

SCHEDULE B-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 STUDENT LOAN FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	<u>TOTAL</u>	<u>UNIVERSITY LOANS</u>	<u>PERKINS STUDENT LOANS</u>	<u>OPTOMETRY</u>	<u>PHARMACY</u>
BEGINNING BALANCES CONSISTS OF (CONTINUED)					
RESTATEMENTS.....	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
TOTAL AS SHOWN ABOVE.....	<u>\$ 621,469.09</u>	<u>\$ 538,344.66</u>	<u>\$ 83,124.43</u>	<u>\$ _____</u>	<u>\$ _____</u>