

**UNIVERSITY OF HOUSTON
DOWNTOWN**

**UNAUDITED ANNUAL
FINANCIAL REPORT**

FOR THE YEAR ENDED AUGUST 31, 2001

UNIVERSITY OF HOUSTON - DOWNTOWN

TABLE OF CONTENTS

MISCELLANEOUS DATA		SECTION
	LETTER OF TRANSMITTAL.....	I
	ORGANIZATIONAL DATA.....	II
	STATEMENT OF PROCEDURE REGARDING ANNUAL FINANCIAL REPORT.....	III
 PRIMARY STATEMENTS		
EXHIBITS		
A	COMPARATIVE BALANCE SHEET BY FUND GROUP.....	1
B	STATEMENT OF CHANGES IN FUND BALANCES.....	2
C	STATEMENT OF CURRENT FUNDS REVENUES AND EXPENDITURES.....	3
 SUPPORTING STATEMENTS		
SCHEDULES		
A-1	STATEMENT OF CASH AND TEMPORARY INVESTMENT BALANCES.....	4
A-2	STATEMENT OF INVESTMENTS BY FUND.....	5
A-3	SCHEDULE OF LEGISLATIVE APPROPRIATIONS.....	6
A-4	SCHEDULE OF DEPOSITS HELD IN CUSTODY FOR OTHERS - AGENCY FUNDS.....	7
B-1-A	SCHEDULE OF SERVICE DEPARTMENTS - EDUCATIONAL AND GENERAL FUNDS.....	8
B-2	SCHEDULE OF FUND TRANSACTIONS - UNRESTRICTED CURRENT FUNDS - DESIGNATED.....	9
B-2-A	SCHEDULE OF SERVICE DEPARTMENTS - DESIGNATED FUNDS.....	10
B-3	SCHEDULE OF FUND TRANSACTIONS - UNRESTRICTED CURRENT FUNDS - AUXILIARY ENTERPRISES.....	11
B-4	SCHEDULE OF CHANGES IN FUND BALANCES - RESTRICTED CURRENT FUNDS.....	12
B-5	SCHEDULE OF CHANGES IN FUND BALANCES - STUDENT LOAN FUNDS.....	13
B-6	SCHEDULE OF FUND TRANSACTIONS - ENDOWMENT AND SIMILAR FUNDS.....	14
B-7	SCHEDULE OF CHANGES IN FUND BALANCES - ANNUITY AND LIFE INCOME FUNDS.....	15
B-8	SCHEDULE OF CHANGES IN FUND BALANCES - UNEXPENDED PLANT FUNDS.....	16
B-9	SCHEDULE OF CHANGES IN FUND BALANCES - RENEWALS AND REPLACEMENTS FUNDS.....	17
B-10	SCHEDULE OF CHANGES IN FUND BALANCES - FUNDS FOR RETIREMENT OF INDEBTEDNESS.....	18
B-11	SCHEDULE OF CHANGES IN FUND BALANCES - INVESTMENT IN PLANT.....	19
B-13	STATEMENT OF TRANSFERS.....	20
C-1	STATEMENT OF CURRENT FUNDS REVENUES.....	21
C-2	STATEMENT OF CURRENT FUNDS EXPENDITURES BY OBJECT.....	22
C-3	SCHEDULE OF CURRENT FUND EXPENDITURES - EDUCATIONAL AND GENERAL - ELEMENTS OF INSTITUTIONAL COST...	23
D-1	SCHEDULE OF BONDS PAYABLE AND DEBT SERVICE REQUIREMENTS.....	24
D-2	SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE - GENERAL OBLIGATION BONDS OUTSTANDING.....	25
D-2-A	SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE - REVENUE BONDS OUTSTANDING.....	26
D-3	SCHEDULE OF DEFEASED BONDS OUTSTANDING.....	27
D-4	SCHEDULE OF HIGHER EDUCATION ASSISTANCE FUNDS.....	28
D-5	SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS.....	29
D-5-T	SUPPLEMENT TO THE SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS - U S DEPT OF DEFENSE CONTRACTS-OTHER.	30



University of Houston-Downtown

Office of the Vice President for Administration

T. Chaney Anderson
Vice President for Administration

November 15, 2001

Dr. Max Castillo
President
University of Houston-Downtown
One Main Street
Houston, Texas 77002

Dear Dr. Castillo:

Enclosed is the Annual Financial Report of the University of Houston-Downtown for the fiscal year ended August 31, 2001.

The financial statements have been prepared in conformity with the General Provisions of the Appropriations Act, Article IX, and in accordance with the requirements established by the Comptroller of Public Accounts.

The Combined Annual Financial Report of the University of Houston System will be audited by the State Auditor as part of the audit of the Statewide Annual Financial Report; therefore an opinion will not be expressed on the statements and related information contained in this report.

If you have any questions regarding this Annual Report or the Schedule of Expenditures of Federal Awards, please contact me at (713) 221-8004.

Sincerely,


T. Chaney Anderson

UNIVERSITY OF HOUSTON - DOWNTOWN

ORGANIZATIONAL DATA
AUGUST 31, 2001

BOARD OF REGENTS

Eduardo Aguirre, Jr., Houston	Term Expires August 31, 2001
Charles E. McMahan, Houston	Term Expires August 31, 2001
Gary L. Rosenthal, Houston	Term Expires August 31, 2001
Suzette T. Caldwell, Houston	Term Expires August 31, 2003
Theresa W. Chang, Houston	Term Expires August 31, 2003
George Eugene McDavid, Houston	Term Expires August 31, 2003
Morrie K. Abramson, Houston	Term Expires August 31, 2005
Morgan Dunn O'Connor, Victoria	Term Expires August 31, 2005
Thad "Bo" Smith, Sugar Land	Term Expires August 31, 2005

OFFICERS OF THE BOARD (FISCAL YEAR 2001)

Gary L. Rosenthal	Chair
Morrie K. Abramson	Vice Chair
George Eugene McDavid	Secretary

OFFICERS OF THE BOARD (FISCAL YEAR 2002)

Morrie K. Abramson	Chair
George Eugene McDavid	Vice Chair
Thad "Bo" Smith	Secretary

ADMINISTRATIVE OFFICERS

Max Castillo	President
T. Chaney Anderson	Vice President for Administration
Molly Woods	Vice President for Academic Affairs and Provost
Dan Jones	Interim Dean of Student Affairs
Ivonne Montalbano	Executive Assistant to the President and Director of Constituent Relations
Anne Murphy	Executive Director of Institutional Advancement
David Fairbanks	Associate Vice President, Policy and Planning

UNIVERSITY OF HOUSTON - DOWNTOWN

FINANCIAL STATEMENTS

(WITH DETAILED SUPPORTIVE SCHEDULES)

Present herein are the financial statements with detailed supportive schedules for the University of Houston - Downtown for the fiscal year ended August 31, 2001. These statements and detailed supportive schedules are in compliance with the guidelines in "Annual Financial Reporting Requirements For Colleges And Universities", published by the Texas Comptroller of Public Accounts. Additionally, this report has been prepared in accordance with the recommendation in "Financial Accounting And Reporting Manual For Higher Education", copyright 1990 by the National Association of College and University Business Officers.

This detailed internal report supplements the annual financial report of the University of Houston System and is intended to be for limited distribution primarily to financial and academic officers of the University who need access to the details included herein; it also provides a historical record of transactions relating to this particular component institution.

The financial report for the University of Houston System includes each component institution's primary financial statements (comparable to Exhibits A, B, and C herein) and the primary statements on a combined, system-wide basis complete with explanatory notes.

The State Auditor has not audited the accompanying annual financial statements and, therefore, an opinion has not been nor will be expressed on the financial statements and related information contained in this report. The information contained in the combined financial statements of the University of Houston System, and its related components, is part of and included in the State of Texas annual financial statements. The Annual Financial Report of the University of Houston System is reviewed by the State Auditor as part of the audit of the State of Texas Statewide Annual Financial Report, upon which an opinion is expressed.

PRIMARY STATEMENTS

UNAUDITED

EXHIBIT A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 COMPARATIVE BALANCE SHEET BY FUND GROUP
 AS OF AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	CURRENT FUNDS					
	UNRESTRICTED					LOAN FUNDS
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	TOTAL	RESTRICTED	
ASSETS						
CASH AND TEMPORARY INVESTMENTS....	\$ 7,112,648.20	\$ 5,796,036.22	\$ 1,708,287.02	\$ 14,616,971.44	\$ (5,435.42)	\$ 472,008.43
BALANCE IN STATE APPROPRIATIONS...	3,540,662.50			3,540,662.50		
ACCOUNTS RECEIVABLE.....	217,994.94	209,348.96	112,724.63	540,068.53	234,199.72	
FEDERAL RECEIVABLES.....					262,768.84	
PLEDGES RECEIVABLE.....					2,232,747.95	
DUE FROM OTHER AGENCIES.....						
DUE FROM OTHER FUNDS.....						
DUE FROM OTHER FUNDS - LONG TERM..						
DUE FROM OTHER COMPONENTS.....	203,968.20	1,586,290.90	386,216.56	2,176,475.66	1,178,447.23	106,152.28
FUNDS HELD BY OTHER COMPONENTS....						
INVESTMENTS.....		164,143.62		164,143.62		
ACCRUED INTEREST RECEIVABLE.....						
PREPAID EXPENSES.....	112,590.00	471,068.75		583,658.75	2,987,837.68	
DEFERRED CHARGES.....		11,259.18		11,259.18		
DEPOSITS.....						
NOTES RECEIVABLE, NET OF ALLOWANCE					56,588.41	182,693.62
CONSUMABLE INVENTORIES.....		16,684.10	4,369.89	21,053.99		
INVENTORIES, AT COST.....						
LAND.....						
BUILDINGS.....						
IMPROVEMENTS OTHER THAN BUILDINGS.						
EQUIPMENT.....						
LIBRARY BOOKS.....						
MUSEUMS AND ART COLLECTIONS.....						
CONSTRUCTION IN PROGRESS.....						
TOTAL ASSETS.....	\$ 11,187,863.84	\$ 8,254,831.73	\$ 2,211,598.10	\$ 21,654,293.67	\$ 6,947,154.41	\$ 760,854.33
LIABILITIES AND FUND BALANCES						
LIABILITIES						
ACCOUNTS PAYABLE.....	\$ 70,005.37	\$ 162,395.83	\$ 91.12	\$ 232,492.32	\$ 164,858.86	\$ 28,490.58
ACCRUED LIABILITIES.....	2,286,887.63	101,699.21	78,419.49	2,467,006.33	108,502.64	
DEPOSITS PAYABLE.....	167,360.38			167,360.38		
DUE TO OTHER AGENCIES.....						
DUE TO OTHER FUNDS.....						
DUE TO OTHER FUNDS - LONG TERM..						
DUE TO OTHER COMPONENTS.....		397,741.55		397,741.55		
FUNDS HELD FOR OTHER COMPONENTS.						
DEFERRED REVENUES.....	3,488,169.15	2,700,364.05	864,477.96	7,053,011.16		
ACCRUED COMPENSABLE ABSENCES....	768,257.74	186,587.87	121,885.80	1,076,731.41		
BONDS PAYABLE						
REVENUE BONDS.....						
GENERAL OBLIGATION BONDS.....						
VARIABLE RATE NOTES PAYABLE....						
NOTES PAYABLE.....						
LEASE-PURCHASE AGREEMENT PAYABLE						
EQUIPMENT HELD IN TRUST.....						
FUNDS HELD IN CUSTODY FOR OTHERS						
TOTAL LIABILITIES.....	\$ 6,780,680.27	\$ 3,548,788.51	\$ 1,064,874.37	\$ 11,394,343.15	\$ 273,361.50	\$ 28,490.58

ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS				AGENCY FUNDS	TOTALS (MEMORANDUM ONLY)	
	UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	INVESTMENT IN PLANT		2001	2000
\$ (35.00)	\$ (112,237.66)	\$ 1,074,563.47 8,784.48	\$ 1.81	\$	\$ 255,625.48	\$ 16,301,462.55	\$ 12,652,766.66
						3,549,446.98	5,035,663.01
						774,268.25	1,174,382.97
						262,768.84	497,060.74
						2,232,747.95	2,450,746.19
							1,545.00
	5,754,578.56	254,616.53	39.90		47,802.57	9,518,112.73	9,141,105.13
9,327,839.99						9,327,839.99	8,279,237.93
						164,143.62	122,544.84
					104,306.96	3,675,803.39	3,025,315.27
						11,259.18	10,506.96
						239,282.03	156,201.48
						21,053.99	25,818.33
				5,013,976.84		5,013,976.84	5,013,976.84
				53,267,664.24		53,267,664.24	52,970,046.39
				15,217,311.99		15,217,311.99	12,560,759.67
				14,860,961.37		14,860,961.37	13,199,139.37
				4,942,961.07		4,942,961.07	5,875,584.84
				378,134.00		378,134.00	378,134.00
				1,171,238.55		1,171,238.55	2,266,357.70
<u>\$ 9,327,804.99</u>	<u>\$ 5,642,340.90</u>	<u>\$ 1,337,964.48</u>	<u>\$ 41.71</u>	<u>\$ 94,852,248.06</u>	<u>\$ 407,735.01</u>	<u>\$ 140,930,437.56</u>	<u>\$ 134,836,893.32</u>
\$	\$ 10,539.00	\$ 227,831.82	\$	\$	\$	\$ 664,212.58	\$ 1,563,944.54
						2,575,508.97	2,113,549.37
						167,360.38	141,210.38
							3,373.05
						397,741.55	121,509.09
						7,053,011.16	7,880,646.23
						1,076,731.41	880,489.79
	5,271,447.82			21,058,926.18		26,330,374.00	27,281,017.00
					407,735.01	407,735.01	348,862.67
<u>\$</u>	<u>\$ 5,281,986.82</u>	<u>\$ 227,831.82</u>	<u>\$</u>	<u>\$ 21,058,926.18</u>	<u>\$ 407,735.01</u>	<u>\$ 38,672,675.06</u>	<u>\$ 40,334,602.12</u>

UNAUDITED

EXHIBIT A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 COMPARATIVE BALANCE SHEET BY FUND GROUP
 AS OF AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	CURRENT FUNDS					
	UNRESTRICTED					LOAN FUNDS
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	TOTAL	RESTRICTED	
LIABILITIES AND FUND BALANCES						
(CONTINUED)						
FUND BALANCES						
UNRESTRICTED						
RESERVED FOR						
ENCUMBRANCES.....	\$ 439,162.78	\$ 439,386.76	\$ 111,393.88	\$ 989,943.42	\$	\$
STATE APPROP TO BE LAPSED.....						
ACCOUNTS AND NOTES RECEIVABLE.....	217,994.94	209,348.96	112,724.63	540,068.53		
INVENTORIES.....		16,684.10	4,369.89	21,053.99		
SELF INSURED PLANS.....		404,478.63		404,478.63		
OTHER SPECIFIC PURPOSES.....	112,590.00	493,577.93	880.00	607,047.93		
TOTAL RESERVED.....	\$ 769,747.72	\$ 1,563,476.38	\$ 229,368.40	\$ 2,562,592.50	\$	\$
UNRESERVED						
ALLOCATED.....	\$ 2,912,670.09	\$ 2,547,706.78	\$ 572,624.00	\$ 6,033,000.87	\$	\$
UNALLOCATED.....	724,765.76	594,860.06	344,731.33	1,664,357.15		
TOTAL UNRESERVED.....	\$ 3,637,435.85	\$ 3,142,566.84	\$ 917,355.33	\$ 7,697,358.02	\$	\$
TOTAL UNRESTRICTED.....	\$ 4,407,183.57	\$ 4,706,043.22	\$ 1,146,723.73	\$ 10,259,950.52	\$	\$
RESTRICTED						
ENCUMBRANCES.....					76,317.76	
OTHER.....					6,597,475.15	657,551.76
U S GOVT GRANTS REFUNDABLE.....						74,811.99
ENDOWMENT.....						
TERM ENDOWMENT.....						
FUNDS FUNCTIONING AS ENDOWMENT						
RESTRICTED.....						
UNRESTRICTED.....						
NET INVESTMENT IN PLANT.....						
TOTAL FUND BALANCES (EXHIBIT B)...	\$ 4,407,183.57	\$ 4,706,043.22	\$ 1,146,723.73	\$ 10,259,950.52	\$ 6,673,792.91	\$ 732,363.75
TOTAL LIABILITIES AND FUND BALANCES.	\$ 11,187,863.84	\$ 8,254,831.73	\$ 2,211,598.10	\$ 21,654,293.67	\$ 6,947,154.41	\$ 760,854.33

ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS				AGENCY FUNDS	TOTALS (MEMORANDUM ONLY)	
	UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	INVESTMENT IN PLANT		2001	2000
\$	\$	\$ 543.05	\$	\$	\$	\$ 990,486.47	\$ 888,007.77
						540,068.53	932,018.17
						21,053.99	25,818.33
						404,478.63	341,433.84
						607,047.93	619,063.81
\$	\$	\$ 543.05	\$	\$	\$	\$ 2,563,135.55	\$ 2,806,341.92
\$	\$ 303.15	\$	\$	\$	\$	\$ 6,033,304.02	\$ 3,403,203.73
		265,719.00				1,930,076.15	2,454,709.17
\$	\$ 303.15	\$ 265,719.00	\$	\$	\$	\$ 7,963,380.17	\$ 5,857,912.90
\$	\$ 303.15	\$ 266,262.05	\$	\$	\$	\$ 10,526,515.72	\$ 8,664,254.82
		1,381,572.28				1,457,890.04	794,154.95
	360,050.93	(537,701.67)	41.71			7,077,417.88	6,389,270.87
8,871,154.42						74,811.99	74,811.98
						8,871,154.42	7,917,982.36
456,650.57						456,650.57	361,255.57
				73,793,321.88		73,793,321.88	70,300,560.65
\$ 9,327,804.99	\$ 360,354.08	\$ 1,110,132.66	\$ 41.71	\$ 73,793,321.88	\$	\$ 102,257,762.50	\$ 94,502,291.20
\$ 9,327,804.99	\$ 5,642,340.90	\$ 1,337,964.48	\$ 41.71	\$ 94,852,248.06	\$ 407,735.01	\$ 140,930,437.56	\$ 134,836,893.32

UNAUDITED

EXHIBIT B
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CHANGES IN FUND BALANCES
 FOR THE YEAR ENDED AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	CURRENT FUNDS				
	UNRESTRICTED				RESTRICTED
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	TOTAL	
FUND BALANCES, SEPTEMBER 1, 2000.....	\$ 3,946,403.90	\$ 3,739,105.33	\$ 975,723.44	\$ 8,661,232.67	\$ 3,351,298.91
RECLASSIFICATIONS AND RESTATEMENTS.....					2,450,746.19
ADJUSTED FUND BALANCES SEPTEMBER 1, 2000.	\$ 3,946,403.90	\$ 3,739,105.33	\$ 975,723.44	\$ 8,661,232.67	\$ 5,802,045.10
REVENUES AND OTHER ADDITIONS					
UNRESTRICTED REVENUES					
CURRENT FUNDS.....	\$ 34,608,972.75	\$ 9,895,654.67	\$ 4,042,717.53	\$ 48,547,344.95	\$
CONSTITUTIONAL APPROPRIATIONS.....	5,453,977.00			5,453,977.00	
STATE APPROPRIATIONS-RESTRICTED.....					
FEDERAL GRANTS AND CONTRACTS.....					8,906,700.58
FEDERAL PASS-THROUGH GRANTS FROM OTHER STATE AGENCIES.....					335,731.40
STATE GRANTS AND CONTRACTS.....					356,413.17
STATE PASS-THROUGH GRANTS FROM OTHER STATE AGENCIES.....					
LOCAL GRANTS AND CONTRACTS.....					
NONGOVERNMENTAL GRANTS AND CONTRACTS...					196,240.27
GIFTS.....					2,638,140.74
OTHER INVESTMENT INCOME.....					124,996.71
ENDOWMENT INCOME.....					600,529.00
NET INCREASE (DECREASE) IN FAIR					
VALUE OF INVESTMENTS.....					(6,202.44)
INTEREST ON LOANS RECEIVABLE.....					
NET CHANGES IN BONDS PAYABLE					
BONDS RETIRED.....					
BONDS DEFEASED OR REFUNDED.....					
DEBT TO INVESTMENT IN PLANT.....					
NET CHANGES IN NOTES PAYABLE.....					
NET CHANGES IN LEASE PURCHASES.....					
BOND PROCEEDS, PRINCIPAL.....					
NOTES PROCEEDS.....					
EXPENDED FOR PLANT FACILITIES.....					
PARTICIPATION FEES-RESTRICTED.....					
DEPARTMENTAL SALES AND SERVICES.....					7,846.95
OTHER INTEREST INCOME.....					
EQUIPMENT HELD IN TRUST.....					
OTHER ADDITIONS-EXTRAORDINARY EVENTS...		55,926.06		55,926.06	
OTHER ADDITIONS.....		252,781.25		252,781.25	15,524.12
TOTAL REVENUES AND OTHER ADDITIONS.....	\$ 40,062,949.75	\$ 10,204,361.98	\$ 4,042,717.53	\$ 54,310,029.26	\$ 13,175,920.50
EXPENDITURES AND OTHER DEDUCTIONS					
EXPENDITURES.....	\$ 32,834,475.36	\$ 9,161,758.99	\$ 3,606,578.14	\$ 45,602,812.49	\$ 10,787,012.64
EXPENDED FOR PLANT FACILITIES.....					
LAPSED APPROPRIATIONS.....					
REDUCTION OF STATE AWARD.....					
INDIRECT COSTS RECOVERED.....					229,694.80
REFUNDED TO GRANTORS.....					860,690.15
LOAN CANCELLATIONS AND WRITE-OFFS.....					

