

**STATUS REPORT – December 2001****Release 1 – Financials: General Ledger, Accounts Payable & Purchase Order - – centralized solution for all campuses**

- We have conducted 199 sessions of 10 financial system classes. 2908 student class seats were filled from the 6163 class seats available (75% filled of those enrolled). No show rate was 20%.
- We closed October on November 27 and plan November close for December 19. Reports were posted to Report.web for October and September. Users can also run and print their own reports for any month at any time.
- Thirteen-month balances from FRS are scheduled for conversion during early January for December close. We have begun re-writing the standard accounting reports to meet requested enhancements and to provide for quicker processing. Revised report formats are planned to be available for January close reporting.
- Focus groups, open meetings and additional training classes have been utilized to help support the implementation. Modifications and post implementation task are ongoing under the guidance of the Financial Systems Planning Group

**Release 2 – Student & Academic Administration: Admissions, Records and Student Financials for UHCL Spring Semester 2002**

- Early Registration began on November 12 as scheduled. Registration through the Web access reached 34%. We had various problems with the IVR registration. Financial aid process took longer and the deadline for Early Registration was extended. More students (approximately 180) were registered than the spring term and fewer students (approximately 80) were dropped for non-payment.
- Interfaces for police parking, library and to send information to Financial Aid have been tested and approved.
- Major Tasks Upcoming:
  - Academic Advising - January 2, 2002
  - Conversion of remaining students – January 2002
  - Conversion of final course records including Fall 2001 grades in January 2002
  - Completion of Coordinating Board Reporting - will be delayed into February 2002
  - An interface to a newly acquired student ID system is under discussion
- UHCL provided a demo of the system to the Student & Academic Leadership Group on the use of PeopleSoft at UHCL. A demo for the system used at UH and UHV is being planned for January

**Release 3 – Human Resources Management System (HRMS): Payroll, HR and Base Benefits – centralized solution for all campuses**

- We have conducted 110 sessions of 12 HRMS classes. 936 student class seats were attended out of the 1296 class seats available (66% filled). No show rate was 16%.
- Issues with encumbrances, paycheck calculations, position tracking, lump sum positions have been resolved with review sessions, focus group question & answers and training sessions on data set-up, running reports, additional reports requests and advance view access training.
- The development team has completed 24 post implementations tasks, 17 tasks are underway and 38 tasks have been identified. The tasks generally consist of additional report modifications, additional reports, interfaces and process updates. Most of the attention is upon year-end state and federal tax and reporting requirements.

**Project Office and Technical Items**

- Sun Microsystems conducted a technical readiness assessment at our request
- We have conducted 20 sessions of 2 Query/Crystal reporting classes. 224 student class seats were attended out of the 258 class seats available (76% filled). No show rate was 16%.
- Project strategy and budget drafts for completing the FAST Project have been circulating for comments.
- UTMB, UT-Houston and UT Health Science Center San Antonio reviewed our financial implementation in November. Texas A&M is coming for visit of the HRMS and Student & Academic implementations in January. Arkansas and North Texas have selections projects underway and have called for information on our status.