

UNAUDITED

SCHEDULE B-10
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 FUNDS FOR RETIREMENT OF INDEBTEDNESS
 FOR THE YEAR ENDED AUGUST 31, 2001

| | TOTAL | CONSOLIDATED REVENUE BONDS SERIES 1995 5.25 - 7.05% | CONSOLIDATED REVENUE BONDS SERIES 1999 4.50 - 5.00% |
|--|------------------------|--|--|
| BALANCES, SEPTEMBER 1, 2000..... | \$ 6,529.66 | \$ 6,366.19 | \$ 163.47 |
| ADDITIONS | | | |
| TRANSFERS - MANDATORY | | | |
| OTHER | | | |
| MT FROM CUR UNR GEN..... | \$ 2,430,503.89 | \$ 1,852,469.27 | \$ 578,034.62 |
| TRANSFERS - NON-MANDATORY | | | |
| OTHER INVESTMENT INCOME..... | <u>2,787.67</u> | <u>2,167.84</u> | <u>619.83</u> |
| TOTAL ADDITIONS..... | <u>\$ 2,433,291.56</u> | <u>\$ 1,854,637.11</u> | <u>\$ 578,654.45</u> |
| DEDUCTIONS | | | |
| RETIREMENT OF BOND PRINCIPAL..... | \$ 950,643.00 | \$ 710,000.00 | \$ 240,643.00 |
| INTEREST EXPENSE..... | 1,488,065.62 | 1,150,127.50 | 337,938.12 |
| PAYING AGENT FEE..... | <u>1,070.89</u> | <u>873.99</u> | <u>196.90</u> |
| TOTAL DEDUCTIONS..... | <u>\$ 2,439,779.51</u> | <u>\$ 1,861,001.49</u> | <u>\$ 578,778.02</u> |
| BALANCES, AUGUST 31, 2001 (EXHIBIT B)... | <u>\$ 41.71</u> | <u>\$ 1.81</u> | <u>\$ 39.90</u> |
| CONSISTING OF | | | |
| TEMPORARY INVESTMENTS..... | \$ 1.81 | \$ 1.81 | \$ |
| DUE FROM OTHER COMPONENTS - SYS ADMIN. | <u>39.90</u> | <u></u> | <u>39.90</u> |
| TOTAL AS SHOWN ABOVE..... | <u>\$ 41.71</u> | <u>\$ 1.81</u> | <u>\$ 39.90</u> |