Item #20 must align with Items #30, #50, and #70 (Credit for First College-Level Course by area) on the CBM002 for the same reporting period as follows:

- Option '0' in Item #20 is reported with a '0', '1', '2', or '3' (as applicable) in Items #30, #50, #70 on the CBM002;
- Option '1' in Item #20 is reported with a '4' in Item #30 on the CBM002;
- Option '2' in Item #20 is reported with a '4' in Item #50 on the CBM002;
- Option '3' in Item #20 is reported with a '4' in Item #70 on the CBM002; and
- Option '4' in Item #20 is reported with a '4' in Items #50 and #70 on the CBM002

Only one first college-level course record should be reported per student per area on the CBM00S. If the student is taking more than one course that qualifies, the institution may choose which one to include. For a transfer student from a Texas public institution or from an accredited Texas private or out-of-state institution, if the receiving institution determines that the student has successfully completed a related introductory college-level course with an A, B, or C, the institution reports a '0' in Item #20 on the CBM00S (previously reported or not applicable). FOR SPRING 2020 ONLY, a course which is identified as a first college-level course on the CBM00S in Item #20 MUST be reported with a grade of A, B, C, or Credit/Passed in Item #21. FOR ANY SEMESTER OTHER THAN SPRING 2020 (Note that grades for all courses are reported in Item #21, not just for first-college-level courses.)

If a student is reported by more than one institution as successfully completing a first college-level course, the first record received is used for determining the time of successful completion of this measure for the state accountability system and developmental education reports.

### Reporting Students Attempting Courses for Dual Credit

All college courses taken for high school and college credit must be reported on the CBM00S. Item #18 asks for the high school credit status of the student. The SCH attempted by students reported with option '1' (Student is not yet HS graduate, course reported is for dual credit) on the CBM00S must be included on the CBM001, CBM0E1, and CBM00S reports, including in the items designated for dual credit hours. Students enrolled in a home school high school situation are considered high school students and must be reported with a '1' or a '2' in Item #18.

In Item #14, Location Code, students taking a college course on a high school campus for dual credit must be reported with an 'H.' Do not report high school students taking a college course on a college campus or another location with an 'H.' Dual credit courses delivered electronically to individuals should be reported as option '9', if applicable, even if the course is based on a high school campus.

Note that as of September 2009, the Excess Hours Rule does not apply to hours earned for dual credit (see CB Rule Chapter 13, Subchapter F, §13.104). As of fall 2009, when an institution calculates excess hours, dual credit hours attempted by a student at any time in the student's academic career should be excluded from the calculation (see Item #17, option '3'). For example, a student who took dual credit hours in 2005 and enrolled at a university in 2008 would have those dual hours excluded from any calculation of excess hours made after summer 2009; however, any calculation made prior to fall 2009 would not exclude the dual hours. Whether a student falls under the 30 hour rule or the 45 hour rule is not relevant to the exemption of dual credit hours.

### Dual Credit Courses Allowed and Not Allowed for State Funding

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education

Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 1) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- 2) A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235):
- Career and technical education courses that apply to any certificate or associate's degree offered by the institution providing credit.
- 4) Foreign language courses; and
- 5) All courses taken by students who are enrolled in approved Early College High Schools.

Contact Hours and/or Semester Credit Hours in dual credit courses that are not reportable for state funding must be reported in item #12.

### Composite Classes

Composite classes refer to:

- cross-listed classes (classes that are taught at the same time in the same room by the same instructor but which have different class identifiers);
- · classes with multiple instructors; and
- classes which meet in multiple locations.

Composite classes are reported with a two-digit alphanumeric code (reported in Item #23) that is assigned by the institution to identify classes. When the Coordinating Board calculates number of classes, class size, faculty-student ratios, and similar measures, the code for composite classes is used to link those classes reported separately into a single course.

#### Course Grade and Point Value of Course Grade

Item #21 asks for the course grade. This must be completed for all records, including developmental education courses and interventions. If a letter grade is selected (options '1' through '5'), Item #22 may NOT be left blank. For pass/fail courses, report '8' if the student passed and 'N' if the student did not. Option 'N' for no credit should NOT be used if option '5', '6', '7', or '9' applies. If the course is reported as a first college-level course in Item #20, ONLY options '1', '2', and '3' (A, B, or C) may be reported.

Option '9', <u>E for Effort or In Progress (No Credit)</u>, may only be used for developmental education courses. If a student's grade is not available for a course that the student has completed, use option '6', "Incomplete" (do not use option '9').

The point value of course grade (Item #22) is reported with two decimal places.

### Reporting NON-SEMESTER-LENGTH Developmental Education Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)].

Interventions of four or more contact hours may be reported for formula funding. Students enrolled interventions that begin after the census date should be reported as flexible entry.

Semester credit hours are reported with up to two decimal places on the CBM00S. Semester credit hours attempted in non-semester-length developmental education must also be reported on the CBM004, CBM001 and CBM0E1.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest ¼ SCH)

Non-semester-length and non-course-based developmental education is also reported in Item #19, options '4' and '9.' Interventions include all non-course-based activities but do NOT include traditional developmental education courses offered in compressed time frames (for example, a 16 contact hour/1 SCH course offered in four weeks).

### Instructions for Student Schedule Report

Item #1	Record Code.	Always	enter 'S'.

- Item #2 Institution Code. Enter the FICE Code of the reporting institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Subject Prefix. Enter the subject abbreviation of the course as established by the institution. Left justify, space fill.
- Item #5 Course Number. Enter the course identification number. Left justify, space fill.
- Item #6 Section Number. Enter the section identification number. Left justify, space fill.
- Item #7 Type of Instruction (see Note). Enter the code of the primary type of instruction used in this section.

1 Lecture 7 (Replaced by Item #16)

2 Laboratory 8 Thesis
3 Practicum 9 Dissertation
4 Seminar 0 Individualized
5 Independent Study C Clinical

6 Private Lesson Q Competency-Based

NOTE: Courses that were formerly coded "Instructional Telecommunications" (code 7) should now be coded according to their type of instruction rather than the mode of instruction, which will be identified in Item #16. For example, a two-way interactive video class that is a lecture should be coded a '1', not a '7'. In Item #16 the Instruction Mode will be recorded.

**Competency-Based** (Q) is a class that allows students to progress towards completion, often at their own pace, as they demonstrate mastery of a defined set of knowledge and skills. The class must have a semester credit hour value and the students that are reported as enrolled in this class must have begun engaging with the course materials. Competency-based education courses may only be reported for funding if they are linked to coursework in the University Course Inventory.

Organized Classes include the types of instruction referred to in codes '1', '2', and '4'

<u>Individual Instruction Classes</u> include the modes of instruction referred to in codes '3', '5', '6', '8', '9', and '0'. <u>Practicum</u> (3) refers to student teaching, internships, work-study, cooperative education, and similar activities. <u>Independent Study</u> (5) includes conference courses, individual problems courses, etc. <u>Private Lesson</u> (6) is for private music or other private instruction. Individualized (0) includes

asynchronous Internet, videotape, audio-tutorial, and similar types of individualized instruction. <u>Clinical</u> (C) is for a course that is part of a clinical program.

Item #8 <u>Classification.</u> Enter the college-level classification of the student as of the beginning of the term.

1 Freshman2 Sophomore5 Post-Baccalaureate6 Master's Level

3 Junior
 4 Senior
 5 Doctor's Level-Research/Scholarship
 8 Doctor's Level-Professional Practice

Use the following guidelines to classify students:

1 Freshman

2 Sophomore Institutions will use their guidelines

3 Junior for these categories

4 Senior

- 5 Post-Baccalaureate a student possessing a baccalaureate degree but who has not been admitted to a graduate program
- 6 Master's Level a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution
- 7 Doctor's Level-Research/Scholarship a student admitted to an approved research/scholarship doctoral degree program at the institution. Such students are those who have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree.
- 8 Doctor's Level-Professional Practice a student admitted to an approved professional practice program at the institution
- Item #9 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #10 <u>Semester Credit Hour Value.</u> Enter the number of semester credit hours for the course (the sum of Items #11 and #12).
- Item #11 <u>SCH State-Funded.</u> Enter the number of semester credit hours the student completed in this course that DO qualify for state funding during the current semester. Exclude SCHs that are not state-funded (Item #12).
- Item #12 SCH NOT State-Funded. Enter the number of semester credit hours the student completed in this course that do NOT qualify for state funding during the current semester. Exclude SCHs that are state-funded (Item #11). Examples are SCHs of an undergraduate student who has exceeded the state limit, SCHs of a student enrolled in only physical education courses, and SCHs of a student in military science and religion courses. Also include the credit hours of undergraduate students who have attempted the same course three or more times and are not eligible to be counted for state funding. (See Item #17.) Include semester credit hours in dual credit courses that are not eligible for state funding; refer to section on Dual Credit in the introduction for details.

- Item #13 Graduate Level Class Taken by Senior within 12 Hours of Graduation. Flag "1" if this course credit meets within 12 hours of graduation and "0" if it does not.
- Item #14 Location Code. Enter the code for the location at which the course is taught.
  - 0 On-Campus
  - 1 Off-Campus (regular) Other locations not listed below
  - 3 Out-of-State
  - 4 Foreign Country
  - 5 Correctional Institution Courses taught in a correctional institution in Texas by a public institution of higher education
  - 6 Institution of Higher Education Courses taught on the campus of another institution of higher education (including community colleges, MITCs, university centers, private universities, and other specific locations identified in the Multi-Institution Teaching Centers discussion in the introductory section of the CBM00S)
  - 7 Military Bases Courses taught on a military base
  - 8 Primary or Secondary School Courses taught on the campus of a public or private primary or secondary school (Report dual credit courses taken on a high school campus with an 'H'.)
  - 9 Individual Instructional Courses delivered through Instructional Telecommunications to individuals via the Internet, videotape, or live broadcast delivery systems or students in "individual instruction classes" which are located off-campus
  - B Business, Government, or Other Work Location Courses taught at such entities
  - H High School for Dual Credit Courses taken for dual credit located on a high school campus
  - NOTE: Item #15, Other Higher Education Site, must be completed for all classes taught at another higher education institution in Texas (public or private) when Item #14 is coded a '6'. Item #23 (Composite Classes) applies to both on-campus and off-campus classes. Item #24, Zip Code, must be completed for all classes taught at all of the locations identified above, except locations coded '0', '6', and '9'.
- Other Higher Education Site. Enter the FICE code of the public or private Texas higher education institution, MITC, university system center, or other off-campus educational center where the course is taught if Item #14 is coded a '6'. If this record is to identify a student taking a course taught by an inter-institutional partner, enter the FICE code of the institution that provides the faculty. If Item #14 is not coded '6', leave this item blank.
- Item #16 <u>Instruction Mode.</u> Enter the primary mode of instruction where 51% or more of the instruction is delivered via a single mode.
  - 1 Face-to-Face The instructor and the students are in the same physical location at the same time
  - 2 Fully Distance Education Course

- 3 Video Tape/DVD and/or Broadcast TV
- 4 Two-way Interactive Video
- 5 Multiple or Other Electronic Media (use only if no other single mode accounts for 51% of the instruction or if the electronic instruction mode is not listed above)
- 6 Hybrid/Blended Course

NOTE: Instruction mode "2" Fully Distance Education Course -- A course which may have mandatory face-to-face sessions totaling no more than 15 percent of the instructional time. Examples of face-to-face sessions include orientation, laboratory, exam review, or an in-person test. Instruction mode "6" Hybrid/Blended Course -- A course in which a majority (at least 51 percent but less than 85 percent) of the planned instruction occurs when the students and instructor(s) are not in the same place.

Report non-semester-length developmental education interventions with the code that best fits the instruction mode.

- Item #17 <u>SCH Not Funded Reason.</u> Enter the reason for listing non-funded SCH in Item #12. Leave blank if '0' SCH are reported in Item #12.
  - 1 Developmental SCH exceeds state funding limit
  - 2 Student attempted the same course three or more times
  - 3 Undergraduate SCH attempted exceeds state limits of 45 or 30 SCH beyond degree program (beginning fall 2009, institutions should not include dual credit courses taken by the student when calculating excess hours)
  - 4 Student/Course is not allowed for state funding (report only if options '1' '2' '3' do NOT apply)
  - 5 Student did not pay by class census date (include students who enrolled after the class census date)
  - 6 Institutional decision
- Item #18 <u>High School Credit Status.</u> Enter the high school credit status for the student in this report (information about reporting dual credit students is in the introduction).
  - 0 Not a HS student
  - 1 Student is not yet HS graduate, course reported is for dual credit
  - 2 Student is not yet HS graduate, course reported is for college credit only

**NOTE:** Examples for a student marked as "0" would be a student who has a GED, a high school graduate, or a non-high school student granted approval for enrollment by admissions.

Item #19 Developmental Education Course/Intervention and Corequisite. Enter the code indicating the type of developmental course/intervention completed by the student. Report all developmental student success courses as '1' and all approved developmental student success interventions as '4.' Interventions include non-semester-length and non-course-based activities but do NOT include traditional courses offered in a compressed time frame.

- 0 Not a developmental course/intervention or not a paired college course
- 1 Developmental course not part of a corequisite model
- 4 Developmental intervention (NCBO) not part of a corequisite model
- 7 Self-paced course or intervention (for example, emporium or module-based) not part of a corequisite model
- 8 Corequisite DE course
- 9 Corequisite DE intervention (NCBO)
- A Corequisite Self-paced DE course or DE intervention
- B College-level course paired with DE
- Item #20

  First College-Level Course (FCL). FOR SPRING AND SUMMER 2020
  REPORTING ONLY: Enter '1' '4', as appropriate, if this is the first- college-level course that the student passed with a grade of A, B, C, or Credit/Passed. This field is used to determine successful completion of a first college-level course for undergraduate students (a success measure in the accountability system related to Texas Success Initiative standards). Report '0' (not applicable) for a course in which the student received a grade other than A, B, C, or Credit/Passed as the course will not satisfy the requirements of the measure related to this item for Spring and Summer 2020. (See the introduction for more information.)
  - O Previously reported as successfully completing first college-level course or not applicable
  - 1 Math
  - 2 Reading intensive
  - 3 Writing intensive
  - 4 Reading and Writing intensive

### Item #21 Course Grade. (See the introduction for more information)

- 1 A
- 2 B
- 3 C
- 4 D
- 5 F (No Credit)
- 6 I (Incomplete)
- 7 W (Withdrawn or Drop)
- 8 Credit/Passed
- 9 E for Effort or In Progress (No Credit)
- N No credit/Did not pass
- X Instructor did not provide a grade

**Note:** Code 9 (E for Effort or in Progress) is applicable to Developmental Education courses/interventions only.

Item #22 Point Value of Grade. Based on a 4-point system, enter the grade point value earned for this course (as entered in Item #21) completed for the reporting period (e.g., A 3.8 will be recorded as '380' and an F will be reported as '000'). If a grade other than A through F is earned for this course, leave this item blank.