LOAN FUNDS	ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS				TOTALS (MEMORANDUM ONLY)	
		UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	INVESTMENT IN PLANT	2001	2000
\$ 621,469.09	\$ 8,279,237.93	\$ 317,971.30	\$ 513,244.80	\$ 6,529.66	\$ 70,300,560.65	\$ 92,051,545.01	\$ 83,577,837.26
						2,450,746.19	
\$ 621,469.09	\$ 8,279,237.93	\$ 317,971.30	\$ 513,244.80	\$ 6,529.66	\$ 70,300,560.65	\$ 94,502,291.20	\$ 83,577,837.26
\$	\$	\$	\$	\$	\$	\$ 48,547,344.95	\$ 44,872,709.11
						5,453,977.00	
						8,906,700.58	7,323,522.28
						335,731.40	290,950.42
						356,413.17	333,600.94
							28,125.00
							13,132.00
	70,037.70				8,000.00	196,240.27	141,500.00
(1,371.33)		165,339.59		2,787.67		2,716,178.44	2,036,074.12
						291,752.64	346,949.96
						600,529.00	538,174.00
	624,085.00					617,882.56	814,829.56
26,806.68						26,806.68	22,672.41
					950,643.00	950,643.00	889,398.00
		46,131.02				46,131.02	1,311,431.33
					4,605,294.47	4,605,294.47	8,356,451.04
						7,846.95	6,793.04
						55,926.06	
	354,444.36				100,770.99	723,520.72	620,660.39
\$ 25,435.35	\$ 1,048,567.06	\$ 211,470.61	\$	\$ 2,787.67	\$ 5,664,708.46	\$ 74,438,918.91	\$ 67,946,973.60
\$	\$	\$	\$	\$	\$	\$ 56,389,825.13	\$ 50,360,093.48
			1,835,648.26			1,835,648.26	5,626,160.81
						229,694.80	177,433.12
						860,690.15	69,247.93
25,544.37						25,544.37	69,137.29

UNAUDITED

EXHIBIT B
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CHANGES IN FUND BALANCES
 FOR THE YEAR ENDED AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	CURRENT FUNDS				
	UNRESTRICTED				RESTRICTED
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	TOTAL	
EXPENDITURES AND OTHER DEDUCTIONS (CONTINUED)					
ADMINISTRATIVE AND COLLECTION COSTS....	\$	\$	\$	\$	\$
RETIREMENT OF INDEBTEDNESS AND EXPENSE BONDS.....					
NOTES.....					
NET CHANGES IN BONDS PAYABLE					
DEBT FROM UNEXPENDED PLANT FUNDS....					
BONDS ISSUED.....					
NET CHANGES IN NOTES PAYABLE.....					
NET CHANGES IN LEASE PURCHASES.....					
NET REALIZED LOSSES ON INVESTMENTS....					
INTEREST AND OTHER FINANCING CHARGES/ FEES ON INDEBTEDNESS.....					
WRITE-OFF OF PLANT FACILITIES.....					
DISPOSAL OF PLANT FACILITIES.....					
DEPOSITS ESCROW AGENTS-BONDS DEFEASED..					
BOND/NOTE ISSUANCE/DEFEASEMENT EXPENSE.					
EQUIPMENT HELD IN TRUST.....					
STATE NON-GENERAL REVENUE REDUCTION....					
OTHER DEDUCTIONS-EXTRAORDINARY EVENTS..		100,770.99		100,770.99	
OTHER DEDUCTIONS.....					22,135.64
TOTAL EXPENDITURES AND OTHER DEDUCTIONS..	\$ 32,834,475.36	\$ 9,262,529.98	\$ 3,606,578.14	\$ 45,703,583.48	\$ 11,899,533.23
TRANSFERS AMONG FUNDS-ADD/(DEDUCT)					
MANDATORY - DEBT SERVICE					
TUITION.....	\$ (2,430,503.89)	\$	\$	\$ (2,430,503.89)	\$
NON-MANDATORY NET.....	(2,972,476.10)	1,027,519.46	(265,139.10)	(2,210,095.74)	(541,743.04)
TOTAL TRANSFERS AMONG FUNDS.....	\$ (5,402,979.99)	\$ 1,027,519.46	\$ (265,139.10)	\$ (4,640,599.63)	\$ (541,743.04)
TRANSFERS AMONG COMPONENTS-ADD/(DEDUCT)					
MANDATORY - DEBT SERVICE					
TUITION.....	\$	\$	\$	\$	\$
DESIGNATED TUITION.....		(584,340.57)		(584,340.57)	
TUITION (SKILES ACT).....	(118,115.00)			(118,115.00)	
OPERATIONS.....	(266,288.73)			(266,288.73)	
RENEWALS AND REPLACEMENTS.....					
MANDATORY - LOAN FUND MATCHING.....					
MANDATORY - GRANT MATCHING.....					
NON-MANDATORY NET.....	(980,311.00)	(418,073.00)		(1,398,384.00)	137,103.58
TOTAL TRANSFERS AMONG COMPONENTS.....	\$ (1,364,714.73)	\$ (1,002,413.57)	\$	\$ (2,367,128.30)	\$ 137,103.58
NET INCREASE/(DECREASE) FOR THE YEAR....	\$ 460,779.67	\$ 966,937.89	\$ 171,000.29	\$ 1,598,717.85	\$ 871,747.81
FUND BALANCES, AUGUST 31, 2001.....	\$ 4,407,183.57	\$ 4,706,043.22	\$ 1,146,723.73	\$ 10,259,950.52	\$ 6,673,792.91

LOAN FUNDS	ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS				TOTALS (MEMORANDUM ONLY)	
		UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	INVESTMENT IN PLANT	2001	2000
\$	\$	\$	\$	\$	\$	\$	\$
				950,643.00		950,643.00	889,398.00
					46,131.02	46,131.02	1,311,431.33
				1,489,136.51		1,489,136.51	1,548,411.90
					2,103,829.50	2,103,829.50	1,387,083.09
			377,386.81		100,770.99	201,541.98	
						399,522.45	828,649.19
<u>\$ 25,544.37</u>	<u>\$</u>	<u>\$</u>	<u>\$ 2,213,035.07</u>	<u>\$ 2,439,779.51</u>	<u>\$ 2,250,731.51</u>	<u>\$ 64,532,207.17</u>	<u>\$ 62,267,046.14</u>
\$	\$	\$	\$	\$ 2,430,503.89	\$	\$	\$
<u>111,003.68</u>	<u></u>	<u>(169,087.83)</u>	<u>2,809,922.93</u>	<u></u>	<u></u>	<u></u>	<u></u>
<u>\$ 111,003.68</u>	<u>\$</u>	<u>\$ (169,087.83)</u>	<u>\$ 2,809,922.93</u>	<u>\$ 2,430,503.89</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
\$	\$	\$	\$	\$	\$	\$	\$
						(584,340.57)	(546,254.84)
						(118,115.00)	(113,975.00)
						(266,288.73)	(242,506.98)
					78,784.28	(1,182,496.14)	3,696,517.11
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>	<u>\$ (2,151,240.44)</u>	<u>\$ 2,793,780.29</u>
<u>\$ 110,894.66</u>	<u>\$ 1,048,567.06</u>	<u>\$ 42,382.78</u>	<u>\$ 596,887.86</u>	<u>\$ (6,487.95)</u>	<u>\$ 3,492,761.23</u>	<u>\$ 7,755,471.30</u>	<u>\$ 8,473,707.75</u>
<u>\$ 732,363.75</u>	<u>\$ 9,327,804.99</u>	<u>\$ 360,354.08</u>	<u>\$ 1,110,132.66</u>	<u>\$ 41.71</u>	<u>\$ 73,793,321.88</u>	<u>\$ 102,257,762.50</u>	<u>\$ 92,051,545.01</u>

UNAUDITED

EXHIBIT C
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES AND EXPENDITURES
 FOR THE YEAR ENDED AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	UNRESTRICTED			TOTAL
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	
REVENUES				
TUITION AND FEES				
TUITION.....	\$ 10,059,778.54	\$	\$	\$ 10,059,778.54
DESIGNATED TUITION.....		5,422,821.99		5,422,821.99
STUDENT SERVICE FEES.....			1,757,459.17	1,757,459.17
OTHER FEES.....	100,500.00	2,265,136.67	602,966.02	2,968,602.69
REMISSIONS AND EXEMPTIONS.....	614,296.84	64,062.43	2,498.67	680,857.94
STATE APPROPRIATIONS.....	22,950,458.71			22,950,458.71
HIGHER EDUCATION ASSISTANCE FUNDS.....	5,453,977.00			5,453,977.00
FEDERAL GRANTS AND CONTRACTS.....	48,354.00	167,127.28		215,481.28
FED PASS-THROUGH GRNTS FR OTH ST AGCY.....		13,771.23		13,771.23
STATE GRANTS AND CONTRACTS.....				
STATE PASS-THROUGH GRT FR OTH ST AGCY.....	518,241.00			518,241.00
LOCAL GRANTS AND CONTRACTS.....				
NONGOVERNMENTAL GRANTS AND CONTRACTS.....		442.29		442.29
GIFTS.....		45.82		45.82
NET INCREASE(DECREASE) IN FAIR VALUE OF INVEST..	1,381.73	(15,182.38)	(3,619.35)	(17,420.00)
OTHER INVESTMENT INCOME.....	315,961.93	324,125.85	62,329.77	702,417.55
ENDOWMENT INCOME.....		57,720.00		57,720.00
SALES & SERVICES-EDUCATIONAL & GENERAL.....		1,595,583.49		1,595,583.49
SALES & SERVICES-AUXILIARY ENTERPRISES.....			1,621,083.25	1,621,083.25
TOTAL CURRENT FUNDS REVENUES.....	\$ 40,062,949.75	\$ 9,895,654.67	\$ 4,042,717.53	\$ 54,001,321.95
EXPENDITURES				
EDUCATION AND GENERAL				
INSTRUCTION.....	\$ 16,760,560.08	\$ 780,716.78	\$	\$ 17,541,276.86
RESEARCH.....	311,782.35	47,855.61		359,637.96
PUBLIC SERVICE.....	76,431.15	1,446,045.90		1,522,477.05
ACADEMIC SUPPORT.....	4,963,714.56	1,642,264.03		6,605,978.59
STUDENT SERVICES.....	1,414,304.20	533,276.68		1,947,580.88
INSTITUTIONAL SUPPORT.....	5,530,981.19	3,087,601.56		8,618,582.75
PHYSICAL PLANT.....	2,665,893.99	446,290.50		3,112,184.49
SCHOLARSHIPS AND FELLOWSHIPS.....	1,110,807.84	1,177,707.93		2,288,515.77
TOTAL EDUCATIONAL AND GENERAL EXPENDITURES.....	\$ 32,834,475.36	\$ 9,161,758.99	\$	\$ 41,996,234.35
AUXILIARY ENTERPRISES.....	\$	\$	\$ 3,606,578.14	\$ 3,606,578.14
TOTAL CURRENT FUNDS EXPENDITURES.....	\$ 32,834,475.36	\$ 9,161,758.99	\$ 3,606,578.14	\$ 45,602,812.49
STATE APPROPRIATION & HEAF CONSISTS OF				
STATE APPROPRIATION - GENERAL REVENUE				
STATE APPROPRIATION.....	\$ 19,430,370.00			
FICA, STATE MATCH.....	1,144,834.34			
ADDITIONAL ST FUNDING, FACULTY SAL INCR.....	142,270.22			
STATE APPROP, GROUP INSURANCE.....	1,074,068.54			
UNEMPLOYMENT COMP CLAIMS, FD 1 STATE PAID.....	11,495.30			
WORKMAN'S COMP CLAIMS, FD 1 STATE PAID.....	22,074.55			
GENERAL REVENUE, SALARY INCREASE.....	223,059.87			
STATE PAID RETIREMENT MATCH, ORP 6.00% FD 1...	432,600.54			

TOTALS		
RESTRICTED	2001	2000
\$	\$ 10,059,778.54	\$ 8,955,039.79
	5,422,821.99	4,677,540.75
	1,757,459.17	1,612,266.89
	2,968,602.69	2,715,515.42
	680,857.94	596,209.60
	22,950,458.71	22,509,510.58
	5,453,977.00	
8,256,114.54	8,471,595.82	7,153,700.78
161,982.71	175,753.94	252,694.54
127,691.46	127,691.46	371,127.73
	518,241.00	369,620.40
		10,592.01
56,187.74	56,630.03	128,541.62
2,114,172.72	2,114,218.54	1,655,221.13
	(17,420.00)	(27,339.22)
	702,417.55	436,839.31
552,780.61	610,500.61	348,936.34
	1,595,583.49	1,515,648.69
	1,621,083.25	1,279,432.78
<u>\$ 11,268,929.78</u>	<u>\$ 65,270,251.73</u>	<u>\$ 54,561,099.14</u>
\$ 565,067.43	\$ 18,106,344.29	\$ 15,979,653.06
532,074.76	891,712.72	843,793.48
748,600.55	2,271,077.60	1,989,189.04
1,172,267.72	7,778,246.31	6,890,283.40
267,543.67	2,215,124.55	1,898,338.22
177,256.34	8,795,839.09	8,443,160.23
31,817.58	3,144,002.07	2,561,984.15
7,286,699.93	9,575,215.70	8,509,394.86
<u>\$ 10,781,327.98</u>	<u>\$ 52,777,562.33</u>	<u>\$ 47,115,796.44</u>
<u>\$ 5,684.66</u>	<u>\$ 3,612,262.80</u>	<u>\$ 3,244,297.04</u>
<u>\$ 10,787,012.64</u>	<u>\$ 56,389,825.13</u>	<u>\$ 50,360,093.48</u>

UNAUDITED

EXHIBIT C
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES AND EXPENDITURES
 FOR THE YEAR ENDED AUGUST 31, 2001
 (COMPARATIVE AUGUST 31, 2000)

	UNRESTRICTED			TOTAL
	GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	
STATE APPROPRIATION & HEAF CONSISTS OF (CONTINUED)				
STATE APPROPRIATION - GENERAL REVENUE (CONTINUED)				
STATE PAID RETIREMENT MATCH, TRS FD 1.....	\$	469,685.35		
TOTAL STATE APPROPRIATION - GENERAL REVENUE.....	\$	22,950,458.71		
STATE APPROPRIATION - HEAF				
HIGHER EDUCATION ASSISTANCE FUND.....	\$	5,453,977.00		
TOTAL STATE APPROPRIATION - HEAF.....	\$	5,453,977.00		
TOTAL STATE APPROPRIATION & HEAF.....	\$	28,404,435.71		

	TOTALS	
RESTRICTED	2001	2000

SUPPORTING STATEMENTS

UNAUDITED

SCHEDULE A-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CASH AND TEMPORARY INVESTMENT BALANCES
 AS OF AUGUST 31, 2001

	CURRENT FUNDS			
	TOTAL	UNRESTRICTED		
		EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES
CASH ON HAND				
PETTY CASH, CHANGE, AND OTHER OPERATING FUNDS.....	\$ 12,130.00	\$	\$ 11,250.00	\$ 880.00
TOTAL CASH ON HAND.....	<u>\$ 12,130.00</u>	<u>\$</u>	<u>\$ 11,250.00</u>	<u>\$ 880.00</u>
CASH IN BANK				
EQUITY IN POOLED CASH.....	\$ (1,228,618.09)	\$ 57,847.54	\$ 766,293.84	\$ 126,467.25
TOTAL CASH IN BANK.....	<u>\$ (1,228,618.09)</u>	<u>\$ 57,847.54</u>	<u>\$ 766,293.84</u>	<u>\$ 126,467.25</u>
CASH IN STATE TREASURY				
LOCAL REVENUE FUND NO 268.....	\$ 6,219,872.83	\$ 6,219,872.83	\$	\$
TOTAL CASH IN STATE TREASURY.....	<u>\$ 6,219,872.83</u>	<u>\$ 6,219,872.83</u>	<u>\$</u>	<u>\$</u>
TEMPORARY INVESTMENTS				
MONEY MARKET FUNDS.....	\$ 11,298,077.81	\$ 834,927.83	\$ 5,018,492.38	\$ 1,580,939.77
TOTAL TEMPORARY INVESTMENTS.....	<u>\$ 11,298,077.81</u>	<u>\$ 834,927.83</u>	<u>\$ 5,018,492.38</u>	<u>\$ 1,580,939.77</u>
TOTAL CASH AND TEMPORARY INVESTMENTS.....	<u>\$ 16,301,462.55</u>	<u>\$ 7,112,648.20</u>	<u>\$ 5,796,036.22</u>	<u>\$ 1,708,287.02</u>

RESTRICTED	LOAN FUNDS	ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS			AGENCY FUNDS
			UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ (2,191,387.16)	\$ 37,484.43	\$ (35.00)	\$ (112,237.66)	\$ 67,678.94	\$ _____	\$ 19,269.73
\$ (2,191,387.16)	\$ 37,484.43	\$ (35.00)	\$ (112,237.66)	\$ 67,678.94	\$ _____	\$ 19,269.73
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ 2,185,951.74	\$ 434,524.00	\$ _____	\$ _____	\$ 1,006,884.53	\$ 1.81	\$ 236,355.75
\$ 2,185,951.74	\$ 434,524.00	\$ _____	\$ _____	\$ 1,006,884.53	\$ 1.81	\$ 236,355.75
\$ (5,435.42)	\$ 472,008.43	\$ (35.00)	\$ (112,237.66)	\$ 1,074,563.47	\$ 1.81	\$ 255,625.48

UNAUDITED

SCHEDULE A-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CASH AND TEMPORARY INVESTMENT BALANCES
 AS OF AUGUST 31, 2001

	<u>TOTAL</u>	<u>CASH</u>	<u>TEMPORARY INVESTMENTS</u>
BALANCES ARE ON DEPOSIT AS FOLLOWS			
BANK OF NEW YORK			
JACKSONVILLE, FLORIDA			
TEMPORARY INVESTMENTS.....	\$ 1.81		\$ 1.81
CHASE BANK OF TEXAS			
HOUSTON, TEXAS			
CREDIT CARD FACTORING ACCOUNT.....	26,409.34	26,409.34	
DRAWING ACCOUNT.....	143,199.27	143,199.27	
IMPREST.....	9,023.00	9,023.00	
INVESTMENT - DOWNTOWN.....	0.90	0.90	
TEMPORARY INVESTMENTS.....	11,298,076.00		11,298,076.00
CHASE BANK OF TEXAS			
SAN ANGELO, TEXAS			
CONTROLLED DISBURSEMENTS.....	(1,407,250.60)	(1,407,250.60)	
STATE TREASURY			
AUSTIN, TEXAS			
LOCAL FUNDS IN STATE TREASURY.....	<u>6,219,872.83</u>	<u>6,219,872.83</u>	
TOTAL DEPOSITS.....	<u>\$ 16,289,332.55</u>	<u>\$ 4,991,254.74</u>	<u>\$ 11,298,077.81</u>
TOTAL DEPOSITS AS SHOWN ABOVE.....	\$ 16,289,332.55		
CASH ON HAND.....	<u>12,130.00</u>		
TOTAL CASH AND TEMPORARY INVESTMENTS.....	<u>\$ 16,301,462.55</u>		

UNAUDITED

SCHEDULE A-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF INVESTMENTS BY FUND
 AS OF AUGUST 31, 2001

	CURRENT FUNDS			
	TOTAL	UNRESTRICTED		
		EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES
LONG TERM INVESTMENTS				
OTHER INVESTMENTS				
PAR VALUE.....	\$ 164,143.62	\$	\$ 164,143.62	\$
TOTAL OTHER INVESTMENTS.....	\$ 164,143.62	\$	\$ 164,143.62	\$
TOTAL LONG TERM INVESTMENTS (EXHIBIT A)...	\$ 164,143.62	A \$	\$ 164,143.62	\$

A - INVESTMENTS ARE REPORTED AT
 FAIR MARKET VALUE.

