Shakespeare’s History Plays as Propaganda

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INTRODUCTION

Every year I tell my students several things about the study of history, all of which tend to surprise them. First and foremost, history is not like mathematics where one plus one will always equal two, or science where H₂O always stands for water. What we know about any given historical event depends on the records that survive, and even those records may be suspect. Sometimes documents are destroyed as part of an intentional cover-up; many other documents are lost through carelessness or simply to the ravages of time. The problem for historians caused by lack of a complete record is compounded by the fact that different people perceive the same event in varying ways, influenced at least in part by their own attitudes and frame of reference. Even with all of the technology available to us in the 21st century, we must deal with the reality of incomplete and often distorted historical records. By the time I finish giving my students this spiel, they frequently look a little shell-shocked, especially when I add that there will often be more than one correct answer to questions that I pose to them in class. While there are some absolutes in history – Columbus did get to America in 1492, George Washington was the first president of the United States, Texas did win its independence from Mexico in 1836 – there are also many times when the story of a historical event depends on the point of view of the individual telling the story. Presenting the story of an event from only one point of view is a key tool for propaganda.

According to Merriam-Webster Online, propaganda is defined as “the spreading of ideas, information, or rumor for the purpose of helping or injuring an institution, a cause, or a person” or as “ideas, facts, or allegations spread deliberately to further one’s cause or to damage an opposing cause.” (http://merriamwebster.com)

In this unit I plan to use Henry V and Richard III to focus on the ways in which Shakespeare’s history plays have served as tools for political propaganda and have also reflected the attitudes of Englishmen at the time of any given production of these plays. What is especially interesting is how easily these plays – classic examples of the hero king and the ultimate villain - can be adapted to fit the propaganda needs of any given era. Olivier’s World War II era version of Henry V was staged in such a way as to emphasize patriotic ideals during a time of crisis, while a fairly recent production of Richard III sets the play in Nazi Germany. Richard III, of course, has been a propaganda tool from the beginning in its expression of the Tudor obsession with vilifying the king from whom Henry VII, the first Tudor, seized the throne. No accusation was too bizarre for Shakespeare and his Tudor sources as long as it could promote the idea of Richard the Monster. I think the one that I like best is the allegation that he gestated for two years and was finally born with teeth and a full head of hair! While Henry V does not present such a blatant example of political bias, we should remember that Henry V and Henry VII were both members of the Lancastrian branch of the Plantagenets. It was both safe and politically expedient for Shakespeare to glamorize Henry.

So why is any of this relevant to a Texas History class? Well, for one thing, in the first lesson in the 7th grade Project CLEAR model lessons, one student comes into the room from the hallway
and does and says some things that make no sense whatsoever. The rest of the students then write down what they saw and we share various students’ versions of the same event, introducing the class to the concept that primary source documents have a limited reliability. Unit 1 also includes a lesson on recognizing bias and frame of reference, as well as one that focuses on the difference between primary and secondary sources, both written and visual. A comparison of selected primary source material with Shakespeare’s plays – especially Richard III – will illustrate these concepts vividly and in a way that should capture the students’ attention.

HISTORICAL BACKGROUND

Eight of Shakespeare’s history plays – Richard II, Henry IV Parts 1 and 2, Henry V, Henry VI Parts 1, 2 and 3, and Richard III – cover the period in English history stretching from 1396 to 1485. Some of the major events of this period are the deposition of Richard II by his cousin Henry IV, the resumption of the Hundred Years War by Henry V, the influence of Joan of Arc on the French monarchy, the Wars of the Roses, and the beginning of the short-lived but extremely influential Tudor dynasty in England. Trying to keep track of the players in this saga between 1396 and 1485 is worse than trying to keep track of characters in a soap opera, to which this story actually bears a strong resemblance. The historical background which follows is based on over two decades of reading about the Plantagenets, going all the way back to when I was in high school. I have become so familiar with this clan over the years that I couldn’t begin to give citations for the various bits of information, but I have listed several books (including a brand new one about John of Gaunt) and web sites in the bibliography for anyone who wants to look up the specifics. I would also recommend printing out a copy of the Plantagenet family tree found on the History of the Monarchy web site, which is listed in the bibliography. It’s hard to keep track of the players without a dynastic scorecard.

The Lancastrian Kings

The chain of events actually began with the death of John of Gaunt in 1399. As the Duke of Lancaster, Gaunt was an enormously wealthy and powerful landowner, as well as the loyal and supportive uncle of Richard II, the reigning king. Richard was still a boy when he succeeded his grandfather, Edward III, in 1377. Although he earned a great deal of respect when he faced down a mob during the peasants’ revolt, his adult behavior gradually eroded his popularity. His father and grandfather had both been successful soldiers, winning major victories over the French in the Hundred Years War. Richard, on the other hand, was not a fighter and had a marked tendency to show blatant favoritism to a few members of his court. This led to disputes with several members of the nobility and ultimately to the banishment of Gaunt’s heir, Henry of Bolingbroke, for a period of ten years. At the time Bolingbroke was banished, Richard assured him (and Gaunt) that Bolingbroke’s inheritance would be safe if Gaunt died during that ten year period. When Gaunt died a short time later, Richard went back on his word and confiscated the vast Lancastrian holdings. This was a serious mistake, since every major landowner in England would be afraid that the same thing might befall him if he happened to cross Richard in some way.

Bolingbroke quickly returned to England, claiming that he was coming only to have his estates duly restored to him. Once on English soil, however, several members of the nobility joined with him in forcing Richard to abdicate in Henry’s favor. Bolingbroke had been a successful soldier, making him generally popular during this violent era. What nobody seemed to think about, however, was that he was not next in line to the throne since Gaunt was Edward III’s third son. The Earl of March had a better claim since he was descended from Edward’s second son, Lionel, through Lionel’s daughter. For some reason everyone ignored this fact and Bolingbroke became Henry IV, the first Lancastrian king.

