

UNAUDITED

SCHEDULE D-2  
 UNIVERSITY OF HOUSTON - DOWNTOWN  
 SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE  
 GENERAL OBLIGATION BONDS OUTSTANDING  
 FOR THE YEAR ENDED AUGUST 31, 2000

BALANCE AVAILABLE FOR DEBT SERVICE 9-1-99	SOURCES OF FUNDS				
	PLEGGED		OTHER		
	INTEREST EARNED	OTHER	OPERATING TRANSFERS	GENERAL REVENUE FUND	TOTAL AVAILABLE

SCHEDULE NOT USED

APPLICATION OF FUNDS					BALANCE AVAILABLE FOR DEBT SERVICE 8-31-00	
<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>REFUNDED OR EXTINGUISHED</u>	<u>OTHER</u>	<u>TOTAL APPLICATIONS</u>	<u>ACTUAL</u>	<u>MINIMUM REQUIRED</u>