

## Finance System Leadership Group Meeting Minutes April 18, 2016

Note: The meeting was cancelled due to a weather emergency. Below are updates on the topics that were on the agenda.

### Implementation of Grants and Related PeopleSoft Modules – Muhammad Soonasra

- Last month, FS91SBX2 environment was refreshed and configured for PS Grants. In addition to configuration, it was also loaded with active awards (Proposal and Awards) from RD2K. DOR is testing the new environment and the data load. This environment is also configured to use work centers for Grants testing. This environment will also be used by Huron Consultants.
- Huron started the work on PS Grants implementation on April 11, 2016. They are working on a detailed project plan, which is expected to be completed by next week. DOR is planning to deploy PS Grants and related modules in production by September 1, 2016.

### PeopleSoft Tools Upgrade to 8.54 – Mike Chang

- We are currently on PeopleTools 8.53. The last Critical Patch Update is scheduled to release in June 2016 for 8.53. We are planning to upgrade to PeopleTools 8.54.
- The DBA team has delivered the FS845DEV environment. The DBA team still needs to provide the custom compare summary which identifies objects that may require retrofits. They will also be working on a FS845TST environment.
- Without the summary, Mike Chang estimates 2-3 weeks of retrofits and then testing (two weeks) with deployment to production on Sunday, May 29<sup>th</sup>. The hope is to complete the tools upgrade before the DBA resource goes on leave in June. However, if unable to meet that deadline, another DBA resource will pick up where we leave off.
- Once we upgrade to PeopleTools 8.54, users that run nVision reports in 3-tier mode will need to use a 64-bit computer with Excel 2010/13. nVision users that run reports through the Finance System using the Process Scheduler may continue to use 32-bit computers and older versions of Excel.

### PI Portal Update – Mike Chang

- Preliminary discussions were held concerning phase two of the project. IT is currently working on leveraging the Custom Certifying Signatory setup page to determine which cost centers are available for users to view. This customization will enable users to view the cost centers in which they are the Cost Center Manager in addition to the cost centers of departments for which they are certifying signatories.

### Asset Search Page Update – Mike Chang

- The UH Division of Research proposed an Asset Equipment Search page to facilitate visibility and lending of inactive project assets between researchers. This page has been built based on specifications provided by Division of Research. The custom page has been released for initial testing and we have received some feedback.

### Next FSLG Meeting

- The next FSLG meeting is scheduled for Monday, July 18, 2016 from 1:30 PM to 3:00 PM in room 118, ERP1.