**NOTE:** Do NOT report the student's overall GPA; this is the grade point value earned for the grade in the course. Do NOT factor in the credit hour value in

the grade point value.

- Item #23 <u>Composite Classes.</u> Enter a unique two-digit, alphabetic code to identify this as a cross-listed class if applicable (see the introduction for more information).
- Item #24 Off-Campus Location/Electronic Telecommunication Site. Enter the ZIP code, state code, or foreign country code applicable to Item #14, except for classes where Item #14 is coded '0', '6', or '9'.

Item #14	Item #24
Location	Site
<u>Code</u>	Code
0	Leave blank
1	ZIP code of off-campus location
3	State code from Appendix B, right-justified, with two leading zeros
4	Foreign country code from Appendix B, right-justified, with two leading
	zeros
5	ZIP code of correctional institution
6	Leave blank
7	ZIP code of military base
8	ZIP code of primary or secondary school
9	Leave blank
В	ZIP code of the business, government, or other work entity
Н	ZIP code of the high school campus

Item #25 Flexible Entry. Enter a '1' if this is a Flexible Entry (FE) class that is being reported this semester. Enter a '6' if a student is enrolled in a course that spans from the previous semester and is being reported as completed this semester. Each type of flexible entry record must be a separate record. Leave blank if not flex entry (see introduction and the Flexible Entry Reference Table for more information).

### Item #26 Inter-institutional Identifier. Enter one of the following:

- 0 Not an inter-institutional enrollment
- 1 The student is taking the course at another institution. The SCH generated is allowed to be reported for formula funding by your institution (see Alternative 2 under the Inter-institutional Courses section in the CBM004 introduction).
- 2 The student from another institution is taking the course at your institution. The SCH generated is reported for formula funding by your institution (see Alternative 1 under the Inter-institutional Courses section in the CBM004 introduction).

**NOTE:** You would not report a CBM00S record for a student from your institution who is taking a class at another institution where the SCH generated is reported for formula funding by the other institution (see Alternative 1 under the Inter-institutional Courses section in the CBM004 introduction).

Item #27 Semester. Enter the semester in which the course is reported.

1 = Fall 2 = Spring 3 = Summer

- Item #28 Year. Enter all four digits of the calendar year in which the semester of the report occurs.
- Item #29 <u>Class Begin Date.</u> Enter all four digits of the year, the month, and day of the first scheduled day for this course (YYYYMMDD). For a semester-length course, use the beginning of term date as the beginning date. For compressed courses, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual first day of class.
- Item #30 <u>Class End Date.</u> Enter all four digits of the year, the month, and day of the last scheduled class for this course (YYYYMMDD). For a semester-length course, use the end of term date as the ending date. For a compressed course, classes that begin prior to the first day of term and for classes that begin after the census day of the term, use the actual last class day.

### **Example: CBM00S Distance Education Classes**

1. UNIV A offers a seminar class on-campus and via two-way interactive video to UNIV B through an inter-institutional agreement. While the student in the class may not be double-reported for funding (CBM001), the student would be reported by both institutions on the CBM00S. An example is below. Items not referenced are intentionally omitted.

<u>s its student</u>	UNIV B report	<u>s its student</u>
4	Item #7	4
3	Item #10	3
3	Item #11	0
0	Item #12	3
0	Item #14	6
blank	Item #15	(UNIV A FICE)
4	Item #16	4
blank	Item #17	4
0	Item #26	1
	3 3 0 0 blank 4	4     Item #7       3     Item #10       3     Item #11       0     Item #12       0     Item #14       blank     Item #15       4     Item #16       blank     Item #17

### **Example: CBM00S Flexible Entry that Spans Semesters**

2. University A offers a class that begins in the fall (September 15, 2011) but doesn't end until February 15, 2012. While this course began in the fall, it did not actually end until the spring; therefore this course would need to be reported in the Spring reporting period. Below is an example of the Item #s that would capture this example:

Item #25	6
Item #27	2
Item #28	2011
Item #29	20110915
Item #30	20120215

### **Example: CBM00S Lecture/Lab**

3. University A offers a class that has both a lecture and a lab, but the lab does not earn any SCH or grade. Although the lecture portion contains the SCH and the grade value, the lab can still be reported to reflect the lab component:

<u>Lecture</u>		<u>Lab</u>	
Item #4	MATH	Item #4	MATH
Item #5	101	Item #5	101
Item #6	001	Item #6	001
Item #7	1 (Lecture)	Item #7	2 (Lab)
Item #10	0300 (SCH)	Item #10	0000 (SCH)
Item #11	0300	Item #11	0000
Item #12	0000	Item #12	0000
Item #21	1	Item #21	8
Item #22	400	Item #22	blank

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record Code – Always 'S'	1	1
Item #2	Institution Code - FICE - Numeric	2	6
Item #3	Student ID – Alphanumeric	8	9
Item #4	Subject Prefix	17	7
Item #5	Course Number	24	7
Item #6	Section Number	31	7
Item #7	Type of Instruction – Alphanumeric	38	1
Item #8	Classification – Alphanumeric	39	1
Item #9	Non-disclosure – Numeric	40	1
Item #10	Semester Credit Hour Value - Leading zeros, two decimals	41	4
Item #11	SCH Funded - Leading zeros, two decimals	45	4
Item #12	SCH Not Funded - Leading zeros, two decimals	49	4
Item #13	Class Taken by Senior within 12 Hrs of Graduation - Numeri	ic 53	1
Item #14	Location Code	54	1
Item #15	Other Higher Education Site – FICE code or blank	55	6
Item #16	Instruction Mode	61	1
Item #17	SCH Not Funded Reason – Numeric	62	1
Item #18	High School Credit Status	63	1
Item #19	Developmental Education	64	1
Item #20	First College-Level Course	65	1
Item #21	Course Grade – Alphanumeric	66	1
Item #22	Point Value of Grade	67	3
Item #23	Composite Class	70	2
Item #24	Off-Campus Location/ZipCode – Leading zeros	72	5
Item #25	Flexible Entry	77	1
Item #26	Inter-institutional Identifier – Numeric	78	1
Item #27	Semester – '1', '2', or '3'	79	1
Item #28	Year - YYYY - Numeric	80	4
Item #29	Class Begin Date – YYYYMMDD	84	8
Item #30	Class End Date – YYYYMMDD	92	8

# Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values for each element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'S'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Student ID Number	N/A	Blank or special characters
4.	Subject Prefix	N/A	Blank or not on course inventory
5.	Course Number	N/A	Blank or not on course inventory
6.	Section Number	N/A	Blank
7.	Type Instruction	N/A	Any value except '0' thru '6', '8', '9', 'C', or 'Q'
8.	Classification	N/A	Any value except '1' thru '8'
9.	Non-Disclosure	N/A	Any value except '2' or '0'
10.	SCH Value	If not 0100 SCH to 1200, except if 0000 and Item #7 = '2' OR if 0025 to 1200 and Item #19 > '0'	Non-numerical characters
11.	SCH Funded	Sum of #11 and #12 less than 0100, greater than 1200 except if item #19 ne '0'	Any non-numerical value; sum of Items #11 and #12 not equal to Item #10
12.	SCH Not Funded	Sum of #11 and #12 less than 1, greater than 12 except if item #19 ne '0'	Any non-numerical value sum of Items #11 and #12 not equal to Item #10
13.	Class Taken by Senior Within 12 Hrs of Grad	N/A	Any value except '1' or '0'; greater than '0' when Item #8 less than '4'

ITEM	I NUMBER	QUESTIONABLE VALUE	ERROR VALUE
14.	Location Code	N/A	Any value other than '0', '1', '3' thru '9', 'B', or 'H'
15.	Other Higher Ed Site	N/A	If Item #14 is coded '6', FICE must be on Institution File
16.	Instruction Mode	N/A	Any value except '1' thru '6'; not coded '2' or '3' when Item #14 is coded '9'
17.	SCH Not Funded Reason	N/A	When Item #12 > 0, any value except '1' thru '6'
18.	HS Credit Status	N/A	Any value except '0', '1', or '2'
19.	Developmental Course Level	N/A	Any value except '0', '1' '4', '7', '8', '9', 'A', or 'B' any value except '0' when Item #18 = '1'
20.	First College-Level Course	N/A	Any value except '0' thru '4'
21.	Course Grade	N/A	Any value except '1' thru '9', 'N', or 'X'; blank if Item #10
		Option '8' only applies to Spring 2020	not = 0; Any value except '1', '2', '3', or '8' if Item #20 ne '0'; Item #21 = '9' and Item #19 = '0'
22.	Point Value of Grade	If Item #21 is coded:  1, then 300 to 366 2, then 200 to 266 3, then 100 to 166 4, then 001 to 066	Value > 400; if Item #21 is coded: 1, if = to or < 300 2, if = to or < 200 3, if = to or < 100 4, if = 000 5, if > 000 or blank 6-9, N, X then not blank 1-5, grade points = blank, and Item #19='0'
23.	Composite Code	N/A	N/A
24.	Off-Campus Location/ Electronic Telecom Site	N/A	Non-numerical value

ITEM	I NUMBER	QUESTIONABLE VALUE	ERROR VALUE
25.	Flexible Entry	N/A	Any value except spaces, '1', or '6'
26.	Inter-institutional Identifier	N/A	Any value except '0', '1', or '2'
27.	Semester	N/A	Must match value on header record
28.	Year	N/A	Must match value on header record
29.	Class Begin Date	Year < reporting year	Year > current year; month < 01 or > 12; day < 01 or > days of month
30.	Class End Date	N/A	Year > current year; month < 01 or > 12; day < 01 or > days of month

Course Level

### Summary of Semester Credit Hours Generated

In order to produce this summary, each record is related to the CBM003 Course Inventory using the subject prefix and course number. All records that are not included in an institution's course inventory are listed on a mismatch report ("00S records that do not relate to the Course Inventory or CIPISP file"). The hours produced by these classes are <u>not</u> included in the semester credit hour calculations.

The enrollment in each class is summed and multiplied by the SCH value in the CBM00S record. These totals are then aggregated by program and curriculum area according to the level in the CBM003 and the enrollment level in the CBM00S. The level determination is based on the relationships shown below.

### Summary of Semester Credit Hours Generated Off-Campus

This summary is the same as above, except that the CBM00S records for all off-campus classes (Item #14 codes '1', '3', '4', '5', '6', '7', '8', '9', 'B', and 'H') are used.

### SEMESTER CREDIT HOUR GENERATION

Hours Generated

<u> </u>	Tiodio Gottoratoa
Freshman, Sophomore (Lower-Level)	All levels of enrollment will generate lower-division hours.
Junior, Senior (Upper-Level)	Lower division enrollment will generate lower-division hours; all other levels of enrollment will generate upper-division hours.
Master's	Lower division enrollment will generate lower-division hours.
	Upper division enrollment will generate upper-division hour.
	Master's level enrollment will generate master's-level hours.
	Doctor's level-research/scholarship enrollment will generate master's-level hours.
	Doctor's level-professional practice enrollment will generate master's-level hours.
Graduate	Lower division enrollment will generate lower-division hours.
	Upper division enrollment will generate upper-division hours.
	Master's level enrollment will generate master's-level hours.
	Doctor's level-research/scholarship enrollment will generate doctoral hours.
	Doctor's level-professional practice level enrollment will generate master's-level hours.

Special-Professional Only master's, doctor's level-research/scholarship, and doctor's level-

professional practice levels of enrollment will generate special-

professional hours.

NOTE:

Doctoral Level Doctoral level semester credit hours will be generated only by

doctor's level-research/scholarship students enrolled in courses which have been authorized by the Coordinating Board at the doctoral level. Such students are those who (a) have been officially admitted to a doctoral program and (b) have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working or at least 30 semester credit hours of work toward the

proposed doctoral degree.

Small Class Defined Organized small classes are undergraduate classes with less than 10

registrants or graduate level classes with less than five graduate registrants. The primary types of instruction of an organized class are

lecture, laboratory, or seminar.

Any composite or cross-listed section having both undergraduate and graduate level courses will be treated as if it were an undergraduate class, and will be defined as a small class if there are less than ten total registrants in the class. Any graduate level section, whether composite, cross-listed, or individual, with less than 5 graduate level registrants and a total enrollment of less

than ten registrants will be considered a small class.

Small classes currently generate state-funded hours.

#### Mismatches:

Additional validations must be run between the CBM00S and various other reports. The CBM00S will have a credit hour mismatch comparison against the 0E1 (see CBM0E1) and generate a summary report.

The CBM00S will also be validated with these calculations:

- A student reported on the CBM00S but not reported on the CBM0E1 will report an error.
- A student with greater than 40 total credit hours will be reported as an error.
- The SCH value of Item #10 will report an error if it does not match the value for the Course Inventory.
- A student reported on the CBM002 and not reported on the CBM00S will report an error.
- A course reported for a student on the CBM00S that does not have an assigned instructor on the CBM008 will report an error.

Edit00v00	TEXAS HIGHER E	EDUCATION COORDINAT	ING BOARD		Page 1
SR-CBM00S EDIT S	SUMMARY FROM	RunDate:	02/26/2012	Time:	15:00:41
TEXAS UNIVERSITY	Ĭ.		999999	FALL	2011

			QUESTIONABLE	ERROR
		RANGE	VALUES	VALUES
	Record Code	8	0	0
ITEM 2	Inst. Code	8	0	0
ITEM 3	STUDENT ID	8	0	0
ITEM 4	Subject Prefix	8	0	0
ITEM 5	Course Number	8	0	0
	Section Number	8	0	0
ITEM 7	Type Instruction	8	0	0
ITEM 8	Classification	8	0	0
ITEM 9	Non Disclosure	8	0	0
ITEM 10	Semester Credit Hour Value	8	0	0
ITEM 11	SCH Funded	8	0	0
ITEM 12	SCH Not Funded	8	0	0
ITEM 13	Graduate SCH of Seniors	8	0	0
ITEM 14	Location Code	8	0	0
ITEM 15	Other Higher Education Site	8	0	0
ITEM 16	Instruction Mode	8	0	0
ITEM 17	SCH Not Funded Reason	8	0	0
ITEM 18	High School Credit Status	8	0	0
ITEM 19	Developmental Education	8	0	0
ITEM 20	First College-Level Course	8	0	0
ITEM 21	Course Grade	6	0	2
ITEM 22	Point Value of Grade	6	0	2
ITEM 23	Composite Classes	8	0	0
ITEM 24	Off Campus Location/Zip Code	8	0	0
ITEM 25	Flexible Entry	8	0	0
ITEM 26	Inter-institutional Identifier	8	0	0
ITEM 27	Semester	8	0	0
ITEM 28	Report Year	8	0	0
	Class Begin Date	8	0	0
ITEM 30	Class End Date	8	0	0

TOTAL Report Records	8	
CONTROL TOTAL	65 <b>,</b> 509	DISCREPANCY -65,501
Total Recs on Db	8	}
Number Of Non-Unique/Duplicated Id's	0	
Number Of Duplicate Records	0	
Number Of Relative Duplicate Question	able 0	I
Number Of Relative Duplicate Error	0	I
O derived IDs were found. This is	0.0000%of the t	otal records you submitted.
Total Error Recs on Db	2	
Total Questionable Recs on Db	C	)
Total Non Error Records on Db	6	;
Total Rejected Records	C	J

This report will only appear when there are no errors.

