

UNAUDITED

SCHEDULE D-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE
 GENERAL OBLIGATION BONDS OUTSTANDING
 FOR THE YEAR ENDED AUGUST 31, 2001

| BALANCE AVAILABLE FOR DEBT SERVICE 9-1-00 | SOURCES OF FUNDS | | | | |
|--|--------------------|-------|------------------------|-------------------------|--------------------|
| | PLEGGED | | OTHER | | |
| | INTEREST EARNED | OTHER | OPERATING TRANSFERS | GENERAL REVENUE FUND | TOTAL AVAILABLE |
| | | | | | |

SCHEDULE NOT USED

| APPLICATION OF FUNDS | | | | | BALANCE AVAILABLE FOR DEBT SERVICE 8-31-01 | |
|----------------------|-----------------|-------------------------------------|--------------|-------------------------------|--|-----------------------------|
| <u>PRINCIPAL</u> | <u>INTEREST</u> | <u>REFUNDED OR EXTINGUISHED</u> | <u>OTHER</u> | <u>TOTAL APPLICATIONS</u> | <u>ACTUAL</u> | <u>MINIMUM REQUIRED</u> |