

Finance System Leadership Group Meeting Agenda  
Skype Meeting  
March 16, 2020

- Finance Upgrade to PS 9.2
  - Will start the upgrade after the Tools Upgrade completes; require the 8.57 Tools release for the image
  - Timeline:
    - 6 months for initial pass – starting building block for application upgrade
    - 3 – 4 months for technical review and retrofits
    - 3 – 4 months user testing and acceptance
    - 12 – 14 months total for application upgrade
    - Variables include: 5 new modules (with Grant Suite) which could take time as have never been included in an upgrade.
    - Plan is for completion in approximately August of 2021.
    - Go live once everyone feels comfortable, possibly at end of calendar year.
- Peopletools Upgrade to 8.57
  - Has received feedback from testing, everything seems to be working fine and most groups had no issues
  - Some issues reported by SharePoint but were not Tools related, were related to the configuration of the testing environment
  - Need to look at a go-live date; propose Sunday April 19<sup>th</sup>.
    - Will take longer than a standard maintenance window, approximately 12 hours (6AM to 6PM) Sunday April 19<sup>th</sup>
    - Mike Chang will send to the FSLG to get objections to the proposed time frame
    - Mike will send a notification when done, and each area should do testing to confirm functionality on Sunday.
- Other items from the group
  - Due to the Governor's Declaration of Emergency, UH Financial Systems is working on setting up a Chartfield One for tracking COVID 19 costs and all campuses are creating identical program codes to be used by areas with large expenses.