UNIVERSITY OF HOUSTON - DOWNTOWN
SCHEDULE OF CHANGES IN FUND BALANCES
FUNDS FOR RETIREMENT OF INDEBTEDNESS
FOR THE YEAR ENDED AUGUST 31, 2000

<table>
<thead>
<tr>
<th>CONSOLIDATED</th>
<th>CONSOLIDATED</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>REVENUE BONDS</td>
</tr>
<tr>
<td></td>
<td>SERIES 1995</td>
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<tr>
<td>TOTAL</td>
<td></td>
</tr>
<tr>
<td>5.25 - 7.05%</td>
<td></td>
</tr>
<tr>
<td>$5,764.85</td>
<td>$2,908.45</td>
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<table>
<thead>
<tr>
<th>BALANCES, SEPTEMBER 1, 1999............</th>
<th>$5,764.85</th>
<th>$2,908.45</th>
<th>$2,856.40</th>
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<table>
<thead>
<tr>
<th>ADDITIONS</th>
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<tbody>
<tr>
<td>TRANSFERS - MANDATORY</td>
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<tr>
<td>OTHER</td>
<td></td>
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<tr>
<td>MT FROM CUR UNR GEN.................</td>
<td>$2,433,824.55</td>
<td>$1,858,044.70</td>
<td>$575,779.85</td>
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<tr>
<td>TRANSFERS - NON-MANDATORY</td>
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<tr>
<td>OTHER INVESTMENT INCOME..................</td>
<td>4,750.16</td>
<td>4,005.06</td>
<td>745.10</td>
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<tr>
<td>TOTAL ADDITIONS........................</td>
<td>$2,438,574.71</td>
<td>$1,862,049.76</td>
<td>$576,524.95</td>
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<table>
<thead>
<tr>
<th>DEDUCTIONS</th>
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<tbody>
<tr>
<td>RETIREMENT OF BOND PRINCIPAL...........</td>
<td>$889,398.00</td>
<td>$660,000.00</td>
<td>$229,398.00</td>
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<td>INTEREST EXPENSE.......................</td>
<td>1,547,766.63</td>
<td>1,198,077.50</td>
<td>349,689.13</td>
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<td>PAYING AGENT FEE.......................</td>
<td>645.27</td>
<td>514.52</td>
<td>130.75</td>
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<td>TOTAL DEDUCTIONS.......................</td>
<td>$2,437,809.90</td>
<td>$1,858,592.02</td>
<td>$579,217.88</td>
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<table>
<thead>
<tr>
<th>BALANCES, AUGUST 31, 2000 (EXHIBIT B)...</th>
<th>$6,529.66</th>
<th>$6,366.19</th>
<th>$163.47</th>
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<table>
<thead>
<tr>
<th>CONSISTING OF</th>
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<tbody>
<tr>
<td>CASH..............</td>
<td>$2,903.45</td>
<td>$2,903.45</td>
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<td>TEMPORARY INVESTMENTS.................</td>
<td>3,462.74</td>
<td>3,462.74</td>
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<tr>
<td>DUE FROM OTHER COMPONENTS - SYS ADMIN.</td>
<td>163.47</td>
<td>163.47</td>
<td>163.47</td>
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<tr>
<td>TOTAL AS SHOWN ABOVE..................</td>
<td>$6,529.66</td>
<td>$6,366.19</td>
<td>$163.47</td>
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