Edit00v00 TEXAS HIGHER EDUCATION	COORDINATING BOARD Page	1
SR-CBM00S EDIT SUMMARY FROM	RunDate: 02/26/2012 Time: 15:0	0:41
TEXAS UNIVERSITY	999999 FALL	2011
Classification		
Freshman	0	
Sophomore	0	
Junior	4	
Senior	2	
Post-Baccalaureate	0	
Masters	0	
Doctor's-Res/Scholar	0	
Doctor's-Prof Practice	0	
Total	6	
Non Disclosure	0	
Flexible Entry '1'	0	
Flexible Entry '6'	0	
Total Headcount	6	

<sup>\*\*\*</sup>Note: Totals are net errors.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

CBM00S Records Not Found on The Course Inventory

FALL 2011 TEXAS UNIVERSITY 999999 RunDate: 02/26/2012 Time: 15:00:41

Subject Course Section Enrollment

Prefix Number Number Values UGL UGU Mast Doc Spec EX UG Ex Dev

THERE ARE NO ITEMS FOR THIS REPORT

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

OFF CAMPUS SEMESTER CREDIT HOUR REPORT CBM00S

FALL 2011 TEXAS UNIVERSITY 999999 RunDate: 02/26/2012 Time: 15:00:41

PROGRAM/CURRICULUM UGL UGU TOTAL MAST DOC SPEC TOTAL EXCEEDS AREA HOURS HOURS UG HOURS HOURS HOURS HOURS HOURS LIMIT

There Are No Off Campus Semester Credit Hour Records FOR: TEXAS UNIVERSITY

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1 ON AND OFF CAMPUS SEMESTER CREDIT HOUR REPORT CBM00S FALL 2011 TEXAS UNIVERSITY 999999 RunDate: 02/26/2012 Time: 15:00:21 PROGRAM/CURRICULUM UGL UGU TOTA: AREA HOURS HOURS UG HOU 2313010001 Writing, General 3 0 2701010001 Mathematics, General 3 0 3801010001 Philosophy 6 4501010001 Social Sciences, General 0 6 TOTAL LIBERAL ARTS SUBTOTAL STATE FUNDED 12 18 0 0 0 18 12 18 0 0 18 GRAND TOTAL ALL CURRICULUM AREAS

	XAS HIGHER EDUCATION COORDINATING BOARD Edit Of SR-CBM00S Data From	Page 1			
FALL 2011	TEXAS UNIVERSITY 999999	RunDate: 02/26/2012 Time: 15:00:41			
***Item numbers or Name 01 02/23 03/24 /FE 04/26 /27 05/28 06/29	/30 07 08 09 SCH 11 12 13 14 15	16 17 18 19 20 21 22			
S 999999 000000099 CHEM 1112 101	2 3 0 0100 0100 0000 0 0	1 0 0 0 5 E			
00000 0 1 2010 20110919	20111130 Point Value of Grade(Item22) is invalid for Cou	urse Grade(Item21). Error!. REF1528			
0 derived IDs were found. This is 0.0000% of t	the total records you submitted.				
Total Rejected Records	0				
Total Records on DataBase	8				
Total Non Error Records	6				
Total Error Records	2				
Total Questionable Records	0				
Total Rejected Records	U				
Items In Error Are Indicated By (*), Questionable By (-)					
Edit00v00 Ti	XAS HIGHER EDUCATION COORDINATING BOARD	Page 1			
FALL 2011	Edit Of SR-CBM00S Data From TEXAS UNIVERSITY 999999 Questionables ONLY	RunDate: 02/26/2012 Time: 15:00:41			
***Item numbers or Name 01 02/23 03/24 /FE 04/26 /27 05/28 06/29	/30 07 08 09 SCH 11 12 13 14 15	16 17 18 19 20 21 22			
Items In Error Are Indicated By (*), Questional	ble By (-)				

S.26

### **CBM00T Transfer Report**

The Transfer Report (CBM00T) includes courses for which a student who transfers was not granted academic credit at the receiving institution or was not granted toward the student's major at the receiving institution. The courses meeting the criteria for inclusion in the CBM00T will be reported for transfer students enrolled on the official census date for the first time at the general academic institution to which they have transferred in the fall or spring.

Identified courses, by student, included in the CBM00T must meet the following criteria:

- They are in the Lower-Division Academic Course Guide Manual (ACGM) or its successor
- They were taken by a student transferring for the first time from a Texas public community college or state college to a university
- The transfer student must have a declared major at the receiving institution
- The transfer student did not change their major area of concentration (four- digit CIP) between the time of admissions (major listed on Apply Texas application) and the census date
- At least 50% of the awarded SCH for the course did not transfer and apply to the student's major at the receiving institution. For example, if 2 SCH from a 3 SCH course transferred and applied toward the student's major, then the course would not need to be reported.

Students will only be reported once in the first long semester after transfer. Students who transfer in the summer will not be included.

The CBM00T will be collected once per year, in the fall, and reflect data from the preceding academic year. The exception to this will be for the first data collection period, in fall of 2020, which will only include applicable courses from transfer students enrolling for the first long semester in fall of 2020. Subsequent reports will include both fall and spring semesters as outlined in the table below.

First Time Transfer Student Cohort	Data Submission Due	Data Submission Certified
Fall 2020	November 1, 2020	December 1, 2020
Fall 2020*, Spring 2021	October 15, 2021	November 15, 2021
Fall 2021, Spring 2022	October 15, 2022	November 15, 2022

<sup>\*</sup>Semester repeated to begin cycle of academic year collection and to ensure accuracy and quality of new data collection.

### Instructions for Transfer Report

- Item #1 Record Code. Always enter 'T'.
- Item #2 Institution Code. Enter the FICE Code of the reporting institution.
- Item #3 <u>Student Identification Number.</u> Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 <u>Term Transferred.</u> Enter the semester code of the student's first long-semester enrollment after transfer (1 Fall; 2 Spring).
- Item #5 Reporting Period. Always enter '5'.
- Item #6 Year. Enter all four digits of the calendar year in which the report is due.
- Item #7 <u>ACGM Course Prefix.</u> Enter the subject abbreviation of the transfer course as transcribed by the institution where the student received the credit.
- Item #8 ACGM Course Number. Enter the course identification number.
- Item #9 <u>Institution Code from Transfer Transcript.</u> Enter the FICE Code of the institution where the student received the course credit.
- Item #10 Reason for Not Granting Credit. Choose from the following reasons for why the receiving institution did not grant academic credit for the ACGM course. A course may have multiple reasons for why it was not accepted at the receiving institution. Please mark one reason for why it was not accepted.
  - 1 Course Outside the Degree Requirement Course was outside the degree plan requirements for the student's current major at the time of matriculation.
  - 2 Minimum Grade Requirement The student did not earn a grade that meets the receiving institution's policy (including program-level requirements) for transfer credit. For example, institutions have policies requiring a C- or better for the course to transfer and be applicable to a degree, and if a student does not receive a C- or better the course may not transfer.
  - 3 Repeated Course A student may only receive credit once for a repeated course and any other credits for the course will not be transferable.
  - 4 Exceeded Maximum Transfer Hours The Texas Higher Education Coordinating Board (THECB) rule 4.25 (f) states an institution is "not required to accept in transfer, or apply toward a degree, more than sixty-six SCH of lower division academic credit" or students' transfer hours may not exceed the institution's policy on maximum transfer hours set by the institution.
  - 5 Other If no other category fits the reason for the course not transferring, select "other."
- Item #11 <u>Major Area of Concentration.</u> Enter the first four-digits of the CIP code of the major area of concentration at the receiving institution at the time of matriculation.

# Univ. Transfer Report (CBM00T)

# Data Processing Record Layout

		Beginning <u>Position</u>	<u>Length</u>
Item #1	Record – Always 'T'	1	1
Item #2	Institution Code – FICE - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Term Transferred	17	1
Item #5	Reporting Period	18	1
Item #6	Year – YYYY – Numeric	19	4
Item #7	ACGM Course Prefix	23	4
Item #8	ACGM Course Number	27	4
Item #9	Institution Code from Transfer Transcript	31	6
Item #10	Reason for Not Granting Credit	37	1
Item #11	Major Area of Concentration	38	4

# Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

ITEM NUMBER		QUESTIONABLE VALUE	ERROR VALUE	
1.	Record Code	N/A	Any value except 'T'	
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes	
3.	Student ID Number	N/A	Blank or special characters	
4.	Term Transferred	N/A	Any value other than '1' or '2'	
5.	Reporting Period	N/A	Any value other than '5'.	
6.	Year	N/A	Must match value on header record.	
7.	ACGM Prefix	N/A	Prefix not in ACGM file	
8.	ACGM Number	N/A	Prefix and Number combination not in ACGM file	
9.	2-year FICE code	N/A	Not a valid FICE code from Texas public 2-year institution;	
10.	Reason Code	N/A	Any value except '1', '2', '3', '4', or '5';	
11.	Major Area of Concentration - CIP	First 4 digits not on Degree Program Inventory	First 4 digits not on CIP 2020 table	

### CBM00X Students in Self-Supporting Courses and Programs

This report reflects all students enrolled in extension courses at the reporting institution as of the institution's official census date for each term during the annual reporting cycle. Students who withdraw from a class on or before the official census date should not be included in this report. This report is due September 15 each year and should include all extension students who were enrolled at the institution during the prior fiscal year.

### Students included in this report:

- 1. All students enrolled in academic credit extension courses creditable toward a certificate, degree, or other formal award.
- 2. Students enrolled in extension courses whether offered on-campus or at off-campus sites and centers in Texas.
- 3. High school students taking regular college extension courses for credit. Report these students in the classification in which they are recorded at the institution.
- 4. Extension students who have requested that their directory information not be released.

### Students excluded from this report – DO NOT include:

- Students enrolled exclusively in courses not creditable toward a formal award. Do NOT include students taking CEUs unless they are also enrolled in courses creditable toward a degree or other formal award.
- 2. Students who are exclusively auditing classes.
- 3. Students studying abroad (e.g., foreign university) if their enrollment at this institution is only an administrative record and the fee is only nominal.
- 4. Students in any branch campus located in a foreign country.

The Texas Higher Education Coordinating Board incorporated extension courses and programs within Chapter 4, Subchapter Q that concern distance education and off-campus offerings. Extension courses and programs in 4.103 (12) are defined as:

Academic credit courses and programs delivered face-to-face or by distance education, including correspondence, whose semester credit hours are not submitted for formula funding. Face-to-face, academic credit extension courses and programs may be delivered on-campus or off-campus. This term does not apply to courses and programs delivered by community colleges to an extension center or extension facility unless the semester credit hours in the courses are not formula funded.

Some institutions offer complete degree programs in the extension (or non-formula funded) mode, while others offer only courses. Students taking only courses are typically not formally admitted to the institution through the standard admissions process, but they must meet Texas Success Initiative requirements in order to take college-level courses. Extension degree programs are programs which an institution has authority to offer and for which graduates receive a regular diploma from the delivering institution, but which are not supported by formula funding. Students enrolled in extension degree programs must be admitted to the institution through the regular admissions process.

The current Coordinating Board rules allow institutions to offer extension courses and programs but provide for increased oversight of them. The following conditions are placed on extension offerings:

- Charges for extension courses and programs must not be less than regular Texas tuition and fees;
- Extension courses and programs must have the same quality standards as on- campus offerings;
- Institutions should adhere to the current notification procedures before offering extension courses and programs in places that would affect other institutions, and potentially affected institutions may protest delivery;
- Extension offerings must have accountability and transparency. The Coordinating Board requires verification that courses are not submitted for formula funding; and
- Extension programs must report student enrollments and completions, as they are a facet of Closing the Gaps.

Coordinating Board Rule Section 4.274(5) states that "institutions shall report enrollments, courses and graduates associated with extension offerings as required by the Commissioner." Student enrollments in extension courses that are not reported on an institution's standard CBM001 report should be reported on the CBM00X. Only students who are located in Texas should be reported. International students and other non-Texas residents should be reported if they reside in Texas while taking the relevant instruction.

Graduation data for extension students will be incorporated into the CBM009 report, which will be amended to include an item to indicate whether the student has completed an extension program.

### Instructions for Students In Self-Supporting Courses and Programs

- Item #1 Record Code. Always enter 'X'.
- Item #2 Institution Code. Enter the FICE Code of the institution. See Appendix A.
- Item #3 <u>Student Identification Number.</u> Enter the social security number of the student. The institution should assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Gender. Enter the gender of the student.

M = Male F = Female

- Item #5 <u>Classification.</u> Enter the classification of the student. Use IPEDS definitions.
  - 1 Freshman a first-year student, or less than 30 semester credit hours
  - 2 Sophomore a second-year student who has completed the equivalent of one year of full-time undergraduate work; that is, at least 30 semester credit hours but less than 60 semester credit hours
  - 3 Junior a third-year student who has completed the equivalent of two years of full-time undergraduate work; that is, at least 60 semester credit hours but less than 90 semester credit hours
  - 4 Senior an undergraduate student who has completed the equivalent of three years of full-time undergraduate work; that is, at least 90 semester hours; continue to classify the student as a senior until the baccalaureate degree is completed
  - 5 Post-Baccalaureate a student possessing a baccalaureate degree but who has not been admitted to a graduate program
  - 6 Master's Level a student admitted to a master's degree program at the institution
  - 7 Doctor's Level-Research/Scholarship a student admitted to a doctor's level-research/scholarship program at the institution
  - 8 Doctor's Level-Professional Practice a student admitted to an approved professional practice program at the institution
  - U Unclassified Undergraduate a student who cannot be classified by year of study or student level
- Item #6 Unused
- Item #7 <u>Semester Credit Hours Attempted.</u> Enter the number of semester credit hours for which the student registered in the reporting year.
- Item #8 Major. Enter the 2020 CIP code (Appendix C) of the authorized degree program. If the student is not in a program enter '24999999' or '99999999'.
- Item #9 <u>Date of Birth.</u> Enter all four digits of the year and the two digits of the month and day of birth for the student.

YYYY = Year; MM = Month; DD = Day

**NOTE**: If the month of birth is known and the year is unknown, code this item as unknown or '00000000'.

- Item #10 <u>Last Name.</u> Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #11 <u>First Name.</u> Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #12 <u>Middle Initial.</u> Enter the initial of the student's middle name.
- Item #13 First-Time-in-College. If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).
- Item #14 First Term Enrolled. Enter all four digits of the year and the two digits of the month when the student was first enrolled at the institution during the current reporting year. (Note: this might not be the first term overall when the student was enrolled, simply the first term this year.)

YYYY = Year; MM = Month

Item #15 <u>Last Term Enrolled.</u> Enter all four digits of the year and two digits of the month when the student was last enrolled at the institution during the reporting year.

