Finance System Leadership Group Meeting Agenda
March 14, 2011

Status and schedule of upgrade to 9.1

- Milestones to upgrade

- Target upgrade date

- Additional technical resources needed?

Implementation of Grants and related modules

- Timing of implementation

- Scope of implementation

- Functional and technical resources needed for implementation and beyond

Archiving and destruction of financial data

- Implications of IRS bond audit

Accounts and budgeting for travel, business expenses, and scholarships

- Separate vs. same accounts for travel, business expenses, and scholarships

- Separate travel and business expense into two budget nodes?