Apparently there really is no honor among thieves, for Henry IV’s reign was marked by uprisings led by his erstwhile supporters. His eldest son, Shakespeare’s Prince Hal, became a
soldier at a young age, spending his summers fighting the Welsh as well helping to fight his father’s other enemies. The roistering prince of *Henry IV, Part 1* seems to have a basis in fact; certainly father and son were often at odds with each other. The story that Hal abandoned his wilder tendencies when he became king also appears to be historically correct.

Not long after succeeding to the throne in 1413, Henry V decided to renew Edward III’s claim to the throne of France which was based on Edward’s mother having been a French princess. Keeping his nobles occupied in France was probably a good idea. In 1415 there was a plot to kill Henry V and his brothers and put the current Earl of March on the throne as Richard’s rightful heir. It failed because March himself warned Henry. (This is the basis for the scene with the traitors at Southampton early in *Henry V.*) Henry spent most of his reign fighting in France with great success, most notably at Agincourt in 1415. By 1420 he had negotiated a treaty giving him the French king’s daughter in marriage and ensuring that he would become king of France when his father-in-law died. Alas, all those years of military campaigns caught up with Henry and he died in August 1422. When the French king died the following month Henry’s nine-month-old son, King Henry VI of England, was declared king of France as well.

During Henry VI’s long minority his father’s brothers were responsible for running things in England and trying to hold on to the French conquests. Henry VI was a devoutly religious young man, totally lacking in any militaristic tendencies. As he grew to adulthood, it became increasingly clear that he had inherited his French grandfather’s tendency to experience periods of incapacity, or madness as it was called then. During this same time period, Joan of Arc was busily driving the English out of France and putting the Dauphin on the throne. All of a sudden the Lancasters didn’t look like such a good deal after all, and men began to remember that Henry IV was not just a usurper; he was a usurper with an inferior claim to the throne.

**The Yorkist Kings**

By this time, the man with the best claim to the throne was Richard, Duke of York. He was descended from Edward III’s second son, Lionel, through his father and from the fourth son, Edmund, through his mother. Unfortunately for him, when he decided to stake his claim on the throne he was not just facing the saintly Henry VI. Despite the tendency to weak-mindedness, Henry had been married to Margaret, the daughter of the Duke of Anjou, and they had produced a son. While it is unlikely that Margaret cared much one way or the other about poor Henry, she was fiercely protective of her son, Edward. When Richard of York lost his fight with Margaret, he also lost his head. Margaret’s fight was not over, however, for York had several sons. Edward, the eldest, had no intention of falling back into the shadows when Margaret ordered the death of York and of one of his younger sons. Where Richard of York had failed, Edward of York succeeded, forcing Henry VI off the throne and taking the crown as Edward IV.

An interesting fact is that Edward IV outdid his father dynastically as well as militarily. Richard’s wife was Cecily Neville, a descendant of John of Gaunt by Gaunt’s mistress and eventual third wife, meaning that Edward and his siblings were descended from three of Edward III’s five sons.

Edward IV was very popular; he was also very self-indulgent, especially with women. Even after he had married a Lancastrian widow in secret, he allowed his powerful cousin, the Earl of Warwick, to continue negotiations for a political marriage. When the secret got out, Warwick was so furious about this humiliation that he made an alliance with Margaret of Anjou to restore Henry to the throne. Edward IV’s brother, George, joined Warwick in this enterprise. George had recently married Warwick’s daughter and expected to benefit by abandoning his older brother. Edward was caught by surprise and escaped to the Continent with his youngest brother, Richard, and a few other supporters. It wasn’t long before Edward was back in England, however, and this time he put an end to the direct Lancastrian line. Prince Edward of Lancaster
died at the Battle of Tewkesbury and Henry VI died while being held in the Tower of London, presumably on the orders of Edward IV. Richard had lured George back to the Yorkist cause, but they were soon at odds because Richard wanted to marry George’s sister-in-law, Anne Neville. Warwick, also dead by this time, had no sons, so his daughters were considerable heiresses and George didn’t want to share. Richard and Anne had known each other as children in Yorkshire and Richard eventually gave in to several of George’s demands, married Anne, and moved to Yorkshire to govern the North for his brother, Edward.

Things seemed to be going along swimmingly for several years. Edward had things well in hand in London and the southern areas of England, and had complete faith in Richard’s ability to handle things in the northern hinterlands. Richard and Anne were apparently happy together, and Richard was becoming increasingly popular in Yorkshire. Edward’s queen, Elizabeth Woodville, produced two sons and several daughters. She also pushed her numerous brothers and sisters into marriage with the old, established nobility. This certainly influenced a lot of people, but it did not win her or her family any friends. At the same time, George was skulking around and usually feeling put upon or abused in some way. Suddenly George and Edward had a falling out – the exact cause has never been discovered – and George found himself in the Tower, where he was eventually executed for treason, over Richard’s strong objections. Then, to everyone’s shock, Edward dropped dead at the age of forty in April 1483, presumably burned out by a life of indulgence and dissipation. He left two young sons as his heirs and named the trusted Richard to be Protector until the older boy, now King Edward V, was old enough to rule on his own.

When Richard received the news in Yorkshire, he arranged a mass to pray for Edward’s soul and called the men of the North together to swear an oath of loyalty to the new king. Farther south, however, Elizabeth Woodville and her clan had been busy. Richard and the Woodvilles shared a mutual antipathy and the queen’s family acted quickly to get control of the new king and cut Richard out as Protector. Their gambit failed and Richard proceeded to London with Edward V to begin making plans for the coronation.