YYYY = Year; MM = Month

- Item #16 <u>Student Intent.</u> Enter the code that reflects the primary reason the student is attending classes at your institution. The datum MUST be student-declared.
  - 1 Earn an associate's degree (2 year)
  - 2 Earn a certificate (less than 2 years)
  - 3 Earn a baccalaureate or higher degree
  - 4 Not seeking a degree or certificate
  - 0 Not available
- Item #17 Non-disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #18 Reporting Period. Default to annual reporting period (code as '5').
- Item #19 Year. Enter all four digits of the year in which the report is submitted.

Item #20 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.

- 1 Hispanic or Latino origin
- 2 Not Hispanic or Latino origin
- 3 Not answered

Item #21 Race. Select one or more codes indicating the race of the student.

Item #21A	1	White
Item #21B	2	Black or African-American
Item #21C	4	Asian
Item #21D	5	American Indian or Alaskan Native
Item #21E	6	International
Item #21F	7	Unknown or Not Reported
Item #21G	8	Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.
- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

#### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver, report with the international code.
- b) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- c) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

# Data Processing Record Layout

		Beginning Position	<u>Length</u>
Item #1	Record Code – Always 'X'	1	1
Item #2	Institution Code - FICE Code - Numeric	2	6
Item #3	Student Identification Number	8	9
Item #4	Gender - 'M' or 'F' – Alpha	17	1
Item #5	Classification	18	1
Item #6	Unused	19	1
Item #7	Semester Credit Hours – No decimals; zero fill	20	2
Item #8	Major	22	8
Item #9	Date of Birth - YYYYMMDD – Numeric	30	8
Item #10	Last Name – Alpha	38	20
Item #11	First Name – Alpha	58	10
Item #12	Middle Initial – Alpha	68	1
Item #13	First-Time-In-College – Numeric or blank	69	6
Item #14	First Term Enrolled – Numeric	75	6
Item #15	Last Term Enrolled – Numeric	81	6
Item #16	Student Intent – Numeric	87	1
Item #17	Non-disclosure – Numeric	88	1
Item #18	Reporting Period – Numeric	89	1
Item #19	Year - YYYY – Numeric	90	4
Item #20	Ethnic Origin	94	1
Item #21	Race:		
Item #21A	White – '1' or blank	95	1
Item #21B	Black or African-American – '2' or blank	96	1
Item #21C	Asian – '4' or blank	97	1
Item #21D	American Indian or Alaskan Native – '5' or blank	98	1
Item #21E	International – '6' or blank	99	1
Item #21F	Unknown or Not Reported – '7' or blank	100	1
Item #21G	Native Hawaiian or Other Pacific Islander – '8' or blank	101	1

### Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine the Questionable and Error Values of each element.

ITEM 1 NUMBER		QUESTIONABLE VALUE	ERROR VALUE
1.	Record Code	N/A	Any value except 'X'
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes
3.	Student ID Number	Alpha characters	Blank or special characters
4.	Gender	N/A	Any value except 'M' or 'F'
5.	Classification	N/A	Any value except '1'- '8' or 'U'
6.	Unused	N/A	N/A
7.	Semester Credit Hours	Value greater than '52'	Non-numerical value; zero fill unused positions
8.	Major	N/A	Non-numeric or invalid CIP code
9.	Date of Birth	Value less than 16 or greater than 75 years of age	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'
10.	Last Name	N/A	Blank, numerical
11.	First Name	Blank	Numerical
12.	Middle Initial	N/A	Numerical
13.	First-Time-In-College	N/A	Any non-numerical characters except all blanks
14.	First Term Enrolled	N/A	Any non-numerical data; month greater than '12' or less than '01'

<u>ITEM NUMBER</u>		QUESTIONABLE VALUE	ERROR VALUE
15.	Last Term Enrolled	N/A	Any non-numerical data; month greater than '12' or less than '01'
16.	Student Intent	N/A	Any value other than '0' through '4'
17.	Non-disclosure	N/A	Any value other than '2' or '0'
18.	Reporting Period	N/A	Value other than '5'
19.	Year	N/A	Must match value on header record
20.	Ethnic Origin	N/A	Value other than '1', '2', or '3'
21A.	White	N/A	Value other than '1' or space or value = '1' and '7'
21B.	Black/African-Amer	N/A	Value other than '2' or space or value = '2' and '7'
21C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'
21D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'
21E.	International	N/A	Value other than '6' or
21F.	Unknown/Not Rep	N/A	space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'
21G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'

The number of duplicate records is indicated.

**DISCREPANCY**: The edit program counts the number of records processed in the report. If it is not the same as the number listed in the trailer record (control total), the difference is listed as the discrepancy. This value should be checked to assure that the entire file has been effectively submitted and processed.

### Summary of Student Data

HEADCOUNT: The headcount is a summation of CBM00X records. Records are summed by gender, age, classification, first-time students, student intent, non-disclosure, and ethnic origin.

AGE: The age distribution is calculated by subtracting the date of birth (Item #9) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall: September 1 Spring: January 1

SEMESTER CREDIT HOURS (SCH): Item #7 is summed to produce a total.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
CBM00X EDIT SUMMARY FROM RunDate: 09/15/2010 Time: 15:37:25
LONE STAR UNIVERSITY 003304 ANNUAL 2010

LONE STAR UNIVERSITY	003304	ANNUAL	2010
	NORMAL	QUESTIONABLE	ERROR
	RANGE	VALUES	VALUES
ITEM 1 RECORD CODE	71	0	0
ITEM 2 INSTITUTION CODE	71	0	0
ITEM 3 STUDENT ID	71	0	0
ITEM 4 GENDER	71	0	0
ITEM 5 CLASSIFICATION	71	0	0
ITEM 7 SEMESTER CREDIT HOURS	71	0	0
ITEM 8 MAJOR	71	0	0
ITEM 9 DATE OF BIRTH	71	0	0
ITEM 10 LAST NAME	71	0	0
ITEM 11 FIRST NAME	71	0	0
ITEM 12 MIDDLE INIT	71	0	0
ITEM 13 FIRST TIME IN COLLEGE	71	0	0
ITEM 14 FIRST TERM ENROLLED	71	0	0
ITEM 15 LAST TERM ENROLLED	71	0	0
ITEM 16 STUDENT INTENT	71	0	0
ITEM 17 NON-DISCLOSURE	71	0	0
ITEM 18 REPORTING PERIOD	71	0	0
ITEM 19 REPORT YEAR	71	0	0
ITEM 20 ETHNIC ORIGIN	71	0	0
ITEM 21 RACE	71	0	0
ITEM 21A WHITE	71	0	0
ITEM 21B BLACK/AFRICAN-AMER	71	0	0
ITEM 21C ASIAN	71	0	0
ITEM 21D AMERICAN IND/ALASK NAT	71	0	0
ITEM 21E INTERNATIONAL	71	0	0
ITEM 21F UNKNOWN/NOT REPORTED	71	0	0
ITEM 21G NAT HAWAIIAN/OTHER PAC IS	71	0	0
TOTAL Report Records	71		
CONTROL TOTAL	71	DISCREPANC	Υ 0
Total Recs on Db	71	220011211110	
Number Of Non-Unique/Duplicated Id's	0		
Number Of Duplicate Records	0		
Number Of Relative Duplicate Questionable	0		
Number Of Relative Duplicate Error	0		
Total Error Recs on Db	0		
Total Questionable Recs on Db	0		
Total Non Error Records on Db	71		
Total Rejected Records	0		

TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1				
	t Change OF CBM00X DATAPrior Year TAR UNIVERSITY		-	10 Time: 15:32:36
Gender				
		2010/5	2009/5	% Diff
	Male	48	77	-37.66%
	Female	23 71	16 93	43.75%
	Total	/ 1	93	-23.66%
Age				
		2010/5	2009/5	% Diff
	Under 17	0	0	0.00%
	17	0	0	0.00%
	18	0	0	0.00%
	19-21	0	1	-100.00%
	22-24	0	7	-100.00%
	25-30	7	33	-78.79%
	31-35	5	16	-68.75%
	36-50	33	26	26.92%
	51-64	24	9	166.67%
	65 and Older	2	1	100.00%
	UnReported(not in avg)	0	0	0.00%
	Average Age	46	36	29.76%
	Total	71	93	-23.66%
Classi	fication			
		2010/5	2009/5	% Diff
	Freshman	0	0	0.00%
	Sophomore	0	0	0.00%
	Junior	0	0	0.00%
	Senior	0	0	0.00%
	Post-Baccalaureate	52	93	-44.09%
	Masters	0	0	0.00%
	Doctor's-Research/Scholarship	0	0	0.00%
	Unclassified Undergraduate	19	0	100.00%
	Total	71	93	-23.66%
First	Time In College			
		2010/5	2009/5	% Diff
	First Time In College	2	0	100.00%
	Total	2	0	100.00%
Studen	nt Intent	2010/5	2009/5	% Diff
	Not Avalable	71	93	-23.66%
	Earn an Associate's Degree(2 year)	0	0	0.00%
	Earn a Certificate (Less than 2 year)	0	0	0.00%
	Earn a Baccalaureate or Higher Degree	0	0	
	Not Seeking a Degree or Certificate	0	0	0.00%
	Total	71	93	-23.66%
	10041	, ±	33	23.000
Non Di	sclosure	2010/5	2002/5	0 D155
		2010/5	2009/5	% Diff
	Non Disclosure	0	0	0.00%
	Total	0	0	0.00%
	Total Students	71	93	
	Total Duplicate Records	0	0	0.00%
	Total Records	71	93	-23.66%
		2010/5	2009/5	% Diff
Silm SC	CH Attempted			ric Data Available
Duni DC	II IIccompecu	213 NO	LAUCE HISTO	IIC Data Available

E:hnic Origin	2010/5	2008/5	% Di	ff
Hispanic or Latino Origin	13	*No Exact	Historic	Data Available
Not Hispanic or Latino Origin	53	*No Exact	Historic	Data Available
Not Answered	5	*No Exact	Historic	Data Available
Total	71	*No Exact	Historic	Data Available
Rice	2010/5	2009,	/5	% Diff
Multi-racial	6	*No Exact	Historic	Data Available
White only	42	*No Exact	Historic	Data Available
Black only	4	*No Exact	Historic	Data Available
Hispanic only	7	*No Exact	Historic	Data Available
Asian only	7	*No Exact	Historic	Data Available
American Indian/Alaskan Native only	1			Data Available
International only	3	*No Exact	Historic	Data Available
Native Hawaiian/Other Pacific Islander only	1	*No Exact	Historic	Data Available
Ethnic Origin/Race Unknown	0	*No Exact	Historic	Data Available
Total	71	*No Exact	Historic	Data Available
Races reported in Multi-racial	2010/5	2009,	/5	% Diff
White	6	*No Exact	Historic	Data Available
Black	4	*No Exact	Historic	Data Available
Asian	2	*No Exact	Historic	Data Available
American Indian/Alaskan Native	1	*No Exact	Historic	Data Available
Native Hawaiian/Other Pacific Islander	0	*No Exact	Historic	Data Available
International	0	*No Exact	Historic	Data Available

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

EDIT OF CBM00X DATA

ANNUAL 2010 LONE STAR UNIVERSITY 003304 RunDate: 09/15/2010 Time: 15:37:25

There Were No Errors Detected For : LONE STAR UNIVERSITY

Items In Error Are Indicated By (\*), Questionable By (-)

### CBM0E1 Student End of Semester Report

The Student End of Semester Report reflects students enrolled at the reporting institution as of the final day of each semester. If a student withdraws from a class on or before the census date, the semester credit hours from that class will not be included in this report (no record for the student is submitted if the student withdraws from the institution on or before census date). If a student withdraws from a class after the census date, that class enrollment will be reported so that the CBM0E1 record matches the individual course records on the CBM00S. Students in flex entry courses will be reported on the CBM0E1 in the semester they are reported on the CBM00S, even if they are not enrolled on the final day of the semester.

This report includes all students registered for one or more Coordinating Board approved course(s) for resident credit at the reporting institution, whether the course is taught on-campus or off-campus (including instructional telecommunications).

Students who register for a class that is organized with regular semester classes but whose first class day is not until after the term census date cannot have the hours reported on either the CBM001 or CBM004, **but need to be reported on the CBM0E1**.

Students who enroll in a class that begins before the census date but who are not reported on the CBM001 due to late payment of tuition (after the 20th class day in fall or spring or after the 15th class day in summer) or due to late enrollment in a regularly scheduled class should be reported on the CBM0E1 with non-funded hours (Items #21, #22, #23) for the affiliated classes. These students should also be reported on the **CBM00S** in Item #17, SCH Not Funded Reason, with a '5', "Student did not pay by census date." This instance is NOT reported as a flex record since the class itself is not a flex class.

### Census Dates for other than 16 or 6 week terms are outlined below:

Fall and Spring Semesters		Summer Semester	
Length of Term (Weeks)  2 or less  3  4  5 - 6  7  8  9 - 10  11  12  13 - 14	Census Date 1st Class Day 2nd Class Day 3rd Class Day 4th Class Day 5th Class Day 6th Class Day 7th Class Day 8th Class Day 9th Class Day 10th Class Day	Length of Term (Weeks)  2 or less  3  4  5 – 6  7  8  9  10 or more	Census Date 1st Class day 2nd Class Day 3rd Class Day 4th Cass Day 5th Class Day 6th Class Day 7th Class Day 12th Class Day
15 16	11th Class Day 12th Class Day		

The count of class days begins on the first day that classes are held in the term and includes each calendar day on which classes are normally held at the institution (e.g., Monday through

Friday) until the official census date is reached. The official census day must be on a day that the Registrar's office is scheduled to be open so that a student will be able to drop or withdraw from class.

### **Summer Sessions**

All summer sessions will be combined into one report. When combined, the headcount reported should be <u>non-duplicative</u>. Combined reports should be coded as Summer I reports and are due on September 30.

# <u>Classes Organized After the Official Census Date and Classes that Span Semesters (Flexible Entry)</u>

Students in classes that are organized after the official census date will be submitted on the CBM0E1 report as follows: (1) they will be reported in the same semester they started in if the class ends by the end of the term; and (2) they will be reported in the next semester if the class starts in one semester and is not completed until after the term end date. Students in a flex- entry class that concludes in the semester the class began will be identified by inserting a '1' in Item #16 to denote "flexible entry." Students enrolled in classes that span semesters, as in example (2), will be denoted with a '6' in Item #16 in the semester that the class ends. Note that students in classes that begin before or on the census date but end in a later semester will also be reported as flex with a '6' in Item #16, as will students in courses that fall between semesters (e.g., mini-mester courses).

**NOTE**: A class is organized when students have registered and have paid fees or established accounts receivable.

A class which is organized with regular semester classes, but whose first class day is not until after the term census date, may be reported as a regular class, unless it spans semesters.

A reference table showing flex-entry instructions for the CBM00E1 and other applicable reports is available in the *Appendix*.

