

Finance System Leadership Group Meeting Minutes

March 12, 2018

Attendees: George Anderson, Catherine Chan, Mike Chang, Barbara Duarte, Sabrina Hassumani, Karin Livingston, Debbie Jozwiak, Usha Mathew, Cris Milligan, Beverly Rymer, Karen Sanders, Mo Soonasra, Samantha Yurus, Deja Sero, Bobby Kegresse, Val Walden.

PeopleTools Upgrade from 8.54 to 8.55 – Mike Chang

- Mike emailed all areas on March 2nd requesting testing in environment FS855TST
 - FS855TST is configured to interface with Student 9.2 Test and HR 9.2 Test environments to allow testing of integration and accounting line feeds.
 - The data is from December of 2017
- Testing should include all transaction and activity types
- A SharePoint site has been created with a spreadsheet for users to enter issues and track resolution.
 - 4 issues have been reported by Finance Operations.
 - Users that received the email (primarily FSLG and a few others) will have access to update the spreadsheet
 - Please report issues as soon as possible to allow time to address them.
- The current schedule is:
 - Go/no go decision on March 21st
 - Go Live Sunday March 25th
- With the PeopleTools upgrade, Crystal Reports will no longer work
 - 5 reports remain to be converted
 - Two reports are currently being reviewed by user areas (Division of Research and Financial Reporting)
 - Two are currently being reviewed by the user area (UHCL) but the production reports appear to have errors
 - One is still in process for conversion
 - If user testing is not complete, the upgrade will not be delayed as a result.

Timeline for Upgrade to 9.2 – Mike Chang

- The DBAs have secured servers and space and have created a production copy environment
- The DBAs have begun early stages of their initial pass
- Functional activities and identification of customizations to retain are waiting for review by Mike. Mike will begin working on this after the PeopleTools Upgrade.