Then the bombshell exploded. The Bishop of Bath and Wells came forward and announced that neither of Edward’s sons had a valid claim to the throne because his marriage to Elizabeth Woodville was invalid. According to the bishop Edward had entered into a binding (and also secret) agreement to marry another woman before his marriage to Elizabetth. While he never actually married the first woman, the plight-troth barred him from marriage to anyone else. Whether the bishop’s claim was true is obviously open to conjecture. The matter was formally considered by Parliament, and in an act called Titulus Regius (the title of the king) the members of parliament stated that Edward’s children were illegitimate and that George’s son was barred by his father’s treason, making Richard the rightful king. Were the members of Parliament influenced by their dread of yet another boy king, who was also a Woodville king? Possibly, but we can never know for sure. There is at least a chance that the bishop’s claim appeared to be valid; Richard was popular in Yorkshire, but had no base of support in London that would have helped him pull off such a coup. Is it possible that Richard was willing to accept the bishop’s story because he feared for the safety of himself and his son under a Woodville regime? That is another question to which we will never know the answer. Can we argue that Richard usurped the throne from his nephew? Absolutely, and Richard’s accession pushed the Woodvilles into an uneasy alliance with the remaining adherents of the Lancastrian cause. Although the direct Lancastrian line ended with Henry VI and his son, another descendant of John of Gaunt and his third wife was still around. This was Henry Tudor, the Earl of Richmond, and he had a very ambitious and very protective mother, Margaret Beaufort.

Shortly after becoming king, Richard left on a tour of his kingdom. While he was gone, a rebellion broke out, involving an alliance of Woodvilles, Lancastrians and Richard’s former supporter, the Duke of Buckingham. The rebellion was put down, but Richard had very little
peace during the two years of his reign. His only son died and then his wife died a lingering
death. The threat of another rebellion, or an invasion by Henry Tudor, was ever-present. The
invasion finally came in the summer of 1485. Richard died fighting Henry Tudor’s forces at the
Battle of Bosworth Field. Henry’s victory was assured when Margaret Beaufort’s husband, Lord
Stanley, and his brother refused to ride to Richard’s aid even though they were supposed to be on
Richard’s side. Henry Tudor was proclaimed king and the Plantagenet dynasty finally came to an
end. Henry repealed Titulus Regius and ordered all copies be destroyed. Fortunately for
historians, at least one survived. He then married Edward IV’s oldest daughter, who was once
again legitimate after the repeal of Titulus Regius, and they went on to become the parents of
Henry VIII and the grandparents of Elizabeth I.

Richard was king for only two years. His one parliament dealt with such issues as
guaranteeing the right to bail and exempting books from import restrictions. He also sent his two
nephews to reside in the Tower of London, which was a residence as well as a prison at that time.
If anyone other than Tower officials ever saw them again, no record of it has survived. For over
five hundred years, Richard has been accused of their deaths. As time passed, more and more
deaths were laid at his door – Edward of Lancaster, Henry VI, even his brother George. While
these three are ludicrous – contemporary records indicate Richard’s innocence – the same cannot
be said about his nephews. As horrific as it is for Richard’s admirers to contemplate, it was a
violent age and death was the common fate of deposed kings. It is the fact that these were two
children, and the sons of his beloved brother, that makes the possibility of Richard’s guilt so
appalling. In Richard’s defense, it seems unlikely that he would order the murder of his own
nephews who had been formally illegitimated by Parliament, while taking no action against other
potential rivals, several of whom survived him only to be eliminated by the Tudors.

I would like to conclude this historical background of the Plantagenets by quoting Charles
Ross about the aftermath of the Battle of Bosworth:

The king’s dead body was stripped, carried naked across a horse to the house of the
Franciscans in Leicester, exposed to public view for two days to prove that he was indeed
dead, and then buried without stone or epitaph. Some years later, Henry VII provided the
miserly sum of £10 1s to provide a coffin of sorts for the dead king’s remains. When,
during Henry VIII’s reign, the Franciscan convent was dissolved, the bones were thrown
out and the coffin became a horse-trough outside the White Horse inn. . . . It is an
indication of the continuing hostility of the Tudors towards Richard, as well as of their
bad manners, that no move was ever made to give him fitting burial. Whether for reasons
of policy or piety, previous ‘second-generation’ usurpers had done public penance. Henry
V had had Richard II’s remains transferred from King’s Langley to a stately tomb in
Westminster Abbey beside his first wife, Anne of Bohemia. Richard III himself had
cauased the corpse of Henry VI to be moved from Chertsey Abbey to lie across the choir
of the Garter Chapel in Windsor from the sepulcher of his old rival, Edward IV. No such
generous move came from an uncaring Henry VIII. With the problematic exception of
Edward V, Richard III is the only English king since 1066 whose remains are not now
enshrined in a suitably splendid and accredited royal tomb. (225-226)

The Richard III Society

Richard III’s body was shown a complete lack of respect after the Battle of Bosworth; his
reputation has been savaged by chroniclers writing under the Tudor regime as well as by
subsequent historians who believed the Tudor version of events. While it might be inaccurate to
accuse the Tudors of an overt policy of Richard-bashing, one can see a progression of
increasingly scurrilous accusations against the last Plantagenet king. According to Ross:
Richard III has been the most persistently vilified of all English kings. … Henry VII and Henry VIII meted out a brutal fate to each potential claimant to the Yorkist throne, even the aged and innocent Margaret countess of Salisbury. This was sufficient deterrent to any prudent person . . . to keep silent about the king the Tudors most loved to hate, which meant that the Tudor tradition was built, perforce but not wholly, on the opinions and reminiscences of Richard’s enemies. (227)

He has not been without his defenders, however. Within a very short time of the death of Elizabeth I, the last Tudor, revisionist versions of Richard’s life began to appear (Ross xlviii-liii). During the twentieth century, Richard became a hot topic for novelists (mostly female, as Ross points out) writing in both the form of romantic historical fiction and as a detective story (Ross li). None of these defenses, historical or fictional, has been able to dispel the image of the villain king, thanks largely to Shakespeare’s play. Nonetheless, Richard’s supporters continue to fight the good fight. They even have an organization (with English and American branches) dedicated to clearing his name. While the whole idea of worrying about the reputation of a man who has been dead for five hundred years may seem a little wacky, the members of these societies tend to be intelligent and thoughtful individuals with a strong interest in one particular period of English history. Certainly their websites contain a wealth of information about this period and about Shakespeare’s play. They also have resources for teachers and students, including lesson plans and primary source documents.