### Inter-institutional Students

See the discussion in the Introduction of the Class Report, CBM004, and Student Schedule Report, CBM00S.

#### Reporting Semester Credit Hours

Item #10A, which separate the semester credit hours (SCH) into on-campus and off-campus categories, should be the total SCH the student attempted in the current term. All institutions will be expected to report all zeros in Items #22 and #25 for post-baccalaureate and graduate students. Also, Items #15 and #23 (inter-institutional load) are to be completed for both undergraduate and graduate students. For undergraduate students, Item #10A should equal the sum of the other SCH Items (#15, #21, #22, #23, #24, #25, and #35):

- Item #15 SCH in inter-institutional courses that DO qualify for state funding
- Item #21 SCH in collegiate courses that DO NOT qualify for state funding
- Item #22 SCH in developmental education courses/interventions, which DO NOT qualify for state funding
- Item #23 SCH in inter-institutional courses that DO NOT qualify for state funding
- Item #24 SCH in collegiate courses that DO qualify for state funding
- Item #25 SCH in developmental education courses/interventions, which DO qualify for state funding
- Item #35 Graduate SCH of seniors

These items are mutually exclusive. When combined, they represent the total semester credit hours for the undergraduate student. Since Item #35 is graduate hours of undergraduate students, the value in it is not included in the undergraduate 0E1/00S balance check.

There will be one semester credit hour check between the student report (CBM0E1) and the student schedule report (CBM00S):

The credit hours identified in Item #10A for all students on the CBM0E1, including flexible entry records, minus the sum of the credit hours identified in Items #15 and #23 (inter-institutional SCH), which are coded '1' in Item #26 on the CBM00S, must be within 100 hours of the total SCH of the class records on the CBM00S.

### Undergraduate Students Approaching Funding Limit for a Baccalaureate Degree

Six reports are produced each edit run – three for students affected by the 45-hour funding limit and three for students affected by the 30-hour funding limit. The reports identify those students who are approaching the funding limit (within 30 SCH of the limit), who will exceed the funding limit (after the semester reported), and who exceed the funding limit (prior to the semester reports). Item #27, Student Affected by Undergraduate Funding Limitation, will be used to determine the funding limit the student is affected by. The total number of undergraduate SCH the student has accumulated and Item #26, SCH of Undergraduate Degree Program, will be used to determine if the student will appear on any of the reports.

Effective fall 2009, in compliance with H.B. 101, 81st Texas Legislature, amendments that relate to those hours not subject to the limitation on formula funding set out in Section 13.103 of Chapter 13, Subchapter F of Board Rules will include dual credit course hours for which the student received credit toward a high school diploma and semester credit hours earned by the student before graduating from high school and used to satisfy high school graduation requirements (Chapter 13, Subchapter F, Section 13.104).

### **Funding Limitation for Doctoral Students**

The Legislative limit of 99 doctoral funded semester credit hours per doctoral student and the allowable exceptions for funding up to 130 hours are described in the Texas Education Code (TEC 61.059). Two reports are provided during each student report edit cycle. One report provides the doctoral students who have exceeded 70 doctoral credit hours but who have not exceeded 99 doctoral credit hours. The other report identifies the doctoral students who have exceeded the 99 doctoral credit hour limit. Prior to the formula runs each base year, each institution is given the opportunity to identify which of their doctoral students should be granted

program or individual exceptions during the next funding period.

### Distance Education

Institutions should not report non-resident students who are taking only distance education courses delivered outside the state (TAC Title 19, Part 1, Chapter 4, Subchapter P).

### Reporting Non-semester-length Developmental Education Interventions

Institutions may claim formula funding for allowable non-semester-length developmental education interventions [also known as non-course, competency-based options (NCBOs)]. Interventions of four or more contact hours may be reported for formula funding. Semester credit hours (SCH) should be included in the appropriate SCH fields and reported with two decimal places (consistent with the CBM00S). Students enrolled interventions that begin after the census date should be reported as flexible entry.

To determine appropriate SCH for reporting, divide the student contact hours by 16 or round the hours to the nearest quarter SCH. Institutions may choose only one of these two methods. Examples are provided below:

- A 5 contact hour intervention: 0031 (5/16) or 0025 (rounded to nearest ¼ SCH)
- An 8 hour SCH intervention: 0050 (8/16) or 0050 (no need to round)
- A 19 contact hour intervention: 0019 (19/16) or 0125 (rounded to nearest ¼ SCH)

### Reporting Dual Credit Students

The semester credit hours attempted by a student who is classified on the CBM00S in item #18 as option '1' (a dual credit high school student) must be reported on the CBM0E1 in item #31 for the relevant dual credit courses. The SCH attempted by students who are reported with option '2' on Item #18 on the CBM00S (high school student with course reported for college credit only) should not be reported on the CBM0E1 in item #31.

As of September 2009 semester credit hours earned by a student before graduating from high school and used to satisfy high school graduation requirements (dual credit hours) are not included in calculations of excess hours of undergraduate students. However, dual credit students should still be reported on item #27 with a '2'. The hours reported as earned in dual credit (as reported on item #31) will be excluded from excess hours calculations.

Hours earned by dual credit students are also reported in other applicable items.

### Dual Credit Courses Allowed and Not Allowed for State Funding

As of fall 2019, changes to TEC, Section 61.059 add additional dual credit courses to the list that are allowable for funding. Institutions of higher education may not include dual credit courses for formula funding unless they meet requirements outlined in the Texas Education Code Section 61.059 (p) and (q). The following courses, when taken for dual credit, may be reported for funding under the statute:

- 1) Any course taken for dual credit that is within the core curriculum of the institution of higher education that is providing course;
- 2) A course in an active field of study curriculum (developed by the board under Section 61.823) or program of study curriculum (developed by the board under Section 61.8235);
- Career and technical education courses that apply to any certificate or associate's degree offered by the institution providing credit.
- 4) Foreign language courses; and
- 5) All courses taken by students who are enrolled in approved Early College High Schools.

Semester Credit Hours in dual credit courses that are not reportable for state funding must be reported in item #21. Report all dual credit semester credit hours attempted in item #31.

### Reporting Student Classification and Race/Ethnicity

Student classification (Item #5) may be different at the end of the semester, and Ethnic Origin/Race (Items #38 and #39) may also be reported differently at the end of the semester than at the beginning (as reported on the CBM001). Whenever possible, be consistent with the CBM001 report; otherwise, select the classification/categorization that is most appropriate at the end of the semester. Coordinating Board reports will generally use CBM001 records for determining classification and race/ethnicity.

### Instructions for Student End of Semester Report

For the current reporting period, enter a separate student record on the CBM0E1 based on the student's registration in:

- regular classes;
- flex-entry classes that started after the term census date and finish by the end of the semester (FE=1); or
- flex-entry classes that started in prior semesters and finish in the current semester (FE=6).
- Item #1 Record Code. Always enter '1'.
- Item #2 Institution Code. Enter the FICE Code of the institution.
- Item #3 Student Identification Number. Enter the social security number of the student. The institution will assign unique (nine-digit) identification numbers to students without social security numbers.
- Item #4 Gender. Enter the gender of the student.

M = Male F = Female

Item #5 <u>Classification.</u> Enter the classification of the student as of the beginning of the term.

1 Freshman2 Sophomore5 Post-Baccalaureate6 Master's Level

3 Junior
 4 Senior
 7 Doctor's Level-Research/Scholarship
 8 Doctor's Level- Professional Practice

Use the following guidelines to classify students:

- 1 Freshman
- 2 Sophomore Institutions will use their guidelines
- 3 Junior for these categories
- 4 Senior
- 5 Post-Baccalaureate a student possessing a baccalaureate degree but who has not been admitted to a graduate program
- 6 Master's Level a student possessing a baccalaureate degree or the equivalent and admitted to an approved master's degree program at the institution
- 7 Doctor's Level-Research/Scholarship a student admitted to an approved research/scholarship doctoral degree program. Such students are those who have completed a master's degree which the institution recognizes as the equivalent of one year's work toward the doctoral degree on which the student is working, or at least 30 semester credit hours of work toward the proposed degree.

- 8 Doctor's Level-Professional Practice a student admitted to an approved professional practice program at the institution
- Item #6 <u>Date of Birth.</u> Enter all four digits of the year, the month, and the day of birth for the student in the YYYYMMDD format.

YYYY = Year MM = Month DD = Day

**NOTE**: If the month of birth is known and the year is unknown, code both month and year as unknown, or '00000000'. If the year of birth is known and the month is unknown, code the month as '06'.

- Item #7 <u>Tuition Status.</u> Enter the code indicating the status of the student for tuition purposes.
  - 1 Resident Tuition (regular)
  - 2 Non-Resident Tuition (regular)
  - 3 Tuition Exemption for Texas Resident
  - 5 Thesis or Dissertation
  - 9 Law (resident)
  - 0 Law (non-resident)
  - A Student classified as a resident based on TEC 54.052(a)(3) who is not a U.S. citizen or permanent resident but is allowed to pay resident tuition
  - C An applicant for permanent resident status or holder of a visa that allows a person to domicile in the U.S. who is classified as a resident and is allowed to pay resident tuition
  - E Tuition waiver that allows non-resident or foreign students to pay the resident rate as well as recipients of Tuition Exemptions through TEC 54.207 (Good Neighbor Scholarship)
  - F Tuition waiver that allows Texas universities within 100 miles of the state border to charge a lower rate than the regular out-of-state tuition rate to out-of-state-students
  - N Visiting student allowed to enroll due to Natural Disaster (currently not in use)

#### NOTE:

- a) Students who are allowed to pay the "Resident Tuition" rate due to a waiver should be coded 'E'.
- b) Students who qualify as residents through the 36-months' residence in Texas and who are not U.S. citizens or permanent residents should be coded as 'A' if they are paying regular resident tuition. Students coded 'A' must complete the affidavit.
- c) Students who are eligible for permanent resident status (whose I-485 applications have not been rejected and are being processed by BCIS) and students who hold visas that allow them to domicile in the U.S. should be coded 'C' if they actually established a domicile in Texas and have been classified as residents eligible to pay regular resident tuition.
- Item #8 Residence. Enter the code representing the county, state, or foreign country of which the student is a resident as identified by the student as his/her permanent

address at the time of application to the institution. See Appendix B for codes.

- a. Enter the Texas county code for students who are Texas residents
- b. Enter the state code for students who are U.S. citizens or permanent residents and who are residents of other states
- c. Enter the foreign country code for foreign country citizens who are not Texas residents

Item #9 Transfer Student or First-Time-In-College. If the student is a transfer student, enter the FICE code (see Appendix A) of the institution of higher education from which the student transferred. (Enter 9s for institutions not having a FICE code or a designated identifying number.) A transfer is a student entering the reporting institution for the first time but who is known to have previously attended another postsecondary institution at the same level (e.g., undergraduate to undergraduate or graduate to graduate; not undergraduate to graduate). This does not include an institution's own graduates who re-enter for further education.

If the student has never attended college or other postsecondary institution, enter a '1', right justified, zero filled, to indicate a first-time student. Students should not be reported as first-time-entering college until they have completed their high school work. Therefore, include as first-time students those who entered with advanced standing (college credits earned before graduation from high school).

In the term that the student is accepted into a master's program, doctoral research/scholarship program, or doctoral professional practice program (AUD, DVM, Law, Optometry, PharmD) for the first time, enter '000001' in this item; otherwise, leave blank unless the student is a first-time transfer at that level. If the student is a first-time transfer, enter the FICE of the institution transferring from. This will allow the CB to determine time-to-degree of such students.

**NOTE**: The FICE codes in Item #9 are to be entered only the first semester of a student's enrollment after transferring to your institution.

Item #10A

<u>Semester Credit Hour Load.</u> Enter the number of on-campus semester credit hours, including non-state-funded ones for which the student is registered in the current semester. Items #10A should be the total SCH the student attempted in the current term and should equal the sum of Items:

#15 SCH - Inter-Institutional State-Funded

#21 SCH - Load NOT State-Funded (Undergraduate and Graduate)

#22 SCH - Developmental Load NOT State-Funded

#23 SCH - Inter-Institutional Load NOT State-Funded

#24 SCH - Load State-Funded

#25 SCH - Developmental Load State-Funded

#35 Graduate SCH of Seniors Within 12 Hours of Graduation

Students who are in courses that span semesters are reported in the semester in

which the course concludes with a '6' in item #16, Flexible Entry. Flex '6' students are not included in this item in the semester in which the course began, even if the course started before the census date and is reported on the CBM001 in a prior semester.

Item #10B Unused.

Item #11 Doctoral Semester Credit Hours (SCH) Funded. Enter only the SCHs attempted in doctoral level courses that are funded at the doctoral rate. A separate CBM0E1 record for each unique doctoral funding category will be submitted. In the additional doctoral CBM0E1 records, duplicate all items with the following exceptions: zero fill Item #10A and enter a '3' in Item #16 (Flexible Entry) and enter the appropriate doctoral funding code in Item #19.

**NOTE**: Continue to report all hours attempted in the initial doctoral student record in Item #10A, as appropriate.

Item #12 Unused

Item #13 Semester. Enter the appropriate code.

1 Fall 2 Spring 3 Summer

Item #14 Year. Enter all four digits of the calendar year in which the semester occurs.

Item #15 SCH - Inter-Institutional State-Funded. Enter the number of semester credit hours in inter-institutional courses in which the student is registered during this current semester that DO qualify for state funding. Exclude SCH attempted in inter-institutional courses that do not qualify for state funding (Item #23), all other collegiate level courses (Items #21 and #24), and all developmental courses and/or interventions (Items #22 and #25). Inter-institutional classes are those in which the faculty and courses of one institution are provided to another institution's students and there is an inter-institutional agreement on file at the CB. See more discussion of inter-institution in the Introduction of the CBM004 report.

Item #16 Flexible Entry. Enter a '1' if the student is enrolled in a Flexible Entry (FE) class that is being reported on the CBM00S this semester. Any doctoral-research/scholarship student record after the first that is being reported for multiple funding

areas is coded '3'. Enter a '7' to identify a visiting (displaced) student who has been allowed to enroll in a regular (non-flex) class due to the natural disaster (currently not in use); otherwise, continue to code the flex-entry item with a '1' for a visiting (displaced) student who enrolls in a flex-entry class, unless it spans the semester.

Enter a '6' if a student is enrolled in a class that spans from the previous semester and is being reported as completed this semester on the CBM00S. A student enrolled in a course that falls between semesters is reported with a '6' in the following semester.

If the situations above do not apply, leave the item blank. If a student takes regular and flexible entry classes, the student must be reported with a separate CBM01E record for the regular courses (blanks) and for each flex type. A <u>Flexible Entry Reference Table</u> is available in the *Appendix*.

Item #17 Remote Campus. Restricted to use by Texas Woman's University and The University of Texas System and to identify students who are confined to a correctional institution. If the situations below do not apply, leave the item blank.

If the student is incarcerated, enter a '5'.