LOAN FUNDS	ENDOWMENT AND SIMILAR FUNDS	PLANT FUNDS			AGENCY FUNDS
		UNEXPENDED	RENEWALS AND REPLACEMENTS	RETIREMENT OF INDEBTEDNESS	
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

UNAUDITED

SCHEDULE A-3
UNIVERSITY OF HOUSTON - DOWNTOWN
SCHEDULE OF LEGISLATIVE APPROPRIATIONS
FOR THE YEAR ENDED AUGUST 31, 2001

<u>STATE</u> <u>APPROPRIATION</u> <u>NUMBER</u>	<u>APPROPRIATION</u> <u>BALANCES</u> <u>9-1-00</u>	<u>CURRENT</u> <u>YEAR</u> <u>APPROPRIATION</u>	<u>ADDITIONAL</u> <u>APPROPRIATION</u>
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SCHEDULE NOT USED

ESTIMATED LOCAL REVENUE	TRANSFERS IN (OUT)	NET APPROPRIATION	DISBURSEMENTS	LAPSED	APPROPRIATION BALANCES 8-31-01
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SCHEDULE A-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF DEPOSITS HELD IN CUSTODY FOR OTHERS
 AGENCY FUNDS

FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		TRANSFERS AND ADJUSTMENTS		DEDUCTIONS	BALANCES 8-31-01
	9-1-00	ADDITIONS	ADJUSTMENTS			
AGENCY FUNDS						
0-90099 MONEY ON DEPOSIT.....	\$ 155,014.78	\$ 193,455.73	\$	\$ 177,563.46	\$	170,907.05
0-90100 STUDENT CLUBS, GENER.....	3,628.04					3,628.04
0-90102 PI MU EPSILON TX NU.....	56.00			(24.00)		80.00
0-90104 SPED.....	16,334.62	60,769.00		77,218.82		(115.20)
0-90105 LEEUWENHOK MICROBIOLOGY SOCIETY.....	180.00	190.00		122.78		247.22
0-90120 IPISA-GENERAL EXPENSE.....	51.26					51.26
0-90121 IPISA-SCHOLARSHIP FUND.....	5,300.00					5,300.00
0-90124 HOUSTON RESOURCE CTR WORKSHOP.....	1,331.87			160.84		1,171.03
0-90125 STUDENT ORGS TRANSITION.....	404.40	211.88				616.28
0-90128 URBAN EDUCATION-SUNSHINE FUND.....	8.20					8.20
0-90129 PWS.....	105.65			105.65		
0-90132 SOCIETY FOR HUMAN RESOURCE MGMT.....	300.00					300.00
0-90133 BLACK STUDENT UNION.....	264.58	350.80		446.48		168.90
0-90134 AIFS.....	189.64	223.97		55.49		358.12
0-90135 ASSOC FOR COMPUTING MACHINERY.....	401.44			202.81		198.63
0-90136 NEW YORK CITY DRAMA TRIP.....	738.52					738.52
0-90139 MUSCULAR DYSTROPHY ASSOC PLEDGES.....	193.00					193.00
0-90140 S. H. O. W.....	376.96	316.62				693.58
0-90141 LONDON DRAMA TRIP.....		53,378.00		53,378.00		
0-90142 WORKING CLASS ACADEMICS CONFERENCE.....		585.00		430.09		154.91
0-90146 WORLD MUSIC SERIES.....	42.50					42.50
0-90160 ALPHA LAMBDA GAY&LESBIAN STUD ASSOC.....	139.96	69.30		(23.25)		232.51
0-90171 PASS PEER EDUCATORS.....	148.02	75.00				223.02
0-90180 OMEGA DELTA PHI.....		150.00				150.00
0-90190 CHILDREN'S LITERATURE SOCIETY.....				(154.00)		154.00
0-90201 BETA GAMMA SIGMA-HONOR SOC.....		968.00		973.00		47.50
0-90202 FMA.....	52.50					908.16
0-90204 CRIMINAL JUSTICE STUDENT ASSOC.....	908.16					1,418.41
0-90205 PI GAMMA MU.....	615.47	2,065.83		647.42		410.41
0-90206 OMEGA PHI.....		143.00		348.06		1,323.24
0-90207 SUMMER IN ENGLAND.....	147.00	2,268.24		945.00		1,097.00
0-90208 FACIS - TEXTBOOKS.....		95,010.00		94,060.00		1,290.15
		1,371.08		80.93		

SCHEDULE A-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF DEPOSITS HELD IN CUSTODY FOR OTHERS
 AGENCY FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		TRANSFERS AND ADJUSTMENTS		DEDUCTIONS	BALANCES 8-31-01
	9-1-00		ADDITIONS			
AGENCY FUNDS (CONTINUED)						
0-90210 WEBB HISTORICAL SOC.....	\$ 222.90	\$	1,100.00	\$		\$ 1,322.90
0-90220 PROF ACCOUNTING SOC.....	132.06					132.06
0-90230 J/CCSPAT.....			480.00			480.00
0-90250 ANGELS.....			200.00		200.00	
0-90280 LATIN AM STU SERV OG.....	269.85					269.85
0-90285 LASSO SCHOLARSHIP DR.....	6,328.05				1,000.00	5,328.05
0-90290 PHI KAPPA PHI.....	2,278.36		2,910.00		4,091.44	1,096.92
0-90295 SCIENCE ENG FAIR.....	812.91		2,000.00		1,471.87	1,341.04
0-90296 CYNIC'S CLUB.....	106.23				106.23	
0-90324 VIETNAMESE STU ASSOC.....	342.00				268.00	74.00
0-90335 ASSOC COMPUTING MACH.....	206.09				206.09	
0-90349 EBI SCHOLARSHIP_FUND.....	561.91					561.91
0-90360 PSYCHOLOGY CLUB.....	130.00				(112.95)	242.95
0-90387 CJC FORMER STU ASSOC.....	1,902.42					1,902.42
0-90399 UPWARD BOUND.....	30.86					30.86
0-90508 AGENCY-TIME DEPOSITS.....	45,672.78		12,715.99		5,050.00	58,388.77
0-90570 JAZZ ORCHESTRA.....	76.57		5,150.00		1,072.46	176.57
0-90571 CAG WORKSHOP (TI).....	1,072.46				585.56	(64.09)
0-90589 STAFF COUNCIL.....	521.47				110.95	263.16
0-90592 STUDENT RECOGNITION.....	309.11		65.00			100.00
0-90596 STUDENT CHAPTER OF MAA-REPLACE90595	100.00					100.00
0-90600 ALUMNI.....	23,905.54		19,142.25		10,803.14	32,244.65
0-90601 WALK FOR WELLNESS.....	349.08		532.00		487.79	393.29
0-90615 MBA/FACIS SUNSHINE FUND.....	295.66					295.66
0-90621 INTERACTIVE MATHEMATICS TEXT CLR...	42.70					42.70
0-90689 STAFF COUNCIL SPECIAL EVENTS.....			801.50		614.47	187.03
0-90700 GUARANTEED STUDENT LOANS EFT.....			1,976,149.90		1,873,626.02	102,523.88
0-90701 UNSUBSIDIZED STUDENT LOANS EFT.....			1,319,655.13		1,319,655.13	
0-90702 OUTSIDE SCHOLARSHIPS.....	81,818.89		127,168.39		199,113.03	9,874.25
0-90800 RETURN OF TITLE IV FUNDS.....			32,627.13		22,131.36	10,495.77
0-91060 ACCT PAY CLEARING.....	226.00		(226.00)			

SCHEDULE A-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF DEPOSITS HELD IN CUSTODY FOR OTHERS
 AGENCY FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	ADDITIONS	TRANSFERS AND ADJUSTMENTS	DEDUCTIONS	BALANCES 8-31-01
AGENCY FUNDS (CONTINUED)					
0-99992 FIN REPORT FG90 ENTRY CLRNG.....	\$ (5,783.80)	\$ (6,182.23)	\$	\$	\$ (11,966.03)
TOTAL AGENCY FUNDS.....	\$ 348,862.67	\$ 3,905,890.51	\$	\$ 3,847,018.17	\$ 407,735.01
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$ 348,862.67				
RESTATEMENTS.....					
TOTAL AS SHOWN ABOVE.....	\$ 348,862.67				

SCHEDULE B-1-A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF SERVICE DEPARTMENTS - EDUCATIONAL AND GENERAL FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FUNDS AVAILABLE 9-1-00	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	RECOVERED EXPENDITURES	NET RECOVERED EXPENDITURES	FUNDS AVAILABLE 8-31-01
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SCHEDULE NOT USED

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00		ADDITIONS		ADJUSTMENTS			8-31-01		
INSTRUCTION										
0-21015 TV COURSE.....	\$	982.60	\$	369.90	\$		\$	2,620.00	\$	1,352.50
0-21016 DISTANCE/VIDEO FEE.....		227.98		2,190.00		202.02		8,402.79		547.21
0-21045 EXCET WORKSHOPS.....				8,950.00				3,461.12		288.88
0-21057 UHD/HISD/SHELL SAY YES TEACHER W				3,750.00				7,484.75		465.25
0-21058 UHD/HISD/HU-LINC.....				7,950.00				11,667.80		5,616.64
0-21059 HU-LINC AGREEMENT.....				17,284.44				14,281.98		1,918.02
0-21061 UHD/HISD/HU-LINC SCIENCE 2001...				16,200.00				1,241.20		(1,241.20)
0-21062 FY01 UHD/HISD/SHELL SAY YES WKSH								12,666.50		3,808.28
0-21063 UHD/HISD/HU-LINC URBAN ED 2001..				16,474.78				28,389.39		1,610.61
0-21067 DISTANCE LEARNING.....						30,000.00		24,917.09		1,422.22
0-21111 CRIMINAL JUSTICE - DOE.....		1,936.83				24,402.48		30,292.83		
0-21112 ENGR TECH - DOE.....						30,077.87		37,544.60		4,126.29
0-21113 HUMANITIES - DOE.....		2,593.02				63,422.49		62,484.70		8,341.19
0-21114 ENGLISH - DOE.....		7,403.40				48,384.34		52,360.88		12,840.53
0-21115 MATH - DOE.....		16,817.07				98,186.41		102,990.63		4,532.39
0-21116 SCIENCES - DOE.....		4,804.22				51,103.30		51,737.77		194.81
0-21117 SOC SCI - DOE.....		5,166.86				51,056.46		53,700.64		
0-21118 FACIS - DOE.....		2,827.04		11.95		40,506.21		42,147.60		1,696.68
0-21119 MMEA - DOE.....		3,338.07				16,699.15		14,393.33		3,515.04
0-21135 BASIC SKILLS - DOE.....		1,209.22				(8,761.77)		3,565.20		47,805.91
0-21501 FIRE & SAFETY - CULLEN.....		60,132.88				85,075.33		88,493.84		2,261.70
0-21502 CRIMINAL JUSTICE - CULLEN.....		5,680.21				28,754.25		29,095.47		4,962.53
0-21503 MATCH 551749 AMP - CULLEN.....		5,303.75				96,776.67				
0-22009 NHMCC INITIATIVE.....										
TOTAL INSTRUCTION.....	\$	118,423.15	\$	73,181.07	\$	695,178.04	\$	780,716.78	\$	106,065.48
RESEARCH										
0-20059 FACULTY RESEARCH FUND.....	\$		\$		\$	5,998.75	\$	5,998.75	\$	
0-21137 CCSDS - DOE.....						10,051.90		10,051.90		
0-21504 MATCH 5-51789-NSF INFRASTRUCTURE		4,736.82				2,624.18		6,677.48		683.52
0-21789 MATCHING 5-51789 - INFRASTRUCTUR						24,913.68		24,913.68		

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
RESEARCH (CONTINUED)					
0-27992 ANNUAL LEAVE RESEARC.....	\$ (222.99)	\$	\$	\$ 213.80	\$ (436.79)
TOTAL RESEARCH.....	\$ 4,513.83	\$	\$ 43,588.51	\$ 47,855.61	\$ 246.73
PUBLIC SERVICE					
0-20571 CAG WORKSHOP (TI).....	\$	\$ 1,035.31	\$	\$ 1,035.31	\$
0-21018 SPED.....		59,348.14		78,828.12	(19,479.98)
0-21020 E.L.I.....	86,202.31	556,559.00	(16,733.54)	493,095.61	132,932.16
0-21026 CJC - BASIC TRAINING.....	4,882.71	199,206.05	34,214.73	243,219.17	(4,915.68)
0-21027 CJC - ADV TRAINING.....	13,956.85	58,409.70	(45,990.79)	26,375.76	
0-21070 APPLIED BUSINESS & T.....	80,710.22	601,627.84	(14,802.95)	572,744.54	94,790.57
0-21072 CIVIC JAZZ ORCH.....	310.57		16,375.43	16,186.47	499.53
0-27993 ANNUAL LEAVE PUB SER.....	(49,480.13)			14,560.92	(64,041.05)
TOTAL PUBLIC SERVICE.....	\$ 136,582.53	\$ 1,476,186.04	\$ (26,937.12)	\$ 1,446,045.90	\$ 139,785.55
ACADEMIC SUPPORT					
0-20025 DEAN, HUM & SOC.....	\$ 174.63	\$	\$ 1,325.37	\$ 1,439.47	\$ 60.53
0-20050 DEAN, SCI & TECH.....			1,500.00		1,500.00
0-20055 DEAN OF UNIV COLLEGE.....	694.75		1,360.25	1,317.15	737.85
0-21005 DISTANCE EDUACTION FEE.....	45,715.20	173,217.00	(4,311.69)	48,784.31	165,836.20
0-21010 DEANS DIS-BUS & TEC.....	44.45		1,485.55	1,482.08	47.92
0-21011 AACSB.....			5,100.00	5,100.00	
0-21013 ABET.....	2,197.62		4,112.83	6,310.45	
0-21040 DRAMA CLASS.....	3,943.51	4,434.82		7,610.44	767.89
0-21041 JEFF DAVIS SAT PREP.....	435.21	375.00	831.46	1,641.67	
0-21054 FIRST-YEAR COMPOSITION PROGRAM..	8,760.84	1,557.00		4,394.25	5,923.59
0-21056 RDG PROGRAM.....	402.66			157.94	244.72
0-21060 INTERNATIONAL ENRICHMENT FUND....	6,088.71			720.94	10,638.06
0-21122 DEAN-HUM/SS - DOE.....	3,104.45			17,133.73	3,209.97
0-21123 DEAN-BUS - DOE.....	1,790.56			11,784.84	1,053.86
0-21124 DEAN-SCI/TECH - DOE.....				8,279.65	247.13
0-21125 LIBRARY - DOE.....	1,396.45	0.05	70,325.77	70,528.68	1,193.59

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00		ADDITIONS		ADJUSTMENTS			8-31-01		
ACADEMIC SUPPORT (CONTINUED)		\$	\$	\$	\$	\$	\$	\$	\$	
0-21128 UNIVERSITY COLLEGE - DOE.....	362.50			33,548.90		33,911.40				
0-21130 MULTIMEDIA - DOE.....	15,558.22			27,089.10		37,523.30			5,124.02	
0-21132 BUS ADV - DOE.....				7,949.56		7,949.56				
0-21136 CULTURAL ENRICHMT CTR - DOE.....	4,902.20			10,595.79		14,428.33			1,069.66	
0-21200 LIB CAMPUS SUPPORT.....	14,063.35		2,357.43	(5,000.00)		1,740.31			9,680.47	
0-21201 LIB STAFF ACCOUNT.....	2,124.11					1,313.35			810.76	
0-21202 LIB COLLECTION ACCT.....	48,076.68		9,714.13			10,642.48			47,148.33	
0-21500 COMPUTING SUPPORT - CULLEN ENDOW	14,083.83			59,498.17		57,604.72			15,977.28	
0-21505 STUDENT LAPTOP PROJ-CULLEN.....				97,623.60		95,191.60			2,432.00	
0-22006 INTERNET COURSE DEVELOPMENT.....	72,693.30			(22,546.20)		22,602.86			50,147.10	
0-22007 ON-LINE COURSE DEVELOPMENT.....	56.66			22,546.20		280,261.00				
0-22014 FT BEND INITIATIVE.....				280,261.00		21,748.49			5,025.11	
0-22021 CANDIDATES-FACULTY.....	4,123.67			22,649.93		1,509.72			655.44	
0-22026 FACULTY SENATE.....	417.15			1,748.01					1,857.72	
0-22036 IDC - SOCIAL SCIENCES.....			1,857.72						1,857.72	
0-22037 IDC - URBAN ED.....	3,489.36		6,529.49			2,546.47			7,472.38	
0-22038 IDC - C2SDS.....	6,338.29		37,824.57	(4,540.90)		16,386.39			23,235.57	
0-22039 IDC - DR. CROW.....	14,355.73		1,303.94	187.51		15,847.18				
0-22045 IDC - APPLIED MATH.....	108,121.50		38,039.82			7,060.27			139,101.05	
0-22046 IDC - NAT SCIENCES.....	18,294.23		21,243.97	(187.51)		31,812.80			7,537.89	
0-22067 CHEMISTRY LAB RECEIVABLES.....	9,512.23		344.00						9,856.23	
0-22070 O'KANE GALLERY.....	3,204.05								3,204.05	
0-23020 VP ACAD CAMPUS SUPPO.....	3,513.02			1,476.08					3,513.02	
0-25440 UNI EXCEL - CULLEN.....	188,394.32								189,870.40	
0-27994 ANNUAL LEAVE ACA SUP	(32,270.50)								(43,762.66)	
0-29075 DEFICIENCY PLANS.....	11,321.06		12,620.00			11,492.16			(43,762.66)	
0-29077 TEACHER EDUCATION TRANSPORT.....	3,773.53		12,840.00			11,555.77			12,385.29	
0-29085 LIBRARY LOST BOOKS.....	19,255.51		4,705.24			11,498.86			5,114.67	
0-29120 TECHNOLOGY ACCESS FEE (LAPTOP)...									23,960.75	
0-29175 ADVANCE STANDING EXA.....									(123,456.94)	
0-29184 ACADEMIC COMPUTING.....	1,440.00		150.00						1,590.00	
	90,682.19			469,864.91		560,547.10				

UNAUDITED

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
ACADEMIC SUPPORT (CONTINUED)					
0-29194 INSTRUCTIONAL TECHNOLOGY.....	\$ 38,880.68	\$	\$ 70,467.83	\$ 76,947.37	\$ 32,401.14
TOTAL ACADEMIC SUPPORT.....	\$ 739,515.91	\$ 329,114.18	\$ 1,197,045.98	\$ 1,642,264.03	\$ 623,412.04
STUDENT SERVICES					
0-21042 LEADERSHIP PROG SUPPORT.....	\$	\$	\$ 11,000.00	\$ 11,000.00	\$
0-21088 PASS-LOCAL.....			24,929.00	24,333.65	595.35
0-22057 FED ADMIN SERV CHGS.....	24,379.65	24,768.14		13,249.88	35,897.91
0-22058 V.A. REPORTING EXPE.....	4,187.58	2,364.00		1,808.53	4,743.05
0-22068 DISABLED STUD SERV EXP.....	14,685.00				14,685.00
0-22130 INTL ADMISSIONS.....	319.70	35,704.94	19,821.88	55,846.52	
0-22135 RECRUITMENT.....	9,166.52		49,608.10	49,184.80	9,589.82
0-22140 CLASS SCHEDULE.....			25,145.00	25,145.00	
0-25000 CROSSROADS FESTIVAL.....	697.39		4,302.61	4,864.90	
0-25200 MATCH 5-5200 BILINGUAL TEACHER..	(12,034.54)		429.00	429.00	
0-27995 ANNUAL LEAVE STU SER.....	45,151.59	36,817.75		4,931.13	(16,965.67)
0-29090 ADMISSION-INTERNATIONAL.....	46,121.85	186,868.99	(142,180.64)	12,884.92	69,084.42
0-29160 STUDENT RECORD FEE.....				26.83	90,783.37
0-29180 REG-ADD/DROP FEE.....	185.15				185.15
0-29182 APPLICATION FEE.....	30,186.42	71,385.00		48,670.50	52,900.92
0-29183 INSTALLMENT FEE.....	149,574.87	188,102.82		204,852.25	132,825.44
0-29186 ORIENTATION.....	1,746.19	34,242.00		22,150.99	13,837.20
0-29188 RECORDS OFFICE SUPP.....	11,621.66		47,605.66	53,897.78	5,329.54
TOTAL STUDENT SERVICES.....	\$ 325,989.03	\$ 580,253.64	\$ 40,660.61	\$ 533,276.68	\$ 413,626.60
INSTITUTIONAL SUPPORT					
0-20001 PRES DESIGNATED CAMP.....	\$	\$	\$ 131,695.47	\$ 131,695.47	\$
0-20002 DEFERRED COMPENSATION PROGRAM....	119,220.91		44,922.71		164,143.62
0-20005 HOUSEKEEPING - PRESIDENT.....			31,956.49	31,956.49	
0-20010 AUTO ALLOWANCE.....	8.67		25,197.15	25,205.82	
0-20020 PRESIDENT'S TRAVEL.....	20,929.13		4,191.54	25,120.67	
0-20065 FLOOD RECOVERY 2001.....			(100,770.99)	(100,770.99)	

