Student Advisor PeopleSoft Tool

<u>PS Path</u>:

NavBar: Navigator > Records and Enrollment > Student Background Information > Student Advisor

Student Advisor

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value
Search Criteria
ID begins with 🗸
Campus ID begins with 🗸
National ID begins with 🗸
Last Name begins with 🗸
First Name begins with 🗸
□ Include History □ Correct History □ Case Sensitive

Basic Search



1. Enter student ID. Click Search.

Clear

Search

Student Advisor							
Mateen Ahmad		1850355	*				
Student Details					Find View All	First 🕢 1 of 1	🕑 Last
*Academic Instit	ution 00730	C	University	v of Houston			+ -
*Effective	Date 10/20/2021			,			
Student Academic Details					Find View All	First 🕢 1 of 1	🕑 Last
*Adviso	Role Advisor	~		*Advisor Number	1		+ -
*Academic C	areer		2				
*Academic Pro	gram		2				
Academic	: Plan		2				
Academic Sub	-Plan		2				
Academic Ac	lvisor 🔍 🔍						
Advisor Perce	ntage						
Comr	nittee						
	Advised by Committ	tee 🗌 Mu	st Approve Enrollmer	nt			
	Must Approve Gradu	uation Gra	duation Approved				
🔚 Save 🛛 💇 Return to Search	- Notify			Update/Display	Include His	tory 🛛 📴 Corre	ct History

You will see there are two sections, Student Details and Student Academic Details.

The Student Details section will house each committee for students who have pursued multiple programs within the UH Systems (All Universities). If you see a student who already has a committee you will just click the "+" located in the Student Details section and add the University of Houston Academic Institution code 00730 and the effective date of the committee. This should prompt a new Student Academic Details section for you to enter information.

To add new committee members for a student, you will complete the Student Academic Details section by adding each committee member.

2. Add the committee chair and members. There are several Advisor Roles to select from.



3. Enter the Academic Career of the student. The only choice is GRAD (Graduate).

*Academic Career GRAD	Q	Graduate
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4. Enter the Academic Program of the student. There is a drop-down menu that is specific for each student. This is the college code. ***

C	1	2
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5. Enter the Academic Plan code of the student. There is a drop-down menu that is specific for each student.

Academic Plan		0	3
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6. Academic Sub-Plan is not required, but if a college would like to add it there is a drop-down menu to choose the option(s) that are available.

Academic Sub-Plan

7. Enter the <u>faculty member's ID #</u> to the Academic Advisor cell. If you do not know the faculty member's ID then you can search by clicking the magnifying glass icon. Search by the faculty member(s) last name and first name, just be sure if there is more than one faculty member in the University with the same name you need to be sure to choose the correct one.

Academic Advisor	Q
	 _

8. NSM does not use the Advisor Percentage or Committee fields.

Advisor Percentage	
Committee	

 NSM does not use the four check boxes below. I am not sure if these are able to be set up to trigger something else in PS or added to Graduation Tracking to monitor anything at the time the degree is approved at graduation. I would assume these can be added to a query for tracking.

Advised by Committee	Must Approve Enrollment
Must Approve Graduation	Graduation Approved

10. Once you enter the above information for one committee member you will need to click the "+" under the Student Academic Details section to add another section for an additional committee member. The Advisor number will increase for each new member who is added.



- 11. Repeat steps 2-7 for each member who needs to be added.
- 12. It is a good idea to click "View All" to do a final check on the listed committee.
- 13. Once all members are added and correct click "Save" at the bottom.
- 14. Correct History can be used if there is a change to the student's committee if a change or correction is needed after the information has been previously saved.

Queries to View Student Advisors

UHMEGR_ACTIVE_STDNTS_BYADVISOR - Stdnt with Advisors by Dept

Institution	(Q																
Acad Org			Q															
Career	0	L																
ow Institution Acad Org Nam	e Career ID Status	Acad Plan STD	NT_ADVISOR_NBR	ADVISOR_NAME	Advisor Tern Inst	t TERM1_DESC	EnrolledCurrent	Decl Pla Date Sec	n Req q Term	ChkoutStat	Email P	ad Eff og Date	FTIC Semester	UGRD G XFR F Term T	RAD irst GRAD_TE	RM1_DESC	Spec Grad Term	

This one does not have the advisor's role listed, however NSM usually lists the Committee Chair as the Advisor Number 1 when members are added.

Or

ASSIGNED_ADVISORS

This one pulls all the students in the University who have any advisor that has been input in PS. It however only lists the advisors ID #, not the advisors name. This would be helpful if added.