TWU will enter a '1' for their students enrolled at one of the Dallas educational facilities and a '2' for their students enrolled at the Houston campus.

UT System will enter a '6' for students enrolled at a UT component as a Coordinated Admission Program student. These CAP students should be reported as first-time degree seeking at the current institution to be consistent with the IPEDS definition if the student intends to get a degree at any institution.

- Item #18 Major Area of Concentration. Enter the CIP code of the major area of concentration. See Appendix C. Only undergraduate and post-baccalaureate students may be reported with an undeclared major of '24019900' or '99999999'.
- Item #19 <u>Doctoral Funding Code.</u> Enter the funding code of the associated CIP area where semester credit hours (SCH) of doctoral students are generated. If a doctoral-research/scholarship student generates doctoral SCHs in more than one funding area, multiple CBM001 records will be created (see explanation in Item #11). Funding codes of 08-law, 12-vocational training, 13-physical training, 18-teacher education practice teaching, and 19-technology do not have doctoral funding rates and are not allowed.
- Item #20 Tuition Exemption/Waiver Code. When Item #7 is coded '3' and the student is a resident receiving a Hazlewood exemption (authorized in TEC 54.203), enter the code '01'; otherwise leave blank. When Item #7 is coded 'E' and the student is a nonresident eligible to pay the resident rate due to the state's waiver for members of the military and their families (TEC 54.058), enter '21'; otherwise leave blank.
  - O1 Exemption of certain veterans, dependents, etc. of the Armed Forces of the United States from payment of tuition
  - 21 Application of resident rather than nonresident tuition to military personnel and dependents
- Item #21 <u>SCH Load NOT State-Funded (Undergraduate and Graduate).</u> Enter the number of attempted semester credit hours for which the student is registered that do not qualify for state funding during the current semester. Exclude SCHs attempted in courses that are state-funded (Item #24 and #35), all developmental courses and/or

interventions (Items #22 and #25), and all inter-institutional courses (Items #15 and

- #23). Include, for example, attempted SCHs of an undergraduate student who has exceeded the state limit, SCHs of a student in physical education courses that are not allowed for state funding (see discussion on SCHs that exceed state limits in the introduction of the CBM004), and SCHs of a student in military science and religion courses. Also include the credit hours of undergraduate students who have attempted the same course three or more times and are not eligible to be counted for state funding. Include semester credit hours in dual credit courses that are not eligible for state funding; refer to section on Dual Credit in the introduction for details.
- Item #22 SCH Developmental Education NOT State-Funded. Enter the number of semester credit hours for which the student is registered during this current semester that do NOT qualify for state funding. While not funded, an institution is still required to report hours in excess of state limit. Exclude SCH attempted in courses that are collegiate level (Items #21 and #24), state-funded and/or interventions courses (Item #25), and all inter-institutional courses (Items #15 and #23). Examples include attempted SCHs of undergraduate students who have exceeded the state limit in developmental education (9 semester credit hours) and SCHs earned in developmental ESOL and developmental student success courses for which state funding is not allowable.
- Item #23 SCH Inter-Institutional Load NOT State-Funded. Enter the number of semester credit hours in inter-institutional courses in which the student is registered during this current semester that do NOT qualify for state funding. Exclude SCH attempted in state funded inter-institutional courses (Item #15), all other collegiate-level courses (Items #21 and #24), and all developmental courses and/or interventions (Item #22 and #25).
- Item #24 <u>SCH Load State-Funded.</u> Enter the number of attempted semester credit hours for which the student is registered that DO qualify for state funding during the current semester. Exclude SCHs attempted in collegiate courses that are not state funded (Item #21), all developmental courses and/or interventions (Items #22 and #25), and all inter- institutional courses (Items #15 and #23).
- Item #25 SCH Developmental Load State-Funded. Enter the number of semester credit hours in developmental courses and interventions in which the student is registered during this current semester that DO qualify for state funding. Exclude attempted SCH of the student in developmental courses and/or interventions that are not state funded or SCH of the student who has exceeded the developmental state limit (Item #22), SCH attempted in courses that are collegiate-level (Items #21 and #24), and SCH of all inter-institutional courses (Items #15 and #23).
- Item #26 SCH of Undergraduate Degree Program. Enter the number of semester credit hours of the undergraduate degree program in which the student is enrolled. Enter '000' if the student is not classified as a junior or senior. A student who is enrolled on a temporary basis or who has not enrolled in a degree program is considered to be enrolled in a degree program requiring a minimum of 120 semester credit hours. You may enter '000' for all students until the Fall semester 2001.

Student Affected by Undergraduate Funding Limitation. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 to summer 2006 (45- hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the fall 2006 semester or later (30-hour rule). Otherwise enter a '0'. Effective June 1, 2018, enter a "5 – Returning Student" if the student has accrued at least 50 SCH and stopped out for 24 months (one-time only).

Include dual credit high school students who meet the definition above; hours reported in Item #31, Semester Credit Hours of Students Enrolled in Dual Credit Courses, will be excluded from calculations of hours affected by the undergraduate funding limitation.

- Item #28 <u>Last Name.</u> Enter the student's last name. Truncate if the name contains over 20 characters.
- Item #29 <u>First Name.</u> Enter the student's first name. Truncate if the name contains over 10 characters.
- Item #30 Middle Name Initial. Enter the initial of the student's middle name.
- Item #31 Semester Credit Hours of Students Enrolled in Dual Credit Courses. Enter the number of dual credit hours attempted in which the student receives both high school and college credit. These hours are to be included in any of the other credit hour items as appropriate.
- Item #32 Restricted Program Admission. The Coordinating Board uses restricted admission codes to distinguish students who have a declared major in a particular discipline from those who are actually admitted to a certificate or degree program through a restricted or separate admission process. The distinction provides more accurate enrollment and graduation numbers in key, high-demand occupations and the data are often linked to special legislative initiatives.

To ensure accuracy of the number of students in these programs, enter the appropriate code for each student who is admitted to and continuing his/her enrollment in a certificate or degree program in the following areas or CIP codes. Leave blank if not.

- 01 Teacher Education-Initial certification, undergraduate
- 02 Teacher Education-Initial certification, master's
- 03 Teacher Education-Alternative Certification Program
- 04 Teacher Education-Post-Baccalaureate
- 10 Nursing (51.3801.00) RN to BSN degree program (previously ADN to BSN)
- 11 Nursing (51.3801.00) Initial RN licensure, generic associate degree program
- 12. Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program
- 13 Nursing (51.3801.00) Initial RN licensure, master's degree program
- 14 Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program
- 15 Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program
- 20 Dental Hygiene (51.0602.00) undergraduate or master's program
- 21 Respiratory Therapy/Care (51.0908.00)
- 22 Physician Assistant (51.0912.00) undergraduate or master's program
- Clinical/Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master's program

- Occupational Therapy (51.2306.00) undergraduate or master's program
- 25 Physical Therapy (51.2308.00) master's program
- 40 Doctor's Level-Professional Practice Audiology (AUD)
- 41 Doctor's Level-Professional Practice Veterinary Medicine (DVM)
- 42 Doctor's Level-Professional Practice Law (JD, LLB)
- 43 Doctor's Level-Professional Practice Optometry (OD)
- 44 Doctor's Level-Professional Practice Pharmacy (PharmD)
- 45 Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP)
- 46 Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT)

#### Definitions:

The Restricted Program Admission codes for Nursing (codes 10-15) are needed in the calculation of graduation rates (Education Code 61.0901) and for the distribution of funds under the Nursing Shortage Reduction Program (Education Code 61.9623).

- 01-04 Teacher Education a student admitted to and continuing his/her enrollment in a teacher education program.
- Nursing (51.3801.00) RN to BSN degree program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an ADN degree or a diploma in nursing and is a registered nurse. The Board uses the data to count graduates.
- Nursing (51.3801.00) Initial RN licensure, generic associate degree program a student admitted to and continuing his/her enrollment in an approved ADN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Nursing (51.3801.00) Initial RN licensure, generic baccalaureate degree program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Nursing (51.3801.00) Initial RN licensure, master's degree program a student admitted to and continuing his/her enrollment in an approved MSN nursing program who is not a registered nurse. Report graduates in the nursing specialty. The Board uses the data to count graduates.
- Nursing (51.3801.00) Initial RN licensure, LVN to ADN transition program a student admitted to and continuing his/her enrollment in an approved ADN nursing program who already possesses an LVN certificate or degree and who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a one-year program.
- Nursing (51.3801.00) Initial RN licensure, LVN to BSN transition program a student admitted to and continuing his/her enrollment in an approved BSN nursing program who already possesses an LVN certificate or degree and

- who is not a registered nurse. For the Board's purpose of counting graduates and calculating completion rates, this program is considered a two-year program.
- Dental Hygiene (51.0602.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in a dental hygiene program.
- 21 Respiratory Therapy/Care (51.0908.00) a student admitted to and continuing his/her enrollment in a respiratory therapy/care program.
- 22 Physician Assistant (51.0912.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in a physician assistant undergraduate or master's program.
- Clinical/Medical Laboratory Science/Research and Allied Health Professions (51.10) undergraduate or master's program a student admitted to and continuing his/her enrollment in a clinical lab science program.
- Occupational Therapy (51.2306.00) undergraduate or master's program a student admitted to and continuing his/her enrollment in an occupational therapy undergraduate or master's program.
- 25 Physical Therapy (51.2308.00) master's program a student admitted to and continuing his/her enrollment in a physical therapy master's program.
- Doctor's Level-Professional Practice Audiology (AUD) a student admitted to an approved Audiology program at the institution.
- Doctor's Level-Professional Practice Veterinary Medicine (DVM) a student admitted to an approved Veterinary Medicine program at the institution.
- Doctor's Level-Professional Practice Law (JD, LLB) a student admitted to an approved Law program at the institution.
- Doctor's Level-Professional Practice Optometry (OD) a student admitted to an approved Optometry program at the institution.
- Doctor's Level-Professional Practice Pharmacy (PharmD) a student admitted to an approved PharmD program at the institution; prior to admission to pharmacy school, a student must complete at least 60 semester credit hours (SCH) of pre-pharmacy coursework.
- Doctor's Level-Research/Scholarship Doctor of Nursing Practice (DNP) a student admitted to a practice-focused doctoral program in Nursing Practice.
- Doctor's Level-Professional Practice Doctor of Physical Therapy (DPT) a student admitted to an entry-level or post-professional practice-focused doctoral program in Physical Therapy.

- Item #33 Non-Degree-Seeking Student. For a student who does not plan to pursue a degree, enter a '1'; else enter '0'. These students will be excluded from graduation rate reports.
- Item #34 Non-Disclosure. Enter a '2' to indicate that the individual student has notified the institution of his/her refusal to have "directory information" disclosed; else zero fill.
- Item #35 Graduate SCH of Seniors Within 12 Hours of Graduation. Enter the number of semester credit hours attempted in graduate classes of senior students who are within 12 hours of their first baccalaureate. These hours do not count toward the 30+ or 45+ undergraduate SCH funding limit. By excluding these graduate hours from Item #24, the undergraduate comparison of fundable semester credit hours of students who are affected by the undergraduate SCH limit between the CBM001 and CBM004 should balance.
- High School Code. Enter the College Board CEEB High School code of the high school that the student graduated from. Required for Texas high school graduates that are coded as first-time-in-college (Item #9 = 000001). The Texas CEEB codes are in Appendix M. Not required for students over the age of 25. Not required for students accepted in a master's, or doctoral research/scholarship or professional practice program for the first time. Leave blank if not applicable.

May be reported for all students. Use the CB-created special CEEB codes in Appendix M for students who did not graduate from a Texas high school.

- Item #37

  PEIMS Identification Number. Enter the PEIMS identification number of the student if you collect this information. The PEIMS identification number is a state-approved alternative student identification number provided by TEA to the school districts that is to be used when the student does not provide an SSN. It may be found in the student's high school transcript. This number begins with an 'S' which is then followed by 8 digits. Leave blank if you do not collect this information.
- Item #38 <u>Ethnic Origin.</u> Enter the code indicating whether the student is of Hispanic or Latino origin or not.
  - 1 Hispanic or Latino origin
  - 2 Not Hispanic or Latino origin
  - 3 Not answered

Item #39 Race. Select one or more codes indicating the race of the student.

Item #39A	1	White
Item #39B	2	Black or African-American
Item #39C	4	Asian
Item #39D	5	American Indian or Alaskan Native
Item #39E	6	International
Item #39F	7	Unknown or Not Reported
Item #39G	8	Native Hawaiian or Other Pacific Islander

#### Definitions:

- Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaskan Native: A person having origins in any of the original

peoples of North and South America (including Central America), and who maintains a tribal affiliation or community attachment.

- Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African-American: A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- International denotes a person who is not a citizen or permanent resident of the United States and who is in this country on a temporary basis and does not have the right to remain indefinitely.
- Unknown or Not Reported: The unknown classification should only be used if the student has not selected a racial designation.

#### Notes:

- a) Even though a student is allowed to pay the "Resident Tuition" rate due to a waiver (coded 'E' in Item #7), report with the international code.
- b) Report the ethnicity of a student who was classified as a resident based on TEC 54.052(a)(3) (coded 'A' in Item #7 on the CBM001).
- c) Report the ethnicity of students who have applied to or have a petition pending with the Bureau of Citizenship and Immigration Services and students who base their residency on visas that allow them to domicile in the U.S.
- d) Report students who are Refugees, asylees, parolees, and those who are here under Temporary Protective Status as international students.

Item #40
Individual with Intellectual or Developmental Disabilities (IDD). Student has been identified as having an intellectual or developmental disability based on the definitions provided below. If a student is identified as having both an Intellectual Disability and identified as being on the Autism Spectrum, prioritize the reporting of the Intellectual Disability (enter '1'). Institutions may only report students who have been identified through self-identification and/or documented receipt of special services.

#### Definition of Intellectual and Developmental Disability (IDD):

For reporting purposes, for Items #40 and #40A, Intellectual and Developmental Disability (IDD) is defined as a neurodevelopmental disorder that must meet the following criteria:

- a. Deficits in intellectual functions, such as reasoning, problem solving, planning, abstract thinking, judgement, academic learning, and learning from experience.
- b. Deficits in adaptive functioning that result in failure to meet developmental and sociocultural standards for personal independence and social responsibility. Without ongoing support, the adaptive deficits limit functioning in one or more activities of daily life, such a communication, social participation, and independent living, across multiple environments, such as home, school, work and community.

- c. (a) and (b) may occur after the developmental period (such as in the case of a traumatic brain injury).
- d. Students with IDD may include those diagnosed with an Autism Spectrum Disorder.
- 0. Student not identified as having an IDD
- 1. Student identified as having an IDD as defined above
- 2. Student identified as having an Autism Spectrum Disorder but not an Intellectual Disability (Report '1' if student is also identified as having an Intellectual Disability)

#### Item #40A

Individual enrolled in a transitional or other program for students with Intellectual and Developmental Disabilities (IDD). Enter '1' if student was ever enrolled in a program for students with IDD at your institution. Report if student was enrolled in program at any time. Report only if coded '1' or '2' in Item #40. Enter '0' if student was not enrolled in a program for students with IDD. A record should NOT be created for students who are not otherwise reported on the CBM001. See definition of program below.