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00		ADDITIONS		ADJUSTMENTS			8-31-01		
INSTITUTIONAL SUPPORT (CONTINUED)										
0-20100 TRUST INVESTMENT ENDOWMENT INCOM	\$	3,937.08	\$	30,046.00	\$		\$		\$	33,983.08
0-20110 EDWARDS ENDOWMENT INCOME.....		22,044.79		27,674.00		(16,929.85)				32,788.94
0-20508 DES-TIME DEPOSITS.....		234,116.39		238,432.26		41,293.13		172,117.01		341,724.77
0-20600 PRODUCTION/PRINTING - CATALOG....						16,000.00		16,000.00		
0-21012 SOUTHERN ASSOCIATION.....		9,708.97				5,291.03		10,560.78		4,439.22
0-21019 SPED - FISCAL AGENT.....		1,547.96						1,547.96		
0-21076 OTHER OH - C/E.....		2,250.17				13,663.47		13,825.80		2,087.84
0-21077 C/E PROVOST (1%).....		2,512.72				13,663.48		12,789.17		3,387.03
0-21090 UHD FLEET MANAGEMENT.....						37,837.41		37,837.41		
0-21100 PRES OFC - DOE.....						63,977.28		63,977.28		
0-21101 PROVOST'S OFC - DOE.....		2,741.62				11,543.40		14,285.02		
0-21102 BUDGET OFC - DOE.....		1,036.16				8,996.19		7,754.52		2,277.83
0-21103 HUMAN RES - DOE.....						113,980.23		107,528.09		6,452.14
0-21104 PURCHASING - DOE.....		3,305.07				18,708.31		22,013.38		
0-21105 UNIVERSITY ADVANCEMENT - DOE....		16,267.86				33,278.63		49,355.47		191.02
0-21106 UNIVERSITY DEVELOPMENT - DOE....		16,108.28				17,350.08		30,244.46		3,213.90
0-21108 ASSISTANT TO THE PRES - DOE.....		3,498.37				12,261.55		8,045.35		7,714.57
0-21120 ADMIN SYST - DOE DES.....		55,815.59				200,275.04		256,090.63		
0-21121 COMP/TELE - DOE.....		10,704.12				56,915.03		56,857.56		10,761.59
0-21127 ADMIN SERV - DOE.....		1,729.37				9,497.67		7,025.20		4,201.84
0-21129 INSTITUTIONAL EFFECTIVENESS - DO		1,028.68				12,976.32		13,947.28		57.72
0-21131 INFO SYS - DOE.....		10,234.69				25,774.04		18,146.45		17,862.28
0-21138 RESERVE DOE - PROVOST.....						1,235.59		1,235.59		
0-21139 RESERVE DOE - VPA.....						7,303.00		4,030.25		3,272.75
0-21140 RESERVATIONS - DOE.....		6,266.07				9,338.60		9,397.18		6,207.49
0-21141 BUSINESS AFFAIRS-DOE.....						7,648.28		7,648.28		
0-21301 PEOPLESOFT IMPL/CENTRAL SYSTEM C						65,022.83		67,162.59		2,110.41
0-21302 PEOPLESOFT IMPLEMENT-ENROLL SRVS		4,250.17				115,003.79		124,354.11		
0-21303 PEOPLESOFT IMPLEMENT-BUS AFFAIRS		9,350.32				58,713.19		66,895.29		
0-21304 PEOPLESOFT IMPLEMENT-HUMAN RESOU		8,182.10				58,984.19		58,984.19		
0-21305 PEOPLESOFT IMPLEMENT-INFO RESOUR						21,129.64		15,127.14		11,452.86
0-21306 PEOPLESOFT IMPLEMENT-FINANCIAL A		5,450.36				10,531.91		10,531.91		
0-21307 PEOPLESOFT IMPLEMENTA-PURCHASING										

UNAUDITED

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00	\$	ADDITIONS	\$	ADJUSTMENTS	\$	8-31-01			
INSTITUTIONAL SUPPORT (CONTINUED)										
0-21308 PEOPLESOFT IMPLEMENT-BUDGET OFFI		\$				\$				
0-21400 COMPUTING/TELECOM-PAY PHONES....			5,541.58		17,020.58			17,020.58		\$ 5,541.58
0-22005 CAMPUS NET-SERVICE CHARGE.....				38,895.00				33,440.00		5,455.00
0-22010 VP ADMIN CAMPUS SUPP.....				15,522.00				1,740.77		13,781.23
0-22019 SYSTEM CENTRAL SERVICES.....				307,904.00				307,904.00		
0-22023 UH COMPUTER CHARGES.....				128,404.00				128,404.00		
0-22025 ACCOUNTING DEPT SVCS.....	295.00			3,326.00				28,470.51		
0-22027 MEMBERSHIP.....				24,849.51				33,542.22		
0-22028 INTEREST INCOME.....	29,509.01									29,509.01
0-22029 CHECK PROCESSING CHARGES.....				182,072.10				12,548.39		10,711.61
0-22031 SHORT TERM INVEST-ENHANCED CASH..	219,872.47									401,944.57
0-22032 UH COMPUTER SUPPT SERV-ITV.....	30,000.00									30,000.00
0-22040 VC-FIN INDIRECT COST.....	18,715.25			55,114.83		(7,464.18)		6,015.32		60,350.58
0-22041 IDC - PROVOST.....	9,462.37			8,379.74				1,450.00		16,392.11
0-22047 IDC - CU.....	4,172.97							1,985.01		2,187.96
0-22050 VC IND CST II.....	41,676.04			33,748.29				1,175.70		75,424.33
0-22059 CAMPUS POLICE SUPPORT.....	2,867.43							1,691.73		1,691.73
0-22060 MASS TRANSIT AUTH.....	(4,542.61)			19,405.30				21,148.65		(6,285.96)
0-22063 UH WELLNESS COMMITTEE.....						134.78		134.78		
0-22064 FAC/STAFF AWARDS.....						14,061.30		14,061.30		
0-22076 OTHER OH-IDC.....	600.52					3,404.50		3,435.11		569.91
0-22085 ADVERTISING.....	53,334.06					134,200.87		187,534.93		
0-22086 MARKETING.....	17,971.50							2,941.00		15,030.50
0-22160 ARTS CONSERVATION.....						1,500.00		944.33		555.67
0-24001 CLEARING-WRITE OFF.....	16,673.54			3,195.15						19,868.69
0-25441 UNI EXCEL - NATIONS BANK.....	16,000.00					(16,000.00)				
0-25500 MASTER PLAN - CAMPUS DEV.....						40,000.00		26,060.15		13,939.85
0-25680 SPECIAL EVENTS.....	951.88					67,679.45		68,631.33		
0-25681 25TH ANNIVERSARY EVENTS.....	6,071.34					(6,071.34)				
0-25690 CAMPUS SUPPORT.....	981.15					12,738.31		13,719.46		
0-25692 STAFF COUNCIL SUPPORT.....						1,500.00		1,438.53		61.47
0-27996 ANNUAL LEAVE INS SUP.....	(29,195.55)							32,186.15		(61,381.70)
0-29000 BUILDING USE FEES.....	230,707.15			5,422,821.99		(4,847,857.76)		735.06		804,936.32

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
INSTITUTIONAL SUPPORT (CONTINUED)					
0-29009 REGISTRATION CHG FD.....	\$ 6,123.00	\$	\$	\$	6,123.00
0-29050 LABORATORY FINES.....	19,340.22			(0.05)	19,340.27
0-29060 LATE REGISTRATION.....	77,975.77	122,120.00		61,500.00	138,595.77
0-29100 COMPUTER USE FEE.....	239,059.70	1,410,102.06	(1,125,872.85)	202.56	523,086.35
0-29150 UHDC CASHIER OVER.....	38.88			(253.58)	292.46
0-29190 COMPUTING & TELECOM.....	95,000.94	(147.50)	585,540.11	680,393.55	
0-29992 FIN REPORT FG20 ENTRY CLRNG.....	(27,876.51)	(15,182.38)		63,663.78	(43,058.89)
SERVICE DEPTS - SERVICE CENTERS.	122,254.17			(63,094.79)	58,590.39
SERVICE DEPTS - SELF INSURANCE...	341,433.84				404,528.63
TOTAL INSTITUTIONAL SUPPORT.....	\$ 2,111,719.15	\$ 7,568,172.93	\$ (3,386,177.18)	\$ 3,087,601.56	\$ 3,206,113.34
PHYSICAL PLANT					
0-21074 UTILITIES - C/E.....	\$ 1,759.52	\$	\$ 16,985.60	\$ 18,452.14	\$ 292.98
0-21126 PHY PLANT - DOE.....	1,600.83		66,706.68	68,307.51	
0-22074 UTILITIES - IDC.....	1,038.51		4,059.68	5,098.19	
0-22095 BUILDING MAINTENANCE.....	92,677.13		171,845.67	240,759.51	23,763.29
0-22096 PHY PLANT-CUSTODIAL (DES).....	24,764.40		71,430.49	87,414.76	8,780.13
0-22098 PHY PLT-GROUNDS (RPLC 1-24100)..	1,278.39		28,721.61	26,258.39	3,741.61
TOTAL PHYSICAL PLANT.....	\$ 123,118.78	\$	\$ 359,749.73	\$ 446,290.50	\$ 36,578.01
SCHOLARSHIPS AND FELLOWSHIPS					
0-29007 STUDENT DEP SCHOLAR.....	\$ 48,144.96	\$ 10,000.00	\$	\$ 40,000.00	\$ 18,144.96
0-29008 INTERN'L EDUC FIN AID FUND.....	48,695.63	24,036.30		13,200.00	59,531.93
0-29012 SEOG MATCHING FY2001.....			95,579.61	90,091.50	5,488.11
0-29023 TPEG - RESIDENT FY2000.....	42,430.78	66,410.98	(109,129.36)	(287.60)	
0-29024 TPEG-RESIDENT FY2001.....		5,369.92	956,130.26	909,152.60	52,347.58
0-29033 TPEG - NON-RESIDENT FY2000.....	39,971.58	6,688.96	(46,660.54)		
0-29034 TPEG-NON-RESIDENT FY2001.....		885.53	105,306.36	61,489.00	44,702.89

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
SCHOLARSHIPS AND FELLOWSHIPS (CONTINUED)					
FEE REMISSIONS.....	\$	64,062.43	\$	64,062.43	\$
TOTAL SCHOLARSHIPS AND FELLOWSHIPS.....	\$	179,242.95	\$	1,177,707.93	\$
TOTAL DESIGNATED FUNDS.....	\$	3,739,105.33	\$	9,161,758.99	\$
CURRENT ADDITIONS CONSISTS OF					
INVESTMENT INCOME.....	\$	182,072.10			
OTHER FUND ADDITIONS.....		70,709.15			
EXTRAORDINARY EVENTS.....		55,926.06			
REVENUES - DESIGNATED FUNDS.....		9,895,654.67			
TOTAL AS SHOWN ABOVE.....	\$	10,204,361.98			
TRANSFERS AND ADJUSTMENTS CONSISTS OF					
TRANSFERS					
MANDATORY					
TO/FROM UNIVERSITY OF HOUSTON.....			\$	(584,340.57)	
NON-MANDATORY					
TO/FROM EDUCATIONAL AND GENERAL.....				1,063,573.77	
TO/FROM AUXILIARY ENTERPRISES.....				(4,860.90)	
TO/FROM RESTRICTED - GENERAL.....				(26,193.41)	
TO/FROM RESTRICTED - SCHOLARSHIPS...				(5,000.00)	
TO/FROM SYSTEM ADMINISTRATION.....				(426,789.00)	
TO/FROM UNIVERSITY OF HOUSTON.....				8,716.00	
TOTAL TRANSFERS.....			\$	25,105.89	

SCHEDULE B-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - DESIGNATED
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
TRANSFERS AND ADJUSTMENTS CONSISTS OF (CONTINUED)					
ADJUSTMENTS					
EXTRAORDINARY EVENTS.....			\$ (100,770.99)		
TOTAL ADJUSTMENTS.....			\$ (100,770.99)		
TOTAL AS SHOWN ABOVE.....			\$ (75,665.10)		
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$ 3,739,105.33				
RESTATEMENTS.....					
TOTAL AS SHOWN ABOVE.....	\$ 3,739,105.33				

SCHEDULE B-2-A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF SERVICE DEPARTMENTS - DESIGNATED FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	FUNDS AVAILABLE		TRANSFERS AND ADJUSTMENTS		RECOVERED EXPENDITURES		NET RECOVERED EXPENDITURES		FUNDS AVAILABLE		
	9-1-00								8-31-01		
SERVICE CENTERS											
0-29512 MAILROOM SERVICES.....	(2,426.65)	\$	\$		136,086.35	\$	117,846.85	\$	(18,239.50)	\$	(20,666.15)
0-29514 FORMS/SUPPLIES.....	(5,340.86)				8,862.98		2,301.23		(6,561.75)		(11,902.61)
0-29521 COMPUTING REPAIR SERVICE.....	59,406.87				48,289.75		42,388.10		(5,901.65)		53,505.22
0-29522 EQUIPMENT/INSURANCE.....	57,438.56				107,417.46		57,781.42		(49,636.04)		7,802.52
0-29524 TELECOMMUNICATIONS.....	19,454.96				343,295.86		354,966.75		11,670.89		31,125.85
0-29533 MULTIMEDIA CENTER.....	(2,418.25)				8,866.88		9,558.84		691.96		(1,726.29)
0-29541 SECURITY CHECK.....	(1,530.23)				(1,526.78)				1,526.78		(3.45)
0-29542 POLICE-SPECIAL EVENTS.....	(2,577.11)				4,971.86		7,062.50		2,090.64		(486.47)
0-29550 PHYSICAL PLANT.....	246.88				11,804.11		12,499.00		694.89		941.77
TOTAL SERVICE CENTERS.....	122,254.17	\$	\$		668,068.47	\$	604,404.69	\$	(63,663.78)	\$	58,590.39
SELF INSURED PLANS											
0-29500 U C I.....	212,496.37	\$	\$		4,312.03	\$	42,846.37	\$	38,534.34	\$	251,030.71
0-29502 W C I.....	65,345.98				541.28		14,366.11		13,824.83		79,170.81
0-29504 U C I - LEDGER 5.....	49,805.15				4,583.46		12,350.12		7,766.66		57,571.81
0-29506 W C I - LEDGER 5.....	13,786.34				937.78		3,906.74		2,968.96		16,755.30
TOTAL SELF INSURED PLANS.....	341,433.84	\$	\$		10,374.55	\$	73,469.34	\$	63,094.79	\$	404,528.63
TOTAL SERVICE DEPARTMENTS.....	463,688.01	\$	\$		678,443.02	\$	677,874.03	\$	(568.99)	\$	463,119.02

CONSISTING OF

RESERVED FOR ENCUMBRANCES.....	\$	47,861.33
RESERVED FOR SELF INSURED PLANS.....		404,478.63
RESERVED FOR CONSUMABLE SUPPLIES INVE		16,684.10
RESERVED FOR DEFERRED CHARGES.....		11,259.18

SCHEDULE B-2-A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF SERVICE DEPARTMENTS - DESIGNATED FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FUNDS AVAILABLE 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	RECOVERED EXPENDITURES	RECOVERED EXPENDITURES	NET RECOVERED EXPENDITURES	FUNDS AVAILABLE 8-31-01
CONSISTING OF (CONTINUED)						
ALLOCATED FOR SERVICE DEPARTMENTS.....						
TOTAL AS SHOWN ABOVE.....						
						\$ (17,164.22)
						\$ 463,119.02

SCHEDULE B-3
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - AUXILIARY ENTERPRISES
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00		ADDITIONS		ADJUSTMENTS			8-31-01		
AUXILIARY ENTERPRISES										
0-31503 STUDENT SERVICE FEE.....	\$	92,155.23	\$	1,757,459.17	\$	(1,511,442.09)	\$	254.79	\$	337,917.52
0-31508 AUX-TIME DEPOSITS.....		148,025.97		62,329.77		(95,139.10)				115,216.64
0-33000 ADMIN OPERATIONS - REV.....		138,501.26		938,384.80		(798,964.92)				277,921.14
0-33002 UTILITIES-ADMINISTRATION.....						87,789.45		87,789.45		
0-33003 OTHER OVERHEAD-ADMINISTRATION...		4,545.92				32,520.41		33,493.67		3,572.66
0-33006 SAFETY PROGRAM.....		13,813.92				52,510.08		55,823.58		10,500.42
0-33007 ADMIN OPERATIONS - VPA.....		74,260.58				(53,174.87)		19,217.46		1,868.25
0-33009 AUXILIARY BLDG MAINT RPLC 33010.		35,520.75		(90.00)		347,287.95		382,718.70		
0-33011 RECYCLE PROJECTS.....				343.15						343.15
0-33013 INSURANCE/RISK MANAGEMENT.....						50,782.00		48,701.65		2,080.35
0-33018 R & E M - NON-UBIT.....		397.16		11,922.28				8,599.48		3,719.96
0-33019 R & E M - UBIT.....				2,011.02		57,473.53		59,484.55		
0-33020 STUDENT NEWSPAPER-SALES.....				7,631.42				4,697.75		2,933.67
0-33126 ONE MAIN EVENTS-SALES.....				11,036.50				7,240.50		3,796.00
0-33201 THE PITS-STUD CENTER-SALES.....				34,846.65		5,065.25		39,911.90		
0-33202 RECREATIONAL CENTER-SALES.....				11,633.95				6,671.60		4,962.35
0-33300 FLOOD RECOVERY 2001 - OTH AUX....						21,006.41		21,006.41		
0-34001 OKANE GALLERY.....		475.53				54,472.47		48,564.59		6,383.41
0-34005 UTILITIES-CENTER FEES.....		9,082.99				64,380.37		73,463.36		
0-34006 OTHER OVERHEAD-CENTER FEES.....		14,299.56				57,243.59		66,737.74		4,805.41
0-34008 INFORMATION - SUPPORT.....		5,652.81				56,482.19		49,022.52		13,112.48
0-34201 THE PITS STUDENT CEN.....						32,048.00		29,446.57		2,601.43
0-34202 RECREATIONAL CENTER.....		22,260.26		504.50		230,400.39		253,165.15		
0-35004 STUDENT ACTIVITIES.....		2,093.97				197,612.65		199,706.62		
0-35006 VOLUNTEER CENTER.....		4,497.16				29,799.84		33,985.18		311.82
0-35112 ORIENTATION - SUPPORT.....		5,444.33				(5,444.33)				
0-35115 TESTING CENTER.....		534.94		106,418.01		4,320.78		111,273.73		
0-35116 COUNSELING UNIT.....		24,232.02				164,796.91		189,028.93		
0-35118 UNALL STUDENT SERVIC.....		168,347.25								168,347.25
0-35119 HANDBOOK.....						4,400.00				4,400.00
0-35122 STUDENT GOVERNMENT ASSOCIATION..		3,693.25				23,766.75		26,251.53		1,208.47
0-35123 DRAMA PRODUCTION.....		93.90				15,453.94		15,547.84		