SHAKESPEARE’S VERSION OF HISTORY

The basic issue running through the history plays from Richard II through Richard III is the concept of the divine right of kings. Is there any situation in which an anointed king may be rightfully deposed, or in which divine retribution will not eventually be visited upon the usurper or his descendants? These questions have important implications for the characters of Henry V and Richard III in Shakespeare’s plays.

The concept of divine right, although an anachronism to the modern mind, was a widespread and essentially popular theory that satisfied a practical need of society in its own time. (Figgis 2-3) Religion was the controlling factor in the Middle Ages; all political systems were justified in some way along religious lines. Many popes tried to assert their supremacy over temporal and political, as well as spiritual, matters. Emperors of the Holy Roman Empire countered with a denial of papal sovereignty on the grounds that secular government was ordained by God and that secular power devolved upon the king directly from God. (Figgis 64-65) The Reformation brought a final and complete break with papal authority in some European countries and further elevated civil authority. The belief in God as the focus of all obligation received new emphasis. Both Luther and Calvin advocated passive obedience. Another reason for Elizabethan attitudes toward kingship may be traced to the Wars of the Roses. The chaos occasioned by the continual rebellions, depotions, restorations and political murders of the 1400's made the divinely appointed absolute monarchy with its stabilizing effect (and despite the possibilities for despotism also inherent in it) more appealing than it had previously been. Finally, this theory filled the need of the Tudor dynasty to stress absolute obedience to royal authority in order to implement their policy. (Mroz 88-89) Thus, out of a combination of Protestant religious doctrine, the history of the preceding century, and the Tudors’ political pragmatism came the theory of the divine right of kingship as follows:

1. Monarchy is a divinely ordained institution.
2. Hereditary right is indefeasible. The succession to monarchy is regulated by law of primogeniture. The right acquired by birth cannot be forfeited through any acts of usurpation, of however long continuance, by any incapacity in the heir, or by any act of
deposition. So long as the heir lives, he is king by hereditary right, even though the usurping dynasty has reigned for a thousand years.

3. **Kings are accountable to God alone.** Monarchy is pure, the sovereignty being entirely vested in the king, whose power is incapable of legal limitation. He cannot limit or divide or alienate the sovereignty, so as in any way to prejudice the right of his successor to its complete exercise.

4. **Non-resistance and passive obedience are enjoined by God.** Under any circumstances resistance to a king is sin, and ensures damnation. Whenever the kind issues a command directly contrary to God’s law, God is to be obeyed rather than man, but the example of the primitive Christians is to be followed and all penalties attached to the breach of law are to be patiently endured. (Figgis 5-6)

The condemnation of a usurper was not due solely to the belief that kings were accountable only to God and resistance to them was sin. Another important aspect of the sixteenth century attitude toward usurpation is based on the oath of fealty that all subjects make to a new ruler. Subsequent opposition to royal authority constitutes a breaking of that oath which binds a vassal to his sovereign. In the eyes of Elizabethans, "the traitor incurred divine vengeance for despising the sacredness of his oath and for disregarding sanctioned authority" (Mroz 17).

Taken together, these plays can also be seen as a type of morality play beginning with Henry IV’s usurpation of his cousin’s throne which disrupts the social order and which is ultimately set right by the victory of Henry Tudor over another usurper, Richard III.

**Henry V**

This play assumes a knowledge of the historical events set out above which appear in Richard II and in the Henry IV plays. Henry V knows that his father was a usurper and that several other Plantagenets have a stronger claim to the throne than he has himself. Does Henry fear that divine vengeance for the usurpation will fall on him? The idea that the sins of the father may be visited upon his descendants through several generations was firmly entrenched in the Elizabethan mind (Mroz 21). On the night before Agincourt, Shakespeare’s Henry entreats God not to punish his soldiers because of him: “Not today, O Lord/O, not today, think not on the fault/My father made in compassing the crown” (Henry V, IV.i.292-294).

Does he revive his grandfather’s claim to the French throne in a Machiavellian attempt to distract his subjects (and, more importantly, his nobles) from the fact of his father’s usurpation? According to Machiavelli, writing in the early 1500’s, “a prince must have no other objective, no other thought, nor take up any profession but that of war, its methods and its discipline, for that is the only art expected of a ruler” (Machiavelli 53). Or does Henry invade France to convince himself that he is entitled to be king of England? If he can prove the validity of his claim to the French crown then he must be entitled to sit on the English throne as well. Either interpretation can be supported by the text of the play. The historical reality is that Henry IV’s usurpation did set in train a period of turmoil in England that lasted almost one hundred years. Henry IV had to deal with uprisings by the Welsh and by his own nobles. Henry V’s French wars drained the treasury and killed off many young Englishmen. His death at age thirty-five, leaving a nine-month old son to succeed him, set the stage for all sorts of infighting and intrigues by his Plantagenet relatives. This situation was exacerbated by the fact that Henry VI was subject to periods of mental incapacity as an adult, making it even more tempting for other branches of the family to start thinking about restoring the legitimate (and mentally sound) royal line. Once this temptation turns into action, we end up with the Wars of the Roses, the period covered by the three Henry VI plays and by Richard III.

*Henry V* contains some of the most rousingly patriotic speeches to be found in any play, especially Henry’s words of encouragement at the siege of Harfleur and the “band of brothers”
speech before Agincourt. These speeches helped make Olivier’s film version a very effective morale booster during the dark days of World War II. The film was also a reminder that England had succeeded against overwhelming odds in the past and could do so again in the 1940s.

On the other hand, the play also contains several scenes that can be used to convey an anti-war message about the carnage of battle, especially in a war being waged for dubious motives. The scenes where the cloaked and unrecognized Henry talks to his soldiers the night before Agincourt raises profound questions about the responsibilities of leaders, not only for their soldiers’ lives but for their very souls.