### Definition of Postsecondary Transitional Program or Program for Students with IDD:

A degree, certificate or non-degree program for students with IDD that is offered by an institution of higher education. These programs are designed to support students with IDD who want to continue academic, career, and independent living instruction following completion of secondary education.

- 0. Student never participated in a postsecondary program for students with IDD at this institution
- 1. Student participated in a postsecondary program for students with IDD at this institution
- 2. It is unknown if the student participated in a postsecondary program for students with IDD at this institution

# Data Processing Record Layout

		Beginning <u>Position</u>	Length
Item #1	Record Code – Always '1'	1	1
Item #2	Institution Code - FICE – Numeric	2	6
Item #3	Student Identification Number – Alphanumeric	8	9
Item #4	Gender - 'M' or 'F'	17	1
Item #5	Classification – Alphanumeric	18	1
Item #6	Date of Birth - YYYYMMDD – Numeric	19	8
Item #7	Tuition Status – Alphanumeric	27	1
Item #8	Residence – Numeric	28	3
Item #9	Transfer/First-Time-In-College – Numeric or blank	31	6
Item #10A	SCH Load – Leading zeros, two decimals	37	4
Item #10B	Unused – Zero fill	41	4
Item #11	Doctoral Hours Funded – Leading zeros, two decimals	45	4
Item #13	Semester – Numeric	49	1
Item #14	Year - YYYY – Numeric	<del>5</del> 0	4
Item #15	SCH - Inter-Inst State-Funded – Leading zeros, two decimals	54	4
Item #16	Flexible Entry	58	1
Item #17	Remote Campus – Restricted use	59	1
Item #18	Major Area of Concentration - CIP – Numeric	60	8
Item #19	Doctoral Funding Code – Numeric	68	2
Item #20	Tuition Exemption/Waiver Code – Numeric or blank	70	2
Item #21	SCH-College Not State Funded – Leading zeros, two decimals	72	4
Item #22	SCH-Dev Not State Funded – Leading zeros, two decimals	76	4
Item #23	SCH-Inter-Inst Not State-Funded – Leading zeros, two	80	4
Item #24	SCH-College State Funded – Leading zeros, two decimals	84	4
Item #25	SCH-Develop State Funded – Leading zeros, two decimals	88	4
Item #26	SCH-Undergraduate Degree Program – Numeric	92	3
Item #27	Student Affected by UG Funding Limit – Numeric	95	1
Item #28	Last Name – 20 characters	96	20
Item #29	First Name – 10 characters	116	10
Item #30	Middle Name Initial – 1 character	126	1
Item #31	SCH-Dual Credit – Leading zeros, two decimals	127	4
Item #32	Restricted Program Admission	131	2
Item #33	Non-Degree-Seeking Student – Numeric	133	1
Item #34	Non-Disclosure – Numeric	134	1
Item #35	Graduate SCH of Seniors – Leading zeros, two decimals	135	4
Item #36	High School Code	139	6
Item #37	PEIMS Identification Number	145	9
Item #38	Ethnic Origin – Numeric	154	1
Item #39	Race:	101	•
Item #39A	White – '1' or blank	155	1
Item #39B	Black or African-American – '2' or blank	156	1
Item #39C	Asian – '4' or blank	157	1
Item #39D	American Indian or Alaskan Native – '5' or blank	158	1

		Beginning <u>Position</u>	<u>Length</u>
Item #39E	International – '6' or blank	159	1
Item #39F	Unknown or Not Reported – '7' or blank	160	1
Item #39G	Native Hawaiian or Other Pacific Islander – '8' or blank	161	1
Item #40	Individual with IDD – Numeric	162	1
Item #40A	Individual enrolled in IDD program – Numeric	163	1

## Questionable and Error Values

The following values are used in the Coordinating Board's edit program to determine Questionable and Error Values of each data element.

<u>ITEM</u>	NUMBER	QUESTIONABLE VALUE	ERROR VALUE	
1.	Record Code	N/A	Any value except '1'	
2.	Institution Code	N/A	Must match value on header record and be on the list of valid FICE codes	
3.	Student ID Number	N/A	Blank or special characters	
4.	Gender	N/A	Any value except 'M' or 'F'	
5.	Classification	N/A	Any value except '1' thru '8'; if coded '8', Item #32 must = '40' thru '46'	
6.	Date of Birth	Value less than 16 or greater than 75 years of age; age less than 13 or greater than 19 if Item #31 is greater than 0	Any non-numerical data; month greater than '12' or less than '01', day greater than '31'	
7.	Tuition Status	N/A	Any value except '0', '1', '2', '3', '5', '9', 'A', 'C', 'E', or 'F'; if coded 'F', FICE not = institutions that applied	
8.	Residence	N/A	Not on residence file; not coded '001' thru '254' when Item #20 is coded '01'; not coded '310' thru '400' if item #7 = 'F'	
9.	Transfer/First-Time- In-College	Zero students coded '000001' in spring or summer	Any non-numerical characters or embedded spaces; invalid FICE code; '000001' if Item #31 > '00'; zero students coded '000001' in fall	
10.	SCH Load (On Campus & Off Campus)	#10A less than 1 or greater than 22; #10A greater than 30 when Item #32 = '41'	Any non-numerical value; unused positions should be zero-filled; #10A greater than 40 when Item #32 = '41'	

<u>ITEMNUMBER</u>		QUESTIONABLEVALUE	ERRORVALUE
11.	Doctoral SCH	Value greater than 18; zero hours if institution has approved doctoral programs	Any non-numerical value if Item #5 = '7'; not numerical if Item #16 = '3'; doctoral hours if institution has no approved doctoral programs
12.	Unused	N/A	N/A
13.	Semester	N/A	Must match value on header record
14.	Year	N/A	Must match value on header record
15.	Inter-institution SCH	(See Item #24)	Non-numerical
16.	Flexible Entry	N/A	Any value except spaces or '1', '3', or '6'
17.	Remote Campus	N/A	Any value except spaces or '1', '2', '5', or '6'
18.	Major Area of Concentration – CIP	N/A	Not on CIP file; '99999999' if Item #5 coded '6', '7', or '8'; not '51380100' if Item #32 coded '10' thru '15'
19.	Doctoral Funding Code	N/A	Value of '08', '12', '13', '18', or '19'; not numeric if Item #5 = '7'
20.	Tuition Exemption	Any value except '01' when Item #7 is coded '3' and Item #8 > '254'	Any value except '01' when Item #7 is coded '3' or '21' when Item #7 is coded 'E'
21.	SCH-Collegiate Not Funded	(See Item #24)	Non-numerical
22.	SCH-Developmental Not Funded	(See Item #24)	Non-numerical
23.	SCH-Inter-Inst Not Funded	(See Item #24)	Non-numerical

ITEM	<u>NUMBER</u>	QUESTIONABLEVALUE	<u>ERRORVALUE</u>
24.	SCH-Collegiate Funded	Sum of Item #15, #21, #22, #23, #24, #25, #35 less than 1 or greater than 22	Non-numerical
25.	SCH-Developmental Funded	(See Item #24)	Non-numerical
26.	SCH-UG Degree Program	Value less than 120 or greater than 160	Non-numerical; value not greater than '000' when Item #5 is coded '3' or '4'
27.	Student Affected by UG Limit	N/A	Any value except '0', '1', '2', or '5'
28. 29. 30.	Last Name First Name Middle Initial	N/A Blank N/A	Blank, numerical Numerical N/A
31.	SCH Dual Credit	Value greater than 09	Non-numerical or greater than 21; greater than the sum of Item #15, #21, #23, #24, and #35; value greater than '00' if Item #9 is coded '000001'
32.	Restricted Prog Admission	Item #2 not = 003658 if coded '13'	Any value except blank or '01'-'04', '10', '11', '12', '14', and '15' when Item #18 is coded '51380100' and Item #5 = '1'-'4' or '13' when Item #18 is coded '51380100' and Item #5 = '6' or '20'-'25' or '40'-'44' and '46' when Item #5 = '8' or '45' when Item #5 = '7'
33.	Non-Degree-Seeking	N/A	Any value except '1' or '0'
34.	Non-Disclosure	N/A	Any value except '2' or '0'
35.	Grad SCH of Seniors	(See Item #24)	Non-numerical; Item #5 coded '1', '2', or '3'
36.	High School Code	N/A	Blank if Item #9 = '000001' and Item #5 = '1', '2,' or '3' and Item #8 = '001' thru '254'

<u>ITEM</u>	<u>NUMBER</u>	QUESTIONABLEVALUE	ERRORVALUE		
37.	PEIMS Ident. Number	N/A	First position not 'S' with remaining positions not numeric		
38.	Ethnic Origin	N/A	Value other than '1', '2', or '3'		
39A.	White	N/A	Value other than '1' or		
39B.	Black/African-Amer	N/A	space or value = '1' and '7' Value other than '2' or space or value = '2' and '7'		
39C.	Asian	N/A	Value other than '4' or space or value = '4' and '7'		
39D.	Amer Ind/Alask Nat	N/A	Value other than '5' or space or value = '5' and '7'		
39E.	International	N/A	Value other than '6' or		
39F.	Unknown/Not Rep	N/A	space or value = '6' and '7' Value other than '7' or space; value = '7' plus value = '1', '2', '4', '5', '6', or '8'		
39G.	Nat Hawaiian/Pac Is	N/A	Value other than '8' or space or value = '8' and '7'		
40.	Individual with IDD	N/A	Any value other than '0', '1', or '2'		
40A.	Individual enrolled in IDD program	N/A	Any value other than '0', '1', or '2'		

Note: If the sum of Items #15, #21, #22, #23, #24, #25, #35 is less than 1 or greater than 22, a questionable message will be generated.

**DISCREPANCY**: The number of records received in each submission is compared to the number in the trailer record (control total). The difference is shown as a discrepancy.

### CBM0E1/00S Semester Credit Hour Mismatch

The CBM0E1 edit program sums the semester credit hour load from Item #10A minus Items #15 and #23, including flexible entry students. Error records are excluded from the counts. This is the CBM0E1 semester credit hour total listed in the error message. The grand total semester credit hours from the CBM00S sums Items #11 and #12 where Item #26 = '0', excludes inter-institutional records where Item #26 = '1', and any error records.

If the discrepancy between the two totals is greater than 100, an error message will appear on the CBM0E1 edit page.

The CBM0E1 and CBM00S edit programs each generate the CBM0E1/00S SCH comparison. Please note, since the CBM0E1 edit program is always scheduled to run before the CBM00S edit program, the CBM0E1's comparison will be calculated prior to an update to the CBM00S submitted at the same time as the CBM0E1 update. Therefore, if updates are processed for both reports on the same day, the CBM0E1 report may show an out-of-balance condition and the CBM00S may show the two reports to balance.

### Summary of Student Data

HEADCOUNT: The headcount is a summation of CBM0E1 records less the multiple doctoral student records. The total headcount is categorized by gender, age, residence, ethnic origin, classification, first-time students, restricted program admission, tuition status, non-degree seeking students, non-disclosure, and flexible entry.

AGE: The age distribution is calculated by subtracting the date of birth (Item #6) from the beginning date of the semester. For this report, the beginning date of each semester is:

Fall: September 1 Spring: January 1 Summer: June 1

### SEMESTER CREDIT HOURS (SCH):

Collegiate State-Funded: Item #24 is summed to produce a total Collegiate UG Not State-Funded: Item #21 is summed to produce a total Inter-Institutional State-Funded: Item #15 is summed to produce a total Inter-Institutional Not State-Funded: Item #23 is summed to produce a total Developmental State-Funded: Item #25 is summed to produce a total Developmental Not State-Funded: Item #22 is summed to produce a total Vet Med Professional Practice: Item #10A is summed to produce a total based on Item #5 = '8' and Item #32 = '41'

Graduate SCH of Seniors: Item #35 is summed to produce a total Graduate Students incl post-bacc: Item #10A is summed to produce a total based on Item #5 = '5', '6', '7', '8'

Attempted in Doctoral Courses: Item #11 is summed to produce a total

Each of the SCH Items are summed for Flex-Entry records (Item #16 = '1')

- FIRST-TIME STUDENTS: The first-time-in-college is based on a transfer code of '000001' in Item #9. All other numeric values for the transfer code cause a counter to be incremented to show the number of students who have transferred to your institution. Item #36 is used for first-time students from Texas and out-of-state high schools.
- SPECIAL DOCTORAL RECORDS: This reflects the number of additional doctoral student records which have been submitted in order to report more than one doctoral funding area of doctoral hours attempted.
- STUDENTS AFFECTED BY LIMIT: The summary is based on Item #27 using codes '1' for students who first enrolled in an institution of higher education fall 1999 to summer 2006 (45-hour rule) and '2' for students who first enrolled in an institution of higher education fall 2006 or later (30-hour rule).