SCHEDULE B-3
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - AUXILIARY ENTERPRISES
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		CURRENT		TRANSFERS AND ADJUSTMENTS		EXPENDITURES		BALANCES	
	9-1-00		ADDITIONS		ADJUSTMENTS			8-31-01		
AUXILIARY ENTERPRISES (CONTINUED)										
0-351125 CLUBS AND ORGANIZATIONS.....	\$	7,243.18	\$		\$	75,980.98	\$	74,205.59	\$	9,018.57
0-351126 ONE MAIN EVENTS.....		4,905.34				11,155.79		16,061.13		
0-351133 DISABLED STUDENT SERVICES.....		548.44				20,068.26		17,173.17		3,443.53
0-351134 STUDENT AWARDS.....		191.00				1,309.00		1,140.00		360.00
0-35200 STUDENT HEALTH SERVICES.....		27,604.90		4,770.00		101,705.42		120,119.56		13,960.76
0-35201 STUDENT NEWSPAPER.....		9,245.78		(194.60)		22,366.26		22,275.82		9,141.62
0-35203 FINANCIAL AID OFFICE.....		10,133.65				318,367.73		328,501.38		
0-35205 UTILITIES-STUDENT SERVICE FEES..		2,929.99				21,204.40		24,134.39		
0-35206 OTHER OVERHEAD-STUDENT SERVICE F		2,884.98				16,876.72		16,755.08		3,006.62
0-35207 CAREER SERVICES.....				8,210.00		206,166.02		214,376.02		
0-35208 INFORMATION.....		23,355.40				102,434.74		125,790.14		
0-35213 GRADUATION/ DIPLOMAS.....		973.01		36,010.00		26,802.43		63,785.44		312.15
0-35227 CAMPUS ACTIVITIES BOARD.....		805.20				28,785.35		29,278.40		
0-35231 BAYOU REVIEW.....		594.78				7,405.22		5,759.37		2,240.63
0-35232 DEAN OF STUDENT AFFAIRS.....		10,455.03		1,923.27		130,116.52		142,494.82		
0-36102 FINT A/R.....										
0-36106 INSTALLMENT REC - BANNER.....										
0-36107 INSTALLMENT REC - BANNER - FY94.										
0-36108 INSTALL REC - BANNER - FY95.....										
0-36109 INSTALL REC - BANNER FY96.....										
0-36111 INSTALL REC - BANNER FY98.....										
0-36300 PARKING OPERATIONS.....		9,688.51				(9,688.51)				
0-36302 CAMPUS SECURITY - AUXILIARY.....		61.71		442,296.17		(7,109.39)		435,248.49		
0-37030 UNIV CENTER FEE.....		916.29		3,261.62		30,493.32		34,671.23		
0-37102 LOCKER RENTAL.....		196,081.90		550,791.08		(495,027.01)		1,158.27		250,687.70
0-37999 ANNUAL LEAVE AUX ENT.....		6,724.00		4,832.00						11,556.00
0-38008 INFORMATION-OTHER FEES.....		(97,603.23)		3,106.00				24,282.57		(121,885.80)
0-38200 STUDENT HEALTH SERVICES-OTHER FE				44,401.45				110.94		2,995.06
0-39992 FIN REPORT FG30 ENTRY CLRNG.....		(9,945.18)		(3,619.35)				34,952.41		(13,564.53)

SCHEDULE B-3
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 UNRESTRICTED CURRENT FUNDS - AUXILIARY ENTERPRISES
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
AUXILIARY ENTERPRISES (CONTINUED)					
FEE REMISSIONS.....	\$	2,498.67	\$	2,498.67	\$
TOTAL AUXILIARY ENTERPRISES.....	\$	975,723.44	\$	3,606,578.14	\$
			(265,139.10)		1,146,723.73
CURRENT ADDITIONS CONSISTS OF					
REVENUES - AUXILIARY OPERATIONS.....	\$	4,042,717.53			
TOTAL AS SHOWN ABOVE.....	\$	4,042,717.53			
TRANSFERS AND ADJUSTMENTS CONSISTS OF					
TRANSFERS					
NON-MANDATORY					
TO/FROM DESIGNATED.....			\$	4,860.90	
TO/FROM UNEXPENDED PLANT.....				(200,000.00)	
TO/FROM RENEWALS AND REPLACEMENTS....				(70,000.00)	
TOTAL TRANSFERS.....			\$	(265,139.10)	
TOTAL AS SHOWN ABOVE.....			\$	(265,139.10)	
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$	975,723.44			
RESTATEMENTS.....					
TOTAL AS SHOWN ABOVE.....	\$	975,723.44			

SCHEDULE B-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES		ADJUSTMENTS		INDIRECT COST	EXPENDITURES	BALANCES
	9-1-00	8-31-01	CURRENT ADDITIONS	AND TRANSFERS			
RESTRICTED FUNDS							
GENERAL (SCHEDULE E-4-A)	\$ 4,241,168.87	\$ 4,759,737.13	\$ 2,196,589.97	\$ (936,867.68)	\$	\$ 741,154.03	\$ 4,759,737.13
SCHOLARSHIPS AND FELLOWSHIPS (SCHEDULE E-4-C)	1,413,725.35	1,419,197.09	1,184,245.11	156,322.16		1,335,095.53	1,419,197.09
GRANTS AND CONTRACTS (SCHEDULE E-4-E)	147,150.88	494,858.69	9,795,085.42	(506,919.73)	229,694.80	8,710,763.08	494,858.69
TOTAL RESTRICTED FUNDS	\$ 5,802,045.10	\$ 6,673,792.91	\$ 13,175,920.50	\$ (1,287,465.25)	\$ 229,694.80	\$ 10,787,012.64	\$ 6,673,792.91
ADDITIONS							
FEDERAL GRANTS AND CONTRACTS	\$ 8,906,700.58	\$ 8,906,700.58	\$	\$			
FED PASS-THROUGH GRNT FR OTH STATE AGENCY	335,731.40	335,731.40					
STATE GRANTS AND CONTRACTS	356,413.17	356,413.17					
NONGOVERNMENTAL GRANTS AND CONTRACTS	196,240.27	196,240.27					
GIFTS	2,638,140.74	2,638,140.74	1,909,021.54	729,119.20			
ENDOWMENT INCOME DISTRIBUTION	600,529.00	600,529.00	146,163.00	454,366.00			
SALES AND SERVICES OF EDUCATIONAL DEPARTMENTS	7,846.95	7,846.95	7,846.95				
NET INCREASE/(DECREASE) IN FAIR VALUE OF INVES	(6,202.44)	(6,202.44)	(6,962.35)	759.91			
OTHER INVESTMENT INCOME	124,996.71	124,996.71	124,996.71				
OTHER MISCELLANEOUS SOURCES	15,524.12	15,524.12	15,524.12				
TOTAL ADDITIONS	\$ 13,175,920.50	\$ 13,175,920.50	\$ 2,196,589.97	\$ 1,184,245.11	\$ 1,184,245.11	\$ 9,795,085.42	\$ 13,175,920.50

SCHEDULE B-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL RESTRICTED CURRENT FUNDS	RESTRICTED CURRENT FUNDS GENERAL	SCHOLARSHIPS AND FELLOWSHIPS	GRANTS AND CONTRACTS
TRANSFERS AND ADJUSTMENTS				
TRANSFERS - ADDITIONS/(DEDUCTIONS)				
TRANSFERS AMONG FUNDS				
NON-MANDATORY				
NMT FROM DESIG UNR.....	\$ 32,193.41	\$ 26,193.41	\$ 6,000.00	\$
NMT FROM CUR RES LO.....	409,168.75	317,970.27	91,198.48	
NMT FROM SCHOL FUND.....	263,891.16	9,898.90	253,992.26	
NMT FROM CONT/GRANT.....	250,412.56			250,412.56
NMT FROM REN/REPL.....	177,319.43	177,319.43		
NMT TO DESIG UNR.....	(1,000.00)		(1,000.00)	
NMT TO CUR RES LOC.....	(327,869.17)	(317,970.27)	(9,898.90)	
NMT TO SCHOL FUNDS.....	(345,190.74)	(91,198.48)	(253,992.26)	
NMT TO CONT/GRANT.....	(250,412.56)			(250,412.56)
NMT TO UNEX PLANT.....	(255.88)	(255.88)		
NMT TO REN/REPL.....	(750,000.00)	(750,000.00)		
TOTAL NON-MANDATORY.....	\$ (541,743.04)	\$ (628,042.62)	\$ 86,299.58	\$
TOTAL TRANSFERS AMONG FUNDS.....	\$ (541,743.04)	\$ (628,042.62)	\$ 86,299.58	\$
TRANSFERS AMONG COMPONENTS				
NON-MANDATORY				
NON-MAND TRAN FROM SYS ADM.....	\$ 137,103.58		\$ 137,103.58	\$
TOTAL NON-MANDATORY.....	\$ 137,103.58		\$ 137,103.58	\$
TOTAL TRANSFERS AMONG COMPONENTS.....	\$ 137,103.58		\$ 137,103.58	\$
TOTAL TRANSFERS.....	\$ (404,639.46)	\$ (628,042.62)	\$ 223,403.16	\$

SCHEDULE B-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL RESTRICTED CURRENT FUNDS	RESTRICTED CURRENT FUNDS GENERAL	SCHOLARSHIPS AND FELLOWSHIPS	GRANTS AND CONTRACTS
TRANSFERS AND ADJUSTMENTS (CONTINUED)				
ADJUSTMENTS - ADDITIONS/(DEDUCTIONS)				
REDUCTION OF COMMITMENT ON EXPIRED ACCOUNTS	\$ (860,690.15)	\$ (308,825.06)	\$ (67,081.00)	\$ (484,784.09)
OTHER DEDUCT-PASS THROUGH TO OTHER ENTITIES	(22,135.64)			(22,135.64)
TOTAL ADJUSTMENTS	\$ (882,825.79)	\$ (308,825.06)	\$ (67,081.00)	\$ (506,919.73)
TOTAL TRANSFERS AND ADJUSTMENTS	\$ (1,287,465.25)	\$ (936,867.68)	\$ 156,322.16	\$ (506,919.73)
INDIRECT COST				
INDIRECT COST RECOVERY ALLOWANCE	\$ 229,694.80			\$ 229,694.80
TOTAL INDIRECT COST	\$ 229,694.80			\$ 229,694.80
EXPENDITURES				
INSTRUCTION	\$ 565,067.43	\$ 146,428.53	\$	\$ 418,638.90
RESEARCH	532,074.76	1,032.61		531,042.15
PUBLIC SERVICE	748,600.55	29,738.82		718,861.73
ACADEMIC SUPPORT	1,172,267.72	375,846.50		796,421.22
STUDENT SERVICES	267,543.67	2,733.99		264,809.68
INSTITUTIONAL SUPPORT	177,256.34	153,556.00		23,700.34
PHYSICAL PLANT	31,817.58	31,817.58		
SCHOLARSHIPS AND FELLOWSHIPS	7,286,699.93		1,335,095.53	5,951,604.40
AUXILIARY ENTERPRISES	5,684.66			5,684.66
TOTAL EXPENDITURES	\$ 10,787,012.64	\$ 741,154.03	\$ 1,335,095.53	\$ 8,710,763.08
BALANCES, AUGUST 31, 2001 (EXHIBIT B)	\$ 6,673,792.91	\$ 4,759,737.13	\$ 1,419,197.09	\$ 494,858.69

SCHEDULE B-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL RESTRICTED CURRENT FUNDS	RESTRICTED CURRENT FUNDS GENERAL	SCHOLARSHIPS AND FELLOWSHIPS	GRANTS AND CONTRACTS
CONSISTING OF				
RESERVED FOR ENCUMBRANCES.....	\$ 76,317.76	\$ 69,621.70	\$	\$ 6,696.06
RESTRICTED FUND BALANCES.....	6,597,475.15	4,690,115.43	1,419,197.09	488,162.63
TOTAL AS SHOWN ABOVE.....	<u>\$ 6,673,792.91</u>	<u>\$ 4,759,737.13</u>	<u>\$ 1,419,197.09</u>	<u>\$ 494,858.69</u>

SCHEDULE B-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 STUDENT LOAN FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL	UNIVERSITY LOANS	PERKINS STUDENT LOANS	OPTOMETRY	PHARMACY
GRANTS, CONTRIBUTIONS, AND OTHER ADDITIONS					
EARNINGS ON INVESTMENTS.....	\$ (1,371.33)	\$ (1,371.33)	\$	\$	\$
TOTAL GRANTS, CONTRIBUTIONS, AND OTHER ADDITIONS..	\$ (1,371.33)	\$ (1,371.33)	\$	\$	\$
SERVICE CHARGES AND INTEREST ON LOANS.....	\$ 26,806.68	\$ 26,806.68	\$	\$	\$
TRANSFERS AND ADJUSTMENTS-ADDITIONS/(DEDUCTIONS)					
TRANSFERS AMONG FUNDS					
NON-MANDATORY					
TO/FROM EDUCATIONAL AND GENERAL.....	\$ 111,003.68	\$ 111,003.68	\$	\$	\$
TO/FROM LOAN FUNDS.....					
TOTAL TRANSFERS AMONG FUNDS.....	\$ 111,003.68	\$ 111,003.68	\$	\$	\$
ADJUSTMENTS					
WRITE OFFS.....	\$ (25,544.37)	\$ (25,544.37)	\$	\$	\$
TOTAL ADJUSTMENTS.....	\$ (25,544.37)	\$ (25,544.37)	\$	\$	\$
TOTAL TRANSFERS AND ADJUSTMENTS.....	\$ 85,459.31	\$ 85,459.31	\$	\$	\$
CHANGES IN FUND BALANCES.....	\$ 110,894.66	\$ 110,894.66	\$	\$	\$
FUND BALANCES, SEPTEMBER 1, 2000.....	621,469.09	538,344.66	83,124.43		
FUND BALANCES, AUGUST 31, 2001 (EXHIBIT A & B).....	\$ 732,363.75	\$ 649,239.32	\$ 83,124.43	\$	\$
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$ 621,469.09	\$ 538,344.66	\$ 83,124.43	\$	\$

SCHEDULE B-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 STUDENT LOAN FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL	UNIVERSITY LOANS	PERKINS STUDENT LOANS	OPTOMETRY	PHARMACY
BEGINNING BALANCES CONSISTS OF (CONTINUED)					
RESTATEMENTS.....	\$	\$	\$	\$	\$
TOTAL AS SHOWN ABOVE.....	\$ 621,469.09	\$ 538,344.66	\$ 83,124.43	\$	\$

SCHEDULE B-6
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 ENDOWMENT AND SIMILAR FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	ADDITIONS		TRANSFERS AND ADJUSTMENTS	FAIR VALUE INCREASE/ (DECREASE)	BALANCES 8-31-01	MEMORANDUM
	GIFTS AND BEQUESTS	INCOME ADDED TO PRINCIPAL				INCOME EARNED 2000-2001
ENDOWMENT FUNDS						
RESTRICTED						
GENERAL PURPOSE						
0-63010 TRUST INVESTMENT-END..	\$ 304,547.66	\$	\$	\$ 28,049.00	\$ 332,596.66	\$ 30,046.00
0-63030 PLM ENDOWMENT.....	583,202.14			52,284.00	635,486.14	56,007.00
0-66650 EDWARDS ENDOWMENT....	277,284.75			25,834.00	303,118.75	27,674.00
0-66698 END PROF IN ACCNTING..	354,595.18			26,200.00	380,795.18	28,066.00
0-66957 BROWN & ROOT PROF PROC	106,027.09			6,742.00	112,769.09	7,255.00
0-67098 URBAN EDUCATION ENDOWM	799,113.52			41,806.00	840,919.52	45,400.00
0-67327 MARTEL ENDOWED PROFESS			300,000.00	13,308.00	313,308.00	5,818.00
TOTAL - GENERAL PURPOSE.....	\$ 2,424,770.34	\$	\$ 300,000.00	\$ 194,223.00	\$ 2,918,993.34	\$ 200,266.00
STUDENT AID						
0-63011 JONES ENDOWED FUND....	\$ 1,528,711.51	\$	\$	\$ 116,522.00	\$ 1,645,233.51	\$ 125,008.00
0-66728 SHIPPES SCHOLARSHIP..	15,814.66			1,202.00	17,016.66	1,287.00
0-66742 BONEY SCHOLARSHIP.....	44,353.45			3,406.00	47,759.45	3,649.00
0-66749 ROCKWELL DRAMA FUND...	57,427.02			3,637.00	61,064.02	3,647.00
0-66766 CAIN SCHOLARSHIP FD...	784,647.99			58,975.00	843,622.99	63,174.00
0-66858 EDMONDS ENDOWMENT FD..	2,770,010.27			198,893.00	2,968,903.27	213,055.00
0-67025 CAIN ENDOWED SCHOL - T	190,549.29			12,567.00	203,116.29	13,523.00
0-67032 DONALD R. ENGSTROM MEM	36,696.83			2,159.00	38,855.83	2,333.00
0-67151 TRASK SCHOLARSHIP ENDO	10,870.00		4,718.36	684.00	16,272.36	635.00
0-67198 GENE & BETTY MCDAVID E	43,530.00	2,037.70		1,887.00	47,454.70	2,160.00
0-67231 100 CLUB CRIMINAL JUST	10,601.00			444.00	11,045.00	541.00
0-67309 JAY KEVIN ANDERSON MEM			23,985.00	1,000.00	24,985.00	948.00

SCHEDULE B-6
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 ENDOWMENT AND SIMILAR FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	ADDITIONS			TRANSFERS AND ADJUSTMENTS	FAIR VALUE INCREASE/ (DECREASE)	BALANCES 8-31-01	MEMORANDUM INCOME EARNED 2000-2001
	BALANCES 9-1-00	GIFTS AND BEQUESTS	INCOME ADDED TO PRINCIPAL				
ENDOWMENT FUNDS (CONTINUED)							
RESTRICTED (CONTINUED)							
STUDENT AID (CONTINUED)							
0-67328 UHD SILVER ANNIV SCHOL	\$	\$	\$	\$	\$	\$	\$
TOTAL - STUDENT AID.....	\$ 5,493,212.02	2,037.70		25,741.00	1,091.00	26,832.00	750.00
TOTAL - RESTRICTED.....	\$ 7,917,982.36	2,037.70		54,444.36	402,467.00	5,952,161.08	430,710.00
TOTAL ENDOWMENT FUNDS.....	\$ 7,917,982.36	2,037.70		354,444.36	596,690.00	8,871,154.42	630,976.00
FUNDS FUNCTIONING AS ENDOWMENT							
RESTRICTED							
GENERAL PURPOSE							
0-66713 PLM QUASI ENDOWMENT...	\$ 46,930.70		\$		3,376.00	50,306.70	3,617.00
TOTAL - GENERAL PURPOSE.....	\$ 46,930.70		\$		3,376.00	50,306.70	3,617.00
STUDENT AID							
0-63040 LASSO SCHO ENDOWMENT..	\$ 16,294.94		\$		1,471.00	17,765.94	1,576.00
0-66711 RED ROSE BALL SCH.....	257,483.44	68,000.00			19,843.00	345,326.44	18,429.00
0-66835 HEARST SCHOLARSHIP....	40,546.49				2,705.00	43,251.49	3,651.00
TOTAL - STUDENT AID.....	\$ 314,324.87	68,000.00	\$		24,019.00	406,343.87	23,656.00
TOTAL - RESTRICTED.....	\$ 361,255.57	68,000.00	\$		27,395.00	456,650.57	27,273.00
TOTAL FUNDS FUNCTIONING AS ENDOWMENT	\$ 361,255.57	68,000.00	\$		27,395.00	456,650.57	27,273.00
TOTAL ENDOWMENT AND SIMILAR FUNDS...	\$ 8,279,237.93	70,037.70	\$	354,444.36	624,085.00	9,327,804.99	658,249.00

SCHEDULE B-6
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUND TRANSACTIONS
 ENDOWMENT AND SIMILAR FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	ADDITIONS		TRANSFERS AND ADJUSTMENTS	FAIR VALUE INCREASE/ (DECREASE)	BALANCES 8-31-01	MEMORANDUM INCOME EARNED 2000-2001
	GIFTS AND BEQUESTS	INCOME ADDED TO PRINCIPAL				
BEGINNING BALANCES CONSISTS OF						
BALANCES, SEPTEMBER 1, 2000.....						
RESTATEMENTS.....						
TOTAL AS SHOWN ABOVE.....						
	BALANCES 9-1-00					
	\$ 8,279,237.93					
	\$ 8,279,237.93					

UNAUDITED

SCHEDULE B-7
UNIVERSITY OF HOUSTON - DOWNTOWN
SCHEDULE OF CHANGES IN FUND BALANCES
ANNUITY AND LIFE INCOME FUNDS
FOR THE YEAR ENDED AUGUST 31, 2001

BALANCES	ADDITIONS			
	GIFTS	INVESTMENT INCOME	REALIZED GAINS ON INVESTMENTS	OTHER ADDITIONS
9-1-00				

SCHEDULE NOT USED

	DEDUCTIONS		
PAYMENTS TO	REALIZED		
BENEFICIARIES	LOSSES ON	OTHER	BALANCES
AND ANNUITANTS	INVESTMENTS	DEDUCTIONS	8-31-01

SCHEDULE B-8
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 UNEXPENDED PLANT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
RESTRICTED					
REVENUE BOND PROCEEDS					
0-70505 CRB SERIES 99 - PROJECT FUND..	\$ 317,668.15	\$ 211,470.61	\$ (169,087.83)	\$	\$ 360,050.93
TOTAL - REVENUE BOND PROCEEDS.....	\$ 317,668.15	\$ 211,470.61	\$ (169,087.83)	\$	\$ 360,050.93
TOTAL - RESTRICTED.....	\$ 317,668.15	\$ 211,470.61	\$ (169,087.83)	\$	\$ 360,050.93
CAPITAL PROJECTS					
INVESTMENT INCOME AND OTHER					
0-70085 TIME DEPOSITS-PLANT.....	\$ 303.15	\$	\$	\$	\$ 303.15
TOTAL - INVESTMENT INCOME AND OTHER.....	\$ 303.15	\$	\$	\$	\$ 303.15
TOTAL - CAPITAL PROJECTS.....	\$ 303.15	\$	\$	\$	\$ 303.15
TOTAL FUNDS AVAILABLE.....	\$ 317,971.30	\$ 211,470.61	\$ (169,087.83)	\$	\$ 360,354.08
CURRENT ADDITIONS CONSISTS OF					
INVESTMENT INCOME.....	\$	\$ 165,339.59			
ADDITIONS TO PLANT ASSETS.....		46,131.02			
TOTAL AS SHOWN ABOVE.....	\$	\$ 211,470.61			
TRANSFERS AND ADJUSTMENTS CONSISTS OF					
TRANSFERS					
NON-MANDATORY					
TO/FROM RENEWALS AND REPLACEMENTS...			\$ (169,087.83)		
TOTAL TRANSFERS.....			\$ (169,087.83)		
TOTAL AS SHOWN ABOVE.....			\$ (169,087.83)		

