

UNAUDITED

SCHEDULE A-2
 UNIVERSITY OF HOUSTON - DOWNTOWN
 STATEMENT OF INVESTMENTS BY FUND
 AS OF AUGUST 31, 2001

| | CURRENT FUNDS | | | |
|--|---------------|----------------------------|---------------|--------------------------|
| | TOTAL | UNRESTRICTED | | |
| | | EDUCATIONAL AND GENERAL | DESIGNATED | AUXILIARY ENTERPRISES |
| LONG TERM INVESTMENTS | | | | |
| OTHER INVESTMENTS | | | | |
| PAR VALUE..... | \$ 164,143.62 | \$ | \$ 164,143.62 | \$ |
| TOTAL OTHER INVESTMENTS..... | \$ 164,143.62 | \$ | \$ 164,143.62 | \$ |
| TOTAL LONG TERM INVESTMENTS (EXHIBIT A)... | \$ 164,143.62 | A \$ | \$ 164,143.62 | \$ |

A - INVESTMENTS ARE REPORTED AT
 FAIR MARKET VALUE.

| LOAN FUNDS | ENDOWMENT AND SIMILAR FUNDS | PLANT FUNDS | | | AGENCY FUNDS |
|---------------|--------------------------------|-------------|------------------------------|-------------------------------|-----------------|
| | | UNEXPENDED | RENEWALS AND REPLACEMENTS | RETIREMENT OF INDEBTEDNESS | |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ |