

UNAUDITED

SCHEDULE D-2-A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE
 REVENUE BONDS OUTSTANDING
 FOR THE YEAR ENDED AUGUST 31, 2001

PLEGDED AND OTHER SOURCES OF REVENUES					
	INTEREST	OTHER	TOTAL		TOTAL
OPERATING	EARNED ON	PLEGDED	PLEGDED	OTHER	SOURCES OF
REVENUES	INVESTMENTS	REVENUES	REVENUES	SOURCES	REVENUES

SCHEDULE NOT USED

DEBT SERVICE REQUIREMENT			REFUNDED OR	RESTRICTED ACCOUNT BALANCES	
PRINCIPAL	INTEREST	TOTAL	EXTINGUISHED	INTEREST AND SINKING FUND	AND RESERVE ACCOUNT
				MINIMUM	ACTUAL
				REQUIRED	BALANCE

SCHEDULE NOT USED

INFORMATION RELATED TO ALL PARITY
 DEBT OBLIGATIONS IS REPORTED AT
 THE COMBINED SYSTEM-WIDE LEVEL.
 PLEASE REFER TO THE UNIVERSITY
 OF HOUSTON SYSTEM COMBINED
 ANNUAL FINANCIAL REPORT.

RELATED EXPENDITURES

<u>RELATED EXPENDITURES</u>			<u>NET</u>
<u>OPERATING</u>	<u>CAPITAL</u>	<u>TOTAL</u>	<u>AVAILABLE FOR</u>
<u>EXPENSES</u>	<u>OUTLAY</u>	<u>EXPENDITURES</u>	<u>DEBT SERVICE</u>

RESTRICTED ACCOUNT BALANCES

REPAIR AND REPLACEMENT

RESERVE FUND

<u>MINIMUM</u>	<u>ACTUAL</u>
<u>REQUIRED</u>	<u>BALANCE</u>