Richard III

This play is the culmination of the story that had continued through the Henry VI plays. While some events in the Henry V tetralogy are inaccurate, such as the suggestion that Hotspur and Hal are the same age, the basic story is historically accurate. Such is not the case when we get to the second tetralogy. Shakespeare was writing in a Tudor England where the accepted view of Richard was that he was deformed in both body and soul. Many Ricardians believe that it was the official policy of both Henry VII and Henry VIII to demonize Richard as thoroughly as possible. Many historians, such as Charles Ross, disagree with this idea, but Ross does acknowledge that “in the years immediately following Bosworth, the slandering of Richard’s name lay in crudely partisan hands” (Ross xxi). Since the Tudors had systematically eradicated the remaining Yorkist claimants to the throne, it seems logical to assume that the various chroniclers got the message and described the events with an anti-Richard slant. By the time the story got to Shakespeare, Richard’s villainy had reached epic proportions. Although our playwright seems amazingly credulous when it comes to some of the tales about Richard, he was only repeating the information that was available to him – which will make for an excellent lesson about the difficulties historians face in trying to tell the full story of an event. Ross provides a comprehensive review of the evolution of the Tudor tradition at the beginning of his book, including a discussion of Shakespeare’s sources (Ross xix-liii).

Shakespeare makes Richard responsible for deaths that occurred when he was a small child. He asks us to believe that a hunchback with a withered arm could be a successful medieval soldier when in reality a person with such handicaps would be unlikely to survive even one battle. When more than one version about the facts of a particular death exist in the historical record, Shakespeare always uses the one most hostile to Richard. In short, Shakespeare’s portrayal of the last Plantagenet king of England is a truly splendid example of political propaganda, being derived from sources written specifically as propaganda as defined above - the spreading of ideas, information, or rumor for the purpose of injuring a person.

TEACHING STRATEGIES

I am designing this unit as a gifted/pre-AP differentiation of the social studies curriculum for 7th grade Texas history. The lessons will address the following HISD objectives for Unit 1 of Project CLEAR Online:

- SS.7.01.b. Apply absolute and relative chronology through the sequencing of significant individuals, events, and time periods.
- SS.7.21.a. Differentiate between, locate, and use primary and secondary sources to acquire information.
- SS.7.21.e. Support a point of view on a social studies issue or event.
- SS.7.21.f. Identify bias in written, oral, and visual material.
- SS.7.21.g. Evaluate the validity of a source.
- SS.7.22.b. Use standard grammar, spelling, sentence structure, and punctuation.
- SS.7.22.c. Transfer information from one medium to another including written to visual and statistical to written or visual using computer software as appropriate.
- SS.7.22.d. Create written, oral, and visual presentations of social studies information.

I am limiting this curriculum unit to my gifted and pre-AP students since Shakespeare can be a bit much for many 7th graders. In addition to the obvious use of various film versions of these two plays, I plan to use a combination of written materials and Internet-based activities. The lessons on *Henry V* will focus on the different film versions of the play and the ways in which the staging of the play can result in a wildly patriotic movie in one case and one with an almost anti-war tone in another. The lessons on *Richard III* will focus less on the play itself than on the historical background and the various sources that were the basis for Shakespeare’s version of Richard’s life.

Since the Wars of the Roses can be confusing and sometimes quite dry, I have prepared a webquest that should keep the students engaged as they search for facts about the historical Richard. The English and American branches of the Richard III Society both maintain excellent web sites that provide a wealth of information about historical facts and about Shakespeare’s play. Although both web sites are dedicated to the idea that Richard was not the monster of the Tudor historians and of Shakespeare, the general idea seems to be that the facts will speak for themselves, with the result that the sites present a fairly balanced view. The American branch site includes online primary source material about Richard that will enable me to include an activity on primary and secondary sources as part of the webquest.

The most important resources for this unit are the different film versions of the two plays. Before discussing specific films, however, I must offer a warning. There are frequently serious problems about using movies in their entirety. Recent films pose a particular difficulty because of the free use of profanity and graphic violence. While it is apparent from my students’ comments that many of them are allowed to watch all sorts of movies at home, a teacher must be careful about what is shown in the classroom. I would advise any teacher wanting to use a movie to watch it carefully for problem areas. There are also school district policies on permissible movie ratings that must be taken into account. Even Shakespeare is not exempt from this consideration. Of the six videos that I intend to discuss, one movie is rated PG-13 (Branagh’s *Henry V*), while the other four as well as a PBS documentary are unrated. I should also mention that there is a potential source of confusion about the rating of Olivier’s *Richard III*. According to Amazon.com this movie is rated R; according to the DVD packaging, the Internet Movie Database and the Barnes and Noble web site, the movie is not rated. Since I can see nothing in this version of the play which would warrant an R rating, I can only assume that Amazon made a mistake – possibly confusing Olivier’s 1955 version with Ian McKellen’s 1995 film. Since you must get permission from an administrator for Branagh’s play due to its rating, it would be wisest to get approval for all of the films just to be on the safe side. You may also need to have permission slips signed by students’ parents. Even setting aside the above concerns, all of the movies which I will discuss are likely to be at least somewhat difficult for middle school students because of the unfamiliar Elizabethan slang and speech patterns. This can be overcome by giving students a copy of the text for the scenes they will be watching and by providing them with background knowledge prior to viewing the films. In the lesson plans for this unit I am using a limited number of scenes from the *Henry V* films in order to compare the different versions. I prefer to use DVDs for this purpose since it is much easier to jump from scene to scene.

I am a big fan of the BBC Shakespeare series. Over a period of several years during the late 1970s and early 1980s, the BBC filmed all of Shakespeare’s plays, which were broadcast on PBS during those years. The individual plays have been available on VHS for several years, and more recently on DVD, but were very expensive in either format. In the last few years, the distributor has begun releasing sets that are more reasonably priced. A five-play history collection was
released in 2004 and includes *Richard II*, *Henry IV Parts 1 and 2*, *Henry V*, and *Richard III*. The background and sets in the films may not be lavish or particularly realistic, but those deficits are outweighed by having the same actors playing Henry V and other characters in the first four of these plays. I actually prefer the more subdued backgrounds to the garish colors in some scenes of Olivier’s *Richard III* and *Henry V*. Although lines are cut throughout the BBC *Henry V*, these cuts appear to be for the sake of time constraints rather than to influence the viewer’s opinion of Henry and his actions. During the compare and contrast lesson on *Henry V*, I will use the BBC version first, as a type of control for the more biased versions produced by Olivier and Branagh.

The DVD format of the BBC plays offers two more features of particular value to teachers – you can download the script if your computer has a DVD-ROM drive and each play has a subtitle feature that would make it easier for students to follow the play without having to continually look at a printed script.

I like the Branagh version a lot, in part because the Agincourt scene is very realistic. When Henry says that his army is “all besmirch’d with rainy marching in the painful field” (*Henry V*, IV.iii.110-111), he’s not exaggerating. By the end of the battle Henry himself is a bloody, muddy mess. While I wouldn’t go so far as to call this an anti-war *Henry V*, it certainly doesn’t pull any punches about the horrors associated with Henry’s decision to assert a claim to the French throne. Branagh incorporates parts of scenes from the *Henry IV* plays to explain Henry’s relationship with Falstaff and Bardolph, which is a useful device for viewers who are not familiar with those plays. The PG-13 rating is due to the realistic battle scenes.

Olivier’s *Henry V* is considered a classic – and it does have some interesting features – but I don’t think it would hold my students’ interest for long and I’m afraid it might confuse some of them. It starts out as a play being staged at the Globe during Shakespeare’s time, switches to a more realistic tone for most of the movie, then reverts to the play-within-a-play approach for the final scene. One problem is that even the realistic section varies in tone, with some exteriors being entirely real while others look more like a medieval drawing. The change from Elizabethan costumes and hairstyles to medieval fashions and then back again can be confusing. This film clearly shows a use of *Henry V* for its propaganda value. The text has been cut significantly to eliminate lines that could be seen as negative in some way. While you cannot completely erase the reality that Henry and the French were enemies, the play has also been edited to minimize that idea. After all, the English and French were allies against Nazi Germany when this film was made. Olivier had to walk a fine line to rally his countrymen without being unnecessarily offensive to their French allies.

Olivier’s *Richard III* is the classic film version of that play, but it can also be very stagy for a modern audience. While I plan to show the entire film, I am prepared to modify the lesson to focus on selected scenes if any of my classes become restless. I had thought about using the Ian McKellan version but decided that the Nazi-era setting would likely confuse my students, and I didn’t want to have to deal with the R rating for this film. One interesting feature of Olivier’s film is that it starts with what I can only call a disclaimer of historic accuracy by saying that England’s story is a combination of history and legend, and then referring to Richard’s story as a legend connected with the English throne. Rather than starting with Richard’s soliloquy as the play does, Olivier begins the movie with the restoration of Edward IV to the throne after Warwick’s rebellion, using the text from the final scene of *Henry VI, Part III*. Once everyone else has left the throne room, Richard declares his evil intent in the play’s opening speech. Another interesting fact about Olivier’s version is that, although his Richard talks about his physical deformities, they are not obvious.

The BBC *Richard III*, on the other hand, does show Richard as being misshapen and shorter than average. While the available historical records suggest that the deformities were a myth, it
appears that he really was shorter than average. That is another feature of the BBC films that appeals to the historian in me – the actors that they chose bear a strong resemblance to portraits and descriptions of the various kings. As with Henry V, this production is largely faithful to the text.

In Search of Shakespeare is a PBS documentary that goes into exhaustive detail about the playwright’s life and about the England of that time. It is an excellent resource for anyone not familiar with Elizabethan England. Since the focus of this curriculum unit is on general historical concepts, I do not have the time to spare on this documentary but I highly recommend it to anyone who needs historical background for Shakespeare’s era.

Once my students have watched the various scenes from Shakespeare, they will use their research information to put Richard III on trial. I really like the idea of giving my gifted students the experience of a mock trial at the start of the year because later in the year they will put Santa Anna on trial when we study the Texas Revolution. Having used the Santa Anna mock trial for the last few years, I know that it can take several weeks to complete because the students have to research their parts in the trial as well as learn the basics of how a mock trial works. By using the webquest to lead them quickly to the information they need for the Richard III trial, they can concentrate on learning the mechanics of a mock trial early in the year and be able to focus on their research when we get to the Texas Revolution. There are several web sites that offer guidance for teachers who are unfamiliar with the process of conducting a mock trial. Some of these sites are listed in the bibliography.

As I was working on this unit I frequently came across suggestions about using Josephine Tey’s novel The Daughter of Time as part of a unit on Richard. I agree that this is a relatively quick and entertaining introduction to the main facts about Richard. This book is clearly slanted in Richard’s favor, but that makes it an interesting counterpoint to Shakespeare’s hunchbacked villain. Nonetheless, I have come to the reluctant decision not to use the book as part of this curriculum unit. I am already asking my second language learners to deal with fifteenth and sixteenth century English in the primary source documents and in Shakespeare. It really wouldn’t be fair to ask them to tackle the differences between twentieth century American English and British English as well. In different circumstances, I would definitely recommend Tey’s book.

This is a topic that truly excites me. I have loved the plays about Henry V – and been infuriated by the nonsense in Richard III – since I was in college. There are a wealth of resources – print, visual and Internet – that can be used to compare Shakespeare’s plays with the historical reality and to teach valuable lessons about bias and propaganda to middle school students in a creative and interesting way.

**LESSON PLANS**

**Lesson Plan 1: If It’s in the History Books, Does That Mean It’s True?**

This lesson will introduce the concepts of primary and secondary sources, bias and frame of reference, as well as the need to critically evaluate the reliability of various historical resources. This lesson will require one ninety-minute class period.

**HISD Objectives**

- SS.7.21.a. Differentiate between, locate, and use primary and secondary sources to acquire information.
- SS.7.21.f. Identify bias in written, oral, and visual material.
- SS.7.21.g. Evaluate the validity of a source.
**Materials Needed**

Critical Evaluation of a Web Site Middle School Level handout (from Kathy Schrock’s web site cited in the bibliography)

Handouts of examples of primary source materials

LCD projector and computer to facilitate web site evaluation activity

**Procedure**

I will introduce this lesson with a discussion of the differences between primary and secondary sources, using handouts and books to illustrate the differences. I will then explain the problems faced by historians due to the effects of bias and frame of reference on all types of historical resources – primary and secondary, print, visual and Internet. Using the LCD projector, I will go over the Five W’s of Cyberspace web site with the class. The students will then work in pairs to evaluate one of the sites listed for that purpose at the bottom of Kathy Schrock’s evaluation web site, using the website evaluation handout.

**Lesson Plan 2: You Be the Detective! The Historical Background of the History Plays**

The students will complete a webquest about the Plantagenets and the Wars of the Roses. This will include information about Henry V, but is primarily intended to help the students to gather the information that they will need in order to do the Richard III mock trial. This lesson will require two ninety-minute class periods.

**HISD Objectives**

- SS.7.21.a. Differentiate between, locate, and use primary and secondary sources to acquire information.
- SS.7.21.e. Support a point of view on a social studies issue or event.
- SS.7.21.f. Identify bias in written, oral, and visual material.
- SS.7.21.g. Evaluate the validity of a source.

**Materials Needed**

Paper for taking notes

Plantagenet genealogical chart handout

**Procedure**

I will begin this lesson by asking the students what they know about England during the Middle Ages and more particularly what they know about English kings. After writing their responses on the board I will tell them that there are many things we still don’t know about fifteenth century England -- so they are going to become detectives. They will work in pairs to complete a webquest that will give them information about fifteenth century England and about the infighting among the Plantagenet cousins over the throne. The genealogical chart handout will serve as a visual to help them understand the relationships among Edward III’s descendants. During the first class period on this lesson we will also discuss the mechanics of a mock trial and how the webquest will help them prepare for a mock trial of Richard III. The webquest will include examples of both primary and secondary source material about the Plantagenets, with an emphasis on Richard III.
Lesson Plan 3: Shakespeare’s Version of English History

This lesson will take three ninety-minute class periods. During the first class the students will watch selected scenes from the Olivier, Branagh and BBC versions of Henry V. During the second and third class periods the class will watch Richard III.

**HISD Objectives**

- SS.7.21.f. Identify bias in written, oral, and visual material.
- SS.7.21.g. Evaluate the validity of a source.
- SS.7.22.b. Use standard grammar, spelling, sentence structure, and punctuation.
- SS.7.22.c. Transfer information from one medium to another including written to visual and statistical to written or visual using computer software as appropriate.

**Materials Needed**

- DVDs of the Olivier, Branagh and BBC versions of Henry V
- DVDs of the Olivier and BBC versions of Richard III
- Paper for compare and contrast activity
- Text of selected scenes from Shakespeare’s Henry V
- Text of Shakespeare’s Richard III
- Highlighters

**Procedure**

The students will complete a compare and contrast chart as they watch selected scenes from the three versions of Henry V. They will also make notes on their copy of the text of any differences between the three films, including omitted dialogue or even omitted scenes. They will also work in pairs or in small groups to brainstorm possible reasons for such differences between the three videos, leading into the topic of how the play can be used to convey different messages during different historical periods. At the end of this class period each group will present the results of their brainstorming session. I am going to use the following scenes: Act II, Scene II (revealing the traitors’ plot at Southampton), Act III, Scene III (demanding the surrender of Harfleur), Act III, Scene VI (the portion of the scene involving the execution of Bardolph), Act IV, Scenes VI-VII (the battle of Agincourt), Act V, Scene II (the lines the Chorus speaks at the end of the play). Appendix A contains a description of how these five scenes differ among the three plays.

I plan to use the second class period and part of the third to show Olivier’s Richard III in its entirety, and to use the remainder of the third class period to show parts of the BBC version. This may change, however, if I can tell the class is starting to lose interest. In that event I’ll switch to selected scenes from the Olivier film that can be compared to scenes in the BBC production. In this part of the lesson the students will be looking for descriptions of Richard’s physical appearance and for accusations against him in order to compare Shakespeare’s character with the information that they found in the process of completing their webquest.

Lesson Plan 4: Richard III Mock Trial

The students will put Richard III on trial. This lesson will require two ninety-minute class periods to prepare and one ninety-minute class period for the trial.

**HISD Objectives**

- SS.7.01.b. Apply absolute and relative chronology through the sequencing of significant individuals, events, and time periods.
- SS.7.21.e. Support a point of view on a social studies issue or event.
- SS.7.22.b. Use standard grammar, spelling, sentence structure, and punctuation.
- SS.7.22.c. Transfer information from one medium to another including written to visual and statistical to written or visual using computer software as appropriate.
- SS.7.22.d. Create written, oral, and visual presentations of social studies information.

**Materials Needed**

Word processors and printers to prepare scripts for mock trial

**Procedure**

Students will play the defendant, prosecution and defense attorneys, judge, witnesses, bailiff and jurors. The size of the jury will depend on the number of students in the class. I plan to videotape the trial to show the students so they can critique their performances.

**Lesson 5: How Historical are the History Plays?**

The students will take their research about this period in history and will evaluate the historical value of each of the films. They will also watch the video of the mock trial. This lesson will take one ninety-minute class period.

**HISD Objectives**

- SS.7.21.f. Identify bias in written, oral, and visual material.
- SS.7.21.g. Evaluate the validity of a source.

**Materials Needed**

Videotape of mock trial

**Procedure**

On the first day we will watch the mock trial and the students will critique themselves and the process of the trial. On the second day students will work in small groups to compare what they learned from the webquest with what they saw on film. Each student will then write at least one page evaluating the historical accuracy of Shakespeare’s *Henry V* and *Richard III*. 
### Appendix A – Comparison of *Henry V* Scenes

<table>
<thead>
<tr>
<th>Scene</th>
<th>BBC</th>
<th>Olivier</th>
<th>Branagh</th>
</tr>
</thead>
<tbody>
<tr>
<td>Act II, Scene II (traitors’ plot)</td>
<td>Henry is more hurt and saddened than angered by the betrayal.</td>
<td>This element is omitted from the scene – no English bad guys here.</td>
<td>Henry is furious and violent, shoving the traitors around.</td>
</tr>
<tr>
<td>Act III, Scene III (Harfleur surrender)</td>
<td>Henry is threatening, but not as vicious as in the Branagh film.</td>
<td>Henry’s threats are omitted, but his offer of mercy to the French remains in the scene.</td>
<td>Henry is loud, cruel and threatening – he’s not going to put up with any more French defiance.</td>
</tr>
<tr>
<td>Act III, Scene VI (Bardolph’s execution)</td>
<td>Henry is quiet and controlled – without seeing the <em>Henry IV</em> play you don’t get the full impact of this scene.</td>
<td>The entire scene is omitted – apparently there are no thieves in this Henry’s army.</td>
<td>A <em>Henry IV, Part I</em> flashback explains Henry’s relationship with Bardolph, who is hanged on-screen at Henry’s order.</td>
</tr>
<tr>
<td>Act IV, Scenes VI-VII (battle of Agincourt)</td>
<td>The armor and clothing get grubby and at least one character has a little blood on his face.</td>
<td>The field is muddy but no one gets dirty or bloody – Henry’s armor stays shiny.</td>
<td>Everyone is a mess, especially Henry – very realistic.</td>
</tr>
<tr>
<td>Act V, Scene II (Chorus)</td>
<td>The entire speech is in the film.</td>
<td>Omits lines about future English losses.</td>
<td>The entire speech is in the film.</td>
</tr>
</tbody>
</table>
ANNOTATED BIBLIOGRAPHY

Works Cited

This provides general historical background on the theory of the divine right of kings (and queens).

Since Machiavelli’s work came out during the 1500’s, it seems reasonable to assume that Shakespeare was familiar with it and possibly influenced by it.

This connects directly with the recurring themes of divine vengeance and retribution which are so important in the series of plays from *Richard II* through *Richard III*.


This is considered to be a standard (i.e., reliable) biography of Richard. Ross has a reputation in some quarters of being unsympathetic to Richard, but I found his work to be fair and even-handed. His introduction discussing the fact and fiction of Richard’s reputation is especially valuable.

This is convenient because all of the plays are together in one volume.

Supplemental Resources

Books

This is a fascinating book about John of Gaunt, with a wealth of information about life in the 14th century for the wealthy and powerful, the peasants, and even the women. It also has an excellent family tree for the Plantagenets which looks easy to understand – better than the one on the *History of the Monarchy* site. It’s worth buying a paperback copy of this book just for the family tree.

Part of the *Kings and Queens of England* book series, this is a very comprehensive story of Henry’s life.

Although the point of this book is to tell the story of one battle, it also provides a detailed explanation of the events that led up to the battle, as well as a concise background of the Hundred Years’ War. There are also family trees clarifying the basis for Henry’s claim to the French throne.

Generally considered to be the definitive biography of Richard III, it is particularly valuable because Kendall tries to maintain an even-handed approach to his discussion of the various charges against Richard.

This biography of Henry includes a large number of quotes from 15th century writers that could make it easier to design a lesson using primary source material.

A view of the development of the Tudor Richard, this seems to be somewhat slanted in Richard’s favor.

This is a very entertaining book set outs the facts about Richard III’s life and the controversies surrounding him as a detective. Although it comes down clearly on the side of Richard’s innocence and Henry VII’s guilt in the death of the princes, it is an easy introduction to Richard. It is also available as an unabridged audiobook, on cassette and CD. Derek Jacobi does an outstanding job of narrating and acting out the various characters.

This book offers a fairly even-handed look at the development of the Tudor version of the evil Richard. For the purposes of this curriculum unit, I especially like the prologue that touches on several topics in the first unit in the CLEAR curriculum for 7th grade Texas history – propaganda, point of view, conflicting primary source accounts of a historical event, and incomplete records of historical events.

**Films**


This version is gritty, doesn’t overly idolize Henry, and has a very realistic battle scene.


This version is intentionally and intensely patriotic. I like the opening scene that will give the students an idea of what Elizabethan London and an Elizabethan theater looked like. On the other hand, I think the performances are a little over the top for my students’ tastes and the contrast between realistic outdoor scenes and stylized indoor scenes might be off-putting.


In keeping with the BBC’s intent when it began its Shakespeare project, this film is more faithful to Shakespeare’s text than either the Branagh or Olivier versions. It is also my personal favorite.


A comprehensive and interesting introduction to Shakespeare and his times.


The classic film is a brilliant and completely fascinating piece of theater, to the great distress of all Ricardians because from a historical point of view it verges on fantasy.


A good solid production, but at almost four hours in length, it is impractical for anything but the use of selected scenes to compare with Olivier’s film.

**Web Sites:**


A well-organized synopsis of the Wars of the Roses, correlated with Shakespeare.


This is a great resource. All of the plays are available online. You have a choice of accessing the entire place in one long page or of going to one page at a time. This site works perfectly for Lesson 3 because I can easily locate and print only the scenes that I need for that lesson.


This is a kid-friendly site that offers excellent tips for using the Internet wisely. It also offers a reminder that in some cases it’s still easier to find information the old-fashioned way rather than automatically turning to the Internet.


An excellent introduction to using mock trials as a teaching tool.


There is a link on this page to a family tree of the Plantagenet dynasty from 1216 to 1485 that I plan to use in Lesson 2.


This is the webquest which I designed to accompany this lesson.
This is very useful for introducing students to careful evaluation of web sites.

This ABA site has a link to an online guide to putting on mock trials. The guide is in PDF format and includes forms and sample mock trial.

The introduction to the English Richard III site is blatantly pro-Richard, but also rather entertaining. Once you get past that you can find some useful historical data as well as the two most commonly seen portraits of Richard.

This has a wealth of information, including primary source material, a section devoted to Shakespeare’s play, and all sorts of suggested lesson plans and other resources. This site goes way beyond being some sort of Richard fan club. It is a truly valuable resource for research on a wide variety of topics connected with Richard and the fourteenth century. I highly recommend it.