

SCHEDULE D-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF BONDS PAYABLE AND DEBT SERVICE REQUIREMENTS
 FOR THE YEAR ENDED AUGUST 31, 2001

D-1-A GENERAL DESCRIPTIVE DATA	BONDS ISSUED TO DATE	RANGE OF INTEREST RATES	MATURITIES		CALL DATES	
			FIRST CALENDAR YEAR	LAST CALENDAR YEAR	FIRST DATE	NEXT DATE
SCHEDULE NOT USED						
D-1-B CHANGE IN BONDED INDEBTEDNESS	BONDS OUTSTANDING	BONDS ISSUED	BONDS MATURED OR RETIRED	BONDS REFUNDED OR EXTINGUISHED	BONDS OUTSTANDING	
	9-1-00				8-31-01	
SCHEDULE NOT USED						
D-1-C DEBT SERVICE REQUIREMENTS	YEAR ENDING AUGUST 31,					TOTAL
	2002	2003	2004	2005	2006	2007 AND BEYOND
SCHEDULE NOT USED						

INFORMATION RELATED TO ALL PARITY DEBT OBLIGATIONS IS REPORTED AT THE COMBINED SYSTEM-WIDE LEVEL. PLEASE REFER TO THE UNIVERSITY OF HOUSTON SYSTEM COMBINED ANNUAL FINANCIAL REPORT.