SCHEDULE B-8
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 UNEXPENDED PLANT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$ 317,971.30				
RESTATEMENTS.....					
TOTAL AS SHOWN ABOVE.....	<u>\$ 317,971.30</u>				

SCHEDULE B-9
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RENEWALS AND REPLACEMENTS FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
RESTRICTED					
REVENUE BOND PROCEEDS					
0-73159 TRB99-SHEA ST PARKING II.....	\$ 2,020.61	\$	\$ 47,562.78	\$ 43,784.45	\$ 5,798.94
0-73160 TRB99-NO. DECK/1 MAIN ARCD/SO.			100,105.31	100,105.31	
0-73168 TRB99-NORTH/SOUTH DECK RESTORA	16,024.76		(6,573.76)		9,451.00
0-73175 TRB99-316 N. MAIN PARKING LOT.			123.00		123.00
0-73505 TRB99 - INFRASTRUCTURE - ROADW			1,400.00	1,400.00	
0-73506 TRB99-INFRASTRUCTURE-SHIP/REC			5,019.00	5,019.00	
0-73507 DECKS-PAINTING STEEL STRUCTURE			21,451.50	21,451.50	
TOTAL - REVENUE BOND PROCEEDS.....	\$ 18,045.37	\$	\$ 169,087.83	\$ 171,760.26	\$ 15,372.94
CURRENT RESTRICTED FUNDS					
0-73161 CAMPUS DEVELOPMENT - CULLEN....	\$ 177,319.43	\$	(177,063.55)	\$ 255.88	\$
0-73801 HOUSTON ENDOW WILLOW ST PUMP S	202,844.78		750,000.00	133,131.59	819,713.19
TOTAL - CURRENT RESTRICTED FUNDS.....	\$ 380,164.21	\$	\$ 572,936.45	\$ 133,387.47	\$ 819,713.19
LEGISLATIVE APPROPRIATIONS					
0-73115 HEAF - HVAC CONTROLS - REPAIR/	\$	\$	\$ 27,839.00	\$ 27,839.00	\$
0-73119 HEAF-FALL PROTECT-ONE MAIN ROO			32,339.25	32,339.25	
0-73149 HEAF-ELEVATOR CODE COMPL/REFUR			33,038.98	33,038.98	
0-73166 HEAF-NORTH/SOUTH DECK RESTORAT			353,621.95	353,621.95	
0-73185 HEAF 3RD FLOOR RENOVATION FY98			290,674.11	290,674.11	
0-73187 HEAF 9TH FLOOR RENOVATION.....			845,863.54	845,863.54	
0-73188 HEAF - 9TH FLOOR DEMOLITION...	211.18		34,599.98	33,653.62	1,157.54
0-73189 HEAF - 9TH FLOOR RELOCATION....			242.99	(6,308.85)	6,551.84
0-73210 HEAF-SPRINKLER PROJECT-ONE MAI	111,029.94		66,703.10	177,733.04	
0-73214 HEAF - NAT SCI FACULTY OFFICES	1,075.10		7,490.00	7,490.00	1,075.10
0-73215 HEAF - FACULTY OFFICES.....			3,699.42	3,699.42	
0-73216 HEAF-REPLACE ACID DILUTION TAN			72,909.15	72,909.15	
0-73217 HEAF-EMERGENCY POWER TELECOM S			22,543.53	22,543.53	
0-73219 HEAF-UPDATE/UPGRADE CAMPUS FIR			138.24	138.24	
0-73220 HEAF-DECKS-PAINTING STEEL STRU					

SCHEDULE B-9
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RENEWALS AND REPLACEMENTS FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
RESTRICTED (CONTINUED)					
LEGISLATIVE APPROPRIATIONS (CONTINUED)					
0-73230 HEAF-CAREER SERVICES RENOVATIO	\$ 112,316.22	\$	\$ 1,797,898.65	\$ 1,901,430.39	\$ 8,784.48
TOTAL - LEGISLATIVE APPROPRIATIONS.....	\$ 112,316.22	\$	\$ 1,797,898.65	\$ 1,901,430.39	\$ 8,784.48
TOTAL - RESTRICTED.....	\$ 510,525.80	\$	\$ 2,539,922.93	\$ 2,206,578.12	\$ 843,870.61
UNALLOCATED					
GENERAL CONSTRUCTION FUNDS					
0-73208 STORAGE TANK REMOVAL.....	\$ 2,719.00	\$	\$ 270,000.00	\$ 6,456.95	\$ 2,719.00
0-73900 NAYLOR/N.MAIN PARK LOT DEV-SHE					
TOTAL - GENERAL CONSTRUCTION FUNDS.....	\$ 2,719.00	\$	\$ 270,000.00	\$ 6,456.95	\$ 266,262.05
TOTAL - UNALLOCATED.....	\$ 2,719.00	\$	\$ 270,000.00	\$ 6,456.95	\$ 266,262.05
TOTAL - RENEWALS AND REPLACEMENT FUNDS.....	\$ 513,244.80	\$	\$ 2,809,922.93	\$ 2,213,035.07	\$ 1,110,132.66
TRANSFERS AND ADJUSTMENTS CONSISTS OF					
TRANSFERS					
NON-MANDATORY					
TO/FROM EDUCATIONAL AND GENERAL.....			\$ 1,797,898.65		
TO/FROM AUXILIARY ENTERPRISES.....			270,000.00		
TO/FROM RESTRICTED - GENERAL.....			572,936.45		
TO/FROM UNEXPENDED PLANT.....			169,087.83		
TOTAL TRANSFERS.....			\$ 2,809,922.93		
TOTAL AS SHOWN ABOVE.....			\$ 2,809,922.93		

SCHEDULE B-9
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 RENEWALS AND REPLACEMENTS FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	BALANCES 9-1-00	CURRENT ADDITIONS	TRANSFERS AND ADJUSTMENTS	EXPENDITURES	BALANCES 8-31-01
BEGINNING BALANCES CONSISTS OF					
BALANCES, SEPTEMBER 1, 2000.....	\$ 513,244.80				
RESTATEMENTS.....					
TOTAL AS SHOWN ABOVE.....	<u>\$ 513,244.80</u>				

UNAUDITED

SCHEDULE B-10
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 FUNDS FOR RETIREMENT OF INDEBTEDNESS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL	CONSOLIDATED REVENUE BONDS SERIES 1995 5.25 - 7.05%	CONSOLIDATED REVENUE BONDS SERIES 1999 4.50 - 5.00%
BALANCES, SEPTEMBER 1, 2000.....	\$ 6,529.66	\$ 6,366.19	\$ 163.47
ADDITIONS			
TRANSFERS - MANDATORY			
OTHER			
MT FROM CUR UNR GEN.....	\$ 2,430,503.89	\$ 1,852,469.27	\$ 578,034.62
TRANSFERS - NON-MANDATORY			
OTHER INVESTMENT INCOME.....	2,787.67	2,167.84	619.83
TOTAL ADDITIONS.....	\$ 2,433,291.56	\$ 1,854,637.11	\$ 578,654.45
DEDUCTIONS			
RETIREMENT OF BOND PRINCIPAL.....	\$ 950,643.00	\$ 710,000.00	\$ 240,643.00
INTEREST EXPENSE.....	1,488,065.62	1,150,127.50	337,938.12
PAYING AGENT FEE.....	1,070.89	873.99	196.90
TOTAL DEDUCTIONS.....	\$ 2,439,779.51	\$ 1,861,001.49	\$ 578,778.02
BALANCES, AUGUST 31, 2001 (EXHIBIT B)...	\$ 41.71	\$ 1.81	\$ 39.90
CONSISTING OF			
TEMPORARY INVESTMENTS.....	\$ 1.81	\$ 1.81	\$
DUE FROM OTHER COMPONENTS - SYS ADMIN.	39.90		39.90
TOTAL AS SHOWN ABOVE.....	\$ 41.71	\$ 1.81	\$ 39.90

UNAUDITED

SCHEDULE B-11
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF CHANGES IN FUND BALANCES
 INVESTMENT IN PLANT
 FOR THE YEAR ENDED AUGUST 31, 2001

	<u>TOTAL</u>	<u>LAND</u>	<u>BUILDINGS</u>
CARRYING VALUE, SEPTEMBER 1, 2000.....	\$ 92,263,998.81	\$ 5,013,976.84	\$ 52,970,046.39
ADDITIONS			
FROM EXPENDITURES			
EDUCATIONAL AND GENERAL FUNDS.....	\$ 2,050,769.97	\$	\$
DESIGNATED FUNDS.....	442,264.56		
SERVICE DEPARTMENTS - DESIGNATED..	82,869.07		
AUXILIARY ENTERPRISES FUNDS.....	16,155.15		
RESTRICTED FUNDS - GENERAL.....	96,364.81		
RESTRICTED FUNDS - GRANTS.....	81,222.65		
RENEWALS AND REPLACEMENTS FUNDS...	<u>1,835,648.26</u>		
TOTAL ADDITIONS FROM EXPENDITURES...	\$ 4,605,294.47	\$	\$
OTHER FUND ADDITIONS			
GIFTS, EQUIPMENT			
0-71002 INV IN PLANT-EQUIP.....	\$ 8,000.00	\$	\$
RECLASSIFY PLANT ASSETS			
0-71001 INV IN PLANT-CIP.....	(2,692,051.99)		
0-71005 INV IN PLANT-BLDG.....	297,617.85		297,617.85
0-71006 INV IN PLANT-IMPROV.....	2,394,434.14		
OTHER FUND ADDITIONS			
0-71002 INV IN PLANT-EQUIP.....	<u>100,770.99</u>		
TOTAL OTHER FUND ADDITIONS.....	\$ 108,770.99	\$	\$ 297,617.85
TOTAL ADDITIONS.....	<u>\$ 4,714,065.46</u>	<u>\$</u>	<u>\$ 297,617.85</u>
DEDUCTIONS			
LOST OR STOLEN.....	\$ 553.00	\$	\$
TRANSFERRED.....	136,764.09		
REDUCTIONS TO PLANT - RECLASS.....	(58,049.76)		
SALVAGED.....	336,379.52		
LIBRARY BOOKS WITHDRAWN.....	1,688,182.65		
DESTRUCTION FROM NATURAL DISASTER...	<u>100,770.99</u>		
TOTAL DEDUCTIONS.....	\$ 2,204,600.49	\$	\$
TRANSFERS - ADDITIONS/(DEDUCTIONS)			
NON-MAND TRAN FROM SYS ADM.....	\$ 78,784.28	\$	\$
TOTAL TRANSFERS.....	<u>\$ 78,784.28</u>	<u>\$</u>	<u>\$</u>
CARRYING VALUE, AUGUST 31, 2001.....	<u>\$ 94,852,248.06</u>	<u>\$ 5,013,976.84</u>	<u>\$ 53,267,664.24</u>
CARRYING VALUE AS SHOWN ABOVE.....	\$ 94,852,248.06		
LESS			
BONDS PAYABLE.....	<u>21,058,926.18</u>		
FUND BALANCES, AUGUST 31, 2001 (EXHIBIT A,B).....	<u>\$ 73,793,321.88</u>		

<u>IMPROVEMENTS OTHER THAN BUILDINGS</u>	<u>CONSTRUCTION IN PROGRESS</u>	<u>EQUIPMENT</u>	<u>LIBRARY BOOKS</u>	<u>MUSEUMS AND ART COLLECTIONS</u>
<u>\$ 12,560,759.67</u>	<u>\$ 2,266,357.70</u>	<u>\$ 13,199,139.37</u>	<u>\$ 5,875,584.84</u>	<u>\$ 378,134.00</u>
\$	\$	\$	\$	\$
	23,402.76	1,298,473.78	752,296.19	
		418,861.80		
		82,869.07		
		16,155.15		
		93,102.12	3,262.69	
		81,222.65		
<u>262,118.18</u>	<u>1,573,530.08</u>			
<u>\$ 262,118.18</u>	<u>\$ 1,596,932.84</u>	<u>\$ 1,990,684.57</u>	<u>\$ 755,558.88</u>	<u>\$</u>
\$	\$	\$	\$	\$
	(2,692,051.99)	8,000.00		
2,394,434.14				
		100,770.99		
<u>\$ 2,394,434.14</u>	<u>\$ (2,692,051.99)</u>	<u>\$ 108,770.99</u>	<u>\$</u>	<u>\$</u>
<u>\$ 2,656,552.32</u>	<u>\$ (1,095,119.15)</u>	<u>\$ 2,099,455.56</u>	<u>\$ 755,558.88</u>	<u>\$</u>
\$	\$	\$	\$	\$
		553.00		
		136,764.09		
		(58,049.76)		
		336,379.52		
			1,688,182.65	
		100,770.99		
<u>\$</u>	<u>\$</u>	<u>\$ 516,417.84</u>	<u>\$ 1,688,182.65</u>	<u>\$</u>
<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>	<u>\$</u>	<u>\$</u>
<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>	<u>\$</u>	<u>\$</u>
<u>\$ 15,217,311.99</u>	<u>\$ 1,171,238.55</u>	<u>\$ 14,860,961.37</u>	<u>\$ 4,942,961.07</u>	<u>\$ 378,134.00</u>

TRANSFERRED TO

<u>LOAN</u>	<u>ENDOWMENT</u>	<u>UNEXPENDED PLANT</u>	<u>RENEWALS AND REPLACEMENTS</u>	<u>RETIREMENT OF INDEBTEDNESS</u>	<u>INVESTMENT IN PLANT</u>
\$	\$	\$	\$	\$ 2,430,503.89	\$
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 2,430,503.89</u>	<u>\$</u>
\$ 111,003.68	\$	\$	\$ 1,797,898.65	\$	\$
			270,000.00		
			750,255.88		
			169,087.83		
<u>\$ 111,003.68</u>	<u>\$</u>	<u>\$</u>	<u>\$ 2,987,242.36</u>	<u>\$</u>	<u>\$</u>
<u>LOAN</u>	<u>ENDOWMENT</u>	<u>UNEXPENDED PLANT FUNDS</u>	<u>RENEWALS AND REPLACEMENTS</u>	<u>RETIREMENT OF INDEBTEDNESS</u>	<u>INVESTMENT IN PLANT</u>
\$	\$	\$	\$	\$ 2,430,503.89	\$
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 2,430,503.89</u>	<u>\$</u>
\$ 111,003.68	\$	\$	\$ 2,987,242.36	\$	\$
		(169,087.83)	(177,319.43)		
<u>\$ 111,003.68</u>	<u>\$</u>	<u>\$ (169,087.83)</u>	<u>\$ 2,809,922.93</u>	<u>\$</u>	<u>\$</u>
<u>\$ 111,003.68</u>	<u>\$</u>	<u>\$ (169,087.83)</u>	<u>\$ 2,809,922.93</u>	<u>\$ 2,430,503.89</u>	<u>\$</u>

UNAUDITED

SCHEDULE B-13
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF TRANSFERS
 FOR THE YEAR ENDED AUGUST 31, 2001

TRANSFERRED FROM					
FUND	AMOUNT	EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	RESTRICTED
TRANSFERS AMONG COMPONENTS					
MANDATORY					
TRANSFERRED FROM					
UH-CLEAR LAKE.....	\$	\$	\$	\$	\$
UH-DOWNTOWN.....					
UH SYSTEM.....					
UNIVERSITY OF HOUSTON.....					
UH-VICTORIA.....					
TRANSFERRED TO					
UH-CLEAR LAKE.....	(266,288.73)	(266,288.73)			
UH-DOWNTOWN.....					
UH SYSTEM.....					
UNIVERSITY OF HOUSTON.....	(702,455.57)	(118,115.00)	(584,340.57)		
UH-VICTORIA.....					
TOTAL MANDATORY.....	<u>\$ (968,744.30)</u>	<u>\$ (384,403.73)</u>	<u>\$ (584,340.57)</u>	<u>\$</u>	<u>\$</u>
NON-MANDATORY					
TRANSFERRED FROM					
UH-CLEAR LAKE.....	\$	\$	\$	\$	\$
UH-DOWNTOWN.....					
UH SYSTEM.....	507,831.86	4,450.00	287,494.00		137,103.58
UNIVERSITY OF HOUSTON.....	8,716.00		8,716.00		
UH-VICTORIA.....					
TRANSFERRED TO					
UH-CLEAR LAKE.....					
UH-DOWNTOWN.....					
UH SYSTEM.....	(1,027,967.00)	(313,684.00)	(714,283.00)		
UNIVERSITY OF HOUSTON.....	(671,077.00)	(671,077.00)			
UH-VICTORIA.....					
TOTAL NON-MANDATORY.....	<u>\$ (1,182,496.14)</u>	<u>\$ (980,311.00)</u>	<u>\$ (418,073.00)</u>	<u>\$</u>	<u>\$ 137,103.58</u>
TRANSFERS SUMMARIZED AS FOLLOWS					
MANDATORY					
TRANSFERRED TO.....	\$	\$	\$	\$	\$
TRANSFERRED FROM.....	<u>(968,744.30)</u>	<u>(384,403.73)</u>	<u>(584,340.57)</u>		
NET MANDATORY.....	<u>\$ (968,744.30)</u>	<u>\$ (384,403.73)</u>	<u>\$ (584,340.57)</u>	<u>\$</u>	<u>\$</u>
NON-MANDATORY					
TRANSFERRED TO.....	\$ 516,547.86	\$ 4,450.00	\$ 296,210.00	\$	\$ 137,103.58
TRANSFERRED FROM.....	<u>(1,699,044.00)</u>	<u>(984,761.00)</u>	<u>(714,283.00)</u>		
NET NON-MANDATORY.....	<u>\$ (1,182,496.14)</u>	<u>\$ (980,311.00)</u>	<u>\$ (418,073.00)</u>	<u>\$</u>	<u>\$ 137,103.58</u>
TOTAL TRANSFER AMONG COMPONENTS (EXHIBIT B).....	<u>\$ (2,151,240.44)</u>	<u>\$ (1,364,714.73)</u>	<u>\$ (1,002,413.57)</u>	<u>\$</u>	<u>\$ 137,103.58</u>

TRANSFERRED FROM OTHER COMPONENTS TO

<u>LOAN</u>	<u>ENDOWMENT</u>	<u>UNEXPENDED PLANT</u>	<u>RENEWALS AND REPLACEMENTS</u>	<u>RETIREMENT OF INDEBTEDNESS</u>	<u>INVESTMENT IN PLANT</u>
\$	\$	\$	\$	\$	\$
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
\$	\$	\$	\$	\$	\$
					78,784.28
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>
<u>LOAN</u>	<u>ENDOWMENT</u>	<u>UNEXPENDED PLANT</u>	<u>RENEWALS AND REPLACEMENTS</u>	<u>RETIREMENT OF INDEBTEDNESS</u>	<u>INVESTMENT IN PLANT</u>
\$	\$	\$	\$	\$	\$
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
\$	\$	\$	\$	\$	\$ 78,784.28
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>
<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 78,784.28</u>

SCHEDULE C-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES
 FOR THE YEAR ENDED AUGUST 31, 2001

