Finance System Leadership Group Meeting Agenda
UH Energy Research Park, Building 1, Room 118
March 23, 2015

- Finance System Changes – Mike Glisson

  - Voucher Self Helper Page

  - Project End Date Feed to HR for Payroll Assignments

  - Warning Message when Using Certain Accounts on Federal Funds

  - Data Collection on Requisitions for TIBH-Eligible Purchases

  - Automated Workflow Email Messages

  - Requested Changes to 1074 by UH Research

    - Add Invoice and Budget Account Description to Revenue/Expense Section of Verification Worksheet and Revenue/Expense CSV File

    - Add Project End Date as a Search Criteria

- Implementation of Concur Travel Management System – Mike Glisson

- RFI for eProcurement and Contract Management System – Mike Glisson

- Implementation of Grants and Related PeopleSoft Modules – Muhammad Soonasra

- Implementation of AFR Module – David Ellis

- Implementation of Budget Module – Barbara Duarte

- Maintenance Packs – Mike Chang

- Other Items from the Group