

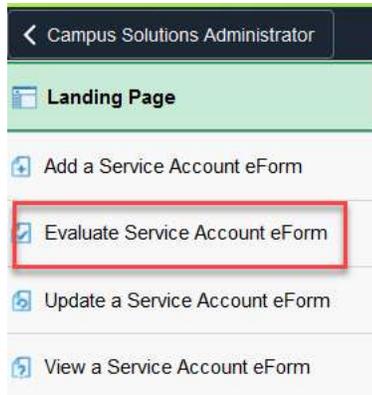
How to Approve a Service Account eForm Request

1. Start by logging in to Campus Solutions



2. Look for your institution's security eForm icon. If you don't see the icon, please email your institution's CS security administrator with your PeopleSoft ID.

3. Select 'Evaluate a Service Account eForm'.



4. There are 4 approvers in the service account eForm workflow.

- a. The Manager
- b. The CSS Lead
- c. The Business Owner
- d. The Campus Security Admin (CSA)

a. To approve a form as a manager, confirm that segments labeled 1-3 are accurate. Click 'Approve'

Requester

User ID
Name
College/Department
Email Address

1

Job Title
Phone

Request Access For

Self Yes
Manager Name
Manager Email

2

Manager PeopleSoft ID
Manager Phone

Service Account Information

SA Name
CSS Lead

3

▶ **Comments**

b. To approve as a CSS Lead, confirm segments 1-3 are correct. Enter the correct business Owner for this form in segment 4. Click 'Approve'

Requester

User ID [redacted] 1
 Name [redacted]
 College/Department [redacted] Job Title [redacted]
 Email Address [redacted] Phone [redacted]

Request Access For

Self Yes 2
 Manager Name [redacted] Manager PeopleSoft ID [redacted]
 Manager Email [redacted] Manager Phone [redacted]

Service Account Information

SA Name [redacted] 3
 CSS Lead [redacted]

CSS Lead- Business Owner

Business Owner 4

▶ **Comments**

c. To approve as a Business Owner and a CSA, confirm segments labeled 1-5 are correct.

Requester

User ID [redacted] 1
 Name [redacted]
 College/Department [redacted] Job Title [redacted]
 Email Address [redacted] Phone [redacted]

Request Access For

Self Yes 2
 Manager Name [redacted] Manager PeopleSoft ID [redacted]
 Manager Email [redacted] Manager Phone [redacted]

Service Account Information

SA Name [redacted] 3
 CSS Lead [redacted]

Click
'Approve'

CSS Lead- Business Owner

Business Owner [Redacted]

4

Requested Service Account Users

	Service Account Name	Authorized User ID	Authorized User Name
1	[Redacted]	[Redacted]	[Redacted]
2	[Redacted]	[Redacted]	[Redacted]

5

Form Action Items

Acknowledgement

1 Yes

By switching the toggle to "Yes", I indicate that I have read and understood the information on this form, and I agree to comply with the rules as stated therein.

Comments

Search Deny Recycle **Approve**