	UNRESTRICTED			TOTAL
	EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES	
TUITION AND FEES				
TUITION.....	\$ 10,059,778.54	\$	\$ 10,059,778.54	\$ 10,059,778.54
DESIGNATED TUITION.....		5,422,821.99	5,422,821.99	5,422,821.99
STUDENT SERVICE FEES.....		1,757,459.17	1,757,459.17	1,757,459.17
OTHER FEES				
COURSE FEES.....		175,407.00	175,407.00	175,407.00
LAB FEES AND CHARGES.....	39,000.00	13,184.00	52,184.00	52,184.00
SPECIAL FEES, FINES AND ASSESSMENTS.....		257,833.34	9,408.52	267,241.86
ORIENTATION FEES.....		34,365.00	34,365.00	34,365.00
INTERNATIONAL STUDENT SERVICE FEES.....		35,701.24	35,701.24	35,701.24
ENROLLMENT, REGISTRATION & ENTRANCE.....		460.00	460.00	460.00
LATE REGISTRATION FEE.....	61,500.00	122,180.00	183,680.00	183,680.00
UNIVERSITY CTR FEE (VTCA 54.526).....		554,441.50	554,441.50	554,441.50
COMPUTER USE FEE.....		1,416,242.10	1,416,242.10	1,416,242.10
INTERNATIONAL EDUCATION FEE.....		24,040.00	24,040.00	24,040.00
APPLICATION FEES.....		108,202.75	108,202.75	108,202.75
GRADUATION/DIPLOMA FEE.....		36,010.00	36,010.00	36,010.00
LIBRARY BOOK REPLACEMENT FEE.....		4,705.24	4,705.24	4,705.24
INSTALLMENT PLAN FEE.....		72,816.00	72,816.00	72,816.00
IDENTIFICATION CARD FEE.....		3,106.00	3,106.00	3,106.00
TOTAL TUITION AND FEES.....	\$ 10,160,278.54	\$ 7,687,958.66	\$ 2,360,425.19	\$ 20,208,662.39
REMISSIONS AND EXEMPTIONS				
VISION/HEARING IMPAIRED STUDENT.....	\$ 10,080.10	\$ 5,659.43	\$ 2,416.24	\$ 18,155.77
GOOD NEIGHBOR.....	34,170.00			34,170.00
VALEDICTORIAN.....	9,899.00			9,899.00
COMPETITIVE SCHOLARSHIP.....	404,838.89			404,838.89
TEXAS NATIONAL GUARD.....	1,560.00			1,560.00
VETERAN, DEPENDENTS, ETC.....	73,306.60	38,169.00		111,475.60
CHILD OF DISABLED FIRE/POLICE.....	2,006.00			2,006.00
EARLY HIGH SCHOOL GRAD.....	13,802.00			13,802.00
CHILDREN'S PROTECTIVE SERVICE.....	5,225.25			5,225.25

SCHEDULE C-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES
 FOR THE YEAR ENDED AUGUST 31, 2001

	UNRESTRICTED			TOTAL	RESTRICTED	TOTAL
	EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES			
TUITION AND FEES (CONTINUED)						
REMISSIONS AND EXEMPTIONS (CONTINUED)						
OTHER.....	\$ 59,409.00	\$ 20,234.00	\$ 82.43	\$ 79,725.43	\$	\$ 79,725.43
TOTAL REMISSIONS AND EXEMPTIONS.....	\$ 614,296.84	\$ 64,062.43	\$ 2,498.67	\$ 680,857.94	\$	\$ 680,857.94
TOTAL TUITION AND FEES.....	\$ 10,774,575.38	\$ 7,752,021.09	\$ 2,362,923.86	\$ 20,889,520.33	\$	\$ 20,889,520.33

SCHEDULE C-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES
 FOR THE YEAR ENDED AUGUST 31, 2001

	UNRESTRICTED			TOTAL	RESTRICTED	TOTAL
	EDUCATIONAL AND GENERAL	DESIGNATED	AUXILIARY ENTERPRISES			
STATE APPROPRIATIONS						
GENERAL REVENUE.....	\$ 22,950,458.71	\$	\$	\$ 22,950,458.71	\$	\$ 22,950,458.71
HIGHER EDUCATION ASSISTANCE FUNDS.....	5,453,977.00			5,453,977.00		5,453,977.00
TOTAL STATE APPROPRIATIONS.....	\$ 28,404,435.71	\$	\$	\$ 28,404,435.71		\$ 28,404,435.71
FEDERAL GRANTS AND CONTRACTS						
RESEARCH AND OTHER PROGRAMS.....	\$ 48,354.00	167,127.28	\$	215,481.28	\$ 8,256,114.54	\$ 8,256,114.54
RECOVERY OF INDIRECT COSTS.....						215,481.28
TOTAL FEDERAL GRANTS AND CONTRACTS.....	\$ 48,354.00	\$ 167,127.28	\$	\$ 215,481.28	\$ 8,256,114.54	\$ 8,471,595.82
FED PASS-THROUGH GRANTS FROM OTH STATE AGENCY						
RESEARCH AND OTHER PROGRAMS.....	\$	13,771.23	\$	\$	\$ 161,982.71	\$ 161,982.71
RECOVERY OF INDIRECT COSTS.....						13,771.23
TOTAL FED PASS-THROUGH GRNT FR OTH ST AGENCY..	\$	\$ 13,771.23	\$	\$ 13,771.23	\$ 161,982.71	\$ 175,753.94
STATE GRANTS AND CONTRACTS						
RESEARCH AND OTHER PROGRAMS.....	\$		\$	\$	\$ 127,691.46	\$ 127,691.46
TOTAL STATE GRANTS AND CONTRACTS.....	\$		\$	\$	\$ 127,691.46	\$ 127,691.46
STATE PASS-THROUGH GRANTS FROM OTH ST AGENCY						
RESEARCH AND OTHER PROGRAMS.....	\$ 518,241.00		\$	\$ 518,241.00		\$ 518,241.00
TOTAL STATE PASS-THROUGH GRT FR OTH ST AGENCY	\$ 518,241.00		\$	\$ 518,241.00		\$ 518,241.00
NONGOVERNMENTAL GRANTS AND CONTRACTS						
RESEARCH AND OTHER PROGRAMS.....	\$	442.29	\$	\$	\$ 56,187.74	\$ 56,187.74
RECOVERY OF INDIRECT COSTS.....				442.29		442.29
TOTAL NONGOVERNMENTAL GRANTS AND CONTRACTS...	\$	\$ 442.29	\$	\$ 442.29	\$ 56,187.74	\$ 56,630.03
GIFTS.....	\$	45.82	\$	\$ 45.82	\$ 2,114,172.72	\$ 2,114,218.54
NET INCREASE(DECREASE) IN FAIR VALUE OF INVES	1,381.73	(15,182.38)	(3,619.35)	(17,420.00)		(17,420.00)
OTHER INVESTMENT INCOME.....	315,961.93	324,125.85	62,329.77	702,417.55		702,417.55
ENDOWMENT INCOME.....		57,720.00		57,720.00	552,780.61	610,500.61

SCHEDULE C-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS REVENUES
 FOR THE YEAR ENDED AUGUST 31, 2001

	UNRESTRICTED				RESTRICTED	TOTAL
	EDUCATIONAL AND GENERAL		AUXILIARY ENTERPRISES			
	DESIGNATED	TOTAL	DESIGNATED	TOTAL		
SALES & SERVICES-EDUCATIONAL ACTIVITIES.....	\$ 1,595,583.49	\$ 1,595,583.49	\$ 1,621,083.25	\$ 1,621,083.25	\$	\$ 1,595,583.49
SALES & SERVICES-AUXILIARY ENTERPRISES.....			1,621,083.25	1,621,083.25		1,621,083.25
TOTAL CURRENT FUNDS REVENUES (EXHIBIT C).....	<u>\$ 40,062,949.75</u>	<u>\$ 9,895,654.67</u>	<u>\$ 4,042,717.53</u>	<u>\$ 54,001,321.95</u>	<u>\$ 11,268,929.78</u>	<u>\$ 65,270,251.73</u>

UNAUDITED

SCHEDULE C-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF CURRENT FUNDS EXPENDITURES BY OBJECT
 FOR THE YEAR ENDED AUGUST 31, 2001

	<u>SALARIES AND WAGES</u>	<u>MAINTENANCE AND OPERATION</u>	<u>CAPITAL OUTLAY</u>	<u>TOTAL</u>
UNRESTRICTED				
EDUCATIONAL AND GENERAL				
INSTRUCTION.....	\$ 13,742,015.32	\$ 3,018,544.76	\$	\$ 16,760,560.08
RESEARCH.....	192,433.70	81,850.22	37,498.43	311,782.35
PUBLIC SERVICE.....	61,519.18	14,911.97		76,431.15
ACADEMIC SUPPORT.....	2,466,464.98	897,948.74	1,599,300.84	4,963,714.56
STUDENT SERVICES.....	1,083,067.92	241,974.28	89,262.00	1,414,304.20
INSTITUTIONAL SUPPORT.....	3,951,155.64	1,372,308.85	207,516.70	5,530,981.19
PHYSICAL PLANT.....	1,004,488.00	1,544,213.99	117,192.00	2,665,893.99
SCHOLARSHIPS AND FELLOWSHIPS...	16,974.00	1,093,833.84		1,110,807.84
TOTAL EDUCATIONAL AND GENERAL....	<u>\$ 22,518,118.74</u>	<u>\$ 8,265,586.65</u>	<u>\$ 2,050,769.97</u>	<u>\$ 32,834,475.36</u>
DESIGNATED				
INSTRUCTION.....	\$ 150,012.68	\$ 627,947.35	\$ 2,756.75	\$ 780,716.78
RESEARCH.....	5,404.21	42,451.40		47,855.61
PUBLIC SERVICE.....	792,343.84	575,155.16	78,546.90	1,446,045.90
ACADEMIC SUPPORT.....	541,450.77	893,975.14	206,838.12	1,642,264.03
STUDENT SERVICES.....	209,906.66	307,565.02	15,805.00	533,276.68
INSTITUTIONAL SUPPORT.....	759,441.15	2,193,428.62	134,731.79	3,087,601.56
PHYSICAL PLANT.....	3,586.00	442,704.50	3,586.00	446,290.50
SCHOLARSHIPS AND FELLOWSHIPS...		1,177,707.93		1,177,707.93
TOTAL DESIGNATED.....	<u>\$ 2,458,559.31</u>	<u>\$ 6,260,935.12</u>	<u>\$ 442,264.56</u>	<u>\$ 9,161,758.99</u>
AUXILIARY ENTERPRISES				
AUXILIARY ENTERPRISES.....	<u>\$ 1,476,529.21</u>	<u>\$ 2,113,893.78</u>	<u>\$ 16,155.15</u>	<u>\$ 3,606,578.14</u>
TOTAL AUXILIARY ENTERPRISES.....	<u>\$ 1,476,529.21</u>	<u>\$ 2,113,893.78</u>	<u>\$ 16,155.15</u>	<u>\$ 3,606,578.14</u>
TOTAL UNRESTRICTED.....	<u>\$ 26,453,207.26</u>	<u>\$ 16,640,415.55</u>	<u>\$ 2,509,189.68</u>	<u>\$ 45,602,812.49</u>
RESTRICTED				
INSTRUCTION.....	\$ 243,241.02	\$ 321,826.41	\$	\$ 565,067.43
RESEARCH.....	243,359.07	287,591.71	1,123.98	532,074.76
PUBLIC SERVICE.....	414,592.12	311,118.43	22,890.00	748,600.55
ACADEMIC SUPPORT.....	665,276.32	445,389.54	61,601.86	1,172,267.72
STUDENT SERVICES.....	80,650.51	179,730.66	7,162.50	267,543.67
INSTITUTIONAL SUPPORT.....	25,589.35	81,275.87	70,391.12	177,256.34
PHYSICAL PLANT.....	11,462.45	5,937.13	14,418.00	31,817.58
SCHOLARSHIPS AND FELLOWSHIPS....	55,089.77	7,231,610.16		7,286,699.93
AUXILIARY ENTERPRISES.....	5,684.66			5,684.66
TOTAL RESTRICTED.....	<u>\$ 1,744,945.27</u>	<u>\$ 8,864,479.91</u>	<u>\$ 177,587.46</u>	<u>\$ 10,787,012.64</u>
TOTAL CURRENT FUNDS EXPENDITURES BY OBJECT (EXHIBIT C).....	<u>\$ 28,198,152.53</u>	<u>\$ 25,504,895.46</u>	<u>\$ 2,686,777.14</u>	<u>\$ 56,389,825.13</u>

UNAUDITED

SCHEDULE C-3
UNIVERSITY OF HOUSTON - DOWNTOWN
SCHEDULE OF CURRENT FUND EXPENDITURES
EDUCATIONAL AND GENERAL - ELEMENTS OF INSTITUTIONAL COST
FOR THE YEAR ENDED AUGUST 31, 2001

<u>TOTAL</u>	<u>SALARIES AND WAGES</u>	<u>MAINTENANCE AND OPERATION</u>	<u>CAPITAL OUTLAY</u>
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SCHEDULE NOT USED

SCHEDULE D-1
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF BONDS PAYABLE AND DEBT SERVICE REQUIREMENTS
 FOR THE YEAR ENDED AUGUST 31, 2001

D-1-A GENERAL DESCRIPTIVE DATA	RANGE OF INTEREST RATES		MATURITIES		CALL DATES	
	BONDS ISSUED TO DATE	FIRST CALENDAR YEAR	LAST CALENDAR YEAR	FIRST DATE	NEXT DATE	
SCHEDULE NOT USED						
D-1-B CHANGE IN BONDED INDEBTEDNESS	BONDS OUTSTANDING 9-1-00	BONDS MATURED OR RETIRED	BONDS REFUNDED OR EXTINGUISHED	BONDS OUTSTANDING 8-31-01		
SCHEDULE NOT USED						
D-1-C DEBT SERVICE REQUIREMENTS	2002	2003	2004	2005	2006	2007 AND BEYOND
SCHEDULE NOT USED						TOTAL REQUIREMENTS

INFORMATION RELATED TO ALL PARITY DEBT OBLIGATIONS IS REPORTED AT THE COMBINED SYSTEM-WIDE LEVEL. PLEASE REFER TO THE UNIVERSITY OF HOUSTON SYSTEM COMBINED ANNUAL FINANCIAL REPORT.

UNAUDITED

SCHEDULE D-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE
 GENERAL OBLIGATION BONDS OUTSTANDING
 FOR THE YEAR ENDED AUGUST 31, 2001

BALANCE AVAILABLE FOR DEBT SERVICE 9-1-00	SOURCES OF FUNDS				
	PLEGGED		OTHER		
	INTEREST EARNED	OTHER	OPERATING TRANSFERS	GENERAL REVENUE FUND	TOTAL AVAILABLE

SCHEDULE NOT USED

APPLICATION OF FUNDS					BALANCE AVAILABLE FOR DEBT SERVICE 8-31-01	
<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>REFUNDED OR EXTINGUISHED</u>	<u>OTHER</u>	<u>TOTAL APPLICATIONS</u>	<u>ACTUAL</u>	<u>MINIMUM REQUIRED</u>

UNAUDITED

SCHEDULE D-2-A
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF FUNDS AVAILABLE FOR DEBT SERVICE
 REVENUE BONDS OUTSTANDING
 FOR THE YEAR ENDED AUGUST 31, 2001

PLEGGED AND OTHER SOURCES OF REVENUES					
	INTEREST	OTHER	TOTAL		TOTAL
OPERATING	EARNED ON	PLEGGED	PLEGGED	OTHER	SOURCES OF
REVENUES	INVESTMENTS	REVENUES	REVENUES	SOURCES	REVENUES

SCHEDULE NOT USED

DEBT SERVICE REQUIREMENT			REFUNDED OR	RESTRICTED ACCOUNT BALANCES	
PRINCIPAL	INTEREST	TOTAL	EXTINGUISHED	INTEREST AND SINKING FUND	AND RESERVE ACCOUNT
				MINIMUM	ACTUAL
				REQUIRED	BALANCE

SCHEDULE NOT USED

INFORMATION RELATED TO ALL PARITY
 DEBT OBLIGATIONS IS REPORTED AT
 THE COMBINED SYSTEM-WIDE LEVEL.
 PLEASE REFER TO THE UNIVERSITY
 OF HOUSTON SYSTEM COMBINED
 ANNUAL FINANCIAL REPORT.

RELATED EXPENDITURES

<u>RELATED EXPENDITURES</u>			<u>NET</u>
<u>OPERATING</u>	<u>CAPITAL</u>	<u>TOTAL</u>	<u>AVAILABLE FOR</u>
<u>EXPENSES</u>	<u>OUTLAY</u>	<u>EXPENDITURES</u>	<u>DEBT SERVICE</u>

RESTRICTED ACCOUNT BALANCES

REPAIR AND REPLACEMENT

RESERVE FUND

<u>MINIMUM</u>	<u>ACTUAL</u>
<u>REQUIRED</u>	<u>BALANCE</u>

SCHEDULE D-3
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF DEFEASED BONDS OUTSTANDING
 FOR THE YEAR ENDED AUGUST 31, 2001

CALENDAR YEAR DEFEASED OR REFUNDED	BONDS	BONDS	BONDS	BONDS	BONDS
	OUTSTANDING 9-1-00	DEFEASED	MATURED	EXTINGUISHED	OUTSTANDING 8-31-01

SCHEDULE NOT USED

UNAUDITED

SCHEDULE D-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF HIGHER EDUCATION ASSISTANCE FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	TOTAL	EDUCATIONAL AND GENERAL FUNDS	DESIGNATED FUNDS	UNEXPENDED PLANT FUNDS	RENEWAL AND REPLACEMENT PLANT FUNDS
BALANCES, SEPTEMBER 1, 2000.....	\$ 2,487,143.33	\$ 2,374,827.11	\$	\$	\$ 112,316.22
RESTATEMENTS.....					
ADJUSTED BALANCES, SEPTEMBER 1, 2000.....	\$ 2,487,143.33	\$ 2,374,827.11	\$	\$	\$ 112,316.22
REVENUES					
HIGHER EDUCATION ASSISTANCE FUNDS.....	\$ 5,453,977.00	\$ 5,453,977.00	\$	\$	\$
TOTAL REVENUES.....	\$ 5,453,977.00	\$ 5,453,977.00	\$	\$	\$
EXPENDITURES					
SALARIES AND WAGES.....	\$ 10.00	\$	\$	\$	\$ 10.00
MAINTENANCE AND OPERATION.....	657,133.62	445,196.88			211,936.74
CAPITAL OUTLAY					
BUILDINGS.....	1,336,448.37				1,336,448.37
IMPROVEMENTS OTHER THAN BUILDINGS.....	262,118.18				262,118.18
CONSTRUCTION IN PROGRESS.....	90,917.10				90,917.10
EQUIPMENT.....	1,298,473.78	1,298,473.78			
LIBRARY BOOKS.....	752,120.04	752,120.04			
TOTAL EXPENDITURES.....	\$ 4,397,221.09	\$ 2,495,790.70	\$	\$	\$ 1,901,430.39
TRANSFERS - ADDITIONS/(DEDUCTIONS)					
TRANSFERS AMONG FUNDS					
NON-MANDATORY					
NMT FROM CUR UNR GE.....	\$ 1,797,898.65	\$	\$	\$	\$ 1,797,898.65
NMT TO REN/REPL.....	(1,797,898.65)	(1,797,898.65)			
TOTAL NON-MANDATORY.....	\$	\$ (1,797,898.65)	\$	\$	\$ 1,797,898.65
TOTAL TRANSFERS AMONG FUNDS.....	\$	\$ (1,797,898.65)	\$	\$	\$ 1,797,898.65
TRANSFERS AMONG COMPONENTS					
NON-MANDATORY					
NON-MAND TRAN TO SYS ADM.....	\$ (313,684.00)	\$ (313,684.00)	\$	\$	\$
TOTAL NON-MANDATORY.....	\$ (313,684.00)	\$ (313,684.00)	\$	\$	\$
TOTAL TRANSFERS AMONG COMPONENTS.....	\$ (313,684.00)	\$ (313,684.00)	\$	\$	\$
TOTAL TRANSFERS.....	\$ (313,684.00)	\$ (2,111,582.65)	\$	\$	\$ 1,797,898.65
BALANCES, AUGUST 31, 2001.....	\$ 3,230,215.24	\$ 3,221,430.76	\$	\$	\$ 8,784.48
CONSISTING OF					
RESERVED FOR ENCUMBRANCES.....	\$ 1,787,632.94	\$ 409,260.67	\$	\$	\$ 1,378,372.27

UNAUDITED

SCHEDULE D-4
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF HIGHER EDUCATION ASSISTANCE FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2001

	<u>TOTAL</u>	<u>EDUCATIONAL AND GENERAL FUNDS</u>	<u>DESIGNATED FUNDS</u>	<u>UNEXPENDED PLANT FUNDS</u>	<u>RENEWAL AND REPLACEMENT PLANT FUNDS</u>
CONSISTING OF (CONTINUED)					
ALLOCATED FOR HEAF PROJECTS.....	\$ 1,442,582.30	\$ 2,812,170.09	\$	\$	\$ (1,369,587.79)
TOTAL AS SHOWN ABOVE.....	<u>\$ 3,230,215.24</u>	<u>\$ 3,221,430.76</u>	<u>\$</u>	<u>\$</u>	<u>\$ 8,784.48</u>