### REPORTS GENERATED

Doctoral Students Approaching Doctoral SCH Limit

Doctoral Students Exceeding Doctoral SCH Limit

UG Students Approaching 30-Hour Funding Limit

UG Students that will Exceed the 30-Hour Funding Limit after this Term

UG Students Exceeding 30-Hour Funding Limit

UG Students Approaching 45-Hour Funding Limit

UG Students that will Exceed the 45-Hour Funding Limit after this Term

UG Students Exceeding 45-Hour Funding Limit

# <u>Univ.StudentEndofSemesterReport(CBM0E1)</u>

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING SR-CBM0E1 EOS/EOQ EDIT SUMMARY FROM STATE UNIVERSITY		Page 1 01/05/2011 Time: 12:06:11 SUMMER 2011
	NORMAL (	QUESTIONABLE ERROR VALUES VALUES
ITEM 1 RecordCode	6	0 0
ITEM 2 INST. CODE	6	0 0
ITEM 3 STUDENT ID	6	0 0
ITEM 4 GENDER ITEM 5 Classification	6 6	0 0
ITEM 6 DATE OF BIRTH	6	0 0
ITEM 7 Tuition Status	6	0 0
ITEM 8 Residence	6	0 0
ITEM 9 Transfer ITEM 10A SCH Load	6 6	0 0 0 0
ITEM 10B Unused	6	0 0
ITEM 11 Doctoral Hours Funded	6	0 0
ITEM 13 SEMESTER	6	0 0
ITEM 14 Year ITEM 15 Interinstitution SCH	6 6	0 0
ITEM 15 Interinstitution Sch ITEM 16 Flexible Entry	6	0 0
ITEM 17 Remote-Campus	6	0 0
ITEM 18 MajorTexas Cip	3	0 3
ITEM 19 Doctoral Funding Code	6	0 0
ITEM 20 Tuition Exemption	6 6	0 0
ITEM 21 SCH - College UG Not Fund ITEM 22 SCH - Develp Not Fund	6	0 0
ITEM 23 SCH - IINST Not Fund	6	0 0
ITEM 24 SCH - Colleg Funded	6	0 0
ITEM 25 SCH - Develp Funded	6	0 0
ITEM 26 SCH - UG Degree Pgm	6	0 0
ITEM 27 Affected by Fund Limit ITEM 28 Last Name	6 6	0 0
ITEM 29 First Name	6	0 0
ITEM 30 Middle Initial	6	0 0
ITEM 31 SCH - Dual Credit	6	0 0
ITEM 32 Restricted Pgm Admission	6	0 0
ITEM 33 Non-Degree-Seeking ITEM 34 Non Disclosure	6 6	0 0
ITEM 35 Graduate SCh of Seniors	6	0 0
ITEM 36 CeebHsCode	5	0 1
ITEM 37 Student Alternate Id	6	0 0
ITEM 38 Ethnic Origin	6	0 0
ITEM 39 Race ITEM 39A White	6 6	0 0
ITEM 39B Black	6	0 0
ITEM 39C Asian	6	0 0
ITEM 39D Native American-Alaskan	6	0 0
ITEM 39E International	6	0 0
ITEM 39F Unknown ITEM 39G PacificIslander-NativeHawaiian	6 6	0 0
TIEM 376 FACTITETSTANGET NACTVENAWATTAN	Ü	0 0
TOTAL Report Records	6	
CONTROL TOTAL	6	DISCREPANCY 0
Total Recs on Db Number Of Non-Unique/Duplicated Id's	6 0	
Number Of Duplicate Records	0	
Number Of Relative Duplicate Questionable	0	
Number Of Relative Duplicate Error	0	
Total Error Recs on Db	4	
Total Error Other Total Questionable Recs on Db	1 0	
Total Non Error Records on Db	2	
Total Rejected Records	0	
Total Flexible Entry Records	0	

# <u>Univ.StudentEndofSemesterReport(CBM0E1)</u>

	DUCATION COORDINATING BOARD	Page 1
UNIV-CBM0E1 Race and Eth	nnicity of Regularly Enrolled Stude	
SUMMER 2011	STATE UNIVERSITY 000001 RunDate:	: 01/05/2011 Time: 12:06:11
White	2	
Black	0	
Hispanic	3	
Asian	0	
American Indian/Alaskan Native	0	
Native Hawaiian/Other Pacific Is	lander 0	
Multi-Racial	0	
International	0	
Ethnic Origin/Race Unknown	1	
Bennie Origin/Race Onknown	Total 6	
	iocai	
Multi-Racial where Race is Black	0	
	· · · · · · · · · · · · · · · · · · ·	

TEXAS HIGHER EDUCATION ( Edit Of SR-CBM0E1 Data From STATE UNIVERSITY	COORDINATING BOARD RunDate: 01/05/2011 000001				
Gender Male Female Total	1 1 2				
Age Under 17 17 18 19-21 22-24 25-30 31-35 36-50 51-64 65 and Older UnReported(not in avg) Average Age Total	0 0 0 2 0 0 0 0 0 0 0				
Residence Texas Counties Other States Foreign Countries Total		2 0 0 2			
SCH Collegiate State Funded Collegiate UG Not State Funded Inter-Institutional State Funded Inter-Institutional Not State Funded Developmental State Funded Developmental Not State Funded Vet Med Special Professional Graduate SCH of Seniors Total	28 ded 28	Flex-Ent 0 0 0 0 0 0 0 0	ry	0 0 0 0 0 0	
On-Campus Off-Campus	Total		28 0 28		0 0 0
SCH Graduate Students incl post-bac		Flex-Ent	ry	0	
Attempted in Doctoral Courses Total	Flex 0	Entry 0			
Classification Freshman Sophomore Junior Senior Post-Baccalaureate Masters Doctor's-Research/Scholarship Doctor's-Prof Practice Total	0 2 0 0 0 0 0 0				
LOCATION On-Campus Off-Campus Duplicates Total	2 0 0 2				

```
First Time In College
   From a Texas High School
   From a Out of State High School
                                                 Ω
   No High School reported
                                                 Ω
       Subtotal
  First Time Graduate/Professional Pgm
 First Time Transfer student
             Total
                                                 0
 Teacher Education (Init Cert. UG)
  Teacher Education (Init Cert. Mast.)
  Teacher Education (Alt. Cert. Pgm)
  Teacher Education (Post-Baccalaureate)
 Nursing (ADN to BSN)
 Nursing (initial RN Lic. - Associate Level)
 Nursing (initial RN Lic. - baccalaureate Lvl)
 Nursing (initial RN Lic.- Master's Level)
 Nursing (initial RN Lic. - LVN to ADN Level)
                                                  Ω
 Nursing (initial RN Lic. - LVN to BSN Level)
                                                0
 Dental Hygiene (51.0602.00 UG or Mast.)
 Respiratory Therapy/Care (51.0908.00)
                                                 0
 Physicans Assistant (51.0912.00 UG or Mast.)
 Clinical Lab Sc. & Allied Health Pro. (51.10 UG or Mast.)
 Occupational Therapy (51.2306.00 UG or Mast.)
 Physical Therapy (51.2308.00 Mast. or Doct.)
                                                 Ω
 Doctor's Prof Practice-AUD
  Doctor's Prof Practice-DVM
                                                 0
 Doctor's Prof Practice-Law
                                                 0
 Doctor's Prof Practice-OD
                                                 0
 Doctor's Prof Practice-PharmD
                                                 0
 Doctor's Research/Scholar-DNP
 Doctor's Prof Practice-DPT
                                                 Ω
                                                 0
              Total
Ethnic Origin
 Hispanic or Latino Origin
                                                  1
 Not Hispanic or Latino Origin
                                                  0
 Not Answered
                                                  1
              Total
                                                  2
Race
 Multi-racial
                                                  0
 White only
                                                  2
 Black only
 Hispanic only
 Asian only
 American Indian/Alaskan Native only
  International only
                                                 0
 Native Hawaiian/Other Pacific Islander only
                                                  0
 Ethnic Origin/Race Unknown
                                                  0
              Total
                                                  2
Races reported in Multi-racial
 Whit.e
                                                 0
 Black
                                                 0
 Asian
```

American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander International	0 0 0
Tuition Status Resident Tuition Non-Resident Tuition Tuition Exemption Tx Res (3) Thesis/Dissertation Law (Resident) Law (Non-Resident) Resident Tuition (HB1403) Resident Tuition Pending Tution Wave Non-Res (E) Tuit Wavr 100mi inst (F) Visiting Student (N) Total	22 00 00 00 00 00 00 00 00 00 00 00 00 0
Non-Degree-Seeking Students	0
Non Disclosure	0
Flexible Entry Special Doctoral Records Visiting Students (3) Total HeadCount	0 0 0 2
Students Affected By Limit Students Affected By 45Hr UG Limit Students Affected By 30Hr UG Limit Total	0 2 2

 $\star\star\star Note:$  Totals are net errors.

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1
CBM00S records not included in CBM0E1 Report

SUMMER 2011 STATE UNIVERSITY 000001 RunDate: 01/05/2011 Time: 12:06:11

Fice		Course	Course	Course		Report	
Code	Student Id	Subjec	Number	Section	Sem	Year	FE
000001	000056123	ACCT	2401	10723	3	2011	
000001	000016123	COMM	1311	10715	3	2011	
000001	000016123	COMM	1311	1071622	3	2011	
000001	000016123	ENGL	3312	10868	3	2011	
000001	000016123	HIST	1302	10883	3	2011	
000001	000016123	MTH	3302	10898	3	2011	
000001	000010000	ACCT	2401	10723	3	2011	
000001	000010000	COMM	1311	10715	3	2011	
000001	000010000	COMM	1311	1071622	3	2011	
000001	000010000	ENGL	3312	10868	3	2011	
000001	000010000	GOVT	2301	1071111	3	2011	
000001	000010000	HIST	1302	10883	3	2011	
000001	000010000	ACCT	2401	10723	3	2011	
000001	000010000	COMM	1311	10715	3	2011	
000001	000010000	COMM	1311	1071622	3	2011	
000001	000010000	ENGL	3312	10868	3	2011	
000001	000010000	HIST	1302	10883	3	2011	
000001	999100000	MTH	3302	10898	3	2011	
000001	999210000	ACCT	2401	10723	3	2011	
000001	999210000	COMM	1311	10715	3	2011	
000001	999210000	COMM	1311	1071622	3	2011	
000001	999210000	ENGL	3312	10868	3	2011	
000001	999210000	HIST	1302	10883	3	2011	
000001	999210000	MTH	3302	10898	3	2011	
000001	999321000	ACCT	2401	10723	3	2011	
000001	999321000	COMM	1311	10715	3	2011	
000001	999321000	COMM	1311	1071622	3	2011	
000001	999321000	ENGL	3312	10868	3	2011	
000001	999321000	HIST	1302	10883	3	2011	
000001	999321000	MTH	3302	10898	3	2011	
000001	999432100	ACCT	2401	10723	3	2011	
000001	999432100	COMM	1311	10715	3	2011	
000001	999432100	COMM	1311	1071622	3	2011	
000001	999432100	ENGL	3312	10868	3	2011	
000001	999432100	HIST	1302	10883	3	2011	
000001	999432100	MTH	3302	10898	3	2011	
000001	999543210	ACCT	2401	10723	3	2011	
000001	999543210	COMM	1311	10715	3	2011	
000001	999543210	COMM	1311	1071622	3	2011	
000001	999543210	ENGL	3312	10868	3	2011	
000001	999543210	HIST	1302	10883	3	2011	
000001	999543210	MTH	3302	10898	3	2011	

000001	999654321	ACCT	2401	10723	3	2011
000001	999654321	COMM	1311	10715	3	2011
000001	999654321	COMM	1311	1071622	3	2011
000001	999654321	ENGL	3312	10868	3	2011
000001	999654321	HIST	1302	10883	3	2011
000001	999654321	MTH	3302	10898	3	2011
000001	999765432	ACCT	2401	10723	3	2011
000001	999765432	COMM	1311	10715	3	2011
000001	999765432	COMM	1311	1071622	3	2011
000001	999765432	ENGL	3312	10868	3	2011
000001	999765432	HIST	1302	10883	3	2011
000001	999765432	MTH	3302	10898	3	2011
000001	999876543	ACCT	2401	10723	3	2011
000001	999876543	COMM	1311	10715	3	2011
000001	999876543	COMM	1311	1071622	3	2011
000001	999876543	ENGL	3312	10868	3	2011
000001	999876543	HIST	1302	10883	3	2011
000001	999876543	MTH	3302	10898	3	2011
- CBM00:	S Vs CBM0E1	Record	Check -	Mismatch by	60	Records

Edit00v00

SUMMER 2011

TEXAS HIGHER EDUCATION COORDINATING BOARD
CBM0E1 records not included in CBM00S SCH Report
STATE UNIVERSITY 000001

RunDate: 01/05/2011 Time: 12:06:11

Page 1

Fice			Report		CBM0E1	CBM00S	
Code	StudentID	Sem	Year FE	Comment	Total	Total	
000001	012345678	3	2011	SCH not =	12.0	18.0	
000001	987654321	3	2011	SCH not =	16.0	18.0	
- CBM0E	1 Vs CBM00S	Univ	SCH Check	- Mismatch by 2 Red	cords		
000001		3	2011	SCH not =	77.0	36.0 ***	OUT of Balance ***

<sup>-</sup> CBM0E1 Vs CBM00S Univ SCH Check - Mismatch by 41.00 SCH

CBM0E1 records not included in CBM00S Report

SUMMER 2011 STATE UNIVERSITY 000001 RunDate: 01/05/2011 Time: 12:06:11

Fice Report
Code StudentID Sem Year FE

- CBM0E1 Vs CBM00S Record Check - In Balance

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

UG Students Approaching 30 Hour Funding Limit

SUMMER 2011 STATE UNIVERSITY 000001 RunDate: 01/05/2011 Time: 12:06:11

Hours On Database is Through Year 2010 Semester 2

Student Date Sem Program

Number of Birth Gender Sch SCH Last Name First Name

No Students Approaching 30 Hour Funding Limit

\*\*\*Note Students Approaching are Within 30 sch of the undergraduate limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

UG Students Approaching 45 Hour Funding Limit

SUMMER 2011 STATE UNIVERSITY 000001 RunDate: 01/05/2011 Time: 12:06:11

Hours On Database is Through Year 2010 Semester 2

Student Date Sem Program

Number of Birth Gender Sch SCH Last Name First Name

No Students Approaching 45 Hour Funding Limit

\*\*\*Note Students Approaching are Within 30 sch of the undergraduate limit

Edit00v00 TEXAS HIGHER EDUCATION COORDINATING BOARD Page 1

UG Students Exceeding 45 Hour Funding Limit

SUMMER 2011 STATE UNIVERSITY 000001 RunDate: 01/05/2011 Time: 12:06:11

Hours On Database is Through Year 2010 Sem 2

Student Date Sem Program

Number of Birth Gender Sch SCH Last Name First Name

No Students Exceeded 45 Hour Funding Limit

Edit Of SR-CBM0E1 Data From

SUMMER 2011	STATE UNIVERSITY 000001	RunDate: 01/05/2011 Time: 12:06:11			
Item(s) 1 3 3/28 4 5 6/29 7 8 9/30 37	10 1 1 1 1 1 A B 11 2 3 14 15 6 7 18 19 20	2 3 3 3 3 3 3 2 21 22 23 24 25 26 7 1 2 3 4 5 36 Rmks 14 15A B C D E E F G			
1 000001 000123456 M 1 19900809 2 339	2 00 00 3 2011 00 50050100 00	00 00 00 12 00 000 2 00       0 0 00 441234         E			
JONES BEN		2 7 Major/CIP(Item18) Not Found on Major data base! REF0075			
- CBM0E1 Vs CBM00S Univ SCH Check - Mismatch by 2 Records - CBM0E1 Vs CBM00S Univ SCH Check - Mismatch by 41.00 SCH - CBM00S Vs CBM0E1 Record Check - Mismatch by 60 Records - CBM0E1 Vs CBM00S Record Check - In Balance					
Total Rejected Records Total Records on DataBase	0				
Total Records Other Errors	1				
Total Non Error Records Total Error Records	5 1				
Total Questionable Records	0				
Total Rejected Records	0				
Items In Error Are Indicated By (*), Questionable By (-)					
Edit00v00	CEXAS HIGHER EDUCATION COORDINATING BOAR Edit Of SR-CBM0E1 Data From	Page 1			
SUMMER 2011	STATE UNIVERSITY 000001  Questionables ONLY	RunDate: 01/05/2011 Time: 12:06:11			
Item(s)	10 1 1 1 1	2 3 3 3 3 3			

1 3 3/28 4 5 6/29 7 8 9/30 37 A B 11 2 3 14 15 6 7 18 19 20 21 22 23 24 25 26 7 1 2 3 4 5 36 Rmks

Items In Error Are Indicated By (\*), Questionable By (-)

14 15A B C D E E F G