

SCHEDULE D-3  
 UNIVERSITY OF HOUSTON - DOWNTOWN  
 SCHEDULE OF DEFEASED BONDS OUTSTANDING  
 FOR THE YEAR ENDED AUGUST 31, 2001

CALENDAR YEAR DEFEASED OR REFUNDED	BONDS OUTSTANDING 9-1-00	BONDS DEFEASED	BONDS MATURED	BONDS EXTINGUISHED	BONDS OUTSTANDING 8-31-01
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SCHEDULE NOT USED