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL GRANTOR / PASS THROUGH GRANTOR / PROGRAM TITLE	C F D A NUMBER	IDENTIFYING #	AGENCY #	PASS-THROUGH FROM		
				UNIVERSITY #	AGENCY AMOUNT	UNIVERSITY AMOUNT
DEPARTMENT OF AGRICULTURE						
DIRECT PROGRAMS						
HISPANIC SERVING INSTITUTIONS						
EDUCATION GRANTS.....	10.223				\$	\$
TOTAL - DEPARTMENT OF AGRICULTURE.....					\$	\$
NATIONAL AERONAUTICS AND SPACE						
ADMINISTRATION						
DIRECT PROGRAMS						
AEROSPACE EDUCATION SERVICES						
PROGRAM.....	43.001				\$	\$
PASS THROUGH TO TEJANO CENTER FOR						
COMMUNITY CONCERNS.....						
TECHNOLOGY TRANSFER.....	43.002					
PASS THROUGH FROM UNIVERSITY OF TEXAS						
AT SAN ANTONIO - AGENCY # 743						
AEROSPACE EDUCATION SERVICES						
PROGRAM.....	43.001			743		20,437.00
TOTAL - NATIONAL AERONAUTICS AND SPACE					\$	\$ 20,437.00
NATIONAL SCIENCE FOUNDATION						
PASS THROUGH FROM UNIVERSITY OF						
HOUSTON - AGENCY # 730						
EDUCATION AND HUMAN RESOURCES.....	47.076			730	\$	\$ 65,245.73
PASS THROUGH FROM UNIVERSITY OF TEXAS						
AT AUSTIN - AGENCY # 721						
EDUCATION AND HUMAN RESOURCES.....	47.076			721		5,483.08
PASS THROUGH FROM RICE UNIVERSITY						
MATHEMATICAL AND PHYSICAL SCIENCES..	47.049					
TOTAL - NATIONAL SCIENCE FOUNDATION.....					\$	\$ 70,728.81
DEPARTMENT OF EDUCATION						
DIRECT PROGRAMS						
INTERNATIONAL RESEARCH AND STUDIES..	84.017				\$	\$
HIGHER EDUCATION_INSTITUTIONAL AID..	84.031					
MINORITY SCIENCE AND ENGINEERING						

NON-STATE AGENCY AMOUNT	DIRECT PROGRAM AMOUNT	TOTAL PASS- THROUGH FROM & DIRECT PROGRAM	PASS-THROUGH TO			TOTAL PASS-THROUGH TO & EXPENDITURES	
			AGENCY # / UNIVERSITY #	STATE ENTITIES AMOUNT	OTHER ENTITIES AMOUNT		EXPENDITURES
\$	\$ 152,843.19	\$ 152,843.19		\$	\$	\$ 152,843.19	\$ 152,843.19
\$	\$ 152,843.19	\$ 152,843.19		\$	\$	\$ 152,843.19	\$ 152,843.19
\$	\$ 69,747.59	\$ 69,747.59		\$	\$	\$ 69,747.59	\$ 69,747.59
	745.50	745.50			745.50		745.50
	105,585.71	105,585.71				105,585.71	105,585.71
		20,437.00				20,437.00	20,437.00
\$	\$ 176,078.80	\$ 196,515.80		\$	\$ 745.50	\$ 195,770.30	\$ 196,515.80
\$	\$	\$ 65,245.73		\$	\$	\$ 65,245.73	\$ 65,245.73
		5,483.08				5,483.08	5,483.08
13,810.81		13,810.81				13,810.81	13,810.81
\$ 13,810.81	\$	\$ 84,539.62		\$	\$	\$ 84,539.62	\$ 84,539.62
\$	\$ 20,860.00	\$ 20,860.00		\$	\$	\$ 20,860.00	\$ 20,860.00
	277,570.46	277,570.46				277,570.46	277,570.46

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL GRANTOR / PASS THROUGH GRANTOR / PROGRAM TITLE	C F D A NUMBER	IDENTIFYING #	AGENCY #	PASS-THROUGH FROM				
				UNIVERSITY #	AGENCY AMOUNT	UNIVERSITY AMOUNT		
DEPARTMENT OF EDUCATION (CONTINUED)								
DIRECT PROGRAMS (CONTINUED)								
IMPROVEMENT.....	84.120				\$	\$		
BILINGUAL EDUCATION PROFESSIONAL DEVELOPMENT.....	84.195							
PASS THROUGH FROM TEXAS HIGHER EDUCATION COORDINATING BOARD - AGENCY # 781								
EISENHOWER PROFESSIONAL DEVELOPMENT STATE GRANTS.....	84.281		781		79,285.94			
PASS THROUGH FROM UNIVERSITY OF HOUSTON - AGENCY # 730								
TEACHER QUALITY ENHANCEMENT GRANTS..	84.336			730		16,273.20		
PASS THROUGH FROM HOUSTON INDEPENDENT SCHOOL DISTRICT								
84.000.....	84.000							
TOTAL - DEPARTMENT OF EDUCATION.....					\$	79,285.94	\$	16,273.20
RESEARCH AND DEVELOPMENT (R&D) CLUSTER								
DEPARTMENT OF DEFENSE								
DIRECT PROGRAMS								
BASIC AND APPLIED SCIENTIFIC								
RESEARCH.....	12.300				\$	\$		
PASS THROUGH FROM GRAMBLING STATE UNIVERSITY								
BASIC SCIENTIFIC RESEARCH.....	12.431							
TOTAL - DEPARTMENT OF DEFENSE.....					\$		\$	
NATIONAL AERONAUTICS AND SPACE								
ADMINISTRATION								
DIRECT PROGRAMS								
AEROSPACE EDUCATION SERVICES								
PROGRAM.....	43.001				\$	\$		
TECHNOLOGY TRANSFER.....	43.002							
TOTAL - NATIONAL AERONAUTICS AND SPACE ADMINISTRATION.....					\$		\$	

NON-STATE AGENCY AMOUNT	DIRECT PROGRAM AMOUNT	TOTAL PASS- THROUGH FROM & DIRECT PROGRAM	PASS-THROUGH TO			TOTAL PASS-THROUGH TO & EXPENDITURES	
			AGENCY # / UNIVERSITY #	STATE ENTITIES AMOUNT	OTHER ENTITIES AMOUNT		EXPENDITURES
\$	\$ 47,364.31	\$ 47,364.31		\$	\$	\$ 47,364.31	\$ 47,364.31
	207,218.86	207,218.86				207,218.86	207,218.86
		79,285.94				79,285.94	79,285.94
		16,273.20				16,273.20	16,273.20
<u>8,252.13</u>		<u>8,252.13</u>				<u>8,252.13</u>	<u>8,252.13</u>
\$ <u>8,252.13</u>	\$ <u>553,013.63</u>	\$ <u>656,824.90</u>		\$	\$	\$ <u>656,824.90</u>	\$ <u>656,824.90</u>
\$	\$ 231,373.20	\$ 231,373.20		\$	\$	\$ 231,373.20	\$ 231,373.20
<u>185,368.05</u>		<u>185,368.05</u>				<u>185,368.05</u>	<u>185,368.05</u>
\$ <u>185,368.05</u>	\$ <u>231,373.20</u>	\$ <u>416,741.25</u>		\$	\$	\$ <u>416,741.25</u>	\$ <u>416,741.25</u>
\$	\$ 18,284.89	\$ 18,284.89		\$	\$	\$ 18,284.89	\$ 18,284.89
	(4,481.83)	(4,481.83)				(4,481.83)	(4,481.83)
\$	\$ 13,803.06	\$ 13,803.06		\$	\$	\$ 13,803.06	\$ 13,803.06

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL GRANTOR / PASS THROUGH GRANTOR / PROGRAM TITLE	C F D A NUMBER	IDENTIFYING #	AGENCY #	PASS-THROUGH FROM		
				UNIVERSITY #	AGENCY AMOUNT	UNIVERSITY AMOUNT
RESEARCH AND DEVELOPMENT (R&D) CLUSTER (CONTINUED)						
NATIONAL SCIENCE FOUNDATION						
DIRECT PROGRAMS						
COMPUTER AND INFORMATION SCIENCE AND ENGINEERING.....	47.070				\$	\$
EDUCATION AND HUMAN RESOURCES.....	47.076					
PASS THROUGH TO GEORGE MASON UNIVERSITY.....						
PASS THROUGH FROM UNIVERSITY OF ILLINOIS						
COMPUTER AND INFORMATION SCIENCE AND ENGINEERING.....	47.070					
TOTAL - NATIONAL SCIENCE FOUNDATION...					\$	\$
DEPARTMENT OF EDUCATION						
PASS THROUGH FROM TEXAS HIGHER EDUCATION COORDINATING BOARD - AGENCY # 781						
EISENHOWER PROFESSIONAL DEVELOPMENT STATE GRANTS.....	84.281		781		\$	36,363.77 \$
TOTAL - DEPARTMENT OF EDUCATION.....					\$	36,363.77 \$
TOTAL - RESEARCH AND DEVELOPMENT CLUSTER					\$	36,363.77 \$
STUDENT FINANCIAL ASSISTANCE CLUSTER						
DEPARTMENT OF EDUCATION						
DIRECT PROGRAMS						
FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANTS.....	84.007				\$	\$
FEDERAL FAMILY EDUCATION LOANS....	84.032					
FEDERAL WORK-STUDY PROGRAM.....	84.033					
FEDERAL PELL GRANT PROGRAM.....	84.063					
TOTAL - DEPARTMENT OF EDUCATION.....					\$	\$
TOTAL - STUDENT FINANCIAL ASSIST CLUSTER					\$	\$

NON-STATE AGENCY AMOUNT	DIRECT PROGRAM AMOUNT	TOTAL PASS- THROUGH FROM & DIRECT PROGRAM	PASS-THROUGH TO			TOTAL PASS-THROUGH TO & EXPENDITURES	
			AGENCY # / UNIVERSITY #	STATE ENTITIES AMOUNT	OTHER ENTITIES AMOUNT		EXPENDITURES
\$	\$ 144,823.59	\$ 144,823.59		\$	\$	\$ 144,823.59	\$ 144,823.59
	600.00	600.00				600.00	600.00
	21,390.14	21,390.14			21,390.14		21,390.14
<u>11,613.08</u>		<u>11,613.08</u>				<u>11,613.08</u>	<u>11,613.08</u>
\$ <u>11,613.08</u>	\$ <u>166,813.73</u>	\$ <u>178,426.81</u>		\$	\$ <u>21,390.14</u>	\$ <u>157,036.67</u>	\$ <u>178,426.81</u>
\$	\$	\$ <u>36,363.77</u>		\$	\$	\$ <u>36,363.77</u>	\$ <u>36,363.77</u>
\$	\$	\$ <u>36,363.77</u>		\$	\$	\$ <u>36,363.77</u>	\$ <u>36,363.77</u>
\$ <u>196,981.13</u>	\$ <u>411,989.99</u>	\$ <u>645,334.89</u>		\$	\$ <u>21,390.14</u>	\$ <u>623,944.75</u>	\$ <u>645,334.89</u>
\$	\$ 288,358.00	\$ 288,358.00		\$	\$	\$ 288,358.00	\$ 288,358.00
	7,174,080.00	7,174,080.00				7,174,080.00	7,174,080.00
	258,117.76	258,117.76				258,117.76	258,117.76
	<u>5,592,401.20</u>	<u>5,592,401.20</u>				<u>5,592,401.20</u>	<u>5,592,401.20</u>
\$	\$ <u>13,312,956.96</u>	\$ <u>13,312,956.96</u>		\$	\$	\$ <u>13,312,956.96</u>	\$ <u>13,312,956.96</u>
\$	\$ <u>13,312,956.96</u>	\$ <u>13,312,956.96</u>		\$	\$	\$ <u>13,312,956.96</u>	\$ <u>13,312,956.96</u>

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL GRANTOR / PASS THROUGH GRANTOR / PROGRAM TITLE	C F D A NUMBER	IDENTIFYING #	AGENCY #	UNIVERSITY #	PASS-THROUGH FROM	
					AGENCY AMOUNT	UNIVERSITY AMOUNT
CHILD NUTRITION CLUSTER						
DEPARTMENT OF AGRICULTURE						
PASS THROUGH FROM TEXAS DEPARTMENT OF HUMAN SERVICES - AGENCY # 324 SUMMER FOOD SERVICE PROGRAM FOR CHILDREN.....	10.559		324		\$ 24,905.02	\$
TOTAL - DEPARTMENT OF AGRICULTURE.....					\$ 24,905.02	\$
DEPARTMENT OF TRANSPORTATION						
PASS THROUGH FROM TEXAS DEPARTMENT OF TRANSPORTATION - AGENCY # 601 STATE AND COMMUNITY HIGHWAY SAFETY.....	20.600		601		\$ 35,199.21	\$
TOTAL - DEPARTMENT OF TRANSPORTATION..					\$ 35,199.21	\$
DEPARTMENT OF EDUCATION						
DIRECT PROGRAMS						
TRIO_TALENT SEARCH.....	84.044				\$	\$
TRIO_UPWARD BOUND.....	84.047					
TOTAL - DEPARTMENT OF EDUCATION.....					\$	\$
TOTAL - CHILD NUTRITION CLUSTER.....					\$ 60,104.23	\$
TOTAL - FEDERAL FINANCIAL ASSISTANCE....					\$ 175,753.94	\$ 107,439.01

NON-STATE AGENCY AMOUNT	DIRECT PROGRAM AMOUNT	TOTAL PASS- THROUGH FROM & DIRECT PROGRAM	PASS-THROUGH TO			TOTAL PASS-THROUGH TO & EXPENDITURES
			AGENCY # / UNIVERSITY #	STATE ENTITIES AMOUNT	OTHER ENTITIES AMOUNT	
\$	\$	\$ 24,905.02		\$	\$	\$ 24,905.02 \$ 24,905.02
\$	\$	\$ 24,905.02		\$	\$	\$ 24,905.02 \$ 24,905.02
\$	\$	\$ 35,199.21		\$	\$	\$ 35,199.21 \$ 35,199.21
\$	\$	\$ 35,199.21		\$	\$	\$ 35,199.21 \$ 35,199.21
\$	\$ 291,906.83	\$ 291,906.83		\$	\$	\$ 291,906.83 \$ 291,906.83
	442,538.98	442,538.98				442,538.98 442,538.98
\$	\$ 734,445.81	\$ 734,445.81		\$	\$	\$ 734,445.81 \$ 734,445.81
\$	\$ 734,445.81	\$ 794,550.04		\$	\$	\$ 794,550.04 \$ 794,550.04
\$ 219,044.07	\$ 15,341,328.38	\$ 15,843,565.40		\$	\$ 22,135.64	\$ 15,821,429.76 \$ 15,843,565.40

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL GRANTOR / PASS THROUGH GRANTOR / PROGRAM TITLE	C F D A NUMBER	IDENTIFYING #	PASS-THROUGH FROM			
			AGENCY #	UNIVERSITY #	AGENCY AMOUNT	UNIVERSITY AMOUNT
NOTE 1: NON-MONETARY ASSISTANCE NONE RECEIVED BY THE UNIVERSITY						
NOTE 2: RECONCILIATION						
FEDERAL REVENUES PER EXHIBIT C						
FEDERAL GRANTS AND CONTRACTS.....						
FEDERAL PASS THRU GRANTS						
FROM OTHER STATE AGENCIES.....						
INDIRECT COST RECOVERIES						
FEDERAL GRANTS.....						
FED PASS THRU FROM STATE AGENCIES.						
TOTAL FEDERAL REVENUES PER EXHIBIT C..						
RECONCILING ITEMS						
ADDITIONS						
PASS THROUGH TO OTHER ENTITIES....						
NEW STU LOANS PROCESSED/ADM COSTS						
FED FAMILY EDUC LOAN PROGRAM....						
TOTAL ADDITIONS.....						
TOTAL PASS THROUGH & EXPENDITURES PER FEDERAL SCHEDULE.....						

NON-STATE AGENCY AMOUNT	DIRECT PROGRAM AMOUNT	TOTAL PASS- THROUGH FROM & DIRECT PROGRAM	PASS-THROUGH TO			TOTAL PASS-THROUGH TO & EXPENDITURES
			AGENCY # / UNIVERSITY #	STATE ENTITIES AMOUNT	OTHER ENTITIES AMOUNT	
						\$ 8,256,114.54
						161,982.71
						215,481.28
						<u>13,771.23</u>
						\$ <u>8,647,349.76</u>
						\$ 22,135.64
						<u>7,174,080.00</u>
						\$ <u>7,196,215.64</u>
						<u><u>\$ 15,843,565.40</u></u>

UNAUDITED

SCHEDULE D-5
 UNIVERSITY OF HOUSTON - DOWNTOWN
 SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
 FOR THE YEAR ENDED AUGUST 31, 2001

FEDERAL AGENCY	NEW LOANS PROCESSED	ADMINISTRATIVE COSTS RECOVERED	TOTAL LOANS	LOAN	LOAN
			PROCESSED AND ADMINISTRATIVE COST RECOVERED	RECEIVABLE ENDING BALANCES	RECEIVABLE ENDING BALANCES
				8-31-01	8-31-00
NOTE 3: STU LOAN PROC & ADM COST RECOVER					
DEPARTMENT OF EDUCATION					
84.032 FEDERAL FAMILY EDUCATION PROG					
LOAN PROGRAM.....	\$ 7,174,080.00	\$	\$ 7,174,080.00	\$	
84.038 FEDERAL PERKINS LOAN PROGRAM.				79,501.56	80,145.46
TOTAL DEPARTMENT OF EDUCATION.....	\$ 7,174,080.00	\$	\$ 7,174,080.00	\$ 79,501.56	\$ 80,145.46
TOTAL STU LOANS PROC & ADMIN COSTS RECOV	\$ 7,174,080.00	\$	\$ 7,174,080.00	\$ 79,501.56	\$ 80,145.46

NOTE 4: PETROLEUM VIOLATION ESCROW (PVE)
 FUNDS SUBJECT TO A-133 AUDITS
 NONE RECEIVED BY THE UNIVERSITY

NOTE 5: DEPOSITORY LIBRARIES FOR
 GOVERNMENT PUBLICATIONS
 VARIOUS UNIVERSITY OF HOUSTON
 SYSTEM LIBRARIES PARTICIPATE AS A
 DEPOSITORY LIBRARY IN THE GOVERNMENT
 PUBLICATIONS PROGRAM, CFDA NUMBER
 40.001. THE UNIVERSITY IS THE LEGAL
 CUSTODIAN OF GOVT PUBLICATIONS,
 WHICH REMAIN THE PROPERTY OF THE
 FEDERAL GOVT. THE PUBLICATIONS ARE
 NOT ASSIGNED A VALUE BY THE
 GOVERNMENT PRINTING OFFICE. THE
 UNIVERSITY OF HOUSTON SYSTEM
 LIBRARIES THAT PARTICIPATE AS A
 DEPOSITORY LIBRARY ARE THE
 UNIVERSITY OF HOUSTON M. D. ANDERSON
 LIBRARY, THE UNIVERSITY OF HOUSTON
 O'QUINN LAW LIBRARY, AND THE
 UNIVERSITY OF HOUSTON - CLEAR LAKE
 ALFRED R. NEUMANN LIBRARY.

NOTE 6: EXPENDITURES FROM FEDERAL
 ASSISTANCE THAT ARE NOT SUBJECT TO
 A-133 AUDITS
 NONE RECEIVED BY THE UNIVERSITY

NOTE 7: EXPENDITURES OF FUNDS FROM U.S.
 DEPARTMENT OF DEFENSE
 EXPENDITURES OF DOD FUNDS THAT ARE NOT
 ASSIGNED A CFDA NUMBER ARE IDENTIFIED
 BY DOD CONTRACT NUMBER AND ARE
 REPORTED IN SCHEDULE D-5-T, SUPPLEMENT
 TO THE SCHEDULE OF EXPENDITURES OF
 FEDERAL AWARDS.

UNAUDITED

SCHEDULE D-5-T
UNIVERSITY OF HOUSTON - DOWNTOWN
SUPPLEMENT TO THE SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
U S DEPT OF DEFENSE CONTRACTS-OTHER
FOR THE YEAR ENDED AUGUST 31, 2001

PASS THROUGH

FEDERAL GRANTOR / PASS THROUGH GRANTOR / DOD CONTRACT NUMBER / PROGRAM TITLE	C F D A NUMBER 12.000	PASS THROUGH			AGENCY AMOUNT	UNIVERSITY AMOUNT
		AGENCY #	UNIVERSITY #	ID #		

SCHEDULE NOT USED

<u>NON-STATE</u>	<u>DIRECT</u>	<u>TOTAL PASS</u>	<u>AGENCY #</u>	<u>STATE</u>	<u>OTHER</u>	<u>TOTAL</u>
<u>AGENCY AMOUNT</u>	<u>PROGRAM</u>	<u>THROUGH FROM &</u>	<u>UNIVERSITY #</u>	<u>ENTITIES AMOUNT</u>	<u>ENTITIES AMOUNT</u>	<u>PASS THROUGH TO</u>
	<u>AMOUNT</u>	<u>DIRECT PROGRAM</u>				<u>& EXPENDITURES</u>