CBM003 ADD/CHANGE FORM

☐ Undergraduate Council ☐ Graduate/Professional Studies Council
☐ New Course ☒ Course Change
Core Category: ☒ Fund ☒ Effective Fall 2008

1. Department: FINA  College: BUS
2. Person Submitting Form: Mary Gould  Telephone: 34904
3. Course Information on New/Revised course:
   • Instructional Area / Course Number / Long Course Title: FINA / 4320 / Investment Management
   • Instructional Area / Course Number / Short Course Title (30 characters max.) FINA / 4320 / INVESTMENT MANAGEMENT
   • SCH: 3.00  Level: SR  CIP Code: 5208070016  Lect Hrs: 3  Lab Hrs: 0
4. Justification for adding/changing course: To reflect change in prerequisite course
5. Was the proposed/revised course previously offered as a special topics course? ☐ Yes ☒ No
   If Yes, please complete:
   • Instructional Area / Course Number / Long Course Title:
     ___ / ___ / ___
   • Content ID: ___  Start Date (yyyy3): ___
6. Authorized Degree Program(s): BBA
   • Does this course affect major/minor requirements in the College/Department? ☐ Yes ☒ No
   • Does this course affect major/minor requirements in other Colleges/Departments? ☐ Yes ☒ No
   • Are special fees attached to this course? ☒ Yes ☐ No
   • Can the course be repeated for credit? ☐ Yes ☒ No
7. Grade Option: Letter (A, B, C, ...)  Instruction Type: lecture ONLY  (Note: Lect/Lab info. must match item 3, above.)
8. If this form involves a change to an existing course, please obtain the following information from the course inventory: Instructional Area / Course Number / Long Course Title FINA / 4320 / Investment Management
   • Start Date (yyyy3): 20053  Content I.D.: 297113
9. Proposed Catalog Description: (If there are no prerequisites, type in "none").
   Cr. 3. (3-0). Prerequisites: junior standing, FINA 3332 or equivalent, STAT 3331, and ECON 2304.
   Description (30 words max.): Techniques of securities evaluation, portfolio optimization, and the relationship between risk and return on financial securities.
10. Dean’s Signature: ___________________________ Date: 10/3/07
    Print/Type Name: Elizabeth Anderson-Fletcher, Associate Dean

- Created on 6/20/2007 4:56:00 PM -