

NC State F&A Distribution

Background:

- **F&A = Facilities and Administration.**
 - A federally negotiated rate to cover the cost to the University of research that **cannot** be directly attributed to a specific research grant
 - Current on-campus research rate = **49%**, off-campus = **26-27%**, instructional = **47/26%**, public service = **35/20%**
 - F&A is reimbursed **after** the direct costs are expended
- **In 2008-2009:**
 - Total research expenditures were **>\$360 M**
 - Sponsored research activity was **\$206 M (Federal = \$144 M)**
 - Total F&A collected was **\$30,031,263**
(~8% of exp., ~15% of sponsored, ~20% of federally sponsored)
- **Diverse Models of Distribution**
 - Colleges vary greatly in how they distribute F&A based on the types of research they carry out
 - Colleges with higher needs for expensive equipment, start-ups, and retentions tend to retain more at the college level
 - Most of the College F&A comes back to benefit the faculty PIs
 - Efforts are on-going to document allocation at the department and PI level

NC State F&A Distribution

Total F&A Budgeted for Distribution (\$30,000,000 in 2008-9)

-1% Contingency Reserve (-\$300,000 for audits, etc.)

15% Strategic Research Fund (SRF)

- Building use → 13.7%

85% Earned F&A

36.9% College (32%)

- Usage Adjustments
(e.g., Vet, HPC, waste)

63.1% University

- Building use → 53.9%

2008-9 SRF Allocation

32% Start-ups/Retentions
26% Grant Match/Cost Share
12% Faculty Res. Funding
11% Res. Admin. Support
8% Memberships/Res. Access
6% ID Center/Inst./Initiatives
5% Student Support

College F&A Allocations

+ Building use, & SRF →
46.1%

University Allocation Formula

39.7% Institutional Admin.
(32.7%)
9.3% Building Use (10.3)
(CC Rent and Debt Service)
7.0% IT (5.7%)
4.4% Research Admin. (3.7%)
2.7% Library (2.3%)

